IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: June 4, 2026 at 4:00 p.m.** **Hearing Date: TBD**

SUMMARY OF FIRST INTERIM APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MARCH 31, 2026

Name of applicant	Dundon Advisers LLC ("Dundon")
Authorized to provide professional services to	The Official Committee of Unsecured Creditors
Date retention approved	March 10, 2026 effective as of January 16, 2025 [D.I. 264]
Period for which compensation and reimbursement is sought	January 16, 2026 through March 31, 2026
Amount of compensation sought as actual, reasonable, and necessary	$131,701.00
Amount of expenses sought as actual, reasonable, and necessary	$1,277.58
Amount of Holdback Fees sought for applicable period:	$26,340.20
Blended Rate in this Application for All Timekeepers	$774.71
Compensation Sought in this Application Already Paid Pursuant to the Compensation Procedures Order but Not Yet Allowed	$0.00
Expenses Sought in this Application Already Paid Pursuant to the Compensation Procedures Order but Not Yet Allowed	$0.00

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Number of Professionals Included in this Application	4
Are any rates higher than those approved or disclosed at retention?	No

This is a(n): Monthly _____ Interim __X__ Final _____ Application

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested
N/A				

SUMMARY OF MONTHLY FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested	Fees Approved in CNO	Expenses Approved in CNO
330	4/21/2026	1/16/2026 to 2/28/2026	$102,786.00	$1,277.58	$82,228.80	$1,277.58
353	5/6/2026	3/1/2026 to 3/31/2026	$28,915.00	$0.00	TBD	TBD
		Total	**$131,701.00**	**$1,277.58**	**$82,228.80**	**$1,277.58**

FEE SUMMARY BY PROFESSIONAL

Name	*Rate*	*Hours*	*Fees*
Eric Reubel	$960.00	59.1	$ 52,896.00
Michael Whalen	$755.00	99.8	$ 73,310.50
Landon Davis	$495.00	3.6	$ 1,782.00
Irene Byun	$495.00	7.5	$ 3,712.50
Total		**170.0**	**$ 131,701.00**

FEE SUMMARY BY TASK CODE

Categories	*Hours*	*Fees*
Business Analysis	85.6	$65,650.50
Case Administration	9.4	$5,304.50
Claims Analysis	26.9	$20,091.00
Committee Member/Professional Meetings & Communications	13.1	$11,284.50
Exit Planning and Post-Effective Date Planning	0.0	$0.00
Investigations	0.0	$0.00
Other Professionals' Retention and Fee Applications	0.4	$384.00
Plan and Disclosure Statement	3.9	$3,354.50
Retention and Fee Applications	2.3	$2,208.00
Sales Process	28.4	$23,424.00
Total	**170.0**	**$131,701.00**

EXPENSE SUMMARY

Date	***Expense***	***Amount***
2/4/2025	Taxi from Bronxville, NY to Amtrak station (Eric Reubel)	$ 40.00
2/4/2025	Round trip Amtrak to Wilmington, DE (Eric Reubel)	$ 245.00
2/4/2026	Uber to Penn Station, NY (Michael Whalen)	$ 51.00
2/4/2025	One Way Amtrak to Wilmington, DE (Michael Whalen)	$ 108.00
2/4/2025	Hotel expense for auction (Eric Reubel)	$ 337.30
2/4/2025	Hotel expense for auction (Michael Whalen)	$ 332.30
2/5/2026	Food expenses (Eric Reubel)	$ 20.00
2/6/2026	Food expenses (Eric Reubel)	$ 20.00
2/6/2025	Taxi from Amtrak station to Bronxville, NY (Eric Reubel)	$ 45.00
2/6/2025	Uber to Philadelphia Airport from Wilmington, DE (Michael Whalen)	$ 78.98
Total		**$ 1,277.58**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: June 4, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

FIRST INTERIM APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MARCH 31, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and this Court's February 9, 2026 *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 198] (the "Compensation Procedures Order"), Dundon Advisers, LLC ("Dundon"), hereby submits its first interim fee application (the "First Interim Fee Application") for allowance of compensation for professional services rendered as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") for the above-captioned debtor and debtor in possession, seeking approval and payment of professional fees in the amount of $131,701.00 together with reimbursement of Dundon's actual and necessary expenses incurred in the amount of $1,277.58 incurred for the period of January 16, 2026 through March 31, 2026 (the "Interim Period").

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

INTRODUCTION

3. On December 29, 2025 (the "Petition Date"), the Debtor commenced this proceeding (the "Chapter 11 Case") by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware.

4. The Debtor has continued in the possession of their property and have continued to operate and manage their businesses as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On January 8, 2025, the United States Trustee (the "UST") noticed the appointment of the Committee in the Debtor's case pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. 61], that was subsequently amended on February 4, 2026 [D.I. 181].

6. The Committee is composed of: (i) Janel Group, Attn: Frank Auriemma, 233rd Seventh Street Suite 100, Garden City, NY 11530; (ii) Bradshaw International Holdings Hong Kong Ltd., Attn: Marcus Farley, Units A-C 25F Seabright Plaza 9-23, Shell Street, North Point, Hong Kong; (iii) Pendleton Woolen Mills, Inc., Attn: Alex McEntee, 220 NW Broadway, Portland, OR 97209; (iv) Obeetee Inc., Attn: Vimal Kumar, 137 West 25th Street, 12th Floor, New York, NY

10001; (v) VistaVu Solutions Ltd, Attn: Jason James, Suite D3-170, 15015 Westheimer Pkwy, Houston, TX 77082.

RETENTION OF DUNDON ADVISERS

7. The Committee sought the retention of Dundon as its financial adviser to represent its interests in this Chapter 11 Case. This Court (the "Court") on March 10, 2026 entered an Order Approving Application Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Committee (the "Retention Order") [D.I. 264], effective as of January 16, 2026.

DUNDON ADVISERS' FEE STATEMENTS DURING THE INTERIM PERIOD

8. During the Interim Period, Dundon provided the Notice Parties with the following monthly fee statements in accordance with Compensation Procedures Order and the Compensation Procedures (the "Compensation Procedures") referred to therein:

- For January 16, 2026 to February 28, 2026 – fees of $102,786.00 and expenses of $1,277.58 [D.I. 330];
- For March 1, 2026 to March 31, 2026 – fees of $28,915.00 and expenses of $0.00 [D.I. 353].

9. In total, Dundon submitted monthly fee statements during the Interim Period for fees of $131,701.00 and expenses of $1,277.58. A chart summarizing the monthly statements submitted during this Interim Period is below:

Application | Date | Docket No. | CNO Date	Requested Fees	Requested Expenses	Fees Approved	Expenses Approved	Holdback Fees
First | 4/21/2026 | D.I. 330 | 5/12/2026	$102,786.00	$1,277.58	$82,228.80	$1,277.58	$20,557.20
Second | 5/6/2026 | D.I. 353 | TBD	$28,915.00	$0.00	TBD	TBD	$5,783.00
	$131,701.00	**$1,277.58**	**$82,228.80**	**$1,277.58**	**$26,340.20**

PROGRESS OF THE CHAPTER 11 CASE TO DATE

10. During this Interim Period, in its role as financial advisor Dundon worked to ensure that the Committee was fully aware of all activities taking place in the Debtor's case.

11. In all instances, Dundon, as financial advisor to the Committee, worked to coordinate among the Committee's professionals to ensure that the services provided were not duplicative of other services for which such professionals were tasked and to ensure that the work performed by others was complementary to the Committee's overall goals and the case strategy.

12. Dundon's services to the Committee during the Interim Period were reasonable and necessary, and Dundon respectfully requests that the Court approve the fees and expenses requested in this First Interim Fee Application.

13. Dundon does not hold a retainer in respect of its services as counsel to the Committee.

14. With respect to the fees earned and expenses incurred by Dundon during the Interim Period, Dundon received no formal or informal objections.

COMPENSATION AND ITS SOURCE

15. The professional services performed by Dundon were necessary and appropriate to the administration of this Chapter 11 Case. These services were in the best interests of the Debtor, their estates, and creditors. The compensation requested is commensurate with the complexity and nature of the issues and tasks involved.

16. Dundon has received no payments from any other source for the services rendered and the expenses incurred in connection with the matters covered by this First Interim Fee Application. There is no agreement or understanding between Dundon and any other person other than the partners of Dundon for the sharing of compensation to be received for services rendered in this Chapter 11 Case.

17. Dundon's individual fee statements for each month covered by the Interim Application Period are attached to the monthly fee applications filed at D.I. 330 and D.I. 353. Each fee statement contains daily time logs describing the time spent by each professional, broken down by task code, for each month, as well as any applicable expenses. The hourly rates set forth in the monthly fee statements are those customarily charged by Dundon for similar services. Dundon's fees for services are customary and usual in the financial advisory community in which Dundon practices. To the best of Dundon's knowledge, this First Interim Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines adopted by the U.S. Trustee, Rule 2016-2 of the Local Rules, and the Compensation Procedures Order.

COMPENSATION BY PROJECT CATEGORY

18. The following is a summary of various activities performed by Dundon professionals during the Interim Period, organized by project billing category.

a. Business Analysis

During the Interim Period, Dundon personnel (i) reviewed and analyzed business operations, royalty programs and the cash collateral budget; (ii) reviewed and analyzed the schedules and statements; and (iii) reviewed insurance coverage and policies.

Hours: 85.6 // Fees: $65,650.50

b. Case Administration

During the Interim Period, Dundon attended to scheduling meetings and other administrative tasks.

Hours: 9.4 // Fees: $5,304.50

c. Claims Analysis

During the Interim Period, Dundon personnel (i) monitored omnibus claims motions; (ii) reconciled the claims register and (iii) analyzed lease rejections.

Hours: 26.9 // Fees: $20,091.00

d. Committee Member/Professional Meetings and Communications

During the Interim Period, Dundon personnel met frequently with Committee professionals to develop case strategy and held ad hoc meetings with the creditor committee.

Hours: 13.1 // Fees: $11,284.50

e. Other Professionals' Retention and Fee Applications

During the Interim Period, Dundon personnel reviewed the Core fee application.

Hours: 0.4 // Fees: $384.00

f. Plan and Disclosure Statement

During the Interim Period, Dundon personnel reviewed and analyzed the plan and disclosure statement, including the liquidation analysis

Hours: 3.9 // Fees: $3,354.50

g. Retention and Fee Applications

During the Interim Period, Dundon personnel prepared monthly fee applications.

Hours: 2.3 // Fees: $2,208.00

h. Sales Process

During the Interim Period, Dundon personnel (i) monitored analyzed bids and the stalking horse asset purchase agreement; (ii) reviewed cure schedules; (iii) regularly met with the Debtor's financial advisors and investment bankers for updates regarding the sale process; (iv) formulated auction strategies to maximize value; (v) participated in the auction.

Hours: 28.4 // Fees: $23,424.00

EXPENSES INCURRED BY DUNDON ADVISERS

19. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by the professionals employed in a chapter 11 case. Accordingly, Dundon seeks reimbursement of actual expenses in the amount of $1,277.58 that it incurred in performing its services during the Interim Period. These reimbursable expenses are related to travel charges. Air travel and rail travel is billed at the cost of the ticket at a coach fare. All expenses reflected herein comply with the Compensation Procedures. Dundon submits that the actual expenses incurred in providing professional services during the Interim Period were necessary, reasonable, and justified under the circumstances to serve the needs of the Committee in this Chapter 11 Case.

LEGAL BASIS FOR REQUESTED RELIEF

20. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and . . . reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A) and (B).

21. Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including --
>
> > (A) the time spent on such services;
> >
> > (B) the rates charged for such services;
> >
> > (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
> >
> > (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
> >
> > (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
> >
> > (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

22. The foregoing professional services performed by Dundon were appropriate and necessary to the effective administration of this Chapter 11 Case. The services were in the best interests of the Committee. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, as well as issues or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner. In addition, Dundon has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

23. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016(a), other than between Dundon and the firm's partners and employees, no agreement or understanding exists between Dundon and any other person for the sharing of compensation received or to be received for services rendered in or in connection with this case.

24. No agreement or understanding prohibited by 18 U.S.C. § 155 has been or will be made by Dundon.

THE REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD BE ALLOWED

25. The services for which Dundon seeks compensation in this First Interim Fee Application were, at the time rendered, necessary for, beneficial to, and in the best interests of, the Committee and the Debtor's estates. The services rendered by Dundon were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Dundon is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

26. Pursuant to the Compensation Procedures Order, this First Interim Fee Application is being served upon the Notice Parties, and notice of the hearing on the First Interim Fee Application is being served on all parties that have requested notice in the Chapter 11 Case pursuant to Bankruptcy Rule 2002.

CONCLUSION

WHEREFORE, Dundon respectfully requests that the Court: (i) enter an order approving the First Interim Fee Application and authorizing interim allowance of compensation in the amount of $131,701.00 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $1,277.58; (ii) direct payment by the Debtor of the foregoing amounts less any amount already paid pursuant to the Compensation Procedures Order; and (iii) grant such other and further relief as the Court deems just and proper.

Dated: May 15, 2026
Wilmington, Delaware

DUNDON ADVISERS LLC

/s/ Eric A. Reubel
Eric A. Reubel
10 Bank Street, Suite 1100
White Plains, NY 10606
Telephone: (917) 626-4051
er@dundon.com

Financial Advisor to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	

CERTIFICATION OF ERIC A. REUBEL

Eric A. Reubel, under penalty of perjury, certifies as follows:

1. I am a managing director of the firm of Dundon Advisers, LLC ("Dundon"), and I am duly authorized to make this certification on behalf of Dundon. Dundon was retained by the Official Committee of Unsecured Creditors (the "Committee") as financial advisor pursuant to an order of the Bankruptcy Court. This certification is made in support of the First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses of Dundon Advisers LLC as financial advisor to the Official Committee of Unsecured Creditors for the Period from January 16, 2026 through March 31, 2026 (the "Interim Fee Application").

2. I am familiar with the work performed by Dundon on behalf of the Committee.

3. I have reviewed the foregoing Interim Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I certify that the Interim Fee Application substantially complies with Del. Bankr. L.R. 2016-2.

Dated: May 15, 2026

By: */s/ Eric A. Reubel*
Eric A. Reubel

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[4]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: June 4, 2026 at 4:00 p.m.** **Hearing Date: TBD**

NOTICE OF FIRST INTERIM APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVSIOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MARCH 31, 2026

PLEASE TAKE NOTICE that, on May 15, 2026, the **First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Period of January 16, 2026 through March 31, 2026** (the "Interim Fee Application"), which seeks approval of an interim fee application for professional services rendered in the amount of $131,701.00, together with reimbursement of expenses in the amount of $1,277.58, was filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on June 4, 2026** (the "Objection Deadline"): (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[4] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETEREMINED BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE INTERIM FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 15, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

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