**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| SALT HOUSE, INC.,[1] | Case No. 25-12277 (LSS) |
| Debtor. | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 19, 2026 AT 11:00 A.M. (ET)**

**All hearings before Judge Silverstein are in person.**

**Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.**

**To attend this hearing remotely, please register using the eCourtAppearances tool (available here or on the Court's website https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.**

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

## RESOLVED MATTERS

1. Debtor's Fifth (5th) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of March 23, 2026, and (II) Granting Related Relief [D.I. 286, 3/23/26]

   Related Pleadings:

   A. Certificate of No Objection Regarding Docket No. 286 [D.I. 313, 4/7/26]

   B. Fifth (5th) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of March 23, 2026, and (II) Granting Related Relief [D.I. 319, 4/10/26]

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



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Objection Deadline: April 6, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. A hearing is not required.

2. Debtor's Motion for Entry of an Order Extending the Period Within Which the Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 306, 3/30/26]

Related Pleadings:

A. Certificate of No Objection Regarding Docket No. 306 [D.I. 320, 4/17/26]

B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 321, 4/14/26]

Objection Deadline: April 13, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. A hearing is not required.

3. Debtor's Motion for Entry of an Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 333, 4/22/26]

Related Pleadings:

A. Certificate of No Objection Regarding Docket No. 333 [D.I. 356, 5/7/26]

B. Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 366, 5/14/26]

Objection Deadline: May 6, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. A hearing is not required.

**MATTERS UNDER CERTIFICATION**

4. Debtor's First (Non-Substantive) Omnibus Objection to Claims [D.I. 326, 4/17/26]

Related Pleadings:

A. Certificate of No Objection Regarding Docket No. 326 [D.I. 358, 5/11/26]

Objection Deadline: May 8, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: A certificate of no objection has been filed. A hearing is not required unless the Court has questions or concerns.

5. Debtor's Second (Substantive) Omnibus Objection to Claims [D.I. 328, 4/17/26]

Related Pleadings:

A. Certification of Counsel Regarding Revised Proposed Order Sustaining the Debtor's Second (Substantive) Omnibus Objection to Claims [D.I. 359, 5/11/26]

Objection Deadline: May 8, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses:

B. Informal Responses:
   i. Alexis Aguayo Goldstein
   ii. Feedonomics Holdings, LLC
   iii. Marissa Berg

Status: A certification of counsel has been filed. A hearing is not required unless the Court has questions or concerns.

**MATTER GOING FORWARD**

6. Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. *(Solicitation Version)* [D.I. 302; 3/27/26]; and Notice of Revised Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 290, 3/25/26]

Related Pleadings:

A. Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 258; 3/6/26]

B. Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. [D.I. 259, 3/6/26]

C. Notice of Revised Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. [D.I. 291, 3/25/26]

D. Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the

Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [D.I. 301, 3/27/26]

E. Notice of Blackline of Solicitation Version of the Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. [D.I. 303, 3/27/26]

F. Notice of: (I) Approval of Disclosure Statement on an Interim Basis; and (II) the Hearing to Consider (A) Final Approval of the Disclosure Statement as Containing Adequate Information and (B) Confirmation of the Plan [D.I. 305, 3/27/26]

G. Affidavit of Publication of the Notice of: (I) Approval of Disclosure Statement on an Interim Basis; and (II) the Hearing to Consider (A) Final Approval of the Disclosure Statement as Containing Adequate Information and (B) Confirmation of the Plan [D.I. 309, 4/2/26]

H. Notice of Filing of Plan Supplement for the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 346, 4/29/26]

I. Certificate of Service Regarding Docket No. 302 [D.I. 322, 4/14/26]

J. Supplemental Certificate of Service Regarding Docket No. 302 [D.I. 349, 5/1/26]

K. Notice of Filing of Amendment to Exhibit A of the Plan Supplement for the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 351, 5/6/26]

L. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 368, 5/14/26]

M. Declaration of Laura Marcero in Support of Confirmation of the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 369, 5/15/26]

N. Declaration of Erika Badan in Support of Final Approval of the Disclosure Statement and Confirmation of the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 370, 5/15/26]

O. Declaration of Patrick Leathem with Respect to the Tabulation of Votes on the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 371, 5/15/26]

P. Declaration of Jill Frizzley in Support of Approval of the Disclosure Statement on a Final Basis and Confirmation of the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 372, 5/15/26]

Q. Debtor's Memorandum of Law in Support of Approval of the Disclosure Statement on a Final Basis and Confirmation of the Chapter 11 Plan of Liquidation for Salt House, Inc. [D.I. 373, 5/15/26]

Objection Deadline: May 6, 2026 at 4:00 p.m. (ET). Extended for The Chubb Companies to May 8, 2026; for the Official Committee of Unsecured Creditors to May 15, 2026; for Avidbank to May 14, 2026 at 12:00 p.m. (ET); and for the United States Trustee to May 14, 2026 at 4:00 p.m. (ET).

Objections/Informal Responses:

R. Informal Comments from:
   i. The Official Committee of Unsecured Creditors
   ii. Avidbank
   iii. Zurich American Insurance Company and Its Affiliates
   iv. The Chubb Companies

S. Objection of the United States Trustee to Confirmation of the Debtor's Plan [D.I. 367, 5/14/26]

Status: The Debtor has resolved the informal comments to confirmation set forth above through the inclusion of language in the Confirmation Order. This matter is going forward with respect to Item S.

Dated: May 15, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Elizabeth S. Justison*

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