IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 11, 2025 by order signed August 5, 2025
Period for which Compensation and Reimbursement is Sought:	June 1, 2026 through June 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$110,839.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 162.20

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

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PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/17/25	06/11/25 – 07/31/25	$523,512.50	$140,076.25	$ 523,512.50	$140,076.25
11/17/25	08/01/25 – 08/31/25	$212,478.50	$ 6,377.12	$ 212,478.50	$ 6,377.12
12/22/25	09/01/25 – 09/30/25	$182,725.00	$ 854.10	$180,419.01[3]	$ 854.10
01/06/26	10/01/25 – 10/31/25	$ 57,364.50	$ 872.90	$ 57,364.50	$ 872.90
02/03/26	11/01/25 – 11/30/25	$ 49,935.00	$ 441.10	$ 49,935.00	$ 441.10
04/09/26	12/01/25 – 12/31/25	$ 90,145.00	$ 533.70	$ 83,115.00[4]	$ 533.70
04/15/26	01/01/26 – 01/31/26	$ 71,060.00	$ 467.90	$ 71,060.00	$ 467.90
04/21/26	02/01/26 – 02/28/26	$ 56,654.00	$ 639.27	$ 56,654.00	$ 639.27
04/22/26	03/01/26 – 03/31/26	$ 34,535.00	$ 499.32	$ 33,462.50[5]	$ 499.32
05/19/26	04/01/26 – 04/30/26	$ 48,006.00	$ 270.10	$ 38,404.80	$ 270.10
08/24/26	05/01/26 – 05/31/26	$ 78,030.50	$ 812.40	$ 62,424.40	$ 812.40

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	24.20	$54,450.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	2.60	$10,472.50
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.20	$ 2,629.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	24.70	$23,465.00
Cheryl A. Knotts	Paralegal	$ 625.00	0.60	$ 375.00

[3] In the Court's Order approving First Quarterly Fee Application, the Court approved $916,410.01 in fees which reflects a reduction of $2,305.99. For the purposes of this application, we have noted the reduction in the last month of that period.

[4] In the Court's Order approving Second Quarterly Fee Application, the Court approved $190,414.50 in fees which reflects a reduction of $7,030.00. For the purposes of this application, we have noted the reduction in the last month of that period.

[5] In the Court's Order approving Third Quarterly Fee Application, the Court approved $161,186.50 in fees which reflects a reduction of $1,062.50. For the purposes of this application, we have noted the reduction in the last month of that period.

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Karina K. Yee	Paralegal	$ 650.00	25.80	$16,770.00
Andrea R. Paul	Case Management Assistant	$ 525.00	0.10	$ 52.50
David Crosby Jr	Case Management Assistant	$ 525.00	5.00	$ 2,625.00

Grand Total: $110,839.00
Total Hours: 89.70
Blended Rate: $1,235.66

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	35.20	$45,690.00
Case Administration	10.10	$ 6,427.50
Claims Administration and Objections	1.10	$ 2,475.00
PSZJ Compensation	4.60	$ 4,751.50
Other Professional Compensation	16.80	$16,070.00
Contract and Lease Matters	0.80	$ 1,800.00
Financial Filings	4.10	$ 7,055.00
Financing/Cash Collateral/Cash Management	11.80	$16,550.00
Plan and Disclosure Statement	2.60	$ 4,810.00
Other Professional Retention	2.60	$ 5,210.00

EXPENSE SUMMARY

Expense Category	Service Provider[6] (if applicable)	Total Expenses
Deliver/Courier Service	Advita	$22.50
Pacer - Court Research		$88.20
Reproduction Expense		$51.50

[6] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
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MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about August 5, 2025 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), co-counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Twelfth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 (the "Application").

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $110,839.00 and actual and necessary expenses in the amount of $162.20 for a total allowance of $111,001.20 and payment of $88,671.20 (80% of the allowed fees) and reimbursement of $162.20 (100% of the allowed expenses) for a total payment of $88,833.40 for the period June 1, 2026 through June 30, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On June 11, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 25, 2025, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 5, 2025, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%)

of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending on September 30, 2025 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 11, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 5, 2025 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments

from the Debtors during the year prior to the Petition Date in the amount of $297,000, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to post petition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

15. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) performed work regarding Agenda Notices and Hearing Binders; (2) prepared for and attended a hearing on June 8, 2026; (3) attended to scheduling issues; (4) performed work regarding a merger transaction motion and a notice of such motion; (5) performed work regarding trade agreements; (6) performed work regarding a merger transaction order; (7) prepared for and attended a meet and confer regarding OPmobility and SVP issues; and (8) corresponded regarding bankruptcy litigation issues.

Fees: $45,690.00; Hours: 35.20

B. Case Administration

16. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained a memorandum of critical dates, and maintained document control.

Fees: $6,427.50; Hours: 10.10

C. Claims Administration and Objections

17. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: responded to creditor inquiries.

Fees: $2,475.00; Hours: 1.10

D. PSZJ Compensation

18. This category relates to issues regarding the compensation of the Firm. During the Interim Period, the Firm, among other things, performed work regarding its April and May 2026 fee applications, and performed work regarding its Second and Third quarterly fee applications.

Fees: $4,751.50; Hours: 4.60

E. Other Professional Compensation

19. This category relates to issues regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding PJT Partners, Selendy Gay, Alvarez Marsal, Greenberg Taurig, KPMG, PricewaterhouseCoopers, Ernst Young, and Kirkland Ellis fee applications; (2) reviewed and analyzed issues regarding Ordinary Course Professionals; (3) maintained a fee chart; and (4) corresponded regarding compensation issues.

Fees: $16,070.00; Hours: 16.80

F. Contract and Lease Matters

20. This category relates to issues regarding contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things, reviewed and analyzed contract issues.

Fees: $1,800.00; Hours: 0.80

G. Financial Filings

21. This category relates to issues regarding reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: $7,055.00; Hours: 4.10

H. Financing/Cash Collateral/Cash Management

22. This category relates to issues regarding Debtor in Possession ("DIP") financing and use of cash collateral. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding a DIP financing amendment motion and a related request for shortened notice; (2) performed work regarding a notice of hearing relating to the motion to amend DIP financing credit agreements; (3) reviewed and analyzed issues regarding a motion to redact and seal lender fee letter and a related notice of hearing; (4) performed work regarding a Thirteenth interim cash management order; (5) performed work regarding an order granting the DIP financing amendment motion; (6) reviewed and analyzed budget issues; and (7) corresponded regarding financing issues.

Fees: $16,550.00; Hours: 11.80

I. Plan and Disclosure Statement

23. This category relates to issues regarding a Plan of Reorganization and Disclosure Statement. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding a motion to extend the exclusivity periods and a related order.

Fees: $4,810.00; Hours: 2.60

J. Other Professional Retention

24. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding a supplemental declaration in support of the Selendy Gay retention application.

Fees: $5,210.00; Hours: 2.60

Valuation of Services

25. Attorneys and paraprofessionals of PSZ&J expended a total 89.70 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	24.20	$54,450.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	7.10	$10,472.50
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.20	$ 2,629.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	24.70	$23,465.00
Cheryl A. Knotts	Paralegal	$ 625.00	0.60	$ 375.00
Karina K. Yee	Paralegal	$ 650.00	25.80	$16,770.00
Andrea R. Paul	Case Management Assistant	$ 525.00	0.10	$ 52.50
David Crosby Jr	Case Management Assistant	$ 525.00	5.00	$ 2,625.00

Grand Total: $110,839.00
Total Hours: 89.70
Blended Rate: $1,235.66

26. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The

reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $110,839.00.

27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Banker. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period June 1, 2026 through June 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $110,839.00 and actual and necessary expenses in the amount of $162.20 for a total allowance of $111,001.20 and payment of $88,671.20 (80% of the allowed fees) and reimbursement of $162.20 (100% of the allowed expenses) be authorized for a total payment of $88,833.40, and for such other and further relief as this Court may deem just and proper.

Dated: November 16, 2026 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 5, 2025, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

Objection Deadline: December 7, 2026 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

NOTICE OF TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that Pachulski Stang Ziehl & Jones LLP ("PSZ&J"), co-counsel to the above-captioned debtors and debtors in possession, filed its *Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors In Possession, for the Period from June 1, 2026 Through June 30, 2026* (the "Application"), seeking fees in the amount of $110,839.00 and reimbursement of actual and necessary expenses in the amount of $162.20 for the period from June 1, 2026 through June 30, 2026.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 7, 2026 at 4:00 p.m. (prevailing Eastern Time)**.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection or response, if any, by email upon the following: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com), and Evan Swager (evan.swager@kirkland.com), (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszilaw.com), Timothy P. Cairns (tcairns@pszilaw.com), and Edward A. Corma (ecorma@pszilaw.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (e) counsel to Mizuho Bank, Ltd., (i) in all capacities other than as the Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com) and (ii) in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (f) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump

Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com), and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (g) counsel to the Initial Tranche A Lender, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Joseph Minias (jminias@willkie.com) and Christine Thain (cthain@willkie.com), (ii) Willkie Farr & Gallagher LLP, 600 Travis Street, Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com), and (iii) Bayard P.A., 600 N. King St. Suite 400, Wilmington, Delaware 19801, Attn: Ericka F. Johnson (ejohnson@bayardlaw.com) and Steven D. Adler (sadler@bayardlaw.com); (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob A. Adlerstein (jadlerstein@paulweiss.com); (i) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (j) any other statutory committee appointed in these chapter 11 cases, as applicable.

PLEASE TAKE FURTHER NOTICE that on August 5, 2025, the Bankruptcy Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* (the "Order") [Docket

No. 477]. Pursuant to the Order, in the absence of timely filed objections or responses, and upon the filing with the Bankruptcy Court of a certification of no objection, the Debtors are authorized to pay the professionals eighty percent (80%) of the fees, and one hundred percent (100%) of expenses without further notice or hearing. All fees and expenses paid to the professionals are subject to final approval by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: November 16, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
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Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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-and-

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Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

Marelli Holdings Co. Ltd.
-

November 16, 2026
Invoice 158753
Client 54509.00001

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2026

FEES	$110,839.00
EXPENSES	$162.20
TOTAL CURRENT CHARGES	**$111,001.20**
BALANCE FORWARD	**$98,842.59**
LAST PAYMENT	**-$63,236.80**
TOTAL BALANCE DUE	**$146,606.99**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
LDJ	Jones, Laura Davis	Partner	2,250.00	24.20	$54,450.00
TPC	Cairns, Timothy P.	Partner	1,475.00	7.10	$10,472.50
WLR	Ramseyer, William L.	Counsel	1,195.00	2.20	$2,629.00
ECO	Corma, Edward A.	Associate	950.00	24.70	$23,465.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	0.60	$375.00
KKY	Yee, Karina K.	Paralegal	650.00	25.80	$16,770.00
ARP	Paul, Andrea R.	Case Management Assistant	525.00	0.10	$52.50
DC	David Crosby Jr	Case Management Assistant	525.00	5.00	$2,625.00
			89.70		$110,839.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
BL	Bankruptcy Litigation	35.20	$45,690.00
CA	Case Administration	10.10	$6,427.50
CO	Claims Administration and Objections	1.10	$2,475.00
CP	PSZJ Compensation	4.60	$4,751.50
CPO	Other Professional Compensation	16.80	$16,070.00
EC	Contract and Lease Matters	0.80	$1,800.00
FF	Financial Filings	4.10	$7,055.00
FN	Financing/Cash Collateral/Cash Management	11.80	$16,550.00
PD	Plan and Disclosure Statement	2.60	$4,810.00
RPO	Other Professional Retention	2.60	$5,210.00
		89.70	$110,839.00

Summary of Expenses

Description	Amount
Delivery/Courier Service	$22.50
Pacer - Court Research	$88.20
Reproduction Expense	$51.50
	$162.20

Bankruptcy Litigation

				Hours	Rate	Amount
06/01/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	1.10	525.00	$577.50
06/01/2026	KKY	BL	Draft 6/8/26 agenda	0.90	650.00	$585.00
06/01/2026	LDJ	BL	Emails with RLF re: Mizuho issues	0.20	2,250.00	$450.00
06/01/2026	LDJ	BL	Review matters for 6/8 hearing	0.30	2,250.00	$675.00
06/01/2026	LDJ	BL	Multiple emails with Kirkland re: pending issues, tasks, scheduling	0.70	2,250.00	$1,575.00
06/02/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.40	525.00	$210.00
06/02/2026	KKY	BL	Review and revise hearing binders for 6/8/26 hearing	0.30	650.00	$195.00
06/02/2026	LDJ	BL	Emails with Kirkland, Court re: 6/5 hearing	0.30	2,250.00	$675.00
06/02/2026	LDJ	BL	Multiple emails with Kirkland re: pending tasks, scheduling	1.00	2,250.00	$2,250.00
06/03/2026	KKY	BL	File (.1) and prepare for filing and service (.3) 6/5/26 agenda	0.40	650.00	$260.00
06/03/2026	KKY	BL	Email to claims agent re service of 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Email to Chambers re 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Draft (.3), file (.1) and prepare for filing and service (.2) amended 6/5/26 agenda	0.60	650.00	$390.00
06/03/2026	KKY	BL	Email to claims agent re service of amended 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Email to Chambers re amended 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Telephone call with T. Cairns re 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	LDJ	BL	Emails with PSZJ re: 6/5 hearing agenda	0.20	2,250.00	$450.00
06/03/2026	LDJ	BL	Emails with Court, PSZJ re: pending order	0.20	2,250.00	$450.00
06/03/2026	TPC	BL	Review agenda for filing	0.30	1,475.00	$442.50
06/04/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.40	525.00	$210.00
06/04/2026	KKY	BL	Email to Chambers re 6/8/26 agenda	0.10	650.00	$65.00

				Hours	Rate	Amount
06/04/2026	KKY	BL	Review and revise hearing binders re 6/8/26 hearing	0.20	650.00	$130.00
06/04/2026	KKY	BL	Email to claims agent re service of 6/8/26 agenda	0.10	650.00	$65.00
06/04/2026	KKY	BL	Email to team re 6/8/26 agenda	0.10	650.00	$65.00
06/04/2026	LDJ	BL	Emails with PSZJ, Kirkland re: 6/8 hearing, scheduling	0.50	2,250.00	$1,125.00
06/04/2026	TPC	BL	Review and file amended agenda	0.20	1,475.00	$295.00
06/05/2026	KKY	BL	Draft amended 6/8/26 agenda	0.50	650.00	$325.00
06/05/2026	KKY	BL	File (.1) and prepare for filing and service (.2) amended 6/8/26 agenda	0.30	650.00	$195.00
06/05/2026	KKY	BL	Email to claims agent re service of amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	KKY	BL	Email to Chambers re amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	KKY	BL	Email to team re amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	LDJ	BL	Preparation for 6/8 hearing	0.50	2,250.00	$1,125.00
06/06/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
06/08/2026	CAK	BL	Assist in preparation of 6/8/26 hearing	0.30	625.00	$187.50
06/08/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.70	525.00	$367.50
06/08/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/08/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 2nd amended 6/8/26 agenda	0.50	650.00	$325.00
06/08/2026	KKY	BL	Email to claims agent re service of 2nd amended 6/8/26 agenda	0.10	650.00	$65.00
06/08/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 3rd amended 6/8/26 agenda	0.50	650.00	$325.00
06/08/2026	KKY	BL	Email to claims agent re service of 3rd amended 6/8/26 agenda	0.10	650.00	$65.00
06/08/2026	KKY	BL	Email to Chambers re amended 6/8/26 agendas	0.10	650.00	$65.00
06/08/2026	KKY	BL	Review and revise hearing binders for 6/8/26 hearing	0.10	650.00	$65.00

				Hours	Rate	Amount
06/08/2026	LDJ	BL	Review pending case issues, scheduling	0.70	2,250.00	$1,575.00
06/08/2026	LDJ	BL	Attend 6/8 hearing	0.30	2,250.00	$675.00
06/11/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/11/2026	LDJ	BL	Multiple emails with Kirkland re: pending tasks, scheduling	0.60	2,250.00	$1,350.00
06/13/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
06/14/2026	LDJ	BL	Correspondence with Court re: scheduling	0.20	2,250.00	$450.00
06/15/2026	DC	BL	Preparation of exhibit binders for hearing on 6-18-26	0.50	525.00	$262.50
06/15/2026	KKY	BL	Review and revise 6/23/26 agenda	0.70	650.00	$455.00
06/17/2026	ECO	BL	E-mails with Laura Davis Jones/K&E re merger transaction motion (0.6); review/finalize motion (0.4); review/finalize motion to shorten (0.2); coordinate filing (0.3).	1.50	950.00	$1,425.00
06/18/2026	ECO	BL	Review motion to shorten on merger motion/coordinate submission of proposed order to chambers (0.2); review entered order shortening time and finalize notice of hearing (0.2); coordinate filing of notice/service of papers (0.2).	0.60	950.00	$570.00
06/18/2026	KKY	BL	Finalize (.2), file (.1) and prepare for filing and service (.2) 6/23/26 agenda	0.50	650.00	$325.00
06/18/2026	KKY	BL	Email to claims agent re service of 6/23/26 agenda	0.10	650.00	$65.00
06/18/2026	KKY	BL	File (.1) and prepare for filing and service (.2) notice re merger transaction motion	0.30	650.00	$195.00
06/18/2026	KKY	BL	Email to claims agent re service of notice re merger transaction motion	0.10	650.00	$65.00
06/18/2026	KKY	BL	Draft 6/29/26 agenda	0.30	650.00	$195.00
06/18/2026	KKY	BL	Email to Chambers re 6/23/26 agenda	0.10	650.00	$65.00
06/19/2026	LDJ	BL	Review supplier agreement issues	0.80	2,250.00	$1,800.00
06/19/2026	LDJ	BL	Emails with Court, counsel re: pending motions, scheduling	0.70	2,250.00	$1,575.00
06/20/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00

				Hours	Rate	Amount
06/20/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.30	2,250.00	$675.00
06/22/2026	DC	BL	Preparation of hearing binders for hearing on 6-29-26	0.50	525.00	$262.50
06/23/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/23/2026	TPC	BL	Revise and edit trade agreement with vendor; correspondence re: same with vendor and team	0.70	1,475.00	$1,032.50
06/23/2026	TPC	BL	Further correspondence re: finalize trade agreements	0.60	1,475.00	$885.00
06/24/2026	LDJ	BL	Emails with Kirkland re: pending issues, scheduling	0.50	2,250.00	$1,125.00
06/24/2026	LDJ	BL	Review docket, scheduling	0.50	2,250.00	$1,125.00
06/25/2026	DC	BL	Preparation of hearing binders for hearing on 6-29-26	0.40	525.00	$210.00
06/25/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 6/29/26 agenda	0.30	650.00	$195.00
06/25/2026	KKY	BL	Email to claims agent re service of 6/29/26 agenda	0.10	650.00	$65.00
06/25/2026	KKY	BL	Email to Chambers re 6/29/26 agenda	0.10	650.00	$65.00
06/25/2026	KKY	BL	Correspond with team re 6/29/26 hearing	0.30	650.00	$195.00
06/25/2026	KKY	BL	Review and revise hearing binders for 6/29/26 hearing	0.20	650.00	$130.00
06/25/2026	LDJ	BL	Further emails with Kirkland, PSZJ re: pending motions, scheduling	2.50	2,250.00	$5,625.00
06/25/2026	TPC	BL	Correspond with team (0.2), revise and edit trade agreements (0.5)	0.70	1,475.00	$1,032.50
06/25/2026	TPC	BL	Further correspondence re: finalize trade agreements	0.40	1,475.00	$590.00
06/26/2026	ECO	BL	E-mails with Laura Davis Jones/K&E re merger approval motion (0.6); prepare CNO and proposed order re same (0.6); coordinate filing and submission of order (0.3).	1.50	950.00	$1,425.00
06/26/2026	ECO	BL	Review/finalize agenda for June 29 hearing (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00

				Hours	Rate	Amount
06/26/2026	KKY	BL	File (.1) and prepare for filing (.1) certification of no objection re merger transaction motion	0.20	650.00	$130.00
06/26/2026	KKY	BL	Upload order (.1) and prepare for uploading same (.1) re merger transaction order	0.20	650.00	$130.00
06/26/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) amended 6/29/26 agenda	0.50	650.00	$325.00
06/26/2026	KKY	BL	Email to claims agent re service of amended 6/29/26 agenda	0.10	650.00	$65.00
06/26/2026	KKY	BL	Email to Chambers re amended 6/29/26 agenda	0.10	650.00	$65.00
06/26/2026	KKY	BL	Correspond with team re 6/29/26 agenda	0.20	650.00	$130.00
06/26/2026	TPC	BL	Review correspondence and various documents re: prepare for meet and confer related to OPmobility v. SVP issues	0.90	1,475.00	$1,327.50
06/26/2026	TPC	BL	Meet and confer re: OPmobility v. SVP issues	0.50	1,475.00	$737.50
06/29/2026	ECO	BL	E-mails with Laura Davis Jones/K&E and review papers re demerger motion.	0.30	950.00	$285.00
				35.20		**$45,690.00**

Case Administration

06/01/2026	ARP	CA	Document request. (KY)	0.10	525.00	$52.50
06/01/2026	KKY	CA	Review and revise critical dates	0.80	650.00	$520.00
06/02/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
06/03/2026	KKY	CA	Review and revise critical dates	2.50	650.00	$1,625.00
06/04/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
06/05/2026	KKY	CA	Review and revise critical dates	0.50	650.00	$325.00
06/08/2026	KKY	CA	Review and revise critical dates	2.20	650.00	$1,430.00
06/09/2026	DC	CA	Maintain document control	0.20	525.00	$105.00
06/09/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
06/11/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
06/12/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
06/15/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00

				Hours	Rate	Amount
06/23/2026	KKY	CA	Review and revise critical dates	1.20	650.00	$780.00
06/24/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
06/25/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
06/29/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
				10.10		**$6,427.50**

Claims Administration and Objections

06/03/2026	LDJ	CO	Respond to creditor inquiry	0.30	2,250.00	$675.00
06/05/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/12/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
				1.10		**$2,475.00**

PSZJ Compensation

06/01/2026	LDJ	CP	Review fee auditor report	0.30	2,250.00	$675.00
06/04/2026	CAK	CP	Review and edit May 2026 bill	0.30	625.00	$187.50
06/05/2026	WLR	CP	Prepare May 2026 fee application.	0.30	1,195.00	$358.50
06/05/2026	WLR	CP	Draft May 2026 fee application.	1.20	1,195.00	$1,434.00
06/06/2026	WLR	CP	Review and revise May 2026 fee application.	0.70	1,195.00	$836.50
06/12/2026	ECO	CP	Review CNO re PSZJ tenth monthly fee application and coordinate filing.	0.30	950.00	$285.00
06/12/2026	KKY	CP	Draft (.1), file (.1) and prepare for filing (.1) certification of no objection re 10th fee app of PSZJ for April 2026	0.30	650.00	$195.00
06/29/2026	KKY	CP	Draft (.3) certification of counsel re 2nd quarterly fee app of PSZJ for 10/1/25-12/31/25; and prepare (,3) order re same	0.60	650.00	$390.00
06/29/2026	KKY	CP	Draft (.3) certification of counsel re 3rd quarterly fee app of PSZJ for 1/1/26-3/31/26; and prepare (,3) order re same	0.60	650.00	$390.00
				4.60		**$4,751.50**

				Hours	Rate	Amount
Other Professional Compensation						
06/03/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their third interim fee application (0.3); review/finalize same (0.3); coordinate filing and service (0.2).	0.80	950.00	$760.00
06/03/2026	ECO	CPO	E-mails/call with Laura Davis Jones/Greenberg Traurig re update on fee applications (0.3); prepare revised form of order on GT second interim fee application and circulate (0.3).	0.60	950.00	$570.00
06/03/2026	ECO	CPO	E-mails with K&E re PwC fifth monthly fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/03/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
06/03/2026	KKY	CPO	Prepare for filing and service 3rd interim Selendy Gay fee app for 1/1/26-3/31/26	0.20	650.00	$130.00
06/03/2026	KKY	CPO	Prepare for filing and service 5th PwC fee app for 3/13/26-4/30/26	0.20	650.00	$130.00
06/03/2026	LDJ	CPO	Emails with Kirkland, PSZJ re: Selendy fee app	0.20	2,250.00	$450.00
06/05/2026	ECO	CPO	E-mails with K&E re PJT Partners second interim fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/08/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/09/2026	ECO	CPO	E-mails with Alison Franklin re Greenberg Traurig revised second interim fee order/coordinate submission to chambers.	0.30	950.00	$285.00
06/09/2026	ECO	CPO	E-mails with K&E re PJT Partners ninth monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/10/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their fifth supplemental declaration in support of retention application (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/11/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re Ernst & Young first monthly fee application (0.3); review/finalize same (0.3); coordinate filing and service (0.2).	0.80	950.00	$760.00

				Hours	Rate	Amount
06/11/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/12/2026	ECO	CPO	E-mails with K&E re PJT Partners third interim fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/12/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/12/2026	KKY	CPO	Prepare for filing and service 3rd interim fee app of PJT for 1/1/26-3/31/26	0.20	650.00	$130.00
06/15/2026	ECO	CPO	E-mails with K&E re KPMG seventh monthly fee application (0.2); review/finalize same and prepare notice (0.4); coordinate filing and service (0.2).	0.80	950.00	$760.00
06/15/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/15/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 7th KPMG fee app for April/May 2026	0.40	650.00	$260.00
06/15/2026	KKY	CPO	Email to claims agent re service of 7th KPMG fee app for April/May 2026	0.10	650.00	$65.00
06/16/2026	ECO	CPO	Review docket/prepare CNO re A&M tenth monthly fee application (0.2); e-mails with K&E re same (0.2).	0.40	950.00	$380.00
06/17/2026	ECO	CPO	E-mails with K&E re A&M tenth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.2).	0.40	950.00	$380.00
06/18/2026	ECO	CPO	E-mails with K&E re A&M third interim fee application (0.2); review/finalize CNO and proposed order re same (0.3); coordinate filing and submission of order (0.2).	0.70	950.00	$665.00
06/18/2026	ECO	CPO	E-mails with K&E re their ninth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.3).	0.50	950.00	$475.00
06/19/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re Ankura May staffing report (0.3); review/finalize same (0.2); coordinate filing and service (0.3).	0.80	950.00	$760.00
06/19/2026	LDJ	CPO	Emails with Kikrland re: professional fee apps	0.60	2,250.00	$1,350.00
06/23/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
06/24/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00

				Hours	Rate	Amount
06/25/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their third interim fee application (0.3); review/finalize CNO and proposed order re same (0.3); coordinate filing and submission of order (0.2).	0.80	950.00	$760.00
06/29/2026	ECO	CPO	E-mails with K&E re PJT Partners fee applications.	0.20	950.00	$190.00
06/29/2026	ECO	CPO	Review/finalize PJT Partners tenth monthly fee application and prepare notice (0.4); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/29/2026	ECO	CPO	Review/finalize COC and proposed order re PJT Partners second interim fee application (0.2); coordinate filing and submission of order (0.2).	0.40	950.00	$380.00
06/30/2026	ECO	CPO	E-mails with Laura Davis Jones/A&M re their eleventh monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.3).	0.80	950.00	$760.00
06/30/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their tenth monthly fee application (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/30/2026	KKY	CPO	Prepare for filing and service 10th fee app of Selendy Gay for April 2026	0.20	650.00	$130.00
06/30/2026	KKY	CPO	Prepare for filing and service 11th fee app of A&M for May 2026	0.20	650.00	$130.00
				16.80		**$16,070.00**

Contract and Lease Matters

06/25/2026	LDJ	EC	Calls and emails with PSZJ re: contract issues	0.80	2,250.00	$1,800.00
				0.80		**$1,800.00**

Financial Filings

06/01/2026	LDJ	FF	Review MORs	0.50	2,250.00	$1,125.00
06/01/2026	LDJ	FF	Multiple emails with Alvarez, Kirkland re: MORs, related issues	0.50	2,250.00	$1,125.00
06/01/2026	TPC	FF	Review and file MORs	1.50	1,475.00	$2,212.50
06/30/2026	LDJ	FF	Emails with PSZJ re: MORs	0.30	2,250.00	$675.00

				Hours	Rate	Amount
06/30/2026	TPC	FF	Review and file MORs	1.30	1,475.00	$1,917.50
				4.10		**$7,055.00**

Financing/Cash Collateral/Cash Management

06/01/2026	ECO	FN	E-mails with Laura Davis Jones/K&E/Mizuho counsel re discussion of DIP amendment motion and request for shortened notice.	0.50	950.00	$475.00
06/01/2026	ECO	FN	Review pleadings/precedent re motions to shorten and prepare e-mail to Laura Davis Jones re same.	0.80	950.00	$760.00
06/01/2026	ECO	FN	Review proposed orders to shorten on DIP amendment motion and sealing motion and coordinate submission to chambers.	0.30	950.00	$285.00
06/01/2026	ECO	FN	E-mails with Laura Davis Jones re orders shortening time (0.2); review/finalize hearing notices re same and coordinate filing/service (0.4).	0.60	950.00	$570.00
06/01/2026	KKY	FN	Draft notice of hearing re motion to amend DIP credit agreements	0.20	650.00	$130.00
06/01/2026	KKY	FN	Draft notice of hearing re motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/01/2026	KKY	FN	File (.1) and prepare for filing and service (.2) notice of hearing re motion to amend DIP credit agreements	0.30	650.00	$195.00
06/01/2026	KKY	FN	Email to claims agent re service of notice of hearing re motion to amend DIP credit agreements	0.10	650.00	$65.00
06/01/2026	KKY	FN	File (.1) and prepare for filing and service (.2) notice of hearing re motion to redact and seal lender fee letter	0.30	650.00	$195.00
06/01/2026	KKY	FN	Email to claims agent re service of notice of hearing re motion to redact and seal lender fee letter	0.10	650.00	$65.00
06/02/2026	ECO	FN	E-mails with K&E re cash management motion (0.2); review/finalize COC and proposed order re 13th interim cash management order (0.3); coordinate filing and submission of order (0.3).	0.80	950.00	$760.00

				Hours	Rate	Amount
06/02/2026	LDJ	FN	Emails with Kirkland, PSZJ re: amended cash management	0.30	2,250.00	$675.00
06/03/2026	KKY	FN	Email to claims agent re service of [signed] 13th interim cash mgmt order	0.10	650.00	$65.00
06/05/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re motion to seal re DIP amendment motion (0.3); review/finalize same and coordinate filing (0.4).	0.70	950.00	$665.00
06/05/2026	KKY	FN	File (.1) and prepare for filing (.1) certification of no objection re motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/05/2026	KKY	FN	Upload order (.1) and prepare for uploading same (.1) re order granting motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/05/2026	LDJ	FN	Multiple emails, calls with Kirkland re: DIP financing, 6/8 hearing	1.20	2,250.00	$2,700.00
06/07/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re update on DIP amendment motion/order (0.5); review/finalize COC and proposed order (0.4); coordinate filing and submission of order (0.4).	1.30	950.00	$1,235.00
06/07/2026	LDJ	FN	Emails with Kirkland, PSZJ re: DIP motion, related order	0.30	2,250.00	$675.00
06/07/2026	LDJ	FN	Further emails, calls with Kirkland re: DIP motion, 6/8 hearing	2.70	2,250.00	$6,075.00
06/22/2026	ECO	FN	E-mails with K&E re notice of updated DIP budget (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
				11.80		**$16,550.00**

Plan and Disclosure Statement

06/05/2026	LDJ	PD	Review plan issues	1.30	2,250.00	$2,925.00
06/11/2026	ECO	PD	Prepare CNO re exclusivity extension motion (0.3); e-mails with Laura Davis Jones/K&E re same (0.3); review/finalize CNO and coordinate filing/submission of order (0.2).	0.80	950.00	$760.00
06/17/2026	LDJ	PD	Review plan issues	0.50	2,250.00	$1,125.00
				2.60		**$4,810.00**

Other Professional Retention

06/03/2026	LDJ	RPO	Review professional retention issues, strategy	2.20	2,250.00	$4,950.00
06/10/2026	KKY	RPO	File (.1) and prepare for filing and service (.2) 5th supplemental retention declaration of Selendy Gay	0.30	650.00	$195.00
06/10/2026	KKY	RPO	Email to claims agent re service of 5th supplemental retention declaration of Selendy Gay	0.10	650.00	$65.00
				2.60		**$5,210.00**

TOTAL SERVICES FOR THIS MATTER: $110,839.00

Expenses

06/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/01/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/01/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
06/01/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (248 @0.10 PER PG)	24.80
06/01/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
06/01/2026	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
06/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
06/01/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/01/2026	DC	54509.00001 Advita Charges for 06-01-26	22.50
06/30/2026	PAC	Pacer - Court Research	88.20
Total Expenses for this Matter			**$162.20**

Pachulski Stang Ziehl & Jones LLP
Marelli Holdings Co. Ltd.
Client 54509.00001

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Invoice 158753
November 16, 2026

A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
151394	09/30/2025	$2,305.99	$0.00	$2,305.99
153156	12/31/2025	$7,030.00	$0.00	$7,030.00
153691	03/31/2026	$1,062.50	$0.00	$1,062.50
153805	04/30/2026	$9,601.20	$0.00	$9,601.20
156025	05/31/2026	$15,606.10	$0.00	$15,606.10

Total Amount Due on Current and Prior Invoices: **$146,606.99**