IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MAY 22, 2026

Name of applicant	Dundon Advisers LLC ("Dundon")
Authorized to provide professional services to	The Official Committee of Unsecured Creditors
Date retention approved	March 10, 2026 effective as of January 16, 2026 [D.I. 264]
Period for which compensation and reimbursement is sought	January 16, 2026 through May 22, 2026
Amount of compensation sought as actual, reasonable, and necessary	$178,137.50
Amount of expenses sought as actual, reasonable, and necessary	$1,277.58
Blended Rate in this Application for All Timekeepers	$783.02
Compensation Sought in this Application Already Paid (or to be Paid) Pursuant to the Compensation Procedures Order but Not Yet Allowed	$131,701.00
Expenses Sought in this Application Already Paid Pursuant to the Compensation Procedures Order but Not Yet Allowed	$1,277.58
Number of Professionals Included in this Application	4

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Are any rates higher than those approved or disclosed at retention?	No

This is a(n): Monthly _____ Interim _____ Final __X__ Application

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested
376	5/15/2026	1/16/2026 to 3/31/2026	$131,701.00	$1,277.58

SUMMARY OF MONTHLY FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested	Fees Approved in CNO	Expenses Approved in CNO
330	4/21/2026	1/16/2026 to 2/28/2026	$102,786.00	$1,277.58	$82,228.80	$1,277.58
353	5/6/2026	3/1/2026 to 3/31/2026	$28,915.00	$0.00	$23,132.00	$0.00
		Total	**$131,701.00**	**$1,277.58**	**$105,360.80**	**$1,277.58**

FEE SUMMARY BY PROFESSIONAL

Name	*Rate*	*Hours*	*Fees*
Eric Reubel	$960.00	75.5	$68,640.00
Michael Whalen	$755.00	139.6	$103,359.50
Landon Davis	$495.00	4.9	$2,425.50
Irene Byun	$495.00	7.5	$3,712.50
Total		**227.5**	**$178,137.50**

FEE SUMMARY BY TASK CODE

Categories	*Hours*	*Fees*
Business Analysis	99.4	$76,315.50
Case Administration	11.2	$6,684.00
Claims Analysis	42.0	$31,768.50
Committee Member/Professional Meetings & Communications	16.0	$13,802.00
Exit Planning and Post-Effective Date Planning	0.0	$0.00
Other Professionals' Retention and Fee Applications	0.4	$384.00
Plan and Disclosure Statement	14.9	$13,443.00
Retention and Fee Applications	15.2	$12,316.50
Sales Process	28.4	$23,424.00
Total	**227.5**	**$178,137.50**

EXPENSE SUMMARY

Date	***Expense***	***Amount***
2/4/2026	Taxi from Bronxville, NY to Amtrak station (Eric Reubel)	$ 40.00
2/4/2026	Round trip Amtrak to Wilmington, DE (Eric Reubel)	$ 245.00
2/4/2026	Uber to Penn Station, NY (Michael Whalen)	$ 51.00
2/4/2026	One Way Amtrak to Wilmington, DE (Michael Whalen)	$ 108.00
2/4/2026	Hotel expense for auction (Eric Reubel)	$ 337.30
2/4/2026	Hotel expense for auction (Michael Whalen)	$ 332.30
2/5/2026	Food expenses (Eric Reubel)	$ 20.00
2/6/2026	Food expenses (Eric Reubel)	$ 20.00
2/6/2026	Taxi from Amtrak station to Bronxville, NY (Eric Reubel)	$ 45.00
2/6/2026	Uber to Philadelphia Airport from Wilmington, DE (Michael Whalen)	$ 78.98
Total		**$ 1,277.58**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MAY 22, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and this Court's February 9, 2026 *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 198] (the "Compensation Procedures Order"), Dundon Advisers LLC ("Dundon"), hereby submits its final fee application (the "Final Fee Application") for final allowance of compensation for professional services rendered as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") for the above-captioned debtor and debtor in possession, seeking approval and payment of professional fees in the amount of $178,137.50, together with reimbursement of Dundon's actual and necessary expenses incurred in the amount of $1,277.58, for the period of January 16, 2026 through May 22, 2026 (the "Final Period").

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

INTRODUCTION

3. On December 29, 2025 (the "Petition Date"), the Debtor commenced this proceeding (the "Chapter 11 Case") by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware.

4. The Debtor has continued in possession of its property and has continued to operate and manage its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On January 8, 2026, the United States Trustee (the "UST") noticed the appointment of the Committee in the Debtor's case pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. 61], which notice was subsequently amended on February 4, 2026 [D.I. 181].

6. The Committee is composed of: (i) Janel Group, Attn: Frank Auriemma, 233rd Seventh Street Suite 100, Garden City, NY 11530; (ii) Bradshaw International Holdings Hong Kong Ltd., Attn: Marcus Farley, Units A-C 25F Seabright Plaza 9-23, Shell Street, North Point, Hong Kong; (iii) Pendleton Woolen Mills, Inc., Attn: Alex McEntee, 220 NW Broadway, Portland, OR 97209; (iv) Obeetee Inc., Attn: Vimal Kumar, 137 West 25th Street, 12th Floor, New York, NY

10001; (v) VistaVu Solutions Ltd, Attn: Jason James, Suite D3-170, 15015 Westheimer Pkwy, Houston, TX 77082.

RETENTION OF DUNDON ADVISERS

7. The Committee sought the retention of Dundon as its financial advisor to represent its interests in this Chapter 11 Case. On March 10, 2026, this Court (the "Court") entered an Order Approving Application Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Committee (the "Retention Order") [D.I. 264], effective as of January 16, 2026.

PROGRESS OF THE CHAPTER 11 CASE TO DATE

8. During this Final Period, in its role as financial advisor Dundon worked to ensure that the Committee was fully aware of all activities taking place in the Debtor's case.

9. In all instances, Dundon, as financial advisor to the Committee, worked to coordinate among the Committee's professionals to ensure that the services provided were not duplicative of other services for which such professionals were tasked and to ensure that the work performed by others was complementary to the Committee's overall goals and the case strategy.

10. Dundon's services to the Committee during the Final Period were reasonable and necessary, and Dundon respectfully requests that the Court approve the fees and expenses requested in this Final Fee Application.

11. Dundon does not hold a retainer in respect of its services as financial advisor to the Committee.

12. With respect to the fees earned and expenses incurred by Dundon during the Final Period, Dundon received no formal or informal objections.

COMPENSATION AND ITS SOURCE

13. The professional services performed by Dundon were necessary and appropriate to the administration of this Chapter 11 Case. These services were in the best interests of the Debtor, its estate, and creditors. The compensation requested is commensurate with the complexity and nature of the issues and tasks involved.

14. Dundon has received no payments from any other source for the services rendered and the expenses incurred in connection with the matters covered by this Final Fee Application. There is no agreement or understanding between Dundon and any other person other than the partners of Dundon for the sharing of compensation to be received for services rendered in this Chapter 11 Case.

15. Dundon's individual fee statements for each month covered by the Final Application Period are attached to the monthly fee applications filed at D.I. 330 and D.I. 353. Each fee statement contains daily time logs describing the time spent by each professional, broken down by task code, for each month, as well as any applicable expenses. The hourly rates set forth in the monthly fee statements are those customarily charged by Dundon for similar services. Dundon's fees for services are customary and usual in the financial advisory community in which Dundon practices. Attached hereto as **Exhibit A** is a detailed statement of fees incurred in the Final Application not included in the prior monthly fee applications, showing the amount due for fees of $46,436.50. To the best of Dundon's knowledge, this Final Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines adopted by the U.S. Trustee, Rule 2016-2 of the Local Rules, and the Compensation Procedures Order.

COMPENSATION BY PROJECT CATEGORY

16. The following is a summary of various activities performed by Dundon professionals during the Final Period, organized by project billing category.

a. Business Analysis

During the Final Period, Dundon personnel (i) reviewed and analyzed business operations, royalty programs and the cash collateral budget; (ii) reviewed and analyzed the schedules and statements; and (iii) reviewed insurance coverage and policies.

Hours: 99.4 // Fees: $76,315.50

b. Case Administration

During the Final Period, Dundon attended scheduling meetings and other administrative tasks.

Hours: 11.2 // Fees: $6,684.00

c. Claims Analysis

During the Final Period, Dundon personnel (i) monitored omnibus claims motions; (ii) reconciled the claims register and (iii) analyzed lease rejections.

Hours: 42.0 // Fees: $31,768.50

d. Committee Member/Professional Meetings and Communications

During the Final Period, Dundon personnel met frequently with Committee professionals to develop case strategy and held ad hoc meetings with the creditor committee.

Hours: 16.0 // Fees: $13,802.00

e. Other Professionals' Retention and Fee Applications

During the Final Period, Dundon personnel reviewed the Core fee application.

Hours: 0.4 // Fees: $384.00

f. Plan and Disclosure Statement

During the Final Period, Dundon personnel reviewed and analyzed the plan and disclosure statement, including the liquidation analysis.

Hours: 14.9 // Fees: $13,443.00

g. Retention and Fee Applications

During the Final Period, Dundon personnel prepared monthly fee applications.

Hours: 15.2 // Fees: $12,316.50

h. Sales Process

During the Final Period, Dundon personnel (i) monitored and analyzed bids and the stalking horse asset purchase agreement; (ii) reviewed cure schedules; (iii) regularly met with the Debtor's financial advisors and investment bankers for updates regarding the sale process; (iv) formulated auction strategies to maximize value; and (v) participated in the auction.

Hours: 28.4 // Fees: $23,424.00

EXPENSES INCURRED BY DUNDON ADVISERS

17. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by the professionals employed in a chapter 11 case. Accordingly, Dundon seeks reimbursement of actual expenses in the amount of $1,277.58 that it incurred in performing its services during the Final Period. These reimbursable expenses are related to travel and meal charges. Air travel and rail travel are billed at the cost of the ticket at a coach fare. All expenses reflected herein comply with the Compensation Procedures Order. Dundon submits that the actual expenses incurred in providing professional services during the Final Period were necessary, reasonable, and justified under the circumstances to serve the needs of the Committee in this Chapter 11 Case.

LEGAL BASIS FOR REQUESTED RELIEF

18. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award

a professional employed under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and . . . reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A) and (B).

19. Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including --
>
> (A) the time spent on such services;
>
> (B) the rates charged for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

20. The foregoing professional services performed by Dundon were appropriate and necessary to the effective administration of this Chapter 11 Case. The services were in the best interests of the Committee. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, as well as issues or tasks involved. The

professional services were performed in an appropriately expeditious and efficient manner. In addition, Dundon has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

21. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016(a), other than between Dundon and the firm's partners and employees, no agreement or understanding exists between Dundon and any other person for the sharing of compensation received or to be received for services rendered in or in connection with this case.

22. No agreement or understanding prohibited by 18 U.S.C. § 155 has been or will be made by Dundon.

THE REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD BE ALLOWED

23. The services for which Dundon seeks compensation in this Final Fee Application were, at the time rendered, necessary for, beneficial to, and in the best interests of, the Committee and the Debtor's estates. The services rendered by Dundon were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Dundon is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

24. Pursuant to the Compensation Procedures Order, this Final Fee Application is being served upon the Notice Parties, and notice of the hearing on the Final Fee Application is being served on all parties that have requested notice in the Chapter 11 Case pursuant to Bankruptcy Rule 2002.

CONCLUSION

WHEREFORE, Dundon respectfully requests that the Court: (i) enter an order approving the Final Fee Application and authorizing allowance of compensation in the amount of $178,137.50 for professional services rendered on behalf of the Committee and reimbursement for actual and necessary expenses in the amount of $1,277.58; (ii) direct payment by the Debtor of the foregoing amounts less any amount already paid pursuant to the Compensation Procedures Order; and (iii) grant such other and further relief as the Court deems just and proper.

Dated: June 22, 2026
Wilmington, Delaware

DUNDON ADVISERS LLC

/s/ Eric A. Reubel
Eric A. Reubel
10 Bank Street, Suite 1100
White Plains, NY 10606
Telephone: (917) 626-4051
er@dundon.com

Financial Advisor to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

CERTIFICATION OF ERIC A. REUBEL

Eric A. Reubel, under penalty of perjury, certifies as follows:

1. I am a managing director of the firm of Dundon Advisers LLC ("Dundon"), and I am duly authorized to make this certification on behalf of Dundon. Dundon was retained by the Official Committee of Unsecured Creditors (the "Committee") as financial advisor pursuant to an order of the Bankruptcy Court. This certification is made in support of the Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Dundon Advisers LLC as financial advisor to the Official Committee of Unsecured Creditors for the Period from January 16, 2026 through May 22, 2026 (the "Final Fee Application")

2. I am familiar with the work performed by Dundon on behalf of the Committee.

3. I have reviewed the foregoing Final Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I certify that the Interim Fee Application substantially complies with Del. Bankr. L.R. 2016-2.

Dated: June 22, 2026

By: */s/ Eric A. Reubel*
Eric A. Reubel

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[4]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

NOTICE OF FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MAY 22, 2026

PLEASE TAKE NOTICE that, on June 22, 2026, the **Final Application for Compensation for Services Rendered and Reimbursement of Expenses of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Period of January 16, 2026 through May 22, 2026** (the "Final Fee Application"), which seeks approval of a final fee application for professional services rendered in the amount of $178,137.50, together with reimbursement of expenses in the amount of $1,277.58, was filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on July 13, 2026** (the "Objection Deadline"): (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[4] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

A HEARING ON THE APPLICATION WILL BE HELD ON AUGUST 11, 2026 AT 10:00 A.M. BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE FINAL FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 22, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson
Jamie L. Edmonson (No. 4247)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
jedmonson@rc.com

-and-

Evan M. Lazerowitz (admitted *pro hac vice*)
666 Third Ave., 20th Floor
New York, NY 10017
Telephone: (212) 451-2992
Facsimile: (212) 451-2999
elazerowitz@rc.com

-and-

Rachel Jaffe Mauceri (admitted *pro hac vice*)
1650 Market Street, Suite 3030
Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Timekeeper	Date	Description	Task Code	Hours	Rate	Fee
Eric Reubel	4/1/2026	Review R. Mauceri UCC update memo on plan process, solicitation packages and investigation strategy	Plan and Disclosure Statement	1.0	$960.00/hr	$960.0
Eric Reubel	4/1/2026	Review claims register (.3); telecon discussion w. E. Lazerowitz re: same (.2); telecon discussion w/ M. Whalen re: same (.2)	Claims Analysis	0.7	$960.00/hr	$672.0
Eric Reubel	4/1/2026	Attend to issues relating to potential E. Baden admin claim	Claims Analysis	0.3	$960.00/hr	$288.0
Eric Reubel	4/1/2026	Receive and review E. Lazerowitz correspondence re: avid admin expense claim	Claims Analysis	0.2	$960.00/hr	$192.0
Eric Reubel	4/1/2026	Receive and review E. Lazerowitz correspondence re: further discussions w/ Salt House founder	Business Analysis	0.2	$960.00/hr	$192.0
Eric Reubel	4/1/2026	Receive and review E. Lazerowitz correspondence re: potential estate causes of action	Business Analysis	0.2	$960.00/hr	$192.0
Eric Reubel	4/1/2026	Attend to reclamation claim	Claims Analysis	0.2	$960.00/hr	$192.0
Michael Whalen	4/1/2026	Read through former employee discussion summaries sent by counsel	Business Analysis	0.7	$755.00/hr	$528.5
Michael Whalen	4/1/2026	Call with E. Reubel discussing former employee dialogue	Business Analysis	0.1	$755.00/hr	$75.5
Michael Whalen	4/1/2026	Discussion with E. Reubel on claims register	Business Analysis	0.2	$755.00/hr	$151.0
Michael Whalen	4/3/2026	Additional analysis of reclamation claim requested by E. Reubel and counsel for signoff	Claims Analysis	1.1	$755.00/hr	$830.5
Eric Reubel	4/4/2026	Review of Bradshaw claim w/ M. Whalen	Claims Analysis	0.2	$960.00/hr	$192.0
Eric Reubel	4/4/2026	Attend to tax planning	Plan and Disclosure Statement	0.2	$960.00/hr	$192.0
Eric Reubel	4/4/2026	Review M. Whalen sensitivity waterfall (.5); correspond w/ M. Whalen re: same (.3)	Claims Analysis	0.8	$960.00/hr	$768.0
Michael Whalen	4/4/2026	Review of Bradshaw claim with E. Reubel	Claims Analysis	0.2	$755.00/hr	$151.0
Michael Whalen	4/4/2026	Review of Bradshaw claim with E. Reubel	Claims Analysis	0.3	$755.00/hr	$226.5
Michael Whalen	4/7/2026	Analyze and opine on options for tax returns sent by Meru to decide how Debtor should handle taxes	Case Administration	1.0	$755.00/hr	$755.0
Michael Whalen	4/7/2026	Call with E. Reubel discussing pros and cons of tax return options	Case Administration	0.5	$755.00/hr	$377.5

Eric Reubel	4/8/2026	Correspond w/ E. Lazerowitz re: waterfall and claims pool	Claims Analysis	0.3	$960.00/hr	$288.0
Eric Reubel	4/8/2026	Correspond w/ E. Lazerowitz re: waterfall and claims pool	Claims Analysis	0.3	$960.00/hr	$288.0
Landon Davis	4/8/2026	Call with M. Whalen for 503b9 and start of validity analysis; Food 52	Claims Analysis	0.2	$495.00/hr	$99.0
Landon Davis	4/8/2026	Food 52 claim validity assessment exercise for M. Whalen	Claims Analysis	0.8	$495.00/hr	$396.0
Michael Whalen	4/8/2026	Continue claims analysis including manual review of high value priority claims to send to Meru for background	Claims Analysis	3.1	$755.00/hr	$2,340.5
Michael Whalen	4/8/2026	Continue refining formulas in claims analysis to identify superseded scheduled claim in order to get accurate claim estimate	Claims Analysis	2.1	$755.00/hr	$1,585.5
Michael Whalen	4/8/2026	Draft memorandum to counsel on claims pool findings and additional claims to review to weigh out settlements	Claims Analysis	0.9	$755.00/hr	$679.5
Michael Whalen	4/8/2026	Call with L. Davis on manual 503(b)(9) supporting documentation review	Claims Analysis	0.2	$755.00/hr	$151.0
Michael Whalen	4/9/2026	Create draft of waterfall sensitivity analysis using findings of claim analysis to determine recoveries to GUCs pending various settlements outlined by counsel	Business Analysis	2.6	$755.00/hr	$1,963.0
Michael Whalen	4/9/2026	Turn changes to waterfall analysis pending comments from E. Reubel	Business Analysis	0.4	$755.00/hr	$302.0
Michael Whalen	4/9/2026	Refine waterfall analysis to change toggles and create additional sensitivity tables for UCC	Business Analysis	1.3	$755.00/hr	$981.5
Landon Davis	4/10/2026	Reviewed MW's waterfall analysis and data table.	Claims Analysis	0.3	$495.00/hr	$148.5
Michael Whalen	4/10/2026	Review findings of L. Davis on 403(b)(9) and priority claims	Claims Analysis	0.8	$755.00/hr	$604.0
Michael Whalen	4/13/2026	Determine reclassification objections and update GUC pool in waterfall analysis to be shared with UCC	Claims Analysis	1.4	$755.00/hr	$1,057.0
Michael Whalen	4/14/2026	Review of budget to determine ending cash balance as of effective date for waterfall	Business Analysis	0.6	$755.00/hr	$453.0
Michael Whalen	4/14/2026	Additional analysis of budget to determine treatment of bonuses for former employees and impact to post-effective cash	Business Analysis	0.7	$755.00/hr	$528.5

Michael Whalen	4/14/2026	Discussion with E. Reubel on budget analysis	Business Analysis	0.1	$755.00/hr	$75.5
Michael Whalen	4/14/2026	Discussion with E. Reubel on memorandum to counsel discussing claims pool and sensitivity analysis	Business Analysis	0.5	$755.00/hr	$377.5
Eric Reubel	4/15/2026	Telecon discussion w/ M. Whalen re: claims pool and Liquidating trust	Business Analysis	0.3	$960.00/hr	$288.0
Eric Reubel	4/15/2026	Telecon discussion w/ counsel to committee member re: liquidation trust and exit planning issues	Plan and Disclosure Statement	0.3	$960.00/hr	$288.0
Eric Reubel	4/15/2026	Telecon discussion w/ E. Lazerowitz re: plan issues (.4); follow-up w. R. Mauceri re: same (.2)	Plan and Disclosure Statement	0.6	$960.00/hr	$576.0
Eric Reubel	4/15/2026	Review R. Mauceri UCC update on plan process (.2); correspond w/ M. Whalen re: same (.2)	Plan and Disclosure Statement	0.4	$960.00/hr	$384.0
Michael Whalen	4/15/2026	Create one-page presentation of claims findings and waterfall analysis at the request of counsel to share with UCC	Claims Analysis	0.7	$755.00/hr	$528.5
Michael Whalen	4/15/2026	Turn changes to sensitivity analysis requested by counsel prior to meeting with Committee	Business Analysis	0.8	$755.00/hr	$604.0
Michael Whalen	4/15/2026	Call with counsel discussing changes to sensitivity analysis	Business Analysis	0.4	$755.00/hr	$302.0
Michael Whalen	4/15/2026	Revise waterfall analysis after additional feedback from counsel	Business Analysis	0.4	$755.00/hr	$302.0
Michael Whalen	4/15/2026	Finalize waterfall analysis formatting to share with Committee	Business Analysis	1.0	$755.00/hr	$755.0
Michael Whalen	4/15/2026	Call with counsel, E. Reubel, and UCC discussing waterfall analysis and potential recoveries	Committee Member/Professional Meetings & Communications	0.7	$755.00/hr	$528.5
Michael Whalen	4/15/2026	Call with E. Reubel on final waterfall analysis	Business Analysis	0.1	$755.00/hr	$75.5
Eric Reubel	4/16/2026	Correspond w/ RC re: fee applications	Retention and Fee Applications	0.2	$960.00/hr	$192.0
Eric Reubel	4/16/2026	Review UCC update (.2); correspond w/ M. Whalen re: same (.2)	Plan and Disclosure Statement	0.4	$960.00/hr	$384.0
Michael Whalen	4/16/2026	Revise sensitivity analysis one-pager with toggles set by counsel's feedback to be shared with Committee	Business Analysis	0.9	$755.00/hr	$679.5

Eric Reubel	4/18/2026	Telecon discussion w/ RC re: status of plan process (.3); follow-up w/ M. Whalen re: same (.3)	Plan and Disclosure Statement	0.6	$960.00/hr	$576.0
Eric Reubel	4/18/2026	Correspond w/ M. Whalen re: first monthly fee application (.1); telecon discussion re: same (.2)	Retention and Fee Applications	0.3	$960.00/hr	$288.0
Michael Whalen	4/18/2026	Discussion with E. Reubel on plan process and deadlines	Business Analysis	0.4	$755.00/hr	$302.0
Michael Whalen	4/20/2026	Reconcile time entries, draft, and populate exhibits for Dundon's first combined monthly fee application	Retention and Fee Applications	3.1	$755.00/hr	$2,340.5
Michael Whalen	4/20/2026	Turn comments on fee application from counsel	Retention and Fee Applications	0.8	$755.00/hr	$604.0
Eric Reubel	4/22/2026	Review motion to extend exclusivity [D.I 333]	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Eric Reubel	4/22/2026	Telecon discussion w/ E. Lazerowitz re: LTA (.3); review R. Mauceri update re: same (.2)	Plan and Disclosure Statement	0.5	$960.00/hr	$480.0
Michael Whalen	4/22/2026	Review of Liquidating Trust Agreement circulated by counsel	Plan and Disclosure Statement	0.8	$755.00/hr	$604.0
Eric Reubel	4/23/2026	Telecon discussion w/ E. Lazerowitz re: LTA	Plan and Disclosure Statement	0.3	$960.00/hr	$288.0
Eric Reubel	4/24/2026	Review amended schedules [D.I. 338]	Business Analysis	0.5	$960.00/hr	$480.0
Eric Reubel	4/25/2026	Attend to LTA issues (.2); telecon discussion w/ E. Lazerowitz re: same (.2)	Plan and Disclosure Statement	0.4	$960.00/hr	$384.0
Eric Reubel	4/27/2026	Attend to scheduling	Case Administration	0.1	$960.00/hr	$96.0
Eric Reubel	4/28/2026	Telecon discussion w/ E. Lazerowitz re: plan process	Plan and Disclosure Statement	0.2	$960.00/hr	$192.0
Michael Whalen	4/28/2026	Review of outstanding litigation and analysis into potential settlements and recovery to creditors	Plan and Disclosure Statement	1.1	$755.00/hr	$830.5
Michael Whalen	4/29/2026	Review of updates to case prior to call with Committee	Business Analysis	0.3	$755.00/hr	$226.5
Michael Whalen	4/29/2026	Research into former CEOs termination and potential assets for Trust	Plan and Disclosure Statement	0.4	$755.00/hr	$302.0
Eric Reubel	4/30/2026	Attend UCC meeting	Committee Member/Professional Meetings & Communications	1.0	$960.00/hr	$960.0
Eric Reubel	4/30/2026	Review and analyze plan supplement [D.I. 346]	Plan and Disclosure Statement	1.3	$960.00/hr	$1,248.0

Eric Reubel	4/30/2026	Review notice of claims satisfaction [D.I. 350]	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Eric Reubel	4/30/2026	Review notice of claims satisfaction [D.I. 350]	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Michael Whalen	4/30/2026	Meeting with E. Reubel, counsel, and UCC discussing potential litigation and other sources of assets	Committee Member/Professional Meetings & Communications	0.6	$755.00/hr	$453.0
Michael Whalen	4/30/2026	Discussion of potential sources of assets for UCC with E. Reubel prior to meeting	Business Analysis	0.3	$755.00/hr	$226.5
Michael Whalen	4/30/2026	Discussion with E. Reubel on outstanding settlements and litigation	Business Analysis	0.4	$755.00/hr	$302.0
Eric Reubel	5/6/2026	Telecon discussion w/ M. Whalen re: F-52 fee applications	Retention and Fee Applications	0.2	$960.00/hr	$192.0
Michael Whalen	5/6/2026	Prepare and draft Dundon's second monthly fee application	Retention and Fee Applications	2.8	$755.00/hr	$2,114.0
Michael Whalen	5/6/2026	Discussion with E. Reubel on effective date planning and estimate of fees	Business Analysis	0.2	$755.00/hr	$151.0
Eric Reubel	5/7/2026	Review R. Mauceri UCC update	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Eric Reubel	5/7/2026	Estimate fees to confirmation	Retention and Fee Applications	0.3	$960.00/hr	$288.0
Eric Reubel	5/12/2026	Meet w/ M. Whalen re: status update	Plan and Disclosure Statement	0.2	$960.00/hr	$192.0
Michael Whalen	5/12/2026	Status update with E. Reubel	Business Analysis	0.2	$755.00/hr	$151.0
Eric Reubel	5/13/2026	Attend UCC meeting (.4); follow-up discussion w/ M. Whalen re: Debtor's recovery estimates (.2)	Committee Member/Professional Meetings & Communications	0.6	$960.00/hr	$576.0
Michael Whalen	5/13/2026	Discussion with E. Reubel on fee estimates	Case Administration	0.2	$755.00/hr	$151.0
Eric Reubel	5/14/2026	Review UST objection to proposed third party releases [D.I. 367]	Plan and Disclosure Statement	0.4	$960.00/hr	$384.0
Eric Reubel	5/14/2026	Review hearing agenda [D.I. 374]	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Eric Reubel	5/14/2026	Review proposed confirmation order [D.I. 368] and declaration ISO confirmation Marcero [D.I. 369], Baden [D.I. 370] and Leathem [D.I. 371]	Plan and Disclosure Statement	0.8	$960.00/hr	$768.0

Eric Reubel	5/15/2026	Coordinate w/ M. Whalen re: fee application	Retention and Fee Applications	0.2	$960.00/hr	$192.0
Eric Reubel	5/17/2026	Correspond w/ M. Whalen re: fee estimate	Retention and Fee Applications	0.2	$960.00/hr	$192.0
Eric Reubel	5/19/2026	Review revised confirmation order [D.I. 384]	Plan and Disclosure Statement	0.5	$960.00/hr	$480.0
Michael Whalen	5/20/2026	Prepare and finalize final fee applications	Retention and Fee Applications	4.4	$755.00/hr	$3,322.0
Eric Reubel	5/21/2026	Further attend to fee estimates	Retention and Fee Applications	0.2	$960.00/hr	$192.0
Eric Reubel	5/22/2026	Review R. Mauceri update re: plan effective date	Plan and Disclosure Statement	0.1	$960.00/hr	$96.0
Eric Reubel	5/22/2026	Attend to scheduling final fee hearing and update re: final fee applications	Retention and Fee Applications	0.1	$960.00/hr	$96.0
Eric Reubel	5/22/2026	Attend to scheduling final fee hearing and update re: final fee applications	Retention and Fee Applications	0.1	$960.00/hr	$96.0

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[4]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline: July 13, 2026 at 4:00 p.m.** **Hearing Date: August 11, 2026 at 10:00 a.m.**

NOTICE OF FINAL APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 16, 2026 THROUGH MAY 22, 2026

PLEASE TAKE NOTICE that, on June 22, 2026, the **Final Application for Compensation for Services Rendered and Reimbursement of Expenses of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Period of January 16, 2026 through May 22, 2026** (the "Final Fee Application"), which seeks approval of a final fee application for professional services rendered in the amount of $178,137.50, together with reimbursement of expenses in the amount of $1,277.58, was filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on July 13, 2026** (the "Objection Deadline"): (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[4] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

A HEARING ON THE APPLICATION WILL BE HELD ON AUGUST 11, 2026 AT 10:00 A.M. BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE FINAL FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 22, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson

Jamie L. Edmonson (No. 4247)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
jedmonson@rc.com

-and-

Evan M. Lazerowitz (admitted *pro hac vice*)
666 Third Ave., 20th Floor
New York, NY 10017
Telephone: (212) 451-2992
Facsimile: (212) 451-2999
elazerowitz@rc.com

-and-

Rachel Jaffe Mauceri (admitted *pro hac vice*)
1650 Market Street, Suite 3030
Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors