IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

SUMMARY OF COMBINED THIRD MONTHLY AND FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF ROBINSON & COLE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE (I) MONTHLY PERIOD FROM APRIL 1, 2026 THROUGH MAY 22, 2026 AND (II) FINAL PERIOD FROM JANUARY 9, 2026 THROUGH MAY 22, 2026

Name of applicant	Robinson & Cole LLP ("R&C")
Authorized to provide professional services to	The Official Committee of Unsecured Creditors
Date retention approved	March 2, 2026 *nunc pro tunc* to January 9, 2026
Period for which compensation and reimbursement is sought	Monthly: April 1, 2026 through May 22, 2026 Final: January 9, 2026 through May 22, 2026
Amount of compensation sought as actual, reasonable, and necessary	Monthly: $402,442.00 Final: $1,060,015.60
Amount of expenses sought as actual, reasonable, and necessary	Monthly: $2,696.51 Final: $5,101.74
Blended Rate in this Application for All Attorneys	Monthly: $1,044.91 Final: $1,047.50
Blended Rate in this Application for All Timekeepers	Monthly: $798.18 Final: $805.12
Compensation Sought in this Application Already Paid Pursuant to the Compensation Procedures Order but Not Yet Allowed	$360,126.40

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Expenses Sought in this Application Already Paid Pursuant to the Compensation Procedures Order but Not Yet Allowed	$2,289.09
Number of Professionals Included in this Application	Monthly: 14 Final: 18
If Applicable, Number of Professionals in this Application Not Included in Staffing Plans Approved by Client	n/a
Are any rates higher than those approved or disclosed at retention?	No

This is a(n): Monthly __X__ Interim ____ Final __X__ Application

SUMMARY OF PRIOR AND CURRENT FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested	Fees Approved in CNO	Expenses Approved in CNO
329	4/21/2026	1/9/2026 to 2/28/2026	$450,158.00	$2,289.09	$360,126.40	$2,289.09
352	5/6/2026	3/1/2026 to 3/31/2026	$207,415.60	$116.14	$165,932.48	$116.14
TBD	6/22/2026	4/1/2026 to 5/22/2026	$402,442.00	$2,696.51	Pending	Pending
		Total	**$1,060,015.60**	**$5,101.74**	**$526,058.88**	**$2,405.23**

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested
375	5/15/2026	1/9/2026 to 3/31/2026	$657,573.60	$2,405.23

THIRD MONTHLY FEE APPLICATION
COMPENSATION SUMMARY BY R&C PROFESSIONALS

Period: *April 1, 2026 through May 22, 2026*

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
Andrew A. DePeau	Partner | Joined Firm in 2015 | Member of CT Bar since 2014 | Bankruptcy & Reorganizations	$865.00	25.7	$22,230.50
Jamie L. Edmonson	Partner | Joined Firm in 2019 | Member of CA Bar since 1996 | Member of DE Bar since 2002 | Bankruptcy & Reorganizations	$1,400.00	48.5	$67,900.00
Rachel Jaffe Mauceri	Partner | Joined firm in 2020 | Member of NJ Bar since 2002 | Member of NY bar since 2003 | Member of PA Bar since 2008 | Bankruptcy & Reorganizations	$675.00	2.0	$1,350.00
		$1,350.00	82.3	$111,105.00
Evan M. Lazerowitz	Counsel | Joined Firm in 2025 | Member of NJ Bar since 2013 | Member of NY Bar since 2014 | Bankruptcy & Reorganizations	$580.00	3.0	$1,740.00
		$1,160.00	150.0	$174,000.00
Amanda P. Donato	Associate | Joined Firm in 2025 | Member of DE Bar since 2025 | Bankruptcy & Reorganizations	$525.00	37.8	$19,845.00
Annecca H. Smith	Associate | Joined Firm in 2020 | Member of CT Bar since 2020 | Bankruptcy & Reorganizations	$760.00	76.4	$58,064.00
Nicholas C. Perez	Associate | Joined Firm in 2025 | Member of NY Bar since 2023 | Member of DC Bar since 2024 | Bankruptcy & Reorganizations	$700.00	33.1	$23,170.00
Patricia M. Batsie	Senior Litigation Support Project Manager | Joined Firm in 2021 | Information Technology	$350.00	0.4	$140.00
Kenneth Brayboy	Paralegal | Joined Firm in 2026 | Bankruptcy & Reorganizations	$540.00	0.2	$108.00
Joseph J. DeForrest	Litigation Support Project Manager | Joined Firm in 2023 | Information Technology	$350.00	0.8	$280.00
Jeffrey T. Hardisty	Litigation Support Manager | Joined Firm in 2015 | Information Technology	$350.00	0.4	$140.00

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
Hayley F. Latta	Paralegal | Joined Firm in 2026 | Bankruptcy & Reorganizations	$450.00	2.8	$1,260.00
Alyssa J. Merkey	Paralegal | Joined Firm in 2021 | Bankruptcy & Reorganizations	$540.00	36.9	$19,926.00
Susan R. Wilkins	Paralegal | Joined Firm in 2019 | Bankruptcy & Reorganizations	$460.00	3.9	$1,794.00
		Courtesy Discount		($100,610.50)
		Total	**504.2**	**$402,442.00**
			Blended Rate	**$798.18**
			Average Rate	**$789.64**

FINAL FEE APPLICATION
COMPENSATION SUMMARY BY R&C PROFESSIONALS

Final Period: *January 9, 2026 through May 22, 2026*

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
John L. Cordani	Partner | Joined Firm in 2019 | Member of CT Bar since 2011 | Intellectual Property and Technology	$790.00	9.5	$7,505.00
Andrew A. DePeau	Partner | Joined Firm in 2015 | Member of CT Bar since 2014 | Bankruptcy & Reorganizations	$865.00	78.3	$67,729.50
Jamie L. Edmonson	Partner | Joined Firm in 2019 | Member of CA Bar since 1996 | Member of DE Bar since 2002 | Bankruptcy & Reorganizations	$1,400.00	167.8	$234,920.00
Rachel Jaffe Mauceri	Partner | Joined firm in 2020 | Member of NJ Bar since 2002 | Member of NY bar since 2003 | Member of PA Bar since 2008 | Bankruptcy & Reorganizations	$675.00	10.2	$6,885.00
		$1,350.00	166.7	$225,045.00
David D. Rodrigues	Partner | Joined Firm in 2025 | Member of NY Bar since 2013 | Intellectual Property & Technology	$695.00	4.3	$2,988.50
Evan M. Lazerowitz	Counsel | Joined Firm in 2025 | Member of NJ Bar since 2013 | Member of NY Bar since 2014 | Bankruptcy & Reorganizations	$580.00	13.0	$7,540.00
		$1,160.00	413.1	$479,196.00
Amanda P. Donato	Associate | Joined Firm in 2025 | Member of DE Bar since 2025 | Bankruptcy & Reorganizations	$525.00	105.5	$55,387.50
Annecca H. Smith	Associate | Joined Firm in 2020 | Member of CT Bar since 2020 | Bankruptcy & Reorganizations	$760.00	202.1	$153,596.00
Nicholas C. Perez	Associate | Joined Firm in 2025 | Member of NY Bar since 2023 | Member of DC Bar since 2024 | Bankruptcy & Reorganizations	$700.00	42.3	$29,610.00
Patricia M. Batsie	Senior Litigation Support Project Manager | Joined Firm in 2021 | Information Technology	$350.00	0.4	$140.00
Kenneth Brayboy	Paralegal | Joined Firm in 2026 | Bankruptcy & Reorganizations	$540.00	0.2	$108.00

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
Joseph J. DeForrest	Litigation Support Project Manager | Joined Firm in 2023 | Information Technology	$350.00	1.4	$490.00
Jeffrey T. Hardisty	Litigation Support Manager | Joined Firm in 2015 | Information Technology	$350.00	0.7	$245.00
Hayley F. Latta	Paralegal | Joined Firm in 2026 | Bankruptcy & Reorganizations	$450.00	2.8	$1,260.00
Alyssa J. Merkey	Paralegal | Joined Firm in 2021 | Bankruptcy & Reorganizations	$540.00	85.3	$46,062.00
C. Liana Shaw	Paralegal | Joined Firm in 2019 | Bankruptcy & Reorganizations	$540.00	6.9	$3,726.00
Sherry Strickland	Paralegal | Joined Firm in 1997 | Intellectual Property and Technology	$360.00	2.2	$792.00
Susan R. Wilkins	Paralegal | Joined Firm in 2019 | Bankruptcy & Reorganizations	$460.00	3.9	$1,794.00
		Courtesy Discount		($265,003.90)
		Total	**1,316.6**	**$1,060,015.60**
			Blended Rate	**$805.12**
			Average Rate	**$746.67**

COMPENSATION SUMMARY BY PROJECT CATEGORY

Third Monthly Period: *April 1, 2026 through May 22, 2026*

Final Period: *January 9, 2026 through May 22, 2026*

Project Category	Project Category Description	Third Monthly Hours	Third Monthly Fees	Final Hours	Final Fees
UCC01	Asset Analysis	2.6	$3,016.00	7.8	$7,174.00
UCC02	Asset Disposition	0	$0.00	143.0	$166,590.00
UCC03	Assumption and Rejection of Leases & Contracts	0	$0.00	6.9	$7,726.50
UCC04	Avoidance Action Analysis	0	$0.00	9.1	$7,152.00
UCC05	Business Operations	0.4	$560.00	0.4	$560.00
UCC06	Case Administration	29.5	$25,284.50	139.4	$123,238.50
UCC07	Claims Administration and Objections	4.1	$4,402.00	41.0	$45,398.50
UCC09	Employment Benefits and Pensions	0	$0.00	0.7	$960.00
UCC10	Employment and Fee Application (R&C)	27.6	$19,943.00	60.7	$43,500.50
UCC11	Employment and Fee Application (Other)	9.1	$7,656.00	39.0	$30,918.50
UCC12	Financing, Cash Collateral, Make Whole	3.8	$4,408.00	46.8	$51,906.00
UCC13	Other Litigation	140.0	$147,882.50	235.9	$251,236.50
UCC14	Meetings and Communications with Creditors	1.7	$2,315.00	2.5	$3,420.00
UCC15	Non-Working Travel	5.0	$3,090.00	23.2	$14,425.00
UCC16	Plan and Disclosure Statement	144.3	$165,293.50	214.8	$246,846.50
UCC21	Hearings	10.0	$9,964.00	22.5	$24,636.00
UCC22	First and Second Day Motions	0	$0.00	13.8	$10,699.50
UCC23	Claims Investigation	80.4	$63,838.50	203.0	$171,570.00
UCC24	Lien Investigation	6.3	$5,254.00	40.8	$42,383.00
UCC27	Other Motions/Applications	12.4	$6,599.00	12.6	$6,879.00
UCC28	Schedules and Statements	1.2	$1,360.00	2.8	$3,585.00
UCC29	Time Entry Review	3.4	$4,760.00	3.4	$4,760.00
UCC31	Committee Meetings and UCC Member Communications	22.4	$27,426.50	46.5	$59,454.50
	Courtesy Discount		($100,610.50)		($265,003.90)
	Total	**504.2**	**$402,442.00**	**1,316.6**	**$1,060,015.60**

ROBINSON & COLE LLP EXPENSE SUMMARY

Third Monthly Period: *April 1, 2026 through May 22, 2026*

Final Period: *January 9, 2026 through May 22, 2026*

Description	Monthly Totals	Final Totals
Outside Printing	$315.39	$810.80
Delivery Services	$0.00	$0.00
Out-of-Town Mileage	$0.00	$0.00
Deposition Transcripts	$24.20	$24.20
Trial Transcripts	$0.00	$93.45
Federal Express Delivery Charge	$0.00	$0.00
Travel: Air/Rail	$268.00	$893.00
Travel: Non-Mileage	$215.01	$516.04
Local Travel: Non-Mileage	$0.00	$145.09
Travel: Hotel/Lodging	$0.00	$0.00
Online Research: Westlaw	$1,870.46	$2,481.34
Print Black & White	$0.00	$0.00
Meals	$0.00	$32.98
Court Fees	$0.00	$100.00
RelativityOne Monthly Hosting Fees	$3.45	$4.84
Total	**$2,696.51**	**$5,101.74**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

COMBINED THIRD MONTHLY AND FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF ROBINSON & COLE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE (I) MONTHLY PERIOD FROM APRIL 1, 2026 THROUGH MAY 22, 2026 AND (II) FINAL PERIOD FROM JANUARY 9, 2026 THROUGH MAY 22, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and this Court's February 9, 2026 *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 198] (the "Compensation Procedures Order"), Robinson & Cole LLP ("R&C"), counsel to The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtor and debtor in possession (the "Debtor"), hereby submits its combined application (the "Application") for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred for the (i) third monthly period from April 1, 2026 through May 22, 2026 (the "Monthly Period"), and (ii) final period from January 9, 2026 through May 22, 2026 ("Final Period").

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

INTRODUCTION

3. On December 29, 2025 (the "Petition Date"), the Debtor commenced this proceeding (the "Chapter 11 Case") by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware.

4. During this Chapter 11 Case, the Debtor continued in the possession of their property and continued to operate and manage its businesses as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On January 8, 2025, the United States Trustee (the "UST") noticed the appointment of the Committee in the Debtor's case pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. 61], that was subsequently amended on February 4, 2026 [D.I. 181].

6. The Committee was composed of: (i) Janel Group, Attn: Frank Auriemma, 233rd Seventh Street Suite 100, Garden City, NY 11530; (ii) Bradshaw International Holdings Hong Kong Ltd., Attn: Marcus Farley, Units A-C 25F Seabright Plaza 9-23, Shell Street, North Point, Hong Kong; (iii) Pendleton Woolen Mills, Inc., Attn: Alex McEntee, 220 NW Broadway, Portland, OR 97209; (iv) Obeetee Inc., Attn: Vimal Kumar, 137 West 25th Street, 12th Floor, New York, NY

10001; (v) VistaVu Solutions Ltd, Attn: Jason James, Suite D3-170, 15015 Westheimer Pkwy, Houston, TX 77082.

7. This Court confirmed the Debtor's plan of reorganization on May 19, 2026. The Debtor's plan became effective on May 22, 2026.

RETENTION OF ROBINSON & COLE

8. The Committee sought the retention of R&C as its legal counsel to represent its interests in this Chapter 11 Case. R&C was retained effective as of January 9, 2026 by this Court's order, dated March 2, 2026 [D.I. 247] (the "Retention Order"). The Retention Order authorized R&C to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

ROBINSON & COLE'S FEE SUMMARY DURING THE MONTHLY PERIOD

9. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Monthly Period, showing the amount of $402,442.00 due for fees.

10. During the Monthly Period, in its role as counsel R&C worked to ensure that the Committee was fully aware of all activities taking place in the Debtor's case.

11. In all instances, R&C, as counsel to the Committee, worked to coordinate among the Committee's professionals to ensure that the services provided were not duplicative of other services for which such professionals were tasked and to ensure that the work performed by others was complementary to the Committee's overall goals and the case strategy.

12. R&C's services to the Committee during the Monthly Period were reasonable and necessary, and R&C respectfully requests that the Court approve the fees and expenses requested in this Application.

13. R&C does not hold a retainer in respect of its services as counsel to the Committee.

COMPENSATION AND ITS SOURCE

14. The professional services performed by R&C were necessary and appropriate to the administration of this Chapter 11 Case. These services were in the best interests of the Debtor, their estates, and creditors. The compensation requested is commensurate with the complexity and nature of the issues and tasks involved.

15. R&C has received no payments from any other source for the services rendered and the expenses incurred in connection with the matters covered during the Monthly Fee Period. There is no agreement or understanding between R&C and any other person other than the partners of R&C for the sharing of compensation to be received for services rendered in this Chapter 11 Case.

16. The fee statement for the Monthly Period attached hereto as Exhibit A contains daily time logs describing the time spent by each attorney and paraprofessional, broken down by task code, for each month, as well as any applicable expenses. The hourly rates set forth in the monthly fee statements are those customarily charged by R&C for similar legal services. R&C's fees for services rendered by lawyers, paralegals, and other professionals are customary and usual in the legal community in which R&C practices. To the best of R&C's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines adopted by the U.S. Trustee, Rule 2016-2 of the Local Rules, and the Compensation Procedures Order.

COMPENSATION BY PROJECT CATEGORY
DURING THE MONTHLY PERIOD

The following is a summary of various activities performed by R&C professionals and paraprofessionals during the Monthly Period, organized by project billing category.

A. **Asset Analysis**

Fees: $3,016.00 Total Hours: 2.6

This category includes time spent on the analysis of certain assets of the Debtor including, among other things, contracts and related matters.

B. **Business Operations**

Fees: $560.00 Total Hours: 0.4

This category includes review of and advice relating to business operations including certain intercompany payments and budget variance reports.

C. **Case Administration**

Fees: $25,284.50 Total Hours: 29.5

This category includes all time spent on general case administration services; communications with the UST not within the scope of other matter numbers; maintenance of case docket and calendar; filing and circulation of papers; internal communications among R&C professionals to ensure that all tasks are performed and that the Committee's case strategy is effectuated; and preparation and review of other reports, notices, and service lists.

D. **Claims Administration and Objections**

Fees: $4,402.00 Total Hours: 4.1

This category includes any bar date matters, claims objections, and related contested matters, and other claims administration and resolution activities.

E. **Employment and Fee Applications (R&C)**

Fees: $19,943.00 Total Hours: 27.6

This category includes all time spent preparing R&C's fee applications and retention application filed during the Application Period, and related activities.

F. **Employment and Fee Applications (Other)**

Fees: $7,656.00 Total Hours: 9.1

This category includes all time spent assisting other professionals engaged by the Committee relating to the preparation of their fee applications, retention applications, and related activities.

G. **Financing, Cash Collateral, Make Whole**

Fees: $4,408.00 Total Hours: 3.8

This category includes all time spent on matters related to debtor in possession financing motions and orders and the Committee's omnibus objection to such financing arrangements as part of the first- and second-day orders.

H. **Other Litigation**

Fees: $147,882.50 Total Hours: 140.0

This category includes all matters relating to litigation related issues, including discovery requests, interviews, document reviews, and settlement negotiations.

I. **Meetings and Communications with Creditors**

Fees: $2,315.00 Total Hours: 1.7

This category includes all time spent on communication with the Debtor's creditors who are not members of the Committee. During these communications, R&C limits its discussions and responses to information that is available through the public record only.

J. **Non-Working Travel**

Fees: $3,090.00 Total Hours: 5.0

This category includes all time spent on non-working travel time. All non-working travel time is billed at only 50% of the professional's billing rate.

K. **Plan and Disclosure Statement**

Fees: $165,293.50 Total Hours: 144.3

This category includes all time spent on the formulation, preparation, and promulgation of the plan of reorganization, related corporate and other documentation to implement the plan of reorganization, research and analyses relating thereto, and matters related to plan support documents. It further involves time dedicated to plan alternatives.

L. **Hearings**

Fees: $9,964.00 Total Hours: 10.0

This category includes all time spent on preparation for and attendance at hearings.

M. **Claims Investigation**

Fees: $63,838.50 Total Hours: 80.4

This category includes all time spent investigating claims and related activities to determine the validity and priority of claims and potential claims against the Debtor's estate.

N. **Lien Investigation**

Fees: $5,254.00 Total Hours: 6.3

This category includes all time spent investigating Debtor's liens and related activities to determine the validity and priority of potential claims.

O. **Other Motions/Applications**

Fees: $6,599.00 Total Hours: 12.4

This category includes all time spent on all other bankruptcy-related matters that do not fit within another, more specific matter number description.

P. **Schedules and Statements**

Fees: $1,360.00 Total Hours: 1.2

This category includes all time related to the review and analysis of the schedules and statements filed.

Q. **Time Entry Review**

Fees: $4,760.00 Total Hours: 3.4

This category includes time dedicated to reviewing and conforming time entries to UST guidelines.

R. **Committee Meetings and UCC Member Communications**

Fees: $27,426.50 Total Hours: 22.4

During the Application Period, R&C professionals kept the Committee apprised of actions occurring in the Chapter 11 Case through regular updates including telephonic meetings conducted by R&C and through R&C's preparation of memoranda. Time devoted to this category also includes preparation for and attendance at those meetings as well as regular communications with

individual Committee members and representatives and/or any subset of the Committee members and their representatives.

EXPENSES INCURRED BY ROBINSON & COLE DURING THE MONTHLY PERIOD

17. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by the professionals employed in a chapter 11 case. Accordingly, R&C seeks reimbursement of actual expenses in the amount of $2,696.51 that it incurred in performing its services during the Monthly Period. These reimbursable expenses include, but are not limited to: Court fees, postal and overnight courier charges, telephone calls to communicate with limited counsel and members of the Committee, external and internal duplicating charges, travel charges, and the use of on-line legal research tools. Pursuant to the Local Rules, any requests for reimbursement by R&C for duplication charges do not exceed $0.10 per page for black and white copies or $0.80 per page for color copies and any request for reimbursement for computer-assisted legal research are equal to the actual cost incurred by R&C. Air travel and rail travel is billed at the cost of the ticket at a coach fare. All expenses reflected herein comply with the Compensation Procedures. R&C submits that the actual expenses incurred in providing professional services during the Monthly Period were necessary, reasonable, and justified under the circumstances to serve the needs of the Committee in this Chapter 11 Case.

FINAL APPLICATION

18. R&C seeks final allowance of compensation in the amount of $1,060,015.60 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $5,101.74, for the period of January 9, 2026 through May 22, 2026.

19. This Application is made without prejudice and R&C reserves the right to seek further allowance of compensation and reimbursement for actual and necessary expenses in accordance with the Compensation Procedures Order.

LEGAL BASIS FOR REQUESTED RELIEF

20. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and . . . reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A) and (B).

21. Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including --
>
> (A) the time spent on such services;
>
> (B) the rates charged for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

22. The foregoing professional services performed by R&C were appropriate and necessary to the effective administration of this Chapter 11 Case. The services were in the best interests of the Committee. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, as well as issues or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner. In addition, R&C has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

23. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016(a), other than between R&C and the firm's partners and employees, no agreement or understanding exists between R&C and any other person for the sharing of compensation received or to be received for services rendered in or in connection with this case.

24. No agreement or understanding prohibited by 18 U.S.C. § 155 has been or will be made by R&C.

THE REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD BE ALLOWED

25. The services for which R&C seeks compensation in this Application were, at the time rendered, necessary for, beneficial to, and in the best interests of, the Committee and the Debtor's estates. The services rendered by R&C were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that

the amount requested by R&C is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

26. Pursuant to the Compensation Procedures Order, this Monthly Fee Application is being served upon the Notice Parties, and notice of the hearing on the Application is being served on all parties that have requested notice in the Chapter 11 Case pursuant to Bankruptcy Rule 2002.

CONCLUSION

WHEREFORE, R&C respectfully requests that the Court: (i) enter an order approving the (i) Third Monthly Fee Application and authorizing interim allowance of compensation in the amount of $402,442.00 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $2,696.51; (ii) Final Fee Application and authorizing allowance of compensation in the amount of $1,060,015.60 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $5,101.74; (iii) direct payment by the Debtor of the foregoing amounts less any amount already paid pursuant to the Compensation Procedures Order; and (iv) grant such other and further relief as the Court deems just and proper.

Dated: June 22, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson
Jamie L. Edmonson (No. 4247)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
jedmonson@rc.com

-and-

Evan M. Lazerowitz (admitted *pro hac vice*)
666 Third Ave., 20th Floor
New York, NY 10017
Telephone: (212) 451-2992
Facsimile: (212) 451-2999
elazerowitz@rc.com

-and-

Rachel Jaffe Mauceri (admitted *pro hac vice*)
1650 Market Street, Suite 3030
Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

CERTIFICATION OF JAMIE L. EDMONSON

Jamie L. Edmonson, under penalty of perjury, certifies as follows:

1. I am a partner in the firm of Robinson & Cole LLP ("R&C"), and I am duly authorized to make this certification on behalf of R&C. R&C was retained by the Official Committee of Unsecured Creditors (the "Committee") as counsel pursuant to an order of the Bankruptcy Court. This certification is made in support of the *Combined Third Monthly and Final Application for Compensation for Services Rendered and Reimbursement of Expenses of Robinson & Cole LLP as Counsel to the Official Committee of Unsecured Creditors for the (i) Monthly Period of April 1, 2026 through May 22, 2026 and (ii) Final Period from January 9, 2026 through May 22, 2026* (the "Application") and in compliance with rule 2016-2 of the Local Rules of Bankruptcy Practice and procedures of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") and with the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "UST Guidelines").

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

2. To that end, the following is provided in response to the request for application information set forth in ¶ C.5 of the UST Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Response: No, R&C did not vary its standard or customary billing rates, fees, or terms for services pertaining to this engagement.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billed records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: No.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?

Response: Yes, in connection with the review of the monthly time records for submission of the Monthly Fee Applications, R&C devoted limited time to review of the time detail for privileged or confidential information.

Question: Does this fee application include rate increases since retention?

Response: No.

Question: Did the client agree when retaining R&C to accept all future rate increases? If not, did R&C inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: The client was notified at the outset of the engagement that R&C's hourly rates are reviewed and revised generally on January 1st of each year in accordance with R&C's billing practices and procedures.

3. I have read the Application, and I certify that the Application substantially complies with the Local Rules and the UST Guidelines.

Dated: June 22, 2026

By: */s/ Jamie L. Edmonson*
Jamie L. Edmonson (No. 4247)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[4]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

NOTICE OF COMBINED THIRD MONTHLY AND FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF ROBINSON & COLE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE (I) MONTHLY PERIOD FROM APRIL 1, 2026 THROUGH MAY 22, 2026 AND (II) FINAL PERIOD FROM JANUARY 9, 2026 THROUGH MAY 22, 2026

PLEASE TAKE NOTICE that, on June 22, 2026, the **Combined Third Monthly and Final Application for Compensation for Services Rendered and Reimbursement of Expenses of Robinson & Cole LLP as Counsel to the Official Committee of Unsecured Creditors for the (i) Monthly Period of April 1, 2026 through May 22, 2026 and (ii) Final Period from January 9, 2026 through May 22, 2026** (the "Application"), was filed with the Bankruptcy Court. The Application seeks allowance of monthly compensation in the amount of $402,442.00 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $2,696.51, and final compensation in the amount of $1,060,015.60 and final expenses in the amount of $5,101.74.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on July 13, 2026** (the "Objection Deadline"): (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee,

[4] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Robinson & Cole LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

A HEARING ON THE APPLICATION WILL BE HELD ON AUGUST 11, 2026 AT 10:00 A.M. BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 22, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson
Jamie L. Edmonson (No. 4247)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
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-and-

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Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors

Exhibit A

Robinson+Cole

FOOD52, INC. - OFFICIAL COMMITTEE OF UNS
ATTN: MR. ALEX MCENTEE
CHAIRPERSON OF THE OFFICIAL COMMITTEE
220 NW BROADWAY
PORTLAND, OR 97209

June 22, 2026
Invoice 50552398

File # 43417.0001
Committee Representation

Invoice Summary and Remittance Advice
Invoice attached and payable upon receipt

Please return this page or include invoice number with your remittance to:

Mailing Instructions
ROBINSON & COLE LLP
One State Street
Hartford, CT 06103

TEL # (860) 275-8200
FAX # (860) 275-8299
FEDERAL ID # 06-0512640

Wire Transfer Instructions*
Bank of America
185 Asylum Street
Hartford, CT 06103

SWIFT Code – BOFAUS3N
ABA Wire Routing # - 026009593
ACH/EFT Routing # - 011900571
Checking Account # - 000000154546

Fraud Protection Warning:
Your financial safety and security are of the utmost importance to our Firm. Before making any changes to your existing payment information, please reach out to your Firm contact or call the main phone number of the Firm (available at www.rc.com) and ask to speak with Accounts Receivable.

SUMMARY FOR INVOICE 50552398

Fees for Legal Services	$ 503,052.50
Less Courtesy Discount	-100,610.50
Disbursements	2,696.51
Total Current Billing For this Matter	**$ 405,138.51**

Robinson+Cole

Date: June 22, 2026
Invoice #: 50552398

For Services through May 22, 2026

File # 43417.0001
Committee Representation

Summary of Services by Task Code

Task Code	Description	Hours	Amount
RC01	Asset Analysis	2.6	3,016.00
RC05	Business Operations	0.4	560.00
RC06	Case Administration	29.8	25,689.50
RC07	Claims Administration and Objections	4.1	4,402.00
RC10	Employment and Fee Application (RC)	27.6	19,943.00
RC11	Employment and Fee Applications (Others)	9.1	7,656.00
RC12	Financing, Cash Collateral, Make Whole	3.8	4,408.00
RC13	Other Litigation	126.8	130,062.50
RC14	Meetings and Communications with Creditors	1.7	2,315.00
RC15	Non-Working Travel	5.0	3,090.00
RC16	Plan and Disclosure Statement	143.1	163,673.50
RC21	Hearings	10.0	9,964.00
RC23	Claims Investigation	92.0	79,498.50
RC24	Lien Investigation	7.6	7,009.00
RC27	Other Motions/Applications	12.4	6,599.00
RC28	Schedules and Statements	1.2	1,360.00
RC29	Time Entry Review	3.4	4,760.00
RC31	Committee Meetings and TCC Member Communications	23.6	29,046.50
		504.2	$503,052.50

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Summary of Services by Professional

Name	Title	Hours	Rate	Amount
P. M. Batsie	Paralegal	0.4	350.00	140.00
K. Brayboy	Paralegal	0.2	540.00	108.00
J. J. DeForrest	Paralegal	0.8	350.00	280.00
A. A. DePeau	Partner	25.7	865.00	22,230.50
A. P. Donato	Associate	37.8	525.00	19,845.00
J. L. Edmonson	Partner	48.5	1400.00	67,900.00
J. T. Hardisty	Paralegal	0.4	350.00	140.00
H. F. Latta	Paralegal	2.8	450.00	1,260.00
E. M. Lazerowitz	Counsel	3.0	580.00	1,740.00
E. M. Lazerowitz	Counsel	150.0	1160.00	174,000.00
R. J. Mauceri	Partner	2.0	675.00	1,350.00
R. J. Mauceri	Partner	82.3	1350.00	111,105.00
A. J. Merkey	Paralegal	36.9	540.00	19,926.00
N. C. Perez	Associate	33.1	700.00	23,170.00
A. H. Smith	Associate	76.4	760.00	58,064.00
S. R. Wilkins	Paralegal	3.9	460.00	1,794.00
Totals		504.2		$503,052.50

Summary of Services by Task Code and Professional

Asset Analysis-RC01

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	2.6	1160.00	3,016.00
		2.6		$3,016.00

Business Operations-RC05

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.4	1400.00	560.00
		0.4		$560.00

Case Administration-RC06

Name	Title	Hours	Rate	Amount
P. M. Batsie	Paralegal	0.4	350.00	140.00
K. Brayboy	Paralegal	0.2	540.00	108.00
A. A. DePeau	Partner	1.2	865.00	1,038.00
A. P. Donato	Associate	5.9	525.00	3,097.50
J. L. Edmonson	Partner	4.4	1400.00	6,160.00
E. M. Lazerowitz	Counsel	2.1	1160.00	2,436.00
R. J. Mauceri	Partner	3.8	1350.00	5,130.00
A. J. Merkey	Paralegal	5.6	540.00	3,024.00
N. C. Perez	Associate	2.1	700.00	1,470.00
A. H. Smith	Associate	4.0	760.00	3,040.00
S. R. Wilkins	Paralegal	0.1	460.00	46.00
		29.8		$25,689.50

Robinson+Cole

Claims Administration and Objections-RC07

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	0.2	525.00	105.00
J. L. Edmonson	Partner	1.4	1400.00	1,960.00
E. M. Lazerowitz	Counsel	0.5	1160.00	580.00
R. J. Mauceri	Partner	0.7	1350.00	945.00
A. J. Merkey	Paralegal	0.8	540.00	432.00
A. H. Smith	Associate	0.5	760.00	380.00
		4.1		$4,402.00

Employment and Fee Application (RC)-RC10

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	5.2	1400.00	7,280.00
R. J. Mauceri	Partner	0.7	1350.00	945.00
A. J. Merkey	Paralegal	21.7	540.00	11,718.00
		27.6		$19,943.00

Employment and Fee Applications (Others)-RC11

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.0	1400.00	4,200.00
R. J. Mauceri	Partner	0.2	1350.00	270.00
A. J. Merkey	Paralegal	5.9	540.00	3,186.00
		9.1		$7,656.00

Financing, Cash Collateral, Make Whole-RC12

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	3.8	1160.00	4,408.00
		3.8		$4,408.00

Other Litigation-RC13

Name	Title	Hours	Rate	Amount
J. J. DeForrest	Paralegal	0.8	350.00	280.00
A. A. DePeau	Partner	5.0	865.00	4,325.00
A. P. Donato	Associate	4.5	525.00	2,362.50
J. L. Edmonson	Partner	4.6	1400.00	6,440.00
J. T. Hardisty	Paralegal	0.4	350.00	140.00
H. F. Latta	Paralegal	2.8	450.00	1,260.00
E. M. Lazerowitz	Counsel	57.6	1160.00	66,816.00
R. J. Mauceri	Partner	19.1	1350.00	25,785.00
A. J. Merkey	Paralegal	1.0	540.00	540.00
N. C. Perez	Associate	24.1	700.00	16,870.00
A. H. Smith	Associate	6.9	760.00	5,244.00
		126.8		$130,062.50

Robinson+Cole

Meetings and Communications with Creditors-RC14

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.4	1400.00	560.00
R. J. Mauceri	Partner	1.3	1350.00	1,755.00
		1.7		$2,315.00

Non-Working Travel-RC15

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	3.0	580.00	1,740.00
R. J. Mauceri	Partner	2.0	675.00	1,350.00
		5.0		$3,090.00

Plan and Disclosure Statement-RC16

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	2.5	525.00	1,312.50
J. L. Edmonson	Partner	13.3	1400.00	18,620.00
E. M. Lazerowitz	Counsel	69.4	1160.00	80,504.00
R. J. Mauceri	Partner	33.5	1350.00	45,225.00
A. J. Merkey	Paralegal	1.6	540.00	864.00
N. C. Perez	Associate	3.0	700.00	2,100.00
A. H. Smith	Associate	19.8	760.00	15,048.00
		143.1		$163,673.50

Hearings-RC21

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.0	1400.00	4,200.00
E. M. Lazerowitz	Counsel	1.6	1160.00	1,856.00
R. J. Mauceri	Partner	1.6	1350.00	2,160.00
S. R. Wilkins	Paralegal	3.8	460.00	1,748.00
		10.0		$9,964.00

Claims Investigation-RC23

Name	Title	Hours	Rate	Amount
A. A. DePeau	Partner	19.5	865.00	16,867.50
A. P. Donato	Associate	10.8	525.00	5,670.00
J. L. Edmonson	Partner	0.7	1400.00	980.00
E. M. Lazerowitz	Counsel	6.5	1160.00	7,540.00
R. J. Mauceri	Partner	11.9	1350.00	16,065.00
A. H. Smith	Associate	42.6	760.00	32,376.00
		92.0		$79,498.50

Robinson+Cole

Lien Investigation-RC24

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.6	1400.00	840.00
E. M. Lazerowitz	Counsel	0.9	1160.00	1,044.00
R. J. Mauceri	Partner	1.3	1350.00	1,755.00
A. J. Merkey	Paralegal	0.2	540.00	108.00
N. C. Perez	Associate	3.9	700.00	2,730.00
A. H. Smith	Associate	0.7	760.00	532.00
		7.6		$7,009.00

Other Motions/Applications-RC27

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	12.2	525.00	6,405.00
J. L. Edmonson	Partner	0.1	1400.00	140.00
A. J. Merkey	Paralegal	0.1	540.00	54.00
		12.4		$6,599.00

Schedules and Statements-RC28

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.7	1400.00	980.00
A. H. Smith	Associate	0.5	760.00	380.00
		1.2		$1,360.00

Time Entry Review-RC29

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.4	1400.00	4,760.00
		3.4		$4,760.00

Committee Meetings and TCC Member Communications-RC31

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	1.7	525.00	892.50
J. L. Edmonson	Partner	7.3	1400.00	10,220.00
E. M. Lazerowitz	Counsel	5.0	1160.00	5,800.00
R. J. Mauceri	Partner	8.2	1350.00	11,070.00
A. H. Smith	Associate	1.4	760.00	1,064.00
		23.6		$29,046.50
		504.2		$503,052.50

Robinson+Cole

Date: June 22, 2026
Invoice #: 50552398

Date	Timekeeper	Description	Hours	Rate	Amount
Asset Analysis-RC01					
04/15/26	E. M. Lazerowitz	Review waterfall analysis and revise same	2.6	1,160.00	3,016.00
			2.6		$3,016.00
Business Operations-RC05					
05/21/26	J. L. Edmonson	Review April MOR	0.4	1,400.00	560.00
			0.4		$560.00
Case Administration-RC06					
04/01/26	A. A. DePeau	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith, N. Perez and A. Merkey re case workstreams and strategy (.4)	0.4	865.00	346.00
04/01/26	A. P. Donato	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, N. Perez and A. Merkey re case workstreams and strategy (.4)	0.4	525.00	210.00
04/01/26	J. L. Edmonson	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, N. Perez, A. Donato, A. Merkey re case workstreams and strategy	0.4	1,400.00	560.00
04/01/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. DePeau, A. Donato, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.4	1,160.00	464.00
04/01/26	R. J. Mauceri	Confer with J. Edmonson, E. Lazerowitz, A. DePeau, A. Donato, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.4	1,350.00	540.00
04/01/26	A. J. Merkey	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.4	540.00	216.00
04/01/26	N. C. Perez	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith, and A. Merkey re case workstreams and strategy	0.4	700.00	280.00
04/01/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, N. Perez and A. Merkey re case workstreams and strategy	0.4	760.00	304.00

Robinson+Cole

Date: June 22, 2026
Invoice #: 50552398

Date	Timekeeper	Description	Hours	Rate	Amount
04/03/26	A. P. Donato	Emails with A. Smith re certain investigation (.3); review certain emails re same (.3); search for corroborating document re certain employee (.2); review multiple emails to draft memorandum re same (2.5)	3.3	525.00	1,732.50
04/08/26	J. L. Edmonson	Emails with R. Mauceri regarding today's team call (.1); review updated case calendar from A. Merkey (.2)	0.3	1,400.00	420.00
04/08/26	A. J. Merkey	Review docket (.1), and update case calendar (.2); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. DePeau, A. Smith, A. Donato, N. Perez and R. Willi re same (.1); review emails from R. Mauceri and A. Donato re RC team call update (.1)	0.5	540.00	270.00
04/08/26	A. H. Smith	Reconcile data room from sale process to confirm all documents remain accessible following removal of data room	1.5	760.00	1,140.00
04/09/26	R. J. Mauceri	call with E. Lazerowitz re status, strategy	0.2	1,350.00	270.00
04/10/26	A. J. Merkey	Review emails from R. Mauceri and E. Lazerowitz re extended case deadlines (.1), calendar same (.1); update case calendar (.1)	0.3	540.00	162.00
04/13/26	R. J. Mauceri	Call with E. Justison re case status;	0.2	1,350.00	270.00
04/14/26	P. M. Batsie	Assist case team with review and production of client files.	0.4	350.00	140.00
04/15/26	A. P. Donato	Confer with A. Smith re notes from call and draft and format notes to send re same	0.5	525.00	262.50
04/15/26	R. J. Mauceri	Review draft waterfall analyses (.5); confer with E. Lazerowitz re same, claims analysis (.4); prepare for Committee call (.3)	1.2	1,350.00	1,620.00
04/15/26	A. H. Smith	Review summary update notes from A. Donato re committee meeting	0.4	760.00	304.00
04/16/26	J. L. Edmonson	Review draft email from R. Mauceri to Committee regarding case status (.1); review draft distribution analysis from M. Whalen (.3)	0.4	1,400.00	560.00
04/16/26	A. J. Merkey	Review docket re status of case and case deadlines	0.1	540.00	54.00
04/17/26	R. J. Mauceri	Emails E. Lazerowitz, E. Justison re case status	0.1	1,350.00	135.00
04/22/26	A. P. Donato	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.6	525.00	315.00
04/22/26	J. L. Edmonson	Confer with R. Mauceri, E. Lazerowitz, A. Smith, N. Perez, A. Donato, A. Merkey regarding case workstreams and strategty	0.6	1,400.00	840.00
04/22/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. Donato, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.6	1,160.00	696.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/22/26	R. J. Mauceri	Confer with J. Edmonson, E. Lazerowitz, A. Smith, N. Perez, A. Donato and A. Merkey re case workstreams and strategy	0.6	1,350.00	810.00
04/22/26	A. J. Merkey	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato, A. Smith, and N. Perez re case workstreams and strategy	0.6	540.00	324.00
04/22/26	N. C. Perez	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato, A. Smith, and A. Merkey re case workstreams and strategy	0.6	700.00	420.00
04/22/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato, N. Perez and A. Merkey re case workstreams and strategy	0.6	760.00	456.00
04/29/26	A. A. DePeau	Confer with R. Mauceri, E. Lazerowitz, A. Donato, N. Perez, A. Smith and A. Merkey re case workstreams and strategy (.8)	0.8	865.00	692.00
04/29/26	A. P. Donato	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, N. Perez, A. Smith and A. Merkey re case workstreams and strategy (.8)	0.8	525.00	420.00
04/29/26	E. M. Lazerowitz	Confer with R. Mauceri, A. DePeau, A. Donato, N. Perez, A. Smith and A. Merkey re case workstreams and strategy	0.8	1,160.00	928.00
04/29/26	R. J. Mauceri	Confer with A. DePeau, E. Lazerowitz, N. Perez, A. Smith, A. Donato and A. Merkey re case workstreams and strategy (.8)	0.8	1,350.00	1,080.00
04/29/26	A. J. Merkey	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, N. Perez, A. Smith and A. Merkey re case workstreams and strategy	0.8	540.00	432.00
04/29/26	N. C. Perez	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith and A. Merkey re case workstreams and strategy	0.8	700.00	560.00
04/29/26	A. H. Smith	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, N. Perez, A. Smith and A. Merkey re case workstreams and strategy	0.8	760.00	608.00
04/30/26	J. L. Edmonson	Review updated case calendar	0.2	1,400.00	280.00
04/30/26	A. J. Merkey	Review docket (.1), and recent filings (.2), and update case calendar (.3); calendar case deadlines (.2); email to J. Edmonson, R. Mauceri, A. DePeau, A. Smith, A. Donato and N. Perez re same (.1)	0.9	540.00	486.00
05/05/26	A. J. Merkey	Review email from E. Lazerowitz re extended challenge deadline for Committee (.1), and calendar same (.1); review docket and recent filings for case status update (.1)	0.3	540.00	162.00
05/06/26	A. P. Donato	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, N. Perez and A. Merkey re case workstreams and strategy	0.3	525.00	157.50

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Date	Timekeeper	Description	Hours	Rate	Amount
05/06/26	J. L. Edmonson	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, N. Perez, A. Smith, A. Donato, A. Merkey regarding case strategy, workstreams	0.3	1,400.00	420.00
05/06/26	J. L. Edmonson	Review updated case calendar (.2); emails with E. Lazerowitz, A. Merkey regarding same (.1)	0.3	1,400.00	420.00
05/06/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. DePeau, A. Smith, A. Donato, N. Perez and A. Merkey re case workstreams and strategy	0.3	1,160.00	348.00
05/06/26	R. J. Mauceri	Confer with J. Edmonson, A. DePeau, E. Lazerowitz, A. Smith, A, Donato, N. Perez and A. Merkey re case workstreams and strategy	0.3	1,350.00	405.00
05/06/26	A. J. Merkey	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, A. Donato, and N. Perez re case workstreams and strategy (.3); research docket (.1), and review recent filings (.3) and update case calendar for same (.3); emails with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, A. Donato, and N. Perez re update (.1)	1.1	540.00	594.00
05/06/26	N. C. Perez	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, A. Donato, and A. Merkey re case workstreams and strategy	0.3	700.00	210.00
05/06/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, N. Perez and A. Merkey re case workstreams and strategy	0.3	760.00	228.00
05/14/26	J. L. Edmonson	Review updated case calendar	0.2	1,400.00	280.00
05/14/26	A. J. Merkey	Review docket (.1), and calendar upcoming deadlines (.1), and update case calendar for same (.3); email to J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith and N. Perez re update (.1)	0.6	540.00	324.00
05/18/26	K. Brayboy	Register R, Mauceri for confirmation hearing.	0.2	540.00	108.00
05/18/26	J. L. Edmonson	Review email from S. Wilkins (.1) and attached agenda for tomorrow's confirmation hearing (.2); emails with S. Wilkins, R. Mauceri, E. Lazerowitz regarding same (.1); emails with S. Wilkins, R. Mauceri regarding tomorrow's hearing, documents for same (.2); review electronic portfolio for hearing (1.1)	1.7	1,400.00	2,380.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/19/26	S. R. Wilkins	Case document management	0.1	460.00	46.00
			29.8		$25,689.50

Claims Administration and Objections-RC07

04/07/26	R. J. Mauceri	Emails E. Justison, E. Lazerowitz re late claim	0.3	1,350.00	405.00
04/17/26	J. L. Edmonson	Review first (.4) and second (.7) omnibus objection to claims	1.1	1,400.00	1,540.00
04/17/26	E. M. Lazerowitz	Review omnibus claims objections	0.5	1,160.00	580.00
04/17/26	A. J. Merkey	Review first non-substantive claims objection (.2), and calendar same (.1); review second substantive claims objection (.2), and calendar same (.1)	0.6	540.00	324.00
04/19/26	R. J. Mauceri	Review initial claims objections	0.4	1,350.00	540.00
04/23/26	A. P. Donato	Review correspondence from A. Smith re certain claim objection filing	0.2	525.00	105.00
04/23/26	A. H. Smith	Review Debtor's substantive and non-substantive omnibus claims objections (.3); email R. Mauceri and E. Lazerowitz analysis and issues re same (.2)	0.5	760.00	380.00
05/05/26	A. J. Merkey	Review debtor's notice of satisfaction of claims	0.2	540.00	108.00
05/18/26	J. L. Edmonson	Review first (.1) and second (.2) orders on omnibus objections to claims	0.3	1,400.00	420.00
			4.1		$4,402.00

Employment and Fee Application (RC)-RC10

04/01/26	A. J. Merkey	Review status of monthly fee applications (.2), and interim compensation order re first interim filing deadline (.1)	0.3	540.00	162.00
04/06/26	J. L. Edmonson	Emails with R. Mauceri, A. Merkey, K. Muldrow regarding January and February time for fee app preparation	0.3	1,400.00	420.00
04/06/26	A. J. Merkey	Emails with J. Edmonson and K. Muldrow re status of January and February invoices	0.2	540.00	108.00
04/08/26	A. J. Merkey	Review retention order for first fee application (.1); review January (.2), and February invoices (.2); emails with J. Edmonson re same (.1)	0.6	540.00	324.00
04/09/26	A. J. Merkey	Review January and February invoices (.2), and prepare combined calculations for first fee application (1.1); review docket and filings for narrative (.4); begin draft of first monthly fee application (1.4)	3.1	540.00	1,674.00

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Date: June 22, 2026
Invoice #: 50552398

Date	Timekeeper	Description	Hours	Rate	Amount
04/10/26	R. J. Mauceri	Emails A. Merkey re fee app	0.2	1,350.00	270.00
04/10/26	A. J. Merkey	Emails with R. Mauceri re status of first combined monthly fee application (.1), and continue draft of combined calculations (.6), and update application with same (.5)	1.2	540.00	648.00
04/12/26	A. J. Merkey	Draft combined first monthly fee application (1.4); prepare combined totals (1.1), and exhibit for same (.4)	2.9	540.00	1,566.00
04/13/26	J. L. Edmonson	Emails with A. Merkey regarding first monthly fee application	0.2	1,400.00	280.00
04/13/26	A. J. Merkey	Email to J. Edmonson and R. Mauceri re first monthly fee application	1.0	540.00	540.00
04/15/26	J. L. Edmonson	Review draft first monthly fee application and comment on same (.5); emails with A. Merkey regarding same (.1); emails with R. Mauceri, E. Lazerowitz regarding comments to same (.2)	0.8	1,400.00	1,120.00
04/15/26	R. J. Mauceri	Review first fee application (.3); emails A. Merkey, E. Lazerowitz regarding same (.2)	0.5	1,350.00	675.00
04/15/26	A. J. Merkey	Emails with J. Edmonson and R. Mauceri re first fee application (.2), and revise same (.4)	0.6	540.00	324.00
04/16/26	J. L. Edmonson	Review revised first monthly fee application (.3); emails with A. Merkey regarding filing and service of same (.2); review COS for filing (.1)	0.6	1,400.00	840.00
04/16/26	A. J. Merkey	Review emails from R. Mauceri and J. Edmonson re first monthly fee application (.2), and revise same (.3)	0.5	540.00	270.00
04/21/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, A. Merkey regarding first monthly fee application (.2); review final application for filing (.4); review COS for fee application (.1)	0.7	1,400.00	980.00
04/21/26	A. J. Merkey	Revise first monthly fee application for filing (.4), and file with court (.1); calendar objection deadline (.1), and coordinate service for same (.1); emails with J. Edmonson, R. Mauceri and E. Lazerowitz re same (.1)	0.8	540.00	432.00
04/30/26	J. L. Edmonson	Emails with R. Mauceri regarding fee application preparation	0.2	1,400.00	280.00
05/01/26	A. J. Merkey	Review March invoice (.2); emails (multiple) with E. Lazerowitz and L. Dubriell re same (.2)	0.4	540.00	216.00
05/04/26	J. L. Edmonson	Emails with R. Mauceri, A. Merkey regarding first monthly fee application	0.2	1,400.00	280.00
05/05/26	A. J. Merkey	Review March monthly invoice (.3); draft second monthly fee application (1.9); email to J. Edmonson re same (.1)	2.3	540.00	1,242.00

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Date: June 22, 2026
Invoice #: 50552398

Date	Timekeeper	Description	Hours	Rate	Amount
05/06/26	J. L. Edmonson	Review email from A. Merkey (0.4) and attached second monthly fee application (0.4); review combined COS for filing; emails with A. Merkey regarding same	0.8	1,400.00	1,120.00
05/06/26	A. J. Merkey	Finalize second monthly fee application for filing (.3); file with court (.1), calendar objection deadline (.1), and coordinate service for same (.2); emails with J. Edmonson re update (.1)	0.8	540.00	432.00
05/10/26	A. J. Merkey	Draft certificate of no objection to first monthly fee application	0.5	540.00	270.00
05/11/26	J. L. Edmonson	Review CNO for first monthly fee application (.1); emails with A. Merkey, R. Mauceri regarding same (.2)	0.3	1,400.00	420.00
05/11/26	A. J. Merkey	Emails with J. Edmonson and R. Mauceri re certificate of no objection to first monthly fee application (.1); review compensation order re objection deadline (.1); emails with J. Edmonson and R. Mauceri re update (.1)	0.3	540.00	162.00
05/12/26	J. L. Edmonson	Emails with A. Merkey regarding CNO for first monthly fee application, preparation of interim fee application	0.2	1,400.00	280.00
05/12/26	A. J. Merkey	Research retention related filings (.1), compensation order (.1), and prior monthly fee applications on docket (.2); calculate combined totals for first interim fee application (1.3); draft first interim fee application (2.6); email to J. Edmonson re same (.1); finalize certificate of no objection for first monthly fee application for filing (.1), and file with with court (.1); email to J. Edmonson and R. Mauceri re update (.1)	4.7	540.00	2,538.00
05/13/26	J. L. Edmonson	Emails with A. Merkey regarding first interim fee application	0.2	1,400.00	280.00
05/14/26	A. J. Merkey	Emails with J. Edmonson re first interim fee application (.1), and finalize same for filing (.2)	0.3	540.00	162.00
05/15/26	J. L. Edmonson	Review first interim fee application for filing (.5); review COS for same (.1); emails with A. Merkey regarding filing same (.1)	0.7	1,400.00	980.00
05/15/26	A. J. Merkey	Emails with J. Edmonson re first interim fee application (.1); draft certificate of no objection to second monthly fee application (.4); finalize first interim fee application for filing (.2), and file with court (.2), calendar objection deadline (.1), and coordinate service for same (.1); email to J. Edmonson, R. Mauceri and E. Lazerowitz re update (.1)	1.2	540.00	648.00
			27.6		$19,943.00

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Date	Timekeeper	Description	Hours	Rate	Amount
Employment and Fee Applications (Others)-RC11					
04/08/26	A. J. Merkey	Review Dundon retention order for first fee application	0.2	540.00	108.00
04/16/26	J. L. Edmonson	Emails with E. Reubel, M. Whalen regarding Dundon's first monthly fee application	0.2	1,400.00	280.00
04/16/26	R. J. Mauceri	Emails J. Edmonson re Dundon fee application	0.2	1,350.00	270.00
04/16/26	A. J. Merkey	Review emails from R. Mauceri, J. Edmonson and E. Reubel (Dundon) re fee application update	0.2	540.00	108.00
04/20/26	J. L. Edmonson	Review email from M. Whalen and attached first monthly fee application from Dundon (.4); emails with R. Mauceri, M. Whalen, E. Reubel regarding same (.3)	0.7	1,400.00	980.00
04/20/26	A. J. Merkey	Review emails from M. Whalen re Dundon first monthly fee application	0.2	540.00	108.00
04/21/26	J. L. Edmonson	Review Dundon's first monthly fee application for filing (.3); emails with A. Merkey regarding same (.1); review COS for fee application (.1)	0.5	1,400.00	700.00
04/21/26	A. J. Merkey	Revise Dundon's combined first monthly fee application for filing (.4), and draft notice for same (.3); file Dundon's combined first monthly with court (.2); emails with J. Edmonson, R. Mauceri, E. Lazerowitz and Dundon team re same (.2); draft combined certificate of service for Committee professionals first monthly fee application (.3), file with court (.1), and coordinate service for same (.1)	1.6	540.00	864.00
04/29/26	J. L. Edmonson	Review order approving Core Advisors' final fee application	0.1	1,400.00	140.00
05/06/26	J. L. Edmonson	Emails with M. Whalen, E. Reubel regarding second monthly fee application (.1); review Dundon's second monthly fee application (.3); emails with A. Merkey regarding filing same (.1)	0.5	1,400.00	700.00
05/06/26	A. J. Merkey	Revise Dundon second monthly fee application for filing (.2); file with court (.1), calendar objection deadline (.1), and coordinate service for same (.2); emails with J. Edmonson and Dundon team re update (.1); draft combined certificate of service for Committee professionals second monthly fee applications (.3), and file with court (.1)	1.1	540.00	594.00

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Date: June 22, 2026
Invoice #: 50552398

Date	Timekeeper	Description	Hours	Rate	Amount
05/10/26	A. J. Merkey	Draft certificate of no objection to Dundon Advisor's first monthly fee application	0.4	540.00	216.00
05/11/26	J. L. Edmonson	Review CNO for Dundon's first monthly fee application (.1); emails with A. Merkey regarding filing same (.1)	0.2	1,400.00	280.00
05/11/26	A. J. Merkey	Emails with J. Edmonson and R. Mauceri re certificate of no objection to Dundon's first monthly fee application	0.1	540.00	54.00
05/12/26	J. L. Edmonson	Emails with A. Merkey regarding Dundon's CNO for first monthly fee application (.1); emails with A. Merkey, M. Whalen, E. Reubel regarding interim fee application (.1)	0.2	1,400.00	280.00
05/12/26	A. J. Merkey	Finalize certificate of no objection re Dundon's first monthly fee application for filing (.1), and file with with court (.1); email to J. Edmonson and R. Mauceri re update (.1); email to J. Edmonson, M. Mauceri and Dundon team re first interim fee application filing deadline (.2)	0.5	540.00	270.00
05/15/26	J. L. Edmonson	Emails with A. Merkey, M. Whalen regarding Dundon interim fee application (.2); review same for filing (.3); emails with A. Merkey regarding filing same (.1)	0.6	1,400.00	840.00
05/15/26	A. J. Merkey	Emails with J. Edmonson and Dundon team re Dundon first interim fee application (.1); draft certificate of no objection to Dundon second monthly fee application (.4); revise Dundon first interim fee application (.1), and certification for filing (.3), and file with court (.1), draft combined certificate of service for Committee professionals' first interim fee applications (.4), and file with court (.1) ; email to J. Edmonson, R. Mauceri and E. Lazerowitz re update (.1)	1.6	540.00	864.00
			9.1		$7,656.00

Financing, Cash Collateral, Make Whole-RC12

04/02/26	E. M. Lazerowitz	Review loan documents	1.3	1,160.00	1,508.00
04/07/26	E. M. Lazerowitz	Review documents re lien review in advance of call with TCG	2.5	1,160.00	2,900.00
			3.8		$4,408.00

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Date	Timekeeper	Description	Hours	Rate	Amount
Other Litigation-RC13					
04/02/26	E. M. Lazerowitz	Review documents re lien investigation (1.7); review documents re insider investigation (1.4)	3.1	1,160.00	3,596.00
04/03/26	E. M. Lazerowitz	Review documents re investigation	3.2	1,160.00	3,712.00
04/06/26	E. M. Lazerowitz	Review documents re investigation	2.5	1,160.00	2,900.00
04/07/26	J. J. DeForrest	Assist legal team with review and production of client data	0.4	350.00	140.00
04/07/26	J. L. Edmonson	Review email from E. Justison regarding interviews of former executives	0.1	1,400.00	140.00
04/07/26	E. M. Lazerowitz	Review documents re investigation of insiders	3.5	1,160.00	4,060.00
04/08/26	J. L. Edmonson	Emails with E. Justison, R. Mauceri regarding scheduling interviews (.2); review email from A. Smith (.1) and attached summary of document review (.3)	0.6	1,400.00	840.00
04/08/26	E. M. Lazerowitz	Review summaries of key emails re investigation of insiders	1.8	1,160.00	2,088.00
04/08/26	A. J. Merkey	Review emails from E. Lazerowitz and A. Smith re document production status update (.1); review emails from R. Mauceri and A. Smith re document production update (.1)	0.2	540.00	108.00
04/09/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, A. Smith regarding emails received in production, information requests outstanding in advance of interviews (.3); review emails from A. Smith, R. Mauceri to E. Justison regarding document requests (.1); review email from J. Diver (.1) and attached documents (1.6); review email from E. Justison regarding documents, scheduling interviews (.2)	2.3	1,400.00	3,220.00
04/09/26	E. M. Lazerowitz	Review additional documents produced by Debtor re investigation	2.5	1,160.00	2,900.00
04/10/26	J. L. Edmonson	Review email from E. Justison regarding interviews	0.1	1,400.00	140.00
04/10/26	E. M. Lazerowitz	Extensive review of and revisions to, privileged memoranda to committee re claims	4.2	1,160.00	4,872.00
04/10/26	R. J. Mauceri	Review A. Gains email re extension (.1); emails A. Smith, E. Lazerowitz, E. Justison regarding interviews (.3)	0.4	1,350.00	540.00
04/13/26	E. M. Lazerowitz	Extensive review of and revisions to, privileged memoranda to committee re claims	3.9	1,160.00	4,524.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/13/26	R. J. Mauceri	Review and revise draft Committee memo (4.2); confer with E. Lazerowtiz re same, investigation status (.2); review E. Lazerowitz further comments to same (.3); email A. Smith re same (.2).	4.9	1,350.00	6,615.00
04/14/26	E. M. Lazerowitz	Revise and finalize committee memoranda	3.1	1,160.00	3,596.00
04/15/26	E. M. Lazerowitz	Review documents re investigation	2.8	1,160.00	3,248.00
04/16/26	E. M. Lazerowitz	Review loan documents re standing motion and challenge complaint	2.1	1,160.00	2,436.00
04/17/26	E. M. Lazerowitz	Extensive review of documents re insider investigation	3.3	1,160.00	3,828.00
04/19/26	R. J. Mauceri	Confer with E. Lazerowitz regarding negotiations	0.3	1,350.00	405.00
04/20/26	E. M. Lazerowitz	Revise memorandum re insider investigation	2.7	1,160.00	3,132.00
04/20/26	R. J. Mauceri	Email A. Gains regarding potential settlement and interview request (.3); email A. DePeau, A. Smith re same (.1)	0.4	1,350.00	540.00
04/21/26	J. T. Hardisty	Assist case team with document review and production of client files	0.4	350.00	140.00
04/21/26	E. M. Lazerowitz	Draft challenge complaint re secured loan	3.1	1,160.00	3,596.00
04/21/26	R. J. Mauceri	Draft liquidating trust agreement	5.1	1,350.00	6,885.00
04/22/26	E. M. Lazerowitz	Draft challenge complaint for secured debt	2.3	1,160.00	2,668.00
04/24/26	A. P. Donato	Begin to draft standing motion	0.6	525.00	315.00
04/25/26	N. C. Perez	Draft adversary complaint including introductory sections and count allegations (2.0)	2.0	700.00	1,400.00
04/26/26	N. C. Perez	Draft adversary complaint and revise and refine certain sections re same (1.2); draft background sections and integrate factual narrative from materials (1.0)	2.2	700.00	1,540.00
04/27/26	N. C. Perez	Draft and revise adversary complaint background sections and count allegations (3.8)	3.8	700.00	2,660.00
04/28/26	J. J. DeForrest	Assist legal team with review and production of client data	0.4	350.00	140.00
04/28/26	R. J. Mauceri	Confer with E. Lazerowitz multiple regarding potential sponsor settlement (.4); review E. Lazerowitz email regarding same (.1)	0.5	1,350.00	675.00
04/28/26	N. C. Perez	Confer with A. Donato re pleading issues (.3); continue revising adversary complaint and standing motion and analyze consistency of factual allegations and defined terms across filings (3.4); review associate revisions to standing motion and adapt to factual allegations in complaint (2.6)	6.3	700.00	4,410.00
04/29/26	A. P. Donato	Review and revise complaint and re-draft re same (2.1)	2.1	525.00	1,102.50

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Date	Timekeeper	Description	Hours	Rate	Amount
04/29/26	J. L. Edmonson	Review email from E. Lazerowitz regarding call with counsel for TCG	0.2	1,400.00	280.00
04/29/26	N. C. Perez	Continue revising adversary complaint and standing motion and address outstanding drafting issues re same (1.2); prepare and transmit cite-check assignments re adversary complaint and standing motion to A. Donato and H. Latta (.4); review and analyze cite-check revisions (.6); further draft, revise and refine adversary complaint and standing motion (3.5)	5.7	700.00	3,990.00
04/30/26	H. F. Latta	Proof adversary complaint (1.2); email N. Perez re same (.1); proof standing motion (1.2); incorporate edits re same (.2) email N. Perez re same (.1)	2.8	450.00	1,260.00
04/30/26	E. M. Lazerowitz	Revise challenge complaint and standing motion	3.1	1,160.00	3,596.00
04/30/26	R. J. Mauceri	Emails A. Gains regarding potential sponsor settlement	0.3	1,350.00	405.00
04/30/26	N. C. Perez	Review and finalize adversary complaint and standing motion	3.8	700.00	2,660.00
05/02/26	R. J. Mauceri	Review and comment on draft standing motion and complaint (3.1); emails A. Donato, N. Perez, E. Lazerowitz re same (.2); confer with E. Lazerowitz re same (.2)	3.5	1,350.00	4,725.00
05/04/26	A. A. DePeau	Edit and revise draft complaint re TCG	1.7	865.00	1,470.50
05/04/26	J. L. Edmonson	Emails with R. Mauceri, A. DePeau, A. Smith regarding complaint, standing motion	0.3	1,400.00	420.00
05/04/26	E. M. Lazerowitz	Revise adversary complaint	3.8	1,160.00	4,408.00
05/04/26	R. J. Mauceri	Review DIP order (.2); further review and revision to complaint (.9); emails with A. DePeau, A. Smith re same (.4)	1.5	1,350.00	2,025.00
05/04/26	N. C. Perez	Research re entity formation and transmit findings re same	0.3	700.00	210.00
05/04/26	A. H. Smith	Revise complaint against TCG, including adding additional count	3.7	760.00	2,812.00
05/05/26	E. M. Lazerowitz	Revise standing motion	4.3	1,160.00	4,988.00
05/05/26	R. J. Mauceri	Emails A. Gains regarding extension pending further discussions (.2); review and comment on revised motion and complaint (.5)	0.7	1,350.00	945.00
05/05/26	A. H. Smith	Further revise complaint against TCG (.4); correspondence with A. Donato re standing motion (.1)	0.5	760.00	380.00
05/06/26	R. J. Mauceri	Email A. Gains regarding discussions (.2); emails E. Lazerowitz re same, draft objection, standing motion, and complaint (.2)	0.4	1,350.00	540.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/07/26	A. A. DePeau	Confer with E. Lazerowitz and A. Smith re discovery preparation (.3); confer with A. Smith re assignment for same (.3); draft subpoenas and notices of deposition for TCG claims (1.4)	2.0	865.00	1,730.00
05/07/26	J. L. Edmonson	Review draft standing motion (.6); review draft complaint (.4)	1.0	1,400.00	1,400.00
05/07/26	R. J. Mauceri	Emails A. Gains regarding negotiations (.2); extensive emails with E. Lazerowitz re negotiations, litigation status (.4); confer with M. Nestor, L. Justison, E. Lazerowitz regarding negotiations, potential resolution (.5)	1.1	1,350.00	1,485.00
05/07/26	A. J. Merkey	Emails with A. Smith re motion to seal and notice of filing proposed redacted version (.2); emails with A. DePeau and A. Smith re discovery related request (.1), and research same (.2); review email from E. Lazerowitz re discovery related motion (.1); emails with A. Donato re same (.2)	0.8	540.00	432.00
05/07/26	A. H. Smith	Confer with E. Lazerowitz and A. DePeau re discovery preparation (.3); confer with A. DePeau re assignment for same (.3); draft requests for document production re potential estate claims (1.6); revise subpoenas re same (.3)	2.5	760.00	1,900.00
05/08/26	A. A. DePeau	Prepare subpoenas and notices of depositions (1.3)	1.3	865.00	1,124.50
05/08/26	A. H. Smith	Further revise subpoenas related to estate claims	0.2	760.00	152.00
05/11/26	E. M. Lazerowitz	Revise standing motion and complaint	2.3	1,160.00	2,668.00
05/13/26	A. P. Donato	Research third circuit law re certain exculpation provisions (.8); draft memorandum and analyze are same (1.0)	1.8	525.00	945.00
			126.8		$130,062.50

Meetings and Communications with Creditors-RC14

04/07/26	J. L. Edmonson	Call with R. Koehler regarding status	0.1	1,400.00	140.00
04/08/26	R. J. Mauceri	Email with S. Katona regarding counsel change.	0.1	1,350.00	135.00
04/14/26	R. J. Mauceri	Prepare detailed email update to Committee regarding lien and claim investigations and case status (1.2)	1.2	1,350.00	1,620.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/24/26	J. L. Edmonson	Emails with P. O'Brien regarding plan releases	0.3	1,400.00	420.00
			1.7		$2,315.00

Non-Working Travel-RC15

05/19/26	E. M. Lazerowitz	Travel to and from Newark, NJ to Wilmington, DE	3.0	580.00	1,740.00
05/19/26	R. J. Mauceri	Travel to/from Wilmington for hearing	2.0	675.00	1,350.00
			5.0		$3,090.00

Plan and Disclosure Statement-RC16

04/01/26	J. L. Edmonson	Review solicitation version of plan (1.2); review solicitation version of disclosure statement (1.1); review notice of approval of disclosure statement on an interim basis (.3)	2.6	1,400.00	3,640.00
04/01/26	E. M. Lazerowitz	Draft documents for plan supplement	1.9	1,160.00	2,204.00
04/03/26	E. M. Lazerowitz	Research re plan releases	2.1	1,160.00	2,436.00
04/06/26	E. M. Lazerowitz	Research re plan releases	2.3	1,160.00	2,668.00
04/07/26	R. J. Mauceri	Emails E. Justison re liquidating trustee	0.1	1,350.00	135.00
04/08/26	E. M. Lazerowitz	Call with counsel to TCG re plan	0.8	1,160.00	928.00
04/14/26	E. M. Lazerowitz	Research re plan release and exculpation provisions	1.9	1,160.00	2,204.00
04/16/26	E. M. Lazerowitz	Revise plan in support of release objection	2.5	1,160.00	2,900.00
04/20/26	E. M. Lazerowitz	Revise plan supplement	1.3	1,160.00	1,508.00
04/20/26	R. J. Mauceri	Draft liquidating trust agreement	2.2	1,350.00	2,970.00
04/22/26	J. L. Edmonson	Review motion to extend exclusivity periods (.3); review draft liquidating trust agreement (1.1)	1.4	1,400.00	1,960.00
04/22/26	E. M. Lazerowitz	Draft inserts for objection to plan releases	2.4	1,160.00	2,784.00
04/22/26	R. J. Mauceri	Review comments to LTA (.2); further attention to same (.3); review revised exhibit for plan supplement (.4); email E. Justison re same (.3).	1.2	1,350.00	1,620.00
04/22/26	A. H. Smith	Review and revise Debtor's proposed Plan Supplement schedule of retained causes of action	0.8	760.00	608.00
04/23/26	E. M. Lazerowitz	Call with R. Mauceri and E. Justison, re plan (0.5); call with R. Mauceri re same (0.7)	1.2	1,160.00	1,392.00
04/23/26	R. J. Mauceri	Calls with E. Justison, M. Nestor, E. Lazerowitz re: plan (.3);	0.3	1,350.00	405.00
04/23/26	A. H. Smith	Draft substantive outline of Committee objection to specific Plan issues	1.3	760.00	988.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/24/26	A. P. Donato	Review disclosure statements to identify differences (1.5); draft findings and comparison to A. Smith re same (1.0)	2.5	525.00	1,312.50
04/24/26	E. M. Lazerowitz	Call with R. Mauceri, E. Justison and M. Nestor re plan	0.6	1,160.00	696.00
04/24/26	R. J. Mauceri	Confer with M. Nestor, E. Justison, E. Lazerowitz re Plan	0.5	1,350.00	675.00
04/24/26	R. J. Mauceri	Call with E. Lazerowitz, E.Justison, and M.Nestor re plan	0.5	1,350.00	675.00
04/24/26	A. H. Smith	Begin drafting Limited Plan Objection	3.8	760.00	2,888.00
04/27/26	E. M. Lazerowitz	Revise plan supplement (0.8); review documents re plan objection and challenge complaint (3.2)	4.0	1,160.00	4,640.00
04/27/26	R. J. Mauceri	Call with E. Justison re plan supplement	0.1	1,350.00	135.00
04/27/26	R. J. Mauceri	Confer with potential applicant regarding trustee role (.3); review materials (.4); email E. Lazerowitz re same (.1)	0.8	1,350.00	1,080.00
04/27/26	R. J. Mauceri	Review proposed changes to supplement (.2); review supplement cover notice (.1); revise LTA per Debtors' counsel comment (.3); email A. Smith, E. Lazerowitz re same (.2); email E. Justison re same (.2).	1.0	1,350.00	1,350.00
04/27/26	N. C. Perez	Review and analyze plan objection and related materials re factual consistency (1.4)	1.4	700.00	980.00
04/27/26	A. H. Smith	Continue drafting Limited Plan Objection	2.1	760.00	1,596.00
04/28/26	J. L. Edmonson	Review comments to confirmation order (.7); review draft plan objection (.6)	1.3	1,400.00	1,820.00
04/28/26	J. L. Edmonson	Review email from A. Lee (.1) and attached draft confirmation order (.6); emails with E. Lazerowitz, R. Mauceri, A. Smith regarding same (.1)	0.8	1,400.00	1,120.00
04/28/26	E. M. Lazerowitz	Call with counsel to TCG re plan (0.5); review and revise confirmation order (0.8); review draft plan objection (1.6)	2.9	1,160.00	3,364.00
04/28/26	A. H. Smith	Finish drafting Limited Plan Objection (5.8); revise same (.1); review Debtor's proposed form of Confirmation Order (.9)	6.8	760.00	5,168.00
04/29/26	E. M. Lazerowitz	Revise objection to plan releases	2.6	1,160.00	3,016.00
04/29/26	R. J. Mauceri	Correspondence with YCST team re plan supplement (.3); revise LTA and email YCST re same (.3).	0.6	1,350.00	810.00
04/29/26	A. H. Smith	Revise Limited Plan Objection (1.4); additional legal research re case law for use in same (1.1); draft rider incorporating same (.6)	3.1	760.00	2,356.00
04/30/26	J. L. Edmonson	Review plan supplement (1.2); review email from A. Smith (.1) and attached limited plan objection (.5)	1.8	1,400.00	2,520.00
04/30/26	E. M. Lazerowitz	Revise plan objection	1.5	1,160.00	1,740.00
04/30/26	R. J. Mauceri	Coordinate trustee pitches	0.4	1,350.00	540.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/01/26	E. M. Lazerowitz	Call with counsel to TCG re plan	0.5	1,160.00	580.00
05/01/26	E. M. Lazerowitz	Revise objection to plan	4.3	1,160.00	4,988.00
05/01/26	R. J. Mauceri	Review supplemental materials (.5); telephone conferences with applicants, E. Lazerowitz regarding selection of trustee (.4)	0.9	1,350.00	1,215.00
05/02/26	E. M. Lazerowitz	Call with YCST re plan	0.5	1,160.00	580.00
05/02/26	R. J. Mauceri	Call with E. Justison, M. Nestor, E. Lazerowitz re case status	0.5	1,350.00	675.00
05/02/26	R. J. Mauceri	Email E. Justison re confirmation response	0.1	1,350.00	135.00
05/02/26	R. J. Mauceri	Review revised plan supplement and email E. Justison re same	0.3	1,350.00	405.00
05/02/26	R. J. Mauceri	Review and comment on draft plan objection (1.7); email A. Smith re same (.2)	1.9	1,350.00	2,565.00
05/04/26	J. L. Edmonson	Emails with A. Smith, R. Mauceri, E. Lazerowitz regarding plan objection (.2); review draft plan objection (.4)	0.6	1,400.00	840.00
05/04/26	R. J. Mauceri	Review draft limited objection and email A. Smith re same (.3); emails P. Navid, A. Swift regarding LTA and trustee role (.3)	0.6	1,350.00	810.00
05/04/26	A. J. Merkey	Emails with E. Lazerowitz re extended confirmation deadlines for Committee (.1), and calendar same (.1)	0.2	540.00	108.00
05/04/26	A. H. Smith	Multiple revisions to Plan Objection	1.3	760.00	988.00
05/05/26	E. M. Lazerowitz	Revise liquidating trust agreement	0.9	1,160.00	1,044.00
05/05/26	R. J. Mauceri	Emails with YCST team re LTA	0.2	1,350.00	270.00
05/05/26	R. J. Mauceri	Review notice regarding plan supplement, LT fees (.2); emails E. Justison re same (.4);	0.6	1,350.00	810.00
05/06/26	E. M. Lazerowitz	Extensive revisions to standing motion, complaint, and plan objection	5.6	1,160.00	6,496.00
05/06/26	R. J. Mauceri	Email E. Justison re trust agreement	0.1	1,350.00	135.00
05/06/26	R. J. Mauceri	Correspondence with YCST re Plan Supplement	0.1	1,350.00	135.00
05/07/26	J. L. Edmonson	Review draft limited objection to plan	0.4	1,400.00	560.00
05/07/26	E. M. Lazerowitz	Call with A. DePeau and A. Smith re plan-related discovery requests	0.7	1,160.00	812.00
05/07/26	E. M. Lazerowitz	Call with E. Justison and M. Nestor re plan	0.6	1,160.00	696.00
05/07/26	R. J. Mauceri	Review Plan language and multiple emails A. Lee regarding same	0.6	1,350.00	810.00
05/07/26	A. J. Merkey	Review email from E. Lazerowitz re confirmation related extended deadlines, and calendar same	0.3	540.00	162.00
05/08/26	E. M. Lazerowitz	Revise plan confirmation order	2.5	1,160.00	2,900.00
05/08/26	E. M. Lazerowitz	Revise standing motion, complaint and plan objection	2.3	1,160.00	2,668.00
05/08/26	R. J. Mauceri	Review YCST emails re voting results, confirmation responses	0.3	1,350.00	405.00
05/08/26	R. J. Mauceri	Conference, emails with A. Swift regarding LTA	0.8	1,350.00	1,080.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/08/26	R. J. Mauceri	Review confirmation order, including proposed third party revisions to confirmation order (.7); emails, A. Swift, YCST re same (.2)	0.9	1,350.00	1,215.00
05/11/26	E. M. Lazerowitz	Revise plan-related discovery demands	2.0	1,160.00	2,320.00
05/11/26	R. J. Mauceri	Review E. Justison email re confirmation issues	0.1	1,350.00	135.00
05/11/26	R. J. Mauceri	Review updates to plan and confirmation order (.4); emails YCST re same (.2)	0.6	1,350.00	810.00
05/11/26	R. J. Mauceri	Review proposed order language (.1); review proof of claim (.2); emails E. Justison, E. Lazerowitz re same (.3)	0.6	1,350.00	810.00
05/11/26	A. J. Merkey	Review email from E. Lazerowitz re extended confirmation deadlines (.1), and calendar same (.1)	0.2	540.00	108.00
05/12/26	E. M. Lazerowitz	Call with R. Mauceri, M. Nestor and E. Justison re plan	0.7	1,160.00	812.00
05/12/26	E. M. Lazerowitz	Research re plan exculpation provisions (1.2); email committee re potential plan settlement (1.0); revise Avid-related language in plan (0.5); revise plan re settlement (1.1)	3.8	1,160.00	4,408.00
05/12/26	R. J. Mauceri	Confer with M. Nestor, E. Justison, E. Lazerowitz re confirmation	0.3	1,350.00	405.00
05/12/26	R. J. Mauceri	Calls (multiple) with E. Lazerowitz re potential settlement (.5); emails Dundon re same (.3)	0.8	1,350.00	1,080.00
05/13/26	J. L. Edmonson	Emails with E. Justison, R. Mauceri regarding confirmation order, proposed settlement in plan (.3); review proposed changes to liquidating trust agreement (.4); emails with E. Lazerowitz, R. Mauceri, E. Justison regarding objection deadline extension (.2)	0.9	1,400.00	1,260.00
05/13/26	E. M. Lazerowitz	Review documents re exculpation (0.8); revise LTA (0.7); correspond with Debtor and TCG re settlement (0.9)	2.4	1,160.00	2,784.00
05/13/26	R. J. Mauceri	Review YCST update email (.2); review opinion regarding UST language request (.4); email E. Justison re same (.1); emails A. Smith, N. Perez, A. Donato regarding language (.4); review agreements and findings re same (.3); email A. Justison re same (.1); revise LTA to incorporate LT suggestions (1.9); emails A. Denby (.2), E. Justison (.1) re same; review emails YCST, A. Gains re timing/extension (.2)	3.9	1,350.00	5,265.00
05/13/26	N. C. Perez	Review and analyze trust agreements and draft and transmit findings re same	1.6	700.00	1,120.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/14/26	J. L. Edmonson	Review email from E. Justison, R. Mauceri regarding revisions to confirmation order (.2); review US Trustee's objection to approval of solicitation procedures (.2)	0.4	1,400.00	560.00
05/14/26	E. M. Lazerowitz	Extensive revisions to plan, LTA, and confirmation order to document settlement (3.8); review UST objection to plan (0.9)	4.7	1,160.00	5,452.00
05/14/26	R. J. Mauceri	Emails E. Justison regarding plan, confirmation order (.2); email A. Gains re open item (.1); emails A. Swift regarding proposed changes to LTA, settlement (.4); review and comment on revised confirmation order (.4); review claim agreement (.2); emails E. Lazerowitz re same (.2); review UST confirmation objection (.3); extensive emails with E. Lazerowitz regarding proposed change to release language, confirmation order language (.5); attention to same (.2); email A. Gains re same (.1); emails E. Lazerowitz regarding LTA language (.2)	2.8	1,350.00	3,780.00
05/14/26	A. J. Merkey	Research confirmation related deadlines (.2), and review order extending exclusive period and solicitation deadline (.1)	0.3	540.00	162.00
05/15/26	E. M. Lazerowitz	Review declarations and memorandum of law in support of plan and summarize same for committee (1.3); revise plan re TCG settlement (2.1)	3.4	1,160.00	3,944.00
05/15/26	R. J. Mauceri	Review declarations and memorandum of law in support of plan	1.0	1,350.00	1,350.00
05/15/26	R. J. Mauceri	Multiple calls, correspondence with A. Swift, A. Gains, E. Lazerowitz regarding potential claims	1.4	1,350.00	1,890.00
05/15/26	A. J. Merkey	Review agenda for hearing re confirmation related filings	0.3	540.00	162.00
05/17/26	A. J. Merkey	Review confirmation related filings prior to hearing (.2), email to S. Wilkins re same (.1)	0.3	540.00	162.00
05/18/26	J. L. Edmonson	Review notice of filing of updated plan supplement	0.7	1,400.00	980.00
05/18/26	E. M. Lazerowitz	Finalize plan-related documents, including LTA	1.7	1,160.00	1,972.00
05/18/26	R. J. Mauceri	Revise LTA per UST requests (.3); emails A. Swift, E. Justison re same (.2); confer with A. Gains regarding post-effective date items (.2); further revision to LTA regarding same (.2); emails A. Gains, A. Swift re same (.3); emails S. Wilkins re hearing prep (.2)	1.4	1,350.00	1,890.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/19/26	J. L. Edmonson	Review email from E. Justison and attached blackline to plan and and confirmation order (.6); emails with R. Mauceri, E. Justison regarding same (.1); emails with E. Justison, R. Mauceri regarding trust agreement (.1); review revised trust agreement (.8); emails with R. Mauceri, E. Lazerowitz, E. Justison regarding same regarding same (.2)	1.8	1,400.00	2,520.00
05/19/26	E. M. Lazerowitz	Review revised confirmation order	0.7	1,160.00	812.00
05/19/26	R. J. Mauceri	Confer with YCST, H. Robinson, E. Lazerowitz, liquidating trustee regarding effective date items	0.3	1,350.00	405.00
05/19/26	R. J. Mauceri	Revise LTA per Court's instructions (.5); email team re same (.1); email YCST re same (.1); review revised confirmation order and plan (.5); emails regarding revisions and timing of effective date (.3); review revised agreement (.1);	1.6	1,350.00	2,160.00
05/20/26	J. L. Edmonson	Review entered order confirming plan	0.4	1,400.00	560.00
05/20/26	E. M. Lazerowitz	Review and summarize findings of fact and conclusions of law approving plan for committee (0.5); revise documents re implementing effective date (1.8)	2.3	1,160.00	2,668.00
05/21/26	E. M. Lazerowitz	Prepare documents re implementation of trust and effective date	1.4	1,160.00	1,624.00
05/21/26	R. J. Mauceri	Attention to pre-effective date matters, including multiple correspondence with A. Smith, A. Swift, E. Justison	1.4	1,350.00	1,890.00
05/21/26	A. H. Smith	Revise and prepare Liquidating Trust Agreement for execution	0.6	760.00	456.00
05/22/26	J. L. Edmonson	Review notice of effective date	0.2	1,400.00	280.00
05/22/26	E. M. Lazerowitz	Call with Debtor re effective date	0.4	1,160.00	464.00
05/22/26	R. J. Mauceri	Meeting with Debtors' counsel, liquidating trustee, RC team re effective date (.3); email Committee re same (.2)	0.5	1,350.00	675.00
05/22/26	R. J. Mauceri	Attention to effective date matters	1.2	1,350.00	1,620.00
			143.1		$163,673.50

Hearings-RC21

05/18/26	S. R. Wilkins	Prepare hearing materials (3.2); email RC team re same (.2); coordinate printing and delivery re same (.4)	3.8	460.00	1,748.00
05/19/26	J. L. Edmonson	Prepare for, including review of further revised confirmation order, amended agenda, (1.4); and attend confirmation hearing (1.6)	3.0	1,400.00	4,200.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/19/26	E. M. Lazerowitz	Attend plan confirmation hearing	1.6	1,160.00	1,856.00
05/19/26	R. J. Mauceri	Attend plan confirmation hearing	1.6	1,350.00	2,160.00
			10.0		$9,964.00

Claims Investigation-RC23

04/01/26	A. A. DePeau	Correspond with S. Fritsch re investigation issues (.2); review documents re same (.3)	0.5	865.00	432.50
04/01/26	E. M. Lazerowitz	Review correspondence re potential D&O claims (1.0); review documents re investigation (2.5)	3.5	1,160.00	4,060.00
04/01/26	R. J. Mauceri	Emails A. DePeau, former officer regarding follow-up topics	0.4	1,350.00	540.00
04/01/26	A. H. Smith	Review notes from informal discussion with prior employee re avenues of investigation (.4); research same (.7)	1.1	760.00	836.00
04/02/26	A. A. DePeau	Research case law re breach of fiduciary duty for directors and officers (1.2); confer with A. Smith re outline for committee memo re claims (.3)	1.5	865.00	1,297.50
04/02/26	A. H. Smith	Analyze debtor produced documents re claims investigation	2.2	760.00	1,672.00
04/03/26	A. P. Donato	Review certain memorandum re claims investigation (.2)	0.2	525.00	105.00
04/03/26	A. H. Smith	Email A. DePeau re proposed outline for client investigation memorandum (.4); draft same (6.2); email A. Donato assigning factual synopsis of investigative interviews (.2); revise same (.4)	7.2	760.00	5,472.00
04/05/26	A. A. DePeau	Revise committee investigation memo re D&O claims	1.8	865.00	1,557.00
04/07/26	A. A. DePeau	Email correspondence with S. Fritsch re claims investigation	0.4	865.00	346.00
04/07/26	R. J. Mauceri	Emails with A. Gains re potential claims	0.2	1,350.00	270.00
04/07/26	A. H. Smith	Confer with A. DePeau re informal interviews and related workstreams (.6); attention to additional document production from Debtor (.3)	0.9	760.00	684.00
04/08/26	A. P. Donato	Review Debtor produced documents re claims investigation (3.8); analyze findings and draft correspondence to A. Smith re same (.8)	4.6	525.00	2,415.00
04/08/26	A. P. Donato	Research re certain New York Am. Jur. 2d law	0.3	525.00	157.50
04/08/26	E. M. Lazerowitz	Confer with A. Smith re claims investigation and settlement negotiations	0.5	1,160.00	580.00
04/08/26	R. J. Mauceri	Emails with YCST team regarding interview	0.1	1,350.00	135.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/08/26	R. J. Mauceri	Email with E. Justison re Committee investigation	0.1	1,350.00	135.00
04/08/26	R. J. Mauceri	Emails A. Gains, E. Lazerowitz re call (.2); participate in call with A Gains, E Lazerowitz regarding claims (.4); calls with E. Lazerowitz re same, litigation strategy (.5)	1.1	1,350.00	1,485.00
04/08/26	R. J. Mauceri	Review former officer email re sale (.2); emails A. DePeau, E. Lazerowitz re same (.1)	0.3	1,350.00	405.00
04/08/26	A. H. Smith	Confer with E. Lazerowitz re claims investigation and settlement negotiations (.5); begin legal research re additional claims (1.1)	1.6	760.00	1,216.00
04/09/26	A. P. Donato	Continue to research re certain New York Am. Jur. 2d law (1.5); draft and send findings to A. Smith re same (.2); review multiple emails to draft and revise memorandum (.8)	2.5	525.00	1,312.50
04/09/26	J. L. Edmonson	Review email from A. Smith (.1) and attached memorandum on claims investigation (.4)	0.5	1,400.00	700.00
04/09/26	R. J. Mauceri	Review A. Donato, A. Smith summary and email regarding results of email review (.5); review A. Smith email regarding outstanding information (.1); emails E. Lazerowitz, A. Smith, E. Justison re interviews (.2)	0.8	1,350.00	1,080.00
04/09/26	A. H. Smith	Email J. Edmonson, R. Mauceri, and E. Lazerowitz re emails produced (.1); review additional information from former employee (.1); draft additional legal analysis in client-facing investigation memorandum (2.1); review A. Donato research re same (.3); draft introduction and conclusions (1.1); review initial outline of potential employee interview (.7)	4.4	760.00	3,344.00
04/10/26	A. P. Donato	Review certain emails re claims investigation (.2); review memorandum re same (.2)	0.4	525.00	210.00
04/10/26	R. J. Mauceri	Email E. Justison re investigation	0.1	1,350.00	135.00
04/10/26	R. J. Mauceri	Emails YCST team re investigation	0.2	1,350.00	270.00
04/10/26	A. H. Smith	Review documents re potential interviewees	1.9	760.00	1,444.00
04/13/26	A. A. DePeau	Confer with A. Smith re witness interview prep	0.2	865.00	173.00
04/14/26	R. J. Mauceri	Emails regarding interview scheduling	0.2	1,350.00	270.00
04/14/26	R. J. Mauceri	Review and finalize memo to Committee re investigation	0.5	1,350.00	675.00
04/14/26	A. H. Smith	Revise client update memorandum re claims investigation (1.5); revise topics of inquiry re interview with Food52 officer (1.8)	3.3	760.00	2,508.00
04/15/26	R. J. Mauceri	Emails with A. Smith regarding interviews	0.2	1,350.00	270.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/15/26	A. H. Smith	Begin identifying topics for informal interview of Food52 officer	1.2	760.00	912.00
04/16/26	A. A. DePeau	Confer with R. Mauceri and A. Smith re interviews	0.2	865.00	173.00
04/16/26	R. J. Mauceri	Emails A. DePeau, A. Smith re interviews (.3); emails E. Justison re same (.4)	0.7	1,350.00	945.00
04/17/26	R. J. Mauceri	Emails L. Justison regarding interviews	0.4	1,350.00	540.00
04/20/26	A. A. DePeau	Prepare outline for H. Robinson interview; confer with A. Smith re same	0.9	865.00	778.50
04/20/26	R. J. Mauceri	Review potential witness outline	0.3	1,350.00	405.00
04/20/26	A. H. Smith	Prepare supporting and background materials for use in E. Badan interview (2.6); confer with A. DePeau re upcoming informal interviews (.4); prepare for H. Robinson interview (1.4)	4.4	760.00	3,344.00
04/21/26	A. A. DePeau	Attend H. Robinson interview (1.4); confer with A. Smith re same (.7); draft outline for E. Badan interview (1.2); review documents re same (.5)	3.8	865.00	3,287.00
04/21/26	R. J. Mauceri	Attend H. Robinson interview	1.4	1,350.00	1,890.00
04/21/26	R. J. Mauceri	Email A. Smith re interview (.2); attend potential witness interview (1.4); follow up re same (.3);	1.9	1,350.00	2,565.00
04/21/26	A. H. Smith	Finish preparing for H. Robinson interview (2.1); conduct interview (1.4); confer (multiple) with A. DePeau re same (.7); draft timeline for use in claims investigation (1.1); draft topics for interview with board members (1.9)	7.2	760.00	5,472.00
04/22/26	A. A. DePeau	Prepare for witness interviews (E. Badan and board members) (1.2); confer with A. Smith re same (.2)	1.4	865.00	1,211.00
04/23/26	A. A. DePeau	Prepare for interview of E. Badan; interview E. Badan for investigation (1.7); confer with R. Mauceri and A. Smith re same (.3); confer with E. Lazerowitz re same (.1)	2.1	865.00	1,816.50
04/23/26	R. J. Mauceri	Confer with A. Smith re Badan interview (.3)	0.3	1,350.00	405.00
04/23/26	R. J. Mauceri	Confer with YCST team re Badan interview (.2); follow up conferences RC team re same (.4)	0.6	1,350.00	810.00
04/23/26	A. H. Smith	Confer with R. Mauceri re Badan interview	0.3	760.00	228.00
04/24/26	A. H. Smith	Confer with E. Lazerowitz re multiple claims investigation issues (.2); confer with N. Perez re drafting complaint (.4); email N. Perez re background materials for use in same (.1)	0.7	760.00	532.00
04/27/26	A. A. DePeau	Prepare for E. Badan interview (.5); confer with A. Smith re same (.2)	0.7	865.00	605.50
04/27/26	A. H. Smith	Confer with A. DePeau re Badan interview preparation	0.2	760.00	152.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/28/26	A. A. DePeau	Prepare for E. Badan interview	1.8	865.00	1,557.00
04/28/26	A. H. Smith	Email litigation support re new documents produced by debtor (.2); conduct initial review and tagging of documents (1.6); email N. Perez re complaint (.1)	1.9	760.00	1,444.00
04/29/26	A. A. DePeau	Prepare for E. Badan interview (2.1); interview E. Badan (1.9); confer with R. Mauceri re same (.2)	4.2	865.00	3,633.00
04/29/26	A. P. Donato	Review Debtor produced documents re claims investigation	1.4	525.00	735.00
04/29/26	R. J. Mauceri	Participate in E. Badan interview	2.0	1,350.00	2,700.00
04/29/26	R. J. Mauceri	Emails with former officer, A. DePeau regarding follow-up points	0.1	1,350.00	135.00
04/29/26	A. H. Smith	Final review and identification of documents for use in Badan interview (1.3); confer with A. DePeau re same (.4); attend Badan interview (2.0)	3.7	760.00	2,812.00
04/30/26	A. H. Smith	Draft email memorandum re substance of new productions from Debtor compared to requests	0.4	760.00	304.00
05/04/26	A. P. Donato	Research second and third circuit law re certain claim (.8); draft email to A. Smith and N. Perez re same research and drafting motions re same (.6)	1.4	525.00	735.00
05/07/26	E. M. Lazerowitz	Revise subpoenas on nonparties re claims investigation	2.5	1,160.00	2,900.00
05/15/26	J. L. Edmonson	Emails with E. Lazerowitz, B. Gaffney regarding D&O insurance policies for 2024-25	0.2	1,400.00	280.00
			92.0		$79,498.50

Lien Investigation-RC24

04/08/26	E. M. Lazerowitz	Revise lien review memorandum	0.9	1,160.00	1,044.00
04/09/26	J. L. Edmonson	Review email from A. Smith (.1) and attached lien investigation memorandum (.5)	0.6	1,400.00	840.00
04/09/26	R. J. Mauceri	Email A. Gains re extension to challenge period	0.1	1,350.00	135.00
04/09/26	A. H. Smith	Revise memorandum re liens	0.7	760.00	532.00
04/16/26	R. J. Mauceri	Confer with E. Lazerowitz regarding TCG negotiations (.3); email Dundon team re same (.1); review revised analysis (.2); prepare Committee correspondence re same (.4)	1.0	1,350.00	1,350.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/24/26	N. C. Perez	Review lien review memorandum, loan documents and background materials in preparation for complaint drafting (2.1); draft complaint preamble, jurisdictional allegations and party identification sections (1.4); confer with A. Smith re complaint and standing motion (.4)	3.9	700.00	2,730.00
05/12/26	R. J. Mauceri	Email A. Gains re extension	0.2	1,350.00	270.00
05/12/26	A. J. Merkey	Review email from E. Lazerowitz re extended challenge deadline (.1) and calendar same (.1)	0.2	540.00	108.00
			7.6		$7,009.00

Other Motions/Applications-RC27

04/24/26	A. J. Merkey	Confer with A. Donato re derivative standing motion	0.1	540.00	54.00
04/27/26	A. P. Donato	Draft standing Motion background section	1.2	525.00	630.00
04/27/26	J. L. Edmonson	Review third supplemental order extending time to comply with section 345(b)	0.1	1,400.00	140.00
04/28/26	A. P. Donato	Correspondence with N. Perez re drafting certain pleadings (.4); continue to draft standing motion (3.9)	4.3	525.00	2,257.50
04/29/26	A. P. Donato	Review and revise standing motion to incorporate complaint revisions re same (1.8)	1.8	525.00	945.00
04/30/26	A. P. Donato	Continue to revise and draft standing motion to incorporate revisions	0.5	525.00	262.50
05/04/26	A. P. Donato	Review standing motion and incorporate revisions	2.5	525.00	1,312.50
05/05/26	A. P. Donato	Emails with R. Mauceri re standing motion (.1); review to perform compare function on motion re same (.1); draft motion and incorporate revisions re same (1.5)	1.7	525.00	892.50
05/07/26	A. P. Donato	Review correspondence re standing motion (.1); review motion re same (.1)	0.2	525.00	105.00
			12.4		$6,599.00

Schedules and Statements-RC28

04/24/26	J. L. Edmonson	Review amended SOFA	0.7	1,400.00	980.00
04/27/26	A. H. Smith	Analyze revisions to SOFAs	0.5	760.00	380.00
			1.2		$1,360.00

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Date	Timekeeper	Description	Hours	Rate	Amount
Time Entry Review-RC29					
04/08/26	J. L. Edmonson	Review January (.8) and February (1.1) prebills for privilege, compliance with UST guidelines; emails with A. Merkey regarding preparation of first monthly fee application (.2); emails with R. Mauceri regarding same (.1)	2.2	1,400.00	3,080.00
04/27/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz regarding March time entries (.1); begin review of time for privilege, compliance (.3)	0.4	1,400.00	560.00
05/04/26	J. L. Edmonson	Review March prebill for privilege, compliance with UST Guidelines	0.8	1,400.00	1,120.00
			3.4		$4,760.00
Committee Meetings and TCC Member Communications-RC31					
04/14/26	J. L. Edmonson	Review email from R. Mauceri to Committee regarding case status (.2) and attached memorandum and article (.4)	0.6	1,400.00	840.00
04/15/26	A. P. Donato	Confer with R. Mauceri, E. Lazerowitz, J. Edmonson and committee members re case strategy	0.8	525.00	420.00
04/15/26	J. L. Edmonson	Attend Committee meeting to discuss case update with R. Mauceri, E. Lazerowitz, A. Donato, E. Reubel, M. Whalen and committee members	0.9	1,400.00	1,260.00
04/15/26	J. L. Edmonson	Review email from Committee members, R. Mauceri regarding status	0.3	1,400.00	420.00
04/15/26	E. M. Lazerowitz	UCC meeting	0.9	1,160.00	1,044.00
04/15/26	R. J. Mauceri	Lead Committee meeting regarding case status, potential claims and resolution (.9); emails Committee/Committee member counsel re meeting (.2); confer with Committee member regarding investigation (.1)	1.2	1,350.00	1,620.00
04/17/26	J. L. Edmonson	Review email from R. Mauceri to Committee regarding status, and review attached waterfall analysis	0.6	1,400.00	840.00
04/17/26	R. J. Mauceri	Email Committee regarding potential proposal and case status (.3); follow up email with Committee member re same (.2)	0.5	1,350.00	675.00
04/21/26	E. M. Lazerowitz	Call with UCC member	0.4	1,160.00	464.00
04/22/26	J. L. Edmonson	Review email from R. Mauceri to Committee regarding meeting to discuss liquidating trust agreement, status	0.2	1,400.00	280.00
04/22/26	E. M. Lazerowitz	Weekly UCC professionals' call (0.7); call with UCC member (0.3)	1.0	1,160.00	1,160.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/22/26	R. J. Mauceri	Email Committee members re draft liquidating trust agreement (.3)	0.3	1,350.00	405.00
04/22/26	R. J. Mauceri	Confer with Committee member re plan	0.3	1,350.00	405.00
04/27/26	J. L. Edmonson	Review email from R. Mauceri to Committee regarding case status	0.1	1,400.00	140.00
04/27/26	R. J. Mauceri	Email Committee re case status, meeting	0.3	1,350.00	405.00
04/29/26	J. L. Edmonson	Review email from R. Mauceri (.1) and attached liquidating trust agreement (.6); review email from R. Mauceri (.1) and attached potential liquidating trustee qualifications (.6)	1.4	1,400.00	1,960.00
04/29/26	R. J. Mauceri	Prepare email to Committee regarding case status, meeting agenda.	0.4	1,350.00	540.00
04/30/26	J. L. Edmonson	Review email from R. Mauceri to Committee members and attached qualifications for potential liquidating trustee candidates	1.2	1,400.00	1,680.00
04/30/26	E. M. Lazerowitz	Attend UCC meeting	0.7	1,160.00	812.00
04/30/26	R. J. Mauceri	Email Committee regarding pitch materials (.3); lead Committee meeting regarding case status (.8)	1.1	1,350.00	1,485.00
04/30/26	A. H. Smith	Attend Committee meeting	0.9	760.00	684.00
05/01/26	A. P. Donato	Confer with committee re interview for trustee (.4); review and revise notes re same (.4); emails with A. Smith re summary re same (.1)	0.9	525.00	472.50
05/01/26	J. L. Edmonson	Emails with Committee regarding liquidating trustee pitches (.2); review revised Province materials (.6); emails with R. Mauceri, Committee regarding selection of Province as liquidating trustee (.2)	1.0	1,400.00	1,400.00
05/01/26	E. M. Lazerowitz	Committee meeting	1.0	1,160.00	1,160.00
05/01/26	R. J. Mauceri	Lead Committee meeting/trustee interviews and follow up discussion re same (1.0); email Committee regarding supplemental materials) (.2).	1.2	1,350.00	1,620.00
05/07/26	J. L. Edmonson	Review emails from R. Mauceri to Committee regarding status of plan negotiations, extension of objection deadline	0.3	1,400.00	420.00
05/07/26	R. J. Mauceri	Emails Committee regarding draft objection, standing motion, complaint, and negotiation status	0.3	1,350.00	405.00
05/12/26	J. L. Edmonson	Review email from R. Mauceri to Committee regarding possible global settlement, call to discuss same (.2); review emails from Committee members regarding same (.2)	0.4	1,400.00	560.00
05/12/26	R. J. Mauceri	Review draft Committee email (.3); revise and email Committee re proposed settlement (.2)	0.5	1,350.00	675.00
05/13/26	E. M. Lazerowitz	Committee call	1.0	1,160.00	1,160.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/13/26	R. J. Mauceri	Prepare for, lead Committee meeting (1.0); follow up email with Committee members (.2)	1.2	1,350.00	1,620.00
05/13/26	A. H. Smith	Attend committee meeting	0.5	760.00	380.00
05/15/26	R. J. Mauceri	Emails Committee member re settlement	0.2	1,350.00	270.00
05/19/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding confirmation of plan, today's hearing	0.2	1,400.00	280.00
05/19/26	R. J. Mauceri	Review, revise and email Committee regarding confirmation	0.4	1,350.00	540.00
05/22/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding effective date, disbandment of committee	0.1	1,400.00	140.00
05/22/26	R. J. Mauceri	Email Committee re effectiveness of plan and dissolution of Committee	0.3	1,350.00	405.00
			23.6		$29,046.50
			504.2		$503,052.50

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Summary of Disbursements

Description	Amount
Outside Printing	315.39
Deposition Transcripts	24.20
Travel: Air/Rail	268.00
Travel: Non-Mileage	215.01
Online Research: Westlaw	1,870.46
RelativityOne Monthly Hosting Fees	3.45
	$2,696.51

Disbursement Details

Date	Description	Amount
Outside Printing		
04/23/26	Outside Printing – RELIABLE COPY SERVICE INC; INVOICE#: WL129263; DATE: 4/23/2026 - E-mail electronic files, mailout and envelope services	117.77
05/08/26	Outside Printing – RELIABLE COPY SERVICE INC; INVOICE#: WL129487; DATE: 5/8/2026 - Mailout and envelope services	102.35
05/18/26	Outside Printing – RELIABLE COPY SERVICE INC; INVOICE#: WL129608; DATE: 5/18/2026 - Mailout and envelope services on 05/18/26	95.27
		$315.39
Deposition Transcripts		
04/06/26	Deposition Transcripts – RELIABLE COPY SERVICE INC; INVOICE#: WL128991; DATE: 4/6/2026 - Expedited Transcript	24.20
		$24.20
Travel: Air/Rail		
05/21/26	Travel: Air/Rail – EVAN M. LAZEROWITZ INVOICE#: 8183737405210111 DATE: 5/20/2026 Expense Reimbursement Client; Train; 05/19/26; Attend Confirmation Hearing; From/To: Roundtrip Newark to Wilmington; Start Date: 05/19/2026; End Date: 05/19/2026	268.00
		$268.00
Travel: Non-Mileage		
05/21/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 8183737405210111 DATE: 5/20/2026 Expense Reimbursement Client; Taxi/Car Service; 05/19/26; Attend Confirmation Hearing; From/To: Home to Newark Station	71.95
05/21/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 8183737405210111 DATE: 5/20/2026 Expense Reimbursement Client; Taxi/Car Service; 05/19/26; Attend Confirmation Hearing; From/To: Newark Station to Home	121.70

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05/21/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 8183737405210111 DATE: 5/20/2026 Expense Reimbursement Client; Taxi/Car Service; 05/19/26; Attend Confirmation Hearing; From/To: Wilmington Station to Court	10.15
05/21/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 8183737405210111 DATE: 5/20/2026 Expense Reimbursement Client; Taxi/Car Service; 05/19/26; Attend Confirmation Hearing; From/To: Court to Wilmington Station	11.21
		$215.01
	Online Research: Westlaw	1,870.46
	RelativityOne Monthly Hosting Fees	3.45
		$2,696.51

Summary for Invoice # 50552398
Committee Representation

Fees for Legal Services	$ 503,052.50
Less Courtesy Discount	-100,610.50
Disbursements	2,696.51
Total Current Billing For this Matter	**$ 405,138.51**