IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 10, 2026 at 4:00 p.m.
Hearing Date: To be Scheduled

FOURTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 11, 2025 by order signed August 5, 2025
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through June 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$236,875.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 1,244.70
Rates are Higher than those Approved or Disclosed at Retention? Yes__ No__ If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	As disclosed in its retention application the Firm's standard hourly rates are subject to periodic adjustment. The actual rates charged are disclosed herein and in the attached invoice.
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	$100,829.20

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

2511034261119000000000013

Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	$ 1,082.50
Number of Professionals Included in this Application:	11
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	($38,124.50)
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	8

This is a: ☐monthly ☒ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/17/25	06/11/25 – 07/31/25	$523,512.50	$140,076.25	$ 523,512.50	$140,076.25
11/17/25	08/01/25 – 08/31/25	$212,478.50	$ 6,377.12	$ 212,478.50	$ 6,377.12
12/22/25	09/01/25 – 09/30/25	$182,725.00	$ 854.10	$180,419.01[3]	$ 854.10
01/06/26	10/01/25 – 10/31/25	$ 57,364.50	$ 872.90	$ 57,364.50	$ 872.90
02/03/26	11/01/25 – 11/30/25	$ 49,935.00	$ 441.10	$ 49,935.00	$ 441.10
04/09/26	12/01/25 – 12/31/25	$ 90,145.00	$ 533.70	$ 83,115.00[4]	$ 533.70
04/15/26	01/01/26 – 01/31/26	$ 71,060.00	$ 467.90	$ 71,060.00	$ 467.90
04/21/26	02/01/26 – 02/28/26	$ 56,654.00	$ 639.27	$ 56,654.00	$ 639.27
04/22/26	03/01/26 – 03/31/26	$ 34,535.00	$ 499.32	$ 33,462.50[5]	$ 499.32
05/19/26	04/01/26 – 04/30/26	$ 48,006.00	$ 270.10	$ 38,404.80	$ 270.10
08/24/26	05/01/26 – 05/31/26	$ 78,030.50	$ 812.40	$ 62,424.40	$ 812.40
11/16/26	06/01/26 – 06/30/26	$110,839.00	$ 162.20	Pending	Pending

[3] In the Court's Order approving First Quarterly Fee Application, the Court approved $916,410.01 in fees which reflects a reduction of $2,305.99. For the purposes of this application, we have noted the reduction in the last month of that period.

[4] In the Court's Order approving Second Quarterly Fee Application, the Court approved $190,414.50 in fees which reflects a reduction of $7,030.00. For the purposes of this application, we have noted the reduction in the last month of that period.

[5] In the Court's Order approving Third Quarterly Fee Application, the Court approved $161,186.50 in fees which reflects a reduction of $1,062.50. For the purposes of this application, we have noted the reduction in the last month of that period.

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
James E. O'Neill	Partner 2005; Member of PA Bar since 1985; Member of DE Bar since 2001	$1,595.00	0.50	$ 797.50
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	36.20	$81,450.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	13.10	$19,322.50
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	11.40	$13,623.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	76.30	$72,485.00
Cheryl A. Knotts	Paralegal	$ 625.00	13.80	$ 8,625.00
Karina K. Yee	Paralegal	$ 650.00	53.20	$34,580.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.90	$ 585.00
Andrea R. Paul	Case Management Assistant	$ 525.00	0.10	$ 52.50
David Crosby Jr	Case Management Assistant	$ 525.00	9.90	$ 5,197.50
Janet Grayson	Case Management Assistant	$ 525.00	0.30	$ 157.50

Grand Total: $236,875.50
Total Hours: 215.70
Blended Rate: $1,098.17

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	48.50	$68,545.00
Case Administration	23.80	$15,102.50
Claims Administration and Objections	1.50	$ 3,375.00
PSZJ Compensation	38.60	$35,378.00
Other Professional Compensation	57.10	$50,725.00
Employee Benefits/Pensions and KEIP/KERP	6.10	$ 7,365.00
Contract and Lease Matters	0.80	$ 1,800.00
Financial Filings	6.20	$10,540.00
Financing/Cash Collateral/Cash Management	19.60	$25,200.00
Plan and Disclosure Statement	4.70	$ 7,327.50
Other Professional Retention	8.80	$11,517.50

EXPENSE SUMMARY

Expense Category	Service Provider[6] (if applicable)	Total Expenses
Deliver/Courier Service	Advita	$ 22.50
Pacer - Court Research		$ 185.90
Reproduction Expense		$1,036.30

[6] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 10, 2026 at 4:00 p.m.
Hearing Date: To be Scheduled

FOURTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about August 5, 2025 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), co-counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Fourth Quarterly Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through June 30, 2026 (the "Application").

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

By this Application PSZ&J seeks an interim allowance of compensation in the amount of $236,875.50 and actual and necessary expenses in the amount of $1,244.70 for a total allowance of $238,120.20 and payment of the unpaid amount of such fees and expenses for the period April 1, 2026 through June 30, 2026 (the "Fee Period"). In support of this Application, PSZ&J respectfully represents as follows:

BACKGROUND

1. On June 11, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 25, 2025, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 5, 2025, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning

with the period ending on September 30, 2025 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 11, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 5, 2025 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

5. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases (the "Revised UST Guidelines"). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: Exhibit "A", Customary and Comparable Compensation Disclosures with Fee Applications; Exhibit "B", Summary of Timekeepers Included in this Fee Application, Exhibit "C-1", Budget; Exhibit "C-2", Staffing Plan; Exhibit "D-1", Summary of Compensation Requested by Project Category; Exhibit "D-2", Summary of

Expense Reimbursement Requested by Category; and Exhibit "E", Summary Cover Sheet of Fee Application.

PSZ&J'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES
COMPENSATION PAID AND ITS SOURCE

6. The monthly fee applications (the "Monthly Fee Applications") for the periods April 1, 2026 through June 30, 2026 of PSZ&J have been filed and served pursuant to the Administrative Order.

7. On May 19, 2026, PSZ&J filed its Tenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors, for the Period from April 1, 2026 through April 30, 2026 (the "Tenth Monthly Fee Application") requesting $48,006.00 in fees and $270.10 in expenses. Pursuant to the Administrative Order, PSZ&J has been paid $38,404.80 of the fees and $270.10 of the expenses requested in the Tenth Monthly Fee Application. A true and correct copy of the Tenth Monthly Fee Application is attached hereto as Exhibit F.

8. On August 24, 2026, PSZ&J filed its Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors, for the Period from May 1, 2026 through May 31, 2026 (the "Eleventh Monthly Fee Application") requesting $78,030.50 in fees and $812.40 in expenses. Pursuant to the Administrative Order, PSZ&J has been paid $62,424.40 of the fees and $812.40 of the expenses requested in the Eleventh Monthly Fee Application. A true and correct copy of the Eleventh Monthly Fee Application is attached hereto as Exhibit G.

9. On November 16, 2026, PSZ&J filed its Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors, for the Period from June 1, 2026 through June 30, 2026 (the "Twelfth Monthly Fee Application") requesting $110,839.00 in fees and $162.20 in expenses. The Twelfth Monthly Fee Application is pending. A true and correct copy of the Twelfth Monthly Fee Application is attached hereto as Exhibit H.

10. The Monthly Fee Applications covered by this Application contain detailed daily time logs describing the actual and necessary services provided by PSZ&J during the periods covered by such applications as well as other detailed information required to be included in fee applications.

REQUESTED RELIEF

11. By this Application, PSZ&J requests that the Court approve payment of one-hundred percent (100%) of the fees and expenses incurred by PSZ&J during the Interim Period of April 1, 2026 through June 30, 2026.

12. At all relevant times, PSZ&J has not represented any party having an interest adverse to these cases.

13. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

14. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by

this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of $297,000, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

15. The professional services and related expenses for which PSZ&J requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZ&J's professional responsibilities as attorneys for the Debtors in these chapter 11 cases. PSZ&J's services have been necessary and beneficial to the Debtors and their estates, the Committee, creditors and other parties in interest.

16. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

STATEMENT FROM PSZ&J

17. Pursuant to the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, PSZ&J responds to the following questions regarding the Application:

Question	**Yes**	**No**	**Additional Explanation or Clarification**
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		No	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?			2.60 hours were spent reviewing/revising invoices in connection with preparation of fee applications for a total of $1,625.00
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		No	
If the fee application includes any rate increases since retention in these Cases: i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If		N/A	

	not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?			

WHEREFORE, PSZ&J respectfully requests that, for the period April 1, 2026 through June 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $236,875.50 and actual and necessary expenses in the amount of $1,244.70 for a total allowance of $238,120.20, that the Debtors be authorized and directed to pay the outstanding amount of such sums, and for such other and further relief as this Court may deem just and proper.

Dated: November 19, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 5, 2025, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

Objection Deadline: December 10, 2026 at 4:00 p.m. (ET)
Hearing Date: To be scheduled

NOTICE OF FOURTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that Pachulski Stang Ziehl & Jones LLP ("PSZ&J"), co-counsel to the above-captioned debtors and debtors in possession, filed its *Fourth Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from April 1, 2026 Through June 30, 2026* (the "Application") seeking fees in the amount of $236,875.50 and reimbursement of actual and necessary expenses in the amount of $1,244.70 for the period from April 1, 2026 through June 30, 2026.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 10, 2026 at 4:00 p.m. prevailing Eastern Time**.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection or response, if any, by email upon the following: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com), and Evan Swager (evan.swager@kirkland.com), (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszilaw.com), Timothy P. Cairns (tcairns@pszilaw.com), and Edward A. Corma (ecorma@pszilaw.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (e) counsel to Mizuho Bank, Ltd., (i) in all capacities other than as the Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com) and (ii) in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (f) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump

Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com), and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (g) counsel to the Initial Tranche A Lender, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Joseph Minias (jminias@willkie.com) and Christine Thain (cthain@willkie.com), (ii) Willkie Farr & Gallagher LLP, 600 Travis Street, Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com), and (iii) Bayard P.A., 600 N. King St. Suite 400, Wilmington, Delaware 19801, Attn: Ericka F. Johnson (ejohnson@bayardlaw.com) and Steven D. Adler (sadler@bayardlaw.com); (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob A. Adlerstein (jadlerstein@paulweiss.com); (i) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (j) any other statutory committee appointed in these chapter 11 cases, as applicable.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON A DATE AND TIME TO BE DETERMINED BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801.

[Remainder of Page Intentionally Blank]

Dated: November 19, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicholas M. Adzima (admitted *pro hac vice*)
Evan Swager (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Customary and Comparable Compensation Disclosures with Fee Applications

EXHIBIT A

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS

(*See* Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	$1,700.00	$2,039.56
Of Counsel	$1,400.00	$1,195.00
Associates	$1,000.00	$ 950.00
Paralegal	$ 695.00	$ 644.92
Case Management Assistants	$ 525.00	$ 525.00
All timekeepers aggregated**	$1,050.00**	$1,098.17

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2025, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2026 will represent approximately 8-10% of the Firm's revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION[1]	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
James E. O'Neill	Partner	Bankruptcy	1985	0.50	$ 797.50	$1,595.00	$ 0.00	0
Laura Davis Jones	Partner	Bankruptcy	1986	36.20	$81,450.00	$2,250.00	$2,075.00	1
Timothy P. Cairns	Partner	Bankruptcy	2002	13.10	$19,322.50	$1,475.00	$1,350.00	1
William L. Ramseyer	Of Counsel	Bankruptcy	1980	11.40	$13,623.00	$1,195.00	$1,125.00	1
Edward A. Corma	Associate	Bankruptcy	2018	76.30	$72,485.00	$ 950.00	$ 875.00	1
Cheryl A. Knotts	Paralegal	Bankruptcy	N/A	13.80	$ 8,625.00	$ 625.00	$ 575.00	1
Karina K. Yee	Paralegal	Bankruptcy	N/A	53.20	$34,580.00	$ 650.00	$ 625.00	1
Patricia E. Cuniff	Paralegal	Bankruptcy	N/A	0.90	$ 585.00	$ 650.00	$ 625.00	1
Andrea R. Paul	Case Mgmt. Assist	Bankruptcy	N/A	0.10	$ 52.50	$ 525.00	$ 495.00	1
David Crosby Jr.	Case Mgmt. Assist	Bankruptcy	N/A	9.90	$ 5,197.50	$ 525.00	$ 495.00	1
Janet Grayson	Case Mgmt. Assist	Bankruptcy	N/A	0.30	$ 157.50	$ 525.00	$ 0.00	0
Total:				215.70	$236,875.50			

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT C-1

Budget

EXHIBIT C-1
BUDGET

If the parties consent or the court so directs, a budget approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees sought in the fee application vary by more than 10% from the budget, the fee application should explain the variance. See Guidelines ¶ C.8. for project category information.

PROJECT CATEGORY	HOURS BUDGETED[1]	FEES BUDGETED
Bankruptcy Litigation	50.00	$75,000.00
Case Administration	30.00	$18,000.00
Claims Administration and Objections	10.00	$10,000.00
PSZJ Compensation	40.00	$40,000.00
Other Professional Compensation	60.00	$60,000.00
Employee Benefit/Pensions and KEIP/KERP	10.00	$10,000.00
Contract and Lease Matters	0.00	$ 0.00
Financial Filings	10.00	$12,000.00
Financing/Cash Collateral/Cash Management	20.00	$30,000.00
Plan and Disclosure Statement	5.00	$ 8,000.00
Other Professional Retention	10.00	$12,000.00
Total	**245.00**	**$275,000.00**

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT C-2

Staffing Plan

EXHIBIT C-2

STAFFING PLAN

If the parties consent or the court so directs, a staffing plan approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees are sought in the fee application for a greater number of professionals than identified in the staffing plan, the fee application should explain the variance.

	CATEGORY OF TIMEKEEPER [1] (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
	Sr./Equity Partner/Shareholder	3	$2,039.56
	Of Counsel	1	$1,195.00
	Associates	1	$ 950.00
	Law Library Director	0	$ 0.00
	Paralegal/Assistant/Other	3	$ 644.92
	Case Management Assistants	3	$ 525.00

[1] As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT D-1

Summary of Compensation Requested by Project Category

EXHIBIT D-1

Summary of Compensation Requested by Project Category

PROJECT CATEGORY	HOURS BUDGETED[1]	FEES BUDGETED	HOURS BILLED	FEES SOUGHT
Bankruptcy Litigation	50.00	$75,000.00	48.50	$68,545.00
Case Administration	30.00	$18,000.00	23.80	$15,102.50
Claims Administration and Objections	10.00	$10,000.00	1.50	$ 3,375.00
PSZJ Compensation	40.00	$40,000.00	38.60	$35,378.00
Other Professional Compensation	60.00	$60,000.00	57.10	$50,725.00
Employee Benefit/Pensions and KEIP/KERP	10.00	$10,000.00	6.10	$ 7,365.00
Contract and Lease Matters	0.00	$ 0.00	0.80	$ 1,800.00
Financial Filings	10.00	$12,000.00	6.20	$10,540.00
Financing/Cash Collateral/Cash Management	20.00	$30,000.00	19.60	$25,200.00
Plan and Disclosure Statement	5.00	$ 8,000.00	4.70	$ 7,327.50
Other Professional Retention	10.00	$12,000.00	8.80	$11,517.50
Total	**245.00**	**$275,000.00**	**215.70**	**$236,875.50**

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT D-2

Summary of Expense Reimbursement Requested by Category

EXHIBIT D -2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(*See* Guidelines C.8. for project category information.)

Expense Category	Total Expenses
Delivery/Courier Service	$ 22.50
Pacer - Court Research	$ 185.90
Reproduction Expense	$1,036.30
Total:	**$1,244.70$1,244.70**

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT E

Summary Cover Sheet of Fee Application

EXHIBIT E
SUMMARY COVER SHEET OF FEE APPLICATION

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Marelli Automotive Lighting USA LLC
Time period covered by this application:	April 1, 2026 through June 30, 2026
Total compensation sought this period:	$236,875.50
Total expenses sought this period:	$ 1,244.70
Petition date:	June 11, 2025
Retention date:	Nunc Pro Tunc to June 11, 2025
Date of order approving employment:	August 5, 2025
Total fees approved by interim order to date:	$1,268,001.01
Total expenses approved by interim order to date:	$ 150,761.66
Total allowed fees paid to date:	$1,268,001.01
Total allowed expenses paid to date:	$ 150,761.66
Blended rate in this application for all attorneys:	$1,364.93
Blended rate in this application for all timekeepers:	$1,098.17
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	$100,829.20
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	$1,082.50
Number of professionals included in this application:	11
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	($38,124.50)
Number of professionals billing fewer than 15 hours to the case during this period	8

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

Case Name: Marelli Automotive Lighting USA LLC

Case Number: 25-11034 (CTG)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT F

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: June 9, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 11, 2025 by order signed August 5, 2025
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through April 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$48,006.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 270.10

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/17/25	06/11/25 – 07/31/25	$523,512.50	$140,076.25	$418,810.00	$140,076.25
11/17/25	08/01/25 – 08/31/25	$212,478.50	$ 6,377.12	$169,982.80	$ 6,377.12
12/22/25	09/01/25 – 09/30/25	$182,725.00	$ 854.10	$146,180.00	$ 854.10
01/06/26	10/01/25 – 10/31/25	$ 57,364.50	$ 872.90	$ 45,891.60	$ 872.90
02/03/26	11/01/25 – 11/30/25	$ 49,935.00	$ 441.10	$ 39,948.00	$ 441.10
04/09/26	12/01/25 – 12/31/25	$ 90,145.00	$ 533.70	$ 72,116.00	$ 533.70
04/15/26	01/01/26 – 01/31/26	$ 71,060.00	$ 467.90	$ 56,848.00	$ 467.90
04/21/26	02/01/26 – 02/28/26	$ 56,654.00	$ 639.27	$ 45,323.20	$ 639.27
04/22/26	03/01/26 – 03/31/26	$ 34,535.00	$ 499.32	$ 27,628.00	$ 499.32

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
James E. O'Neill	Partner 2005; Member of PA Bar since 1985; Member of DE Bar since 2001	$1,595.00	0.50	$ 797.50
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	1.60	$ 3,600.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	6.30	$ 7,528.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	20.80	$19,760.00
Cheryl A. Knotts	Paralegal	$ 625.00	11.30	$ 7,062.50
Karina K. Yee	Paralegal	$ 650.00	11.60	$ 7,540.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.30	$ 195.00
David Crosby Jr	Case Management Assistant	$ 525.00	2.60	$ 1,365.00
Janet Grayson	Case Management Assistant	$ 525.00	0.30	$ 157.50

Grand Total: $48,006.00
Total Hours: 55.30
Blended Rate: $868.10

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	3.00	$ 4,190.00
Case Administration	6.40	$ 4,037.50
PSZJ Compensation	23.90	$19,878.50
Other Professional Compensation	19.60	$16,970.00
Financial Filings	0.50	$ 1,125.00
Financing/Cash Collateral/Cash Management	0.70	$ 665.00
Other Professional Retention	1.20	$ 1,140.00

EXPENSE SUMMARY

Expense Category	Service Provider[3] (if applicable)	Total Expenses
Pacer - Court Research		$ 49.30
Reproduction Expense		$220.80

[3] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: June 9, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about August 5, 2025 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), co-counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Tenth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through April 30, 2026 (the "Application").

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $48,006.00 and actual and necessary expenses in the amount of $270.10 for a total allowance of $48,276.10 and payment of $38,404.80 (80% of the allowed fees) and reimbursement of $270.10 (100% of the allowed expenses) for a total payment of $38,674.90 for the period April 1, 2026 through April 30, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On June 11, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 25, 2025, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 5, 2025, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%)

of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending on September 30, 2025 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 11, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 5, 2025 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments

from the Debtors during the year prior to the Petition Date in the amount of $297,000, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to post petition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

15. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed dockets and pending tasks; (2) attended to scheduling issues; and (3) performed work regarding a motion to extend the removal deadline.

Fees: $4,190.00; Hours: 3.00

B. Case Administration

16. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained a memorandum of critical dates, and maintained document control.

Fees: $4,037.50; Hours: 6.40

C. PSZJ Compensation

17. This category relates to issues regarding the compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its December 2025 and January and February 2026 fee applications; (2) performed work regarding its Second and Third quarterly fee applications; and (3) reviewed and analyzed issues regarding a fee chart.

Fees: $19,878.50; Hours: 23.90

D. Other Professional Compensation

18. This category relates to issues regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding PJT Partners, Selendy Gay, Alvarez Marsal and Kirkland Ellis fee applications; (2) reviewed and analyzed issues regarding Ordinary Course Professionals; (3) maintained a fee chart; and (4) corresponded regarding compensation issues.

Fees: $16,970.00; Hours: 19.60

E. Financial Filings

19. This category relates to issues regarding reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: $1,125.00; Hours: 0.50

F. Financing/Cash Collateral/Cash Management

20. This category relates to issues regarding Debtor in Possession financing and use of cash collateral. During the Interim Period, the Firm, among other things, reviewed and analyzed budget issues.

Fees: $665.00; Hours: 0.70

G. Other Professional Retention

21. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding the Ernst Young retention application.

Fees: $1,140.00; Hours: 1.20

Valuation of Services

22. Attorneys and paraprofessionals of PSZ&J expended a total 55.30 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
James E. O'Neill	Partner 2005; Member of PA Bar since 1985; Member of DE Bar since 2001	$1,595.00	0.50	$ 797.50
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	1.60	$ 3,600.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	6.30	$ 7,528.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	20.80	$19,760.00
Cheryl A. Knotts	Paralegal	$ 625.00	11.30	$ 7,062.50
Karina K. Yee	Paralegal	$ 650.00	11.60	$ 7,540.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.30	$ 195.00
David Crosby Jr	Case Management Assistant	$ 525.00	2.60	$ 1,365.00
Janet Grayson	Case Management Assistant	$ 525.00	0.30	$ 157.50

Grand Total: $48,006.00
Total Hours: 55.30
Blended Rate: $868.10

23. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $48,006.00.

24. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Banker. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period April 1, 2026 through April 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $48,006.00 and actual and necessary expenses in the amount of $270.10 for a total allowance of $48,276.10 and payment of $38,404.80 (80% of the allowed fees) and reimbursement of $270.10 (100% of the allowed expenses) be authorized for a total payment of $38,674.90, and for such other and further relief as this Court may deem just and proper.

Dated: May 19, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 5, 2025, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

Marelli Holdings Co. Ltd.
-

May 18, 2026
Invoice 153805
Client 54509.00001

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2026

FEES	$48,006.00
EXPENSES	$270.10
TOTAL CURRENT CHARGES	**$48,276.10**
BALANCE FORWARD	**$459,573.19**
TOTAL BALANCE DUE	**$507,849.29**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
JEO	O'Neill, James E.	Partner	1,595.00	0.50	$797.50
LDJ	Jones, Laura Davis	Partner	2,250.00	1.60	$3,600.00
WLR	Ramseyer, William L.	Counsel	1,195.00	6.30	$7,528.50
ECO	Corma, Edward A.	Associate	950.00	20.80	$19,760.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	11.30	$7,062.50
KKY	Yee, Karina K.	Paralegal	650.00	11.60	$7,540.00
PEC	Cuniff, Patricia E.	Paralegal	650.00	0.30	$195.00
DC	David Crosby Jr	Case Management Assistant	525.00	2.60	$1,365.00
JG	Janet Grayson	Case Management Assistant	525.00	0.30	$157.50
			55.30		$48,006.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
BL	Bankruptcy Litigation	3.00	$4,190.00
CA	Case Administration	6.40	$4,037.50
CP	PSZJ Compensation	23.90	$19,878.50
CPO	Other Professional Compensation	19.60	$16,970.00
FF	Financial Filings	0.50	$1,125.00
FN	Financing/Cash Collateral/Cash Management	0.70	$665.00
RPO	Other Professional Retention	1.20	$1,140.00
		55.30	$48,006.00

Summary of Expenses

Description	Amount
Pacer - Court Research	$49.30
Reproduction Expense	$220.80
	$270.10

				Hours	Rate	Amount
Bankruptcy Litigation						
04/04/2026	LDJ	BL	Review docket, critical dates memo, open tasks	0.30	2,250.00	$675.00
04/06/2026	ECO	BL	E-mails with K&E re third motion to extend removal deadline (0.2); review/update draft motion (0.3).	0.50	950.00	$475.00
04/11/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.30	2,250.00	$675.00
04/18/2026	LDJ	BL	Review docket, scheduling, pending tasks	0.30	2,250.00	$675.00
04/20/2026	ECO	BL	E-mails with Laura Davis Jones/K&E re third motion to extend removal deadline (0.3); review/finalize same (0.4); coordinate filing and service (0.4).	1.10	950.00	$1,045.00
04/20/2026	PEC	BL	File and serve Motion to Extend Removal Deadline	0.30	650.00	$195.00
04/25/2026	LDJ	BL	Review scheduling, docket	0.20	2,250.00	$450.00
				3.00		**$4,190.00**
Case Administration						
04/06/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/06/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
04/08/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
04/09/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
04/13/2026	DC	CA	Maintain document control	0.70	525.00	$367.50
04/14/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/14/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
04/15/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
04/16/2026	JG	CA	Maintain document control	0.30	525.00	$157.50
04/16/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
04/22/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
04/23/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
04/26/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/29/2026	DC	CA	Maintain Document Control	1.20	525.00	$630.00

				Hours	Rate	Amount
04/30/2026	DC	CA	Maintain Document Control	0.70	525.00	$367.50
04/30/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/30/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
				6.40		**$4,037.50**

PSZJ Compensation

04/08/2026	CAK	CP	Review and edit reselected December 2025 bill	0.40	625.00	$250.00
04/08/2026	CAK	CP	Review and update December 2025 fee application	0.50	625.00	$312.50
04/09/2026	CAK	CP	Edit December 2025 bill	0.30	625.00	$187.50
04/09/2026	CAK	CP	Edit December 2025 fee application	0.40	625.00	$250.00
04/09/2026	CAK	CP	Further edit December 2025 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
04/09/2026	CAK	CP	Coordinate obtaining ledes re: December 2025 fee application	0.10	625.00	$62.50
04/09/2026	CAK	CP	Update spreadsheet in preparation of 2nd Quarterly fee application	0.70	625.00	$437.50
04/09/2026	CAK	CP	Review and update 2nd Quarterly fee application; draft UST exhibits to same.	1.30	625.00	$812.50
04/09/2026	ECO	CP	Review/finalize PSZJ sixth monthly fee application/notice and coordinate filing.	0.20	950.00	$190.00
04/09/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 6th fee app of PSZJ for December 2025	0.40	650.00	$260.00
04/09/2026	KKY	CP	Email to claims agent re service of 6th fee app of PSZJ for December 2025	0.10	650.00	$65.00
04/09/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
04/13/2026	CAK	CP	Email December 2025 fee application and ledes to UST and Fee Examiner.	0.10	625.00	$62.50
04/13/2026	CAK	CP	Review and edit 2nd Quarterly fee application	0.30	625.00	$187.50
04/13/2026	CAK	CP	Edit 2nd Quarterly fee application	0.30	625.00	$187.50
04/13/2026	CAK	CP	Further edit 2nd Quarterly fee application; coordinate filing and service of same.	0.30	625.00	$187.50

				Hours	Rate	Amount
04/13/2026	KKY	CP	Draft notice re 2nd quarterly fee app of PSZJ for Oct 2025 thru Dec 2025	0.20	650.00	$130.00
04/13/2026	WLR	CP	Prepare January 2026 fee application.	0.30	1,195.00	$358.50
04/14/2026	CAK	CP	Edit 2nd Quarterly Fee Application; coordinate filing and service of same.	0.20	625.00	$125.00
04/14/2026	ECO	CP	Review PSZJ second interim fee application and coordinate filing.	0.20	950.00	$190.00
04/14/2026	KKY	CP	Prepare for filing and service 2nd quarterly fee app of PSZJ for Oct 2025 thru Dec 2025	0.30	650.00	$195.00
04/14/2026	WLR	CP	Draft January 2026 fee application.	0.70	1,195.00	$836.50
04/14/2026	WLR	CP	Review and revise January 2026 fee application.	0.50	1,195.00	$597.50
04/15/2026	CAK	CP	Review and edit reselected January 2026 bill	0.30	625.00	$187.50
04/15/2026	CAK	CP	Review and update January 2026 fee application	0.40	625.00	$250.00
04/15/2026	CAK	CP	Edit January 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
04/15/2026	CAK	CP	Coordinate obtaining ledes re: January 2026 fee application	0.10	625.00	$62.50
04/15/2026	ECO	CP	Review PSZJ seventh monthly fee application and coordinate filing.	0.20	950.00	$190.00
04/15/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 7th fee app of PSZJ for January 2026	0.40	650.00	$260.00
04/15/2026	KKY	CP	Email to claims agent re service of 7th fee app of PSZJ for January 2026	0.10	650.00	$65.00
04/15/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
04/17/2026	CAK	CP	Review and edit February 2026 bill	0.30	625.00	$187.50
04/18/2026	WLR	CP	Prepare February 2026 fee application.	0.30	1,195.00	$358.50
04/19/2026	WLR	CP	Draft February 2026 fee application.	1.00	1,195.00	$1,195.00
04/19/2026	WLR	CP	Review and revise February 2026 fee application.	0.50	1,195.00	$597.50
04/20/2026	WLR	CP	Draft Fourth quarterly fee application.	0.70	1,195.00	$836.50
04/21/2026	CAK	CP	Review and edit reselected February 2026 bill	0.30	625.00	$187.50

				Hours	Rate	Amount
04/21/2026	CAK	CP	Review and update February 2026 fee application	0.50	625.00	$312.50
04/21/2026	CAK	CP	Edit February 2026 fee application; coordinate posting filing and service of same.	0.40	625.00	$250.00
04/21/2026	CAK	CP	Coordinate obtaining ledes re: February 2026 fee application	0.10	625.00	$62.50
04/21/2026	CAK	CP	Email February 2026 fee application and ledes to UST and Fee Examiner	0.10	625.00	$62.50
04/21/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ eighth monthly fee application (0.2); review/finalize same and coordinate filing (0.4).	0.60	950.00	$570.00
04/21/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 8th fee app of PSZJ for February 2026	0.40	650.00	$260.00
04/21/2026	KKY	CP	Email to claims agent re service of 8th fee app of PSZJ for February 2026	0.10	650.00	$65.00
04/21/2026	WLR	CP	Review and revise Third quarterly fee application.	0.70	1,195.00	$836.50
04/21/2026	WLR	CP	Prepare March 2026 fee application.	0.30	1,195.00	$358.50
04/21/2026	WLR	CP	Draft March 2026 fee application.	0.90	1,195.00	$1,075.50
04/21/2026	WLR	CP	Review and revise March 2026 fee application.	0.40	1,195.00	$478.00
04/22/2026	CAK	CP	Review and update March 2026 fee application	0.40	625.00	$250.00
04/22/2026	CAK	CP	Edit March 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
04/22/2026	CAK	CP	Coordinate obtaining ledes re: March 2026 fee application	0.10	625.00	$62.50
04/22/2026	CAK	CP	Review and update 3rd Quarterly fee application; draft UST exhibits to same.	1.60	625.00	$1,000.00
04/22/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ ninth monthly fee application (0.2); review/finalize same and coordinate filing (0.4).	0.60	950.00	$570.00
04/22/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 9th fee app of PSZJ for March 2026	0.40	650.00	$260.00

				Hours	Rate	Amount
04/22/2026	KKY	CP	Email to claims agent re service of 9th fee app of PSZJ for March 2026	0.10	650.00	$65.00
04/22/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
04/23/2026	CAK	CP	Edit 3rd Quarterly fee application	0.30	625.00	$187.50
04/23/2026	CAK	CP	Edit 3rd Quarterly fee application; coordinate filing and service of same.	0.30	625.00	$187.50
04/23/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ third interim fee application (0.2); review/finalize same and coordinate filing (0.4).	0.60	950.00	$570.00
04/23/2026	JEO	CP	Review and update budget numbers for 3rd quarterly fee application	0.50	1,595.00	$797.50
04/23/2026	KKY	CP	Prepare for filing and service 3rd quarterly fee app of PSZJ for January 2026 thru March 2026	0.30	650.00	$195.00
04/23/2026	KKY	CP	Review and revise fee chart	0.30	650.00	$195.00
				23.90		**$19,878.50**

Other Professional Compensation

04/02/2026	ECO	CPO	E-mails with K&E re OCP declaration of Willard Quinn (0.2); review/finalize same and coordinate filing and service (0.3).	0.50	950.00	$475.00
04/02/2026	ECO	CPO	E-mails with Selendy Gay re their second interim fee application (0.2); review/finalize same and prepare proposed order (0.5); coordinate filing and service (0.3).	1.00	950.00	$950.00
04/06/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re anovIP OCP declaration (0.3); review/finalize same and coordinate filing and service (0.2).	0.50	950.00	$475.00
04/06/2026	ECO	CPO	Prepare CNO re PJT Partners sixth monthly fee application (0.2); e-mails with K&E re same (0.2).	0.40	950.00	$380.00
04/06/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
04/08/2026	ECO	CPO	E-mails with K&E re PJT Partners sixth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.2).	0.40	950.00	$380.00

				Hours	Rate	Amount
04/08/2026	ECO	CPO	E-mails with K&E re OCP declaration of PLR Chambers (0.2); review/finalize same and coordinate filing/service (0.2).	0.40	950.00	$380.00
04/08/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re 6th fee app of PJT for January 2026	0.20	650.00	$130.00
04/08/2026	KKY	CPO	File (.1) and prepare for filing and service (.2) OCP declaration (M/S PLR Chambers)	0.30	650.00	$195.00
04/08/2026	KKY	CPO	Email to claims agent re service of OCP declaration (M/S PLR Chambers)	0.10	650.00	$65.00
04/08/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
04/08/2026	KKY	CPO	Email to claims agent re service of [signed] Ernst & Young retention order	0.10	650.00	$65.00
04/09/2026	ECO	CPO	E-mails with K&E re A&M second interim fee application (0.2); review/finalize CNO and proposed order re same (0.2); coordinate filing and submission of order (0.2).	0.60	950.00	$570.00
04/10/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re Rajah & Tann Singapore LLP OCP declaration (0.2); review/finalize same and coordinate filing/service (0.3).	0.50	950.00	$475.00
04/10/2026	ECO	CPO	E-mails with K&E re monthly fee applications.	0.20	950.00	$190.00
04/10/2026	ECO	CPO	Review/finalize K&E seventh monthly fee application for January 2026 (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/10/2026	ECO	CPO	Review/finalize K&E eighth monthly fee application for February 2026 (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/10/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/10/2026	KKY	CPO	File (.1) and prepare for filing and service (.2) OCP declaration (Rajah & Tann Singapore LLP)	0.30	650.00	$195.00
04/10/2026	KKY	CPO	Email to claims agent re service of OCP declaration (Rajah & Tann Singapore LLP)	0.10	650.00	$65.00
04/14/2026	ECO	CPO	E-mails with Kayleigh Yerdon re Selendy Gay fee applications.	0.20	950.00	$190.00

				Hours	Rate	Amount
04/14/2026	ECO	CPO	Review/finalize CNO re Selendy Gay seventh monthly fee application and coordinate filing.	0.30	950.00	$285.00
04/14/2026	ECO	CPO	Review/finalize Selendy Gay eighth monthly fee application (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/14/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/15/2026	ECO	CPO	E-mails with K&E re PwC fourth monthly and third interim fee application (0.2); review/finalize same and prepare notice (0.4); coordinate filing and service (0.2).	0.80	950.00	$760.00
04/16/2026	ECO	CPO	E-mails with K&E re Ankura March staffing report (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
04/16/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
04/16/2026	KKY	CPO	File (.1) and prepare for filing and service (.2) monthly staffing report of Ankura for March 2026	0.30	650.00	$195.00
04/16/2026	KKY	CPO	Email to claims agent re service of monthly staffing report of Ankura for March 2026	0.10	650.00	$65.00
04/17/2026	ECO	CPO	E-mails with K&E re KPMG sixth monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
04/21/2026	ECO	CPO	E-mails with K&E re their second interim fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
04/21/2026	ECO	CPO	Review CNO re A&M eighth monthly fee application (0.2); prepare e-mail to K&E re same (0.1).	0.30	950.00	$285.00
04/21/2026	ECO	CPO	Prepare notice re KPMG sixth monthly fee application (0.2); e-mails with K&E re same (0.2); coordinate filing and service of notice (0.2).	0.60	950.00	$570.00
04/21/2026	KKY	CPO	Draft certification of no objection re 8th fee app of A&M for February 2026	0.20	650.00	$130.00
04/21/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/22/2026	ECO	CPO	E-mails with K&E re update on fee applications.	0.20	950.00	$190.00

				Hours	Rate	Amount
04/22/2026	ECO	CPO	Review/finalize CNO re A&M eighth monthly fee application (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/22/2026	ECO	CPO	Review/finalize KPMG third interim fee application (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/23/2026	ECO	CPO	E-mails with K&E re KPMG's fourth supplemental declaration in support of retention application (0.2); review/finalize same and coordinate filing and service (0.2).	0.40	950.00	$380.00
04/27/2026	ECO	CPO	E-mails with K&E re PJT fee application re capital raising fee (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
04/27/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) PJT fee app (capital raising fee)	0.40	650.00	$260.00
04/27/2026	KKY	CPO	Email to claims agent re service of PJT fee app (capital raising fee)	0.10	650.00	$65.00
04/28/2026	ECO	CPO	E-mails with K&E re PJT Partners fee applications.	0.20	950.00	$190.00
04/28/2026	ECO	CPO	Review/finalize PJT Partners seventh monthly fee application (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/28/2026	ECO	CPO	Review/finalize PJT Partners eighth monthly fee application (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
04/28/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 7th fee app of PJT for February 2026	0.40	650.00	$260.00
04/28/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 8th fee app of PJT for March 2026	0.40	650.00	$260.00
04/28/2026	KKY	CPO	Email to claims agent re service of PJT fee apps	0.10	650.00	$65.00
04/28/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/29/2026	ECO	CPO	E-mails with Selendy Gay re their ninth monthly fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
04/29/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 9th fee app of Selendy for March 2026	0.40	650.00	$260.00

				Hours	Rate	Amount
04/29/2026	KKY	CPO	Email to claims agent re service of 9th fee app of Selendy for March 2026	0.10	650.00	$65.00
04/29/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/30/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re OCP quarterly report (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
04/30/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/30/2026	KKY	CPO	File (.1) and prepare for filing and service (.2) 3rd quarterly OCP report	0.30	650.00	$195.00
04/30/2026	KKY	CPO	Email to claims agent re service of 3rd quarterly OCP report	0.10	650.00	$65.00
				19.60		**$16,970.00**

Financial Filings

04/30/2026	LDJ	FF	Review MORs and related emails	0.50	2,250.00	$1,125.00
				0.50		**$1,125.00**

Financing/Cash Collateral/Cash Management

04/27/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re notice of updated DIP budget (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
				0.70		**$665.00**

Other Professional Retention

04/07/2026	ECO	RPO	E-mails with K&E re EY supplemental declaration in support of retention application (0.2); review/finalize same and coordinate filing and service (0.3).	0.50	950.00	$475.00
04/07/2026	ECO	RPO	E-mails with K&E/UST re EY retention order (0.3); review/finalize COC and proposed order (0.2); coordinate filing and submission of order (0.2).	0.70	950.00	$665.00
				1.20		**$1,140.00**

TOTAL SERVICES FOR THIS MATTER: $48,006.00

Expenses

04/02/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/02/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/02/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/02/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/02/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
04/06/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/06/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
04/07/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/07/2026	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
04/07/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/07/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/07/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/10/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/13/2026	RE	SCAN/COPY (164 @0.10 PER PG)	16.40
04/13/2026	RE	SCAN/COPY (186 @0.10 PER PG)	18.60
04/14/2026	RE	SCAN/COPY (152 @0.10 PER PG)	15.20
04/15/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/15/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/15/2026	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
04/15/2026	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
04/16/2026	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

04/20/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/21/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2026	RE	SCAN/COPY (601 @0.10 PER PG)	60.10
04/21/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/21/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/21/2026	RE	SCAN/COPY (43 @0.10 PER PG)	4.30
04/22/2026	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
04/22/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/22/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/22/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/24/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/28/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/28/2026	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/28/2026	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/29/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/29/2026	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/30/2026	PAC	Pacer - Court Research	49.30
Total Expenses for this Matter			**$270.10**

Pachulski Stang Ziehl & Jones LLP
Marelli Holdings Co. Ltd.
Client 54509.00001

Page: 18
Invoice 153805
May 18, 2026

A/R STATEMENT

Outstanding Balance from prior invoices as of 04/30/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
151394	09/30/2025	$182,725.00	$854.10	$183,579.10
151398	10/31/2025	$11,472.90	$0.00	$11,472.90
151933	11/30/2025	$9,987.00	$0.00	$9,987.00
153156	12/31/2025	$90,145.00	$533.70	$90,678.70
153655	01/31/2026	$71,060.00	$467.90	$71,527.90
153680	02/28/2026	$56,654.00	$639.27	$57,293.27
153691	03/31/2026	$34,535.00	$499.32	$35,034.32

Total Amount Due on Current and Prior Invoices: **$507,849.29**

EXHIBIT G

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 14, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

ELEVENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 11, 2025 by order signed August 5, 2025
Period for which Compensation and Reimbursement is Sought:	May 1, 2026 through May 31, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$78,030.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 812.40

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/17/25	06/11/25 – 07/31/25	$523,512.50	$140,076.25	$ 523,512.50	$140,076.25
11/17/25	08/01/25 – 08/31/25	$212,478.50	$ 6,377.12	$ 212,478.50	$ 6,377.12
12/22/25	09/01/25 – 09/30/25	$182,725.00	$ 854.10	$180,419.01[3]	$ 854.10
01/06/26	10/01/25 – 10/31/25	$ 57,364.50	$ 872.90	$ 57,364.50	$ 872.90
02/03/26	11/01/25 – 11/30/25	$ 49,935.00	$ 441.10	$ 49,935.00	$ 441.10
04/09/26	12/01/25 – 12/31/25	$ 90,145.00	$ 533.70	$ 83,115.00[4]	$ 533.70
04/15/26	01/01/26 – 01/31/26	$ 71,060.00	$ 467.90	$ 71,060.00	$ 467.90
04/21/26	02/01/26 – 02/28/26	$ 56,654.00	$ 639.27	$ 56,654.00	$ 639.27
04/22/26	03/01/26 – 03/31/26	$ 34,535.00	$ 499.32	$ 33,462.50[5]	$ 499.32
05/19/26	04/01/26 – 04/30/26	$ 48,006.00	$ 270.10	$ 38,404.80	$ 270.10

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	10.40	$23,400.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	6.00	$ 8,850.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.90	$ 3,465.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	30.80	$29,260.00
Cheryl A. Knotts	Paralegal	$ 625.00	1.90	$ 1,187.50
Karina K. Yee	Paralegal	$ 650.00	15.80	$10,270.00

[3] In the Court's Order approving First Quarterly Fee Application, the Court approved $916,410.01 in fees which reflects a reduction of $2,305.99. For the purposes of this application, we have noted the reduction in the last month of that period.

[4] In the Court's Order approving Second Quarterly Fee Application, the Court approved $190,414.50 in fees which reflects a reduction of $7,030.00. For the purposes of this application, we have noted the reduction in the last month of that period.

[5] In the Court's Order approving Third Quarterly Fee Application, the Court approved $161,186.50 in fees which reflects a reduction of $1,062.50. For the purposes of this application, we have noted the reduction in the last month of that period.

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Patricia E. Cuniff	Paralegal	$ 650.00	0.60	$ 390.00
David Crosby Jr	Case Management Assistant	$ 525.00	2.30	$ 1,20`7.50

Grand Total: $78,030.50
Total Hours: 70.70
Blended Rate: $1,103.68

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	10.30	$18,665.00
Case Administration	7.30	$ 4,637.50
Claims Administration and Objections	0.40	$ 900.00
PSZJ Compensation	10.10	$10,748.00
Other Professional Compensation	20.70	$17,685.00
Employee Benefits/Pensions and KEIP/KERP	6.10	$ 7,365.00
Financial Filings	1.60	$ 2,360.00
Financing/Cash Collateral/Cash Management	7.10	$ 7,985.00
Plan and Disclosure Statement	2.10	$ 2,517.50
Other Professional Retention	5.00	$ 5,167.50

EXPENSE SUMMARY

Expense Category	Service Provider[6] (if applicable)	Total Expenses
Pacer - Court Research		$ 48.40
Reproduction Expense		$764.00

[6] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 14, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

ELEVENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about August 5, 2025 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), co-counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Eleventh Monthly Application for Compensation and for Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 (the "Application").

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $78,030.50 and actual and necessary expenses in the amount of $812.40 for a total allowance of $78,842.90 and payment of $62,424.40 (80% of the allowed fees) and reimbursement of $812.40 (100% of the allowed expenses) for a total payment of $63,236.80 for the period May 1, 2026 through May 31, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On June 11, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 25, 2025, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 5, 2025, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%)

of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending on September 30, 2025 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 11, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 5, 2025 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments

from the Debtors during the year prior to the Petition Date in the amount of $297,000, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to post petition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

15. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding revisions to trade agreements; (2) performed work regarding negotiations; (3) reviewed and analyzed issues regarding dockets and pending tasks; (4) performed work regarding a Third removal extension order; (5) attended to scheduling issues; (6) reviewed and analyzed Agenda Notice issues; and (7) corresponded regarding bankruptcy litigation issues.

Fees: $18,665.00; Hours: 10.30

B. Case Administration

16. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained a memorandum of critical dates, and maintained document control.

Fees: $4,637.50; Hours: 7.30

C. Claims Administration and Objections

17. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: (1) responded to creditor inquiries; and (2) corresponded regarding corporate governance change.

Fees: $900.00; Hours: 0.40

D. PSZJ Compensation

18. This category relates to issues regarding the compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its December 2025 and January, February, March and April 2026 fee applications; (2) performed work regarding its Fourth and Fifth quarterly fee applications; and (3) reviewed and analyzed issues regarding a fee chart.

Fees: $10,748.00; Hours: 10.10

E. Other Professional Compensation

19. This category relates to issues regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding PJT Partners, Selendy Gay, Alvarez Marsal, Greenberg Taurig, KPMG, PricewaterhouseCoopers and Kirkland Ellis fee applications; (2) reviewed and analyzed issues regarding Ordinary Course Professionals; (3) maintained a fee chart; and (4) corresponded regarding compensation issues.

Fees: $17,685.00; Hours: 20.70

F. Employee Benefits/Pensions and KEIP/KERP

20. This category relates to issues regarding employee benefits and pensions and Key Employee Incentive and Retention Programs ("KEIP/KERP"). During the Interim Period, the Firm, among other things: (1) performed work regarding a motion and order to amend KEIP; (2) performed work regarding a motion to seal related to the motion to amend KEIP; and (3) corresponded regarding employee issues.

Fees: $7,365.00; Hours: 6.10

G. Financial Filings

21. This category relates to issues regarding reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: $2,360.00; Hours: 1.60

H. Financing/Cash Collateral/Cash Management

22. This category relates to issues regarding Debtor in Possession ("DIP") financing and use of cash collateral. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the Twelfth interim cash management order; (2) reviewed and analyzed budget issues; (3) performed work regarding a DIP financing amendment motion and order; (4) reviewed and analyzed issues regarding a motion to seal relating to the DIP financing amendment motion; (5) reviewed and analyzed issues regarding a lender fee letter; and (6) corresponded regarding financing issues.

Fees: $7,985.00; Hours: 7.10

I. Plan and Disclosure Statement

23. This category relates to issues regarding a Plan of Reorganization and Disclosure Statement. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding a Third motion to extend the exclusivity periods and a related notice of hearing.

Fees: $2,517.50; Hours: 2.10

J. Other Professional Retention

24. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding supplemental declarations in support of the Kirkland Ellis, PricewaterhouseCoopers, and Ernst Young retention applications; (2) performed work regarding Ordinary Course Professionals; and (3) corresponded regarding retention issues.

Fees: $5,167.50; Hours: 5.00

Valuation of Services

25. Attorneys and paraprofessionals of PSZ&J expended a total 70.70 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	10.40	$23,400.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	6.00	$ 8,850.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.90	$ 3,465.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	30.80	$29,260.00
Cheryl A. Knotts	Paralegal	$ 625.00	1.90	$ 1,187.50
Karina K. Yee	Paralegal	$ 650.00	15.80	$10,270.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.60	$ 390.00
David Crosby Jr	Case Management Assistant	$ 525.00	2.30	$ 1,20`7.50

Grand Total: $78,030.50
Total Hours: 70.70
Blended Rate: $1,103.68

26. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $78,030.50.

27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Banker. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period May 1, 2026 through May 31, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $78,030.50 and actual and necessary expenses in the amount of $812.40 for a total allowance of $78,842.90 and payment of $62,424.40 (80% of the allowed fees) and reimbursement of

$812.40 (100% of the allowed expenses) be authorized for a total payment of $63,236.80, and for such other and further relief as this Court may deem just and proper.

Dated: August 24, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 5, 2025, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

Marelli Holdings Co. Ltd.
-

August 24, 2026
Invoice 156025
Client 54509.00001

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2026

FEES	$78,030.50
EXPENSES	$812.40
TOTAL CURRENT CHARGES	**$78,842.90**
BALANCE FORWARD	**$507,849.29**
LAST PA MENT	**$487,849.60**
TOTAL BALANCE DUE	**$98,842.59**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
LDJ	Jones, Laura Davis	Partner	2,250.00	10.40	$23,400.00
TPC	Cairns, Timothy P.	Partner	1,475.00	6.00	$8,850.00
WLR	Ramseyer, William L.	Counsel	1,195.00	2.90	$3,465.50
ECO	Corma, Edward A.	Associate	950.00	30.80	$29,260.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	1.90	$1,187.50
KKY	Yee, Karina K.	Paralegal	650.00	15.80	$10,270.00
PEC	Cuniff, Patricia E.	Paralegal	650.00	0.60	$390.00
DC	David Crosby Jr	Case Management Assistant	525.00	2.30	$1,207.50
			70.70		$78,030.50

Summary of Services by Task Code

Task Code	Description	Hours	Amount
BL	Bankruptcy Litigation	10.30	$18,665.00
CA	Case Administration	7.30	$4,637.50
CO	Claims Administration and Objections	0.40	$900.00
CP	PSZJ Compensation	10.10	$10,748.00
CPO	Other Professional Compensation	20.70	$17,685.00
EB	Employee Benefits/Pensions and KEIP/KERP	6.10	$7,365.00
FF	Financial Filings	1.60	$2,360.00
FN	Financing/Cash Collateral/Cash Management	7.10	$7,985.00
PD	Plan and Disclosure Statement	2.10	$2,517.50
RPO	Other Professional Retention	5.00	$5,167.50
		70.70	$78,030.50

Pachulski Stang Ziehl & Jones LLP
Marelli Holdings Co. Ltd.
Client 54509.00001

Page: 4
Invoice 156025
August 24, 2026

Summary of Expenses

Description	Amount
Pacer - Court Research	$48.40
Reproduction Expense	$764.00
	$812.40

				Hours	Rate	Amount
Bankruptcy Litigation						
04/02/2026	LDJ	BL	Multiple emails with Kirkland re: filings	0.40	2,250.00	$900.00
04/07/2026	TPC	BL	Correspond with team re: revision to trade agreements	0.70	1,475.00	$1,032.50
04/08/2026	LDJ	BL	Teleconference, emails with Kirkland re: pending litigation	0.50	2,250.00	$1,125.00
04/15/2026	TPC	BL	Review previous correspondence and follow up with team re: negotiation of trade agreements with vendors	0.80	1,475.00	$1,180.00
04/20/2026	LDJ	BL	Emails with PSZJ re: motion to extend removal	0.20	2,250.00	$450.00
04/21/2026	LDJ	BL	Review trading agreement issues	0.50	2,250.00	$1,125.00
05/01/2026	LDJ	BL	Emails with PSZJ re: various filings	0.30	2,250.00	$675.00
05/02/2026	LDJ	BL	Review docket, pending tasks, critical dates memo	0.30	2,250.00	$675.00
05/04/2026	LDJ	BL	Multiple emails with Kirkland re: pending motions, scheduling	0.50	2,250.00	$1,125.00
05/05/2026	ECO	BL	E-mails with K&E re third removal extension order (0.2); review/finalize CNO and proposed order (0.3); coordinate filing/submission of order (0.2).	0.70	950.00	$665.00
05/05/2026	LDJ	BL	Emails (X2) with Court re: scheduling	0.20	2,250.00	$450.00
05/05/2026	PEC	BL	File Certification of No Objection Regarding Removal Extension Motion (.2); Upload Order regarding same .(1)	0.30	650.00	$195.00
05/09/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
05/14/2026	LDJ	BL	Emails with Kirland re: scheduling	0.20	2,250.00	$450.00
05/16/2026	LDJ	BL	Review docketing, pending tasks, critical dates memo	0.30	2,250.00	$675.00
05/19/2026	LDJ	BL	Emails with Kirkland re: scheduling	0.20	2,250.00	$450.00
05/23/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
05/27/2026	TPC	BL	Review and revise draft trade agreement with vendor	1.10	1,475.00	$1,622.50
05/27/2026	TPC	BL	Further revisions to trade agreement	0.60	1,475.00	$885.00

				Hours	Rate	Amount
05/28/2026	KKY	BL	Draft 6/5/26 agenda	0.40	650.00	$260.00
05/30/2026	LDJ	BL	Emails with Kirkland re: motion to shorten, scheduling	0.40	2,250.00	$900.00
05/31/2026	LDJ	BL	Emails with Kirkland re: pending litigation issues	0.30	2,250.00	$675.00
05/31/2026	LDJ	BL	Review precedent re: motions to shorten, replies, next steps	1.00	2,250.00	$2,250.00
				10.30		**$18,665.00**

Case Administration

05/04/2026	DC	CA	Maintain document control	1.40	525.00	$735.00
05/07/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/07/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
05/08/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
05/15/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
05/15/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/15/2026	KKY	CA	Review and revise critical dates	1.50	650.00	$975.00
05/19/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
05/21/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/21/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
05/26/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
05/27/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
05/27/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
05/28/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
				7.30		**$4,637.50**

Claims Administration and Ob ections

04/20/2026	LDJ	CO	Emails with Kirkland re: corporate governance change	0.20	2,250.00	$450.00
04/23/2026	LDJ	CO	Respond to creditor inquiries	0.20	2,250.00	$450.00
				0.40		**$900.00**

				Hours	Rate	Amount
PSZJ Compensation						
04/09/2026	LDJ	CP	Review and finalize interim fee app (Dec 2025)	0.40	2,250.00	$900.00
04/09/2026	LDJ	CP	Email with Cheryl Knotts re: quarterly fee app	0.10	2,250.00	$225.00
04/13/2026	LDJ	CP	Review and finalize second quarterly fee app	0.40	2,250.00	$900.00
05/01/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ sixth monthly fee application (0.2); review/finalize same and coordinate filing (0.2).	0.40	950.00	$380.00
05/01/2026	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 6th fee app of PSZJ for December 2025	0.30	650.00	$195.00
05/06/2026	KKY	CP	Draft certification of no objection re 7th fee app of PSZJ for January 2026	0.20	650.00	$130.00
05/07/2026	ECO	CP	Review/finalize CNO re PSZJ seventh monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/07/2026	KKY	CP	File (.1) and prepare for filing (.1) certification of no objection re 7th fee app of PSZJ for January 2026	0.20	650.00	$130.00
05/12/2026	CAK	CP	Review and edit April 2026 bill	0.30	625.00	$187.50
05/12/2026	WLR	CP	Prepare April 2026 fee application.	0.30	1,195.00	$358.50
05/12/2026	WLR	CP	Draft April 2026 fee application.	0.70	1,195.00	$836.50
05/14/2026	WLR	CP	Review and revise April 2026 fee application.	0.60	1,195.00	$717.00
05/18/2026	CAK	CP	Review and edit April 2026 bill	0.40	625.00	$250.00
05/18/2026	CAK	CP	Review and update April 2026 fee application	0.50	625.00	$312.50
05/18/2026	ECO	CP	Review/finalize CNO re PSZJ 8th monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/18/2026	ECO	CP	Review/finalize CNO re PSZJ 9th monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/18/2026	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 8th fee app of PSZJ for February 2026	0.30	650.00	$195.00
05/18/2026	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 9th fee app of PSZJ for March 2026	0.30	650.00	$195.00
05/19/2026	CAK	CP	Edit April 2026 fee application	0.20	625.00	$125.00

				Hours	Rate	Amount
05/19/2026	CAK	CP	Further edit April 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
05/19/2026	CAK	CP	Coordinate obtaining ledes re: April 2026 fee application	0.10	625.00	$62.50
05/19/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ tenth monthly fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
05/19/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 10th fee app of PSZJ for April 2026	0.40	650.00	$260.00
05/19/2026	KKY	CP	Email to claims agent re service of 10th fee app of PSZJ for April 2026	0.10	650.00	$65.00
05/19/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
05/19/2026	LDJ	CP	Review and finalize interim fee app (April 2026)	0.40	2,250.00	$900.00
05/28/2026	KKY	CP	Respond (.1) to email from Laura Davis Jones re CNOS for PSZJ fee apps; and prepare (.1) attachments to same	0.20	650.00	$130.00
05/30/2026	WLR	CP	Draft Fifth quarterly fee application.	0.70	1,195.00	$836.50
05/31/2026	WLR	CP	Review and revise Fourth quarterly fee application.	0.60	1,195.00	$717.00
				10.10		**$10,748.00**

Other Professional Compensation

05/01/2026	ECO	CPO	E-mails with Laura Davis Jones/A&M re A&M's ninth monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/01/2026	ECO	CPO	Prepare CNO and proposed order re Greenberg Traurig second interim fee application (0.6); e-mails with K&E re same (0.2).	0.80	950.00	$760.00
05/01/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 9th fee app of A&M for March 2026	0.40	650.00	$260.00
05/01/2026	KKY	CPO	Email to claims agent re service of 9th fee app of A&M for March 2026	0.10	650.00	$65.00
05/01/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00

				Hours	Rate	Amount
05/04/2026	ECO	CPO	E-mails with K&E re Greenberg Traurig second interim fee application (0.2); review/finalize CNO and proposed order re same (0.2); coordinate filing and submission of order (0.2).	0.60	950.00	$570.00
05/04/2026	ECO	CPO	E-mails with K&E re update on fee applications.	0.20	950.00	$190.00
05/04/2026	ECO	CPO	Review/finalize CNO re K&E seventh monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/04/2026	ECO	CPO	Review/finalize CNO re K&E eighth monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/04/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re 2nd interim fee app of Greenberg Traurig for Oct 2025 thru Dec 2025	0.20	650.00	$130.00
05/04/2026	KKY	CPO	Upload order (.1) and prepare for uploading same (.1) re order granting 2nd interim fee app of Greenberg Traurig for Oct 2025 thru Dec 2025	0.20	650.00	$130.00
05/06/2026	ECO	CPO	E-mails with Selendy Gay re eighth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.3).	0.50	950.00	$475.00
05/06/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re 8th fee app of Selendy for February 2026	0.20	650.00	$130.00
05/06/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
05/07/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their second interim fee application (0.3); review/finalize CNO and proposed order re same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/07/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
05/11/2026	ECO	CPO	Prepare CNO re KPMG's sixth monthly fee application (0.2); e-mails with K&E re same (0.2).	0.40	950.00	$380.00
05/11/2026	ECO	CPO	Review e-mail from K&E and comments to KPMG CNO for sixth monthly fee application/coordinate filing.	0.30	950.00	$285.00
05/11/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re 6th fee app of KPMG for Feb 2026 thru Mar 2026	0.20	650.00	$130.00

				Hours	Rate	Amount
05/11/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
05/13/2026	ECO	CPO	E-mails with K&E re their second interim fee application (0.2); review/finalize COC and proposed order re same (0.3); coordinate filing and submission of order to chambers (0.3).	0.80	950.00	$760.00
05/13/2026	ECO	CPO	Prepare CNO re KPMG third interim fee application (0.2); e-mails with K&E re same (0.2).	0.40	950.00	$380.00
05/13/2026	KKY	CPO	Draft index for 2nd interim fee apps	2.00	650.00	$1,300.00
05/15/2026	ECO	CPO	E-mails with Laura Davis Jones/A&M re their third interim fee application (0.2); review/finalize same (0.4); coordinate filing and service (0.3).	0.90	950.00	$855.00
05/15/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
05/15/2026	KKY	CPO	Prepare for filing and service 3rd interim fee app of A&M for Jan 2026 thru Mar 2026	0.30	650.00	$195.00
05/18/2026	ECO	CPO	E-mails with K&E re KPMG third interim fee application (0.2); review/finalize CNO and proposed order re same (0.2); coordinate filing and submission of order (0.2).	0.60	950.00	$570.00
05/18/2026	KKY	CPO	Draft certification of no objection re PJT fee app (capital rising fee)	0.10	650.00	$65.00
05/18/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
05/18/2026	KKY	CPO	Review and revise interim fee index re 2nd interim fee apps	0.40	650.00	$260.00
05/19/2026	ECO	CPO	E-mails with K&E re Ankura April staffing report (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
05/19/2026	ECO	CPO	Review/revise CNO re PJT Partners fee application for capital raising fee and circulate to K&E.	0.40	950.00	$380.00
05/20/2026	ECO	CPO	E-mails with K&E re PJT Partners capital raising fee application (0.2); review/finalize CNO re same and coordinate filing (0.3).	0.50	950.00	$475.00

				Hours	Rate	Amount
05/20/2026	ECO	CPO	E-mails with K&E re PwC fourth monthly/third interim fee application (0.2); review/finalize CNO and proposed order re same (0.3); coordinate filing and submission of order (0.2).	0.70	950.00	$665.00
05/21/2026	ECO	CPO	Review/revise CNO re PJT Partners seventh monthly fee application and circulate to K&E.	0.30	950.00	$285.00
05/21/2026	ECO	CPO	Review/revise CNO re PJT Partners eighth monthly fee application and circulate to K&E.	0.30	950.00	$285.00
05/21/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their ninth monthly fee application (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/21/2026	KKY	CPO	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 9th fee app of Selendy Gay for March 2026	0.30	650.00	$195.00
05/21/2026	KKY	CPO	Draft certification of no objection re 7th fee app of PJT for February 2026	0.10	650.00	$65.00
05/21/2026	KKY	CPO	Draft certification of no objection re 8th fee app of PJT for March 2026	0.10	650.00	$65.00
05/21/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
05/22/2026	ECO	CPO	Prepare CNO re A&M ninth monthly fee application and circulate to K&E.	0.30	950.00	$285.00
05/26/2026	ECO	CPO	E-mails with K&E re their ninth monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/26/2026	ECO	CPO	E-mails with K&E re A&M ninth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.3).	0.50	950.00	$475.00
05/26/2026	ECO	CPO	E-mails with Laura Davis Jones/A&M re their tenth monthly fee application (0.2); review/finalize same (0.4); coordinate filing and service (0.2).	0.80	950.00	$760.00
05/26/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
05/27/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
05/28/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00

				Hours	Rate	Amount
05/29/2026	ECO	CPO	E-mails with K&E re PJT Partners fee applications.	0.20	950.00	$190.00
05/29/2026	ECO	CPO	Review/finalize CNO re PJT Partners seventh monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/29/2026	ECO	CPO	Review/finalize CNO re PJT Partners eighth monthly fee application and coordinate filing.	0.30	950.00	$285.00
				20.70		**$17,685.00**

Employee Benefits/Pensions and EIP/ ERP

05/05/2026	LDJ	EB	Review KEIP issues	0.30	2,250.00	$675.00
05/06/2026	LDJ	EB	Review KEIP issues	0.50	2,250.00	$1,125.00
05/08/2026	ECO	EB	E-mails with Laura Davis Jones/K&E re motion to amend KEIP (0.4); review/finalize motion, supporting papers, and redacted versions (0.4); coordinate filing and service (sealed and redacted versions) (0.4).	1.20	950.00	$1,140.00
05/08/2026	KKY	EB	File (.1) and prepare for filing (.1) [SEALED] motion to amend KEIP	0.20	650.00	$130.00
05/08/2026	KKY	EB	File (.1) and prepare for filing and service (.2) [REDACTED] motion to amend KEIP	0.30	650.00	$195.00
05/08/2026	KKY	EB	File (.1) and prepare for filing and service (.2) motion to seal re motion to amend KEIP	0.30	650.00	$195.00
05/08/2026	KKY	EB	Email to claims agent re service of motion to amend KEIP and motion to seal	0.10	650.00	$65.00
05/08/2026	LDJ	EB	Review, finalize KEIP pleadings, open issues	0.50	2,250.00	$1,125.00
05/26/2026	ECO	EB	E-mails with Laura Davis Jones/K&E re motion to amend KEIP and related motion to seal (0.1); prepare certifications of no objection re same and circulate (0.7).	0.80	950.00	$760.00
05/27/2026	ECO	EB	E-mails with K&E re KEIP amendment pleadings (0.2); review/finalize CNOs re motion to amend KEIP order and motion to seal (0.4); coordinate filing (0.2).	0.80	950.00	$760.00
05/27/2026	KKY	EB	File (.1) and prepare for filing (.1) certification of no objection re amend KEIP motion	0.20	650.00	$130.00

				Hours	Rate	Amount
05/27/2026	KKY	EB	Upload order (.1) and prepare for uploading same (.1) re order granting amended KEIP motion	0.20	650.00	$130.00
05/27/2026	KKY	EB	File (.1) and prepare for filing (.1) certification of no objection re motion to seal re amended KEIP motion	0.20	650.00	$130.00
05/27/2026	KKY	EB	Upload order (.1) and prepare for uploading same (.1) re order granting motion to seal re amend KEIP motion	0.20	650.00	$130.00
05/27/2026	LDJ	EB	Multiple emails with PSZJ re: KEIP	0.30	2,250.00	$675.00
				6.10		**$7,365.00**

Financial Filings

04/30/2026	TPC	FF	Review and file MORs	1.40	1,475.00	$2,065.00
05/29/2026	TPC	FF	Work with team re: MOR filings	0.20	1,475.00	$295.00
				1.60		**$2,360.00**

Financing/Cash Collateral/Cash Management

05/01/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re 12th interim cash management order (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/01/2026	KKY	FN	Prepare for filing certification of counsel re 12th interim cash mgmt order	0.20	650.00	$130.00
05/18/2026	LDJ	FN	Correspondence with Court, Kirkland re: DIP financing	0.20	2,250.00	$450.00
05/27/2026	ECO	FN	E-mails with K&E re notice of updated DIP budget (0.2); review/finalize same and coordinate filing/service (0.3).	0.50	950.00	$475.00
05/28/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re DIP amendment and related issues with motion filing/scheduling (0.5); review draft motion papers and prepare notes/comments (1.0); e-mails with Laura Davis Jones and Timothy Cairns re same (0.2).	1.70	950.00	$1,615.00
05/28/2026	LDJ	FN	Multiple emails with Kirkland, PSZJ re: DIP amendment, open issues	0.50	2,250.00	$1,125.00

				Hours	Rate	Amount
05/29/2026	ECO	FN	E-mails with K&E re DIP amendment pleadings.	0.40	950.00	$380.00
05/29/2026	ECO	FN	Review/finalize DIP amendment motion and proposed order (sealed and redacted versions) and coordinate filing.	0.80	950.00	$760.00
05/29/2026	ECO	FN	Review/finalize motion to shorten re DIP amendment motion and coordinate filing.	0.40	950.00	$380.00
05/29/2026	ECO	FN	Review/finalize motion to seal re DIP amendment motion and coordinate filing.	0.40	950.00	$380.00
05/29/2026	ECO	FN	Review/finalize motion to shorten re sealing motion and coordinate filing.	0.40	950.00	$380.00
05/29/2026	ECO	FN	Review/finalize lender fee letter and coordinate filing of sealed and redacted versions.	0.40	950.00	$380.00
05/29/2026	ECO	FN	E-mails with Mizuho counsel/Laura Davis Jones/Noelle Howard re DIP amendment motion/request for shortened notice.	0.20	950.00	$190.00
05/29/2026	LDJ	FN	Emails with PSZJ re: finalizing DIP motion and related pleadings	0.30	2,250.00	$675.00
				7.10		**$7,985.00**

Plan and Disclosure Statement

05/27/2026	TPC	PD	Review and file exclusivity extension motion	0.50	1,475.00	$737.50
05/28/2026	ECO	PD	E-mails with Laura Davis Jones/Timothy Cairns/K&E re third exclusivity extension motion (0.4); prepare notice of hearing re same and circulate (0.5).	0.90	950.00	$855.00
05/28/2026	ECO	PD	Review e-mail/comments from K&E re notice of hearing on exclusivity motion (0.2); review/finalize notice and coordinate filing and service (0.3).	0.50	950.00	$475.00
05/28/2026	LDJ	PD	Emails with E. Corma re: exclusivity extension motion, related issues	0.20	2,250.00	$450.00
				2.10		**$2,517.50**

Other Professional Retention

04/23/2026	TPC	RPO	Review correspondence and respond to co-counsel inquiry re: hiring of appraiser	0.70	1,475.00	$1,032.50

				Hours	Rate	Amount
05/04/2026	ECO	RPO	E-mails with K&E re supplemental declaration in support of K&E retention application (0.2); review/finalize same (0.3); coordinate filing/service and submission of unredacted version (0.3).	0.80	950.00	$760.00
05/04/2026	ECO	RPO	E-mails with K&E re OCP declaration for Reinhart Boerner an Deuren (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
05/04/2026	KKY	RPO	File (.1) and prepare for filing and service (.2) OCP declaration (Reinhard Boerner)	0.30	650.00	$195.00
05/04/2026	KKY	RPO	Email to claims agent re service of OCP declaration (Reinhard Boerner)	0.10	650.00	$65.00
05/05/2026	ECO	RPO	E-mails with K&E re fifth amended list of ordinary course professionals (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
05/05/2026	ECO	RPO	E-mails with Laura Davis Jones/K&E re PwC retention application (0.3); review/finalize fourth supplemental declaration in support of retention application (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/05/2026	PEC	RPO	File and serve Notice of Fifth Amende OCP List	0.30	650.00	$195.00
05/14/2026	ECO	RPO	E-mails with Laura Davis Jones/K&E re EY retention application (0.3); review/finalize second supplemental declaration in support of same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/14/2026	LDJ	RPO	Emails with E E. Corma re: E&Y retention	0.20	2,250.00	$450.00
				5.00		**$5,167.50**

TOTAL SERVICES FOR THIS MATTER: **$78,030.50**

Expenses

02/12/2026	RE	21 pages, WLR	2.10
04/02/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/02/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/02/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/02/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/02/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
04/06/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/06/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
04/07/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/07/2026	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
04/07/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/07/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/07/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/10/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/13/2026	RE	SCAN/COPY (164 @0.10 PER PG)	16.40
04/13/2026	RE	SCAN/COPY (186 @0.10 PER PG)	18.60
04/14/2026	RE	SCAN/COPY (152 @0.10 PER PG)	15.20
04/14/2026	RE	16 pages, WLR	1.60
04/15/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/15/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/15/2026	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
04/15/2026	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
04/16/2026	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
04/19/2026	RE	16 pages, WLR	1.60
04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (52 @0.10 PER PG)	5.20

04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/20/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/21/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2026	RE	SCAN/COPY (601 @0.10 PER PG)	60.10
04/21/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/21/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/21/2026	RE	SCAN/COPY (43 @0.10 PER PG)	4.30
04/22/2026	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
04/22/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/22/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/22/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/24/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/28/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/28/2026	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/28/2026	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/29/2026	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (461 @0.10 PER PG)	46.10
05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (461 @0.10 PER PG)	46.10
05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
05/04/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/04/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
05/05/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/05/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/05/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
05/05/2026	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
05/05/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/05/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
05/05/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/05/2026	RE	SCAN/COPY (42 @0.10 PER PG)	4.20

05/05/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/05/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
05/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/07/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/07/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
05/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/11/2026	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/14/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
05/14/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
05/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/15/2026	RE	SCAN/COPY (1073 @0.10 PER PG)	107.30
05/15/2026	RE	(1 @0.10 PER PG)	0.10
05/18/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/18/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/19/2026	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
05/19/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/20/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
05/21/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/21/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/27/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/27/2026	RE	SCAN/COPY (419 @0.10 PER PG)	41.90
05/27/2026	RE	SCAN/COPY (192 @0.10 PER PG)	19.20
05/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/28/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/28/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

05/28/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/28/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/28/2026	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
05/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/29/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/29/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/31/2026	PAC	Pacer - Court Research	48.40
Total Expenses for this Matter			**$812.40**

Pachulski Stang Ziehl & Jones LLP
Marelli Holdings Co. Ltd.
Client 54509.00001

Page: 28
Invoice 156025
August 24, 2026

A/R STATEMENT

Outstanding Balance from prior invoices as of 05/31/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
151394	09/30/2025	$2,305.99	$0.00	$2,305.99
153156	12/31/2025	$7,030.00	$0.00	$7,030.00
153691	03/31/2026	$1,062.50	$0.00	$1,062.50
153805	04/30/2026	$9,601.20	$0.00	$9,601.20

Total Amount Due on Current and Prior Invoices: **$98,842.59**

EXHIBIT H

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 11, 2025 by order signed August 5, 2025
Period for which Compensation and Reimbursement is Sought:	June 1, 2026 through June 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$110,839.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 162.20

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/17/25	06/11/25 – 07/31/25	$523,512.50	$140,076.25	$ 523,512.50	$140,076.25
11/17/25	08/01/25 – 08/31/25	$212,478.50	$ 6,377.12	$ 212,478.50	$ 6,377.12
12/22/25	09/01/25 – 09/30/25	$182,725.00	$ 854.10	$180,419.01[3]	$ 854.10
01/06/26	10/01/25 – 10/31/25	$ 57,364.50	$ 872.90	$ 57,364.50	$ 872.90
02/03/26	11/01/25 – 11/30/25	$ 49,935.00	$ 441.10	$ 49,935.00	$ 441.10
04/09/26	12/01/25 – 12/31/25	$ 90,145.00	$ 533.70	$ 83,115.00[4]	$ 533.70
04/15/26	01/01/26 – 01/31/26	$ 71,060.00	$ 467.90	$ 71,060.00	$ 467.90
04/21/26	02/01/26 – 02/28/26	$ 56,654.00	$ 639.27	$ 56,654.00	$ 639.27
04/22/26	03/01/26 – 03/31/26	$ 34,535.00	$ 499.32	$ 33,462.50[5]	$ 499.32
05/19/26	04/01/26 – 04/30/26	$ 48,006.00	$ 270.10	$ 38,404.80	$ 270.10
08/24/26	05/01/26 – 05/31/26	$ 78,030.50	$ 812.40	$ 62,424.40	$ 812.40

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	24.20	$54,450.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	2.60	$10,472.50
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.20	$ 2,629.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	24.70	$23,465.00
Cheryl A. Knotts	Paralegal	$ 625.00	0.60	$ 375.00

[3] In the Court's Order approving First Quarterly Fee Application, the Court approved $916,410.01 in fees which reflects a reduction of $2,305.99. For the purposes of this application, we have noted the reduction in the last month of that period.

[4] In the Court's Order approving Second Quarterly Fee Application, the Court approved $190,414.50 in fees which reflects a reduction of $7,030.00. For the purposes of this application, we have noted the reduction in the last month of that period.

[5] In the Court's Order approving Third Quarterly Fee Application, the Court approved $161,186.50 in fees which reflects a reduction of $1,062.50. For the purposes of this application, we have noted the reduction in the last month of that period.

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Karina K. Yee	Paralegal	$ 650.00	25.80	$16,770.00
Andrea R. Paul	Case Management Assistant	$ 525.00	0.10	$ 52.50
David Crosby Jr	Case Management Assistant	$ 525.00	5.00	$ 2,625.00

Grand Total: $110,839.00
Total Hours: 89.70
Blended Rate: $1,235.66

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	35.20	$45,690.00
Case Administration	10.10	$ 6,427.50
Claims Administration and Objections	1.10	$ 2,475.00
PSZJ Compensation	4.60	$ 4,751.50
Other Professional Compensation	16.80	$16,070.00
Contract and Lease Matters	0.80	$ 1,800.00
Financial Filings	4.10	$ 7,055.00
Financing/Cash Collateral/Cash Management	11.80	$16,550.00
Plan and Disclosure Statement	2.60	$ 4,810.00
Other Professional Retention	2.60	$ 5,210.00

EXPENSE SUMMARY

Expense Category	Service Provider[6] (if applicable)	Total Expenses
Deliver/Courier Service	Advita	$22.50
Pacer - Court Research		$88.20
Reproduction Expense		$51.50

[6] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about August 5, 2025 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), co-counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Twelfth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 (the "Application").

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $110,839.00 and actual and necessary expenses in the amount of $162.20 for a total allowance of $111,001.20 and payment of $88,671.20 (80% of the allowed fees) and reimbursement of $162.20 (100% of the allowed expenses) for a total payment of $88,833.40 for the period June 1, 2026 through June 30, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On June 11, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 25, 2025, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 5, 2025, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%)

of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending on September 30, 2025 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 11, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 5, 2025 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments

from the Debtors during the year prior to the Petition Date in the amount of $297,000, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to post petition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

15. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) performed work regarding Agenda Notices and Hearing Binders; (2) prepared for and attended a hearing on June 8, 2026; (3) attended to scheduling issues; (4) performed work regarding a merger transaction motion and a notice of such motion; (5) performed work regarding trade agreements; (6) performed work regarding a merger transaction order; (7) prepared for and attended a meet and confer regarding OPmobility and SVP issues; and (8) corresponded regarding bankruptcy litigation issues.

Fees: $45,690.00; Hours: 35.20

B. Case Administration

16. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained a memorandum of critical dates, and maintained document control.

Fees: $6,427.50; Hours: 10.10

C. Claims Administration and Objections

17. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: responded to creditor inquiries.

Fees: $2,475.00; Hours: 1.10

D. PSZJ Compensation

18. This category relates to issues regarding the compensation of the Firm. During the Interim Period, the Firm, among other things, performed work regarding its April and May 2026 fee applications, and performed work regarding its Second and Third quarterly fee applications.

Fees: $4,751.50; Hours: 4.60

E. Other Professional Compensation

19. This category relates to issues regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding PJT Partners, Selendy Gay, Alvarez Marsal, Greenberg Taurig, KPMG, PricewaterhouseCoopers, Ernst Young, and Kirkland Ellis fee applications; (2) reviewed and analyzed issues regarding Ordinary Course Professionals; (3) maintained a fee chart; and (4) corresponded regarding compensation issues.

Fees: $16,070.00; Hours: 16.80

F. Contract and Lease Matters

20. This category relates to issues regarding contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things, reviewed and analyzed contract issues.

Fees: $1,800.00; Hours: 0.80

G. Financial Filings

21. This category relates to issues regarding reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: $7,055.00; Hours: 4.10

H. Financing/Cash Collateral/Cash Management

22. This category relates to issues regarding Debtor in Possession ("DIP") financing and use of cash collateral. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding a DIP financing amendment motion and a related request for shortened notice; (2) performed work regarding a notice of hearing relating to the motion to amend DIP financing credit agreements; (3) reviewed and analyzed issues regarding a motion to redact and seal lender fee letter and a related notice of hearing; (4) performed work regarding a Thirteenth interim cash management order; (5) performed work regarding an order granting the DIP financing amendment motion; (6) reviewed and analyzed budget issues; and (7) corresponded regarding financing issues.

Fees: $16,550.00; Hours: 11.80

I. Plan and Disclosure Statement

23. This category relates to issues regarding a Plan of Reorganization and Disclosure Statement. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding a motion to extend the exclusivity periods and a related order.

Fees: $4,810.00; Hours: 2.60

J. Other Professional Retention

24. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding a supplemental declaration in support of the Selendy Gay retention application.

Fees: $5,210.00; Hours: 2.60

Valuation of Services

25. Attorneys and paraprofessionals of PSZ&J expended a total 89.70 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	24.20	$54,450.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	7.10	$10,472.50
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	2.20	$ 2,629.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	24.70	$23,465.00
Cheryl A. Knotts	Paralegal	$ 625.00	0.60	$ 375.00
Karina K. Yee	Paralegal	$ 650.00	25.80	$16,770.00
Andrea R. Paul	Case Management Assistant	$ 525.00	0.10	$ 52.50
David Crosby Jr	Case Management Assistant	$ 525.00	5.00	$ 2,625.00

Grand Total: $110,839.00
Total Hours: 89.70
Blended Rate: $1,235.66

26. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The

reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $110,839.00.

27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Banker. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period June 1, 2026 through June 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $110,839.00 and actual and necessary expenses in the amount of $162.20 for a total allowance of $111,001.20 and payment of $88,671.20 (80% of the allowed fees) and reimbursement of $162.20 (100% of the allowed expenses) be authorized for a total payment of $88,833.40, and for such other and further relief as this Court may deem just and proper.

Dated: November 16, 2026 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 5, 2025, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI
STANG
ZIEHL &
JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

Marelli Holdings Co. Ltd.
-

November 16, 2026
Invoice 158753
Client 54509.00001

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2026

FEES	$110,839.00
EXPENSES	$162.20
TOTAL CURRENT CHARGES	**$111,001.20**
BALANCE FORWARD	**$98,842.59**
LAST PA MENT	**$63,236.80**
TOTAL BALANCE DUE	**$146,606.99**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
LDJ	Jones, Laura Davis	Partner	2,250.00	24.20	$54,450.00
TPC	Cairns, Timothy P.	Partner	1,475.00	7.10	$10,472.50
WLR	Ramseyer, William L.	Counsel	1,195.00	2.20	$2,629.00
ECO	Corma, Edward A.	Associate	950.00	24.70	$23,465.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	0.60	$375.00
KKY	Yee, Karina K.	Paralegal	650.00	25.80	$16,770.00
ARP	Paul, Andrea R.	Case Management Assistant	525.00	0.10	$52.50
DC	David Crosby Jr	Case Management Assistant	525.00	5.00	$2,625.00
				89.70	$110,839.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
BL	Bankruptcy Litigation	35.20	$45,690.00
CA	Case Administration	10.10	$6,427.50
CO	Claims Administration and Objections	1.10	$2,475.00
CP	PSZJ Compensation	4.60	$4,751.50
CPO	Other Professional Compensation	16.80	$16,070.00
EC	Contract and Lease Matters	0.80	$1,800.00
FF	Financial Filings	4.10	$7,055.00
FN	Financing/Cash Collateral/Cash Management	11.80	$16,550.00
PD	Plan and Disclosure Statement	2.60	$4,810.00
RPO	Other Professional Retention	2.60	$5,210.00
		89.70	$110,839.00

Summary of Expenses

Description	Amount
Delivery/Courier Service	$22.50
Pacer - Court Research	$88.20
Reproduction Expense	$51.50
	$162.20

				Hours	Rate	Amount
Bankruptcy Litigation						
06/01/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	1.10	525.00	$577.50
06/01/2026	KKY	BL	Draft 6/8/26 agenda	0.90	650.00	$585.00
06/01/2026	LDJ	BL	Emails with RLF re: Mizuho issues	0.20	2,250.00	$450.00
06/01/2026	LDJ	BL	Review matters for 6/8 hearing	0.30	2,250.00	$675.00
06/01/2026	LDJ	BL	Multiple emails with Kirkland re: pending issues, tasks, scheduling	0.70	2,250.00	$1,575.00
06/02/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.40	525.00	$210.00
06/02/2026	KKY	BL	Review and revise hearing binders for 6/8/26 hearing	0.30	650.00	$195.00
06/02/2026	LDJ	BL	Emails with Kirkland, Court re: 6/5 hearing	0.30	2,250.00	$675.00
06/02/2026	LDJ	BL	Multiple emails with Kirkland re: pending tasks, scheduling	1.00	2,250.00	$2,250.00
06/03/2026	KKY	BL	File (.1) and prepare for filing and service (.3) 6/5/26 agenda	0.40	650.00	$260.00
06/03/2026	KKY	BL	Email to claims agent re service of 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Email to Chambers re 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Draft (.3), file (.1) and prepare for filing and service (.2) amended 6/5/26 agenda	0.60	650.00	$390.00
06/03/2026	KKY	BL	Email to claims agent re service of amended 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Email to Chambers re amended 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	KKY	BL	Telephone call with T. Cairns re 6/5/26 agenda	0.10	650.00	$65.00
06/03/2026	LDJ	BL	Emails with PSZJ re: 6/5 hearing agenda	0.20	2,250.00	$450.00
06/03/2026	LDJ	BL	Emails with Court, PSZJ re: pending order	0.20	2,250.00	$450.00
06/03/2026	TPC	BL	Review agenda for filing	0.30	1,475.00	$442.50
06/04/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.40	525.00	$210.00
06/04/2026	KKY	BL	Email to Chambers re 6/8/26 agenda	0.10	650.00	$65.00

				Hours	Rate	Amount
06/04/2026	KKY	BL	Review and revise hearing binders re 6/8/26 hearing	0.20	650.00	$130.00
06/04/2026	KKY	BL	Email to claims agent re service of 6/8/26 agenda	0.10	650.00	$65.00
06/04/2026	KKY	BL	Email to team re 6/8/26 agenda	0.10	650.00	$65.00
06/04/2026	LDJ	BL	Emails with PSZJ, Kirkland re: 6/8 hearing, scheduling	0.50	2,250.00	$1,125.00
06/04/2026	TPC	BL	Review and file amended agenda	0.20	1,475.00	$295.00
06/05/2026	KKY	BL	Draft amended 6/8/26 agenda	0.50	650.00	$325.00
06/05/2026	KKY	BL	File (.1) and prepare for filing and service (.2) amended 6/8/26 agenda	0.30	650.00	$195.00
06/05/2026	KKY	BL	Email to claims agent re service of amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	KKY	BL	Email to Chambers re amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	KKY	BL	Email to team re amended 6/8/26 agenda	0.10	650.00	$65.00
06/05/2026	LDJ	BL	Preparation for 6/8 hearing	0.50	2,250.00	$1,125.00
06/06/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
06/08/2026	CAK	BL	Assist in preparation of 6/8/26 hearing	0.30	625.00	$187.50
06/08/2026	DC	BL	Preparation of hearing binders for hearing on 6-8-26	0.70	525.00	$367.50
06/08/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/08/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 2nd amended 6/8/26 agenda	0.50	650.00	$325.00
06/08/2026	KKY	BL	Email to claims agent re service of 2nd amended 6/8/26 agenda	0.10	650.00	$65.00
06/08/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 3rd amended 6/8/26 agenda	0.50	650.00	$325.00
06/08/2026	KKY	BL	Email to claims agent re service of 3rd amended 6/8/26 agenda	0.10	650.00	$65.00
06/08/2026	KKY	BL	Email to Chambers re amended 6/8/26 agendas	0.10	650.00	$65.00
06/08/2026	KKY	BL	Review and revise hearing binders for 6/8/26 hearing	0.10	650.00	$65.00

				Hours	Rate	Amount
06/08/2026	LDJ	BL	Review pending case issues, scheduling	0.70	2,250.00	$1,575.00
06/08/2026	LDJ	BL	Attend 6/8 hearing	0.30	2,250.00	$675.00
06/11/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/11/2026	LDJ	BL	Multiple emails with Kirkland re: pending tasks, scheduling	0.60	2,250.00	$1,350.00
06/13/2026	LDJ	BL	Review docket, scheduling	0.20	2,250.00	$450.00
06/14/2026	LDJ	BL	Correspondence with Court re: scheduling	0.20	2,250.00	$450.00
06/15/2026	DC	BL	Preparation of exhibit binders for hearing on 6-18-26	0.50	525.00	$262.50
06/15/2026	KKY	BL	Review and revise 6/23/26 agenda	0.70	650.00	$455.00
06/17/2026	ECO	BL	E-mails with Laura Davis Jones/K&E re merger transaction motion (0.6); review/finalize motion (0.4); review/finalize motion to shorten (0.2); coordinate filing (0.3).	1.50	950.00	$1,425.00
06/18/2026	ECO	BL	Review motion to shorten on merger motion/coordinate submission of proposed order to chambers (0.2); review entered order shortening time and finalize notice of hearing (0.2); coordinate filing of notice/service of papers (0.2).	0.60	950.00	$570.00
06/18/2026	KKY	BL	Finalize (.2), file (.1) and prepare for filing and service (.2) 6/23/26 agenda	0.50	650.00	$325.00
06/18/2026	KKY	BL	Email to claims agent re service of 6/23/26 agenda	0.10	650.00	$65.00
06/18/2026	KKY	BL	File (.1) and prepare for filing and service (.2) notice re merger transaction motion	0.30	650.00	$195.00
06/18/2026	KKY	BL	Email to claims agent re service of notice re merger transaction motion	0.10	650.00	$65.00
06/18/2026	KKY	BL	Draft 6/29/26 agenda	0.30	650.00	$195.00
06/18/2026	KKY	BL	Email to Chambers re 6/23/26 agenda	0.10	650.00	$65.00
06/19/2026	LDJ	BL	Review supplier agreement issues	0.80	2,250.00	$1,800.00
06/19/2026	LDJ	BL	Emails with Court, counsel re: pending motions, scheduling	0.70	2,250.00	$1,575.00
06/20/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00

				Hours	Rate	Amount
06/20/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.30	2,250.00	$675.00
06/22/2026	DC	BL	Preparation of hearing binders for hearing on 6-29-26	0.50	525.00	$262.50
06/23/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/23/2026	TPC	BL	Revise and edit trade agreement with vendor; correspondence re: same with vendor and team	0.70	1,475.00	$1,032.50
06/23/2026	TPC	BL	Further correspondence re: finalize trade agreements	0.60	1,475.00	$885.00
06/24/2026	LDJ	BL	Emails with Kirkland re: pending issues, scheduling	0.50	2,250.00	$1,125.00
06/24/2026	LDJ	BL	Review docket, scheduling	0.50	2,250.00	$1,125.00
06/25/2026	DC	BL	Preparation of hearing binders for hearing on 6-29-26	0.40	525.00	$210.00
06/25/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 6/29/26 agenda	0.30	650.00	$195.00
06/25/2026	KKY	BL	Email to claims agent re service of 6/29/26 agenda	0.10	650.00	$65.00
06/25/2026	KKY	BL	Email to Chambers re 6/29/26 agenda	0.10	650.00	$65.00
06/25/2026	KKY	BL	Correspond with team re 6/29/26 hearing	0.30	650.00	$195.00
06/25/2026	KKY	BL	Review and revise hearing binders for 6/29/26 hearing	0.20	650.00	$130.00
06/25/2026	LDJ	BL	Further emails with Kirkland, PSZJ re: pending motions, scheduling	2.50	2,250.00	$5,625.00
06/25/2026	TPC	BL	Correspond with team (0.2), revise and edit trade agreements (0.5)	0.70	1,475.00	$1,032.50
06/25/2026	TPC	BL	Further correspondence re: finalize trade agreements	0.40	1,475.00	$590.00
06/26/2026	ECO	BL	E-mails with Laura Davis Jones/K&E re merger approval motion (0.6); prepare CNO and proposed order re same (0.6); coordinate filing and submission of order (0.3).	1.50	950.00	$1,425.00
06/26/2026	ECO	BL	Review/finalize agenda for June 29 hearing (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00

				Hours	Rate	Amount
06/26/2026	KKY	BL	File (.1) and prepare for filing (.1) certification of no objection re merger transaction motion	0.20	650.00	$130.00
06/26/2026	KKY	BL	Upload order (.1) and prepare for uploading same (.1) re merger transaction order	0.20	650.00	$130.00
06/26/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) amended 6/29/26 agenda	0.50	650.00	$325.00
06/26/2026	KKY	BL	Email to claims agent re service of amended 6/29/26 agenda	0.10	650.00	$65.00
06/26/2026	KKY	BL	Email to Chambers re amended 6/29/26 agenda	0.10	650.00	$65.00
06/26/2026	KKY	BL	Correspond with team re 6/29/26 agenda	0.20	650.00	$130.00
06/26/2026	TPC	BL	Review correspondence and various documents re: prepare for meet and confer related to OPmobility v. S P issues	0.90	1,475.00	$1,327.50
06/26/2026	TPC	BL	Meet and confer re: OPmobility v. S P issues	0.50	1,475.00	$737.50
06/29/2026	ECO	BL	E-mails with Laura Davis Jones/K&E and review papers re demerger motion.	0.30	950.00	$285.00
				35.20		**$45,690.00**

Case Administration

06/01/2026	ARP	CA	Document request. (KY)	0.10	525.00	$52.50
06/01/2026	KKY	CA	Review and revise critical dates	0.80	650.00	$520.00
06/02/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
06/03/2026	KKY	CA	Review and revise critical dates	2.50	650.00	$1,625.00
06/04/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
06/05/2026	KKY	CA	Review and revise critical dates	0.50	650.00	$325.00
06/08/2026	KKY	CA	Review and revise critical dates	2.20	650.00	$1,430.00
06/09/2026	DC	CA	Maintain document control	0.20	525.00	$105.00
06/09/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
06/11/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
06/12/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
06/15/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00

				Hours	Rate	Amount
06/23/2026	KKY	CA	Review and revise critical dates	1.20	650.00	$780.00
06/24/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
06/25/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
06/29/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
				10.10		**$6,427.50**

Claims Administration and Ob ections

06/03/2026	LDJ	CO	Respond to creditor inquiry	0.30	2,250.00	$675.00
06/05/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/12/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
				1.10		**$2,475.00**

PSZJ Compensation

06/01/2026	LDJ	CP	Review fee auditor report	0.30	2,250.00	$675.00
06/04/2026	CAK	CP	Review and edit May 2026 bill	0.30	625.00	$187.50
06/05/2026	WLR	CP	Prepare May 2026 fee application.	0.30	1,195.00	$358.50
06/05/2026	WLR	CP	Draft May 2026 fee application.	1.20	1,195.00	$1,434.00
06/06/2026	WLR	CP	Review and revise May 2026 fee application.	0.70	1,195.00	$836.50
06/12/2026	ECO	CP	Review CNO re PSZJ tenth monthly fee application and coordinate filing.	0.30	950.00	$285.00
06/12/2026	KKY	CP	Draft (.1), file (.1) and prepare for filing (.1) certification of no objection re 10th fee app of PSZJ for April 2026	0.30	650.00	$195.00
06/29/2026	KKY	CP	Draft (.3) certification of counsel re 2nd quarterly fee app of PSZJ for 10/1/25-12/31/25; and prepare (,3) order re same	0.60	650.00	$390.00
06/29/2026	KKY	CP	Draft (.3) certification of counsel re 3rd quarterly fee app of PSZJ for 1/1/26-3/31/26; and prepare (,3) order re same	0.60	650.00	$390.00
				4.60		**$4,751.50**

				Hours	Rate	Amount
Other Professional Compensation						
06/03/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their third interim fee application (0.3); review/finalize same (0.3); coordinate filing and service (0.2).	0.80	950.00	$760.00
06/03/2026	ECO	CPO	E-mails/call with Laura Davis Jones/Greenberg Traurig re update on fee applications (0.3); prepare revised form of order on GT second interim fee application and circulate (0.3).	0.60	950.00	$570.00
06/03/2026	ECO	CPO	E-mails with K&E re PwC fifth monthly fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/03/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
06/03/2026	KKY	CPO	Prepare for filing and service 3rd interim Selendy Gay fee app for 1/1/26-3/31/26	0.20	650.00	$130.00
06/03/2026	KKY	CPO	Prepare for filing and service 5th PwC fee app for 3/13/26-4/30/26	0.20	650.00	$130.00
06/03/2026	LDJ	CPO	Emails with Kirkland, PSZJ re: Selendy fee app	0.20	2,250.00	$450.00
06/05/2026	ECO	CPO	E-mails with K&E re PJT Partners second interim fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/08/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/09/2026	ECO	CPO	E-mails with Alison Franklin re Greenberg Traurig revised second interim fee order/coordinate submission to chambers.	0.30	950.00	$285.00
06/09/2026	ECO	CPO	E-mails with K&E re PJT Partners ninth monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/10/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their fifth supplemental declaration in support of retention application (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/11/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re Ernst & Young first monthly fee application (0.3); review/finalize same (0.3); coordinate filing and service (0.2).	0.80	950.00	$760.00

				Hours	Rate	Amount
06/11/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/12/2026	ECO	CPO	E-mails with K&E re PJT Partners third interim fee application (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/12/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/12/2026	KKY	CPO	Prepare for filing and service 3rd interim fee app of PJT for 1/1/26-3/31/26	0.20	650.00	$130.00
06/15/2026	ECO	CPO	E-mails with K&E re KPMG seventh monthly fee application (0.2); review/finalize same and prepare notice (0.4); coordinate filing and service (0.2).	0.80	950.00	$760.00
06/15/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00
06/15/2026	KKY	CPO	File (.1) and prepare for filing and service (.3) 7th KPMG fee app for April/May 2026	0.40	650.00	$260.00
06/15/2026	KKY	CPO	Email to claims agent re service of 7th KPMG fee app for April/May 2026	0.10	650.00	$65.00
06/16/2026	ECO	CPO	Review docket/prepare CNO re A&M tenth monthly fee application (0.2); e-mails with K&E re same (0.2).	0.40	950.00	$380.00
06/17/2026	ECO	CPO	E-mails with K&E re A&M tenth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.2).	0.40	950.00	$380.00
06/18/2026	ECO	CPO	E-mails with K&E re A&M third interim fee application (0.2); review/finalize CNO and proposed order re same (0.3); coordinate filing and submission of order (0.2).	0.70	950.00	$665.00
06/18/2026	ECO	CPO	E-mails with K&E re their ninth monthly fee application (0.2); review/finalize CNO re same and coordinate filing (0.3).	0.50	950.00	$475.00
06/19/2026	ECO	CPO	E-mails with Laura Davis Jones/K&E re Ankura May staffing report (0.3); review/finalize same (0.2); coordinate filing and service (0.3).	0.80	950.00	$760.00
06/19/2026	LDJ	CPO	Emails with Kikrland re: professional fee apps	0.60	2,250.00	$1,350.00
06/23/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
06/24/2026	KKY	CPO	Review and revise fee chart	0.20	650.00	$130.00

				Hours	Rate	Amount
06/25/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their third interim fee application (0.3); review/finalize CNO and proposed order re same (0.3); coordinate filing and submission of order (0.2).	0.80	950.00	$760.00
06/29/2026	ECO	CPO	E-mails with K&E re PJT Partners fee applications.	0.20	950.00	$190.00
06/29/2026	ECO	CPO	Review/finalize PJT Partners tenth monthly fee application and prepare notice (0.4); coordinate filing and service (0.2).	0.60	950.00	$570.00
06/29/2026	ECO	CPO	Review/finalize COC and proposed order re PJT Partners second interim fee application (0.2); coordinate filing and submission of order (0.2).	0.40	950.00	$380.00
06/30/2026	ECO	CPO	E-mails with Laura Davis Jones/A&M re their eleventh monthly fee application (0.2); review/finalize same (0.3); coordinate filing and service (0.3).	0.80	950.00	$760.00
06/30/2026	ECO	CPO	E-mails with Laura Davis Jones/Selendy Gay re their tenth monthly fee application (0.3); review/finalize same (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
06/30/2026	KKY	CPO	Prepare for filing and service 10th fee app of Selendy Gay for April 2026	0.20	650.00	$130.00
06/30/2026	KKY	CPO	Prepare for filing and service 11th fee app of A&M for May 2026	0.20	650.00	$130.00
				16.80		**$16,070.00**

Contract and Lease Matters

06/25/2026	LDJ	EC	Calls and emails with PSZJ re: contract issues	0.80	2,250.00	$1,800.00
				0.80		**$1,800.00**

Financial Filings

06/01/2026	LDJ	FF	Review MORs	0.50	2,250.00	$1,125.00
06/01/2026	LDJ	FF	Multiple emails with Alvarez, Kirkland re: MORs, related issues	0.50	2,250.00	$1,125.00
06/01/2026	TPC	FF	Review and file MORs	1.50	1,475.00	$2,212.50
06/30/2026	LDJ	FF	Emails with PSZJ re: MORs	0.30	2,250.00	$675.00

				Hours	Rate	Amount
06/30/2026	TPC	FF	Review and file MORs	1.30	1,475.00	$1,917.50
				4.10		**$7,055.00**

Financing/Cash Collateral/Cash Management

06/01/2026	ECO	FN	E-mails with Laura Davis Jones/K&E/Mizuho counsel re discussion of DIP amendment motion and request for shortened notice.	0.50	950.00	$475.00
06/01/2026	ECO	FN	Review pleadings/precedent re motions to shorten and prepare e-mail to Laura Davis Jones re same.	0.80	950.00	$760.00
06/01/2026	ECO	FN	Review proposed orders to shorten on DIP amendment motion and sealing motion and coordinate submission to chambers.	0.30	950.00	$285.00
06/01/2026	ECO	FN	E-mails with Laura Davis Jones re orders shortening time (0.2); review/finalize hearing notices re same and coordinate filing/service (0.4).	0.60	950.00	$570.00
06/01/2026	KKY	FN	Draft notice of hearing re motion to amend DIP credit agreements	0.20	650.00	$130.00
06/01/2026	KKY	FN	Draft notice of hearing re motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/01/2026	KKY	FN	File (.1) and prepare for filing and service (.2) notice of hearing re motion to amend DIP credit agreements	0.30	650.00	$195.00
06/01/2026	KKY	FN	Email to claims agent re service of notice of hearing re motion to amend DIP credit agreements	0.10	650.00	$65.00
06/01/2026	KKY	FN	File (.1) and prepare for filing and service (.2) notice of hearing re motion to redact and seal lender fee letter	0.30	650.00	$195.00
06/01/2026	KKY	FN	Email to claims agent re service of notice of hearing re motion to redact and seal lender fee letter	0.10	650.00	$65.00
06/02/2026	ECO	FN	E-mails with K&E re cash management motion (0.2); review/finalize COC and proposed order re 13th interim cash management order (0.3); coordinate filing and submission of order (0.3).	0.80	950.00	$760.00

				Hours	Rate	Amount
06/02/2026	LDJ	FN	Emails with Kirkland, PSZJ re: amended cash management	0.30	2,250.00	$675.00
06/03/2026	KKY	FN	Email to claims agent re service of [signed] 13th interim cash mgmt order	0.10	650.00	$65.00
06/05/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re motion to seal re DIP amendment motion (0.3); review/finalize same and coordinate filing (0.4).	0.70	950.00	$665.00
06/05/2026	KKY	FN	File (.1) and prepare for filing (.1) certification of no objection re motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/05/2026	KKY	FN	Upload order (.1) and prepare for uploading same (.1) re order granting motion to redact and seal lender fee letter	0.20	650.00	$130.00
06/05/2026	LDJ	FN	Multiple emails, calls with Kirkland re: DIP financing, 6/8 hearing	1.20	2,250.00	$2,700.00
06/07/2026	ECO	FN	E-mails with Laura Davis Jones/K&E re update on DIP amendment motion/order (0.5); review/finalize COC and proposed order (0.4); coordinate filing and submission of order (0.4).	1.30	950.00	$1,235.00
06/07/2026	LDJ	FN	Emails with Kirkland, PSZJ re: DIP motion, related order	0.30	2,250.00	$675.00
06/07/2026	LDJ	FN	Further emails, calls with Kirkland re: DIP motion, 6/8 hearing	2.70	2,250.00	$6,075.00
06/22/2026	ECO	FN	E-mails with K&E re notice of updated DIP budget (0.2); review/finalize same (0.2); coordinate filing and service (0.2).	0.60	950.00	$570.00
				11.80		**$16,550.00**

Plan and Disclosure Statement

06/05/2026	LDJ	PD	Review plan issues	1.30	2,250.00	$2,925.00
06/11/2026	ECO	PD	Prepare CNO re exclusivity extension motion (0.3); e-mails with Laura Davis Jones/K&E re same (0.3); review/finalize CNO and coordinate filing/submission of order (0.2).	0.80	950.00	$760.00
06/17/2026	LDJ	PD	Review plan issues	0.50	2,250.00	$1,125.00
				2.60		**$4,810.00**

Other Professional Retention

06/03/2026	LDJ	RPO	Review professional retention issues, strategy	2.20	2,250.00	$4,950.00
06/10/2026	KKY	RPO	File (.1) and prepare for filing and service (.2) 5th supplemental retention declaration of Selendy Gay	0.30	650.00	$195.00
06/10/2026	KKY	RPO	Email to claims agent re service of 5th supplemental retention declaration of Selendy Gay	0.10	650.00	$65.00
				2.60		**$5,210.00**

TOTAL SERVICES FOR THIS MATTER: $110,839.00

Expenses

06/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/01/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/01/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
06/01/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (248 @0.10 PER PG)	24.80
06/01/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
06/01/2026	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
06/01/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
06/01/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
06/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/01/2026	DC	54509.00001 Advita Charges for 06-01-26	22.50
06/30/2026	PAC	Pacer - Court Research	88.20
Total Expenses for this Matter			**$162.20**

A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
151394	09/30/2025	$2,305.99	$0.00	$2,305.99
153156	12/31/2025	$7,030.00	$0.00	$7,030.00
153691	03/31/2026	$1,062.50	$0.00	$1,062.50
153805	04/30/2026	$9,601.20	$0.00	$9,601.20
156025	05/31/2026	$15,606.10	$0.00	$15,606.10

Total Amount Due on Current and Prior Invoices: **$146,606.99**

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
	)	
	)	(Jointly Administered)
Debtors.	)	

ORDER GRANTING FOURTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Pachulski Stang Ziehl & Jones LLP ("PSZ&J"), as co-counsel for the Debtors and Debtors in Possession (the "Debtors") in the above-captioned cases, filed its Fourth Quarterly Fee Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through June 30, 2026 (the "Fourth Quarterly Fee Application"). The Court has reviewed the Fourth Quarterly Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Fourth Quarterly Fee Application, and any hearing on the Fourth Quarterly Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Fourth Quarterly Fee Application. Accordingly, IT IS HEREBY ORDERED THAT

1. The Fourth Quarterly Fee Application is GRANTED.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

2. The Debtors shall pay to PSZ&J the sum of $236,875.50 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of $1,244.70, for the period from April 1, 2026 through June 30, 2026.

3. The Debtors are authorized to make payment to PSZ&J on account of any of the outstanding fees and expenses as provided for herein that have not yet been paid in connection with any monthly fee statements previously filed by PSZ&J.

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.