IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:	Chapter 11
AFH AIR PROS, LLC, *et al.*,[1]	Case No. 25-10356 (PMB)
Debtors.	(Jointly Administered)

NOTICE OF (I) CONFIRMATION HEARING WITH RESPECT TO THE DEBTORS' SECOND AMENDED CHAPTER 11 PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT IN CONNECTION THEREWITH AND (II) RELATED OBJECTION DEADLINE

PLEASE TAKE NOTICE THAT on June 24, 2025, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the *Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and Its Debtor Affiliates* [Docket No. 478] (all exhibits thereto and as may be amended, supplemented, or otherwise modified from time to time, the "Plan") and the *Second Amended Disclosure Statement for the Chapter 11 Plan of AFH Air Pros, LLC and its Debtor Affiliates* [Docket No. 479] (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement")[2] with the United States Bankruptcy Court for the Northern District of Georgia (the "Court").

PLEASE TAKE FURTHER NOTICE THAT on June 24, 2025, the Court entered an order [Docket No. 477] (the "Solicitation Procedures Order") that, among other things, (a) approved on an interim basis the Disclosure Statement as containing "adequate information" pursuant to section 1125(a) of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") subject to final approval at the Combined Hearing (defined below) and (b) authorized the Debtors to solicit acceptances for the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider final approval of the Disclosure Statement and confirmation of the Plan (the "Combined Hearing") will commence on **August 6, 2025, at 1:00 p.m., prevailing Eastern Time**, before the Honorable Paul M. Baisier, in the United States Bankruptcy Court for the Northern District of Georgia. Parties may attend the Combined Hearing in the **2nd Floor Courtroom, in the Lewis R. Morgan Federal Building and United States Courthouse, 18 Greenville Street, Newnan,**

[1] The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

[2] Capitalized terms not otherwise defined herein shall have the meanings attributed to such terms in the Plan or Disclosure Statement, as applicable.

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Georgia 30263 or virtually via **Judge Baisier's Virtual Hearing Room**. The link for the Virtual Hearing Room can be found on Judge Baisier's webpage at https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants' devices must have a camera and audio. You may also join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov. Please review "Instructions for Appearing by Telephone and Video Conference" located under the "Hearing Information" tab on the judge's webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage. The Combined Hearing may be continued from time to time without further notice other than by announcement in open Court or a notice filed on the Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to approval of the Disclosure Statement or confirmation of the Plan is **July 28, 2025, at 4:00 p.m., prevailing Eastern Time** (the "Objection Deadline"). All objections to the relief sought at the Combined Hearing ***must***: (i) be made in writing; (ii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (iii) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (iv) state with particularity the legal and factual bases and nature of any objection to the Disclosure Statement or Plan; (v) be filed with the Court and served on the following parties (the "Notice Parties") so as to be actually received on or before the Objection Deadline: (a) counsel for the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (KurzweilD@gtlaw.com) and Matthew A. Petrie (PetrieM@gtlaw.com); (b) counsel for the DIP Lenders and the Prepetition Lenders, Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: James Ktsanes (james.ktsanes@lw.com), Ebba Gebisa (ebba.gebisa@lw.com), and Whit Morley (whit.morley@lw.com) and Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020, Attn: Nikhil Gulati (nikhil.gulati@lw.com), and Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327, Attn: J. Robert Williamson (rwilliamson@swlawfirm.com); (c) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, New York, New York 10017, Attn: Bradford J. Sandler, Esq. (Bsandler@pszjlaw.com), Paul J. Labov, Esq. (Plabov@pszjlaw.com), and Cia Mackle, Esq. (Cmackle@pszjlaw.com); and (c) the United States Trustee of the Northern District of Georgia, 362 Richard B. Russell Building, 75 Ted Turner Drive, S.W., Atlanta, GA 30303 Attn: Jonathan S. Adams, Esq. (Jonathan.S.Adams@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article VI of the Plan, on the Effective Date, all Executory Contracts not assumed before the Effective Date or subject to a pending motion to assume as of the Effective Date will be deemed automatically rejected, and the Order confirming the Plan shall constitute an Order approving such rejection as of the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT Article X of the Plan contains certain releases, exculpations, and injunctions. These provisions affect your rights, including your rights against persons other than the Debtors. If you are a holder of a Claim against or Interest in the Debtors (other than a holder of a Claim or Interest that has either voted to accept the Plan), you may opt out from the Third-Party Release provisions by timely submitting a Ballot and checking the "Opt Out Box" contained therein or submitting the optional opt out election form attached to a Notice of Non-Voting Status. If you wish to opt out of the Third-Party Release provisions and have not received a Ballot or a Notice of Non-Voting Status, please contact Kurtzman Carson Consultants d/b/a Verita Global (the "Claims and Noticing Agent") immediately through the website or phone number provided below.

PLEASE TAKE FURTHER NOTICE THAT the Plan may be modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, before, during, or as a result of the Combined Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Solicitation Procedures Order, the Debtors will file (i) the Litigation Trust Agreement on or prior to **July 14, 2025**, and (ii) any additional Plan Supplement documents on or prior to **July 18, 2025**. The Plan Supplement will include (a) the identity and compensation of the Plan Administrator; (b) the identity and compensation of the Litigation Trustee; (c) the Plan Administration Agreement; (d) the Litigation Trust Agreement; (e) the Schedule of Assigned Causes of Action; (f) the disclosure of the Wind Down Cash Amount; and (g) other documentation necessary to effectuate the Plan or that is contemplated by the Plan.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Disclosure Statement, Plan, the Plan Supplement, and any solicitation materials (except for Ballots), are available free of charge on the Debtors' case information website (https://www.veritaglobal.net/airpros) or may be obtained from the Claims and Noticing Agent by calling (866) 927-7076 (U.S./Canada) or (310) 751-2650 (International), or by clicking the "Submit an Inquiry" option at https://www.veritaglobal.net/airpros/Inquiry. Please be advised that the Claims and Noticing Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

If you have any questions regarding this Notice, please call (866) 927-7076 (U.S. and Canada Toll Free) or (310) 751-2650 (International) or visit https://www.veritaglobal.net/airpros/inquiry.

Dated: June 30, 2025

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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