Docket #0177 Date Filed: 08/21/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: Ambipar Emergency Response, Debtor.	Chapter 11 Case No. 25-90524 (ARP)
In re: Ambipar Emergency Response, *et al.*[1] Debtors in a Foreign Proceeding.	Chapter 15 Case No. 26-90709 (ARP) (Jointly Administered)

DEBTOR PARTIES' COMBINED AGENDA
FOR THE HEARING SCHEDULED ON AUGUST 21, 2026

The debtors in the Chapter 15 Cases (collectively, the "Debtors") and Ambipar Emergency Response, as debtor and debtor in possession in the Chapter 11 Case ("AER"), and Thiago da Costa Silva, the duly appointed foreign representative of the Debtors (the "Foreign Representative," and together with Debtors and AER, the "Debtor Parties"), hereby files their agenda for the matters set for hearing on **Friday, August 21, 2026, at 9:00 a.m. (prevailing Central Time)**, before the Honorable Alfredo R. Perez, United States Bankruptcy Judge for the Southern District of Texas. The Debtor Parties will ask the Court to consider the following matters:

[1] The debtors in the above-captioned cases (the "Chapter 11 Case" and/or the "Chapter 15 Cases"), along with the last four digits of each Debtor's tax identification or corporate registry number, are: Ambipar Emergency Response (0263), Ambipar Lux S.à.r.l. (9448), Ambipar Participações e Empreendimentos S.A. (01-24), Environmental ESG Participações S.A. (01-23), and Emergência Participações S.A. (01-49).

2690709260820000000000026

I. Contested Matters:

A. Motion for Recognition of Foreign Main Proceeding (Case No. 26-90709)

i. Related Documents:

a. *Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [Chapter 15 Cases, Docket No. 2];

b. *Declaration of Gustavo Salgueiro Pursuant to 28 U.S.C. § 1746 in Support of the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and Additional First Day Filings* [Chapter 15 Cases, Docket No. 3];

c. *Declaration of Thiago Da Costa Silva in Support of the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and Additional First Day Filings* [Chapter 15 Cases, Docket No. 7];

d. *Supplemental Declaration of Thiago Da Costa Silva in Support of the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and Additional First Day Filings* [Chapter 15 Cases, Docket No. 45]; and

e. *Scheduling Order* [Chapter 15 Cases, Docket No. 93] (notice of continued hearing).

ii. Response Deadline: Friday, August 14, 2026.

iii. Responses:

a. *Caixa Econômica Federal's Objection to Debtors' Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and Joinder to Ad Hoc Group of Financial Creditors' Objection* [Chapter 15 Cases, Docket No. 126];

b. *The Ad Hoc Group of Financial Creditors' Objection to the Recognition Motion* [Chapter 15 Cases, Docket No. 127];

c. *Joinder of Deutsche Bank S.A. – Banco Alemão to the Ad Hoc Group's Objections to the Debtor Parties' Suspension and Recognition Motions* [Chapter 15 Cases, Docket No. 128];

d. *Declaration of Andrew Costello in Support of the Ad Hoc Group of Financial Creditors' Objection to the Recognition Motion* [Chapter 15 Cases, Docket No. 130];

e. *Opportunity's Limited Objection to: Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [Chapter 15 Cases, Docket No. 131];

f. *Declaration of Andrew L. Poplinger in Support of Opportunity's Objections to the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and (IV) the Debtor Parties' Motion to Suspend the Chapter 11 Case* [Chapter 15 Cases, Docket No. 133];

g. *Declaration of Sérgio Savi in Support of Opportunity's Objections to the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and the Debtor Parties' Motion to Suspend the Chapter 11 Case* [Chapter 15 Cases, Docket No. 135];

h. *Debtors' [Corrected] Emergency Motion to Enforce the Court's August 13, 2026 Orders and Strike Portions of Opportunity Dinâmico Fundo de Investimento em Participações Multiestratégia Responsabilidade Limitada's Objections Set Foth on Exhibit A* [Chapter 15 Cases, Docket No. 148];

i. *Opportunity's Objection to Debtors' Emergency Motion to Enforce the Court's August 13, 2026 Orders and Strike Portions of Opportunity's Objections* [Chapter 15 Cases, Docket No. 166];

j. *The Ad Hoc Group's (1) Omnibus Reply to Objections to (A) Debtor Parties' Motion to Suspend the Chapter 11 Case and (B) Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and (2) Joinder to Debtors' Omnibus Reply to Objections to the Chapter 15 Recognition Motion and Chapter 11 Suspension Motion* [Chapter 15 Cases, Docket No. 154]; and

k. *Debtors' Omnibus Reply to Objection to the Chapter 15 Recognition Motion and the Chapter 11 Suspension Motion* [Chapter 15 Cases, Docket No. 161];

(i) *Declaration of Thiago Da Costa Silva in Support of (I) the Chapter 15 Recognition Motion, (II) the Motion to Suspend the Chapter 11 Case, and (III) the Debtors' Omnibus Reply to Objections Thereto* [Chapter 15 Cases, Docket No. 161, Ex. A]; and

(ii) *Declaration of David Mack in Support of (I) the Chapter 15 Recognition Motion, (II) the Motion to Suspend the Chapter 11 Case, and (III) the Debtors' Omnibus Reply to Objections Thereto* [Chapter 15 Cases, Docket No. 161, Ex. B].

iv. Status: This matter will go forward on a contested basis.

B. Motion to Suspend the Chapter 11 Case (Case No. 25-90524)

i. Related Documents:

a. *Debtor Parties' Motion to Suspend the Chapter 11 Case* [Chapter 11 Case, Docket No. 254]; and

b. *Scheduling Order* [Chapter 11 Case, Docket No. 285] (notice of continued hearing).

ii. Response Deadline: Friday, August 14, 2026.

iii. Responses:

a. *Opportunity's Objection to Debtor Parties' Motion to Suspend and Dismiss the Debtor's Chapter 11 Case* [Chapter 11 Case, Docket No. 341];

b. *Joinder of Deutsche Bank S.A. – Banco Alemão to the Ad Hoc Group's Objections to the Debtor Parties' Suspension and Recognition Motions* [Chapter 11 Case, Docket No. 343];

c. *Caixa Econômica Federal's Objection to Debtor Parties' Motion to Suspend the Chapter 11 Case and Joinder to Ad Hoc Group of Financial Creditors' Objection* [Chapter 11 Case, Docket No. 344];

d. *Declaration of Andrew L. Poplinger in Support of Opportunity's Objections to the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and (IV) the Debtor Parties' Motion to Suspend the Chapter 11 Case* [Chapter 11 Case, Docket No. 345];

e. *Declaration of Sérgio Savi in Support of Opportunity's Objections to the Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and the Debtor Parties' Motion to Suspend the Chapter 11 Case* [Chapter 11 Case, Docket No. 347];

f. *The Ad Hoc Group of Financial Creditors' Objection to the Suspension Motion* [Chapter 11 Case, Docket No. 349];

g. *Declaration of Andrew Costello in Support of the Ad Hoc Group of Financial Creditors' Objection to the Suspension Motion* [Chapter 11 Case, Docket No. 351]

h. *Debtors' [Corrected] Emergency Motion to Enforce the Court's August 13, 2026 Orders and Strike Portions of Opportunity Dinâmico Fundo de Investimento em Participações Multiestratégia Responsabilidade Limitada's Objections Set Foth on Exhibit A* [Chapter 11 Case, Docket No. 363];

i. *Opportunity's Objection to Debtors' Emergency Motion to Enforce the Court's August 13, 2026 Orders and Strike Portions of Opportunity's Objections* [Chapter 11 Case, Docket No. 379];

j. *The Ad Hoc Group's (1) Omnibus Reply to Objections to (A) Debtor Parties' Motion to Suspend the Chapter 11 Case and (B) Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and (2) Joinder to Debtors' Omnibus Reply to Objections to the Chapter 15 Recognition Motion and Chapter 11 Suspension Motion* [Chapter 11 Case, Docket No. 367]; and

k. *Debtors' Omnibus Reply to Objection to the Chapter 15 Recognition Motion and the Chapter 11 Suspension Motion* [Chapter 11 Case, Docket No. 373];

(i) *Declaration of Thiago Da Costa Silva in Support of (I) the Chapter 15 Recognition Motion, (II) the Motion to Suspend the Chapter 11 Case, and (III) the Debtors' Omnibus Reply to Objections Thereto* [Chapter 11 Case, Docket No. 373, Ex. A]; and

(ii) *Declaration of David Mack in Support of (I) the Chapter 15 Recognition Motion, (II) the Motion to Suspend the Chapter 11 Case, and (III) the Debtors' Omnibus Reply to Objections Thereto* [Chapter 11 Case, Docket No. 373, Ex. B].

iv. Status: This matter will go forward on a contested basis.

II. Witness and Exhibit Lists

A. *Ad Hoc Group of Green Noteholders' Witness and Exhibit List for Hearing on August 21, 2026* [Chapter 15 Cases, Docket No. 152; Chapter 11 Case, Docket No. 364];

B. *The Ad Hoc Group of Financial Creditors Witness and Exhibit List for the Hearing Scheduled for August 21, 2026, at 9:00 a.m. (Prevailing Central Time)* [Chapter 15 Cases, Docket Nos. 153, 157; Chapter 11 Case, Docket Nos. 365, 368];

C. *Witness and Exhibit List for August 21, 2026 Hearing* [Chapter 15 Cases, Docket No. 155; Chapter 11 Case, Docket No. 366] (filed by Caixa Econômica Federal);

D. *Debtors' Witness and Exhibit List for the Hearing Scheduled on August 21 2026* [Chapter 15 Cases, Docket Nos. 156, 175; Chapter 11 Case, Docket Nos. 370, 387]; and

E. *Opportunity's Witness and Exhibit List for Hearing on August 21, 2026 at 9:00 a.m. (Prevailing Central Time)* [Chapter 15 Cases, Docket No. 158; Chapter 11 Case, Docket No. 369].

[*Remainder of page intentionally left blank*]

Respectfully submitted this 21st day of August 2026.

GRAY REED

By: */s/ Jason S. Brookner*
Jason S. Brookner
Texas Bar No. 24033684
Lydia R. Webb
Texas Bar No. 24083758
1300 Post Oak Blvd., Suite 2000
Houston, Texas 77056
Telephone: (713) 986-7000
Facsimile: (713) 986-7100
Email: jbrookner@grayreed.com
lwebb@grayreed.com

- and -

SIMPSON THACHER & BARTLETT LLP
Bryce L. Friedman (admitted *pro hac vice*)
David R. Zylberberg (admitted *pro hac vice*)
Noah Gimbel (admitted *pro hac vice*)
Rachael L. Foust (admitted *pro hac vice*)
425 Lexington Avenue
New York, New York 10016
Telephone: (212) 455-2000
Facsimile: (212) 455-2502
Email: bfriedman@stblaw.com
david.zylberberg@stblaw.com
noah.gimbel@stblaw.com
rachael.foust@stblaw.com

COUNSEL TO THE DEBTORS

Certificate of Service

I certify that on August 21, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason S. Brookner
Jason S. Brookner