Docket #0217 Date Filed: 10/29/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 13, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 15
Ambipar Emergency Response, *et al.* [1]	No. 26-90709
Debtors in a Foreign Proceeding.	(Jointly Administered) **Re: Docket Nos. 2, 203**

ORDER GRANTING RECOGNITION
AND FINAL RELIEF IN AID OF A FOREIGN PROCEEDING

Upon the *Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* (the "Motion") of Thiago da Costa Silva (the "Foreign Representative"), in his capacity as the authorized foreign representative of the above-captioned debtors (collectively, the "Debtors"), which are the subject of jointly administered judicial reorganization (*recuperação judicial*) proceedings (the "RJ Proceeding") pursuant to Brazilian Federal Law No. 11.101 of February 9, 2005 (as amended, supplemented, or otherwise modified from time to time, including any successor statute thereto and all rules and regulations promulgated thereunder, "Brazilian Bankruptcy Law"), filed before the Third Business Court of Rio de Janeiro (the "Brazilian Court"), for entry of a final order (this "Order") pursuant to sections 105(a), 1507, 1509(b), 1515, 1517, 1520(a), and 1521(a) of title 11 of the United States Code (the "Bankruptcy Code") (a) granting

[1] The debtors in these chapter 15 cases (the "Chapter 15 Cases"), along with the last four digits of each Debtor's tax identification or corporate registry number, are: Ambipar Emergency Response (0263), Ambipar Lux S.à.r.l. (9448), Ambipar Participações e Empreendimentos S.A. (01-24), Environmental ESG Participações S.A. (01-23), and Emergência Participações S.A. (01-49). The location of the Debtors' corporate headquarters is Avenida Pacaembu, 1088, São Paulo, São Paulo, Brazil, 01234-0000.

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the Motion and recognizing the RJ Proceeding as a "foreign main proceeding," as defined in section 1502(4) of the Bankruptcy Code, of the Debtors pursuant to section 1517 of the Bankruptcy Code; (b) recognizing that the Foreign Representative is the duly appointed foreign representative of the Debtors within the meaning of section 101(24) of the Bankruptcy Code and is authorized to act on behalf of the Debtors in the Chapter 15 Cases; and (c) granting such other relief as the Court deems just and proper; and the Court having issued and entered the *Memorandum Opinion Granting Debtors' Motion for (I) Recognition of Foreign Main Proceeding and (II) Motion to Suspend the Chapter 11 Case* [ECF No. 203] (the "Memorandum Opinion"); and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

THIS COURT HEREBY FINDS AND DETERMINES THAT:

A. The findings and conclusions set forth herein, and in the Court's Memorandum Opinion incorporated herein, constitute this Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P), and this Court has the statutory and constitutional authority to issue a final ruling with respect to this matter. Venue for this proceeding is proper before this Court pursuant to 28 U.S.C. § 1410.

C. The Debtors have property and property rights within the United States and, therefore, are eligible to be debtors in chapter 15 cases pursuant to section 109 of the Bankruptcy Code.

D. The Foreign Representative is the duly appointed "foreign representative" of each of the Debtors within the meaning of section 101(24) of the Bankruptcy Code.

E. The Chapter 15 Cases were properly commenced pursuant to sections 1504, 1509 and 1515 of the Bankruptcy Code, and the Foreign Representative has complied with section 1515 of the Bankruptcy Code and Bankruptcy Rules 1007(a)(4) and 2002.

F. Due and proper notice of the Motion and hearing have been provided in accordance with the *Order Pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9007 Scheduling Hearing and Specifying Form and Manner of Service and Notice* (ECF No. 93) (the "Scheduling Order") and in compliance with the requirements of Bankruptcy Rule 2002(q), and no other or further notice need be provided.

G. The RJ Proceeding is a "foreign proceeding" within the meaning of section 101(23) of the Bankruptcy Code.

H. The RJ Proceeding is entitled to recognition by this Court pursuant to section 1517 of the Bankruptcy Code.

I. Brazil is the center of main interests of each Debtor, and, accordingly, the RJ Proceeding is a "foreign main proceeding" for each Debtor within the meaning of section 1502(4) of the Bankruptcy Code and is entitled to recognition as a foreign main proceeding pursuant to section 1517(b)(1) of the Bankruptcy Code.

J. The Foreign Representative and the Debtors[2], as applicable, are entitled to the relief available pursuant to section 1520 of the Bankruptcy Code.

K. Each of the injunctions contained in this Order is within the Court's jurisdiction.

[2] Debtor Ambipar Emergency Response is also a chapter 11 debtor before this Court (*see In re Ambipar Emergency Response*, Case No. 25-90524 (ARP) (Bankr. S.D. Tex. Oct. 20, 2025)), whose chapter 11 petition was pending at the time its chapter 15 petition was filed. As a result, Bankruptcy Code section 1529(1)(B) provides that section 1520 does not apply to Debtor Ambipar Emergency Response.

L. The relief granted herein is necessary and appropriate, in the interests of the public and international comity, consistent with the public policy of the United States, and warranted pursuant to sections 105, 362, 1504, 1509, 1515, 1517, and 1520 of the Bankruptcy Code.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The petitions for recognition and other relief requested in the Motion are hereby granted to the extent set forth herein.

2. The Foreign Representative is the duly appointed foreign representative of the Debtors within the meaning of section 101(24) of the Bankruptcy Code and is authorized to act on behalf of the Debtors in the Chapter 15 Cases with respect to the RJ Proceeding.

3. The RJ Proceeding is granted recognition as a foreign main proceeding pursuant to section 1517 of the Bankruptcy Code.

4. All relief and protection afforded to a foreign main proceeding pursuant to section 1520 of the Bankruptcy Code is hereby granted to the RJ Proceeding, the Debtors, and the Debtors' assets located within the territorial jurisdiction of the United States, as applicable, including the application of section 362 of the Bankruptcy Code, which bars the commencement or continuation of actions against the Debtors and the property of the Debtors that is within the territorial jurisdiction of the United States. The Foreign Representative is entitled to the protections contained in sections 306 and 1510 of the Bankruptcy Code.

5. The Foreign Representative, the Debtors, and their respective expressly authorized representatives and agents in the United States are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order, including, subject to section 363 of the Bankruptcy Code as required by section 1520(a)(2), to use any property and to continue operating any businesses within the territorial jurisdiction of the United States.

6. Neither the filing of the Petitions nor the appearance of the Foreign Representative in these Chapter 15 Cases in connection with the Petitions or the Motion shall be deemed to submit the Foreign Representative to the jurisdiction of any court in the United States for any other purpose pursuant to section 306 and 1510 of the Bankruptcy Code.

7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, (a) this Order shall be effective immediately upon entry of the order approving the Motion to Suspend and enforceable upon its effectiveness; (b) the Foreign Representative is not subject to any stay in the implementation, enforcement, or realization of the relief granted in this Order; and (c) the Foreign Representative is authorized and empowered, in his discretion and without further delay, to take any action and perform any act necessary to implement and effectuate the terms of this Order.

8. The rights of any party in interest to seek or to oppose or challenge any future enforcement and/or recognition of any plan(s) proposed or entered in the RJ Proceeding are fully preserved.

9. A copy of this Order, confirmed to be true and correct, shall be served, within seven business days of entry of this Order, upon the Notice Parties, with such service being good and sufficient service and adequate notice for all purposes.

10. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation, implementation, enforcement, amendment or modification of this Order.

Signed: October 12, 2026

Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Ambipar Emergency Response
Debtor

Case No. 26-90709-arp
Chapter 15

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Oct 28, 2026 Form ID: pdf002 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 29, 2026:

Recip ID		Recipient Name and Address
db		Ambipar Emergency Response, c/o Services Cayman Limited, P.O. Box 10008, Willow House, Cricket Square,, Grand Cayman, KY1-1001 CAYMAN ISLANDS
cr	+	AD HOC GROUP OF AMBIPAR LUX S. R.L. NOTEHOLDERS, c/o Charles A. Beckham, Jr., Haynes and Boone LLP, 1221 McKinney Street, Suite 4000 Houston, TX 77010-2008

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+	Email/Text: kccnoticing@kccllc.com	Oct 28 2026 16:30:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr		Email/Text: jessica.cousineau@mvbalaw.com	Oct 28 2026 16:30:00	Midland Central Appraisal District, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Oct 28 2026 16:31:00	Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Financial Creditors
cr		Caixa Economica Federal
intp		Deutsche Bank S.A. - Banco Alemo
intp		Opportunity Dinmico Fundo de Investimento em Parti
intp		Victor Almeida
intp		Wilmington Savings Fund Society, FSB, as Successor

TOTAL: 6 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 29, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 13, 2026 at the address(es) listed below:

Name	Email Address
Abigail Elizabeth Davis	on behalf of Interested Party Victor Almeida abigail.sheehan@skadden.com abigail-sheehan-4581@ecf.pacerpro.com
Adam Joseph Schmit	on behalf of Creditor AD HOC GROUP OF AMBIPAR LUX S. R.L. NOTEHOLDERS adam.schmit@haynesboone.com
Andrew Francis Costello	on behalf of Creditor Ad Hoc Group of Financial Creditors andrew.costello@whitecase.com
Asiya Khan	on behalf of Interested Party Opportunity Dinmico Fundo de Investimento em Participaes Multiestratgia Responsabilidade Limitada akhan@bradley.com akhan@ecf.courtdrive.com,asiya-khan-4339@ecf.pacerpro.com
Charles A Beckham, Jr	on behalf of Creditor AD HOC GROUP OF AMBIPAR LUX S. R.L. NOTEHOLDERS charles.beckham@haynesboone.com kim.morzak@haynesboone.com;jennifer.cook@haynesboone.com
Charles R. Koster	on behalf of Creditor Ad Hoc Group of Financial Creditors ckoster@whitecase.com mco@whitecase.com
David Stephen Smith	on behalf of Creditor Caixa Economica Federal david.smith@cliffordchance.com mco@cliffordchance.com,court.alert@cliffordchance.com
Evan Jon Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
James P. Muenker	on behalf of Interested Party Deutsche Bank S.A. - Banco Alemo James.muenker@US.DLAPIPER.COM laurie.hahn@us.dlapiper.com
Jarrod B. Martin	on behalf of Interested Party Opportunity Dinmico Fundo de Investimento em Participaes Multiestratgia Responsabilidade Limitada jbmartin@bradley.com atty_jmartin@bluestylus.com;rabdelghani@bradley.com;akhan@bradley.com;jbmartin@ecf.courtdrive.com;mdsmith@bradley.com;ggattis@bradley.com;jfalcon@bradley.com;acorona@bradley.com;cpaul@bradley.com
Jason N. Zakia	on behalf of Creditor Ad Hoc Group of Financial Creditors jzakia@whitecase.com mco@whitecase.com
Jason S Brookner	on behalf of Debtor Ambipar Emergency Response jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Ambipar Lux S.a r.l. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Ambipar Participacoes e Empreendimentos S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Environmental ESG Participacoes S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jason S Brookner	on behalf of Debtor Emergencia Participacoes S.A. jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee 11 jayson.b.ruff@usdoj.gov
Jessica L Cousineau	on behalf of Creditor Midland Central Appraisal District jessica.cousineau@mvbalaw.com anne.garza@mvbalaw.com;karla.alexander@mvbalaw.com;amy.gates@mvbalaw.com
John Kendrick Turner	on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com
John Kennedy Cunningham	on behalf of Creditor Ad Hoc Group of Financial Creditors jcunningham@whitecase.com mco@whitecase.com
Justin A. Kesselman	on behalf of Interested Party Wilmington Savings Fund Society FSB, as Successor Indenture Trustee

	justin.kesselman@afslaw.com, edocket@afslaw.com
Loredana Beatriz Miranda	on behalf of Creditor Ad Hoc Group of Financial Creditors loredana.miranda@whitecase.com
Lydia R Webb	on behalf of Debtor Ambipar Emergency Response lwebb@grayreed.com vsalazar@grayreed.com
Michael Kevin Riordan	on behalf of Debtor Ambipar Emergency Response mriordan@bradley.com mike-riordan-8644@ecf.pacerpro.com;vherrera@bradley.com;ggattis@bradley.com;akhan@bradley.com
Michael Kevin Riordan	on behalf of Interested Party Opportunity Dinmico Fundo de Investimento em Participaes Multiestratgia Responsabilidade Limitada mriordan@bradley.com mike-riordan-8644@ecf.pacerpro.com;vherrera@bradley.com;ggattis@bradley.com;akhan@bradley.com
Noelle M Reed	on behalf of Interested Party Victor Almeida noelle.reed@skadden.com daniel.mayerfeld@skadden.com;dockethouston@skadden.com;noelle-reed-8522@ecf.pacerpro.com;rachel.redman@skadden.com ;wendy.lamanna@skadden.com;andrea.bates@skadden.com;christopher.heaney@skadden.com
Ricardo M Pasianotto	on behalf of Creditor Ad Hoc Group of Financial Creditors ricardo.pasianotto@whitecase.com mco@whitecase.com
Richard S Kebrdle	on behalf of Creditor Ad Hoc Group of Financial Creditors rkebrdle@whitecase.com mco@whitecase.com
Shidi Wu	on behalf of Debtor Ambipar Emergency Response wendy.wu@stblaw.com
US Trustee, 11	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 30