IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Hearing Date:** **August 11, 2026 at 10:00 a.m. (ET)**
	Objection Deadline: **July 8, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FIFTH MONTHLY AND FINAL APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE MONTHLY PERIOD FROM MAY 1, 2026 THROUGH MAY 22, 2026 AND THE FINAL PERIOD FROM DECEMBER 29, 2025 THROUGH MAY 22, 2026

Name of Applicant:	MERU, LLC ("**MERU**")
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025
Period for which compensation and reimbursement is sought:	May 1, 2026 through May 22, 2026
Amount of compensation sought as actual, reasonable and necessary:	$56,812.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	$9,795.77
Final period for which compensation and reimbursement is sought:	December 29, 2025 through May 22, 2026

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

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Final amount of compensation sought as actual, reasonable and necessary: $1,306,415.50

Final amount of expense reimbursement sought as actual, reasonable and necessary: $12,203.24

This is a: __X__ monthly __X__ final application

The total time expended for fee application preparation is approximately 4.4 hours and the corresponding compensation requested is approximately $2,785.00.

Prior Applications:

		Requested		Approved	
Date Filed / Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
2/19/2026 D.I. 221	12/29/2025-1/31/2026	$416,675.50	-	-	-
3/5/2026 D.I. 252	2/1/2026 – 2/28/2026	$476,543.25	$2,407.47	-	-
4/8/2026 D.I. 316	3/1/2026 – 3/31/2026	$284,441.25	-	-	-
5/8/2026 D.I. 357	4/1/2026 – 4/30/2026	$71,943.50	-	-	-

Summary of Hours of Service by MERU Employees During the Compensation Period
(MAY 1, 2026 THROUGH MAY 22, 2026)

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Laura Marcero	Partner	$1,100.00	8.0	$8,800.00
Samir Saleem	Managing Director	$900.00	1.0	$900.00
Grant Marks	Senior Director	$800.00	6.0	$4,800.00
Luke Meisch	Vice President	$650.00	50.8	$33,020.00
Curt Murphy	Associate	$575.00	16.2	$9,292.00
Total			**82.0**	**56,812.00**

Summary of Hours of Service by Category During the Compensation Period
(MAY 1, 2026 THROUGH MAY 22, 2026)

Task	Hours	Total Compensation
Financial Analysis/Forecast	31.2	19,892.00
Meetings/Communication with Debtor	13.5	10,707.50
Bankruptcy Reporting/Procedures	15.3	9,570.00
Project Management + Oversight	7.3	6,380.00
Restructuring Analysis & Strategy	8.6	5,665.00
Fee Application/Billing	4.4	2,785.00
Attendance in Court	1.5	1,650.00
Meetings/Communication with Creditor	0.3	162.50
Total	**82.0**	**56,812.00**

Summary of Expenses During the Compensation Period
(MAY 1, 2026 THROUGH MAY 22, 2026)

Expenses	Amount
Travel - Hotels	$5,420.88
Travel - Flights	$2,736.79
Travel - Ground Transportation	$909.11
Meals	$522.99
Travel - Parking	$206.00
Total	**$9,795.77**

Final Compensation by MERU Employees
(DECEMBER 29, 2025 THROUGH MAY 22, 2026)

Professional	MERU Title	Hourly Rate	Total Billed Hours	Total Compensation
Laura Marcero	Partner	$1,100	124.0	$136,400.00
Scott Webb	Partner	$1,100	10.0	$11,000.00
Samir Saleem	Managing Director	$900	243.8	$219,375.00
Daisy Fitzgerald	Managing Director	$900	56.0	$50,400.00
Grant Marks	Senior Director	$800	327.8	$262,272.00
Sean Bissell	Senior Director	$800	7.7	$6,160.00
Luke Meisch	Vice President	$650	587.5	$381,868.50
Daniel Conom	Vice President	$650	18.0	$11,700.00
Curt Murphy	Associate	$575	395.2	$227,240.00
Total			**1,770.0**	**$1,306,415.50**

Final Compensation by Category
(DECEMBER 29, 2025 THROUGH MAY 22, 2026)

Task	Hours	Total Compensation
Bankruptcy Reporting/Procedures	390.6	$266,727.75
Meetings/Communication with Debtor	322.4	$259,992.50
DIP/Exit Financing	99.6	$74,386.00
Restructuring Analysis & Strategy	182.7	$154,213.75
Project Management + Oversight	146.3	$117,153.50
Financial Analysis/Forecast	446.6	$304,259.50
Meetings/Communication with Creditor	16.1	$14,459.50
Attendance in Court	7.0	$7,000.00
Case Administration	7.1	$6,725.00
Plan of Reorganization	101.7	$68,267.75
Fee Application/Billing	49.9	$33,230.25
Total	**1,770.0**	**$1,306,415.50**

Final Expense Summary
(DECEMBER 29, 2025 THROUGH MAY 22, 2026)

Expenses	**Amount**
Travel - Hotels	$5,420.88
Travel - Flights	$2,736.79
Travel - Ground Transportation	$3,285.61
Meals	$553.96
Travel - Parking	$206.00
Total	**$12,203.24**

Summary of Final Application

Name of Applicant	MERU, LLC
Name of Client	Debtor and Debtor in Possession
Time period covered by Final Application	December 29, 2025 to May 22, 2026
Total compensation sought during the Final Application Period	$1,306,415.50
Total expenses sought during the Final Application Period	$12,203.24
Petition Date	December 29, 2025
Retention Date	December 29, 2025
Date of order approving employment	February 4, 2026
Total compensation approved by interim order to date	N/A
Total expenses approved by interim order to date	N/A
Total allowed compensation paid to date	N/A
Total allowed expenses paid to date	N/A
Blended rate in the Final Application for all professionals	$738.10
Compensation sought in the Final Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	$999,682.80
Expenses sought in the Final Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	$2,407.47
Number of professionals included in the Final Application	9
Are any rates higher than those approved or disclosed at retention?	No

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Hearing Date:** **August 11, 2026 at 10:00 a.m. (ET)**
	Objection Deadline: **July 8, 2026 at 4:00 p.m. (ET)**

FIFTH MONTHLY AND FINAL APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE MONTHLY PERIOD FROM MAY 1, 2026 THROUGH MAY 22, 2026 AND THE FINAL PERIOD FROM DECEMBER 29, 2025 THROUGH MAY 22, 2026

MERU, LLC ("**MERU**"), financial advisor to the debtor and debtor in possession (the "**Debtor**") in this chapter 11 case, submits this monthly and final fee application (this "**Application**") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 179] (the "**Retention Order**") and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the "**Interim Compensation Order**"), to the United States Bankruptcy Court for the District of Delaware (the "**Court**"). By this Application, MERU seeks (a) allowance of compensation in the amount of $56,812.00 for the actual, reasonable, and necessary advisory services rendered to the Debtor, together with

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reimbursement for actual and necessary expenses incurred in the amount of $9,795.77, from May 1, 2026 through May 22, 2026 (the "**Monthly Fee Period**"), and allowance of compensation in the amount of $1,306,415.50 for the actual, reasonable, and necessary advisory services rendered to the Debtor, together with reimbursement for actual and necessary expenses incurred in the amount of $12,203.24, for the period from December 29, 2025 through May 22, 2026 (the "**Final Fee Period**"). In support of this Application, MERU respectfully represents as follows:

BACKGROUND

1. On December 29, 2025 (the "**Petition Date**"), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, MERU was retained to provide financial advisory services, as set forth more fully in the Application. The Retention Order authorizes MERU to be compensated and to be reimbursed for actual and necessary out-of-pocket expenses in accordance with the procedures set forth in the Bankruptcy Code sections 330 and 331 and the Interim Compensation Order.

3. All services for which compensation is requested herein by MERU were performed for or on behalf of the Debtor in this chapter 11 case.

SUMMARY AND VALUATION OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount due for fees of $56,812.00. Professionals of MERU have expended a total of 81.96 hours in connection with this chapter 11 case during the Monthly Fee Period.

5. The amount of time spent by each of the professionals of MERU providing services to the Debtor for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**.

The rates set forth therein are MERU's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by MERU for the Monthly Fee Period as financial advisor for the Debtor in this chapter 11 case is $56,812.00. MERU has also incurred expenses during the Monthly Fee Period in the amount of $9,795.77. A detailed statement of expenses MERU incurred during the Monthly Fee Period is attached hereto as **Exhibit B**.

6. Further, MERU believes that the time entries and expenses included in **Exhibits A and B** respectively are in compliance with the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

8. This Application covers the Monthly Fee Period from May 1, 2026 through and including May 22, 2026.

REQUEST FOR FINAL APPROVAL OF FEES AND EXPENSES

9. By this Application, MERU seeks final approval of all fees and expenses incurred during the Final Fee Period in the amounts of $1,306,415.50 and $12,203.24, respectively. During the Final Fee Period, MERU performed necessary services and incurred out-of-pocket disbursements for the Debtor and its estate. As set forth more fully in prior monthly applications, which are incorporated herein by reference, and this Application in accordance with the factors enumerated in section 330 of the Bankruptcy Code, approval of the fees requested for the Final Fee Period is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time

expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. In addition, the out-of-pocket disbursements for which reimbursement is sought were actual, reasonable, and necessary costs (i) incurred while representing the Debtor, and (ii) of preserving the value of the Debtor's estate.

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CONCLUSION

WHEREFORE, MERU requests that allowance be made to it in the sum of $56,812.00 as compensation for necessary professional services rendered to the Debtor for the Monthly Fee Period, and the sum of $9,795.77 for reimbursement of actual necessary costs and expenses incurred during the Monthly Fee Period, and in the sum of $1,306,415.50 as compensation for necessary professional services rendered to the Debtor for the Final Fee Period, and the sum of $12,203.24 for reimbursement of actual necessary costs and expenses incurred during the Final Fee Period, and further requests such other and further relief as the Court may deem just and proper.

Dated: June 17, 2026
New York, New York

MERU, LLC

/s/ Laura Marcero
Laura Marcero
Laura@wearemeru.com

MERU, LLC
165 Ottley Drive NE
Suite 150
Atlanta, GA 30324
Telephone: 404.384.4813

Financial Advisor to the Debtor

60247207.3

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Laura Marcero, hereby certify as follows:

1. I am a partner in the applicant firm, MERU, LLC ("**MERU**"), and am authorized to submit this verification on behalf of MERU.

2. I have personally performed or supervised many of the professional services rendered by MERU as financial advisor to the Debtor and am familiar with the work performed on behalf of the Debtor by the professionals and other persons in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: June 17, 2026

/s/ Laura Marcero
Laura Marcero

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1] Debtor.	Case No. 25-12277 (LSS)
	Hearing Date: **August 11, 2026 at 10:00 a.m. (ET)**
	Objection Deadline: **July 8, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Fifth Monthly and Final Application of MERU, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Monthly Period from May 1, 2026 Through May 22, 2026 and the Final Period from December 29, 2025 Through May 22, 2026* (the "**Application**") has been filed with the United States Bankruptcy Court for the District of Delaware (the "**Court**"). The Application seeks allowance of monthly fees in the amount of $56,812.00 and monthly expenses in the amount of $9,795.77, and final fees in the amount of $1,306,415.50 and final expenses in the amount of $12,203.24.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **July 8, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), and Elizabeth S. Justison, Esq. (ejustison@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (iii) counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED MONTHLY EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE MONTHLY PORTION OF THE APPLICATION.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER FINAL APPROVAL OF THE APPLICATION WILL BE HELD ON **AUGUST 11, 2026 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

Dated: June 17, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Brynna M. Gaffney
Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
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Counsel for the Debtor and Debtor in Possession

EXHIBIT A

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
5/1/2026	Laura Marcero	Review case status and set team priorities.	Project Management + Oversight	1.1	$1,100	$1,210.00
5/1/2026	Luke Meisch	Prepare AR Sale Reconciliation.	Financial Analysis/Forecast	1.9	$650	$1,235.00
5/1/2026	Luke Meisch	Prepare for and meet with Debtor to discuss AR Sale Reconciliation.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/4/2026	Curt Murphy	Actualize the weekly cash flow model/forecast and prepare the weekly disbursements.	Financial Analysis/Forecast	2.5	$575	$1,437.50
5/4/2026	Curt Murphy	Meet with debtor team to discuss open items.	Meetings/Communication with Debtor	0.5	$575	$287.50
5/4/2026	Laura Marcero	Review winddown status.	Project Management + Oversight	0.3	$1,100	$330.00
5/4/2026	Luke Meisch	Review prior week actuals.	Financial Analysis/Forecast	1.3	$650	$845.00
5/4/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/4/2026	Luke Meisch	Meet with Debtor to discuss tax related matters.	Meetings/Communication with Debtor	0.8	$650	$487.50
5/5/2026	Curt Murphy	Update the professional fees tracker.	Financial Analysis/Forecast	0.7	$575	$379.50
5/5/2026	Luke Meisch	Review claims register and objection notices.	Financial Analysis/Forecast	1.7	$650	$1,105.00
5/6/2026	Curt Murphy	Develop the April Fee Application	Fee Application/Billing	1.0	$575	$575.00
5/6/2026	Luke Meisch	Prepare and review April Fee application	Fee Application/Billing	1.8	$650	$1,170.00
5/7/2026	Laura Marcero	Prepare for and meet with Debtor to discuss case status and financial reporting.	Meetings/Communication with Debtor	0.7	$1,100	$770.00
5/7/2026	Luke Meisch	Prepare prior week variance report.	Financial Analysis/Forecast	1.3	$650	$845.00
5/7/2026	Luke Meisch	Prepare and finalize April Fee Application	Fee Application/Billing	1.6	$650	$1,040.00
5/7/2026	Luke Meisch	Prepare reforecast through plan confirmation.	Financial Analysis/Forecast	1.1	$650	$715.00
5/8/2026	Curt Murphy	Meet with Debtor counsel to discuss case status.	Meetings/Communication with Debtor	0.5	$575	$287.50
5/8/2026	Grant Marks	Review weekly disbursements and reforecast	Project Management + Oversight	1.3	$800	$1,040.00
5/8/2026	Grant Marks	Review GUC Recovery Analysis	Project Management + Oversight	1.7	$800	$1,360.00
5/8/2026	Luke Meisch	Review current week disbursements and prepare reforecast.	Financial Analysis/Forecast	2.1	$650	$1,365.00
5/8/2026	Luke Meisch	Meet with Debtor counsel to discuss case status.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/8/2026	Luke Meisch	Prepare and review GUC Recovery Analysis.	Restructuring Analysis & Strategy	2.3	$650	$1,495.00
5/9/2026	Grant Marks	Review case status and open items	Project Management + Oversight	0.5	$800	$400.00
5/10/2026	Luke Meisch	Prepare GUC Recovery Analysis.	Restructuring Analysis & Strategy	0.4	$650	$260.00
5/11/2026	Curt Murphy	Actualize the weekly cash flow model/forecast and prepare the weekly disbursements	Financial Analysis/Forecast	2.0	$575	$1,150.00
5/11/2026	Curt Murphy	Meet with debtor leadership to discuss open items	Meetings/Communication with Debtor	0.5	$575	$287.50
5/11/2026	Grant Marks	Review weekly financial reporting and disbursements	Project Management + Oversight	1.0	$800	$800.00
5/11/2026	Luke Meisch	Prepare weekly financial reporting.	Financial Analysis/Forecast	1.2	$650	$780.00
5/11/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.1	$650	$715.00
5/11/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/11/2026	Luke Meisch	Review Claims Register and prepare claim objections.	Restructuring Analysis & Strategy	1.3	$650	$845.00
5/11/2026	Luke Meisch	Review current budget and estimated GUC recovery	Restructuring Analysis & Strategy	1.7	$650	$1,105.00
5/12/2026	Laura Marcero	Meet with Debtor to discuss tax related matters.	Meetings/Communication with Debtor	0.5	$1,100	$550.00
5/12/2026	Luke Meisch	Review Debtors prior taxes paid.	Financial Analysis/Forecast	0.7	$650	$455.00
5/12/2026	Luke Meisch	Meet with UCC Financial Advisor to discuss financial related matters.	Meetings/Communication with Creditor	0.3	$650	$162.50
5/12/2026	Luke Meisch	Meet with debtor counsel to discuss case status.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/12/2026	Luke Meisch	Meet with Debtor to discuss tax related matters.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/12/2026	Luke Meisch	Review Debtors current insurance	Restructuring Analysis & Strategy	0.6	$650	$390.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
5/13/2026	Grant Marks	Review case status and remaining open items	Project Management + Oversight	1.0	$800	$800.00
5/13/2026	Grant Marks	Review liquidation analysis.	Restructuring Analysis & Strategy	0.5	$800	$400.00
5/13/2026	Laura Marcero	Review case status and set team priorities.	Project Management + Oversight	0.4	$1,100	$440.00
5/13/2026	Luke Meisch	Review liquidation analysis.	Restructuring Analysis & Strategy	0.5	$650	$325.00
5/14/2026	Curt Murphy	Prepare the April Monthly Operating Report	Bankruptcy Reporting/Procedures	1.0	$575	$575.00
5/15/2026	Curt Murphy	Prepare the April Monthly Operating Report	Bankruptcy Reporting/Procedures	1.5	$575	$862.50
5/15/2026	Laura Marcero	Meet with debtor management to discuss outstanding matters	Meetings/Communication with Debtor	0.5	$1,100	$550.00
5/15/2026	Luke Meisch	Prepare April Monthly Operating Report.	Bankruptcy Reporting/Procedures	1.8	$650	$1,170.00
5/16/2026	Luke Meisch	Prepare April Monthly Operating Report	Bankruptcy Reporting/Procedures	2.3	$650	$1,495.00
5/18/2026	Curt Murphy	Prepare the April Monthly Operating Report	Bankruptcy Reporting/Procedures	1.0	$575	$575.00
5/18/2026	Curt Murphy	Actualize the weekly cash flow model/forecast and prepare the weekly disbursements	Financial Analysis/Forecast	2.0	$575	$1,150.00
5/18/2026	Curt Murphy	Meet with debtor leadership to discuss open items	Meetings/Communication with Debtor	0.5	$575	$287.50
5/18/2026	Laura Marcero	Prepare for and meet with debtor to discuss case status and next steps.	Meetings/Communication with Debtor	1.0	$1,100	$1,100.00
5/18/2026	Luke Meisch	Prepare April Monthly Operating Report and global notes.	Bankruptcy Reporting/Procedures	2.1	$650	$1,365.00
5/18/2026	Luke Meisch	Prepare prior week actuals.	Financial Analysis/Forecast	1.7	$650	$1,105.00
5/18/2026	Luke Meisch	Reconcile professional fee escrow account.	Financial Analysis/Forecast	1.2	$650	$780.00
5/19/2026	Laura Marcero	Attend confirmation hearing	Attendance in Court	1.5	$1,100	$1,650.00
5/19/2026	Luke Meisch	Prepare and finalize April Monthly Operating Report	Bankruptcy Reporting/Procedures	2.3	$650	$1,495.00
5/19/2026	Luke Meisch	Prepare for confirmation hearing.	Restructuring Analysis & Strategy	1.3	$650	$845.00
5/20/2026	Luke Meisch	Finalize April Monthly Operating Report for filing.	Bankruptcy Reporting/Procedures	1.8	$650	$1,170.00
5/20/2026	Luke Meisch	Confirm and reconcile professional fee escrow account.	Financial Analysis/Forecast	1.3	$650	$845.00
5/20/2026	Luke Meisch	Meet with debtor to discuss handoff.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/21/2026	Curt Murphy	Preparation for the Post Effective Date	Bankruptcy Reporting/Procedures	1.5	$575	$862.50
5/21/2026	Curt Murphy	Review post AR Sale Reconciliation	Financial Analysis/Forecast	1.0	$575	$575.00
5/21/2026	Laura Marcero	Prepare for and meet with debtor to discuss case status and next steps.	Meetings/Communication with Debtor	1.0	$1,100	$1,100.00
5/21/2026	Luke Meisch	Reconcile receipts related to the 2025 Media AR Sale	Financial Analysis/Forecast	2.7	$650	$1,755.00
5/21/2026	Luke Meisch	Review secured debt and total interest owed.	Financial Analysis/Forecast	0.8	$650	$520.00
5/21/2026	Luke Meisch	Meet with buyer to discuss AR sale reconciliation	Meetings/Communication with Debtor	1.0	$650	$650.00
5/22/2026	Laura Marcero	Meet with debtor to discuss funds flow at effective date.	Meetings/Communication with Debtor	1.0	$1,100	$1,100.00
5/22/2026	Luke Meisch	Prepare funds flow for transition to trust.	Financial Analysis/Forecast	1.9	$650	$1,235.00
5/22/2026	Luke Meisch	Meet with debtor to discuss transition to trust and effective date.	Meetings/Communication with Debtor	0.5	$650	$325.00
5/22/2026	Luke Meisch	Meet with debtor to discuss funds flow at effective date.	Meetings/Communication with Debtor	1.0	$650	$650.00
5/22/2026	Samir Saleem	Prepare for and participate in meeting with internal team member to discuss funds flow	Financial Analysis/Forecast	1.0	$900	$900.00
Total				**82.0**		**$56,812.00**

EXHIBIT B

Exhibit B

Date	Name	Expense	Description	Amount
5/14/2026	Grant Marks	Travel - Ground Transportation	Ground transportation in Minneapolis, MN from MSP to home	48.30
5/12/2026	Grant Marks	Travel - Ground Transportation	Ground transportation in Minneapolis, MN from home to MSP	67.93
5/12/2026	Grant Marks	Travel - Ground Transportation	Ground transportation in New York City, NY from LGA to office	76.97
5/14/2026	Grant Marks	Travel - Ground Transportation	Ground transportation in New York City, NY from hotel to LGA	103.08
5/14/2026	Grant Marks	Travel - Hotels	Hotel for 2 nights in New York City, NY at Voco Times Square	1,763.35
5/14/2026	Grant Marks	Travel - Flights	Flight round trip economy from MSP to LGA	1,046.80
5/13/2026	Grant Marks	Travel - Ground Transportation	Ground transportation in New York City, NY from hotel to office	16.39
5/12/2026	Curt Murphy	Travel - Ground Transportation	Ground transportation in New York City, NY to dinner	25.06
5/14/2026	Luke Meisch	Travel - Flights	Flight round trip economy from ATL to LGA	837.19
5/11/2026	Luke Meisch	Travel - Ground Transportation	Ground transportation in New York City, NY from LGA to hotel	80.57
5/14/2026	Luke Meisch	Travel - Parking	Parking in Atlanta, GA at ATL during NYC visit	120.00
5/14/2026	Luke Meisch	Meals	Lunch at Dos Toros Taqueria on May 14 during NYC trip.	32.14
5/14/2026	Luke Meisch	Travel - Ground Transportation	Uber - Taxi while in nyc from hotel to office	46.54
5/13/2026	Luke Meisch	Meals	Breakfast at Aux Merveilleux De Fred Midtown on May 13,	10.30
5/14/2026	Luke Meisch	Travel - Hotels	Hotel for 3 nights at SpringHill Suites by Marriott New York	1,349.61
5/14/2026	Luke Meisch	Meals	Breakfast at Olivio on May 14 during NYC trip.	22.61
5/14/2026	Luke Meisch	Travel - Ground Transportation	Ground transportation in New York City, NY from office to LGA	55.22
5/14/2026	Luke Meisch	Meals	Coffee on May 14 during NYC trip.	10.20
5/14/2026	Luke Meisch	Meals	Team lunch at Omars Mediterranean Cuisine on May 12 during	44.23
5/13/2026	Luke Meisch	Travel - Ground Transportation	Ground transportation in New York City, NY from office to hotel	35.16
5/13/2026	Luke Meisch	Meals	Lunch at Los Tacos No 1 - Grand Central on May 13 during NYC	32.63
5/11/2026	Luke Meisch	Meals	Dinner at Longo Bros on May 11 during NYC trip.	46.82
5/12/2026	Luke Meisch	Meals	Team Meal at Empellón on May 12 during NYC trip.	310.22
5/12/2026	Luke Meisch	Meals	Breakfast at Ground Central Coffee on May 12 during NYC trip.	13.84
5/14/2026	Daisy Fitzgerald	Travel - Hotels	Hotel for 1 night at Westin in New York City, NY during NYC	581.96
5/14/2026	Daisy Fitzgerald	Travel - Ground Transportation	Ground transportation in New York City, NY from LGA to office	48.99
5/14/2026	Daisy Fitzgerald	Travel - Flights	Flight round trip economy from IAH to LGA	8.00
5/11/2026	Daisy Fitzgerald	Travel - Ground Transportation	Mileage from home to IAH. 90.00 mi @ $0.725 / mi	65.25
5/14/2026	Daisy Fitzgerald	Travel - Parking	Parking in Houston, TX at IAH during NYC visit	86.00

Date	Name	Expense	Description	Amount
5/14/2026	Daisy Fitzgerald	Travel - Ground Transportation	Ground transportation in New York City, NY from office to LGA	86.94
5/12/2026	Daisy Fitzgerald	Travel - Ground Transportation	Ground transportation in New York City, NY from office to hotel	49.52
5/11/2026	Daisy Fitzgerald	Travel - Ground Transportation	Ground transportation in New York City, NY from hotel to office	43.86
5/14/2026	Daisy Fitzgerald	Travel - Flights	Flight round trip economy from IAH to LGA	836.80
5/13/2026	Daisy Fitzgerald	Travel - Hotels	Hotel for 2 nights at New York Marriott Marquis in New York	1,725.96
5/14/2026	Daisy Fitzgerald	Travel - Ground Transportation	Mileage from IAH to home. 90.00 mi @ $0.725 / mi	59.33
5/14/2026	Daisy Fitzgerald	Travel - Flights	Flight round trip economy from IAH to LGA	8.00
Total				**$9,795.77**