Docket #0433 Date Filed: 10/12/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 13, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
	)	
AMBIPAR EMERGENCY RESPONSE,	)	Case No. 25-90524 (ARP)
	)	
Debtor.[1]	)	
	)	

ORDER SUSPENDING THE CHAPTER 11 CASE

Upon the *Debtor Parties' Motion to Suspend the Chapter 11 Case* (the "Motion") pursuant to sections 305(a)(2) and (b), 349(b), and 1529(4) of the Bankruptcy Code and the principles of cooperation and comity of chapter 15 of the Bankruptcy Code, in favor of the chapter 15 case of the Debtor commenced by the Foreign Representative at Case No. 26-90709 (ARP) (the "Chapter 15 Case"); and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having entered an order granting recognition of the *recuperação judicial* proceeding in Brazil (the "RJ Proceeding") as a foreign main proceeding for the Debtor in the Chapter 15 Case pursuant to chapter 15 of the Bankruptcy Code; and no trustee, examiner, or statutory committee having been appointed in the Chapter 11 Case; and it appearing that the purposes of chapter 15 of the Bankruptcy Code, as set forth in 11 U.S.C. § 1501(a), would be best served by suspension of the Chapter 11 Case, as set forth in the Motion; and it appearing that cause exists to leave standing, upon suspension, all orders entered in

[1] The last four digits of the Debtor's taxpayer identification number are 0263. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.

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the Chapter 11 Case; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and a hearing having been held to consider the relief requested in the Motion; and the objections to the Motion having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause exists for the relief granted herein as set forth in the *Memorandum Opinion Granting Debtors' Motion for (I) Recognition of Foreign Main Proceeding and (II) Motion to Suspend the Chapter 11 Case* [ECF No. 417] (the "Memorandum Opinion"); and the Court having determined that the relief set forth herein is in the best interests of the Debtor and its estate and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

2. The Chapter 11 Case is hereby suspended, without prejudice, pursuant to sections 305(a)(2) and 1529(4) of the Bankruptcy Code, and may be dismissed by the Court upon a separate motion of the Debtor, subject to notice and a hearing, as provided under the Bankruptcy Code.

3. Unless otherwise provided herein, all orders entered in the Chapter 11 Case shall survive and remain in full force and effect upon the suspension of the Chapter 11 Case.

4. This case shall remain open solely for (a) the hearing and determination of final applications for the allowance of professional fees and any other administrative expenses pursuant to sections 330 and 331 of the Bankruptcy Code (or otherwise) and (b) consideration of any motions to unsuspend or dismiss the Chapter 11 Case.

5. This Order and the suspension of the Chapter 11 Case shall not limit the rights available to the parties in the Chapter 15 Case.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the *Procedures for Complex Cases in the Southern District of Texas* are satisfied by such notice.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry. In the event of any conflicts between the Motion and this Order, the terms of this Order shall control.

8. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

9. The Debtor is authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

10. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: October 12, 2026

Alfredo R Pérez
United States Bankruptcy Judge