Docket #0071 Date Filed: 07/15/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
July 13, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 15
Ambipar Emergency Response, *et al.*[1]	Case No. 26-90709
Debtors in a Foreign Proceeding	(Joint Administration Requested) **Re: Docket No. [4]**

ORDER PURSUANT TO FED. R. BANKR. P. 2002 AND 9007 SCHEDULING RECOGNITION HEARING AND SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE

Upon the motion (the "Motion")[2] of Thiago da Costa Silva (the "Foreign Representative"), in his capacity as the authorized foreign representative of the above-captioned debtors (collectively, the "Debtors"), which are the subject of jointly-administered judicial reorganization (*recuperação judicial*) proceedings (the "RJ Proceeding") pursuant to Brazilian Federal Law No. 11.101 of February 9, 2005, filed before the Third Business Court of Rio de Janeiro (the "Brazilian Court"), pursuant to Bankruptcy Rules 2002 and 9007 for entry of an order (a) setting the time and date for the Recognition Hearing, (b) setting the Objection Deadline, (c) approving the Hearing Notice in the form attached hereto as Exhibit 1, (d) approving the manner of service of the Hearing Notice described herein, (e) approving the manner of service of any further pleadings that the Foreign Representative files in these Chapter 15 Cases, and (f) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28

[1] The debtors in these chapter 15 cases (the "Chapter 15 Cases"), along with the last four digits of each Debtor's tax identification or corporate registry number, are: Ambipar Emergency Response (0263), Ambipar Lux S.à.r.l. (9448), Ambipar Participações e Empreendimentos S.A. (01-24), Environmental ESG Participações S.A. (01-23), and Emergência Participações S.A. (01-49). The location of the Debtors' corporate headquarters is Avenida Pacaembu, 1088, São Paulo, São Paulo, Brazil, 01234-0000.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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U.S.C. § 1334 and 11 U.S.C. §§ 109 and 1501; and this Court having found that this is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1410; and this Court having found that the Foreign Representative's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

2. The Recognition Hearing shall be held before this Court on **August 7, 2026, at 9:00 a.m. (prevailing Central Time)**, concurrently with the hearing on the Motion to Suspend in the Chapter 11 Case, by telephone and video conference only.

3. Any objection to the Recognition Motion must be made in accordance with the Bankruptcy Code, the Local Rules, and the Bankruptcy Rules, in a writing that sets forth the basis for such objection with specificity and the nature and extent of the respondent's claims against the Debtors. Any such objection must be filed with the United States Bankruptcy Court for the Southern District of Texas, Office of the Clerk of the Court, 515 Rusk Street, Houston, Texas 77002 and served upon counsel for the Foreign Representative so as to be actually received

by them no later than **July 31, 2026, at 11:59 p.m. (prevailing Central Time)**. Notices to counsel for the Foreign Representative should be addressed to (a) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017 (Attn: David R. Zylberberg, Nicholas E. Baker, Moshe A. Fink, Rachael L. Foust, and Zachary J. Weiner) and (b) Gray Reed, 1300 Post Oak Blvd., Suite 2000, Houston, Texas 77056 (Attn: Jason S. Brookner and Lydia R. Webb).

4. If no response or objection is timely filed and served as provided above, this Court may grant the relief requested by the Foreign Representative without further notice or hearing.

5. The Recognition Hearing may be adjourned from time to time without further notice other than a notice of adjournment on the docket in these Chapter 15 Cases or an announcement in open court of the adjourned date or dates of any further adjourned hearing.

6. The form of Hearing Notice, substantially in the form attached hereto as Exhibit 1, is hereby approved. The Foreign Representative may fill in any missing dates and other information as ordered by this Court, correct any typographical errors, conform the provisions thereof to the provisions of this Order, and make such other and further non-material, non-substantive changes to the form of Hearing Notice as the Foreign Representative deems necessary or appropriate.

7. Copies of the Notice Documents, including all exhibits thereto, shall be served by electronic mail to the extent email addresses are available and otherwise by United States mail, overnight or first-class postage prepaid, upon the Notice Parties listed in Exhibit 2 attached hereto within three (3) business days following entry of this Order (provided that such exhibits may be served on a widely accessible digital media storage format at the election of the Foreign Representative).

8. The Information Agent shall (a) serve the Hearing Notice upon the Green Noteholders through the banks and brokerage firms holding Notes through DTC or such firm's nominee representative, with sufficient copies and instructions to forward such documents to the Green Noteholders, and (b) cause the Notice Documents to be published on the Case Website.

9. The Information Agent shall serve any further pleadings filed by the Foreign Representative in these Chapter 15 Cases on the Notice Parties.

10. If any party files a notice of appearance in the Chapter 15 Cases, the Foreign Representative shall serve a copy of the Notice Documents on such party or its counsel within three (3) business days following the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

11. The notice requirements in section 1514(c) of the Bankruptcy Code are inapplicable in the context of these Chapter 15 Cases and are hereby waived.

12. The Foreign Representative is authorized to redact the names and addresses of individuals listed on any document filed with the Bankruptcy Court. The Foreign Representative shall provide unredacted versions of any filings to the Court, the Office of the United States Trustee, and, upon reasonable request to the Foreign Representative or to the Court, any party in interest, subject to the restrictions of applicable privacy laws and provided that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Foreign Representative shall inform the Office of the United States Trustee for the Southern District of Texas promptly after denying any request for an unredacted document pursuant to this Order.

13. Service pursuant to this Order shall constitute good and sufficient service and adequate notice of the Recognition Hearing under Bankruptcy Rule 2002(q).

14. The Foreign Representative is authorized to take all action necessary to carry out this Order.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Signed: July 13, 2026

Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Ambipar Emergency Response
Debtor

Case No. 26-90709-arp
Chapter 15

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Jul 13, 2026 Form ID: pdf002 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 15, 2026:

Recip ID		Recipient Name and Address
db		Ambipar Emergency Response, c/o Services Cayman Limited, P.O. Box 10008, Willow House, Cricket Square,, Grand Cayman, KY1-1001 CAYMAN ISLANDS
cr	+	AD HOC GROUP OF AMBIPAR LUX S. R.L. NOTEHOLDERS, c/o Charles A. Beckham, Jr., Haynes and Boone LLP, 1221 McKinney Street, Suite 4000 Houston, TX 77010-2008

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+	Email/Text: kccnoticing@kccllc.com	Jul 13 2026 20:37:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr		Email/Text: julie.parsons@mvbalaw.com	Jul 13 2026 20:37:00	Midland Central Appraisal District, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Jul 13 2026 20:38:00	Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Financial Creditors
cr		Caixa Economica Federal
intp		Opportunity Dinmico Fundo de Investimento em Parti

TOTAL: 3 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 15, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 13, 2026 at the address(es) listed below:

Name	Email Address
Andrew Francis Costello	on behalf of Creditor Ad Hoc Group of Financial Creditors andrew.costello@whitecase.com
Charles A Beckham, Jr	on behalf of Creditor AD HOC GROUP OF AMBIPAR LUX S. R.L. NOTEHOLDERS charles.beckham@haynesboone.com kim.morzak@haynesboone.com;jennifer.cook@haynesboone.com
Charles R. Koster	on behalf of Creditor Ad Hoc Group of Financial Creditors ckoster@whitecase.com mco@whitecase.com
David Stephen Smith	on behalf of Creditor Caixa Economica Federal david.smith@cliffordchance.com mco@cliffordchance.com,court.alert@cliffordchance.com
Evan Jon Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Jarrod B. Martin	on behalf of Interested Party Opportunity Dinmico Fundo de Investimento em Participaes Multiestratgia Responsabilidade Limitada jbmartin@bradley.com atty_jmartin@bluestylus.com,rabdelghani@bradley.com,akhan@bradley.com,jbmartin@ecf.courtdrive.com,mdsmith@bradley.com,ggattis@bradley.com,jfalcon@bradley.com
Jason N. Zakia	on behalf of Creditor Ad Hoc Group of Financial Creditors jzakia@whitecase.com mco@whitecase.com
Jason S Brookner	on behalf of Debtor Environmental ESG Participacoes S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Ambipar Participacoes e Empreendimentos S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Ambipar Emergency Response jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Emergencia Participacoes S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Ambipar Lux S.a r.l. jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee 11 jayson.b.ruff@usdoj.gov
John Kendrick Turner	on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com
John Kennedy Cunningham	on behalf of Creditor Ad Hoc Group of Financial Creditors jcunningham@whitecase.com mco@whitecase.com
Julie Anne Parsons	on behalf of Creditor Midland Central Appraisal District jparsons@mvbalaw.com amy.gates@mvbalaw.com;kalexander@mvbalaw.com;anne.garza@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Loredana Beatriz Miranda	on behalf of Creditor Ad Hoc Group of Financial Creditors loredana.miranda@whitecase.com
Michael Kevin Riordan	on behalf of Interested Party Opportunity Dinmico Fundo de Investimento em Participaes Multiestratgia Responsabilidade Limitada mriordan@bradley.com mike-riordan-8644@ecf.pacerpro.com;vherrera@bradley.com;ggattis@bradley.com;akhan@bradley.com
Ricardo M Pasianotto	on behalf of Creditor Ad Hoc Group of Financial Creditors ricardo.pasianotto@whitecase.com mco@whitecase.com
Richard S Kebrdle	on behalf of Creditor Ad Hoc Group of Financial Creditors rkebrdle@whitecase.com mco@whitecase.com
US Trustee, 11	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 21