IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1]	Case No. 25-11034 (CTG)
	(Jointly Administered)
Debtors.	**Obj. Deadline: December 16, 2026 at 4:00 p.m. (ET)** **Hearing Date: To be scheduled if necessary**

SUMMARY OF FIFTH INTERIM FEE APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Paul Hastings LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, *et al*.
Date of retention:	August 11, 2025 effective as of June 26, 2025
Period for which compensation and reimbursement is sought:	July 1, 2026 through September 30, 2026
Amount of compensation sought as actual, reasonable and necessary:	$1,601,091.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	$8,865.48
This is an:	___ monthly _X_ interim ___ final application
Prior Interim Applications:	Four

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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PRIOR INTERIM FEE APPLICATIONS

		Requested		Approved and Paid	
Period Covered / Docket No.	**Order Approving**	**Fees**	**Expenses**	**Fees**	**Expenses**
First Interim 6/26/25 – 9/30/25 Dkt. No. 1221	Dkt. No. 1380	$3,462,270.00	$4,844.89	$3,458,962.00[2]	$4,844.89
Second Interim 10/1/25 – 12/31/25 Dkt. No. 1661	Dkt. No. 1934	$1,176,530.00	$6,788.96	$1,162,652.50[3]	$6,788.96
Third Interim 1/1/26 – 3/31/26 Dkt. No. 2090	Dkt. No. 2271	$1,183,006.50	$4,141.59	$1,173,521.00[4]	$4,141.59
Fourth Interim 4/1/26 – 6/30/26 Dkt. No. 2572	Dkt. No. 2720	$1,296,580.50	$1,684.42	$1,284,789.00[5]	$1,684.42
Total		**$7,118,387.00**	**$17,459.86**	**$7,079,924.50**	**$17,459.86**

[2] This number reflects a fee reduction of $3,308.00 in accordance with the *Omnibus Order Approving First Interim Fee Applications of the Committee Professionals* [Docket No. 1380].

[3] This number reflects a fee reduction of $13,877.50 in accordance with the *Omnibus Order Approving Second Interim Fee Applications of the Committee Professionals* [Docket No. 1934].

[4] This number reflects a fee reduction of $9,485.50 in accordance with the *Omnibus Order Approving Third Interim Fee Applications of the Committee Professionals* [Docket No. 2271].

[5] This number reflects a fee reduction of $11,791.50 in accordance with the *Omnibus Order Approving Fourth Interim Fee Applications of the Committee Professionals* [Docket No. 2720].

SUMMARY OF FEES AND EXPENSES REQUESTED FOR APPLICATION PERIOD

Monthly Application		Requested Fees and Expenses		Paid Fees and Expenses		Unpaid Fees and Expenses	
Monthly Fee Period, Docket No., and Date Filed	**CNO Docket No. and Date Filed**	**Fees Requested**	**Expenses Requested**	**Fees Paid**	**Expenses Paid**	**Unpaid Fees**	**Unpaid Expenses**
7/1/2026 – 7/31/2026 Dkt. No. 2677 9/9/26	Dkt. No. 2735 10/1/2026	$444,268.00	$735.85	$355,414.40	$735.85	$88,853.60	$0.00
8/1/2026 – 8/31/2026 Dkt. No. 2843 10/15/26	Dkt. No. 3008 11/6/26	$727,507.50	$5,004.74	$0.00	$0.00	$727,507.50	$5,004.74
9/1/2026 – 9/30/2026 Dkt. No. 2920 11/3/26	Dkt. No. 3062 11/25/26	$429,315.50	$3,124.89	$0.00	$0.00	$429,315.50	$3,124.89
Total		**$1,601,091.00**	**$8,865.48**	**$355,414.40**	**$735.85**	**$1,245,676.60**	**$8,129.63**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1] Debtors.	Chapter 11 Case No. 25-11034 (CTG) (Jointly Administered) **Obj. Deadline: December 16, 2026 at 4:00 p.m. (ET)** **Hearing Date: To be scheduled if necessary**

FIFTH INTERIM FEE APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH SEPTEMBER 30, 2026

Paul Hastings LLP ("Paul Hastings"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), hereby submits this application (the "Application"), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 477] (the "Interim Compensation Order"),[2] for allowance and payment of compensation for services rendered and

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

reimbursement of expenses for the period from July 1, 2026 through and including September 30, 2026 (the "Application Period"), and respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), Paul Hastings consents to entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

Background

4. On June 11, 2025, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of their property and have continued to operate and manage their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 15, 2026, the Court entered the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 1515].

6. On June 25, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 184] of the seven member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently

amended to reduce the number of Committee members to three (3) [Docket Nos. 230, 922, 1780].[2] On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP ("Morris James") was selected as the Committee's proposed Delaware counsel. FTI Consulting, Inc. ("FTI") was selected as the Committee's proposed financial advisor on June 27, 2025.

7. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the "Retention Application") [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 (the "Retention Order") [Docket No. 577].

8. On August 5, 2025, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that, at three-month intervals, each of the Professionals may file with the Court and serve on the Application Recipients an interim fee application for compensation and reimbursement of expenses sought by such Professional in its monthly fee applications.

9. In accordance with the Interim Compensation Order, on November 18, 2025, Paul Hastings filed with the Court its first interim fee application (the "First Interim Fee Application") for the period from June 26, 2025 through September 30, 2025 [Docket No. 1221]. The Court approved, in part, the First Interim Fee Application [Docket No. 1380]. Paul Hastings has received

[2] The Committee is currently comprised of Nissan North America, Inc.; Mazda North American Operations; and Avnet, Inc.

payment of its allowed fees in the amount of $3,458,962.00 and its allowed expenses in the amount of $4,844.89 for the first interim period.

10. On February 17, 2026, Paul Hastings filed with the Court its second interim fee application (the "Second Interim Fee Application") for the period from October 1, 2025 through December 31, 2025 [Docket No. 1661]. The Court approved, in part, the Second Interim Fee Application [Docket No. 1934]. Paul Hastings has received payment of its allowed fees in the amount of $1,162,652.50 and its allowed expenses in the amount of $6,788.96 for the second interim period.

11. On May 21, 2026, Paul Hastings filed with the Court its third interim fee application (the "Third Interim Fee Application") for the period from January 1, 2026 through March 31, 2026 [Docket No. 2090]. The Court approved, in part, the Third Interim Fee Application [Docket No. 2271]. Paul Hastings has received payment of its allowed fees in the amount of $1,173,521.00 and its allowed expenses in the amount of $4,141.59 for the third interim period.

12. On August 28, 2026, Paul Hastings filed with the Court its fourth interim fee application (the "Fourth Interim Fee Application") for the period from April 1, 2026 through June 30, 2026 [Docket No. 2572]. The Court approved, in part, the Fourth Interim Fee Application [Docket No. 2720]. Paul Hastings has received payment of its allowed fees in the amount of $1,284,789.00 and its allowed expenses in the amount of $1,684.42 for the fourth interim period.

13. On September 9, 2026, Paul Hastings filed with the Court its thirteenth monthly fee application for the period from July 1, 2026 through July 31, 2026 [Docket No. 2677].

14. On October 15, 2026, Paul Hastings filed with the Court its fourteenth monthly fee application for the period from August 1, 2026 through August 31, 2026 [Docket No. 2843].

15. On November 3, 2026, Paul Hastings filed with the Court its fifteenth monthly fee application for the period from September 1, 2026 through September 30, 2026 [Docket No. 2920].

16. This is Paul Hastings' fifth interim fee application and covers the services provided and the fees and expenses requested in the firm's thirteenth, fourteenth, and fifteenth monthly fee applications, each incorporated herein by reference.

Relief Requested

17. Pursuant to this Application and the Interim Compensation Order, Paul Hastings seeks (a) allowance of compensation as an administrative expense claim against each of the Debtors' estates, jointly and severally, in the aggregate amount of $1,609,956.48 for fees and expenses incurred by Paul Hastings in rendering services to the Committee during the Application Period and (b) the Debtors' payment of the unpaid balance of such fees and expenses.

18. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Paul Hastings seeks compensation in the amount of $1,601,091.00 in fees for professional services rendered by Paul Hastings during the Application Period. This amount is derived solely from the applicable hourly billing rates of Paul Hastings personnel who rendered services to the Committee. In addition, Paul Hastings seeks reimbursement of expenses incurred during the Application Period in the amount of $8,865.48.

Summary of Services

19. During the Application Period, Paul Hastings worked closely with the Committee and the Committee's other professionals in pursuing the Committee's objectives and maximizing value for all interested parties. The following summary highlights the major areas in which Paul Hastings rendered services to the Committee during the Application Period.

20. Case Administration (Task Code 01) (72.0 hours; $127,148.00). This category includes services rendered in connection with the day-to-day management of the Chapter 11 Cases

including, but not limited to, the assessment of general case issues and Committee action items, maintaining a case issues/task list and a case calendar of upcoming events, hearings, and deadlines, conferring with the Committee's other professionals regarding case matters, and additional general administrative matters.

21. General Motions and Pleadings / Docket Review (Task Code 02) (13.3 hours; $10,535.00). This category includes time spent monitoring the docket of the Chapter 11 Cases and the OPmobility adversary proceeding, updating case calendars for critical dates, and reviewing multiple pleadings and motions filed by parties to inform the strategy and path of the Committee in the Chapter 11 Cases.

22. Debtor Meetings and Communications (Task Code 03) (39.8 hours; $76,903.50). This category includes attending meetings with the Debtors' professionals and communicating with the Debtors' professionals on case matters, including the plan and disclosure statement, the extension of the Challenge Period, the Committee's disclosure statement discovery requests and related meet and confer sessions, the second amended KEIP motion, and customer negotiations.

23. UCC / Creditor Meetings and Communications (Task Code 04) (90.0 hours; $184,004.00). This category includes time spent attending, and preparing for, Committee meetings, preparing Committee update presentations and correspondence, and communicating with Committee members and other creditors on case matters, including responding to inquiries from general unsecured creditors.

24. Court Hearings (Task Code 05) (11.3 hours; $18,724.50). This category includes Paul Hastings' time spent preparing for and attending the July 20, 2026 hearing on OPmobility's motion for international judicial assistance and the Debtors' stay motion in the OPmobility

adversary proceeding, and the August 26, 2026 hearing on the Committee's motion to extend the Challenge Period.

25. Fee / Employment Applications (UCC Professionals) (Task Code 06) (44.9 hours; $48,055.00). This category includes Paul Hastings' time spent preparing its monthly fee statements, its Fourth Interim Fee Application, and this Application for services rendered and expenses incurred by Paul Hastings in connection with the Chapter 11 Cases, as well as reviewing and advising on the other UCC professionals' monthly fee statements and interim fee applications.

26. Business Operations (Task Code 09) (38.0 hours; $79,272.00). This category includes Paul Hastings' time spent reviewing the Debtors' business operation matters, including but not limited to, cash management system, customer and OEM negotiations and customer agreements, and the Debtors' business plan and projections.

27. Prepetition Secured Debt / Capital Structure Analysis (Task Code 13) (25.9 hours; $50,021.50). This category includes Paul Hastings' time spent analyzing the prepetition lenders' collateral and liens, including mortgage lien searches, and drafting the Committee's motion to extend the Challenge Period and related motion to shorten notice.

28. Investigations / Estate Claims and Avoidance Action Analysis (Task Code 17) (12.2 hours; $23,890.00). This category includes Paul Hastings' services related to reviewing and analyzing the Special Committee's investigation, including attending the presentation by Special Committee counsel regarding its investigation findings and intercompany diligence.

29. Litigation / Other Contested Matters (Task Code 18) (36.5 hours; $55,664.00). This category includes Paul Hastings' time spent reviewing the OPmobility adversary complaint, amended complaint and related pleadings.

30. Plan and Disclosure Statement (Task Code 21) (485.9 hours; $884,002.50). This category includes time spent reviewing and commenting on the Debtors' Chapter 11 plan of reorganization, disclosure statement motion and order, and solicitation procedures, preparing and negotiating the Committee's disclosure statement discovery requests and reviewing the Debtors' document productions, preparing the Committee's objection to the disclosure statement, and reviewing the Debtors' fourth motion to extend the exclusivity and removal periods.

31. Labor / Employee / Pension Matters (Task Code 22) (11.4 hours; $19,803.00). This category includes time spent reviewing the Debtors' pension transfer motion and related pension transaction, the Debtors' second motion to amend the KEIP and proposed KEIP payouts.

Interim Fee Application and Compliance with Applicable Guidelines

32. This Application was prepared in accordance with (a) Local Rule 2016-1, (b) the United States Trustee *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, adopted on June 11, 2013 (the "U.S. Trustee Guidelines"),[3] and (c) the Interim Compensation Order. Attached hereto as **Exhibits A through E** are schedules requested by the U.S. Trustee Guidelines.

33. Paul Hastings responds to the questions set forth in Paragraph C.5. of the U.S. Trustee Guidelines as follows:

> **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Application Period?
> **Response:** No.

[3] The Committee and Paul Hastings reserve all rights as to the relevance and substantive legal effect of the U.S. Trustee Guidelines with respect to any application for compensation in the Chapter 11 Cases.

Question: If the fees sought in this application as compared to the fees budgeted for the Application Period are higher by 10% or more, did you discuss the reasons for the variation with the client?
Response: Not applicable.

Question: Have any of the professionals included in this application varied their hourly rate based on the geographic location of the bankruptcy case?
Response: No.

Question: Does the application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.
Response: Yes. The Application includes approximately 5.7 hours and associated fees of approximately $5,841.00 related to reviewing or revising time records or invoices for, among other things, ensuring time entries are properly categorized by task code and protecting privileged or confidential information.

Question: Does this application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
Response: Yes, as set forth above.

Question: If the application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rates increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation consistent with ABA Formal Ethics Opinion 11-458?
Response: As customary, Paul Hastings adjusts its hourly rates periodically based upon (a) the advancing seniority of its professionals and paraprofessionals, (b) the current market for legal services, (c) the rates charged for comparable non-bankruptcy services, and (d) the firm's analysis of the hourly rates being charged by professionals in other law firms. Effective January 1, 2026 and June 16, 2026, with the Committee's approval, Paul Hastings adjusted its hourly rates in accordance with the Retention Order [Docket No. 577] and the *Notices of Change in Hourly Rates of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors* [Docket Nos. 1362 and 2200].

Reasonable and Necessary Services

34. The services for which Paul Hastings seeks compensation were, at the time rendered, necessary for, beneficial to, and in the best interests of, the Committee and the Debtors' estates. The services rendered were consistently performed in a timely manner commensurate with

the complexity, importance and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Paul Hastings is fair and reasonable given (i) the complexity of these Chapter 11 Cases; (ii) the time expended; (iii) the nature and extent of the services rendered; (iv) the value of such services; and (v) the costs of comparable services other than in a case under this title.

Certificate of Compliance and Waiver

35. The undersigned representative of Paul Hastings certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Paul Hastings believes that such deviations are not material and respectfully requests that any such requirements be waived.

Reservation

36. To the extent that time or disbursements for services rendered relate to the Application Period but were not processed before the preparation of, or included in, this Application, or Paul Hastings has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, Paul Hastings reserves the right to request compensation for such services and reimbursement of such expenses in a supplemental or future application. Also, Paul Hastings does not waive, and expressly reserves, its right to respond to any objections regarding the Application and the amounts sought for Paul Hastings' services in the Chapter 11 Cases.

Notice

37. Paul Hastings will provide notice of this Application by electronic and first-class mail on the Notice Parties, as defined and set forth in the Interim Compensation Order. In light of the nature of the relief requested, Paul Hastings submits that no other or further notice is required.

Conclusion

WHEREFORE, Paul Hastings respectfully requests that the Court enter an order (i) approving the Application; (ii) allowing Paul Hastings an administrative expense claim for fees and expenses incurred in the aggregate amount of $1,609,956.48 (including compensation for fees incurred in the amount of $1,601,091.00 and reimbursement of actual and necessary expenses incurred in the amount of $8,865.48) during the Application Period; (iii) authorizing the Debtors' prompt payment of such sums to Paul Hastings pursuant to the Interim Compensation Order; and (iv) granting such other and further relief as the Court may deem just and proper.

Dated: November 25, 2026

PAUL HASTINGS LLP

/s/ Gabriel E. Sasson

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
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Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1] Debtors.	Chapter 11 Case No. 25-11034 (CTG) (Jointly Administered) **Obj. Deadline: December 16, 2026 at 4:00 p.m. (ET)** **Hearing Date: To be scheduled if necessary**

NOTICE OF FIFTH INTERIM FEE APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that on November 25, 2026, the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Fifth Interim Fee Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through September 30, 2026* (the "Application"), which seeks approval, allowance, and payment of professional services rendered to the Committee in the amount of $1,610,091.00, together with reimbursement of expenses in the amount of $8,865.48.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on December 16, 2026**. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: November 25, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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and-

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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

The blended hourly rate for Paul Hastings' timekeepers in its New York and Chicago offices who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")[1] during the twelve-month period beginning on October 1, 2025 and ending on September 30, 2026 was, in the aggregate, approximately $1,559 per hour. The blended hourly rate for Paul Hastings' timekeepers who billed to the Chapter 11 Cases during the Application Period was approximately $1,794 per hour. A detailed comparison of these rates follows:

Category of Timekeeper	Blended Hourly Rate	
	Non-Bankruptcy Matters Blended Hourly Rate	Committee Blended Hourly Rate
Partner	$2,127	$2,380
Counsel	$1,797	$2,175
Associate	$1,228	$1,489
Paralegal	$536	$679
All Timekeepers Aggregated	**$1,559**	**$1,794**

[1] It is the nature of Paul Hastings' practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within Paul Hastings' restructuring group. Accordingly, Non-Bankruptcy Matters consist of matters for which Paul Hastings' timekeepers represented a client in matters other than court-approved engagements as counsel for the debtor, the chapter 11 trustee, or an official committee under the Bankruptcy Code. Thus, the Non-Bankruptcy Matters include, in part, time billed by Paul Hastings' timekeepers who work primarily within Paul Hastings' restructuring group.

EXHIBIT B

SUMMARY OF TIMEKEEPERS FOR APPLICATION PERIOD

Name, Position	Year of First Admission, Department	Fees Billed in Application Period	Hours Billed in Application Period	Hourly Rate Billed		Number of Rate Increases Since Case Inception
				In this Application[1]	In First Interim Application	
PARTNER						
Arai, Toshiyuki	1985, Corporate	$56,854.00	21.7	$2,620	$2,300	2
Bassett, Nicholas	2007, Financial Restructuring	$23,511.00	10.2	$2,305	$2,010	2
Hansen, Kris	1996, Financial Restructuring	$60,738.00	21.2	$2,865	$2,520	2
Pecar, Marija	2011, Financial Restructuring	$31,117.50	13.5	$2,305	$2,010	2
Sasson, Gabe	2010, Financial Restructuring	$412,134.00	178.8	$2,305	$2,010	2
Silber, Gary	2011, Tax	$12,908.00	5.6	$2,305	n/a	0
Partner Total		**$597,262.50**	**251.0**			
OF COUNSEL						
Ginsberg, Daniel	1997, Financial Restructuring	$186,990.00	81.3	$2,300	$2,025	2
Farmer, Will C.	2018, Financial Restructuring	$11,859.00	6.7	$1,770	n/a	0
Traxler, Katherine A.	1990, Financial Restructuring	$11,660.00	8.8	$1,325	$1,175	2
Of Counsel Total		**$210,509.00**	**96.8**			
ASSOCIATE						
Catalano, Kristin	2021, Financial Restructuring	$13,950.00	9.0	$1,550	$1,275	2
		$231,938.50	151.1	$1,535		
El Mouatassim Bih, Rasha	2021, Financial Restructuring	$90,302.00	55.4	$1,630	$1,350	2
Fishman, Alexis	2026, Financial Restructuring	$28,016.00	27.2	$1,030	$825	2
		$49,266.00	48.3	$1,020		

[1] Hourly rates were adjusted to reflect market conditions. Accordingly, rates for K. Catalano, A. Fishman and A. Yu were slightly reduced effective as of August 1, 2026.

Name, Position	Year of First Admission, Department	Fees Billed in Application Period	Hours Billed in Application Period	Hourly Rate Billed		Number of Rate Increases Since Case Inception
				In this Application[1]	In First Interim Application	
Geils, Christine M.	2021, Financial Restructuring	$815.00	0.5	$1,630	$1,350	2
Kamo, Yuko	2017, Mergers & Acquisitions	$85,050.00	48.6	$1,750	$1,520	2
Rogan, Reed	2021, Financial Restructuring	$189,080.00	116.0	$1,630	$1,350.00	2
Yu, Annie (Xue)	2024, Financial Restructuring	$24,208.00	17.8	$1,360	$1,025.00	2
		$65,475.00	48.5	$1,350		
Associate Total		**$778,100.50**	**522.4**			
PARAPROFESSIONAL						
Gosselin, Anna	Paralegal, Financial Restructuring	$578.00	1.7	$340	n/a	0
Magzamen, Michael	Paralegal, Financial Restructuring	$13,916.00	19.6	$710	$600	1
Mohamed, David	Paralegal, Financial Restructuring	$213.00	0.3	$710	$600	1
Smith, Meredith	Paralegal, Corporate	$512.00	0.8	$710	n/a	0
Paraprofessional Total		**$15,219.00**	**22.4**			
Total		**$1,601,091.00**	**892.60**			
Blended Hourly Rate		**$1,794**				

EXHIBIT C

BUDGET AND STAFFING PLAN FOR APPLICATION PERIOD

BUDGET

Period Covered: July 1, 2026 through September 30, 2026

Task Code and Project Category		Estimated Hours	Estimated Fees[1]	Billed Hours	Billed Fees
01	General Case Administration	75	$134,625.00	72	$127,148.00
02	General Motions and Pleadings / Docket Review	15	$26,925.00	13.3	$10,535.00
03	Debtor Meetings and Communications	45	$80,775.00	39.8	$76,903.50
04	UCC / Creditor Meetings and Communications	105	$188,475.00	90	$184,004.00
05	Court Hearings	12	$21,540.00	11.3	$18,724.50
06	Fee / Employment Applications (UCC Professionals)	45	$80,775.00	44.9	$48,055.00
07	Fee / Employment Applications (Debtor / Other Professionals)	2	$3,590.00	1.8	$3,039.50
08	Financial Reports (Schedules, SoFAs, MORs, DIP reports)	1	$1,795.00	.5	$815.00
09	Business Operations	45	$80,775.00	38	$79,272.00
11	Asset Sales and Dispositions / Section 363 Pleadings	3	$5,385.00	2	$5,080.00
13	Prepetition Secured Debt / Capital Structure Analysis	30	$53,850.00	25.9	$50,021.50
14	DIP Financing / Cash Collateral Matters	2	$3,590.00	.9	$2,074.00
16	Claims Analysis / Objections	2	$3,590.00	1.7	$1,878.00
17	Investigations / Estate Claims and Avoidance Action Analysis	15	$26,925.00	12.2	$23,890.00
18	Litigation / Other Contested Matters	40	$71,800.00	36.5	$55,664.00
21	Plan and Disclosure Statement	500	$897,500.00	485.9	$884,002.50
22	Labor / Employee / Pension Matters	12	$21,540.00	11.4	$19,803.00
23	Tax Matters	6	$10,770.00	4.5	$10,181.50
Total		**955**	**$1,714,225.00**	**892.6**	**$1,601,091.00**

[1] The budgeted fees are calculated based on a blended hourly rate of $1,795 for the Paul Hastings timekeepers expected to work on this matter during the Application Period.

STAFFING PLAN

Period Covered: July 1, 2026 through September 30, 2026

Category of Timekeeper (using categories maintained by the firm)	Number of Timekeepers Expected to Work on Matter During Budget Period	Anticipated Average Hourly Rate for Budget Period
Partner	6	$2,451
Of Counsel	3	$1,798
Associate	7	$1,449
Paraprofessional	4	$600

EXHIBIT D

SUMMARY OF COMPENSATION AND EXPENSE REIMBURSEMENT FOR APPLICATION PERIOD

SUMMARY OF COMPENSATION FOR APPLICATION PERIOD

Task Code and Project Category		Billed Hours	Billed Fees
01	General Case Administration	72.0	$127,148.00
02	General Motions and Pleadings / Docket Review	13.3	$10,535.00
03	Debtor Meetings and Communications	39.8	$76,903.50
04	UCC / Creditor Meetings and Communications	90.0	$184,004.00
05	Court Hearings	11.3	$18,724.50
06	Fee / Employment Applications (UCC Professionals)	44.9	$48,055.00
07	Fee / Employment Applications (Debtor/Other Professionals)	1.8	$3,039.50
08	Financial Reports (Schedules, SoFAs, MORs, DIP reports)	0.5	$815.00
09	Business Operations	38.0	$79,272.00
11	Asset Sales and Dispositions / Section 363 Pleadings	2.0	$5,080.00
13	Prepetition Secured Debt / Capital Structure Analysis	25.9	$50,021.50
14	DIP Financing / Cash Collateral Matters	0.9	$2,074.00
16	Claims Analysis / Objections	1.7	$1,878.00
17	Investigations / Estate Claims & Avoidance Action Analysis	12.2	$23,890.00
18	Litigation / Other Contested Matters	36.5	$55,664.00
21	Plan and Disclosure Statement	485.9	$884,002.50
22	Labor / Employee / Pension Matters	11.4	$19,803.00
23	Tax Matters	4.5	$10,181.50
Total		**892.6**	**$1,601,091.00**

SUMMARY OF EXPENSE REIMBURSEMENTS FOR APPLICATION PERIOD

Category	Amount
Electronic Document Retrieval	$20.94
Lexis/On Line Search	$162.25
Local - Meals	$56.53
Outside Professional Services	$6,657.52
PH Discovery HC - Data Hosting	$665.04
Reproduction Charges (Color)	$131.00
Westlaw	$1,172.20
Total	**$8,865.48**

EXHIBIT E

SUMMARY OF FIFTH INTERIM FEE APPLICATION

Name of Applicant	Paul Hastings LLP
Name of Client	The Official Committee of Unsecured Creditors
Time period covered by this Application	July 1, 2026 through September 30, 2026
Total compensation sought during the Application Period	$1,601,091.00
Total expenses sought during the Application Period	$8,865.48
Petition Date	June 11, 2025
Retention Date	June 26, 2025
Date of order approving employment	August 11, 2025 [Docket No. 577]
Total compensation approved by interim order to date	$7,079,924.50
Total expenses approved by interim order to date	$17,459.86
Total allowed compensation paid to date pursuant to interim order	$7,079,924.50
Total allowed expenses paid to date pursuant to interim order	$17,459.86
Blended rate in the Application Period for all attorneys	$1,822
Blended rate in the Application Period for all timekeepers	$1,794
Compensation sought for the Application Period already paid pursuant to a monthly compensation order but not yet allowed	$355,414.40
Expenses sought for the Application Period already paid pursuant to a monthly compensation order but not yet allowed	$735.85
Number of professionals and paraprofessionals included for the Application Period	20
If applicable, number of professionals for the Application Period not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought during the Application Period	Fees Budgeted: $1,714,225.00 Actual Fees: $1,601,091.00 $ 113,134.00
Number of professionals and paraprofessionals billing fewer than 15 hours to the case during the Application Period	9

Are any rates higher than those approved or disclosed at retention?	Yes. Effective January 1, 2026 and June 16, 2026, with the Committee's approval, Paul Hastings adjusted its hourly rates in accordance with the Retention Order [Docket No. 577] and the *Notices of Change in Hourly Rates of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors* [Docket Nos. 1362 and 2200].

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC., *et al.,*[1]	Case No. 25-11034 (CTG)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 25th day of November 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fifth Interim Fee Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through September 30, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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