IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 10, 2026 at 4:00 p.m.
Hearing Date: To be scheduled

SECOND QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of November 22, 2025 by order signed January 5, 2026
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through June 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$1,793,116.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 3,685.89
Rates are Higher than those Approved or Disclosed at Retention? Yes, __ No__ If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	As disclosed in its retention application the Firm's standard hourly rates are subject to periodic adjustment. The actual rates charged are disclosed herein and in the attached invoice.
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	$1,118,792.80

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

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Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	$ 3,377.94
Number of Professionals Included in this Application:	21
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	($190,384.00)
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	10

This is a: ☐monthly ☒ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/13/26	11/22/25 – 12/31/25	$2,162,842.50	$37,200.18	$1,730,274.00	$37,200.18
04/14/26	01/01/26 – 01/31/26	$2,010,006.00	$13,765.12	$1,608.004.80	$13,765.12
04/23/26	02/01/26 – 02/28/26	$1,070,338.50	$ 6,158.24	$ 856,270.80	$ 6,158.24
07/01/26	03/01/26 – 03/31/26	$ 525,159.50	$ 1,303.01	$ 420,127.60	$ 1,303.01
08/12/26	04/01/26 – 04/30/26	$ 953,735.00	$ 2,527.64	$ 762,988.00,	$ 2,527.64
08/24/26	05/01/26 – 05/31/26	$ 444,756.00	$ 850.30	$ 355,804.80	$ 850.30
11/17/26	06/01/26 – 06/30/26	$ 394,625.00	$ 307.95	Pending	Pending

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cia H. Mackle	Partner 2024; Member of FL Bar since 2006	$1,350.00	36.20	$48,870.00
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	169.80	$321,771.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	9.70	$26,141.50
John A. Morris	Partner 2008; Member of NY Bar since 1991	$2,050.00	4.50	$9,225.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	194.50	$437,625.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	192.60	$284,085.00
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	47.70	$93,015.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	16.40	$23,780.00
Jonathan J. Kim	Of Counsel 1999; Member of CA Bar since 1995	$1,575.00	15.00	$23,625.00
Jeffrey M. Dine	Of Counsel 2021; Member of NJ Bar since 2019; Member of NY Bar since 1996	$1,795.00	6.60	$11,847.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	113.90	$204,450.50
Mary F. Caloway	Of Counsel 2020; Member of DE Bar since 1992	$1,750.00	0.20	$350.00
Richard J. Gruber	Of Counsel 2008; Member of CA Bar since 1982	$2,050.00	62.70	$128,535.00
William L. Ramseyer	Of Counsel 1989; Member of CA ar since 1980	$1,195.00	7.30	$8,723.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	116.30	$110,485.00
Cheryl A. Knotts	Paralegal	$ 625.00	11.60	$7,250.00
Karina K. Yee	Paralegal	$ 650.00	72.30	$46,995.00
Melissa N. Flores	Paralegal	$ 650.00	0.30	$195.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.20	$130.00
Leslie A. Forrester	Library	$ 695.00	0.50	$347.50
David Crosby Jr.	Case Management Assistant	$ 525.00	10.80	$5,670.00

Grand Total: $1,793,116.00
Total Hours: 1,089.10
Blended Rate: $1,646.42

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	1.90	$4,000.00
Asset Disposition	240.00	$448,027.00
Appeals	2.40	$4,308.00
Bankruptcy Litigation	214.60	$332,290.50
Business Operations	0.90	$1,411.50
Case Administration	23.90	$15,332.50
Claims Administration and Objections	188.80	$328,012.00
PSZJ Compensation	23.70	$22,388.50
Other Professional Compensation	12.60	$15,042.50
Contract and Lease Matters	267.40	$422,609.00
Financial Filings	2.90	$4,897.50
Financing/Cash Collateral/Cash Management	2.40	$4,321.50
Insurance Coverage	2.80	$5,180.00
Litigation (Non-Bankruptcy)	6.60	$9,682.50
Meetings of and Communications with Creditors	4.90	$9,885.50
Operations	2.10	$3,601.50
Plan and Disclosure Statement	25.00	$43,898.00
Other Professional Retention	8.90	$14,574.00
Stay Litigation	56.30	$101,898.00
Tax Issues	1.00	$1,756.00

EXPENSE SUMMARY

Expense Category	Service Provider[3] (if applicable)	Total Expenses
Delivery/Courier Service	Advita	$ 340.00
Federal Express		$ 587.70
Court Fees	USBC	$ 350.00
Pacer - Court Research		$ 336.60
Reproduction Expense		$1,558.80
Transcript	Reliable Companies	$ 491.40
Westlaw – Legal Research		$ 21.39

[3] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 10, 2026 at 4:00 p.m.
Hearing Date: To be scheduled

SECOND QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about January 6, 2026 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Second Quarterly Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through June 30, 2026 (the "Application").

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

By this Application PSZ&J seeks an interim allowance of compensation in the amount of $1,793,116.00 and actual and necessary expenses in the amount of $3,685.89 for a total allowance of $1,796,801.89 and payment of the unpaid amount of such fees and expenses for the period April 1, 2026 through June 30, 2026 (the "Fee Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On November 22, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about January 6, 2026, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending on March 31, 2026 and at three-month intervals thereafter, each of the

Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel for the Debtors, was approved effective as of November 22, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors Effective as of the Petition Date," signed on or about January 5, 2026 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

5. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases (the "Revised UST Guidelines"). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: Exhibit "A", Customary and Comparable Compensation Disclosures with Fee Applications; Exhibit "B", Summary of Timekeepers Included in this Fee Application, Exhibit "C-1", Budget; Exhibit "C-2", Staffing Plan; Exhibit "D-1", Summary of Compensation Requested by Project Category; Exhibit "D-2", Summary of Expense Reimbursement Requested by Category; and Exhibit "E", Summary Cover Sheet of Fee Application.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. The monthly fee applications (the "Monthly Fee Applications") for the period April 1, 2026 through June 30, 2026, of PSZ&J have been filed and served pursuant to the Administrative Order.

7. On August 12, 2026, PSZ&J filed its Fifth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors, for the Period from April 1, 2026, through April 30, 2026 (the "Fifth Monthly Fee Application") requesting $953,735.00 in fees and $2,527.64 in expenses. Pursuant to the Administrative Order, PSZ&J has been paid $762,988.00 of the fees and $2,527.64 of the expenses requested in the Fifth Monthly Fee Application. A true and correct copy of the Fifth Monthly Fee Application is attached hereto as Exhibit F.

8. On August 24, 2026, PSZ&J filed its Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors, for the Period from May 1, 2026, through May 31, 2026 (the "Sixth Monthly Fee Application") requesting $444,756.00 in fees and $850.30 in expenses. Pursuant to the Administrative Order, PSZ&J has been paid $355,804.80 of the fees and $850.30 of the expenses requested in the Sixth Monthly Fee Application. A true and correct copy of the Sixth Monthly Fee Application is attached hereto as Exhibit G.

9. On November 16, 2026, PSZ&J filed its Seventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as

Counsel for the Debtors, for the Period from June 1, 2026, through June 30, 2026 (the "Seventh Monthly Fee Application") requesting $394,625.00 in fees and $307.95 in expenses. The Seventh Monthly Fee Application is pending. A true and correct copy of the Seventh Monthly Fee Application is attached hereto as Exhibit H.

10. The Monthly Fee Applications covered by this Application contain detailed daily time logs describing the actual and necessary services provided by PSZ&J during the periods covered by such applications as well as other detailed information required to be included in fee applications.

Requested Relief

11. By this Application, PSZ&J requests that the Court approve payment of one hundred percent (100%) of the fees and expenses incurred by PSZ&J during the Interim Period of April 1, 2026 through June 30, 2026.

12. At all relevant times, PSZ&J has not represented any party having an interest adverse to these cases.

13. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

14. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of

compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of $1,475,000.00, in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

15. The professional services and related expenses for which PSZ&J requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZ&J's professional responsibilities as attorneys for the Debtors in these chapter 11 cases. PSZ&J's services have been necessary and beneficial to the Debtors and their estates, the Committee, creditors and other parties in interest.

16. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Banker. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

Statement from PSZ&J

17. Pursuant to the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, PSZ&J responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		NO	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		NO	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?		NO	
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	YES		3.70 hours were spent reviewing/revising invoices in connection with preparation of fee applications for a total of $2,312.50

If the fee application includes any rate increases since retention in these Cases: i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?		N/A	

WHEREFORE, PSZ&J respectfully requests that the Court enter an order providing that, for the period of April 1, 2026 through June 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $1,793,116.00 and actual and necessary expenses in the amount of $3,685.89 for a total allowance of $1,796,801.89; that the Debtors are authorized and directed to pay PSZ&J such allowed amounts, less any amounts already paid in connection with the monthly fee applications for that period; and for such other and further relief as this Court deems proper.

Dated: November 19, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about January 6, 2026, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
Debtors.	)	(Jointly Administered)

Objection Deadline: December 10, 2026 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

NOTICE OF SECOND QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that Pachulski Stang Ziehl & Jones LLP ("PSZ&J"), counsel to the above-captioned debtors and debtors in possession, filed its *Second Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from April 1, 2026 Through June 30, 2026* (the "Application") seeking fees in the amount of $1,793,116.00 and reimbursement of actual and necessary expenses in the amount of $3,685.89 for the period from April 1, 2026 through June 30, 2026.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 10, 2026 at 4:00 p.m. prevailing Eastern Time**.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection or response, if any, upon the following: (i) counsel to the Debtors: Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq. (ljones@pszjlaw.com) and David M. Bertenthal, Esq. (dbertenthal@pszjlaw.com); (ii) counsel to the Conflicts Committee: (a) Goodwin Procter LLP, 620 Eighth Avenue, New York, NY 10018, Attn: Kizzy L. Jarashow, Esq. (kjarashow@goodwinlaw.com) and Stacy Dasaro, Esq. (sdasaro@goodwinlaw.com) and (b) Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, DE 19801, Attn: L. Katherine Good, Esq. (kgood@potteranderson.com); (iii) counsel to the DIP Agent and Prepetition ABL Agent: (a) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola, Esq. (jventola@choate.com), Jonathan D. Marshall, Esq. (jmarshall@choate.com), and Lucas B. Barrett, Esq. (lbarrett@choate.com) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801, Attn: Daniel J. DeFranceschi, Esq. (defranceschi@rlf.com), John H. Knight, Esq. (knight@rlf.com), and Matthew P. Milana, Esq. (milana@rlf.com); (iv) counsel to the Prepetition Term Loan Agent: (a) Goldberg Kohn, 55 East Monroe Street, Chicago, IL 60603-5792, Attn: Randall L. Klein, Esq. (randall.klein@goldbergkohn.com) and Zachary J. Garrett, Esq. (zachary.garrett@goldbergkohn.com) and (b) Blank Rome LLP, 1201 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Stanley B. Tarr, Esq. (stanley.tarr@blankrome.com); (v) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Malcolm M. Bates, Esq. (malcolm.m.bates@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured Creditors: (a) Kelley Drye & Warren LLP, World Trade Center, 175 Greenwich Street, New York, NY 10007, Attn: Jason Adams, Esq. (jadams@kelleydrye.com)

and Maeghan McLoughlin, Esq. (mmcloughlin@kelleydrye.com) (b) and Cole Schotz P.C., 500 Delaware Avenue, Suite 200, Wilmington, DE 19801, Attn: Justin Alberto, Esq. (jalberto@coleschotz.com) and Sarah Carnes, Esq. (scarnes@coleschotz.com).

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON A DATE AND TIME TO BE DETERMINED BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

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Dated: November 19, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
919 North Market Street, 17th Floor
P.O. Box 8705
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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Customary and Comparable Compensation Disclosures with Fee Applications

EXHIBIT A

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS

(*See* Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	$1,700.00	$1,863.71
Of Counsel	$1,400.00	$1,806.89
Associates	$1,000.00	$ 950.00
Law Library Director	$695.00	$ 695.00
Paralegal	$625.00	$ 646.56
Case Management Assistants	$495.00	$ 525.00
All timekeepers aggregated**	$1,050.00**	$1,646.42

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2025, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2026 will represent approximately 8-10% of the Firm's revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION[1]	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Cia H. Mackle	Partner	Bankruptcy	2006	36.20	$48,870.00	$1,350.00	$1,175.00	1
David M. Bertenthal	Partner	Bankruptcy	1993	169.80	$321,771.00	$1,895.00	$1,725.00	1
Isaac M. Pachulski	Partner	Bankruptcy	1974	9.70	$26,141.50	$2,695.00	$2,350.00	1
John A. Morris	Partner	Bankruptcy	1991	4.50	$9,225.00	$2,050.00	$ 0.00	0
Laura Davis Jones	Partner	Bankruptcy	1986	194.50	$437,625.00	$2,250.00	$2,075.00	1
Timothy P. Cairns	Partner	Bankruptcy	2002	192.60	$284,085.00	$1,475.00	$1,350.00	1
Zev M. Bomrind	Partner	Bankruptcy	1997	47.70	$93,015.00	$1,950.00	$1,750.00	1
Gail S. Greenwood	Of Counsel	Bankruptcy	1994	16.40	$23,780.00	$1,450.00	$1,450.00	0
Jonathan J. Kim	Of Counsel	Bankruptcy	1995	15.00	$23,625.00	$1,575.00	$1,575.00	0
Jeffrey M. Dine	Of Counsel	Bankruptcy	1996	6.60	$11,847.00	$1,795.00	$1,795.00	0
Karen B. Dine	Of Counsel	Bankruptcy	1994	113.90	$204,450.50	$1,795.00	$1,795.00	0
Mary F. Caloway	Of Counsel	Bankruptcy	1992	0.20	$350.00	$1,750.00	$1,625.00	1
Richard J. Gruber	Of Counsel	Bankruptcy	1982	62.70	$128,535.00	$2,050.00	$1,850.00	1
William L. Ramseyer	Of Counsel	Bankruptcy	1980	7.30	$8,723.50	$1,195.00	$1,195.00	0

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION[2]	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Edward A. Corma	Associate	Bankruptcy	2018	116.30	$110,485.00	$ 950.00	$ 875.00	1
Cheryl A. Knotts	Paralegal	Bankruptcy	N/A	11.60	$7,250.00	$ 625.00	$ 575.00	1
Karina K. Yee	Paralegal	Bankruptcy	N/A	72.30	$46,995.00	$ 650.00	$ 625.00	1
Melissa N. Flores	Paralegal	Bankruptcy	N/A	0.30	$195.00	$ 650.00	$ 625.00	1
Patricia E. Cuniff	Partner	Bankruptcy	N/A	0.20	$130.00	$ 650.00	$ 625.00	1
Leslie A. Forrester	Partner	Bankruptcy	N/A	0.50	$347.50	$ 695.00	$ 675.00	0
David Crosby Jr.	Case Mgmt. Assist	Bankruptcy	N/A	10.80	$5,670.00	$ 525.00	$ 495.00	1
Total:				1,089.10	$1,793,116.00			

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[2] If applicable.

EXHIBIT C-1

Budget

EXHIBIT C-1
BUDGET

If the parties consent or the court so directs, a budget approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees sought in the fee application vary by more than 10% from the budget, the fee application should explain the variance. See Guidelines ¶ C.8. for project category information.

PROJECT CATEGORY	HOURS BUDGETED[1]	FEES BUDGETED
Asset Analysis and Recovery	5.00	$ 6,000.00
Asset Disposition	300.00	$480,000.00
Appeals	0.00	$ 0.00
Bankruptcy Litigation	250.00	$400,000.00
Business Operations	0.00	$ 0.00
Case Administration	30.00	$ 21,000.00
Claims Administration and Objections	200.00	$360,000.00
PSZJ Compensation	25.00	$ 25,000.00
Other Professional Compensation	20.00	$ 20,000.00
Contract and Lease Matters	300.00	$450,000.00
Financial Filings	10.00	$ 1,000,00
Financing/Cash Collateral/Cash Management	10.00	$ 1,000.00
Insurance Coverage	5.00	$ 7,500.00
Litigation (Non-Bankruptcy)	10.00	$ 12,000.00
Meetings of and Communications with Creditors	10.00	$ 12,000.00
Operations	5.00	$ 5,000.00
Plan and Disclosure Statement	50.00	$ 60,000.00
Other Professional Retention	10.00	$ 15,000.00
Stay Litigation	60.00	$108,000.00
Tax Issues	0.00	$ 0.00
Total	**1,300.00**	**$1,983,500.00**

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT C-2

Staffing Plan

EXHIBIT C-2

STAFFING PLAN

If the parties consent or the court so directs, a staffing plan approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees are sought in the fee application for a greater number of professionals than identified in the staffing plan, the fee application should explain the variance.

	CATEGORY OF TIMEKEEPER [1] (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
	Sr./Equity Partner/Shareholder	7	$1,863.71
	Of Counsel	7	$1,806.89
	Associates	1	$ 950.00
	Law Library Director	1	$ 695.00
	Paralegal/Assistant/Other	4	$ 646.56
	Case Management Assistants	1	$ 525.00

[1] As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT D-1

Summary of Compensation Requested by Project Category

EXHIBIT D-1

Summary of Compensation Requested by Project Category

PROJECT CATEGORY	HOURS BUDGETED[1]	FEES BUDGETED	HOURS BILLED	FEES SOUGHT
Asset Analysis and Recovery	5.00	$ 6,000.00	1.90	$4,000.00
Asset Disposition	300.00	$480,000.00	240.00	$448,027.00
Appeals	0.00	$ 0.00	2.40	$4,308.00
Bankruptcy Litigation	250.00	$400,000.00	214.60	$332,290.50
Business Operations	0.00	$ 0.00	0.90	$1,411.50
Case Administration	30.00	$ 21,000.00	23.90	$15,332.50
Claims Administration and Objections	200.00	$360,000.00	188.80	$328,012.00
PSZJ Compensation	25.00	$ 25,000.00	23.70	$22,388.50
Other Professional Compensation	20.00	$ 20,000.00	12.60	$15,042.50
Contract and Lease Matters	300.00	$450,000.00	267.40	$422,609.00
Financial Filings	10.00	$ 1,000,00	2.90	$4,897.50
Financing/Cash Collateral/Cash Management	10.00	$ 1,000.00	2.40	$4,321.50
Insurance Coverage	5.00	$ 7,500.00	2.80	$5,180.00
Litigation (Non-Bankruptcy)	10.00	$ 12,000.00	6.60	$9,682.50
Meetings of and Communications with Creditors	10.00	$ 12,000.00	4.90	$9,885.50
Operations	5.00	$ 5,000.00	2.10	$3,601.50
Plan and Disclosure Statement	50.00	$ 60,000.00	25.00	$43,898.00
Other Professional Retention	10.00	$ 15,000.00	8.90	$14,574.00
Stay Litigation	60.00	$108,000.00	56.30	$101,898.00
Tax Issues	0.00	$ 0.00	1.00	$1,756.00
Total	**1,300.00**	**$1,983,500.00**	**1,089.10**	**$1,793,116.00**

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

[1] If applicable.

EXHIBIT D-2

Summary of Expense Reimbursement Requested by Category

EXHIBIT D -2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(*See* Guidelines C.8. for project category information.)

Expense Category	Total Expenses
Delivery/Courier Service	$ 340.00
Federal Express	$ 587.70
Court Fees	$ 350.00
Pacer - Court Research	$ 336.60
Reproduction Expense	$1,558.80
Transcript	$ 491.40
Westlaw – Legal Research	$ 21.39
Total:	**$3,685.89**

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT E

Summary Cover Sheet of Fee Application

EXHIBIT E
SUMMARY COVER SHEET OF FEE APPLICATION

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	American Signature, Inc.
Time period covered by this application:	April 1, 2026 through June 30, 2026
Total compensation sought this period:	$1,793,116.00
Total expenses sought this period:	$ 3,685.89
Petition date:	November 22, 2025
Retention date:	Nunc Pro Tunc to November 22, 2025
Date of order approving employment:	January 5, 2026
Total fees approved by interim order to date:	$0.00
Total expenses approved by interim order to date:	$0.00
Total allowed fees paid to date:	$0.00
Total allowed expenses paid to date:	$0.00
Blended rate in this application for all attorneys:	$1,744.04
Blended rate in this application for all timekeepers:	$1,646.42
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	$1,118,792.80
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	$ 3,377.94
Number of professionals included in this application:	21
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	($190,384.00)
Number of professionals billing fewer than 15 hours to the case during this period	10

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

Case Name: American Signature, Inc.

Case Number: 25-12105 (JKS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 11/19/2026

Interim or Final Interim

EXHIBIT F

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 2, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

FIFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of November 22, 2025 by order signed January 5, 2026
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through April 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$953,735.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 2,527.64

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/13/26	11/22/25 – 12/31/25	$2,162,842.50	$37,200.18	$1,730,274.00	$37,200.18
04/14/26	01/01/26 – 01/31/26	$2,010,006.00	$13,765.12	$1,608.004.80	$13,765.12
04/23/26	02/01/26 – 02/28/26	$1,070,338.50	$ 6,158.24	$ 856,270.80	$ 6,158.24
07/01/26	03/01/26 – 03/31/26	$ 525,159.50	$ 1,303.01	$ 420,127.60	$ 1,303.01

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cia H. Mackle	Partner 2024; Member of FL Bar since 2006	$1,350.00	34.80	$ 46,980.00
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	72.00	$136,440.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	8.90	$ 23,985.50
John A. Morris	Partner 2008; Member of NY Bar since 1991	$2,050.00	4.20	$ 8,610.00
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	88.40	$198,900.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	60.90	$ 89,827.50
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	23.00	$ 44,850.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	3.40	$ 4,930.00
Jonathan J. Kim	Of Counsel 1999; Member of CA Bar since 1995	$1,575.00	15.00	$ 23,625.00
Jeffrey M. Dine	Of Counsel 2021; Member of NJ Bar since 2019; Member of NY Bar since 1996	$1,795.00	6.60	$ 11,847.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	75.50	$135,522.50
Richard J. Gruber	Of Counsel 2008; Member of CA Bar since 1982	$2,050.00	56.20	$115,210.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	6.00	$ 7,170.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	85.70	$ 81,415.00
Cheryl A. Knotts	Paralegal	$ 625.00	6.30	$ 3,937.50
Karina K. Yee	Paralegal	$ 650.00	28.30	$ 18,395.00
Melissa N. Flores	Paralegal	$ 650.00	0.30	$ 195.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.20	$ 130.00
Leslie A. Forrester	Library	$ 695.00	0.50	$ 347.50
David Crosby Jr.	Case Management Assistant	$ 525.00	2.70	$ 1,417.50

Grand Total: $953,735.00
Total Hours: 578.90
Blended Rate: $1,647.50

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	103.90	$192,080.50
Bankruptcy Litigation	103.90	$170,715.50
Case Administration	7.90	$ 4,995.00
Claims Administration and Objections	65.20	$113,176.00
PSZJ Compensation	16.50	$ 15,790.00
Other Professional Compensation	5.30	$ 5,137.50
Contract and Lease Matters	214.30	$336,825.50
Financial Filings	1.20	$ 2,157.50
Financing/Cash Collateral/Cash Management	1.80	$ 3,042.50
Insurance Coverage	0.70	$ 1,326.50
Meetings of and Communications with Creditors	1.90	$ 3,490.50
Operations	0.70	$ 1,200.50
Plan and Disclosure Statement	23.00	$ 40,430.50
Stay Litigation	32.60	$ 63,367.00

EXPENSE SUMMARY

Expense Category	Service Provider[3] (if applicable)	Total Expenses
Delivery/Courier Service	Advita	$ 135.00
Federal Express		$ 423.66
Court Fees	USBC	$ 350.00
Pacer - Court Research		$ 179.50
Reproduction Expense		$1,084.90
Transcript	Reliable Services	$ 333.45
Westlaw – Legal Research		$ 21.13

[3] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 2, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

FIFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about January 6, 2026 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Fifth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through April 30, 2026 (the "Application").

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $953,735.00 and actual and necessary expenses in the amount of $2,527.64 for a total allowance of $956,262.64 and payment of $762,988.00 (80% of the allowed fees) and reimbursement of $2,527.64 (100% of the allowed expenses) for a total payment of $765,515.64 for the period April 1, 2026 through April 30, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On November 22, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about January 6, 2026, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning

with the period ending on March 31, 2026 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel for the Debtors, was approved effective as of November 22, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors Effective as of the Petition Date," signed on or about January 5, 2026 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of $1,475,000.00 in

connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. This category relates to work regarding asset disposition issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed sale issues regarding tariff refund claims; (2) reviewed and analyzed issues regarding a tariff claim sale term sheet; (3) reviewed and analyzed assignment of lease issues; (4) reviewed and analyzed designation rights issues; (5) performed work regarding the Oaktree Term Sheet; (6) reviewed and analyzed sale order issues; (7) reviewed and analyzed post-sale issues; (8) performed work regarding a tariff claim sale motion; (9) performed work regarding the Altamonte transaction closing; (10) performed work regarding a tariff claim Asset Purchase Agreement; (11) attended to scheduling issues; (12) reviewed and analyzed deposit issues; (13) reviewed and analyzed guarantee issues; and (14) corresponded and conferred regarding asset disposition issues.

Fees: $192,080.50; Hours: 103.90

B. Bankruptcy Litigation

16. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed WARN Act claim issues; (2) performed work regarding a complaint against UNA; (3) reviewed and analyzed litigation strategy issues; (4) reviewed and analyzed Committee information requests; (5) performed work regarding a summons in the UNA matter; (6) performed work regarding a complaint against Worldpay and Amex relating to chargebacks;

(7) performed work regarding Agenda Notices and Hearing Binders; (8) performed work regarding a stipulation and motion to dismiss WARN Act complaint; (9) performed research; (10) performed work regarding a witness and exhibit list; (11) performed work regarding an Omnibus hearing date order; (12) attended to scheduling issues; (13) performed work regarding a settlement term sheet related to the Committee; (14) performed work regarding an answer to WARN Act complaint; (15) performed work regarding negotiations; and (16) conferred and corresponded regarding bankruptcy litigation issues.

Fees: $170,715.50; Hours: 103.90

C. Case Administration

17. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained document control, and maintained a memorandum of critical dates.

Fees: $4,995.00; Hours: 7.90

D. Claims Administration and Objections

18. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: (1) responded to creditor inquiries; (2) reviewed and analyzed administrative claim issues; (3) reviewed and analyzed strategy issues; (4) performed work regarding negotiations; (5) reviewed and analyzed the Chippewa and Alum Creek administrative claims and claim motions and performed work regarding objections; (6) performed research; (7) reviewed and analyzed leases relating to

administrative claims; (8) reviewed and analyzed the People Ready administrative claim motion; and (9) corresponded and conferred regarding claim issues.

Fees: $113,176.00; Hours: 65.20

E. PSZJ Compensation

19. This category relates to work regarding the compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its December 2025 and January, February, and March 2026 fee applications; (2) performed work regarding its Third quarterly fee application; and (3) monitored the status and filing of fee applications.

Fees: $15,790.00; Hours: 16.50

F. Other Professional Compensation

20. This category relates to work regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding the First and Final A&G Realty fee application; (2) reviewed and analyzed issues regarding staffing reports; (3) performed work regarding a fee chart; and (4) corresponded regarding fee issues.

Fees: $5,137.50; Hours: 5.30

G. Contract and Lease Matters

21. This category relates to issues regarding executory contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the Burlington lease assumption and assignment; (2) reviewed and analyzed cure dispute issues; (3) reviewed and analyzed designation rights

issues; (4) reviewed and analyzed issues regarding lease assignment notices; (5) reviewed and analyzed issues regarding the White Marsh lease; (6) performed work regarding the Tropicaire assumption and assignment agreement; (7) performed work regarding negotiations; (8) performed work regarding lease assignment notices; (9) reviewed and analyzed issues regarding the Fredericksburg, Mentor and Saginaw leases; (10) reviewed and analyzed issues regarding an order relating to Altamonte; (11) performed work regarding assumption and assignment of the Fredericksburg and Tampa leases; (12) performed work regarding the Iselin lease assumption and assignment agreement; (13) reviewed and analyzed issues regarding equipment leases; (14) reviewed and analyzed lease assignment issues relating to NNN; (15) reviewed and analyzed issues regarding the potential assumption and assignment of leases; (16) reviewed and analyzed documents relating to lease and cure issues; (17) performed work regarding exhibits relating to lease assignments; (18) performed work regarding Fifth, Sixth and Seventh lease rejection notices; (19) performed work regarding deposit issues; (20) performed work regarding witness and exhibit list issues; (21) reviewed and analyzed issues regarding potential objections to lease rejection; (22) reviewed and analyzed issues regarding orders on lease rejections; (23) reviewed and analyzed issues regarding Idealease; (24) performed work regarding a form of order on lease assignments; (25) performed work regarding closing instructions relating to lease assumption and assignment issues; (26) reviewed and analyzed issues regarding orders in the White Marsh and Mentor lease assignment matters; (27) reviewed and analyzed objection deadline issues; (28) performed work regarding designation rights closing instructions; (29) reviewed and analyzed the Decar objection; (30) reviewed and

analyzed issues regarding the KRG assignment; (31) reviewed and analyzed issues regarding utilities; (32) performed work regarding orders in the Fredericksburg, Miami, Iselin, Tampa, Saginaw, Mentor, Burlington and Taylor lease assignments; (33) reviewed and analyzed issues regarding a designation rights amendment; (34) performed work regarding the Miami, Mentor, Fredericksburg, Iselin, Saginaw and Tampa lease assignment transactions; and (35) corresponded and conferred regarding lease and contract issues.

Fees: $336,825.50; Hours: 214.30

H. Financial Filings

22. This category relates to issues regarding compliance with reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports and the payment of United States Trustee fees.

Fees: $2,157.50; Hours: 1.20

I. Financing/Cash Collateral/Cash Management

23. This category relates to issues regarding Debtor in Possession financing and use of cash collateral. During the Interim Period, the Firm, among other things, reviewed and analyzed budget issues.

Fees: $3,042.50; Hours: 1.80

J. Insurance Coverage

24. This category relates to issues regarding insurance coverage. During the Interim Period, the Firm, among other things, reviewed and analyzed, and corresponded, regarding insurance issues.

Fees: $1,326.50; Hours: 0.70

K. Meetings of and Communications with Creditors

25. This category relates to issues regarding meetings of and communications with creditors. During the Interim Period, the Firm, among other things, prepared for and attended telephonic conferences with representatives of the Committee regarding case issues.

Fees: $3,490.50; Hours: 1.90

L. Operations

26. This category relates to operations issues. During the Interim Period, the Firm, among other things, reviewed and analyzed, and corresponded, regarding utility claims.

Fees: $1,200.50; Hours: 0.70

M. Plan and Disclosure Statement

27. This category relates to issues regarding a Plan of Reorganization ("Plan") and Disclosure Statement. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed exclusivity issues; (2) performed work regarding a Plan and Disclosure Statement and a Plan and Disclosure Statement motion; (3) reviewed and analyzed issues regarding post-petition expenses; and (4) corresponded regarding Plan and Disclosure Statement issues.

Fees: $40,430.50; Hours: 23.00

N. Stay Litigation

28. This category relates to issues regarding the automatic stay and relief from stay issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed settlement issues; (2) performed work regarding a stipulation with Synchrony and a related Bankruptcy Rule 9019 motion to approve settlement; (3) reviewed and analyzed issues regarding

AmEx and Worldpay; (4) reviewed and analyzed chargeback issues; and (5) corresponded regarding stay litigation issues.

Fees: $63,367.00; Hours: 32.60

Valuation of Services

29. Attorneys and paraprofessionals of PSZ&J expended a total 578.90 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cia H. Mackle	Partner 2024; Member of FL Bar since 2006	$1,350.00	34.80	$ 46,980.00
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	72.00	$136,440.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	8.90	$ 23,985.50
John A. Morris	Partner 2008; Member of NY Bar since 1991	$2,050.00	4.20	$ 8,610.00
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	88.40	$198,900.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	60.90	$ 89,827.50
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	23.00	$ 44,850.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	3.40	$ 4,930.00
Jonathan J. Kim	Of Counsel 1999; Member of CA Bar since 1995	$1,575.00	15.00	$ 23,625.00
Jeffrey M. Dine	Of Counsel 2021; Member of NJ Bar since 2019; Member of NY Bar since 1996	$1,795.00	6.60	$ 11,847.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	75.50	$135,522.50
Richard J. Gruber	Of Counsel 2008; Member of CA Bar since 1982	$2,050.00	56.20	$115,210.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	6.00	$ 7,170.00
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	85.70	$ 81,415.00
Cheryl A. Knotts	Paralegal	$ 625.00	6.30	$ 3,937.50
Karina K. Yee	Paralegal	$ 650.00	28.30	$ 18,395.00
Melissa N. Flores	Paralegal	$ 650.00	0.30	$ 195.00
Patricia E. Cuniff	Paralegal	$ 650.00	0.20	$ 130.00
Leslie A. Forrester	Library	$ 695.00	0.50	$ 347.50
David Crosby Jr.	Case Management Assistant	$ 525.00	2.70	$ 1,417.50

Grand Total: $953,735.00
Total Hours: 578.90
Blended Rate: $1,647.50

30. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $953,735.00.

31. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period April 1, 2026 through April 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $953,735.00 and actual and necessary expenses in the amount of $2,527.64 for a total allowance of $956,262.64 and payment of $762,988.00 (80% of the allowed fees) and reimbursement of $2,527.64 (100% of the allowed expenses) be authorized for a total payment of $765,515.64, and for such other and further relief as this Court may deem just and proper.

Dated: August 12, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about January 6, 2026, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

August 12, 2026
Invoice 156241
Client 03721.00001

American Signature Furniture
attn: Rudy Morando
Chief Restructuring Officer
4300 E. 5th Ave.
Columbus, OH 43219
USA

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2026

FEES	$953,735.00
EXPENSES	$2,527.64
TOTAL CURRENT CHARGES	**$956,262.64**
BALANCE FORWARD	**$1,575,099.91**
TOTAL BALANCE DUE	**$2,531,362.55**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
CHM	Mackle, Cia H.	Partner	1,350.00	34.80	$46,980.00
DMB	Bertenthal, David M.	Partner	1,895.00	72.00	$136,440.00
IMP	Pachulski, Isaac M.	Partner	2,695.00	8.90	$23,985.50
JAM	Morris, John A.	Partner	2,050.00	4.20	$8,610.00
LDJ	Jones, Laura Davis	Partner	2,250.00	88.40	$198,900.00
TPC	Cairns, Timothy P.	Partner	1,475.00	60.90	$89,827.50
ZMB	Bomrind, Zev M.	Partner	1,950.00	23.00	$44,850.00
GSG	Greenwood, Gail S.	Counsel	1,450.00	3.40	$4,930.00
JJK	Kim, Jonathan J.	Counsel	1,575.00	15.00	$23,625.00
JMD	Dine, Jeffrey M.	Counsel	1,795.00	6.60	$11,847.00
KBD	Dine, Karen B.	Counsel	1,795.00	75.50	$135,522.50
RJG	Gruber, Richard J.	Counsel	2,050.00	56.20	$115,210.00
WLR	Ramseyer, William L.	Counsel	1,195.00	6.00	$7,170.00
ECO	Corma, Edward A.	Associate	950.00	85.70	$81,415.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	6.30	$3,937.50
KKY	Yee, Karina K.	Paralegal	650.00	28.30	$18,395.00
MNF	Flores, Melissa N.	Paralegal	650.00	0.30	$195.00
PEC	Cuniff, Patricia E.	Paralegal	650.00	0.20	$130.00
LAF	Forrester, Leslie A.	Library	695.00	0.50	$347.50
DC	David Crosby Jr	Case Management Assistant	525.00	2.70	$1,417.50
			578.90		$953,735.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AD	Asset Disposition	103.90	$192,080.50
BL	Bankruptcy Litigation	103.90	$170,715.50
CA	Case Administration	7.90	$4,995.00
CO	Claims Administration and Objections	65.20	$113,176.00
CP	PSZJ Compensation	16.50	$15,790.00
CPO	Other Professional Compensation	5.30	$5,137.50
EC	Contract and Lease Matters	214.30	$336,825.50
FF	Financial Filings	1.20	$2,157.50
FN	Financing/Cash Collateral/Cash Management	1.80	$3,042.50
IC	Insurance Coverage	0.70	$1,326.50
MC	Meetings of and Communications with Creditors	1.90	$3,490.50
OP	Operations	0.70	$1,200.50
PD	Plan and Disclosure Statement	23.00	$40,430.50
SL	Stay Litigation	32.60	$63,367.00
		578.90	$953,735.00

Summary of Expenses

Description	Amount
Delivery/Courier Service	$135.00
Federal Express	$423.66
Court Fees	$350.00
Pacer - Court Research	$179.50
Reproduction Expense	$1,084.90
Transcript	$333.45
Westlaw - Legal Research	$21.13
	$2,527.64

				Hours	Rate	Amount
Asset Disposition						
04/01/2026	DMB	AD	Corr with Laura Davis Jones, R. Gruber re tariff sale.	0.30	1,895.00	$568.50
04/01/2026	DMB	AD	Corr from BRG re tariff sale.	0.20	1,895.00	$379.00
04/01/2026	KBD	AD	Prepare for motion to sell tariff claims.	0.60	1,795.00	$1,077.00
04/01/2026	LDJ	AD	Review tariff sale issues	0.60	2,250.00	$1,350.00
04/01/2026	LDJ	AD	Further review, discussions re: tariff sale pending issues	1.00	2,250.00	$2,250.00
04/01/2026	RJG	AD	Work with Zev Bomrind and L. Jones on tariff transaction.	1.20	2,050.00	$2,460.00
04/01/2026	RJG	AD	Review message from L. Jones regarding changes to Term Sheet and conference with L. Jones regarding same.	0.20	2,050.00	$410.00
04/01/2026	TPC	AD	Review term sheet for tariff sale	0.30	1,475.00	$442.50
04/01/2026	ZMB	AD	Review and edit Tariff Sale term sheet and emails re same (1.6) Numerous emails to/from D Bertenthal re APA provisions related to assignment of leases, occupancy costs following Designation Rights Period, and related issues (1.6).	3.20	1,950.00	$6,240.00
04/02/2026	DMB	AD	Corr from BRG, buyer re tariff sale term sheet (.3); review revisions (.2).	0.50	1,895.00	$947.50
04/02/2026	LDJ	AD	Review tariff sale open issues	0.60	2,250.00	$1,350.00
04/02/2026	RJG	AD	Review revised Oaktree Term Sheet and assist with finalization.	0.50	2,050.00	$1,025.00
04/02/2026	TPC	AD	Review sale order and respond to KCC questions related to service	0.80	1,475.00	$1,180.00
04/03/2026	DMB	AD	Call with Laura Davis Jones re post sale issues (.1); review materials re same (.4).	0.50	1,895.00	$947.50
04/03/2026	KBD	AD	Prepare motion to sell Tariff refunds.	0.60	1,795.00	$1,077.00
04/04/2026	KBD	AD	Prepare motion to sell tariff refunds.	2.20	1,795.00	$3,949.00
04/05/2026	DMB	AD	Corr with Laura Davis Jones re tariff sale.	0.10	1,895.00	$189.50
04/05/2026	DMB	AD	Review materials re tariff sale.	0.30	1,895.00	$568.50
04/05/2026	KBD	AD	Draft motion sale of tariff claims.	0.30	1,795.00	$538.50

				Hours	Rate	Amount
04/05/2026	LDJ	AD	Emails with BRG re: tariff sale	0.20	2,250.00	$450.00
04/05/2026	RJG	AD	Message to R. Morando regarding Altamonte Closing.	0.20	2,050.00	$410.00
04/05/2026	RJG	AD	Message to K. Dine regarding prepare for Altamonte Closing.	0.20	2,050.00	$410.00
04/06/2026	DMB	AD	Corr from buyer re tariff sale (.1); internal call re same (.2).	0.30	1,895.00	$568.50
04/06/2026	KBD	AD	Call w/C. McCavin and R. Morando regarding matters relating to asset sale.	0.20	1,795.00	$359.00
04/06/2026	KBD	AD	Draft declaration in support of sale motion.	1.20	1,795.00	$2,154.00
04/06/2026	KBD	AD	Revise draft sale motion.	0.80	1,795.00	$1,436.00
04/06/2026	RJG	AD	Message to R. Morando regarding Altamonte Closing.	0.20	2,050.00	$410.00
04/06/2026	RJG	AD	Coordinate with ASIP counsel for closing of Altamonte transaction.	0.60	2,050.00	$1,230.00
04/06/2026	RJG	AD	Review diligence letter from Oaktree.	0.10	2,050.00	$205.00
04/07/2026	DMB	AD	Corr re tariff sale issues (.2); review revised papers re same (.6).	0.80	1,895.00	$1,516.00
04/07/2026	KBD	AD	Prepare sale motion documents.	0.30	1,795.00	$538.50
04/07/2026	LDJ	AD	Review tariff issues	0.60	2,250.00	$1,350.00
04/07/2026	RJG	AD	Correspond with N. Snyder regarding Altamonte closing.	0.20	2,050.00	$410.00
04/07/2026	ZMB	AD	Emails re tariff sale.	0.20	1,950.00	$390.00
04/08/2026	DMB	AD	Call with Wachtell re Saginaw issues (.2); call with BRG re same (.3); call with K. Dine re same (.2).	0.70	1,895.00	$1,326.50
04/08/2026	DMB	AD	Initial review re draft tariff sale APA.	0.80	1,895.00	$1,516.00
04/08/2026	DMB	AD	Corr with BRG re tariff sale.	0.10	1,895.00	$189.50
04/08/2026	DMB	AD	Corr from company, buyer re tariff sale issues, info.	0.30	1,895.00	$568.50
04/08/2026	KBD	AD	Analyze draft sale agreement.	0.30	1,795.00	$538.50
04/08/2026	LDJ	AD	Emails with PSZJ re: tariff issues	0.30	2,250.00	$675.00
04/08/2026	LDJ	AD	Review sale, deposit issues	0.70	2,250.00	$1,575.00

				Hours	Rate	Amount
04/08/2026	RJG	AD	Review emails with Kelley Drye regarding right to disclose the Oaktree Term Sheet and solicit additional offers.	0.10	2,050.00	$205.00
04/08/2026	RJG	AD	Respond to D. Bertenthal questions regarding Tariff Term Sheet.	0.20	2,050.00	$410.00
04/09/2026	DMB	AD	Initial review/comment re tariff sale APA.	0.80	1,895.00	$1,516.00
04/09/2026	DMB	AD	Review additional comments re tariff sale motion.	0.20	1,895.00	$379.00
04/09/2026	LDJ	AD	Review tariff issues	0.50	2,250.00	$1,125.00
04/09/2026	RJG	AD	Review draft Claim Sale Agreement.	1.40	2,050.00	$2,870.00
04/09/2026	RJG	AD	Message to L. Jones and D. Bertenthal regarding need assistance from Tariff counsel in responding to Claim Sale Agreement.	0.20	2,050.00	$410.00
04/09/2026	RJG	AD	Message to Z. Bomrind with comments to Claim Sale Agreement.	0.20	2,050.00	$410.00
04/10/2026	DMB	AD	Corr with Zev B re tariff sale (.2); call with BRG re same (.1); review materials re same (.5).	0.80	1,895.00	$1,516.00
04/10/2026	KBD	AD	Analyze comments to sale agreement.	0.80	1,795.00	$1,436.00
04/10/2026	LDJ	AD	Emails with PSZJ re: tariff sale	0.30	2,250.00	$675.00
04/10/2026	RJG	AD	Review revised drafts of Claims Transfer Agreement and respond to Z. Bomrind regarding same.	0.50	2,050.00	$1,025.00
04/10/2026	ZMB	AD	Review and edit Tariff Sale Agrement and TCs and emails re same.	2.20	1,950.00	$4,290.00
04/11/2026	ZMB	AD	Review tariff counsel comments to Sale Agreement; revise/edit same, and emails to R Gruber et al re same.	1.20	1,950.00	$2,340.00
04/12/2026	DMB	AD	Further review draft tariff APA (.4); corr to Zev B re same (.1).	0.50	1,895.00	$947.50
04/12/2026	DMB	AD	Further review revised tariff sale moving papers (.5); corr to K. Dine re same (.1).	0.60	1,895.00	$1,137.00
04/12/2026	KBD	AD	Analyze comments to sale agreement.	0.40	1,795.00	$718.00
04/12/2026	LDJ	AD	Multiple emails with PSZJ re: tariff sale	0.50	2,250.00	$1,125.00

				Hours	Rate	Amount
04/12/2026	RJG	AD	Review revised Claim Transfer Agreement and discuss with Z. Bomrind.	0.40	2,050.00	$820.00
04/12/2026	ZMB	AD	Revise Tariff Sale agreement and emails and TCs re same.	0.70	1,950.00	$1,365.00
04/13/2026	DMB	AD	Further review Tariff motion (.3); call with K. Dine re same (.2).	0.50	1,895.00	$947.50
04/13/2026	DMB	AD	Corr with Zev B, K. Dine re tariff sale.	0.20	1,895.00	$379.00
04/13/2026	KBD	AD	Revisions to draft sale pleadings.	2.70	1,795.00	$4,846.50
04/13/2026	KBD	AD	Call with Bertenthal regarding sale matters.	0.20	1,795.00	$359.00
04/13/2026	KBD	AD	Analyze comments to draft sale agreement.	0.80	1,795.00	$1,436.00
04/13/2026	ZMB	AD	Call with client and tariff counsel re tariff refund sale (.6); Revise and edit Sale Agreement and emails re same (.5)	1.10	1,950.00	$2,145.00
04/14/2026	DMB	AD	Corr with UCC, Wachtell re White Marsh (.1); corr with BRG re same (.1); call with Wachtell re same (.1).	0.30	1,895.00	$568.50
04/14/2026	DMB	AD	Corr with K. Dine re tariff sale (.1); additional review re materials re same (.4).	0.50	1,895.00	$947.50
04/14/2026	KBD	AD	Revisions to proposed sale pleadings.	2.30	1,795.00	$4,128.50
04/15/2026	DMB	AD	Work on tariff sale materials.	0.80	1,895.00	$1,516.00
04/15/2026	DMB	AD	Corr with buyer, tariff counsel re tariff sale.	0.20	1,895.00	$379.00
04/15/2026	ZMB	AD	Emails re tariff sale agreement.	0.20	1,950.00	$390.00
04/16/2026	DMB	AD	Work on tariff sale issues (.4); corr with K. Dine re same (.2).	0.60	1,895.00	$1,137.00
04/16/2026	DMB	AD	Revise tariff sale motion (.4); call with buyer counsel (.1).	0.50	1,895.00	$947.50
04/16/2026	KBD	AD	Revisions to draft sale pleadings.	1.60	1,795.00	$2,872.00
04/16/2026	KBD	AD	Call with D. Bertenthal regarding sale matters.	0.10	1,795.00	$179.50
04/16/2026	KBD	AD	Revisions to notice to shorten time.	0.30	1,795.00	$538.50
04/16/2026	ZMB	AD	Call with Oaktree and its counel re sale of tariff refund (.8) numerous emails and Telephone call w Dave B re same and related issues (.5)	1.30	1,950.00	$2,535.00

				Hours	Rate	Amount
04/17/2026	DMB	AD	Corr with Zev B re tariff sale (.1); review proposed revisions (.5).	0.60	1,895.00	$1,137.00
04/17/2026	KBD	AD	Revise proposed form of sale order.	1.40	1,795.00	$2,513.00
04/17/2026	KBD	AD	Revise draft sale motion.	1.10	1,795.00	$1,974.50
04/17/2026	KBD	AD	Analyze revised sale agreement.	0.30	1,795.00	$538.50
04/17/2026	LDJ	AD	Review tariff issues	0.40	2,250.00	$900.00
04/17/2026	ZMB	AD	Review revised Tariff Sale Agreement; detailed email to PSZJ attorneys re issues with respect to same.	0.50	1,950.00	$975.00
04/18/2026	DMB	AD	Internal corr re tariff sale.	0.20	1,895.00	$379.00
04/18/2026	DMB	AD	Further review tariff APA revisions.	0.40	1,895.00	$758.00
04/19/2026	DMB	AD	Review/comment re revised tariff APA (.8); call with Zev B re same (.2); internal corr with Zev B, K. Dine re same (.2).	1.20	1,895.00	$2,274.00
04/19/2026	DMB	AD	Follow up call with Zev B re tariff sale APA.	0.20	1,895.00	$379.00
04/19/2026	KBD	AD	Analyze revisions to draft sale agreement and related correspondence.	0.30	1,795.00	$538.50
04/19/2026	RJG	AD	Review mark-up of Tariff Agreement and discuss deposit issue with Z. Bomrind.	0.50	2,050.00	$1,025.00
04/19/2026	ZMB	AD	Review and revise Tariff Sale Agreement and numerous TCs and emails to/from Dave B, BRG, et al re same and related issues.	2.50	1,950.00	$4,875.00
04/20/2026	DMB	AD	Internal corr re tariff sale (.2); review materials re same (.4).	0.60	1,895.00	$1,137.00
04/20/2026	DMB	AD	Review/comment re revised tariff sale papers.	0.90	1,895.00	$1,705.50
04/20/2026	DMB	AD	Corr from BRG, tariff counsel re sale.	0.30	1,895.00	$568.50
04/20/2026	KBD	AD	Analyze legal issues relating to proposed sale.	0.40	1,795.00	$718.00
04/20/2026	KBD	AD	Revisions to pleadings regarding sale of assets.	2.60	1,795.00	$4,667.00
04/20/2026	LDJ	AD	Multiple issues with PSZJ re: tariff sale	0.30	2,250.00	$675.00
04/20/2026	ZMB	AD	Review revised tariff sale agreement and emails re same.	0.40	1,950.00	$780.00

				Hours	Rate	Amount
04/21/2026	DMB	AD	Review revisions re tariff sale papers (.3); corr with K. Dine re same (.4); call with K. Dine re same (.1).	0.80	1,895.00	$1,516.00
04/21/2026	DMB	AD	Review tariff sale APA revisions (.3); corr with Zev B re same (.3); call with BRG re same (.1).	0.70	1,895.00	$1,326.50
04/21/2026	DMB	AD	Corr with BRG re tariff sale.	0.20	1,895.00	$379.00
04/21/2026	ECO	AD	E-mails with David Bertenthal/Karen Dine and review information/proposed terms re tariff refund sale order.	1.30	950.00	$1,235.00
04/21/2026	KBD	AD	Revisions to proposed sale order.	1.60	1,795.00	$2,872.00
04/21/2026	KBD	AD	Analyze comments to proposed sale order.	0.60	1,795.00	$1,077.00
04/21/2026	ZMB	AD	Revise/edit Tariff Sale Agreement and numerous emails and TCs re same.	1.80	1,950.00	$3,510.00
04/22/2026	DMB	AD	Prepare for (.3) and attend (.2) call with tariff sale buyer; calls with BRG (.1) and K. Dine (.1) re same; corr from K. Dine re same (.1).	0.80	1,895.00	$1,516.00
04/22/2026	DMB	AD	Corr with BRG, internal team re tariff sale.	0.30	1,895.00	$568.50
04/22/2026	DMB	AD	Review tariff sale papers revisions.	0.30	1,895.00	$568.50
04/22/2026	DMB	AD	Call with Zev B re tariff sale.	0.10	1,895.00	$189.50
04/22/2026	ECO	AD	Review e-mail from Karen Dine and changes to declaration in support of tariff refund sale motion.	0.20	950.00	$190.00
04/22/2026	KBD	AD	Call with D. Bertenthal regarding sale and lease issues.	0.30	1,795.00	$538.50
04/22/2026	KBD	AD	Call with D. Bertenthal regarding sale and lease issues.	0.20	1,795.00	$359.00
04/22/2026	KBD	AD	Revisions to sale pleadings.	1.20	1,795.00	$2,154.00
04/22/2026	KBD	AD	Analyze correspondence relating to sale issues.	0.30	1,795.00	$538.50
04/22/2026	KBD	AD	Call with counsel for Buyer, BRG and D. Bertenthal regarding sale issues.	0.20	1,795.00	$359.00
04/22/2026	LDJ	AD	Review tariff open issues, scheduling	0.30	2,250.00	$675.00

				Hours	Rate	Amount
04/22/2026	ZMB	AD	Revise Tariff Sale agreement, and emails and Telephone call w Dave B re same and related issues.	1.10	1,950.00	$2,145.00
04/23/2026	DMB	AD	Call from Zev B re tariff sale (.1); corr with Zev B re same (.1).	0.20	1,895.00	$379.00
04/23/2026	DMB	AD	Call with Zev B re tariff sale.	0.10	1,895.00	$189.50
04/23/2026	DMB	AD	Review revisions re tariff sale motion.	0.30	1,895.00	$568.50
04/23/2026	DMB	AD	Corr from BRG, tariff buyer.	0.20	1,895.00	$379.00
04/23/2026	KBD	AD	Revisions to sale pleadings.	0.30	1,795.00	$538.50
04/23/2026	KBD	AD	Correspondence among parties regarding sale matters.	0.30	1,795.00	$538.50
04/23/2026	ZMB	AD	Revise trariff sale agreement and numerous emails, and tcs w Dave B and Chris M, re tariff sale issues. Telephone call w T. Cairns re governance issues relating to sale.	1.10	1,950.00	$2,145.00
04/24/2026	DMB	AD	Corr with Wachtell, UCC re KRG.	0.10	1,895.00	$189.50
04/24/2026	DMB	AD	Corr from tariff buyer counsel.	0.10	1,895.00	$189.50
04/24/2026	DMB	AD	Call with BRG re tariff sale.	0.20	1,895.00	$379.00
04/24/2026	KBD	AD	Analyze court pleading.	0.20	1,795.00	$359.00
04/24/2026	KBD	AD	Call with D. Bertenthal regarding status.	0.10	1,795.00	$179.50
04/26/2026	DMB	AD	Corr with BRG, buyer re tariff sale.	0.20	1,895.00	$379.00
04/27/2026	DMB	AD	Call with BRG re tariff sale.	0.10	1,895.00	$189.50
04/27/2026	DMB	AD	Call to Laura Davis Jones re tariff sale.	0.10	1,895.00	$189.50
04/27/2026	DMB	AD	Review tariff sale revisions.	0.20	1,895.00	$379.00
04/27/2026	KBD	AD	Call with R. Gruber regarding status.	0.10	1,795.00	$179.50
04/27/2026	KBD	AD	Call with R. Gruber regarding closing matters.	0.10	1,795.00	$179.50
04/27/2026	KBD	AD	Revisions to sale pleadings.	1.10	1,795.00	$1,974.50
04/27/2026	RJG	AD	Exchange messages with Haverty team regarding instructions for disposition of deposit.	0.30	2,050.00	$615.00
04/27/2026	RJG	AD	Exchange messages with Neil Snyder regarding Haverty timing issues.	0.30	2,050.00	$615.00

				Hours	Rate	Amount
04/27/2026	RJG	AD	Prepare disposition instructions for Haverty to send to PSZJ.	0.30	2,050.00	$615.00
04/27/2026	RJG	AD	Exchange messages with Neil Snyder regarding Haverty timing issue.	0.20	2,050.00	$410.00
04/27/2026	RJG	AD	Messages to L. Jones regarding transfer of Havertys' deposit.	0.20	2,050.00	$410.00
04/28/2026	DMB	AD	Corr with K. Dine re tariff sale (.2) review revised papers (.5); corr with buyer (.1); call with Laura Davis Jones re motion to shorten (.1).	0.90	1,895.00	$1,705.50
04/28/2026	ECO	AD	Review e-mail from Karen Dine and updated documents/comments re tariff refund motion.	0.30	950.00	$285.00
04/28/2026	KBD	AD	Analyze correspondence among parties regarding sale.	0.40	1,795.00	$718.00
04/28/2026	KBD	AD	Analyze information necessary for closing.	0.40	1,795.00	$718.00
04/28/2026	KBD	AD	Call with R. Gruber regarding status.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Call with R. Gruber regarding closing mattes.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Revisions to sale pleadings.	2.70	1,795.00	$4,846.50
04/28/2026	KBD	AD	Call with D. Bertenthal regarding sale matters.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Call with D. Bertenthal regarding sale matters.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Call with D. Bertenthal regarding sale matters.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Call with R. Gruber regarding closing issues.	0.10	1,795.00	$179.50
04/28/2026	KBD	AD	Revisions to certificate of counsel.	0.90	1,795.00	$1,615.50
04/28/2026	KBD	AD	Call with J.Gadner regarding sale.	0.10	1,795.00	$179.50
04/28/2026	ZMB	AD	Numerous emails to/from Dave B, K Dine et al re Burlington lease sale and related issues (.4). Review and edit APA amendment for same (.3). Numerous emails re tariff sale issues (.6).	1.30	1,950.00	$2,535.00
04/29/2026	DMB	AD	Work on tariff sale issues (.4); internal corr re same (.2); call with K. Dine re same (.1).	0.70	1,895.00	$1,326.50
04/29/2026	ECO	AD	E-mails with David Bertenthal/Karen Dine/BRG re discussion of tariff refund sale motion and request for shortened notice.	0.50	950.00	$475.00
04/29/2026	KBD	AD	Revision to COC.	0.10	1,795.00	$179.50

				Hours	Rate	Amount
04/29/2026	KBD	AD	Attention to correspondence among parties regarding filing of COC.	0.30	1,795.00	$538.50
04/29/2026	KBD	AD	Analyze correspondence among parties regarding asset sale issues.	0.40	1,795.00	$718.00
04/29/2026	KBD	AD	Revisions to sale pleadings.	0.70	1,795.00	$1,256.50
04/29/2026	LDJ	AD	Teleconference with Tod Friedman (X2) re: tariff sale	0.20	2,250.00	$450.00
04/29/2026	LDJ	AD	Emails, calls with PSZJ re: tariff sale	0.80	2,250.00	$1,800.00
04/29/2026	ZMB	AD	Revise tariff sale agreement to add guarantee. Numerous emails re tariff sale transaction issues.	1.10	1,950.00	$2,145.00
04/30/2026	DMB	AD	Call with K. Dine, Zev B re tariff sale (.3); call with buyer re same (.2); follow up call with K. Dine (.1).	0.60	1,895.00	$1,137.00
04/30/2026	DMB	AD	Follow up corr re tariff sale issues (.2); review final docs (.3).	0.50	1,895.00	$947.50
04/30/2026	ECO	AD	Conference call with David Bertenthal/PSZJ team re discussion of items to finalize tariff refund sale motion.	0.30	950.00	$285.00
04/30/2026	ECO	AD	E-mails with Laura Davis Jones/Karen Dine/BRG re finalizing tariff refund sale motion.	0.70	950.00	$665.00
04/30/2026	ECO	AD	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine re information for tariff refund motion and motion to shorten.	0.70	950.00	$665.00
04/30/2026	ECO	AD	Review/finalize tariff refund sale motion (0.8); coordinate filing and service (0.4).	1.20	950.00	$1,140.00
04/30/2026	ECO	AD	Review/finalize motion to shorten re tariff motion (0.4); coordinate filing and service (0.4).	0.80	950.00	$760.00
04/30/2026	KBD	AD	Call with D. Bertenthal regarding sale issues.	0.10	1,795.00	$179.50
04/30/2026	KBD	AD	Call with Z.Bomrind, E. Corma and D. Bertenthal regarding sale matters.	0.50	1,795.00	$897.50
04/30/2026	KBD	AD	Call with Crowell & Mooring, D. Bertenthal and Z.Bomrind regarding sale issues.	0.20	1,795.00	$359.00
04/30/2026	KBD	AD	Revisions to sale pleadings for filing.	0.50	1,795.00	$897.50

				Hours	Rate	Amount
04/30/2026	KBD	AD	Correspondence among parties regarding filing sale motion.	0.20	1,795.00	$359.00
04/30/2026	KBD	AD	Analyze proposed amendment to sale agreement.	0.40	1,795.00	$718.00
04/30/2026	ZMB	AD	Video Calll w Oaktree counsel re tariff sale agreement and related bankruptcy filing issues; PSZJ call re same; numerous emails re same.	1.00	1,950.00	$1,950.00
				103.90		**$192,080.50**

Bankruptcy Litigation

04/01/2026	LDJ	BL	Review WARN issues, next steps	0.30	2,250.00	$675.00
04/02/2026	DMB	BL	Call with Laura Davis Jones, T. Cairns re open issues.	0.20	1,895.00	$379.00
04/02/2026	DMB	BL	Corr from Laura Davis Jones re UNA.	0.10	1,895.00	$189.50
04/02/2026	DMB	BL	Call with Laura Davis Jones re UCC issues, exclusivity.	0.30	1,895.00	$568.50
04/02/2026	ECO	BL	E-mails with Laura Davis Jones/Gail Greenwood re UNA adversary proceeding (0.3); prepare summons (0.4).	0.70	950.00	$665.00
04/02/2026	GSG	BL	Revise adversary complaint against UNA and email M. Canale and E. Corma re status.	0.30	1,450.00	$435.00
04/02/2026	GSG	BL	Review service issues and registered agent re UNA.	0.30	1,450.00	$435.00
04/02/2026	GSG	BL	Email to/from E. Corma re filing and service of UNA complaint.	0.10	1,450.00	$145.00
04/02/2026	LDJ	BL	Review UNA litigation issues	0.30	2,250.00	$675.00
04/02/2026	LDJ	BL	Review motions (X2) to compel, related strategy	0.50	2,250.00	$1,125.00
04/02/2026	TPC	BL	Teleconferences with UCC and team re: exclusivity extension issues and wider case issues	1.30	1,475.00	$1,917.50
04/03/2026	DMB	BL	Corr with BRG, Laura Davis Jones re UCC information requests.	0.20	1,895.00	$379.00
04/03/2026	DMB	BL	Corr from Laura Davis Jones re UNA complaint.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
04/03/2026	ECO	BL	Continue to prepare summons for UNA adversary proceeding (0.2); e-mails with Gail Greenwood/review documents for adversary (0.3).	0.50	950.00	$475.00
04/03/2026	GSG	BL	Emails to/from E. Corma re UNA adversary.	0.30	1,450.00	$435.00
04/04/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.60	2,250.00	$1,350.00
04/05/2026	CHM	BL	Email Laura Davis Jones re WARN complaint.	0.10	1,350.00	$135.00
04/05/2026	LDJ	BL	Review WARN issues, next steps	0.30	2,250.00	$675.00
04/06/2026	CHM	BL	Attend call with Laura Davis Jones and D. Bertenthal re WARN complaint (.4); review of same (.5).	0.90	1,350.00	$1,215.00
04/06/2026	DMB	BL	Prepare for (.5) and attend (.4) call with Laura Davis Jones, C. Mackle re WARN response; review research re same (.5).	1.40	1,895.00	$2,653.00
04/07/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
04/07/2026	GSG	BL	Emails to E. Corma and M. Canale re UNA adversary.	0.10	1,450.00	$145.00
04/08/2026	CHM	BL	Emails with Laura Davis Jones and D. Bertenthal re WARN Complaint (.2); review docket and rules re answer (.2).	0.40	1,350.00	$540.00
04/08/2026	DMB	BL	Corr from UCC, to C. Mackle re WARN action.	0.10	1,895.00	$189.50
04/08/2026	DMB	BL	Corr with Laura Davis Jones re UNA complaint.	0.10	1,895.00	$189.50
04/08/2026	ECO	BL	E-mails with Laura Davis Jones/Gail Greenwood re UNA adversary complaint (0.4); review/finalize same (0.3); coordinate filing/commencement of adversary proceeding (0.3).	1.00	950.00	$950.00
04/08/2026	KKY	BL	Draft 4/16/26 agenda	1.50	650.00	$975.00
04/08/2026	LDJ	BL	Review WARN litigation issues	1.80	2,250.00	$4,050.00
04/08/2026	LDJ	BL	Review UNA litigation issues, strategy	0.60	2,250.00	$1,350.00
04/08/2026	LDJ	BL	Review charge back issues, strategy	1.20	2,250.00	$2,700.00
04/09/2026	DMB	BL	Corr with Laura Davis Jones re WARN.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
04/09/2026	GSG	BL	Review filed UNA complaint, email M. Canale, and call with E. Corma re summons and service.	0.20	1,450.00	$290.00
04/09/2026	KKY	BL	Review and revise hearing binders for 4/16/26 hearing	0.20	650.00	$130.00
04/09/2026	KKY	BL	Correspond with team re 4/16/26 agenda	0.20	650.00	$130.00
04/09/2026	KKY	BL	Review and revise 4/16/26 agenda	0.20	650.00	$130.00
04/09/2026	LDJ	BL	Multiple emails with PSZJ, Wachtell re: WARN litigation	1.30	2,250.00	$2,925.00
04/09/2026	LDJ	BL	Review Sychrony litigation status, scheduling	0.30	2,250.00	$675.00
04/10/2026	CHM	BL	Telephone conference with Laura Davis Jones re WARN complaint.	0.10	1,350.00	$135.00
04/10/2026	DMB	BL	Review draft WARN stip and call with Laura Davis Jones re same.	0.20	1,895.00	$379.00
04/10/2026	LDJ	BL	Review Saginaw issues	0.80	2,250.00	$1,800.00
04/10/2026	LDJ	BL	Review and comment on WorldPay complaint	0.50	2,250.00	$1,125.00
04/10/2026	LDJ	BL	Emails with Scott Lenhart re: Synchrony litigation	0.20	2,250.00	$450.00
04/10/2026	LDJ	BL	Review WARN stip, related issues	0.40	2,250.00	$900.00
04/11/2026	CHM	BL	Begin preparation of motion to dismiss WARN complaint.	3.70	1,350.00	$4,995.00
04/11/2026	LDJ	BL	Review docket, pending tasks, critical dates memo	0.50	2,250.00	$1,125.00
04/13/2026	CHM	BL	Email Laura Davis Jones re WARN complaint.	0.10	1,350.00	$135.00
04/13/2026	DC	BL	Preparation of hearing binders for hearing on 4-16-26	0.50	525.00	$262.50
04/13/2026	DMB	BL	Internal corr re WARN complaint (.1); review materials re same (.5).	0.60	1,895.00	$1,137.00
04/13/2026	DMB	BL	Call with Laura Davis Jones re WARN stip.	0.10	1,895.00	$189.50
04/13/2026	JMD	BL	Revise Worldpay/Amex chargeback complaint (0.5). Research re Worldpay/Amex complaint (2.2).	2.70	1,795.00	$4,846.50
04/13/2026	KKY	BL	Review and revise 4/16/26 agenda	0.70	650.00	$455.00

				Hours	Rate	Amount
04/13/2026	LDJ	BL	Multiple emails with Court re: scheduling hearing	0.30	2,250.00	$675.00
04/14/2026	CHM	BL	Telephone conference with Goodwin team re WARN complaint (.8): telephone conference with BRG team re same (.4).	1.20	1,350.00	$1,620.00
04/14/2026	DC	BL	Preparation of hearing binders for hearing on 4-16-26	0.60	525.00	$315.00
04/14/2026	DMB	BL	Prepare for (.4) and attend (.6) call with Goodwin re WARN litigation; follow up calls with Laura Davis Jones (.1), T. Cairns (.1) re same.	1.20	1,895.00	$2,274.00
04/14/2026	DMB	BL	Prepare for (.2) and attend (.4) BRG call re open, UCC issues.	0.60	1,895.00	$1,137.00
04/14/2026	KKY	BL	Draft witness & exhibit list for 4/16/26 hearing	0.40	650.00	$260.00
04/14/2026	KKY	BL	Review and revise 4/16/26 agenda	0.60	650.00	$390.00
04/14/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 4/16/26 agenda	0.30	650.00	$195.00
04/14/2026	KKY	BL	Email to claims agent re service of 4/16/26 agenda	0.10	650.00	$65.00
04/14/2026	KKY	BL	File (.1) and prepare for filing and service (.2) witness & exhibit list for 4/16/26 hearing	0.30	650.00	$195.00
04/14/2026	KKY	BL	Email to claims agent re service of witness & exhibit list for 4/16/26 hearing	0.10	650.00	$65.00
04/14/2026	KKY	BL	Correspond with team re 4/16/26 agenda	0.30	650.00	$195.00
04/14/2026	KKY	BL	Email to Chambers re 4/16/26 agenda	0.10	650.00	$65.00
04/14/2026	KKY	BL	Draft (.1), file (.1), and prepare for filing and service (.2) amended 4/16/26 agenda	0.40	650.00	$260.00
04/14/2026	KKY	BL	Email to claims agent re service of amended 4/16/26 agenda	0.10	650.00	$65.00
04/14/2026	KKY	BL	Draft (.1), file (.1), and prepare for filing (.1) certification of counsel re omnibus hearing date order	0.30	650.00	$195.00
04/14/2026	LDJ	BL	Teleconference with Goodwin Proctor, PSZJ re: WARN litigation	0.70	2,250.00	$1,575.00

				Hours	Rate	Amount
04/14/2026	LDJ	BL	Teleconference with BRG re: pending case issues, next steps, scheduling	0.40	2,250.00	$900.00
04/14/2026	LDJ	BL	Review WARN issues	0.70	2,250.00	$1,575.00
04/14/2026	LDJ	BL	Review docket, critical dates memo, scheduling	0.50	2,250.00	$1,125.00
04/14/2026	TPC	BL	Review and revise agenda	0.30	1,475.00	$442.50
04/14/2026	TPC	BL	Review and revise witness list for hearing	0.30	1,475.00	$442.50
04/14/2026	TPC	BL	Correspond with team and court re: adjourned hearing issues	0.20	1,475.00	$295.00
04/15/2026	DMB	BL	Prepare for (.2) and attend (.5) call with UCC re case status, issues; follow up call with Laura Davis Jones (.1).	0.80	1,895.00	$1,516.00
04/15/2026	KKY	BL	Email to claims agent re service of [signed] omnibus hearing date order	0.10	650.00	$65.00
04/15/2026	LDJ	BL	Review AMEX issues, strategy	1.20	2,250.00	$2,700.00
04/15/2026	LDJ	BL	Teleconference with Committee, BRG, PSZJ re: pending issues, tasks, scheduling	0.50	2,250.00	$1,125.00
04/16/2026	DMB	BL	Call with BRG, Verita re noticing issues.	0.40	1,895.00	$758.00
04/16/2026	LDJ	BL	Teleconference with BGG, Veritas, PSZJ re: noticing issues	0.40	2,250.00	$900.00
04/16/2026	LDJ	BL	Review Synchrony pending issues, resolution, stip	1.50	2,250.00	$3,375.00
04/17/2026	CHM	BL	Review email from D. Bertenthal and reply.	0.10	1,350.00	$135.00
04/17/2026	DMB	BL	Call with Laura Davis Jones re WARN action (.2); review materials re same (.4).	0.60	1,895.00	$1,137.00
04/17/2026	GSG	BL	Confer with E. Corma re UNA status.	0.10	1,450.00	$145.00
04/17/2026	LDJ	BL	Multiple emails with Wachtell, PSZJ re: WARN litigation	0.50	2,250.00	$1,125.00
04/17/2026	LDJ	BL	Review pending Synchrony issues, stip revisions	0.50	2,250.00	$1,125.00
04/20/2026	CHM	BL	Attend call with Vorys and Kroehler re WARN complaint (.3); confer with J. Morris re same (.2); email Laura Davis Jones (.1).	0.60	1,350.00	$810.00
04/20/2026	DMB	BL	Prepare for (.3) and attend (.3) call with Kroehler counsel re WARN complaint.	0.60	1,895.00	$1,137.00

				Hours	Rate	Amount
04/20/2026	LDJ	BL	Review and comment on revised Synchrony stip	0.20	2,250.00	$450.00
04/20/2026	LDJ	BL	Review revised Synchrony stipulation, open issues	0.50	2,250.00	$1,125.00
04/21/2026	CHM	BL	Emails with J. Morris (.1) and E. Jackson (.1) re WARN complaint; internal call re WARN complaint (.3).	0.50	1,350.00	$675.00
04/21/2026	DMB	BL	Prepare for (.2) and attend (.3) internal call with litigation team re WARN defense.	0.50	1,895.00	$947.50
04/21/2026	DMB	BL	Review UCC term sheet.	0.20	1,895.00	$379.00
04/21/2026	JAM	BL	Review WARN Act Complaint (0.5); Zoom call w/ LD Jones, D. Bertenthal, C. Mackle re: WARN Act complaint and answer (0.3); tel c. w/ LD Jones re: WARN Act complaint and follow up (0.2).	1.00	2,050.00	$2,050.00
04/21/2026	LDJ	BL	Multiple emails with PSZJ re: WARN	0.70	2,250.00	$1,575.00
04/21/2026	LDJ	BL	Review WARN settlement issues, strategy	0.50	2,250.00	$1,125.00
04/21/2026	LDJ	BL	Review case settlement issues, next steps	1.50	2,250.00	$3,375.00
04/21/2026	TPC	BL	Review and comment on settlement term sheet with UCC	0.40	1,475.00	$590.00
04/22/2026	CHM	BL	Begin drafting answer to WARN complaint.	6.50	1,350.00	$8,775.00
04/23/2026	CHM	BL	Confer with E. Jackson and update answer to WARN complaint (5.0); emails with J. Morris (.3); conference with Vorys, Kroehler and PSZJ team (.4); follow-up call with O. Frey (.1).	5.80	1,350.00	$7,830.00
04/23/2026	DMB	BL	Internal corr re WARN litigation.	0.10	1,895.00	$189.50
04/23/2026	DMB	BL	Corr from Laura Davis Jones, C. Mackle re WARN.	0.20	1,895.00	$379.00
04/23/2026	JAM	BL	Review Complaint (0.4); e-mails w/ C. Mackle, D. Bertenthal re: documents, status (0.1); Zoom call w/ LD Jones, C. Mackle, client reps re: WARN Act Complaint and related matters (0.4).	0.90	2,050.00	$1,845.00
04/23/2026	LDJ	BL	Review Synchrony issues, comments	0.50	2,250.00	$1,125.00

				Hours	Rate	Amount
04/24/2026	CHM	BL	Update and send initial draft of answer to complaint to conform with Kroehler answer and email J. Morris re same (1.8); confer with J. Morris and O. Frey re answer coordination (1.0).	2.80	1,350.00	$3,780.00
04/24/2026	DMB	BL	Review draft answer.	0.40	1,895.00	$758.00
04/24/2026	ECO	BL	E-mails with Laura Davis Jones/Gail Greenwood re update on Uniters adversary proceeding.	0.50	950.00	$475.00
04/24/2026	GSG	BL	Email from UNA counsel re demand letter and confer with L. Jones	0.20	1,450.00	$290.00
04/24/2026	GSG	BL	Email to/from E. Corma re complaint status.	0.10	1,450.00	$145.00
04/24/2026	GSG	BL	Email UNA counsel re call scheduling.	0.10	1,450.00	$145.00
04/24/2026	JAM	BL	Review Complaint, preliminary draft Answer (0.2); Zoom call w/ C. Mackle, client representative re: Answer to Complaint (0.4).	0.60	2,050.00	$1,230.00
04/25/2026	CHM	BL	Revise answer to conform to Kroehler answer and email J. Morris re same (3.5); additional edits per J. Morris (1.0); emails with PSZJ team and client (.3); email draft to Goodwin (.1).	4.90	1,350.00	$6,615.00
04/25/2026	DMB	BL	Review draft WARN answer (.6); review research re same (.3); internal corr re same (.2).	1.10	1,895.00	$2,084.50
04/25/2026	DMB	BL	Corr from Laura Davis Jones, BRG re UCC term sheet.	0.20	1,895.00	$379.00
04/25/2026	DMB	BL	Corr from C. Mackle, BRG re WARN response (.2); review updated answer (.3).	0.50	1,895.00	$947.50
04/25/2026	JAM	BL	Review/revise draft Answer to WARN Act complaint (1.0); e-mail to C. Mackle, LD Jones, D. Bertenthal re: revisions to draft Answer to WARN Act complaint (0.1).	1.10	2,050.00	$2,255.00
04/25/2026	LDJ	BL	Emails with PSZJ re: WARN litigation, open issues	0.30	2,250.00	$675.00
04/25/2026	LDJ	BL	Review WARN pending litigation issues, strategy	1.00	2,250.00	$2,250.00

				Hours	Rate	Amount
04/26/2026	CHM	BL	Emails with D. Bertenthal re complaint and update same (.6); email Committee re complaint (.1).	0.70	1,350.00	$945.00
04/26/2026	DMB	BL	Review answer (.4); internal corr re same (.2).	0.60	1,895.00	$1,137.00
04/26/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
04/26/2026	JAM	BL	E-mails w/ C. Mackle, D. Bertenthal, LD Jones re: WARN Act complaint (0.2).	0.20	2,050.00	$410.00
04/26/2026	LDJ	BL	Emails with PSZJ re: WARN answer	0.20	2,250.00	$450.00
04/27/2026	CHM	BL	Telephone conferences with J. Morris (.1, .2); and O. Frey (.2, .1) re answer; draft email to O. Frey (.5); update answer, emails re same, finalize and coordinate filing and service (5.0).	6.10	1,350.00	$8,235.00
04/27/2026	DMB	BL	Call with Laura Davis Jones, T. Cairns re open, pending issues.	0.70	1,895.00	$1,326.50
04/27/2026	DMB	BL	Corr from C. Mackle, Goodwin re WARN answer (.2); review revisions re same (.2).	0.40	1,895.00	$758.00
04/27/2026	DMB	BL	Corr from BRG re WARN response.	0.10	1,895.00	$189.50
04/27/2026	ECO	BL	Review and update summons package for UNA adversary proceeding (0.2); coordinate filing and service of summons and complaint (0.3).	0.50	950.00	$475.00
04/27/2026	ECO	BL	E-mails with Cia Mackle re WARN complaint (0.4); review/finalize answer (0.3); coordinate filing and service (0.2).	0.90	950.00	$855.00
04/27/2026	GSG	BL	Review LBR re summons, pretrial order, and dates.	0.40	1,450.00	$580.00
04/27/2026	GSG	BL	Emails to/from UNA's counsel re scheduling.	0.10	1,450.00	$145.00
04/27/2026	JAM	BL	Tel c. w/ C. Mackle re: Answer to WARN Act complaint (0.1); review emails from counsel re: comments to Answer to WARN Act complaint (0.2); tel c. w/ C. Mackle re: Answer to WARN Act complaint (0.1).	0.40	2,050.00	$820.00
04/27/2026	KKY	BL	File (.1) and prepare for filing (.1) certification of counsel re omnibus hearing date order	0.20	650.00	$130.00
04/27/2026	KKY	BL	Finalize (.2), file (.1), serve (.1), and prepare for filing and service (.2) summons (26-50231)	0.60	650.00	$390.00

				Hours	Rate	Amount
04/27/2026	KKY	BL	File (.1) and prepare for filing (.1) certificate of service for summons (26-50231)	0.20	650.00	$130.00
04/27/2026	KKY	BL	Serve (.1) and prepare for service (.1) complaint (26-50231)	0.20	650.00	$130.00
04/27/2026	KKY	BL	Correspond with team re summons and complaint (26-50231)	0.20	650.00	$130.00
04/28/2026	DMB	BL	Corr with Laura Davis Jones, BRG re UCC call.	0.20	1,895.00	$379.00
04/28/2026	DMB	BL	Review UCC term sheet and corr with Laura Davis Jones, BRG.	0.40	1,895.00	$758.00
04/28/2026	GSG	BL	Review UNA complaint and POC in preparation for call with counsel.	0.20	1,450.00	$290.00
04/28/2026	GSG	BL	Call with K. Mathers re UNA litigation.	0.10	1,450.00	$145.00
04/28/2026	GSG	BL	Call with L. Jone re UNA litigation and follow-up.	0.10	1,450.00	$145.00
04/28/2026	GSG	BL	Emails to/from E. Corma and BRG re UNA complaint.	0.30	1,450.00	$435.00
04/28/2026	LDJ	BL	Teleconference with UNA counsel, G. Greenwood re: UNA complaint, negotiations	0.20	2,250.00	$450.00
04/28/2026	LDJ	BL	Multiple emails with PSZJ re: service of orders, scheduling	0.50	2,250.00	$1,125.00
04/28/2026	LDJ	BL	Review term sheet issues, next steps	0.50	2,250.00	$1,125.00
04/28/2026	LDJ	BL	Emails with BRG re: Synchrony, UNA, other pending litigation	0.10	2,250.00	$225.00
04/29/2026	DMB	BL	Prepare for (.3) and attend (.8) call with BRG re open, UCC issues.	1.10	1,895.00	$2,084.50
04/29/2026	DMB	BL	Attend call with UCC (.7); follow up call with Laura Davis Jones (.1).	0.80	1,895.00	$1,516.00
04/29/2026	LDJ	BL	Review pending budget, tasks, issues in preparation for call with UCC	0.90	2,250.00	$2,025.00
04/29/2026	LDJ	BL	Teleconference with Rudy Morando re: WARN litigation	0.20	2,250.00	$450.00
04/29/2026	LDJ	BL	Teleconference with Scott Charles re: pending case issues, next steps	0.30	2,250.00	$675.00

				Hours	Rate	Amount
04/29/2026	LDJ	BL	Teleconference with UCC counsel, BRG, PSZJ re: pending issues, budget, scheduling	0.70	2,250.00	$1,575.00
04/29/2026	LDJ	BL	Teleconference with BRG, PSZJ re: pending case issues, tasks, next steps	0.80	2,250.00	$1,800.00
04/30/2026	GSG	BL	Email K. Mather re service of complaint, deadlines, and follow-up to call.	0.20	1,450.00	$290.00
04/30/2026	LDJ	BL	Review docket, pending case tasks, going forward strategy	1.50	2,250.00	$3,375.00
04/30/2026	TPC	BL	Review term sheet with UCC and address various issues with team	0.80	1,475.00	$1,180.00
				103.90		**$170,715.50**

Case Administration

04/06/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
04/07/2026	KKY	CA	Review and revise critical dates	1.70	650.00	$1,105.00
04/09/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
04/14/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
04/15/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/15/2026	KKY	CA	Review and revise critical dates	1.70	650.00	$1,105.00
04/21/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
04/22/2026	DC	CA	Maintain Document Control	0.40	525.00	$210.00
04/22/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
04/23/2026	DC	CA	Maintain Document Control	0.70	525.00	$367.50
04/23/2026	KKY	CA	Review and revise critical dates	0.10	650.00	$65.00
04/27/2026	KKY	CA	Review and revise critical dates	0.80	650.00	$520.00
04/30/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
				7.90		**$4,995.00**

Claims Administration and Objections

04/01/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
04/01/2026	LDJ	CO	Review administrative claim issues, strategy	0.60	2,250.00	$1,350.00

				Hours	Rate	Amount
04/01/2026	TPC	CO	Correspond with claimants and team re: administrative claim negotiations	0.80	1,475.00	$1,180.00
04/01/2026	TPC	CO	Further correspondence with claimants and team re: admin claim demands	0.70	1,475.00	$1,032.50
04/02/2026	DMB	CO	Review landlord motion to compel payment.	0.30	1,895.00	$568.50
04/02/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
04/02/2026	TPC	CO	Correspond with claimants re: admin claim payment issues	0.50	1,475.00	$737.50
04/03/2026	LDJ	CO	Respond to numerous creditor inquiries	1.00	2,250.00	$2,250.00
04/03/2026	TPC	CO	Review multiple administrative claims filed	1.70	1,475.00	$2,507.50
04/06/2026	DMB	CO	Review materials re admin claims (.5); call with T. Cairns re same (.4).	0.90	1,895.00	$1,705.50
04/06/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
04/06/2026	TPC	CO	Review Chippewa admin claim and supporting arguments	1.50	1,475.00	$2,212.50
04/06/2026	TPC	CO	Review Alum Creek admin claim and supporting arguments	1.50	1,475.00	$2,212.50
04/06/2026	TPC	CO	Multiple teleconferences and emails with team re: discuss potential responses to pending admin claims	1.30	1,475.00	$1,917.50
04/06/2026	TPC	CO	Research case law re: prepare response to pending admin claims	1.80	1,475.00	$2,655.00
04/06/2026	TPC	CO	Review leases related to admin claims	1.10	1,475.00	$1,622.50
04/07/2026	LDJ	CO	Review admin claims issues	0.70	2,250.00	$1,575.00
04/07/2026	TPC	CO	Work with team re: prepare objections to admin claim motions	1.00	1,475.00	$1,475.00
04/08/2026	LDJ	CO	Review admin claims issues	1.70	2,250.00	$3,825.00
04/08/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
04/08/2026	TPC	CO	Correspond with team and movant re: adjournment of admin claims of Alum Creek and Chippewa	0.40	1,475.00	$590.00
04/08/2026	TPC	CO	Draft objection to Alum Creek admin claim	1.40	1,475.00	$2,065.00
04/08/2026	TPC	CO	Draft objection to Chippewa admin claim	1.50	1,475.00	$2,212.50

				Hours	Rate	Amount
04/08/2026	TPC	CO	Research various case law re: objections to admin claims	1.20	1,475.00	$1,770.00
04/08/2026	TPC	CO	Review leases, correspondence, related documents re: objections to admin claims	1.60	1,475.00	$2,360.00
04/09/2026	DMB	CO	Review/comment re objection to Alum claim motion.	0.50	1,895.00	$947.50
04/09/2026	ECO	CO	Review and revise objection to Alum Creek administrative expense motion (0.8); e-mails with Timothy Cairns re same (0.2).	1.00	950.00	$950.00
04/09/2026	ECO	CO	Review and revise objection to Chippewa administrative expense motion (0.7); e-mails with Timothy Cairns re same (0.2).	0.90	950.00	$855.00
04/09/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
04/09/2026	TPC	CO	Correspond with client re: investigate facts related to payment of admin claims for preparation of objections	0.50	1,475.00	$737.50
04/09/2026	TPC	CO	Further review of lease and correspondence re: objections to admin claims	0.50	1,475.00	$737.50
04/09/2026	TPC	CO	Draft, review, revise objection to Alum Creek admin claim	2.70	1,475.00	$3,982.50
04/09/2026	TPC	CO	Draft, review, revise objection to Chippewa admin claim	3.00	1,475.00	$4,425.00
04/09/2026	TPC	CO	Research various case law re: objections to admin claims	1.00	1,475.00	$1,475.00
04/10/2026	DMB	CO	Review revised objections re landlord claims.	0.50	1,895.00	$947.50
04/10/2026	KKY	CO	Respond (.1) to email from Laura Davis Jones re notice of satisfaction of claims; and prepare (.1) attachments to same	0.20	650.00	$130.00
04/10/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
04/10/2026	LDJ	CO	Emails with BRG, PSZJ re: admin claims	0.60	2,250.00	$1,350.00
04/10/2026	TPC	CO	Correspond with client re: objections to admin claims	0.30	1,475.00	$442.50
04/10/2026	TPC	CO	Correspond with landlords re: adjournment of admin claims	0.20	1,475.00	$295.00
04/10/2026	TPC	CO	Revise objection to Alum Creek admin claim	1.20	1,475.00	$1,770.00

				Hours	Rate	Amount
04/10/2026	TPC	CO	Revise objection to Chippewa admin claim	1.80	1,475.00	$2,655.00
04/11/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
04/13/2026	DMB	CO	Corr from T. Cairns, landlord counsel re pending admin claim motions.	0.20	1,895.00	$379.00
04/13/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
04/13/2026	LDJ	CO	Review priority claim issues, precedent	0.70	2,250.00	$1,575.00
04/13/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
04/14/2026	TPC	CO	Correspond with landlords and team re: hearing preparation issues	0.20	1,475.00	$295.00
04/15/2026	DMB	CO	Corr re claims agent, noticing issues.	0.20	1,895.00	$379.00
04/15/2026	DMB	CO	Corr from creditor re invoices.	0.10	1,895.00	$189.50
04/15/2026	ECO	CO	E-mails with Laura Davis Jones/Verita re questions on proof of claim filed.	0.30	950.00	$285.00
04/15/2026	TPC	CO	Review and respond to request for comments on bar date FAQs	0.20	1,475.00	$295.00
04/16/2026	ECO	CO	Telephone conference with David Bertenthal re proofs of claim.	0.20	950.00	$190.00
04/16/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
04/17/2026	TPC	CO	Review invoices and leases re: respond to various landlords requesting payment of 365(d)(3) expenses	1.20	1,475.00	$1,770.00
04/20/2026	ECO	CO	E-mails with David Bertenthal and creditor/review information re proof of claim.	0.20	950.00	$190.00
04/20/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
04/21/2026	LDJ	CO	Review admin claims issues, next steps	1.80	2,250.00	$4,050.00
04/22/2026	TPC	CO	Respond to inquiries from creditors re: admin expense payments	0.30	1,475.00	$442.50
04/23/2026	LDJ	CO	Respond to creditor inquiries	0.60	2,250.00	$1,350.00
04/23/2026	LDJ	CO	Review pending admin claims	0.70	2,250.00	$1,575.00
04/23/2026	TPC	CO	Correspond with various landlords re: expense claims	0.30	1,475.00	$442.50
04/24/2026	DMB	CO	Initial review re People Ready motion.	0.50	1,895.00	$947.50
04/24/2026	LDJ	CO	Review admin claims issues	0.70	2,250.00	$1,575.00

				Hours	Rate	Amount
04/24/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
04/24/2026	TPC	CO	Review PeopleReady admin claim and discuss potential resolution with team/client	0.70	1,475.00	$1,032.50
04/25/2026	DMB	CO	Review/analysis re PeopleReady motion (.4); corr with T. Cairns re same (.1).	0.50	1,895.00	$947.50
04/25/2026	LDJ	CO	Review People Ready admin request demand, related response	0.30	2,250.00	$675.00
04/25/2026	LDJ	CO	Review pending claims, next steps	1.20	2,250.00	$2,700.00
04/25/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
04/25/2026	TPC	CO	Review PeopleReady admin claim motion	0.40	1,475.00	$590.00
04/27/2026	DMB	CO	Corr from L Roglen re landlord claim.	0.10	1,895.00	$189.50
04/27/2026	TPC	CO	Correspond with client and team re: various administrative claim motions	0.50	1,475.00	$737.50
04/27/2026	TPC	CO	Review and respond to comments from Alum Creek re: settlement of admin claim motion	0.30	1,475.00	$442.50
04/27/2026	TPC	CO	Teleconference with team re: respond to various requests for admin claims	0.50	1,475.00	$737.50
04/28/2026	ECO	CO	E-mails with Gail Greenwood/Verita/BRG re UNA adversary/proof of claim.	0.60	950.00	$570.00
04/28/2026	GSG	CO	Review UNA proof of claim and email E. Corma re same.	0.20	1,450.00	$290.00
04/28/2026	LDJ	CO	Respond to creditor inquiries	1.00	2,250.00	$2,250.00
04/28/2026	TPC	CO	Correspondence re: response to PeopleReady admin claim	0.10	1,475.00	$147.50
04/29/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
04/30/2026	DMB	CO	Call with Laura Davis Jones re admin claim issues.	0.10	1,895.00	$189.50
04/30/2026	DMB	CO	Call with T. Cairns re admin claim motions (.3); call with BRG re same (.1).	0.40	1,895.00	$758.00
04/30/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
04/30/2026	LDJ	CO	Review admin claims filed	0.80	2,250.00	$1,800.00
04/30/2026	LDJ	CO	Conference with T Cairns re: admin claims, next steps	0.20	2,250.00	$450.00

				Hours	Rate	Amount
04/30/2026	LDJ	CO	Respond to additional creditor inquiries	0.80	2,250.00	$1,800.00
04/30/2026	TPC	CO	Respond to various creditors re: claim issues	0.30	1,475.00	$442.50
04/30/2026	TPC	CO	Review various administrative claims filed	1.10	1,475.00	$1,622.50
				65.20		**$113,176.00**

PSZJ Compensation

04/07/2026	ECO	CP	Review/revise CNO re PSZJ first monthly fee application and coordinate filing.	0.30	950.00	$285.00
04/07/2026	KKY	CP	Draft certification of no objection re 1st fee app of PSZJ for December 2025	0.20	650.00	$130.00
04/13/2026	CAK	CP	Review and edit January 2026 bill	1.30	625.00	$812.50
04/13/2026	CAK	CP	Review and update January 2026 fee application	1.00	625.00	$625.00
04/13/2026	CAK	CP	Edit January 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
04/13/2026	CAK	CP	Coordinate obtaining ledes re: January 2026 fee application	0.10	625.00	$62.50
04/13/2026	KKY	CP	Draft notice re 2nd fee app of PSZJ for January 2026	0.20	650.00	$130.00
04/13/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
04/13/2026	LDJ	CP	Review and finalize interim fee app (Jan 2026)	0.50	2,250.00	$1,125.00
04/13/2026	WLR	CP	Prepare February 2026 fee application.	1.10	1,195.00	$1,314.50
04/14/2026	CAK	CP	Edit February 2026 bill	0.80	625.00	$500.00
04/14/2026	CAK	CP	Edit January 2026; coordinate filing and service of same.	0.20	625.00	$125.00
04/14/2026	ECO	CP	Review PSZJ second monthly fee application and coordinate filing.	0.20	950.00	$190.00
04/14/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 2nd fee app of PSZJ for January 2026	0.40	650.00	$260.00
04/14/2026	KKY	CP	Email to claims agent re service of 2nd fee app of PSZJ for January 2026	0.10	650.00	$65.00
04/15/2026	CAK	CP	Email ledes to UST re: PSZJ January 2026 fee application	0.10	625.00	$62.50

				Hours	Rate	Amount
04/16/2026	LAF	CP	Compile Lexis billing details for L Jones showing discount.	0.50	695.00	$347.50
04/19/2026	WLR	CP	Draft February 2026 fee application.	1.20	1,195.00	$1,434.00
04/20/2026	WLR	CP	Review and revise February 2026 fee application.	0.90	1,195.00	$1,075.50
04/20/2026	WLR	CP	Draft Third quarterly fee application.	0.70	1,195.00	$836.50
04/23/2026	CAK	CP	Review and edit February 2026 bill	0.50	625.00	$312.50
04/23/2026	CAK	CP	Review and update February 2026 fee application	1.10	625.00	$687.50
04/23/2026	CAK	CP	Edit February 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
04/23/2026	CAK	CP	Coordinate obtaining ledes re: February 2026 fee application	0.10	625.00	$62.50
04/23/2026	CAK	CP	Review and edit March 2026 bill	0.30	625.00	$187.50
04/23/2026	ECO	CP	E-mails with Laura Davis Jones re PSZJ third monthly fee application (0.2); review/finalize same and coordinate filing (0.4).	0.60	950.00	$570.00
04/23/2026	KKY	CP	File (.1) and prepare for filing and service (.3) 3rd fee app of PSZJ for February 2026	0.40	650.00	$260.00
04/23/2026	KKY	CP	Email to claims agent re service of 3rd fee app of PSZJ for February 2026	0.10	650.00	$65.00
04/23/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
04/23/2026	LDJ	CP	Review, revise and finalize interim fee app (Feb 2026)	0.50	2,250.00	$1,125.00
04/25/2026	WLR	CP	Draft March 2026 fee application.	0.40	1,195.00	$478.00
04/26/2026	WLR	CP	Draft March 2026 fee application.	1.00	1,195.00	$1,195.00
04/27/2026	WLR	CP	Review and revise March 2026 fee application.	0.70	1,195.00	$836.50
				16.50		**$15,790.00**

Other Professional Compensation

04/07/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00

				Hours	Rate	Amount
04/08/2026	ECO	CPO	E-mails with Laura Davis Jones/Lucy Thomson re final fee application for consumer privacy ombudsman (0.3); review/finalize same (0.5); coordinate filing and service (0.2).	1.00	950.00	$950.00
04/08/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/10/2026	LDJ	CPO	Emails with Lucy Thomson re: fee app	0.20	2,250.00	$450.00
04/15/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
04/21/2026	KKY	CPO	Draft certification of no objection re 1st & final fee app of A&G Realty	0.20	650.00	$130.00
04/21/2026	KKY	CPO	Draft order granting 1st & final fee app of A&G Realty	0.30	650.00	$195.00
04/21/2026	TPC	CPO	Draft order approving A&G final fees, correspond with team re: same	0.70	1,475.00	$1,032.50
04/22/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/22/2026	KKY	CPO	Finalize A&G Realty final fee order	0.20	650.00	$130.00
04/22/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re A&G Realty final fee order	0.20	650.00	$130.00
04/22/2026	KKY	CPO	Upload order (.1) and prepare for uploading same (.1) re A&G Realty final fee order	0.20	650.00	$130.00
04/22/2026	TPC	CPO	Review and revise A&G final fee order	0.20	1,475.00	$295.00
04/30/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
04/30/2026	KKY	CPO	File (.1) and prepare for filing and service (.4) BRG staffing report for March 2026	0.50	650.00	$325.00
04/30/2026	KKY	CPO	Email to claims agent re service of BRG staffing report for March 2026	0.10	650.00	$65.00
04/30/2026	KKY	CPO	Respond to email from T. Cairns re status of A&G Realty fee app	0.20	650.00	$130.00
04/30/2026	TPC	CPO	Review BRG staffing report for filing	0.20	1,475.00	$295.00
04/30/2026	TPC	CPO	Correspond with court re: A&G final fee order	0.20	1,475.00	$295.00
				5.30		**$5,137.50**

Contract and Lease Matters

04/01/2026	DMB	EC	Calls with R. Gruber (.2) and K. Dine (.3) re lease assignment issues.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
04/01/2026	DMB	EC	Corr with Wachtell re NNN assignment issues (.1); review materials re same (.4); corr with K. Dine, Zev B re same (.3).	0.80	1,895.00	$1,516.00
04/01/2026	DMB	EC	Corr to R. Gruber re Burlington assignment.	0.10	1,895.00	$189.50
04/01/2026	DMB	EC	Review materials re lease designation issues.	0.30	1,895.00	$568.50
04/01/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine re White Marsh lease/communications with Committee and landlord (0.5); review assumption notice and documents/draft correspondence to landlord (0.6); prepare e-mail to landlord with notice and documents (0.1).	1.20	950.00	$1,140.00
04/01/2026	KBD	EC	Analyze lease terms relating to potential cure dispute.	1.20	1,795.00	$2,154.00
04/01/2026	KBD	EC	Call with D. Bertenthal regarding lease assignment issues.	0.30	1,795.00	$538.50
04/01/2026	KBD	EC	Analyze correspondence among counsel for parties regarding lease assignment issues.	0.30	1,795.00	$538.50
04/01/2026	LDJ	EC	Review lease issues, assignments	0.40	2,250.00	$900.00
04/01/2026	LDJ	EC	Review lease rejection issues, strategy	0.40	2,250.00	$900.00
04/01/2026	RJG	EC	Review and respond to revised Burlington Assignment and Assumption Agreement.	1.00	2,050.00	$2,050.00
04/01/2026	RJG	EC	Message to C. McAvinn regarding Burlington Assignment and Assumption Agreement.	0.10	2,050.00	$205.00
04/01/2026	RJG	EC	Message to D. Bertenthal regarding questions about designation rights transaction documentation.	0.20	2,050.00	$410.00
04/01/2026	TPC	EC	Further correspondence with team re: rejection notices for leases	0.30	1,475.00	$442.50
04/02/2026	DMB	EC	Corr with T. Cairns re lease assignment noticing.	0.10	1,895.00	$189.50
04/02/2026	DMB	EC	Corr with K. Dine re cure objection issues (.1); review order re same (.2).	0.30	1,895.00	$568.50
04/02/2026	DMB	EC	Corr to Zev B re lease assignment issues and with R. Gruber re same.	0.30	1,895.00	$568.50
04/02/2026	DMB	EC	Corr from NNN, internal team re lease assignment (.2); review revisions (.1).	0.30	1,895.00	$568.50

				Hours	Rate	Amount
04/02/2026	DMB	EC	Calls with E. Corma (2x) re lease assignment issues.	0.20	1,895.00	$379.00
04/02/2026	ECO	EC	Review e-mail and documents from NNN re additional asserted amounts due in connection with White Marsh lease.	0.40	950.00	$380.00
04/02/2026	ECO	EC	Review bid procedures/sale order/cure notice and analysis re provisions relating to assertion of cure amounts (0.8); e-mails/calls with David Bertenthal re same (0.3); prepare e-mail to Neil Snyder re same (0.1).	1.20	950.00	$1,140.00
04/02/2026	LDJ	EC	Review lease issues, assignment	0.70	2,250.00	$1,575.00
04/02/2026	RJG	EC	Work on Burlington Assignment & Assumption Agreement.	0.40	2,050.00	$820.00
04/02/2026	RJG	EC	Message to C. McAvinn regarding Tropicaire transaction.	0.20	2,050.00	$410.00
04/02/2026	RJG	EC	Dialogue with D. Bertenthal regarding certain issues in designation rights transactions,	0.20	2,050.00	$410.00
04/03/2026	DMB	EC	Call with K. Dine re assignment issues.	0.20	1,895.00	$379.00
04/03/2026	DMB	EC	Corr with Wachtell, R. Gruber re Tropicaire.	0.20	1,895.00	$379.00
04/03/2026	DMB	EC	Further work on assignment issues.	0.40	1,895.00	$758.00
04/03/2026	KBD	EC	Analyze correspondence relating to lease agreements.	0.30	1,795.00	$538.50
04/03/2026	KBD	EC	Analyze legal issues relating to lease assumption.	0.60	1,795.00	$1,077.00
04/03/2026	KBD	EC	Call with N.Snyder regarding lease assumption matters.	0.10	1,795.00	$179.50
04/03/2026	KBD	EC	Call with D. Bertenthal regarding lease assumption matters.	0.20	1,795.00	$359.00
04/03/2026	RJG	EC	Review and respond to revised Tropicaire Assignment & Assumption Agreement.	0.40	2,050.00	$820.00
04/03/2026	RJG	EC	Conference with M. Snyder regarding Tropicaire transaction.	0.20	2,050.00	$410.00
04/04/2026	KBD	EC	Analyze revised lease assignment documents.	0.20	1,795.00	$359.00
04/04/2026	LDJ	EC	Review designation negotiations issues	0.20	2,250.00	$450.00

				Hours	Rate	Amount
04/04/2026	RJG	EC	Work with Snyder on Tropicaire Assignment Agreement.	0.40	2,050.00	$820.00
04/05/2026	DMB	EC	Corr with R. Gruber, K. Dine re lease assignment issues (.3); review materials re same (.3).	0.60	1,895.00	$1,137.00
04/05/2026	DMB	EC	Corr from Wachtell re lease assignment issues (.3); review Saginaw materials (.2).	0.50	1,895.00	$947.50
04/05/2026	KBD	EC	Prepare notices regarding lease assignments.	2.00	1,795.00	$3,590.00
04/05/2026	KBD	EC	Prepare analyze correspondence among counsel for parties regarding lease assignment matters.	0.40	1,795.00	$718.00
04/05/2026	LDJ	EC	Emails with BRG re: designations, cures	0.30	2,250.00	$675.00
04/05/2026	LDJ	EC	Emails with PSZJ re: lease assignments	0.50	2,250.00	$1,125.00
04/05/2026	RJG	EC	Review and work with team and M. Snyder on various lease assignments.	2.10	2,050.00	$4,305.00
04/05/2026	ZMB	EC	Emails re issues under APA relating to lease cure cost disputes and related matters.	0.40	1,950.00	$780.00
04/06/2026	DMB	EC	Prepare for (.2) and attend (.5) internal team call re lease assignment issues; follow up call with R. Gruber (.1).	0.80	1,895.00	$1,516.00
04/06/2026	DMB	EC	Corr with BRG re cure issues (.1); calls with BRG (.2) and K. Dine (.2) re same.	0.50	1,895.00	$947.50
04/06/2026	DMB	EC	Corr with K. Dine (.2), R. Gruber (.1) re cure issues.	0.30	1,895.00	$568.50
04/06/2026	ECO	EC	Review e-mail from Karen Dine re sale order provisions/discussion of cure objections.	0.20	950.00	$190.00
04/06/2026	ECO	EC	E-mails with Laura Davis Jones and Neil Snyder re new lease assumptions (0.3); review documents and forms of order re Fredericksburg and Mentor leases (0.5).	0.80	950.00	$760.00
04/06/2026	ECO	EC	Review e-mail from David Bertenthal and form of assumption/assignment notice for Fredericksburg lease.	0.30	950.00	$285.00
04/06/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re Saginaw lease/cure issues.	0.20	950.00	$190.00

				Hours	Rate	Amount
04/06/2026	ECO	EC	Conference call with David Bertenthal/Karen Dine/Zev Bomrind re discussion of pending lease assignments and tasks going forward.	0.50	950.00	$475.00
04/06/2026	ECO	EC	E-mails with Richard Gruber, Karen Dine, and Neil Snyder and reviw documents re entry of Altamonte order and new lease assignments.	0.50	950.00	$475.00
04/06/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/BRG re White Marsh cure issues/communications with landlord.	0.30	950.00	$285.00
04/06/2026	ECO	EC	E-mails with Richard Gruber/review information re finalizing new lease assumption docuemnts.	0.40	950.00	$380.00
04/06/2026	ECO	EC	E-mails with Richard Gruber/Karen Dine/Neil Snyder and BRG re discussion of Burlington lease/cure costs and issues for pending assumption and assignment.	0.80	950.00	$760.00
04/06/2026	KBD	EC	Analyze/prepare correspondence with counsel for parties regarding lease assignment issues.	1.20	1,795.00	$2,154.00
04/06/2026	KBD	EC	Call w/D. Bertenthal and Z. Bomrind regarding lease assumption/assignment matters.	0.50	1,795.00	$897.50
04/06/2026	KBD	EC	Draft proposed email regarding asserted and disputed cure costs.	0.20	1,795.00	$359.00
04/06/2026	KBD	EC	Call w/N. Snyder regarding lease issue.	0.10	1,795.00	$179.50
04/06/2026	KBD	EC	Call w/D. Bertenthal regarding lease issue.	0.10	1,795.00	$179.50
04/06/2026	KBD	EC	Call w/D. Bertenthal regarding additional lease issues.	0.20	1,795.00	$359.00
04/06/2026	KBD	EC	Call w/R. Gruber regarding lease issues.	0.10	1,795.00	$179.50
04/06/2026	LDJ	EC	Review lease assignment, cure issues	0.50	2,250.00	$1,125.00
04/06/2026	RJG	EC	Work with team and ASIP counsel on numerous Assignment and Assumption Agreement.	3.40	2,050.00	$6,970.00
04/06/2026	TPC	EC	Correspond with team and Granite re: termination of Granite services	0.40	1,475.00	$590.00
04/06/2026	TPC	EC	Draft notice of rejection of contracts	0.30	1,475.00	$442.50

				Hours	Rate	Amount
04/06/2026	ZMB	EC	Review APA provisions relating to lease assignment post-Designation Rights Period and related issues (.3). Call with David B and K Dine re same (.3).	0.60	1,950.00	$1,170.00
04/07/2026	CHM	EC	Attend conference re Saginaw assumption and assignment.	0.30	1,350.00	$405.00
04/07/2026	DMB	EC	Call with Wachtell re Saginaw assignment (.2); call with BRG re same (.3); follow up call with K. Dine re same (.2).	0.70	1,895.00	$1,326.50
04/07/2026	DMB	EC	Internal corr re lease assignment issues (.3); corr with Wachtell re same (.2); review materials re same (.4).	0.90	1,895.00	$1,705.50
04/07/2026	ECO	EC	E-mails with Richard Gruber/Karen Dine/Neil Snyder re update on pending lease assumptions and cure amounts.	0.30	950.00	$285.00
04/07/2026	ECO	EC	E-mails with Karen Dine/Zev Bomrind/Richard Gruber re discussion of leases to be designated.	0.50	950.00	$475.00
04/07/2026	ECO	EC	E-mails with Karen Dine re update on leases being assumed/assigned and finalizing notices.	0.20	950.00	$190.00
04/07/2026	ECO	EC	E-mails with Karen Dine/Richard Gruber/Neil Snyder and review documents re finalizing Fredericksburg lease assumption/assignment.	0.50	950.00	$475.00
04/07/2026	ECO	EC	Review e-mail from Karen Dine and review documents re Orland Park/Tampa lease assumption and assignment.	0.20	950.00	$190.00
04/07/2026	ECO	EC	E-mails with Karen Dine/David Bertenthal and review documents re adequate assurance information for Fredericksburg landlord.	0.60	950.00	$570.00
04/07/2026	ECO	EC	E-mails with Richard Gruber and Neil Snyder re discussion of Burlington lease/information for assumption/assignment notice.	0.20	950.00	$190.00
04/07/2026	ECO	EC	Review and analysis of assignment/assumption documents and leases, and prepare notes re information needed to file and serve notices (1.2); e-mails with David Bertenthal/Karen Dine re same (0.2).	1.40	950.00	$1,330.00
04/07/2026	KBD	EC	Correspondence among parties relating to lease assignment issues.	0.80	1,795.00	$1,436.00

				Hours	Rate	Amount
04/07/2026	KBD	EC	Prepare notices for lease assignments.	1.30	1,795.00	$2,333.50
04/07/2026	KBD	EC	Call w/BRG, WLRK, and D. Bertenthal regarding lease matters.	0.20	1,795.00	$359.00
04/07/2026	KBD	EC	Call w/BRG and D. Bertenthal regarding lease matters.	0.30	1,795.00	$538.50
04/07/2026	KBD	EC	Calls (3) w/D. Bertenthal regarding outstanding lease issues.	0.30	1,795.00	$538.50
04/07/2026	KBD	EC	Call w/R. Gruber regarding lease assumption issues.	0.10	1,795.00	$179.50
04/07/2026	LDJ	EC	Emails with PSZJ, buyer re: designation issues, tasks	0.30	2,250.00	$675.00
04/07/2026	LDJ	EC	Review lease issues	0.40	2,250.00	$900.00
04/07/2026	RJG	EC	Work with team and ASIP counsel to finish finalizing Assignment & Assumption Agreements for filing with the Bankruptcy Court.	2.60	2,050.00	$5,330.00
04/07/2026	RJG	EC	Prepare template closing message for designation rights transactions.	0.20	2,050.00	$410.00
04/07/2026	RJG	EC	Review and respond to materials regarding proper landlord to reference for Store 86.	0.20	2,050.00	$410.00
04/08/2026	DMB	EC	Corr with internal team re Burlington assignment issues.	0.30	1,895.00	$568.50
04/08/2026	DMB	EC	Corr with UCC counsel re lease assignments.	0.10	1,895.00	$189.50
04/08/2026	DMB	EC	Corr with Wachtell, BRG re Saginaw assignment.	0.20	1,895.00	$379.00
04/08/2026	DMB	EC	Call with Wachtell re lease assignments.	0.20	1,895.00	$379.00
04/08/2026	DMB	EC	Follow up corr with internal team, Wachtell re lease assignment notices.	0.30	1,895.00	$568.50
04/08/2026	ECO	EC	E-mails with David Bertenthal re Fredericksburg lease assumption/assignment (0.4); review/revise notice/agreement/order and circulate (1.0).	1.40	950.00	$1,330.00
04/08/2026	ECO	EC	E-mails with Richard Gruber/David Bertenthal and Neil Snyder re update on lease assumption/assignment transactions.	0.40	950.00	$380.00

				Hours	Rate	Amount
04/08/2026	ECO	EC	Review sale order and provisions regarding designation rights/assumption and assignment of leases.	0.20	950.00	$190.00
04/08/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine re finalizing Fredericksburg lease assumption/assignment notice (0.4); review/finalize notice and exhibits/correspondence (0.9); coordinate filing and service on landlord and interested parties (0.4).	1.70	950.00	$1,615.00
04/08/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber/Karen Dine and Neil Snyder re updates on preparation and filing of additional notices of lease assumption/assignment.	0.80	950.00	$760.00
04/08/2026	ECO	EC	Review/revise notice, agreement, and order re Orland Park/Tampa lease assumption and assignment (0.7); prepare e-mail to David Bertenthal/Richard Gruber/Karen Dine re same (0.1); finalize notice package and coordinate filing and service (0.4).	1.20	950.00	$1,140.00
04/08/2026	ECO	EC	E-mails with Laura Davis Jones/Richard Gruber/Karen Dine and Neil Snyder re ongoing discussion and updates on remaining leases to be assumed and assigned.	1.70	950.00	$1,615.00
04/08/2026	KBD	EC	Correspondence among parties regarding finalizing lease assignment transactions.	0.70	1,795.00	$1,256.50
04/08/2026	KBD	EC	Analyze lease assignment document drafts.	0.80	1,795.00	$1,436.00
04/08/2026	KBD	EC	Prepare pleadings regarding lease assignments.	1.60	1,795.00	$2,872.00
04/08/2026	KBD	EC	Call w/D. Bertenthal regarding lease assignment matters.	0.10	1,795.00	$179.50
04/08/2026	KKY	EC	Prepare for filing and service notice of assumption (Fredricksburg, VA)	0.30	650.00	$195.00
04/08/2026	LDJ	EC	Review lease assignment issues	1.20	2,250.00	$2,700.00
04/08/2026	LDJ	EC	Multiple emails with Wachtell, PSZJ re: lease assignments	0.60	2,250.00	$1,350.00
04/08/2026	RJG	EC	Respond to M. Snyder message re Assignment and Assumption Agreements left to finalize.	0.20	2,050.00	$410.00

				Hours	Rate	Amount
04/08/2026	RJG	EC	Consider and respond to proposed “going dark" language in Burlington A&AA.	0.30	2,050.00	$615.00
04/08/2026	RJG	EC	Exchange messages with D. Bertenthal regarding Burlington “going dark" language.	0.20	2,050.00	$410.00
04/08/2026	RJG	EC	Message to C. McAvinn and conference with him about Saginaw lease assignment.	0.20	2,050.00	$410.00
04/08/2026	RJG	EC	Review and respond to Saginaw Assignment and Assumption Agreement.	0.40	2,050.00	$820.00
04/08/2026	RJG	EC	Review Iselin lease materials and confirm information.	0.30	2,050.00	$615.00
04/08/2026	RJG	EC	Review and revise Iselin Assignment and Assumption Agreement.	0.70	2,050.00	$1,435.00
04/08/2026	RJG	EC	Work with ASIP counsel to finalize Burlington Assignment and Assumption Agreement.	0.40	2,050.00	$820.00
04/08/2026	RJG	EC	Respond to issue regarding any equipment leases relating to Mentor premises.	0.20	2,050.00	$410.00
04/08/2026	RJG	EC	Follow-up with K Dine regarding landlord of Store 86 in Burlington transaction.	0.20	2,050.00	$410.00
04/08/2026	RJG	EC	Work with team and ASIP counsel to finalize remaining Assignment and Assumption Agreements for filing with court.	1.60	2,050.00	$3,280.00
04/08/2026	RJG	EC	Review Saginaw lease information.	0.30	2,050.00	$615.00
04/08/2026	RJG	EC	Follow-up with C. McAvinn and K. Dine regarding modified cure amount for Saginaw.	0.20	2,050.00	$410.00
04/09/2026	DMB	EC	Calls with Wachtell (.1), UCC counsel (.2) re lease assignments.	0.30	1,895.00	$568.50
04/09/2026	DMB	EC	Review draft assignment notices.	0.30	1,895.00	$568.50
04/09/2026	DMB	EC	Corr with Wachtell re Saginaw assignment.	0.20	1,895.00	$379.00
04/09/2026	DMB	EC	Corr with UCC counsel re NNN assignment.	0.10	1,895.00	$189.50
04/09/2026	DMB	EC	Internal corr re Tampa assignment.	0.10	1,895.00	$189.50
04/09/2026	DMB	EC	Numerous emails with internal team re Saginaw, Miami assignment issues.	0.50	1,895.00	$947.50
04/09/2026	DMB	EC	Corr re Burlington assignment (.2); review materials re same (.2).	0.40	1,895.00	$758.00

				Hours	Rate	Amount
04/09/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber/Karen Dine/Neil Snyder re Burlington lease assignment (0.7); review/finalize notice and exhibits (0.5); coordinate filing and service (0.4).	1.60	950.00	$1,520.00
04/09/2026	ECO	EC	E-mails with Karen Dine/Richard Gruber and Neil Snyder and review documents re Iselin lease assignment	0.90	950.00	$855.00
04/09/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re Miami lease/finalizing notice and related documents.	0.40	950.00	$380.00
04/09/2026	ECO	EC	Review notice and information re White Marsh lease assumption/NNN inquiry (0.3); e-mails/telephone conference with David Bertenthal and Karen Dine re same (0.5).	0.80	950.00	$760.00
04/09/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Brian McLaughlin re discussion of Tampa lease assumption and cure amount (0.3); followup e-mails with Karen Dine/BRG and review cure information (0.3).	0.60	950.00	$570.00
04/09/2026	ECO	EC	E-mails with Richard Gruber/David Bertenthal re update on outstanding leases to be potentially assumed and assigned.	0.20	950.00	$190.00
04/09/2026	ECO	EC	E-mails with Richard Gruber/Karen Dine and Neil Snyder re status of outstanding lease assignments.	0.90	950.00	$855.00
04/09/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber/Karen Dine and Emilio Amendola, and review updated documents/information re updates on Saginaw lease/cure issues.	1.70	950.00	$1,615.00
04/09/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re finalizing assumption/assignment documents for Iselin location.	0.70	950.00	$665.00
04/09/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re followup discussions of Saginaw lease/items to finalize for assumption and assignment.	0.60	950.00	$570.00
04/09/2026	ECO	EC	E-mails with Karen Dine re update on remaining assumption/assignment notices.	0.30	950.00	$285.00

				Hours	Rate	Amount
04/09/2026	ECO	EC	E-mails with Karen Dine re Iselin lease assignment (0.4); review/finalize notice and exhibits (0.4); coordinate filing and service (0.4).	1.20	950.00	$1,140.00
04/09/2026	ECO	EC	E-mails with Karen Dine re Miami lease assignment (0.2); review/finalize notice and exhibits (0.4); coordinate filing and service (0.4).	1.00	950.00	$950.00
04/09/2026	ECO	EC	E-mails with Karen Dine re Mentor lease assignment (0.2); review/finalize notice and exhibits (0.3); coordinate filing and service (0.4).	0.90	950.00	$855.00
04/09/2026	ECO	EC	E-mails with Karen Dine re Saginaw lease assignment (0.2); review/finalize notice and exhibits (0.5); coordinate filing and service (0.4).	1.10	950.00	$1,045.00
04/09/2026	KBD	EC	Correspondence among parties regarding finalizing lease assignment transactions.	1.00	1,795.00	$1,795.00
04/09/2026	KBD	EC	Analyze lease assignment document drafts.	0.80	1,795.00	$1,436.00
04/09/2026	KBD	EC	Prepare pleadings regarding lease assignments.	2.40	1,795.00	$4,308.00
04/09/2026	KBD	EC	Call w/R. Gruber regarding lease assignment issues.	0.20	1,795.00	$359.00
04/09/2026	KKY	EC	Prepare for filing and service notice of assumption (Burlington Coat Factory)	0.30	650.00	$195.00
04/09/2026	LDJ	EC	Emails with PSZJ, Wachtell re: lease assignments	0.40	2,250.00	$900.00
04/09/2026	LDJ	EC	Additional emails, calls with PSZJ re: lease assignment issues, pending tasks	1.80	2,250.00	$4,050.00
04/09/2026	RJG	EC	Work with team and Buyer's counsel to finalize remaining Assignment and Assumption Agreements for filing with BK Court.	3.60	2,050.00	$7,380.00
04/10/2026	DMB	EC	Calls with UCC counsel (.2), Wachtell (.1) re lease assignments.	0.30	1,895.00	$568.50
04/10/2026	DMB	EC	Corr with Wachtell, UCC counsel re lease assignments (.2); corr from landlord counsel re same (.1).	0.30	1,895.00	$568.50

				Hours	Rate	Amount
04/10/2026	ECO	EC	Review e-mail from Committee counsel re Burlington lease assignment (0.1); e-mails with David Bertenthal/Karen Dine re same (0.3); review service/adequate assurance information and circulate documents to landlord/counsel (0.3).	0.70	950.00	$665.00
04/10/2026	KBD	EC	Analyze correspondence regarding lease assignment issues.	0.40	1,795.00	$718.00
04/10/2026	KBD	EC	Call with Review. Gruber regarding lease assignment issue.	0.10	1,795.00	$179.50
04/10/2026	KKY	EC	File (.1) and prepare for filing and service (.4) 7th rejection notice	0.50	650.00	$325.00
04/10/2026	KKY	EC	Email to claims agent re service of 7th rejection notice	0.10	650.00	$65.00
04/10/2026	LDJ	EC	Emails with Wachtell, PSZJ re: lease assignments	0.30	2,250.00	$675.00
04/10/2026	RJG	EC	Finalize form of closing message for designation rights transactions.	0.20	2,050.00	$410.00
04/12/2026	DMB	EC	Corr from Wachtell re assignment issues.	0.20	1,895.00	$379.00
04/12/2026	KBD	EC	Analyze issues relating to lease assignments.	0.30	1,795.00	$538.50
04/12/2026	RJG	EC	Prepare form of message to redirect deposits held by PSZJ to close designation rights transactions.	0.20	2,050.00	$410.00
04/13/2026	DMB	EC	Calls with Laura Davis Jones (.1), Wachtell (.1) and E. Corma (.1) re assignment, cure issues; corr with White Marsh buyer (.1); corr with UCC re same (.1).	0.50	1,895.00	$947.50
04/13/2026	DMB	EC	Corr from contract party re rejection (.1); corr with T. Cairns re same (.1).	0.20	1,895.00	$379.00
04/13/2026	DMB	EC	Corr from K. Dine re assignment issues.	0.20	1,895.00	$379.00
04/13/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Neil Snyder re discussion of Burlington lease assignments/KRG issues.	0.60	950.00	$570.00
04/13/2026	ECO	EC	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine and Neil Snyder re discussion of Mentor lease assignment and next steps after filing of notice.	0.60	950.00	$570.00

				Hours	Rate	Amount
04/13/2026	ECO	EC	E-mails with David Bertenthal and Connie Choe re NNN lease assumption notice and objection period.	0.20	950.00	$190.00
04/13/2026	ECO	EC	Prepare certification of counsel re order approving assumption/assignment of Mentor lease.	0.70	950.00	$665.00
04/13/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.20	1,795.00	$359.00
04/13/2026	LDJ	EC	Review cure, assignment issues	0.60	2,250.00	$1,350.00
04/13/2026	LDJ	EC	Emails with lessor counsel, PSZJ re: assignment, closing	0.30	2,250.00	$675.00
04/13/2026	TPC	EC	Review witness/exhibit list issues for upcoming hearing	0.30	1,475.00	$442.50
04/13/2026	TPC	EC	Teleconference with contract counterparty re: potential objection to rejection	0.30	1,475.00	$442.50
04/14/2026	DMB	EC	Corr with landlord counsel re assignment order.	0.10	1,895.00	$189.50
04/14/2026	DMB	EC	Corr re Saginaw assignment.	0.10	1,895.00	$189.50
04/14/2026	DMB	EC	Follow up corr with UCC, Wachtell re lease assignments.	0.10	1,895.00	$189.50
04/14/2026	DMB	EC	Follow up internal corr re lease assignments.	0.20	1,895.00	$379.00
04/14/2026	ECO	EC	Continue to prepare COC re Mentor lease assignment and circulate.	0.60	950.00	$570.00
04/14/2026	ECO	EC	E-mails with Karen Dine re Mentor COC/review and update same.	0.30	950.00	$285.00
04/14/2026	ECO	EC	E-mails with Laura Davis Jones/Tropicaire landlord and circulate lease assumption/assignment notice and documents.	0.20	950.00	$190.00
04/14/2026	KBD	EC	Analyze correspondence among regarding lease assignment issues.	0.20	1,795.00	$359.00
04/14/2026	KBD	EC	Analyze proposed revisions to lease assignment documents.	0.30	1,795.00	$538.50
04/14/2026	RJG	EC	Message to M. Snyder regarding revised cure amount for White Marsh.	0.20	2,050.00	$410.00
04/15/2026	DMB	EC	Corr with K. Dine re lease assignments.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
04/15/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine re Mentor COC (0.3); review/revise same and circulate (0.2).	0.50	950.00	$475.00
04/15/2026	ECO	EC	E-mail/call with landlord counsel re Iselin lease assignment.	0.20	950.00	$190.00
04/15/2026	KBD	EC	Analyze correspondence among parties on lease assignment issues.	0.20	1,795.00	$359.00
04/15/2026	KKY	EC	Draft (.2) certification of no objection re 5th lease rejection notice; and prepare (.3) order re same	0.50	650.00	$325.00
04/15/2026	KKY	EC	Draft (.2) certification of no objection re 6th lease rejection notice; and prepare (.3) order re same	0.50	650.00	$325.00
04/15/2026	TPC	EC	Correspond with team re: orders on rejection notice	0.20	1,475.00	$295.00
04/16/2026	DMB	EC	Corr from landlord counsel re assignment issues.	0.20	1,895.00	$379.00
04/16/2026	DMB	EC	Corr with BRG, K. Dine re lease assignment issues.	0.30	1,895.00	$568.50
04/16/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine re discussion of Tampa lease assumption and notice/objections.	0.30	950.00	$285.00
04/16/2026	KBD	EC	Call with Landlord regarding status.	0.10	1,795.00	$179.50
04/16/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.30	1,795.00	$538.50
04/16/2026	KBD	EC	Call with R. Gruber regarding lease assignment matters.	0.10	1,795.00	$179.50
04/16/2026	LDJ	EC	Review lease assignment issues	0.50	2,250.00	$1,125.00
04/16/2026	TPC	EC	Review contracts (1.1), correspond with team (0.3), revise order (0.4) re: respond to Idealease regarding issues with rejection notice	1.80	1,475.00	$2,655.00
04/16/2026	TPC	EC	Work with team re: submit orders on rejection notices	0.30	1,475.00	$442.50
04/17/2026	DMB	EC	Corr with K. Dine re White Marsh assignment, revisions to documents.	0.30	1,895.00	$568.50

				Hours	Rate	Amount
04/17/2026	DMB	EC	Corr with landlord counsel re assignment issues.	0.10	1,895.00	$189.50
04/17/2026	DMB	EC	Call with K. Dine re lease assignments.	0.10	1,895.00	$189.50
04/17/2026	DMB	EC	Review revised White Marsh order.	0.20	1,895.00	$379.00
04/17/2026	DMB	EC	Corr with internal team re cure issues.	0.20	1,895.00	$379.00
04/17/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re updates on Tampa and Iselin lease assignments.	0.30	950.00	$285.00
04/17/2026	KBD	EC	Prepare revised form of order on lease assignment.	1.20	1,795.00	$2,154.00
04/17/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.30	1,795.00	$538.50
04/17/2026	LDJ	EC	Multiple emails with PSZJ re: lease assignment issues	0.30	2,250.00	$675.00
04/17/2026	MNF	EC	Follow up on CNO for 6th Rejection, CNO re: assumption notice and CNO re: 5th rejection of Notice	0.30	650.00	$195.00
04/20/2026	DMB	EC	Corr with internal team, UCC re lease assignments.	0.30	1,895.00	$568.50
04/20/2026	DMB	EC	Corr with Wachtell re lease assignments.	0.20	1,895.00	$379.00
04/20/2026	DMB	EC	Follow up corr with UCC, K. Dine re lease assignments.	0.20	1,895.00	$379.00
04/20/2026	KBD	EC	Analyze correspondence among parties regarding lease assignments.	0.10	1,795.00	$179.50
04/20/2026	KBD	EC	Call with N. Snyder regarding lease matters.	0.10	1,795.00	$179.50
04/20/2026	KBD	EC	Call with R. Gruber regarding lease issues.	0.10	1,795.00	$179.50
04/20/2026	PEC	EC	File and serve Certification of No Objection Regarding Sixth Lease Rejection Notice	0.20	650.00	$130.00
04/20/2026	RJG	EC	Follow-up with Neil Snyder regarding designation rights transaction coordination.	0.20	2,050.00	$410.00
04/20/2026	RJG	EC	Review White Marsh correspondence.	0.10	2,050.00	$205.00
04/20/2026	RJG	EC	Message to N. Snyder regarding disposition of prior deposits of designation rights counter-parties held by PSZJ.	0.20	2,050.00	$410.00

				Hours	Rate	Amount
04/20/2026	RJG	EC	Finalize White Marsh Assignment and Assumption Agreement and prepare closing instruction for transaction.	0.60	2,050.00	$1,230.00
04/20/2026	RJG	EC	Message to T. Friedman regarding execution of White Marsh Assignment and Assumption.	0.10	2,050.00	$205.00
04/21/2026	DMB	EC	Corr with internal team re lease assignment issues, comments.	0.40	1,895.00	$758.00
04/21/2026	ECO	EC	Review e-mail from Jeffrey Rhodes re update on Saginaw lease assignment.	0.10	950.00	$95.00
04/21/2026	ECO	EC	E-mails with Richard Gruber/Karen Dine and Mark Power re updates on White Marsh lease assignment.	0.50	950.00	$475.00
04/21/2026	ECO	EC	E-mails with David Bertenthal and Karen Dine re information to finalize White Marsh COC and order.	0.20	950.00	$190.00
04/21/2026	ECO	EC	Review e-mail from Karen Dine re update on Mentor lease assignment/review of proposed order.	0.10	950.00	$95.00
04/21/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine re notes and updates on outstanding lease assignments.	0.40	950.00	$380.00
04/21/2026	KBD	EC	Analyze proposed changes to lease assignment documents.	0.40	1,795.00	$718.00
04/21/2026	KBD	EC	Prepare pleadings relating to lease assignments.	1.00	1,795.00	$1,795.00
04/21/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.50	1,795.00	$897.50
04/21/2026	KBD	EC	Analyze outstanding issues relating to lease assignments.	0.80	1,795.00	$1,436.00
04/21/2026	LDJ	EC	Review lease assignment issues	1.20	2,250.00	$2,700.00
04/21/2026	RJG	EC	Review and respond to Burlington landlord comments to Assignment and Assumption Agreement.	0.20	2,050.00	$410.00
04/21/2026	TPC	EC	Review and revise rejection order	0.20	1,475.00	$295.00
04/22/2026	DMB	EC	Corr with Wachtell, UCC re lease assignments.	0.20	1,895.00	$379.00
04/22/2026	DMB	EC	Review landlord assignment objections.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
04/22/2026	ECO	EC	E-mails/call with David Bertenthal/Karen Dine re White Marsh lease assignment (0.7); review/finalize COC/proposed order/exhibits (0.6); coordinate filing and submission of order (0.4).	1.70	950.00	$1,615.00
04/22/2026	ECO	EC	E-mails with David Bertenthal/Jeffrey Rhodes re Saginaw lease assignment/objection deadline.	0.20	950.00	$190.00
04/22/2026	ECO	EC	E-mails with Karen Dine and Mark Power re finalizing and filing of White Marsh COC and order.	0.20	950.00	$190.00
04/22/2026	ECO	EC	E-mails with David Bertenthal and Margaret Vesper re Orland Park lease assignment/objection deadline.	0.30	950.00	$285.00
04/22/2026	KBD	EC	Analyze correspondence among parties regarding lease issues.	0.60	1,795.00	$1,077.00
04/22/2026	KBD	EC	Call with N. Snyder regarding lease issues.	0.10	1,795.00	$179.50
04/22/2026	KBD	EC	Call R. Gruber regarding assignment issues.	0.10	1,795.00	$179.50
04/22/2026	KKY	EC	File (.1) and prepare for filing (.1) certification of counsel re order granting 5th rejection notice	0.20	650.00	$130.00
04/22/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.1) re order granting 5th rejection notice	0.20	650.00	$130.00
04/22/2026	KKY	EC	File (.1) and prepare for filing (.5) certification of counsel re White Marsh lease assignment order	0.60	650.00	$390.00
04/22/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) re White Marsh lease assignment order	0.40	650.00	$260.00
04/22/2026	RJG	EC	Finish instructions for closing remaining designation rights transactions.	1.20	2,050.00	$2,460.00
04/22/2026	RJG	EC	Conferences with K. Dine regarding cures for White Marsh and remaining assignment transactions.	0.20	2,050.00	$410.00
04/22/2026	TPC	EC	Review docket and respond to inquiries from landlords re: lease rejection	0.40	1,475.00	$590.00
04/22/2026	TPC	EC	Revise certification and order re: submit rejection order	0.40	1,475.00	$590.00

				Hours	Rate	Amount
04/23/2026	DMB	EC	Review Decar objection (.3); internal corr re same (.1).	0.40	1,895.00	$758.00
04/23/2026	DMB	EC	Corr with Wachtell, internal team re KRG assignment.	0.20	1,895.00	$379.00
04/23/2026	DMB	EC	Calls with kdb re lease assignment, tariff sale issues (.2); call with BRG re same (.2).	0.40	1,895.00	$758.00
04/23/2026	DMB	EC	Corr with Wachtell, assignee counsel re lease assignments (.4); corr with internal team re same (.2).	0.60	1,895.00	$1,137.00
04/23/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Luke Porcari re updates on Mentor lease assignment and finalizing COC/order.	0.50	950.00	$475.00
04/23/2026	ECO	EC	E-mails with David Bertenthal and April Price re Miami location/utilities status.	0.30	950.00	$285.00
04/23/2026	ECO	EC	E-mails with David Bertenthal/Luke Porcari/Jeffrey Rhodes re discussion of Saginaw lease assignment and order.	0.30	950.00	$285.00
04/23/2026	ECO	EC	E-mails with Richard Gruber/Neil Snyder/Jonathan Ream re updates on White Marsh lease assignment and entry of order/closing.	0.30	950.00	$285.00
04/23/2026	ECO	EC	E-mails with Richard Gruber/Luke Porcari re discussion of Iselin lease assignment/changes to agreement.	0.30	950.00	$285.00
04/23/2026	KBD	EC	Prepare pleadings for lease assignment documents.	1.20	1,795.00	$2,154.00
04/23/2026	KBD	EC	Analyze objections to lease assignment.	0.20	1,795.00	$359.00
04/23/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.50	1,795.00	$897.50
04/23/2026	LDJ	EC	Review lease assumption issues	0.50	2,250.00	$1,125.00
04/23/2026	RJG	EC	Coordinate for execution of assignment documents and prepare for closing of designation rights transactions.	2.60	2,050.00	$5,330.00
04/23/2026	RJG	EC	Messages to L. Porcari and J. Swanson regarding Iselin Assignment and Assumption.	0.20	2,050.00	$410.00
04/23/2026	RJG	EC	Message to R. Mori regarding Miami Assignment.	0.10	2,050.00	$205.00

				Hours	Rate	Amount
04/24/2026	DMB	EC	Corr with Wachtell, assignee re Saginaw.	0.20	1,895.00	$379.00
04/24/2026	DMB	EC	Corr from K. Dine re lease assignments status.	0.10	1,895.00	$189.50
04/24/2026	DMB	EC	Corr with internal team, Wachtell re lease assignment COC's, orders.	0.50	1,895.00	$947.50
04/24/2026	ECO	EC	E-mails with Karen Dine/WLRK re update on Mentor and other lease assignments.	1.10	950.00	$1,045.00
04/24/2026	ECO	EC	Review/finalize COC and order/exhibits re Mentor lease assignment (0.8); coordinate filing and submission to chambers (0.3).	1.10	950.00	$1,045.00
04/24/2026	ECO	EC	E-mails with Richard Gruber/Neil Snyder/Neil Rube re discussion of White Marsh lease assignment and closing.	0.40	950.00	$380.00
04/24/2026	ECO	EC	Review e-mail and updated notes from Karen Dine re status of outstanding lease assignments.	0.20	950.00	$190.00
04/24/2026	ECO	EC	E-mails with Karen Dine re Fredericksburg lease assignment (0.3); review/finalize COC/order/exhibits (0.7); coordinate filing and submission to chambers (0.3).	1.30	950.00	$1,235.00
04/24/2026	ECO	EC	E-mails with Karen Dine/WLRK re Miami lease assignment (0.5); review/finalize COC/order/exhibits (0.7); coordinate filing and submission to chambers (0.4).	1.60	950.00	$1,520.00
04/24/2026	ECO	EC	E-mails with Karen Dine/WLRK re Iselin lease assignment (0.4); review/finalize COC/order/exhibits (0.7); coordinate filing and submission to chambers (0.4).	1.50	950.00	$1,425.00
04/24/2026	ECO	EC	E-mails with Karen Dine/WLRK re Orland Park-Tampa lease assignment (0.4); review/finalize COC/order/exhibits (0.6); coordinate filing and submission to chambers (0.4).	1.40	950.00	$1,330.00
04/24/2026	ECO	EC	E-mails with Karen Dine/Richard Gruber/WLRK re Saginaw lease assignment (0.5); review/finalize COC/order/exhibits (0.8); coordinate filing and submission to chambers (0.4).	1.70	950.00	$1,615.00
04/24/2026	KBD	EC	Prepare pleadings for lease assignment documents.	3.30	1,795.00	$5,923.50

				Hours	Rate	Amount
04/24/2026	KBD	EC	Analyze lease assignment issues.	0.50	1,795.00	$897.50
04/24/2026	KBD	EC	Call with R. Gruber regarding lease assignment matters.	0.10	1,795.00	$179.50
04/24/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.80	1,795.00	$1,436.00
04/24/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) re Mentor, OH lease assignment order	0.40	650.00	$260.00
04/24/2026	KKY	EC	File (.1) and prepare for filing (.5) certification of counsel re Fredricksburg, VA lease assignment order	0.60	650.00	$390.00
04/24/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) re Fredricksburg, VA lease assignment order	0.40	650.00	$260.00
04/24/2026	KKY	EC	File (.1) and prepare for filing (.5) certification of counsel re Miami, FL lease assignment order	0.60	650.00	$390.00
04/24/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) re Miami, FL lease assignment order	0.40	650.00	$260.00
04/24/2026	KKY	EC	Prepare for filing certification of counsel re Iselin, NJ lease assignment order	0.30	650.00	$195.00
04/24/2026	KKY	EC	Email to claims agent re service of [signed] White Marsh, MD lease assignment order	0.10	650.00	$65.00
04/24/2026	KKY	EC	Email to claims agent re service of [signed] 5th rejection order	0.10	650.00	$65.00
04/24/2026	KKY	EC	Email to claims agent re service of [signed] 6th rejection order	0.10	650.00	$65.00
04/24/2026	KKY	EC	File (.1) and prepare for filing (.5) certification of counsel re Mentor, OH lease assignment order	0.60	650.00	$390.00
04/24/2026	RJG	EC	Work with team and Wachtell team on final preparations for closing of designation rights transactions.	2.50	2,050.00	$5,125.00
04/24/2026	RJG	EC	Follow-up regarding White Marsh closing.	0.10	2,050.00	$205.00
04/24/2026	RJG	EC	Prepare HL closing instruction.	0.20	2,050.00	$410.00
04/26/2026	DMB	EC	Corr from R. Gruber, K. Dine re lease assignment issues.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
04/27/2026	DMB	EC	Call with Wachtell re lease assignments (.2); follow up call with K. Dine (.1).	0.30	1,895.00	$568.50
04/27/2026	DMB	EC	Calls with R. Gruber and Wachtell re lease assignment closings (.2); internal corr re same (.1).	0.30	1,895.00	$568.50
04/27/2026	DMB	EC	Call with K. Dine re cure issues.	0.10	1,895.00	$189.50
04/27/2026	DMB	EC	Corr with E. Corma re cure info.	0.10	1,895.00	$189.50
04/27/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine and chambers re lease assignment orders.	0.80	950.00	$760.00
04/27/2026	ECO	EC	Review/revise proposed lease assignment order re Orland Park/Tampa locations (0.2); coordinate submission to chambers (0.2).	0.40	950.00	$380.00
04/27/2026	ECO	EC	Review/revise proposed lease assignment order re Saginaw location (0.2); coordinate submission to chambers (0.2).	0.40	950.00	$380.00
04/27/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber re landlord information for lease assignments.	0.80	950.00	$760.00
04/27/2026	KBD	EC	Analyze correspondence regarding lease assignment issues and orders.	1.20	1,795.00	$2,154.00
04/27/2026	KBD	EC	Prepare COC for potential Burlington assignment.	0.70	1,795.00	$1,256.50
04/27/2026	KBD	EC	Call with D. Bertenthal regarding lease issues.	0.10	1,795.00	$179.50
04/27/2026	KBD	EC	Call with D. Bertenthal regarding cure issue.	0.10	1,795.00	$179.50
04/27/2026	KBD	EC	Call with Purchaser counsel. R.Gruyer and D. Bertenthal regarding lease assignment matters.	0.20	1,795.00	$359.00
04/27/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) Iselin, NJ lease assignment order	0.40	650.00	$260.00
04/27/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) Saginaw, MI lease assignment order	0.40	650.00	$260.00
04/27/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) Orland Park, IL and Tampa, FL lease assignment order	0.40	650.00	$260.00
04/27/2026	RJG	EC	Join meeting regarding next steps in Designation Rights closings.	0.20	2,050.00	$410.00
04/27/2026	RJG	EC	Exchange messages with Ed Corma regarding wiring instructions for landlords.	0.30	2,050.00	$615.00

				Hours	Rate	Amount
04/27/2026	RJG	EC	Messages to M. Canale regarding landlord wiring instructions.	0.30	2,050.00	$615.00
04/27/2026	RJG	EC	Work on closings of designation rights transactions.	1.20	2,050.00	$2,460.00
04/27/2026	RJG	EC	Follow-up with J. Swanson and T. Friedman regarding Iselin A&AA.	0.20	2,050.00	$410.00
04/28/2026	DMB	EC	Calls with BRG, kdb re Burlington CNO issues (.3); review/comment same (.4); call with R. Gruber (.1).	0.80	1,895.00	$1,516.00
04/28/2026	DMB	EC	Review/comment re designation rights amendment (.3); corr with Zev B re same (.2).	0.50	1,895.00	$947.50
04/28/2026	DMB	EC	Corr with BRG re New Carrollton (.2); corr with Wachtell re same (.2).	0.40	1,895.00	$758.00
04/28/2026	DMB	EC	Numerous emails with Wachtell, assignees, internal team re assignment closings.	0.60	1,895.00	$1,137.00
04/28/2026	ECO	EC	E-mails with Richard Gruber/landlord counsel re closing on lease assignments and related payments.	0.30	950.00	$285.00
04/28/2026	ECO	EC	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine re updates/status on lease assignment orders.	0.50	950.00	$475.00
04/28/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Neil Snyder and review documents re discussion/update on Burlington lease assignments and next steps.	1.10	950.00	$1,045.00
04/28/2026	ECO	EC	E-mails with David Bertenthal and BRG re discussion of Burlington leases/New Carrolton issues.	0.30	950.00	$285.00
04/28/2026	ECO	EC	E-mails with Karen Dine/Richard Gruber/WLRK and review documents/comments re finalizing COC/order/agreement for Burlington leases and discussion of additional changes.	0.90	950.00	$855.00
04/28/2026	ECO	EC	E-mails with Neil Snyder and Committee/landlord counsel re comments to COC for Burlington lease assignment order.	0.40	950.00	$380.00

				Hours	Rate	Amount
04/28/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Neil Snyder re updates on COC/order/assignment assumption agreement for Burlington leases.	1.20	950.00	$1,140.00
04/28/2026	KBD	EC	Analyze correspondence among parties regarding lease agreement issues and orders.	1.20	1,795.00	$2,154.00
04/28/2026	KBD	EC	Call with D. Bertenthal regarding lease issues.	0.10	1,795.00	$179.50
04/28/2026	KBD	EC	Call with N.Snyder regarding lease matters.	0.10	1,795.00	$179.50
04/28/2026	KBD	EC	Analyze matters relating to entry of lease orders.	0.20	1,795.00	$359.00
04/28/2026	KBD	EC	Call with L.Jones regarding lease orders.	0.10	1,795.00	$179.50
04/28/2026	LDJ	EC	Review lease sale issues, pending tasks	1.30	2,250.00	$2,925.00
04/28/2026	LDJ	EC	Multiple emails with PSZJ re: lease assumption issues, pending orders	0.70	2,250.00	$1,575.00
04/28/2026	RJG	EC	Work on closings of Miami, Mentor, Fredericksburg, Iselin, Saginaw and Orland Park/Tampa lease assignment transactions.	4.20	2,050.00	$8,610.00
04/28/2026	RJG	EC	Work on revised Burlington transaction and coordinating finalized Assignment and Assumption Agreement.	0.60	2,050.00	$1,230.00
04/29/2026	DMB	EC	Corr with internal team, Wachtell re lease assignments (.3); calls with Wachtell (.1) and BRG (.1) re same.	0.50	1,895.00	$947.50
04/29/2026	DMB	EC	Numerous emails with Wachtell, assignees, internal team re lease assignment closings.	0.50	1,895.00	$947.50
04/29/2026	DMB	EC	Follow up call with Wachtell re lease closings.	0.10	1,895.00	$189.50
04/29/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Richard Gruber/Neil Snyder and BRG re information to finalize Burlington COC/order and agreement.	1.30	950.00	$1,235.00
04/29/2026	ECO	EC	Review e-mail from Burlington counsel re lease assignment/disposition of deposit.	0.50	950.00	$475.00
04/29/2026	ECO	EC	Review e-mail from Neil Snyder re update on lease assignment orders to be entered.	0.10	950.00	$95.00

				Hours	Rate	Amount
04/29/2026	ECO	EC	E-mails with Karen Dine re Burlington lease assignment (0.4); review/finalize Burlington COC/order/agreement (0.6); coordinate filing and submission of order (0.4).	1.40	950.00	$1,330.00
04/29/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine/Neil Snyder re Burlington COC and lease assignment order.	0.30	950.00	$285.00
04/29/2026	ECO	EC	E-mails with Richard Gruber/Neil Snyder/committee to landlords and Committee re entry of lease assignment orders/information and preparations for closing.	0.50	950.00	$475.00
04/29/2026	KBD	EC	Call with D. Bertenthal regarding lease agreement.	0.10	1,795.00	$179.50
04/29/2026	KBD	EC	Call with Z.Bomrind regarding lease assignment.	0.10	1,795.00	$179.50
04/29/2026	KBD	EC	Attention to correspondence among parties regarding lease assignment closings.	0.70	1,795.00	$1,256.50
04/29/2026	KBD	EC	Attention to entered orders on lease assignments.	0.20	1,795.00	$359.00
04/29/2026	KBD	EC	Call with R. Gruber regarding lease assignment.	0.10	1,795.00	$179.50
04/29/2026	KKY	EC	Draft (.1) certification of no objection re 7th rejection notice; and prepare (.2) order re same	0.30	650.00	$195.00
04/29/2026	KKY	EC	File (.1) and prepare for filing (.5) certification of counsel re Taylor, MI lease assignment order	0.60	650.00	$390.00
04/29/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.3) re Taylor, MI lease assignment order	0.40	650.00	$260.00
04/29/2026	LDJ	EC	Multiple calls and emails with PSZJ, Wachtell re: leases sale, pending orders	0.80	2,250.00	$1,800.00
04/29/2026	LDJ	EC	Continued emails with PSZJ re: lease sales	1.30	2,250.00	$2,925.00
04/29/2026	RJG	EC	Work on closings of Miami, Mentor, Fredericksburg, Iselin, Saginaw, Orland Park/Tampa and Burlington lease assignment transactions.	6.10	2,050.00	$12,505.00
04/29/2026	TPC	EC	Draft notice of rejection and correspond with client re: same	0.40	1,475.00	$590.00

				Hours	Rate	Amount
04/30/2026	DMB	EC	Review materials re lease assignment issues (.4); corr with K. Dine, R. Gruber re same (.3); call with BRG re same (.1).	0.80	1,895.00	$1,516.00
04/30/2026	DMB	EC	Call with Wachtell re lease assignment issues.	0.10	1,895.00	$189.50
04/30/2026	DMB	EC	Calls with Wachtrell (.1), Zev B (.1) re designation rights amendment; review/comment re same (.3).	0.50	1,895.00	$947.50
04/30/2026	DMB	EC	Numerous emails with Wachtell, internal team, assignees re lease assignments/closings.	0.60	1,895.00	$1,137.00
04/30/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber/Karen Dine/WLRK and counterparties/Committee re details for closing on lease assignments.	1.80	950.00	$1,710.00
04/30/2026	ECO	EC	Review noticing information for upcoming motions and prepare e-mail to David Bertenthal/Karen Dine re same.	0.20	950.00	$190.00
04/30/2026	ECO	EC	E-mails with David Bertenthal/Richard Gruber/Karen Dine/WLRK/counterparties re updates/status on lease assignment closings.	1.10	950.00	$1,045.00
04/30/2026	ECO	EC	E-mails with Richard Gruber/Neil Snyder and counterparties re finalizing closing on lease assignments.	1.10	950.00	$1,045.00
04/30/2026	KBD	EC	Call with D. Bertenthal regarding lease assignment.	0.10	1,795.00	$179.50
04/30/2026	KBD	EC	Attention to correspondence among parties regarding lease assignment closings.	0.60	1,795.00	$1,077.00
04/30/2026	LDJ	EC	Review pending lease sale issues, pending tasks	1.20	2,250.00	$2,700.00
04/30/2026	RJG	EC	Work on closings of Iselin, Saginaw, Orland Park/Tampa and Burlington lease assignment transactions.	5.40	2,050.00	$11,070.00
04/30/2026	TPC	EC	Draft notice of lease rejection, correspond with team for review	0.50	1,475.00	$737.50
04/30/2026	ZMB	EC	Review/edit APA amendment in connection New Carrollton lease provisions. Numerous emails and TCs w client, David B and Wachtell re same and related issues.	1.10	1,950.00	$2,145.00
				214.30		**$336,825.50**

				Hours	Rate	Amount
Financial Filings						
04/30/2026	LDJ	FF	Review MORs	0.50	2,250.00	$1,125.00
04/30/2026	TPC	FF	Review and file MORs	0.40	1,475.00	$590.00
04/30/2026	TPC	FF	Work with client, team, and UST re: payment of UST fees	0.30	1,475.00	$442.50
				1.20		**$2,157.50**
Financing/Cash Collateral/Cash Management						
04/09/2026	LDJ	FN	Review budget, projection of professional fees, related issues	0.50	2,250.00	$1,125.00
04/29/2026	TPC	FN	Teleconference with team re: budget issues	0.70	1,475.00	$1,032.50
04/30/2026	TPC	FN	Review DIP order and compare with requirements of UCC term sheet settlement	0.60	1,475.00	$885.00
				1.80		**$3,042.50**
Insurance Coverage						
04/14/2026	DMB	IC	Corr to BRG re insurance.	0.10	1,895.00	$189.50
04/20/2026	DMB	IC	Corr with BRG re insurance issues (.1); call with BRG re same (.1).	0.20	1,895.00	$379.00
04/22/2026	DMB	IC	Corr with A Perry re insurance (.1); review materials re same (.2); corr with BRG re same (.1).	0.40	1,895.00	$758.00
				0.70		**$1,326.50**
Meetings of and Communications with Creditors						
04/02/2026	DMB	MC	Prepare for (.2) and attend (.7) UCC call.	0.90	1,895.00	$1,705.50
04/02/2026	LDJ	MC	Preparation for call with Committee	0.40	2,250.00	$900.00
04/29/2026	TPC	MC	Teleconference with UCC re: term sheet settlement; case status	0.60	1,475.00	$885.00
				1.90		**$3,490.50**
Operations						
04/09/2026	TPC	OP	Work with client re: respond to various requests for payment of outstanding utility claims	0.30	1,475.00	$442.50

				Hours	Rate	Amount
04/23/2026	DMB	OP	Corr with utility provider re charges (.2); corr with T. Cairns re same (.1); corr with BRG re same (.1).	0.40	1,895.00	$758.00
				0.70		**$1,200.50**

Plan and Disclosure Statement

04/01/2026	DMB	PD	Corr with Laura Davis Jones, BRG re exclusivity.	0.20	1,895.00	$379.00
04/01/2026	LDJ	PD	Multiple emails with clients, PSZJ re: exclusivity extension, discussions with UCC	0.50	2,250.00	$1,125.00
04/01/2026	LDJ	PD	Review plan issues, next steps	1.00	2,250.00	$2,250.00
04/01/2026	TPC	PD	Correspond with team re: settlement of exclusivity comments	0.30	1,475.00	$442.50
04/01/2026	TPC	PD	Correspond with team re: exclusivity issues	0.40	1,475.00	$590.00
04/02/2026	LDJ	PD	Review plan issues, next steps	1.20	2,250.00	$2,700.00
04/02/2026	LDJ	PD	Teleconference with Debtors, UCC re: pending case status, exclusivity, going forward issues	1.00	2,250.00	$2,250.00
04/07/2026	TPC	PD	Correspond with admin claimant and team re: payment of post-petition expenses	0.20	1,475.00	$295.00
04/08/2026	JJK	PD	Review pleadings/docs and prepare plan/DS and review plan issues.	3.90	1,575.00	$6,142.50
04/09/2026	JJK	PD	Review pleadings/docs and prepare plan/DS and review plan issues.	4.50	1,575.00	$7,087.50
04/10/2026	JJK	PD	Review pleadings/docs and prepare plan/DS and review plan issues.	5.10	1,575.00	$8,032.50
04/11/2026	DMB	PD	Initial review re draft plan materials.	1.10	1,895.00	$2,084.50
04/11/2026	LDJ	PD	Review draft Disclosure Statement and plan	2.00	2,250.00	$4,500.00
04/13/2026	DMB	PD	Corr re exclusivity hearing.	0.10	1,895.00	$189.50
04/14/2026	JJK	PD	Prepare plan/DS and Disclosure Statement motion/exhibits.	1.50	1,575.00	$2,362.50
				23.00		**$40,430.50**

				Hours	Rate	Amount
Stay Litigation						
04/02/2026	TPC	SL	Correspond with UCC and movant re: settlement of stay relief motions	0.30	1,475.00	$442.50
04/03/2026	IMP	SL	Review and comment on redraft of Stipulation re Synchrony, including preparation of E-mails re same.	0.40	2,695.00	$1,078.00
04/03/2026	IMP	SL	Telephone conference with Laura Davis Jones re Synchrony.	0.10	2,695.00	$269.50
04/03/2026	LDJ	SL	Teleconference with I. Pachulski re: Synchrony issues	0.20	2,250.00	$450.00
04/06/2026	IMP	SL	Review, analyze and respond to E-mail re AMEX issues.	0.20	2,695.00	$539.00
04/06/2026	JMD	SL	Draft Worldpay/Amex complaint re chargebacks (2.4).	2.40	1,795.00	$4,308.00
04/07/2026	TPC	SL	Revise and edit order granting stay relief; correspond with movant re: same	0.40	1,475.00	$590.00
04/09/2026	IMP	SL	Review E-mails re Synchrony stipulation.	0.10	2,695.00	$269.50
04/09/2026	LDJ	SL	Review chargeback issues, strategy	2.30	2,250.00	$5,175.00
04/10/2026	IMP	SL	Review E-mail re stipulation.	0.10	2,695.00	$269.50
04/10/2026	IMP	SL	Draft E-mail to J. Dine.	0.10	2,695.00	$269.50
04/10/2026	IMP	SL	Review, edit and comment on draft Complaint.	2.30	2,695.00	$6,198.50
04/10/2026	IMP	SL	Review E-mail from Laura Davis Jones re Worldpay.	0.10	2,695.00	$269.50
04/10/2026	IMP	SL	Review E-mail from J. Dine re Worldpay.	0.10	2,695.00	$269.50
04/10/2026	TPC	SL	Correspond with team and movant re: agreed order on stay relief	0.20	1,475.00	$295.00
04/13/2026	IMP	SL	Exchange E-mails with Laura Davis Jones re AmEx call.	0.10	2,695.00	$269.50
04/13/2026	IMP	SL	Research re chargeback issues.	0.50	2,695.00	$1,347.50
04/13/2026	IMP	SL	Review additional E-mail re AmEx call.	0.10	2,695.00	$269.50
04/13/2026	IMP	SL	Review E-mail from J. Dine re AmEx issues.	0.10	2,695.00	$269.50
04/13/2026	IMP	SL	Additional research and analysis re chargeback issues.	1.20	2,695.00	$3,234.00

				Hours	Rate	Amount
04/13/2026	IMP	SL	Draft E-mail re AmEx issue.	0.10	2,695.00	$269.50
04/13/2026	IMP	SL	Draft E-mail re research.	0.10	2,695.00	$269.50
04/13/2026	LDJ	SL	Review chargeback issues, facts, strategy	1.00	2,250.00	$2,250.00
04/14/2026	IMP	SL	Review E-mail from Laura Davis Jones.	0.10	2,695.00	$269.50
04/14/2026	IMP	SL	Research re chargeback issues.	0.30	2,695.00	$808.50
04/14/2026	IMP	SL	Review E-mails re AmEx call.	0.10	2,695.00	$269.50
04/14/2026	IMP	SL	Telephone conference with Laura Davis Jones re AmEx call.	0.10	2,695.00	$269.50
04/14/2026	IMP	SL	Review E-mails re call with BRG.	0.10	2,695.00	$269.50
04/14/2026	LDJ	SL	Review Amex chargeback issues	0.50	2,250.00	$1,125.00
04/15/2026	DMB	SL	Corr re Amex issues.	0.20	1,895.00	$379.00
04/15/2026	IMP	SL	Review E-mails with J. Dine re AmEx.	0.10	2,695.00	$269.50
04/15/2026	IMP	SL	Draft E-mail to J. Dine re AmEx.	0.10	2,695.00	$269.50
04/15/2026	IMP	SL	Telephone J. Dine re AmEx issues.	0.10	2,695.00	$269.50
04/15/2026	IMP	SL	Review E-mail from Laura Davis Jones.	0.10	2,695.00	$269.50
04/15/2026	IMP	SL	Review AmEx claim.	0.10	2,695.00	$269.50
04/15/2026	IMP	SL	Prepare for call with BRG.	0.40	2,695.00	$1,078.00
04/15/2026	IMP	SL	Conference call with Laura Davis Jones, J. Dine, BRG re AmEx and prepare for call with AmEx.	0.40	2,695.00	$1,078.00
04/15/2026	IMP	SL	Review E-mail re AmEx chargebacks.	0.10	2,695.00	$269.50
04/15/2026	JMD	SL	Research re American Express claim (1.1). Amex pre-call L. Jones, I. Pachulski, M. Canale .(0.4).	1.50	1,795.00	$2,692.50
04/15/2026	TPC	SL	Work with team and respond to inquiries re: stay relief motions	0.30	1,475.00	$442.50
04/16/2026	DMB	SL	Corr from Laura Davis Jones re Synchrony.	0.10	1,895.00	$189.50
04/16/2026	IMP	SL	Review E-mail from J. Dine re AmEx.	0.10	2,695.00	$269.50
04/16/2026	IMP	SL	Conference call with AmEx, BRG, SB 360 re issues re AmEx chargebacks.	0.40	2,695.00	$1,078.00
04/16/2026	IMP	SL	Review E-mail re Synchrony.	0.10	2,695.00	$269.50

				Hours	Rate	Amount
04/16/2026	LDJ	SL	Teleconference with Amex, PSZJ, SB360 re: chargebacks	0.40	2,250.00	$900.00
04/16/2026	LDJ	SL	Review chargeback issues, precedent	1.20	2,250.00	$2,700.00
04/16/2026	TPC	SL	Draft certification, stip, order resolving Synchrony	1.50	1,475.00	$2,212.50
04/16/2026	TPC	SL	Review previous correspondence and settlement materials re: Synchrony settlement	0.60	1,475.00	$885.00
04/17/2026	IMP	SL	Review E-mail from J. Dine re AmEx.	0.10	2,695.00	$269.50
04/17/2026	TPC	SL	Review and revise stip re: Synchrony settlement	0.90	1,475.00	$1,327.50
04/22/2026	TPC	SL	Review settlement stip with Synchrony and correspond with team re: same	0.80	1,475.00	$1,180.00
04/23/2026	TPC	SL	Teleconference with Synchrony counsel (0.4), review precedents (0.6), and correspond with team (0.2) re: need for 9019 motion for Synchrony settlement	1.20	1,475.00	$1,770.00
04/27/2026	ECO	SL	Review stipulation and correspondence with Synchrony (0.4); prepare 9019 motion to approve settlement of stay relief motion (1.2); prepare motion to shorten (0.6); e-mails with Timothy Cairns re same (0.2).	2.40	950.00	$2,280.00
04/28/2026	IMP	SL	Review E-mail re Amex.	0.10	2,695.00	$269.50
04/28/2026	LDJ	SL	Review pending chargeback recovery status, open tasks	0.30	2,250.00	$675.00
04/28/2026	TPC	SL	Correspondence re: response to Valzsquez stay relief motion	0.20	1,475.00	$295.00
04/29/2026	IMP	SL	Review E-mail re Amex.	0.10	2,695.00	$269.50
04/29/2026	IMP	SL	Review additional E-mail re Amex.	0.10	2,695.00	$269.50
04/29/2026	IMP	SL	Review additional E-mail re Amex payment.	0.10	2,695.00	$269.50
04/29/2026	LDJ	SL	Email with Amex re: chargeback	0.20	2,250.00	$450.00
04/29/2026	TPC	SL	Review and revise final version of settlement (0.4), correspond with team and Synchrony (0.5), and review/revise 9019 motion (0.4) re: seek court approval of Synchrony settlement	1.30	1,475.00	$1,917.50

				Hours	Rate	Amount
04/29/2026	TPC	SL	Review stay relief motion and complaint (0.4), correspond with SSC (0.1), correspond with client (0.1) re: obtain authority to consent to stay relief (Velasquez)	0.60	1,475.00	$885.00
04/29/2026	TPC	SL	Further revisions to 9019 motion for Synchrony settlement	0.70	1,475.00	$1,032.50
04/29/2026	TPC	SL	Multiple items of correspondence re: finalize Synchrony 9019 motion	0.60	1,475.00	$885.00
04/29/2026	TPC	SL	Further correspondence re: Synchrony 9019 motion	0.30	1,475.00	$442.50
04/30/2026	KKY	SL	Draft (.2), file (.1), and prepare for filing and service (.2) notice re 9019 motion with Synchrony	0.50	650.00	$325.00
04/30/2026	KKY	SL	Email to claims agent re service of notice re 9019 motion with Synchrony	0.10	650.00	$65.00
04/30/2026	LDJ	SL	Correspondence with Court re: Synchrony scheduling, order	0.10	2,250.00	$225.00
04/30/2026	TPC	SL	Revise and edit order to schedule hearing on Synchrony settlement	0.40	1,475.00	$590.00
				32.60		**$63,367.00**

TOTAL SERVICES FOR THIS MATTER: $953,735.00

Expenses

04/01/2026	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
04/01/2026	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
04/01/2026	RE	SCAN/COPY (53 @0.10 PER PG)	5.30
04/01/2026	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
04/01/2026	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
04/01/2026	RE	SCAN/COPY (53 @0.10 PER PG)	5.30
04/02/2026	TR	Reliable Services Transcript 3/16/2026 - LDJ	333.45
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/02/2026	DC	03721.00001 Advita Charges for 04-02-26	15.00
04/02/2026	DC	3721.00001 Advita Charges for 04-02-26	15.00
04/02/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/03/2026	WL	3721.002 Westlaw Charges for 04-03-26	0.16
04/04/2026	WL	3721.002 Westlaw Charges for 04-04-26	0.16
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/06/2026	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/06/2026	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/07/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/07/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/08/2026	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (142 @0.10 PER PG)	14.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (556 @0.10 PER PG)	55.60

04/08/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/08/2026	FE	03721.00021 FedEx Charges for 04-08-26	18.41
04/08/2026	FE	03721.00021 FedEx Charges for 04-08-26	18.41
04/08/2026	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2026	RE	SCAN/COPY (142 @0.10 PER PG)	14.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60

04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (556 @0.10 PER PG)	55.60
04/08/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/09/2026	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/09/2026	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/09/2026	RE	SCAN/COPY (112 @0.10 PER PG)	11.20
04/09/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/09/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/09/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

04/09/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/09/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/09/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/09/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/09/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/09/2026	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
04/09/2026	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
04/09/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	27.73
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	18.41
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	18.41

04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	27.73
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	18.41
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	27.73
04/09/2026	FE	03721.00001 FedEx Charges for 04-09-26	27.73
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/09/2026	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/09/2026	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
04/09/2026	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/09/2026	RE	SCAN/COPY (112 @0.10 PER PG)	11.20
04/09/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/09/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60

04/09/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/09/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/09/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/09/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/09/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/09/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/09/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/09/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/09/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/09/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/09/2026	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
04/09/2026	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
04/09/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (147 @0.10 PER PG)	14.70
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/09/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/10/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/10/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00

04/10/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/10/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/10/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/10/2026	RE	SCAN/COPY (173 @0.10 PER PG)	17.30
04/10/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/10/2026	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
04/10/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/10/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
04/10/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/10/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	18.41
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	18.41
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	30.28
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	29.68

04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	27.73
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	18.41
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	29.68
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	18.41
04/10/2026	FE	03721.00001 FedEx Charges for 04-10-26	29.68
04/10/2026	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
04/10/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/10/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/10/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/10/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/10/2026	RE	SCAN/COPY (173 @0.10 PER PG)	17.30
04/10/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/10/2026	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
04/10/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/10/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
04/10/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/10/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/10/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90

04/10/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/10/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/10/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/13/2026	FF	Courts USBC DE Filing Fees - LDJ	350.00
04/13/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/13/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/13/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/13/2026	WL	03721-001 Westlaw Charges for 04-13-26	5.32
04/13/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/13/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/13/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (166 @0.10 PER PG)	16.60
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	DC	03721.00001 Advita Charges for 04-14-26	15.00
04/14/2026	DC	3721.00001 Advita Charges for 04-14-26	15.00
04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

04/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (166 @0.10 PER PG)	16.60
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/16/2026	DC	03721.00001 Advita Charges for 04-16-26	15.00
04/16/2026	DC	3721.00001 Advita Charges for 04-16-26	15.00
04/17/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/17/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/19/2026	RE	22 pages, WLR	2.20
04/20/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/20/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/20/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	WL	3721.002 Westlaw Charges for 04-20-26	15.49
04/20/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/20/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/20/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/20/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/20/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (22 @0.10 PER PG)	2.20

04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/20/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/22/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/22/2026	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
04/22/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/22/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/22/2026	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
04/22/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/22/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/22/2026	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
04/22/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/22/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/22/2026	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
04/22/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/23/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/23/2026	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/23/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/23/2026	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/24/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/24/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/24/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/24/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/24/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/24/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/24/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/24/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2026	RE	SCAN/COPY (30 @0.10 PER PG)	3.00

04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/26/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (92 @0.10 PER PG)	9.20
04/26/2026	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (91 @0.10 PER PG)	9.10
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/26/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (92 @0.10 PER PG)	9.20
04/26/2026	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	SCAN/COPY (91 @0.10 PER PG)	9.10
04/26/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/26/2026	RE	21 pages, WLR	2.10
04/27/2026	RE	(144 @0.10 PER PG)	14.40
04/27/2026	RE	(1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/27/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/27/2026	RE	SCAN/COPY (55 @0.10 PER PG)	5.50
04/27/2026	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/27/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/27/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/27/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/27/2026	RE	SCAN/COPY (55 @0.10 PER PG)	5.50
04/27/2026	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/27/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/27/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20

04/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/27/2026	RE	(144 @0.10 PER PG)	14.40
04/27/2026	RE	(1 @0.10 PER PG)	0.10
04/28/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/28/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/29/2026	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30

04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/29/2026	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
04/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/30/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/30/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/30/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/30/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
04/30/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/30/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/30/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	DC	03721.00001 Advita Charges for 04-30-26	22.50
04/30/2026	DC	3721.00001 Advita Charges for 04-30-26	22.50
04/30/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/30/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/30/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/30/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
04/30/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/30/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/30/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2026	PAC	Pacer - Court Research	179.50
Total Expenses for this Matter			**$2,527.64**

A/R STATEMENT

Outstanding Balance from prior invoices as of 04/30/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
153060	12/31/2025	$432,568.50	$0.00	$432,568.50
153651	01/31/2026	$402,001.20	$0.00	$402,001.20
153656	02/28/2026	$214,067.70	$0.00	$214,067.70
154957	03/31/2026	$525,159.50	$1,303.01	$526,462.51

Total Amount Due on Current and Prior Invoices: **$2,531,362.55**

EXHIBIT G

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 14, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

SIXTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of November 22, 2025 by order signed January 5, 2026
Period for which Compensation and Reimbursement is Sought:	May 1, 2026 through May 31, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$444,756.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 850.30

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/13/26	11/22/25 – 12/31/25	$2,162,842.50	$37,200.18	$1,730,274.00	$37,200.18
04/14/26	01/01/26 – 01/31/26	$2,010,006.00	$13,765.12	$1,608.004.80	$13,765.12
04/23/26	02/01/26 – 02/28/26	$1,070,338.50	$ 6,158.24	$ 856,270.80	$ 6,158.24
07/01/26	03/01/26 – 03/31/26	$ 525,159.50	$ 1,303.01	$ 420,127.60	$ 1,303.01
08/12/26	04/01/26 – 04/30/26	$ 953,735.00	$ 2,527.64	Pending	Pending

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cia H. Mackle	Partner 2024; Member of FL Bar since 2006	$1,350.00	1.40	$ 1,890.00
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	53.40	$101,193.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	0.70	$ 1,886.50
John A. Morris	Partner 2008; Member of NY Bar since 1991	$2,050.00	0.30	$ 615.00
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	47.20	$106,200.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	62.60	$ 92,335.00
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	12.50	$ 24,570.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	12.60	$ 18,270.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	20.90	$ 37,515.50
Mary F. Caloway	Of Counsel 2020; Member of DE Bar since 1992	$1,750.00	0.20	$ 350.00
Richard J. Gruber	Of Counsel 2008; Member of CA Bar since 1982	$2,050.00	6.50	$ 13,325.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	1.30	$ 1,553.50

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	22.30	$ 21,185.00
Cheryl A. Knotts	Paralegal	$ 625.00	1.20	$ 750.00
Karina K. Yee	Paralegal	$ 650.00	30.80	$ 20,020.00
David Crosby Jr.	Case Management Assistant	$ 525.00	5.90	$ 3,097.50

Grand Total: $444,756.00
Total Hours: 279.90
Blended Rate: $1,588.98

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	0.20	$ 379.00
Asset Disposition	72.80	$130,885.50
Bankruptcy Litigation	66.50	$ 93,092.00
Case Administration	12.60	$ 8,252.50
Claims Administration and Objections	61.90	$104,690.00
PSZJ Compensation	2.70	$ 2,643.50
Other Professional Compensation	3.20	$ 2,957.50
Contract and Lease Matters	43.80	$ 72,529.50
Financial Filings	0.80	$ 1,180.00
Financing/Cash Collateral/Cash Management	0.60	$ 1,279.00
Insurance Coverage	1.60	$ 2,906.00
Litigation (Non-Bankruptcy)	1.90	$ 2,802.50
Meetings of and Communications with Creditors	3.00	$ 6,395.00
Operations	1.40	$ 2,401.00
Plan and Disclosure Statement	0.80	$ 767.50
Stay Litigation	6.10	$ 11,595.50

EXPENSE SUMMARY

Expense Category	Service Provider[3] (if applicable)	Total Expenses
Delivery/Courier Service	Advita	$112.50
Federal Express		$164.04
Pacer - Court Research		$102.50
Reproduction Expense		$471.00
Westlaw – Legal Research		$ 0.26

[3] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 14, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

SIXTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about January 6, 2026 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Sixth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 (the "Application").

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $444,756.00 and actual and necessary expenses in the amount of $850.30 for a total allowance of $445,606.30 and payment of $355,804.80 (80% of the allowed fees) and reimbursement of $850.30 (100% of the allowed expenses) for a total payment of $356,655.10 for the period May 1, 2026 through May 31, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On November 22, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about January 6, 2026, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning

with the period ending on March 31, 2026 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel for the Debtors, was approved effective as of November 22, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors Effective as of the Petition Date," signed on or about January 5, 2026 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of $1,475,000.00 in

connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each

category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis and Recovery

15. This category relates to work regarding asset analysis and recovery issues. During the Interim Period, the Firm, among other things, reviewed and analyzed payment issues relating to Synchrony.

Fees: $379.00; Hours: 0.20

B. Asset Disposition

16. This category relates to work regarding asset disposition issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed sale issues regarding tariff refund claims; (2) reviewed and analyzed issues regarding a motion and order to shorten time on the tariff refund sale motion; (3) performed work regarding a notice of the tariff refund sale motion; (4) performed work regarding a scheduling order; (5) performed work regarding an Asset Purchase Agreement amendment; (6) reviewed and analyzed reconciliation issues; (7) performed work regarding a reconciliation letter; (8) reviewed and analyzed ASIP setoff issues; (9) reviewed and analyzed agency agreement issues; (10) performed work regarding a landlord objection; (11) reviewed and analyzed release issues; (12) reviewed and analyzed post-closing issues; (13) reviewed and analyzed excluded asset issues; (14) performed work regarding a tariff refund sale order; (15) performed work regarding the Third Amendment to Asset Purchase Agreement; (16) reviewed and analyzed issues regarding a potential Google claim sale; (17) performed work regarding a term sheet relating to Google claims; (18) reviewed

and analyzed regulatory issues; (19) reviewed and analyzed issues regarding a potential sale of an ERC claim; (20) reviewed and analyzed diligence issues; (21) reviewed and analyzed issues regarding the Oaktree UCC financing statement; (22) performed work regarding the Google claim sale agreement; and (23) corresponded and conferred regarding asset disposition issues.

Fees: $130,885.50; Hours: 72.80

C. Bankruptcy Litigation

17. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) attended to scheduling issues; (2) performed work regarding Agenda Notebooks and Hearing Binders; (3) reviewed and analyzed issues regarding a recovery analysis; (4) reviewed and analyzed settlement issues and performed work regarding a Committee term sheet; (5) reviewed and analyzed issues regarding a WARN Act lawsuit; (6) reviewed and analyzed strategy issues; (7) performed work regarding the UNA litigation matter; (8) performed work regarding UNA settlement issues; (9) prepared for and attended a hearing on May 12, 2026 regarding lease and sale issues; (10) performed work regarding a settlement agreement with UNA; (11) performed work regarding a Section 9019 motion and order approving the UNA settlement agreement; (12) reviewed and analyzed issues regarding the SHI matter; (13) prepared for and attended a hearing on May 18, 2026; (14) performed work regarding a WARN Act demand letter; and (15) conferred and corresponded regarding bankruptcy litigation issues.

Fees: $93,092.00; Hours: 66.50

D. Case Administration

18. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained document control, and maintained a memorandum of critical dates.

Fees: $8,252.50; Hours: 12.60

E. Claims Administration and Objections

19. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed an administrative claims report; (2) responded to creditor inquiries; (3) reviewed and analyzed administrative claims and performed work regarding a summary and an estimate of liability; (4) performed work regarding settlement negotiations; (5) reviewed and analyzed issues regarding the Alum Creek administrative claim; (6) performed work regarding a Bankruptcy Rule 9019 motion and order relating to Synchrony; (7) reviewed and analyzed issues regarding landlord claims; (8) reviewed and analyzed issues regarding the Belden Park administrative claim; (9) reviewed and analyzed issues regarding the SHI administrative claim motion; and (10) corresponded and conferred regarding claim issues.

Fees: $104,690.00; Hours: 61.90

F. PSZJ Compensation

20. This category relates to work regarding the compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its

January and February 2026 fee applications; (2) performed work regarding its Second and Third quarterly fee applications; and (3) monitored the status and filing of fee applications.

Fees: $2,643.50; Hours: 2.70

G. Other Professional Compensation

21. This category relates to work regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding the Lucy Thompson, SSG and A&G Realty fee applications; (2) reviewed and analyzed issues regarding staffing reports; (3) performed work regarding a fee chart; and (4) corresponded regarding fee issues.

Fees: $2,957.50; Hours: 3.20

H. Contract and Lease Matters

22. This category relates to issues regarding executory contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the Burlington lease assignment; (2) performed work regarding the New Carrollton matter; (3) reviewed and analyzed objection issues; (4) performed research; (5) reviewed and analyzed stub rent issues; (6) attended to scheduling issues; (7) reviewed and analyzed rejection issues; (8) performed work regarding a reply in support of the New Carrollton lease assumption; (9) performed work regarding a notice of hearing in the New Carrollton matter; (10) reviewed and analyzed issues regarding the SHI motion to compel assumption or rejection and performed work regarding a response; (11) prepared for and attended a hearing on May 18, 2026 regarding lease assignment issues; (12) performed work

regarding an order in the New Carrollton matter; (13) reviewed and analyzed closing issues; (14) performed work regarding a revised New Carrollton lease assignment agreement; and (15) corresponded and conferred regarding lease and contract issues.

Fees: $72,529.50; Hours: 43.80

I. Financial Filings

23. This category relates to issues regarding compliance with reporting requirements. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding Monthly Operating Reports and United States Trustee fees.

Fees: $1,180.00; Hours: 0.80

J. Financing/Cash Collateral/Cash Management

24. This category relates to issues regarding Debtor in Possession financing and use of cash collateral. During the Interim Period, the Firm, among other things, reviewed and analyzed budget issues.

Fees: $1,279.00; Hours: 0.60

K. Insurance Coverage

25. This category relates to issues regarding insurance coverage. During the Interim Period, the Firm, among other things, reviewed and analyzed property policy issues, and corresponded regarding insurance issues.

Fees: $2,906.00; Hours: 1.60

L. Litigation (Non-Bankruptcy)

26. This category relates to issues regarding litigation in courts other than the Bankruptcy Court. During the Interim Period, the Firm, among other things, reviewed and

analyzed issues regarding an Illinois Attorney General complaint, and reviewed and analyzed issues regarding a potential post-petition complaint from a customer.

Fees: $2,802.50; Hours: 1.90

M. Meetings of and Communications with Creditors

27. This category relates to issues regarding meetings of and communications with creditors. During the Interim Period, the Firm, among other things, prepared for and attended a telephonic conference with representatives of the Committee regarding case issues.

Fees: $6,395.00; Hours: 3.00

N. Operations

28. This category relates to operations issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed vendor issues; (2) responded to inquiries of creditors regarding the payment of outstanding obligations; and (3) corresponded regarding operations issues.

Fees: $2,401.00; Hours: 1.40

O. Plan and Disclosure Statement

29. This category relates to issues regarding a Plan of Reorganization and Disclosure Statement. During the Interim Period, the Firm, among other things, performed work regarding a motion and order to extend the exclusivity periods.

Fees: $767.50; Hours: 0.80

P. Stay Litigation

30. This category relates to issues regarding the automatic stay and relief from stay issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed

issues regarding AmEx; (2) reviewed and analyzed the Henderson relief from stay motion; (3) performed research; (4) performed work regarding negotiations; (5) reviewed and analyzed insurance issues; and (6) corresponded regarding stay litigation issues.

Fees: $11,595.50; Hours: 6.10

Valuation of Services

31. Attorneys and paraprofessionals of PSZ&J expended a total 279.90 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cia H. Mackle	Partner 2024; Member of FL Bar since 2006	$1,350.00	1.40	$ 1,890.00
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	53.40	$101,193.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	0.70	$ 1,886.50
John A. Morris	Partner 2008; Member of NY Bar since 1991	$2,050.00	0.30	$ 615.00
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	47.20	$106,200.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	62.60	$ 92,335.00
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	12.50	$ 24,570.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	12.60	$ 18,270.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	20.90	$ 37,515.50
Mary F. Caloway	Of Counsel 2020; Member of DE Bar since 1992	$1,750.00	0.20	$ 350.00
Richard J. Gruber	Of Counsel 2008; Member of CA Bar since 1982	$2,050.00	6.50	$ 13,325.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	$1,195.00	1.30	$ 1,553.50

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	22.30	$ 21,185.00
Cheryl A. Knotts	Paralegal	$ 625.00	1.20	$ 750.00
Karina K. Yee	Paralegal	$ 650.00	30.80	$ 20,020.00
David Crosby Jr.	Case Management Assistant	$ 525.00	5.90	$ 3,097.50

Grand Total: $444,756.00
Total Hours: 279.90
Blended Rate: $1,588.98

32. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $444,756.00.

33. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period May 1, 2026 through May 31, 2026, an interim allowance be made to PSZ&J for compensation in the amount

of $444,756.00 and actual and necessary expenses in the amount of $850.30 for a total allowance of $445,606.30 and payment of $355,804.80 (80% of the allowed fees) and reimbursement of $850.30 (100% of the allowed expenses) be authorized for a total payment of $356,655.10, and for such other and further relief as this Court may deem just and proper.

Dated: August 24, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about January 6, 2026, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

August 24, 2026
Invoice 156242
Client 03721.00001

American Signature Furniture
attn: Rudy Morando
Chief Restructuring Officer
4300 E. 5th Ave.
Columbus, OH 43219
USA

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2026

FEES	$444,756.00
EXPENSES	$850.30
TOTAL CURRENT CHARGES	**$445,606.30**
BALANCE FORWARD	**$2,531,362.55**
LAST PA MENT	**$421,430.61**
TOTAL BALANCE DUE	**$2,555,538.24**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
CHM	Mackle, Cia H.	Partner	1,350.00	1.40	$1,890.00
DMB	Bertenthal, David M.	Partner	1,895.00	53.40	$101,193.00
IMP	Pachulski, Isaac M.	Partner	2,695.00	0.70	$1,886.50
JAM	Morris, John A.	Partner	2,050.00	0.30	$615.00
LDJ	Jones, Laura Davis	Partner	2,250.00	47.20	$106,200.00
TPC	Cairns, Timothy P.	Partner	1,475.00	62.60	$92,335.00
ZMB	Bomrind, Zev M.	Partner	1,950.00	12.60	$24,570.00
GSG	Greenwood, Gail S.	Counsel	1,450.00	12.60	$18,270.00
KBD	Dine, Karen B.	Counsel	1,795.00	20.90	$37,515.50
MFC	Caloway, Mary F.	Counsel	1,750.00	0.20	$350.00
RJG	Gruber, Richard J.	Counsel	2,050.00	6.50	$13,325.00
WLR	Ramseyer, William L.	Counsel	1,195.00	1.30	$1,553.50
ECO	Corma, Edward A.	Associate	950.00	22.30	$21,185.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	1.20	$750.00
KKY	Yee, Karina K.	Paralegal	650.00	30.80	$20,020.00
DC	David Crosby Jr	Case Management Assistant	525.00	5.90	$3,097.50
			279.90		$444,756.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AA	Asset Analysis and Recovery	0.20	$379.00
AD	Asset Disposition	72.80	$130,885.50
BL	Bankruptcy Litigation	66.50	$93,092.00
CA	Case Administration	12.60	$8,252.50
CO	Claims Administration and Objections	61.90	$104,690.00
CP	PSZJ Compensation	2.70	$2,643.50
CPO	Other Professional Compensation	3.20	$2,957.50
EC	Contract and Lease Matters	43.80	$72,529.50
FF	Financial Filings	0.80	$1,180.00
FN	Financing/Cash Collateral/Cash Management	0.60	$1,279.00
IC	Insurance Coverage	1.60	$2,906.00
LN	Litigation (Non-Bankruptcy)	1.90	$2,802.50
MC	Meetings of and Communications with Creditors	3.00	$6,395.00
OP	Operations	1.40	$2,401.00
PD	Plan and Disclosure Statement	0.80	$767.50
SL	Stay Litigation	6.10	$11,595.50
		279.90	$444,756.00

Summary of Expenses

Description	Amount
Delivery/Courier Service	$112.50
Federal Express	$164.04
Pacer - Court Research	$102.50
Reproduction Expense	$471.00
Westlaw - Legal Research	$0.26
	$850.30

				Hours	Rate	Amount
Asset Analysis and Recovery						
05/26/2026	DMB	AA	Corr from Synchrony counsel, with Laura Davis Jones re payment.	0.20	1,895.00	$379.00
				0.20		**$379.00**
Asset Disposition						
05/01/2026	DMB	AD	Internal corr re tariff sale (.2); call to BRG re same (.1).	0.30	1,895.00	$568.50
05/01/2026	DMB	AD	Call with Zev B re APA amendment.	0.20	1,895.00	$379.00
05/01/2026	DMB	AD	Call with Laura Davis Jones re motion to shorten (.2); internal corr re same (.2); review revised order (.1).	0.50	1,895.00	$947.50
05/01/2026	ECO	AD	E-mails with Laura Davis Jones re order to shorten on tariff refund sale motion (0.2); revise order and prepare certification of counsel (0.6); coordinate filing (0.2).	1.00	950.00	$950.00
05/01/2026	ECO	AD	Review entered order shortening notice on tariff refund sale motion (0.1); e-mails with Laura Davis Jones/Karen Dine/BRG re same (0.4); review/finalize hearing notice (0.2); coordinate filing and service (0.4).	1.10	950.00	$1,045.00
05/01/2026	KBD	AD	Attention to correspondence relating to sale motion.	0.20	1,795.00	$359.00
05/01/2026	KBD	AD	Call with C.McAvin regarding sale motion.	0.10	1,795.00	$179.50
05/01/2026	KKY	AD	File (.1) and prepare for filing (.1) certification of counsel re order granting motion to shorten re tariff sale motion	0.20	650.00	$130.00
05/01/2026	KKY	AD	Upload order (.1) and prepare for uploading same (.1) re order granting motion to shorten re tariff sale motion	0.20	650.00	$130.00
05/01/2026	KKY	AD	Draft (.2), file (.1) and prepare for filing and service (.2) notice re tariff sale motion	0.50	650.00	$325.00
05/01/2026	KKY	AD	Email to claims agent re service of motion, motion to shorten, and notice re tariff sale motion	0.20	650.00	$130.00
05/01/2026	LDJ	AD	Further attention to tariff sale, revision of scheduling order, service issues	0.50	2,250.00	$1,125.00

				Hours	Rate	Amount
05/01/2026	ZMB	AD	Telephone call w David B and email to Wachtell re APA amendment.	0.20	1,950.00	$390.00
05/02/2026	DMB	AD	Corr with internal team re tariff sale.	0.20	1,895.00	$379.00
05/02/2026	ECO	AD	E-mails with David Bertenthal/Karen Dine/BRG re order shortening time/hearing notice on tariff refund motion.	1.10	950.00	$1,045.00
05/04/2026	DMB	AD	Corr with Zev B re APA amendment.	0.10	1,895.00	$189.50
05/04/2026	DMB	AD	Internal corr re tariff motion.	0.10	1,895.00	$189.50
05/04/2026	ECO	AD	E-mails with Laura Davis Jones/Karen Dine re noticing of tariff refund motion/order shortening time (0.3); coordinate service (0.5).	0.80	950.00	$760.00
05/04/2026	KBD	AD	Attention to supplemental service of sale motion.	0.10	1,795.00	$179.50
05/04/2026	KKY	AD	Prepare service list re tariff sale motion	0.30	650.00	$195.00
05/04/2026	KKY	AD	Serve (.1) and prepare for service (.1) tariff sale motion	0.20	650.00	$130.00
05/07/2026	DMB	AD	Review materials re tariff sale (.3); call with BRG re same (.2); call with Laura Davis Jones re same (.2); corr to BRG re same (.1).	0.80	1,895.00	$1,516.00
05/07/2026	DMB	AD	Corr from Wachtell, to Zev B re notice of setoff.	0.20	1,895.00	$379.00
05/07/2026	DMB	AD	Review sale docs re offset, reconciliation issues.	0.50	1,895.00	$947.50
05/07/2026	LDJ	AD	Review tariff sale issues	0.30	2,250.00	$675.00
05/08/2026	DMB	AD	Review/analysis re reconciliation letter draft (.4); corr with Laura Davis Jones, BRG re same (.2); call with Laura Davis Jones re same (.2).	0.80	1,895.00	$1,516.00
05/08/2026	DMB	AD	Corr with BRG, internal team re tariff sale (.3); call with Laura Davis Jones re same (.2).	0.50	1,895.00	$947.50
05/08/2026	DMB	AD	Corr from Laura Davis Jones, BRG re ASIP final payment.	0.20	1,895.00	$379.00
05/08/2026	DMB	AD	Corr from Zev B re ASIP setoff.	0.10	1,895.00	$189.50
05/08/2026	DMB	AD	Follow up corr from BRG re reconciliation issues.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
05/08/2026	KBD	AD	Analyze correspondence regarding outstanding sale matters.	0.10	1,795.00	$179.50
05/08/2026	KBD	AD	Correspondence among parties regarding status of sale.	0.10	1,795.00	$179.50
05/08/2026	LDJ	AD	Review SB360, BRG reconciliation	0.70	2,250.00	$1,575.00
05/08/2026	LDJ	AD	Emails with UCC re: reconciliation, buyer agreement	0.20	2,250.00	$450.00
05/08/2026	LDJ	AD	Teleconference with D Bertenthal re: tariff sale issues	0.20	2,250.00	$450.00
05/08/2026	LDJ	AD	Review tariff issues	0.30	2,250.00	$675.00
05/08/2026	ZMB	AD	Reveiw Offset Consent and Letter Agreement re final payments/reconcialliation under APA and Agency Agreement. (.9). Emails re tariff sale status and related issues (.2)	1.10	1,950.00	$2,145.00
05/09/2026	DMB	AD	Review reconciliation letter and corr to Zev B.	0.30	1,895.00	$568.50
05/09/2026	DMB	AD	Corr from Wachtell re excluded assets (.1); internal corr re same (.1); call with Laura Davis Jones re re same (.2); brief review re APA re same (.3).	0.70	1,895.00	$1,326.50
05/09/2026	DMB	AD	Corr from Zev B re excluded assets.	0.10	1,895.00	$189.50
05/09/2026	ZMB	AD	Review Agency Agreement provisions re Final Reconcilliation and emails to Dave B re same.	0.40	1,950.00	$780.00
05/10/2026	DMB	AD	Review further revised agent final reconciliation letter (.3); review sale docs re same (.6); corr with Zev B re same (.2).	1.10	1,895.00	$2,084.50
05/10/2026	DMB	AD	Call to BRG re tariff sale.	0.10	1,895.00	$189.50
05/10/2026	ZMB	AD	EMails to/from D Bertenthal re final reconcilliation/release letter with Purchaser. Revise/edit same.	1.10	1,950.00	$2,145.00
05/11/2026	DMB	AD	Corr with Zev B re Agency Agreement.	0.20	1,895.00	$379.00
05/11/2026	DMB	AD	Calls with Zev B (2x) re Agency Agreement.	0.30	1,895.00	$568.50
05/11/2026	DMB	AD	Call with K. Dine re sale issues (.1); corr from K. Dine re same (.1).	0.20	1,895.00	$379.00
05/11/2026	DMB	AD	Corr from buyer counsel, K. Dine re tariff sale.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
05/11/2026	ECO	AD	E-mails with Laura Davis Jones/Karen Dine re update on tariff refund sale motion and hearing.	0.20	950.00	$190.00
05/11/2026	KBD	AD	Call (for part) with counsel and BRG regarding hearing matters.	0.30	1,795.00	$538.50
05/11/2026	KBD	AD	Call with D. Bertenthal regarding sale issue.	0.10	1,795.00	$179.50
05/11/2026	KBD	AD	Analyze sale documents relating to sale issue.	0.40	1,795.00	$718.00
05/11/2026	KBD	AD	Call with L. Jones regarding sale matter.	0.10	1,795.00	$179.50
05/11/2026	LDJ	AD	Emails with PSZJ re: tariff sale	0.20	2,250.00	$450.00
05/11/2026	ZMB	AD	Numerous calls and emails re reconciliation letter under Agency Agreement; revise/edit same.	1.20	1,950.00	$2,340.00
05/12/2026	DMB	AD	Corr with BRG re Google.	0.10	1,895.00	$189.50
05/12/2026	DMB	AD	Review revisions re reconciliation letter (.2); call with Laura Davis Jones re same, go forward issues (.2).	0.40	1,895.00	$758.00
05/12/2026	ECO	AD	Review hearing notice re tariff refund motion and coordinate service.	0.30	950.00	$285.00
05/12/2026	KBD	AD	Prepare comments to notice of hearing.	0.30	1,795.00	$538.50
05/12/2026	KBD	AD	Prepare motion for late reply.	0.50	1,795.00	$897.50
05/12/2026	KKY	AD	Draft notice of hearing re tariff sale motion	0.30	650.00	$195.00
05/12/2026	KKY	AD	File (.1) and prepare for filing and service (.2) notice of hearing re tariff sale motion	0.30	650.00	$195.00
05/12/2026	KKY	AD	Email to claims agent re service of notice of hearing re tariff sale motion	0.10	650.00	$65.00
05/13/2026	DMB	AD	Corr with Zev B, BRG re reconciliation issues (.3); review materials re same (.3).	0.60	1,895.00	$1,137.00
05/13/2026	DMB	AD	Corr from buyer, BRG re tariff sale.	0.30	1,895.00	$568.50
05/13/2026	KBD	AD	Analyze draft reply to landlord objection.	1.60	1,795.00	$2,872.00
05/13/2026	KKY	AD	Serve (.1) and prepare for service of (.1) notice of hearing re tariff sale motion	0.20	650.00	$130.00
05/13/2026	KKY	AD	Review and revise service list re tariff sale motion	0.20	650.00	$130.00

				Hours	Rate	Amount
05/13/2026	LDJ	AD	Multiple calls and emails with PSZJ re: reconciliation issues, next steps	0.80	2,250.00	$1,800.00
05/13/2026	ZMB	AD	Numerous emails and TCs re reconciliation letter and releases under Agency Agreement.	0.60	1,950.00	$1,170.00
05/14/2026	DMB	AD	Prepare for (.2) and attend (.2) call with BRG re Agency Agreement reconciliation issues; follow up call with Zev B re same (.1).	0.50	1,895.00	$947.50
05/14/2026	DMB	AD	Call with Laura Davis Jones re ASIP post closing issues (.2); review sale materials re same (.3); corr with Laura Davis Jones re same (.1).	0.60	1,895.00	$1,137.00
05/14/2026	DMB	AD	Review revised AA reconciliation letter (.3); corr with Zev B re same (.1).	0.40	1,895.00	$758.00
05/14/2026	DMB	AD	Corr with BRG, Zev B re reconciliation issues.	0.20	1,895.00	$379.00
05/14/2026	ECO	AD	E-mails with Laura Davis Jones/Karen Dine and review certification of counsel re tariff refund sale motion and hearing.	0.50	950.00	$475.00
05/14/2026	KBD	AD	Prepare COC regarding tariff sale.	0.80	1,795.00	$1,436.00
05/14/2026	KBD	AD	Analyze correspondence among parties regarding tariff sale.	0.30	1,795.00	$538.50
05/14/2026	KBD	AD	Draft response regarding issue relating to customer PII.	0.30	1,795.00	$538.50
05/14/2026	LDJ	AD	Teleconference with Chris McAvinn re: documentation, Court approval	0.10	2,250.00	$225.00
05/14/2026	ZMB	AD	Numerous tcs and emails re final reconciliation letter and revise/edit and circulate same.	1.10	1,950.00	$2,145.00
05/15/2026	DMB	AD	Prepare for (.2) and attend (.5) call with BRG re Agency Agreement issues; further review/analysis re materials re same (.5).	1.20	1,895.00	$2,274.00
05/15/2026	DMB	AD	Call with BRG re tariff sale (.2); call with K. Dine re same (.1); review materials re same, closing (.3).	0.60	1,895.00	$1,137.00
05/15/2026	DMB	AD	Call with Laura Davis Jones re Agency Agreement issues.	0.10	1,895.00	$189.50
05/15/2026	KBD	AD	Call with D. Bertenthal regarding sale issues.	0.10	1,795.00	$179.50

				Hours	Rate	Amount
05/15/2026	KBD	AD	Work on COC relating to tariff sale.	0.10	1,795.00	$179.50
05/15/2026	LDJ	AD	Review agency agreement issues	0.50	2,250.00	$1,125.00
05/15/2026	ZMB	AD	Telephone call w client et al re release letter for Agency Agreement; tariff sale matters.	0.60	1,950.00	$1,170.00
05/17/2026	DMB	AD	Corr with Laura Davis Jones re excluded assets.	0.20	1,895.00	$379.00
05/17/2026	DMB	AD	Corr with K. Dine, BRG re tariff sale.	0.20	1,895.00	$379.00
05/17/2026	LDJ	AD	Emails with BRG, PSZJ re: Tariff sale	0.20	2,250.00	$450.00
05/18/2026	DMB	AD	Corr with Laura Davis Jones, K. Dine re tariff sale order, COC.	0.30	1,895.00	$568.50
05/18/2026	DMB	AD	Corr to Zev B re tariff sale APA.	0.10	1,895.00	$189.50
05/18/2026	DMB	AD	Follow up corr with BRG, K. Dine re tariff sale.	0.20	1,895.00	$379.00
05/18/2026	DMB	AD	Corr with buyer counsel, Zev B re tariff sale APA (.2); call with K. Dine re tariff sale (.1).	0.30	1,895.00	$568.50
05/18/2026	ECO	AD	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine re update on tariff refund sale order.	0.90	950.00	$855.00
05/18/2026	KBD	AD	Revisions to COC in light of changes to sale agreement.	0.70	1,795.00	$1,256.50
05/18/2026	KBD	AD	Analyze correspondence among parties regarding sale agreement.	0.30	1,795.00	$538.50
05/18/2026	KBD	AD	Analyze revisions to sale agreement.	0.30	1,795.00	$538.50
05/18/2026	KBD	AD	Call with D. Bertenthal regarding sale.	0.10	1,795.00	$179.50
05/18/2026	LDJ	AD	Revise and revise certification of counsel re: sale of tariff	0.30	2,250.00	$675.00
05/18/2026	LDJ	AD	Emails with PSZJ re: tariff sale, related docs	0.60	2,250.00	$1,350.00
05/18/2026	ZMB	AD	Signing of Tariff Sale Agreement and emails re same.	0.50	1,950.00	$975.00
05/19/2026	DMB	AD	Corr with BRG, internal team re reconciliation letter.	0.30	1,895.00	$568.50
05/19/2026	DMB	AD	Corr with K. Dine re tariff sale COC.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
05/19/2026	ECO	AD	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine re finalizing COC and order on tariff refund sale motion.	0.80	950.00	$760.00
05/19/2026	ECO	AD	Review/finalize COC/proposed order and exhibits re tariff refund sale motion (0.3); coordinate filing and submission of order (0.3).	0.60	950.00	$570.00
05/19/2026	KBD	AD	Correspondence with client regarding filing of proposed order on sale.	0.10	1,795.00	$179.50
05/19/2026	LDJ	AD	Emails with PSZJ re: tariff sale	0.30	2,250.00	$675.00
05/19/2026	RJG	AD	Work with team and Guarantors' counsel on final issues regarding Second Amendment.	1.10	2,050.00	$2,255.00
05/20/2026	DMB	AD	Prepare for (.2) and attend (.4) call with Laura Davis Jones, Zev B re post closing issues re agency agreement.	0.60	1,895.00	$1,137.00
05/20/2026	DMB	AD	Prepare for (.2) and attend (.2) call with Laura Davis Jones, K. Dine re excluded asset issues; review docs re same (.7).	1.10	1,895.00	$2,084.50
05/20/2026	DMB	AD	Corr from buyer re tariff sale (.2); internal corr re same (.1).	0.30	1,895.00	$568.50
05/20/2026	DMB	AD	Follow up corr from buyer re tariff sale.	0.20	1,895.00	$379.00
05/20/2026	KBD	AD	Correspondence among parties regarding sale order.	0.10	1,795.00	$179.50
05/20/2026	KBD	AD	Correspondence among parties regarding closing sale.	0.20	1,795.00	$359.00
05/20/2026	KBD	AD	Call with L. Jones and D. Bertenthal regarding sale issue.	0.20	1,795.00	$359.00
05/20/2026	KBD	AD	Draft correspondence to Purchaser regarding sale issue.	0.20	1,795.00	$359.00
05/20/2026	KBD	AD	Analyze sale documents relating to sale issue.	0.80	1,795.00	$1,436.00
05/20/2026	LDJ	AD	Teleconference with PSZJ re: agency agreement, pending issues	0.40	2,250.00	$900.00
05/20/2026	LDJ	AD	Review sale open issues, strategy	1.20	2,250.00	$2,700.00
05/20/2026	ZMB	AD	Video call with Laura Davis Jones and Dave B re Agency Agreement release issues and related matters (.2) Numerous emails re tariff sale issues and related matters (.3).	0.50	1,950.00	$975.00

				Hours	Rate	Amount
05/21/2026	DMB	AD	Corr with K. Dine re excluded asset issues..	0.20	1,895.00	$379.00
05/21/2026	DMB	AD	Corr with Laura Davis Jones re tariff sale closing.	0.10	1,895.00	$189.50
05/21/2026	DMB	AD	Review materials re tariff sale (.3); corr from buyer re same (.2).	0.50	1,895.00	$947.50
05/21/2026	DMB	AD	Corr with K. Dine re excluded asset issues (.1); call with K. Dine re same (.1).	0.20	1,895.00	$379.00
05/21/2026	DMB	AD	Corr from R. Gruber, Wachtell re New Carrollton, APA amendment (.2); corr from BRG re same (.1).	0.30	1,895.00	$568.50
05/21/2026	KBD	AD	Call with D. Bertenthal regarding sale issue.	0.10	1,795.00	$179.50
05/21/2026	KBD	AD	Draft correspondence relating to sale issue.	0.20	1,795.00	$359.00
05/21/2026	LDJ	AD	Multiple emails with PSZJ re: tariff sale	0.30	2,250.00	$675.00
05/21/2026	LDJ	AD	Review lease assignment, sale issues	0.30	2,250.00	$675.00
05/21/2026	RJG	AD	Coordinate re execution of Third Amendment to Asset Purchase Agreement.	0.30	2,050.00	$615.00
05/21/2026	RJG	AD	Prepare message delivering Third Amendment.	0.20	2,050.00	$410.00
05/21/2026	ZMB	AD	Review and finalize/arrange for execution of Third Amendment to APA (.6) emails re agency agreement release, New Carrolton assignment and related matters (.4)	1.00	1,950.00	$1,950.00
05/22/2026	DMB	AD	Corr with K. Dine re excluded asset issue (.1); review materials re same (.3).	0.40	1,895.00	$758.00
05/22/2026	DMB	AD	Corr with Laura Davis Jones, Zev B re reconciliation letter.	0.20	1,895.00	$379.00
05/22/2026	DMB	AD	Corr with Wachtell, internal team re lease assignment, APA amendment.	0.30	1,895.00	$568.50
05/22/2026	DMB	AD	Corr re New Carrollton COC and review same.	0.30	1,895.00	$568.50
05/22/2026	DMB	AD	Corr from buyer, BRG re tariff sale.	0.20	1,895.00	$379.00
05/22/2026	DMB	AD	Review materials re reconciliation issue.	0.40	1,895.00	$758.00
05/22/2026	KBD	AD	Correspondence relating to sale issue.	0.10	1,795.00	$179.50
05/22/2026	KBD	AD	Attention to correspondence regarding tariff sale closing.	0.10	1,795.00	$179.50

				Hours	Rate	Amount
05/22/2026	LDJ	AD	Review sale issues	0.50	2,250.00	$1,125.00
05/24/2026	DMB	AD	Corr from BRG re potential Google claim sale (.1); review/comment re draft term sheet (.3); internal corr re same (.2).	0.60	1,895.00	$1,137.00
05/24/2026	DMB	AD	Review revised term sheet (.2); follow up corr with Zev B re same (.1).	0.30	1,895.00	$568.50
05/24/2026	LDJ	AD	Review Google sale issues	0.50	2,250.00	$1,125.00
05/24/2026	RJG	AD	Review and respond to proposed term sheet regarding Google Claims.	0.50	2,050.00	$1,025.00
05/24/2026	RJG	AD	Exchange messages with Z. Bomrind regarding possible regulatory issues.	0.20	2,050.00	$410.00
05/24/2026	ZMB	AD	Review and edit Google claim term sheet and several emails re same.	1.30	1,950.00	$2,535.00
05/25/2026	DMB	AD	Corr with R. Gruber re APA amendment.	0.10	1,895.00	$189.50
05/25/2026	DMB	AD	Corr with BRG, internal team re Google sale (.2); review term sheet (.2).	0.40	1,895.00	$758.00
05/25/2026	ZMB	AD	Edit and circulate Google sale term sheet and emails re same.	0.30	1,950.00	$585.00
05/26/2026	DMB	AD	Call with Laura Davis Jones re ASIP issues (.2); review materials re same (.4); call from Zev B re same (.1).	0.70	1,895.00	$1,326.50
05/26/2026	DMB	AD	Corr from potential buyer, BRG re Google claim.	0.30	1,895.00	$568.50
05/26/2026	DMB	AD	Corr re revisions re Google term sheet (.2); review revisions re same (.1); corr with internal team re same (.1).	0.40	1,895.00	$758.00
05/26/2026	ZMB	AD	Emails re Google sale (.1). Emails Agency Agreement release.	0.20	1,950.00	$390.00
05/27/2026	DMB	AD	Prepare for (.4) and attend (.4) call with Wachtell re post sale issues; follow up call with Laura Davis Jones (.1).	0.90	1,895.00	$1,705.50
05/27/2026	DMB	AD	Corr from buyer, BRG re Google sale (.2); review materials re same (.3); calls with K. Dine (.1) and Zev B (.1) re same.	0.70	1,895.00	$1,326.50
05/27/2026	DMB	AD	Corr from BRG, Zev B re tax assets.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
05/27/2026	KBD	AD	Call with D. Bertenthal regarding outstanding sale matters.	0.10	1,795.00	$179.50
05/27/2026	KKY	AD	Serve (.1) and prepare for service (,1) [signed] tariff sale order	0.20	650.00	$130.00
05/27/2026	ZMB	AD	Email to Chris M re legal issues relating to potential sale of ERC claim and review APA in conneciton w same (.4). Telephone call w Dave B re release under Agency Agreement (.1).	0.50	1,950.00	$975.00
05/28/2026	DMB	AD	Corr from BRG, Google buyer re diligence.	0.30	1,895.00	$568.50
05/29/2026	DMB	AD	Corr with BRG re potential Google sale (.2); initial review re draft APA (.5).	0.70	1,895.00	$1,326.50
05/29/2026	DMB	AD	Corr with Zev B re tariff sale post close issue.	0.20	1,895.00	$379.00
05/29/2026	DMB	AD	Corr re Google diligence issues.	0.20	1,895.00	$379.00
05/29/2026	DMB	AD	Call with Laura Davis Jones re pending post close buyer issues (.4); review materials re same (.3).	0.70	1,895.00	$1,326.50
05/29/2026	LDJ	AD	Review sale issues, strategy	1.20	2,250.00	$2,700.00
05/29/2026	ZMB	AD	Review and comment on Oaktree UCC financing statement (tariff sale).	0.20	1,950.00	$390.00
05/31/2026	DMB	AD	Corr with BRG, K. Dine re Google claim sale (.1); initial review re revisions re APA re same (.4).	0.50	1,895.00	$947.50
05/31/2026	KBD	AD	Analyze draft sale agreement.	0.30	1,795.00	$538.50
05/31/2026	KBD	AD	Draft motion regarding proposed claim sale.	1.50	1,795.00	$2,692.50
05/31/2026	LDJ	AD	Emails with PSZJ re: Google sale	0.20	2,250.00	$450.00
05/31/2026	ZMB	AD	Review and edits Google Claim Sale Agreement, and email w same to Dave B and Laura Davis Jones	1.80	1,950.00	$3,510.00
				72.80		**$130,885.50**

Bankruptcy Litigation

05/01/2026	GSG	BL	Emails to/from K. Mather re UNA demand and documentation.	0.30	1,450.00	$435.00
05/01/2026	GSG	BL	Email BRG re UNA request for proof of delivery.	0.10	1,450.00	$145.00

				Hours	Rate	Amount
05/02/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.50	2,250.00	$1,125.00
05/02/2026	TPC	BL	Review various documents in advance of team call	0.40	1,475.00	$590.00
05/02/2026	TPC	BL	Teleconferences with team re: discuss case status and settlement term sheet from UCC	1.10	1,475.00	$1,622.50
05/04/2026	CHM	BL	Telephone conferences with Laura Davis Jones (.1) and J. Morris (.1, .2, .1) re amended complaint issues; legal research re same and email JDJ re same (.9).	1.40	1,350.00	$1,890.00
05/04/2026	DC	BL	Preparation of hearing binders for hearing on 5-12-26	0.50	525.00	$262.50
05/04/2026	DMB	BL	Review updated recovery analysis (.2); call with Laura Davis Jones (.2).	0.40	1,895.00	$758.00
05/04/2026	DMB	BL	Review revised UCC term sheet (.2); corr from BRG re same (.1).	0.30	1,895.00	$568.50
05/04/2026	DMB	BL	Corr from BRG, Laura Davis Jones, Vorys re WARN lawsuit.	0.20	1,895.00	$379.00
05/04/2026	JAM	BL	Review e-mails re: status, settlement, potential amendment (0.2); tel c. w/ C. Mackle re: potential cross claim (0.1).	0.30	2,050.00	$615.00
05/04/2026	KKY	BL	Draft 5/12/26 agenda	1.30	650.00	$845.00
05/04/2026	LDJ	BL	Teleconference with BRG, PSZJ re: pending case issues, tasks, strategy	0.60	2,250.00	$1,350.00
05/04/2026	LDJ	BL	Review and respond to term sheet from Committee	0.10	2,250.00	$225.00
05/04/2026	LDJ	BL	Review recovery analysis	0.50	2,250.00	$1,125.00
05/04/2026	TPC	BL	Teleconferences with UCC and team re: case settlement issues	0.70	1,475.00	$1,032.50
05/05/2026	DC	BL	Preparation of hearing binders for hearing on 5-12-26	0.80	525.00	$420.00
05/05/2026	DMB	BL	Corr from BRG, Laura Davis Jones re Iron Mountain.	0.20	1,895.00	$379.00
05/06/2026	DMB	BL	Calls with Laura Davis Jones (2x) re open issues.	0.30	1,895.00	$568.50

				Hours	Rate	Amount
05/06/2026	DMB	BL	Corr from BRG, Laura Davis Jones re recovery analysis (.1); review/analysis re same (.3); call with Laura Davis Jones re same (.1).	0.50	1,895.00	$947.50
05/06/2026	GSG	BL	Review UNA contract and email BRG re defendant allegations.	0.20	1,450.00	$290.00
05/06/2026	LDJ	BL	Review Amex status, pending issues	0.50	2,250.00	$1,125.00
05/06/2026	TPC	BL	Teleconference with team re: UCC term sheet issues	0.40	1,475.00	$590.00
05/07/2026	DMB	BL	Corr with Laura Davis Jones re UCC issues.	0.20	1,895.00	$379.00
05/07/2026	KKY	BL	Review and revise 5/12/26 agenda	0.30	650.00	$195.00
05/07/2026	KKY	BL	Review and revise hearing binders for 5/12/26 hearing	1.00	650.00	$650.00
05/07/2026	LDJ	BL	Preparation for 5/12 hearing	0.50	2,250.00	$1,125.00
05/08/2026	DC	BL	Preparation of hearing binders for hearing on 5-12-26	0.50	525.00	$262.50
05/08/2026	DMB	BL	Corr from Vorys re WARN litigation.	0.10	1,895.00	$189.50
05/08/2026	GSG	BL	Review email from K. Mathers re UNA disputed issues.	0.30	1,450.00	$435.00
05/08/2026	GSG	BL	Email BRG re UNA litigation and disputed issues.	0.20	1,450.00	$290.00
05/08/2026	GSG	BL	Emails to/from L. Jones re UNA status.	0.10	1,450.00	$145.00
05/08/2026	KKY	BL	Review and revise 5/12/26 agenda	0.30	650.00	$195.00
05/08/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 5/12/26 agenda	0.30	650.00	$195.00
05/08/2026	KKY	BL	Email to claims agent re service of 5/12/26 agenda	0.10	650.00	$65.00
05/08/2026	KKY	BL	Review and revise hearing binders for 5/12/26 hearing	0.30	650.00	$195.00
05/08/2026	KKY	BL	Correspond with team re 5/12/26 hearing	0.30	650.00	$195.00
05/08/2026	KKY	BL	Email to Chambers re 5/12/26 agenda	0.10	650.00	$65.00
05/08/2026	LDJ	BL	Preparation, strategy for 5/12 hearing	1.50	2,250.00	$3,375.00
05/08/2026	TPC	BL	Review and file agenda for upcoming hearing	0.30	1,475.00	$442.50

				Hours	Rate	Amount
05/08/2026	TPC	BL	Correspond with claims agent re: service of agenda	0.20	1,475.00	$295.00
05/11/2026	CAK	BL	Assist in preparation of 5/12/26 hearing	0.50	625.00	$312.50
05/11/2026	DC	BL	Preparation of hearing binders for hearing on 5-12-26	0.70	525.00	$367.50
05/11/2026	DMB	BL	Prepare for (.2) and attend (.7) call with BRG re hearing issues, open items; follow up call with Laura Davis Jones (.1).	1.00	1,895.00	$1,895.00
05/11/2026	DMB	BL	Corr with Laura Davis Jones re UCC term sheet.	0.20	1,895.00	$379.00
05/11/2026	GSG	BL	Email BRG re UNA status.	0.10	1,450.00	$145.00
05/11/2026	GSG	BL	Review detail re UNA accounting and offsets.	0.30	1,450.00	$435.00
05/11/2026	GSG	BL	Draft email/settlement proposal to K. Mathers re UNA settlement.	0.40	1,450.00	$580.00
05/11/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) amended 5/12/26 agenda	0.50	650.00	$325.00
05/11/2026	KKY	BL	Email to claims agent re service of amended 5/12/26 agenda	0.10	650.00	$65.00
05/11/2026	KKY	BL	Email to Chambers re amended 5/12/26 agenda	0.10	650.00	$65.00
05/11/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 2nd amended 5/12/26 agenda	0.50	650.00	$325.00
05/11/2026	KKY	BL	Email to claims agent re service of 2nd amended 5/12/26 agenda	0.10	650.00	$65.00
05/11/2026	KKY	BL	Email to Chambers re 2nd amended 5/12/26 agenda	0.10	650.00	$65.00
05/11/2026	KKY	BL	Review and revise hearing binders for 5/12/26 hearing	0.50	650.00	$325.00
05/11/2026	LDJ	BL	Preparation, strategy re: 5/12 hearing	1.30	2,250.00	$2,925.00
05/11/2026	TPC	BL	Correspond with team re: hearing scheduling	0.40	1,475.00	$590.00
05/11/2026	TPC	BL	Teleconference with team re: hearing status issues	0.50	1,475.00	$737.50
05/11/2026	TPC	BL	Further preparations for upcoming hearing	0.80	1,475.00	$1,180.00
05/12/2026	CAK	BL	Assist in preparation of 5/12/26 hearing	0.10	625.00	$62.50

				Hours	Rate	Amount
05/12/2026	DC	BL	Preparation of hearing binders for hearing on 5-12-26	0.40	525.00	$210.00
05/12/2026	DMB	BL	Call with Laura Davis Jones re hearing (.1); call to K. Dine re same (.1); review materials re same (.3).	0.50	1,895.00	$947.50
05/12/2026	DMB	BL	Corr with Laura Davis Jones, K. Dine re hearing.	0.10	1,895.00	$189.50
05/12/2026	GSG	BL	Email client re UNA counterproposal.	0.10	1,450.00	$145.00
05/12/2026	GSG	BL	Emails to/from K. Mathers re confirmation of settlement and documentation.	0.30	1,450.00	$435.00
05/12/2026	KBD	BL	Attend telephonic hearing regarding lease and sale matters.	0.30	1,795.00	$538.50
05/12/2026	KKY	BL	Correspond with team re 5/12/26 hearing	0.20	650.00	$130.00
05/12/2026	KKY	BL	Review and revise hearing binders for 5/12/26 hearing	0.10	650.00	$65.00
05/12/2026	KKY	BL	Draft 5/18/26 agenda	1.00	650.00	$650.00
05/12/2026	LDJ	BL	Final preparation for 5/12 hearing	0.70	2,250.00	$1,575.00
05/12/2026	LDJ	BL	Attend 5/12 hearing	0.50	2,250.00	$1,125.00
05/12/2026	LDJ	BL	Emails with PSZJ re: scheduling	0.20	2,250.00	$450.00
05/12/2026	LDJ	BL	Email with PSZJ re: UNA settlement negotiations	0.10	2,250.00	$225.00
05/13/2026	DMB	BL	Corr with Laura Davis Jones re UNA settlement.	0.20	1,895.00	$379.00
05/13/2026	ECO	BL	E-mails with Laura Davis Jones/Gail Greenwood/BRG re discussion of UNA adversary and settlement agreement.	1.00	950.00	$950.00
05/13/2026	GSG	BL	Emails L. Jones re form of settlement re UNA.	0.10	1,450.00	$145.00
05/13/2026	GSG	BL	Draft settlement agreement re UNA adversary.	2.20	1,450.00	$3,190.00
05/13/2026	GSG	BL	Email BRG team re proposed settlement agreement re UNA adversary.	0.20	1,450.00	$290.00
05/13/2026	GSG	BL	Email L. Jones and E. Corma re internal review of UNA settlement.	0.20	1,450.00	$290.00
05/13/2026	GSG	BL	Revisions to UNA settlement and emails re same.	0.40	1,450.00	$580.00

				Hours	Rate	Amount
05/13/2026	GSG	BL	Draft 9019 agreement re UNA settlement.	1.80	1,450.00	$2,610.00
05/13/2026	GSG	BL	Prepare blackline of UNA settlement and email client re final edits.	0.30	1,450.00	$435.00
05/13/2026	KBD	BL	Revisions to draft hearing agenda.	0.20	1,795.00	$359.00
05/13/2026	KKY	BL	Draft 5/18/26 agenda	0.50	650.00	$325.00
05/13/2026	LDJ	BL	Review UNA litigation, open issues	0.60	2,250.00	$1,350.00
05/14/2026	CAK	BL	Assist in preparation of 5/18/26 hearing	0.50	625.00	$312.50
05/14/2026	DC	BL	Preparation of hearing binders for hearing on 5-18-26	0.50	525.00	$262.50
05/14/2026	DMB	BL	Corr with BRG re SHI motion.	0.10	1,895.00	$189.50
05/14/2026	DMB	BL	Review WARN claimant demand (.2); internal call re same (.1).	0.30	1,895.00	$568.50
05/14/2026	DMB	BL	Corr from Laura Davis Jones re UNA settlement.	0.10	1,895.00	$189.50
05/14/2026	GSG	BL	Email K. Mather re proposed settlement with UNA.	0.20	1,450.00	$290.00
05/14/2026	GSG	BL	Draft 9019 motion and proposed order re UNA settlement.	1.50	1,450.00	$2,175.00
05/14/2026	KKY	BL	Review and revise 5/18/26 agenda	0.20	650.00	$130.00
05/14/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 5/18/26 agenda	0.30	650.00	$195.00
05/14/2026	KKY	BL	Email to claims agent re service of 5/18/26 agenda	0.10	650.00	$65.00
05/14/2026	KKY	BL	Email to Chambers re 5/18/26 agenda	0.10	650.00	$65.00
05/14/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) amended 5/18/26 agenda	0.50	650.00	$325.00
05/14/2026	KKY	BL	Email to claims agent re service of amended 5/18/26 agenda	0.10	650.00	$65.00
05/14/2026	KKY	BL	Email to Chambers re amended 5/18/26 agenda	0.10	650.00	$65.00
05/14/2026	KKY	BL	Review and revise hearing binders for 5/18/26 hearing	0.80	650.00	$520.00
05/14/2026	KKY	BL	Correspond with team re 5/18/26 hearing	0.30	650.00	$195.00

				Hours	Rate	Amount
05/14/2026	LDJ	BL	Preparation for 5/18 hearing	0.50	2,250.00	$1,125.00
05/14/2026	LDJ	BL	Emails with PSZJ re: 5/18 hearing prep	0.30	2,250.00	$675.00
05/14/2026	LDJ	BL	Correspondence with Court re: scheduling, 5/18 hearing	0.20	2,250.00	$450.00
05/14/2026	TPC	BL	Review and revise agenda for filing	0.30	1,475.00	$442.50
05/15/2026	DMB	BL	Internal corr re SHI motion.	0.10	1,895.00	$189.50
05/15/2026	DMB	BL	Corr with BRG, SHI re SHI motion.	0.20	1,895.00	$379.00
05/15/2026	DMB	BL	Review SHI materials.	0.30	1,895.00	$568.50
05/15/2026	ECO	BL	E-mails with Laura Davis Jones/Karen Dine re updates on May 18 hearing (0.3); review/finalize amended agenda (0.2); coordinate filing and service (0.2).	0.70	950.00	$665.00
05/15/2026	ECO	BL	Review/finalize third amended agenda for May 18 hearing and coordinate filing/service.	0.30	950.00	$285.00
05/15/2026	KKY	BL	Draft (.3), file (.1), and prepare for filing and service (.2) 2nd amended 5/18/26 agenda	0.60	650.00	$390.00
05/15/2026	KKY	BL	Email to claims agent re service of 2nd amended 5/18/26 agenda	0.10	650.00	$65.00
05/15/2026	KKY	BL	Email to Chambers re 2nd amended 5/18/26 agenda	0.10	650.00	$65.00
05/15/2026	KKY	BL	Draft (.3), file (.1), and prepare for filing and service (.2) 3rd amended 5/18/26 agenda	0.60	650.00	$390.00
05/15/2026	KKY	BL	Email to claims agent re service of 3rd amended 5/18/26 agenda	0.10	650.00	$65.00
05/15/2026	KKY	BL	Email to Chambers re 3rd amended 5/18/26 agenda	0.10	650.00	$65.00
05/15/2026	KKY	BL	Review and revise hearing binders for 5/18/26 hearing	0.60	650.00	$390.00
05/15/2026	KKY	BL	Correspond with team re 5/18/26 hearing	0.40	650.00	$260.00
05/15/2026	LDJ	BL	Preparation, strategy re: 5/18 hearing	1.00	2,250.00	$2,250.00
05/16/2026	LDJ	BL	Review docket, pending tasks, scheduling	0.30	2,250.00	$675.00
05/17/2026	DMB	BL	Corr to Laura Davis Jones re WARN litigation.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
05/17/2026	DMB	BL	Corr from BRG, Laura Davis Jones re WARN litigation.	0.10	1,895.00	$189.50
05/17/2026	LDJ	BL	Emails with PSZJ re: WARN demand letter	0.10	2,250.00	$225.00
05/18/2026	CAK	BL	Assist in preparation of 5/18/26 hearing	0.10	625.00	$62.50
05/18/2026	DMB	BL	Call with Laura Davis Jones re open, pending issues.	0.30	1,895.00	$568.50
05/18/2026	LDJ	BL	Final preparation for 5/18 hearing	1.30	2,250.00	$2,925.00
05/18/2026	LDJ	BL	Attend 5/18 hearing	0.40	2,250.00	$900.00
05/19/2026	DC	BL	Preparation of hearing binders for hearing on 5-28-26	0.60	525.00	$315.00
05/19/2026	GSG	BL	Call to N. Soulellis re UNA settlement and emails to client re same.	0.20	1,450.00	$290.00
05/19/2026	KKY	BL	Draft 5/28/26 agenda	0.50	650.00	$325.00
05/20/2026	DMB	BL	Corr with BRG re SHI.	0.10	1,895.00	$189.50
05/20/2026	DMB	BL	Corr with internal team re SHI motion.	0.20	1,895.00	$379.00
05/20/2026	DMB	BL	Call with T. Cairns re SHI motion, pending issues.	0.30	1,895.00	$568.50
05/20/2026	GSG	BL	Review UNA comments to proposed settlement and email client.	0.30	1,450.00	$435.00
05/20/2026	GSG	BL	Emails from client and to UNA counsel re signatures and timing re settlement agreement.	0.30	1,450.00	$435.00
05/20/2026	GSG	BL	Emails to/from N. Soulellis re fully executed UNA settlement.	0.20	1,450.00	$290.00
05/20/2026	TPC	BL	Review correspondence and supporting case law (0.6), correspond with team (0.2) re: respond to SHI motion	0.80	1,475.00	$1,180.00
05/21/2026	KKY	BL	Review and revise 5/28/26 agenda	0.50	650.00	$325.00
05/21/2026	TPC	BL	Review agenda for upcoming hearing	0.10	1,475.00	$147.50
05/22/2026	DMB	BL	Corr re UNA settlement.	0.10	1,895.00	$189.50
05/22/2026	DMB	BL	Call with Laura Davis Jones re open issues, next steps.	0.20	1,895.00	$379.00
05/22/2026	GSG	BL	Email to/from UNA re confirmation of settlement and funding.	0.10	1,450.00	$145.00

				Hours	Rate	Amount
05/22/2026	GSG	BL	Finalize 9019 motion re UNA settlement and email L. Jones.	0.40	1,450.00	$580.00
05/22/2026	GSG	BL	Draft supporting declaration re 9019 motion re UNA settlement and circulate to BRG.	1.70	1,450.00	$2,465.00
05/22/2026	KKY	BL	Draft notice of cancellation of 5/28/26 hearing	0.20	650.00	$130.00
05/22/2026	LDJ	BL	Review pending litigation issues, strategy	0.50	2,250.00	$1,125.00
05/22/2026	TPC	BL	Work with team re: file notice to cancel hearing at direction of court	0.30	1,475.00	$442.50
05/25/2026	DMB	BL	Corr with BRG, T. Cairns re SHI motion.	0.20	1,895.00	$379.00
05/26/2026	GSG	BL	Email to/from E. Corma re filing of 9019 motion and supporting documents.	0.10	1,450.00	$145.00
05/26/2026	LDJ	BL	Review Synchrony issues, next steps	0.50	2,250.00	$1,125.00
05/27/2026	DMB	BL	Review updated WARN demand letter.	0.20	1,895.00	$379.00
05/27/2026	DMB	BL	Corr re SHI motion.	0.20	1,895.00	$379.00
05/27/2026	DMB	BL	Corr from Vorys re WARN action.	0.10	1,895.00	$189.50
05/27/2026	DMB	BL	Call with Laura Davis Jones re open, pending issues.	0.20	1,895.00	$379.00
05/27/2026	ECO	BL	E-mails with Laura Davis Jones/Gail Greenwood/BRG re update on settlement with UNA.	1.10	950.00	$1,045.00
05/27/2026	LDJ	BL	Review UNA litigation status, next steps	0.20	2,250.00	$450.00
05/27/2026	LDJ	BL	Review WARN status, next steps	0.30	2,250.00	$675.00
05/28/2026	DMB	BL	Corr re UNA settlement.	0.10	1,895.00	$189.50
05/28/2026	DMB	BL	Review materials re open, pending issues (.5); call to Laura Davis Jones re same (.1).	0.60	1,895.00	$1,137.00
05/28/2026	ECO	BL	Review/finalize 9019 motion re UNA adversary (1.0); coordinate filing and service (0.3).	1.30	950.00	$1,235.00
05/29/2026	DMB	BL	Follow up corr with BRG, T. Cairns re SHI motion.	0.20	1,895.00	$379.00
05/29/2026	DMB	BL	Call with T. Cairns re SHI motion.	0.10	1,895.00	$189.50
				66.50		**$93,092.00**

				Hours	Rate	Amount
Case Administration						
05/01/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
05/01/2026	KKY	CA	Review and revise critical dates	0.80	650.00	$520.00
05/04/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/04/2026	KKY	CA	Review and revise critical dates	3.70	650.00	$2,405.00
05/05/2026	DC	CA	Maintain document control	0.40	525.00	$210.00
05/07/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
05/08/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/08/2026	KKY	CA	Review and revise critical dates	0.60	650.00	$390.00
05/12/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
05/15/2026	KKY	CA	Review and revise critical dates	1.60	650.00	$1,040.00
05/18/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/18/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
05/20/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
05/21/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
05/22/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/26/2026	KKY	CA	Review and revise critical dates	0.60	650.00	$390.00
05/27/2026	KKY	CA	Review and revise critical dates	0.40	650.00	$260.00
05/28/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
05/28/2026	KKY	CA	Review and revise critical dates	0.70	650.00	$455.00
				12.60		**$8,252.50**
Claims Administration and Objections						
05/01/2026	DMB	CO	Review admin claims report.	0.30	1,895.00	$568.50
05/01/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
05/01/2026	LDJ	CO	Calls and emails with PSZJ, BRG re: admin claims, next steps	1.00	2,250.00	$2,250.00
05/01/2026	LDJ	CO	Emails with PSZJ re: creditor inquiry responses	0.30	2,250.00	$675.00

				Hours	Rate	Amount
05/01/2026	TPC	CO	Review administrative claims and prepare detailed chart and summary of claims for client	4.80	1,475.00	$7,080.00
05/02/2026	TPC	CO	Correspond with team re: admin claim issues	0.20	1,475.00	$295.00
05/03/2026	LDJ	CO	Respond to creditor inquiries	1.20	2,250.00	$2,700.00
05/04/2026	DMB	CO	Prepare for (.2) and attend (.5) call with BRG re admin claim issues; further review materials re same (.4).	1.10	1,895.00	$2,084.50
05/04/2026	DMB	CO	Corr from T. Cairns re admin claim motion.	0.20	1,895.00	$379.00
05/04/2026	DMB	CO	Corr from UCC (.1) and BRG (.1) re Discover claim.	0.20	1,895.00	$379.00
05/04/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
05/04/2026	LDJ	CO	Review pending admin claims, open issues	1.50	2,250.00	$3,375.00
05/04/2026	LDJ	CO	Respond to creditor inquiries	1.00	2,250.00	$2,250.00
05/04/2026	TPC	CO	Review filed administrative claims and prepare an estimate for client of liability	4.30	1,475.00	$6,342.50
05/04/2026	TPC	CO	Correspond with admin claimants re: settlement negotiations	0.30	1,475.00	$442.50
05/04/2026	TPC	CO	Review legal arguments from Alum Creek (0.4), research various issues in response (0.6), draft response (0.6) re: settlement negotiations related to Alum Creek admin claim	1.60	1,475.00	$2,360.00
05/05/2026	DMB	CO	Review materials re admin claim issues.	0.30	1,895.00	$568.50
05/05/2026	LDJ	CO	Review admin claims, open issues, next steps	0.80	2,250.00	$1,800.00
05/06/2026	DMB	CO	Corr with internal team re admin claim motions.	0.30	1,895.00	$568.50
05/06/2026	DMB	CO	Corr re admin claim issues (.2); call with Laura Davis Jones re same (.1); review materials re same (.5).	0.80	1,895.00	$1,516.00
05/06/2026	LDJ	CO	Review admin claims issues	1.20	2,250.00	$2,700.00
05/06/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
05/06/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
05/06/2026	TPC	CO	Further review of admin claims re: prepare summary for client	2.10	1,475.00	$3,097.50

				Hours	Rate	Amount
05/06/2026	TPC	CO	Teleconferences with creditor and team re: negotiations related to settlement of pending admin claims	0.70	1,475.00	$1,032.50
05/06/2026	TPC	CO	Various correspondence with claimants re: settlement of admin claims	0.50	1,475.00	$737.50
05/07/2026	DMB	CO	Review Alum reply.	0.20	1,895.00	$379.00
05/07/2026	DMB	CO	Corr from T. Cairns, BRG re admin claims.	0.30	1,895.00	$568.50
05/07/2026	LDJ	CO	Review admin claim issues, strategy	0.50	2,250.00	$1,125.00
05/07/2026	TPC	CO	Various correspondence with administrative claimants re: settlement of claims	0.70	1,475.00	$1,032.50
05/07/2026	TPC	CO	Review settlement from Alum Creek, correspond with team re: same	0.40	1,475.00	$590.00
05/07/2026	TPC	CO	Further review of administrative claims re: prepare summary and estimates of claim liability	3.30	1,475.00	$4,867.50
05/08/2026	MFC	CO	Respond to and refer creditor inquiries	0.20	1,750.00	$350.00
05/08/2026	TPC	CO	Correspond with claimants and team re: settlement negotiations for admin claims	0.80	1,475.00	$1,180.00
05/08/2026	TPC	CO	Further review of admin claims re: prepare summary and estimate of potential liability for team	3.50	1,475.00	$5,162.50
05/11/2026	DMB	CO	Corr from T. Cairns, BRG re admin claim motion.	0.20	1,895.00	$379.00
05/11/2026	TPC	CO	Review administrative claims re: develop final estimate for administrative claim liquidation	2.70	1,475.00	$3,982.50
05/12/2026	DMB	CO	Corr from T. Cairns re admin claim review (.1); review materials re same (.4).	0.50	1,895.00	$947.50
05/12/2026	KKY	CO	Upload order (.1) and prepare for uploading same (.1) re order granting 9019 motion with Synchrony	0.20	650.00	$130.00
05/12/2026	KKY	CO	Email to claims agent re service of [signed] order granting 9019 motion with Synchrony	0.10	650.00	$65.00
05/12/2026	TPC	CO	Further review of administrative claims re: prepare summary and estimate of liability for admin claims	3.30	1,475.00	$4,867.50

				Hours	Rate	Amount
05/13/2026	DMB	CO	Corr from BRG, Laura Davis Jones re landlord claims.	0.20	1,895.00	$379.00
05/13/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
05/13/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
05/14/2026	DMB	CO	Corr from BRG re class action claims (.1); call with BRG re same (.1).	0.20	1,895.00	$379.00
05/14/2026	LDJ	CO	Emails with BRG re: Iron Mountain claim	0.20	2,250.00	$450.00
05/15/2026	DMB	CO	Corr from BRG re admin claims.	0.10	1,895.00	$189.50
05/17/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
05/18/2026	LDJ	CO	Review admin claims issues	0.50	2,250.00	$1,125.00
05/20/2026	DMB	CO	Corr from BRG, UCC re claims analysis.	0.20	1,895.00	$379.00
05/20/2026	TPC	CO	Correspond with team re: claim liquidation issues	0.20	1,475.00	$295.00
05/21/2026	DMB	CO	Review materials from Belden landlord.	0.20	1,895.00	$379.00
05/21/2026	TPC	CO	Review Belden Park admin claim (0.6), correspond with team re: same (0.2)	0.80	1,475.00	$1,180.00
05/22/2026	LDJ	CO	Respond to creditor inquiries	0.20	2,250.00	$450.00
05/22/2026	TPC	CO	Review BRG summary and detail of admin claim liquidation	3.10	1,475.00	$4,572.50
05/22/2026	TPC	CO	Correspond with team re: admin claim liquidation	0.20	1,475.00	$295.00
05/23/2026	LDJ	CO	Respond to creditor inquiriess	0.20	2,250.00	$450.00
05/25/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
05/25/2026	TPC	CO	Review administrative claim analysis and provide comments to team	1.80	1,475.00	$2,655.00
05/26/2026	DMB	CO	Call with Laura Davis Jones, T. Cairns re claim issues (.3); review materials re admin claims (.4).	0.70	1,895.00	$1,326.50
05/26/2026	TPC	CO	Review administrative claim analysis and provide comments to team	2.20	1,475.00	$3,245.00
05/26/2026	TPC	CO	Teleconference with team re: administrative claim analysis	0.80	1,475.00	$1,180.00

				Hours	Rate	Amount
05/26/2026	TPC	CO	Conference with team re: admin claim objection timing	0.40	1,475.00	$590.00
05/27/2026	LDJ	CO	Respond to creditor inquiries	0.70	2,250.00	$1,575.00
05/27/2026	TPC	CO	Correspond with team re: payment of admin claims	0.20	1,475.00	$295.00
05/28/2026	TPC	CO	Respond to inquiries from various admin expense creditors	0.40	1,475.00	$590.00
05/28/2026	TPC	CO	Review and provide comments to BRG re: admin claim liquidations	1.60	1,475.00	$2,360.00
05/29/2026	DMB	CO	Internal corr re SHI admin motion (.2); review motion re same (.3).	0.50	1,895.00	$947.50
05/29/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
				61.90		**$104,690.00**

PSZJ Compensation

05/06/2026	KKY	CP	Draft certification of no objection re 2nd fee app of PSZJ for January 2026	0.20	650.00	$130.00
05/07/2026	ECO	CP	Review/finalize CNO re PSZJ second monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/07/2026	KKY	CP	File (.1) and prepare for filing (.1) certification of no objection re 2nd fee app of PSZJ for January 2026	0.20	650.00	$130.00
05/18/2026	ECO	CP	Review/finalize CNO re PSZJ 3rd monthly fee application and coordinate filing.	0.30	950.00	$285.00
05/18/2026	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 3rd fee app of PSZJ for February 2026	0.30	650.00	$195.00
05/18/2026	KKY	CP	Review and revise fee chart	0.10	650.00	$65.00
05/30/2026	WLR	CP	Draft Third quarterly fee application.	0.70	1,195.00	$836.50
05/31/2026	WLR	CP	Review and revise Second quarterly fee application.	0.60	1,195.00	$717.00
				2.70		**$2,643.50**

Other Professional Compensation

05/07/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00

				Hours	Rate	Amount
05/08/2026	ECO	CPO	Review/finalize CNO re CPO's first and final fee application and coordinate filing/submission of order.	0.30	950.00	$285.00
05/08/2026	KKY	CPO	Review and revise fee chart	0.30	650.00	$195.00
05/08/2026	KKY	CPO	File (.1) and prepare for filing (.1) certification of no objection re 1st & final fee app of Lucy Thompson, CPO	0.20	650.00	$130.00
05/08/2026	KKY	CPO	Upload order (.1) and prepare for uploading same (.1) re order granting 1st & final fee app of Lucy Thompson, CPO	0.20	650.00	$130.00
05/11/2026	TPC	CPO	Review docket and correspondence re: payment of SSG final fees	0.40	1,475.00	$590.00
05/11/2026	TPC	CPO	Correspond with AG and team re: final fee payments	0.10	1,475.00	$147.50
05/12/2026	TPC	CPO	Correspond with team re: A&G final fee order status	0.20	1,475.00	$295.00
05/15/2026	KKY	CPO	Email to claims agent re service of [signed] order granting A&G Realty 1st and final fee app	0.10	650.00	$65.00
05/22/2026	ECO	CPO	E-mails with Laura Davis Jones/BRG re April staffing report (0.2); review/finalize same (0.2); coordinate filing and service (0.3).	0.70	950.00	$665.00
05/22/2026	KKY	CPO	File (.1) and prepare for filing and service (.2) 5th staffing report of BRG for April 2026	0.30	650.00	$195.00
05/22/2026	KKY	CPO	Email to claims agent re service of 5th staffing report of BRG for April 2026	0.10	650.00	$65.00
05/26/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
05/28/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
				3.20		**$2,957.50**

Contract and Lease Matters

05/01/2026	DMB	EC	Corr with Wachtell, K. Dine re Burlington assignment.	0.20	1,895.00	$379.00
05/01/2026	DMB	EC	Call with Wachtell re Burlington.	0.10	1,895.00	$189.50
05/01/2026	KBD	EC	Attention to correspondence regarding lease assignment issues.	0.10	1,795.00	$179.50

				Hours	Rate	Amount
05/01/2026	KBD	EC	Analyze landlord objection to outstanding assignment.	0.50	1,795.00	$897.50
05/01/2026	RJG	EC	Follow-up regarding closing of Assignment and Assumption transactions.	0.30	2,050.00	$615.00
05/01/2026	RJG	EC	Circulate message regarding call with parties regarding New Carrollton transaction.	0.10	2,050.00	$205.00
05/02/2026	DMB	EC	Corr from BRG re stub rent.	0.10	1,895.00	$189.50
05/04/2026	DMB	EC	Corr to K. Dine re New Carrollton.	0.10	1,895.00	$189.50
05/04/2026	DMB	EC	Corr from K. Dine re New Carrollton.	0.10	1,895.00	$189.50
05/04/2026	KBD	EC	Analyze issues relating to lease objection.	0.30	1,795.00	$538.50
05/04/2026	KBD	EC	Call with Counsel for purchaser and assignee regarding lease issue.	0.40	1,795.00	$718.00
05/04/2026	LDJ	EC	Review stub rent issues	0.80	2,250.00	$1,800.00
05/05/2026	DMB	EC	Call with Laura Davis Jones, K. Dine re lease assignment hearing issues (.3); review materials re same (.4).	0.70	1,895.00	$1,326.50
05/05/2026	DMB	EC	Internal corr re lease assignment issues, next steps.	0.20	1,895.00	$379.00
05/05/2026	KBD	EC	Call with D. Bertenthal and L.Jones regarding outstanding lease issues.	0.50	1,795.00	$897.50
05/05/2026	LDJ	EC	Teleconference with PSZJ re: lease designation objection, related hearing	0.40	2,250.00	$900.00
05/06/2026	DMB	EC	Corr with K. Dine re New Carrollton.	0.10	1,895.00	$189.50
05/06/2026	DMB	EC	Corr from landlord counsel, T. Cairns re stub rent.	0.20	1,895.00	$379.00
05/06/2026	DMB	EC	Follow up corr with Laura Davis Jones, K. Dine re New Carrollton.	0.20	1,895.00	$379.00
05/06/2026	LDJ	EC	Review lease assignment issues	0.50	2,250.00	$1,125.00
05/06/2026	TPC	EC	Correspond with landlords (0.3) and research precedents (1.8) re: calculation of stub rent payments	2.10	1,475.00	$3,097.50
05/07/2026	DMB	EC	Corr to K. Dine re Carrollton.	0.10	1,895.00	$189.50
05/08/2026	DMB	EC	Corr to K. Dine re New Carrollton.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
05/08/2026	KBD	EC	Call with L.Jones regarding lease assignment matter.	0.10	1,795.00	$179.50
05/08/2026	LDJ	EC	Emails with Bankruptcy Court re: New Carollton lease scheduling	0.20	2,250.00	$450.00
05/08/2026	LDJ	EC	Emails with buyer, and call with Karen Dine re: New Carollton lease	0.10	2,250.00	$225.00
05/08/2026	LDJ	EC	Respond to landlord inquiry, lease rejection	0.30	2,250.00	$675.00
05/11/2026	DMB	EC	Corr with BRG re rejection issues (.2); review materials re same (.2); corr with internal team re same (.1).	0.50	1,895.00	$947.50
05/12/2026	DMB	EC	Corr with K. Dine re New Carrollton.	0.20	1,895.00	$379.00
05/12/2026	DMB	EC	Corr with K. Dine, potential assignee re New Carrollton (.2); review objection (.2).	0.40	1,895.00	$758.00
05/12/2026	ECO	EC	E-mails with Laura Davis Jones/Timothy Cairns/Karen Dine re update on hearing/status of New Carrollton dispute and tariff refund sale motion.	0.80	950.00	$760.00
05/12/2026	ECO	EC	E-mails with Karen Dine/review comments re hearing notice on New Carrollton lease assumption.	0.30	950.00	$285.00
05/12/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine re discussion of New Carrollton lease assignment/reply and hearing (0.7); review/finalize hearing notice (0.2); coordinate filing and service (0.2).	1.10	950.00	$1,045.00
05/12/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine re New Carrollton reply (0.4); review late reply motion (0.2).	0.60	950.00	$570.00
05/12/2026	KBD	EC	Correspondence with parties regarding lease assignment issues.	0.20	1,795.00	$359.00
05/12/2026	KBD	EC	Call with N.Snyder regarding lease assignment matter.	0.10	1,795.00	$179.50
05/12/2026	KBD	EC	Call with L.Jones regarding lease assignment.	0.10	1,795.00	$179.50
05/12/2026	KKY	EC	Draft notice of hearing re assumption notice (New Carrollton, MD)	0.30	650.00	$195.00
05/12/2026	LDJ	EC	Review lease assignment issues	0.50	2,250.00	$1,125.00

				Hours	Rate	Amount
05/13/2026	DMB	EC	Corr with K. Dine re New Carrollton hearing (.3); call with Laura Davis Jones re same (.2).	0.50	1,895.00	$947.50
05/13/2026	DMB	EC	Corr from K. Dine, Wachtell re New Carrollton stip.	0.20	1,895.00	$379.00
05/13/2026	DMB	EC	Review New Carrollton replies.	0.50	1,895.00	$947.50
05/13/2026	ECO	EC	E-mails with Laura Davis Jones/David Bertenthal/Karen Dine re discussion of New Carrollton lease assumption/information to finlalize reply.	1.30	950.00	$1,235.00
05/13/2026	ECO	EC	Review/finalize reply in support of New Carrollton lease assumption (0.3); coordinate filing and service (0.2).	0.50	950.00	$475.00
05/13/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.40	1,795.00	$718.00
05/13/2026	KBD	EC	Call with L.Jones regarding lease assignment issues.	0.10	1,795.00	$179.50
05/13/2026	KBD	EC	Call with N.Snyder and A.Herring regarding assignment issues.	0.10	1,795.00	$179.50
05/13/2026	KKY	EC	File (.1) and prepare for filing and service (.3) reply ISO assumption notice (New Carrollton, MD)	0.40	650.00	$260.00
05/13/2026	KKY	EC	Email to claims agent re service of reply ISO assumption notice (New Carrollton, MD)	0.10	650.00	$65.00
05/13/2026	KKY	EC	Email to claims agent re service of notice of hearing re assumption notice (New Carrollton, MD)	0.20	650.00	$130.00
05/13/2026	LDJ	EC	Multiple emails and calls with PSZJ re: assignment of New Carollton lease	1.20	2,250.00	$2,700.00
05/14/2026	DMB	EC	Internal corr re New Carrollton hearing.	0.20	1,895.00	$379.00
05/14/2026	DMB	EC	Corr from K. Dine, Wachtell, assignee re New Carrollton.	0.30	1,895.00	$568.50
05/14/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine re discussion of New Carrollton lease dispute/information for hearing.	0.20	950.00	$190.00
05/14/2026	ECO	EC	E-mails with Laura Davis Jones and Karen Dine re discussion of hearing/agenda on New Carrollton lease assignment.	0.40	950.00	$380.00

				Hours	Rate	Amount
05/14/2026	KBD	EC	Correspondence among parties regarding lease assignment issues.	0.60	1,795.00	$1,077.00
05/14/2026	KBD	EC	Analyze pleadings relating to lease assignment matters.	0.50	1,795.00	$897.50
05/14/2026	KBD	EC	Calls (3) with L. Jones regarding lease assignment issues.	0.30	1,795.00	$538.50
05/14/2026	KBD	EC	Call with counsel for assignee and purchaser regarding lease assignment issues.	0.20	1,795.00	$359.00
05/14/2026	LDJ	EC	Multiple emails and calls with PSZJ re: new Carrollton lease	0.50	2,250.00	$1,125.00
05/15/2026	KBD	EC	Analyze correspondence among parties relating to hearing on lease assignment issues.	0.10	1,795.00	$179.50
05/15/2026	KBD	EC	Analyze pleadings filed in connection with lease assignment.	0.20	1,795.00	$359.00
05/15/2026	LDJ	EC	Review lease issues	0.50	2,250.00	$1,125.00
05/15/2026	TPC	EC	Review SHI motion to compel and correspond with team re: same	0.70	1,475.00	$1,032.50
05/15/2026	TPC	EC	Review precedents re: SHI motion to compel	0.90	1,475.00	$1,327.50
05/18/2026	DMB	EC	Corr with R. Gruber re New Carrolton assignment docs.	0.20	1,895.00	$379.00
05/18/2026	DMB	EC	Review New Carrollton order, COC drafts.	0.30	1,895.00	$568.50
05/18/2026	ECO	EC	E-mails with Laura Davis Jones/Karen Dine and review drafts re followup to hearing/finalizing New Carrollton lease assignment order.	0.70	950.00	$665.00
05/18/2026	KBD	EC	Attend telephonic hearing regarding lease assignment.	0.40	1,795.00	$718.00
05/18/2026	KBD	EC	Call with L. Jones regarding lease assignment.	0.10	1,795.00	$179.50
05/18/2026	KBD	EC	Prepare order and COC on lease assignment.	1.20	1,795.00	$2,154.00
05/18/2026	LDJ	EC	Review and comment on New Carrollton CofC and related order	0.30	2,250.00	$675.00
05/18/2026	RJG	EC	Review proposed order and prepare for closing of New Carrollton transaction.	0.50	2,050.00	$1,025.00
05/18/2026	RJG	EC	Follow-up regarding May Rent for New Carrollton location.	0.20	2,050.00	$410.00

				Hours	Rate	Amount
05/19/2026	DMB	EC	Corr from Wachtell, K. Dine re New Carrollton order.	0.20	1,895.00	$379.00
05/19/2026	ECO	EC	E-mails with David Bertenthal/Karen Dine/Neil Snyder re updates on New Carrollton lease assignment/finalizing order and COC.	0.40	950.00	$380.00
05/19/2026	KBD	EC	Revisions to proposed order on lease assignment.	0.30	1,795.00	$538.50
05/20/2026	KBD	EC	Analyze correspondence regarding lease assignment order.	0.20	1,795.00	$359.00
05/21/2026	DMB	EC	Corr with BRG, R. Gruber re lease assignments.	0.30	1,895.00	$568.50
05/21/2026	KBD	EC	Analyze correspondence among parties relating to lease assignment issues.	0.20	1,795.00	$359.00
05/21/2026	KBD	EC	Analyze revised lease assignment agreement.	0.20	1,795.00	$359.00
05/21/2026	LDJ	EC	Review lease assignment issues	0.40	2,250.00	$900.00
05/21/2026	RJG	EC	Work with ASIP on New Carrollton Assignment Agreement.	0.50	2,050.00	$1,025.00
05/21/2026	RJG	EC	Prepare message delivering New Carrollton Assignment Agreement to ASIP team for closing.	0.20	2,050.00	$410.00
05/21/2026	TPC	EC	Teleconference with team re: address issues related to SHI motion to compel assumption	0.40	1,475.00	$590.00
05/22/2026	KBD	EC	Correspondence with parties regarding lease assignment issues.	0.20	1,795.00	$359.00
05/22/2026	KBD	EC	Revisions to COC regarding lease assignment.	0.20	1,795.00	$359.00
05/24/2026	DMB	EC	Corr to BRG re rejection issues.	0.10	1,895.00	$189.50
05/24/2026	RJG	EC	Follow-up regarding ASI execution of New Carrollton Assignment Agreement.	0.30	2,050.00	$615.00
05/25/2026	KBD	EC	Analyze correspondence relating to lease assignment matters.	0.20	1,795.00	$359.00
05/25/2026	RJG	EC	Follow-up regarding execution of New Carrollton Assignment Agreement.	0.20	2,050.00	$410.00
05/25/2026	RJG	EC	Exchange messages with L. Porcari regarding New Carrollton closing preparations.	0.20	2,050.00	$410.00

				Hours	Rate	Amount
05/25/2026	TPC	EC	Review SHI motion to compel assumption/rejection (0.3) and correspond with team re: same (0.2)	0.50	1,475.00	$737.50
05/26/2026	DMB	EC	Internal corr re New Carrollton.	0.20	1,895.00	$379.00
05/26/2026	ECO	EC	E-mails with Karen Dine/Neil Snyder re finalizing New Carrollton lease assignment and related papers (1.1); review/finalize COC, order, and exhibits (0.4); coordinate filing and submission of order (0.2).	1.70	950.00	$1,615.00
05/26/2026	KBD	EC	Prepare COC for lease assignment with revised documents.	1.30	1,795.00	$2,333.50
05/26/2026	LDJ	EC	Multiple emails with PSZJ re: lease assignment	0.50	2,250.00	$1,125.00
05/26/2026	RJG	EC	Work with ASIP counsel and K. Dine on New Carrollton closing preparations.	0.30	2,050.00	$615.00
05/26/2026	RJG	EC	Prepare and send closing message regarding New Carrollton to ASIP counsel.	0.40	2,050.00	$820.00
05/27/2026	DMB	EC	Corr with R. Gruber, Wachtell re New Carrollton.	0.30	1,895.00	$568.50
05/27/2026	KBD	EC	Correspondence among parties regarding lease assignment matters.	0.20	1,795.00	$359.00
05/27/2026	KKY	EC	Email to claims agent re service of [signed] assumption notice (New Carrollton, MD)	0.10	650.00	$65.00
05/27/2026	RJG	EC	Finish and close New Carrollton transaction with ASIP and Burlington teams.	1.00	2,050.00	$2,050.00
05/27/2026	TPC	EC	Work with team, correspond with movant re: settlement discussions related to SHI motion to compel	0.60	1,475.00	$885.00
05/27/2026	TPC	EC	Respond to various landlords with admin claims	0.30	1,475.00	$442.50
05/28/2026	TPC	EC	Correspond with team re: settlement of SHI motion to compel	0.50	1,475.00	$737.50
05/29/2026	TPC	EC	Correspond with team re: settlement of SHI motion to compel	0.40	1,475.00	$590.00
05/29/2026	TPC	EC	Various correspondence with SHI re: settlement of motion to compel	0.50	1,475.00	$737.50

				Hours	Rate	Amount
05/29/2026	TPC	EC	Review precedents and case law re: response to SHI motion to compel	1.30	1,475.00	$1,917.50
				43.80		**$72,529.50**

Financial Filings

05/01/2026	TPC	FF	Correspond with UST re: fee issues	0.20	1,475.00	$295.00
05/04/2026	TPC	FF	Correspond with client re: fee issues	0.20	1,475.00	$295.00
05/26/2026	TPC	FF	Review and file MORs	0.40	1,475.00	$590.00
				0.80		**$1,180.00**

Financing/Cash Collateral/Cash Management

05/02/2026	LDJ	FN	Emails with BRG re: budget issues	0.20	2,250.00	$450.00
05/05/2026	LDJ	FN	Review budget issues	0.20	2,250.00	$450.00
05/08/2026	DMB	FN	Corr from Laura Davis Jones re budget issues (.1); call with Laura Davis Jones re same (.1).	0.20	1,895.00	$379.00
				0.60		**$1,279.00**

Insurance Coverage

05/04/2026	DMB	IC	Corr with insurer counsel.	0.10	1,895.00	$189.50
05/04/2026	DMB	IC	Corr to BRG re insurer issue.	0.10	1,895.00	$189.50
05/05/2026	DMB	IC	Corr from insurer re renewal.	0.10	1,895.00	$189.50
05/07/2026	DMB	IC	Corr with BRG, insurer re property policy.	0.30	1,895.00	$568.50
05/08/2026	DMB	IC	Corr from insurer, to BRG re insurance issues.	0.20	1,895.00	$379.00
05/19/2026	DMB	IC	Corr with BRG re insurance.	0.10	1,895.00	$189.50
05/19/2026	DMB	IC	Corr from insurere re property policy.	0.10	1,895.00	$189.50
05/22/2026	DMB	IC	Corr from insurer counsel (.1); corr with BRG re same (.1).	0.20	1,895.00	$379.00
05/24/2026	DMB	IC	Corr with Laura Davis Jones re insurance.	0.10	1,895.00	$189.50
05/29/2026	TPC	IC	Correspond with SSC re: insurance coverage for PI claims	0.30	1,475.00	$442.50
				1.60		**$2,906.00**

				Hours	Rate	Amount
Litigation (Non Bankruptcy)						
05/28/2026	TPC	LN	Review IL AG complaint and work with team to resolve same	1.10	1,475.00	$1,622.50
05/28/2026	TPC	LN	Review potential post-petition complaint from customer; work with team to respond	0.80	1,475.00	$1,180.00
				1.90		**$2,802.50**
Meetings of and Communications with Creditors						
05/02/2026	DMB	MC	Prepare for (.2) and attend (.7) call with UCC; follow up call with Laura Davis Jones (.1).	1.00	1,895.00	$1,895.00
05/02/2026	LDJ	MC	Teleconference with Rudy Morando re: 5/2 Committee call	0.10	2,250.00	$225.00
05/02/2026	LDJ	MC	Preparation for call with Committee	0.70	2,250.00	$1,575.00
05/02/2026	LDJ	MC	Teleconference with UCC counsel, PSZJ, BRG re: pending case status, open issues and tasks, next steps	0.70	2,250.00	$1,575.00
05/06/2026	LDJ	MC	Review UCC term sheet issues, recovery analysis	0.50	2,250.00	$1,125.00
				3.00		**$6,395.00**
Operations						
05/01/2026	TPC	OP	Correspond with service providers re: continuing service to debtors	0.20	1,475.00	$295.00
05/21/2026	DMB	OP	Prepare for (.2) and attend (.6) call with BRG re vendor issues.	0.80	1,895.00	$1,516.00
05/26/2026	TPC	OP	Respond to various creditors re: payment of outstanding obligations	0.40	1,475.00	$590.00
				1.40		**$2,401.00**
Plan and Disclosure Statement						
05/11/2026	KKY	PD	File (.1) and prepare for filing (.1) certification of no objection re exclusivity extension motion	0.20	650.00	$130.00
05/11/2026	KKY	PD	Upload order (.1) and prepare for uploading same (.1) re exclusivity extension order	0.20	650.00	$130.00

				Hours	Rate	Amount
05/11/2026	TPC	PD	Revise and edit order approving exclusivity extension; submit same to court	0.30	1,475.00	$442.50
05/12/2026	KKY	PD	Email to claims agent re service of [signed] exclusivity extension order	0.10	650.00	$65.00
				0.80		**$767.50**

Stay Litigation

05/01/2026	TPC	SL	Correspond with movant re: stay relief issues	0.20	1,475.00	$295.00
05/07/2026	DMB	SL	Corr from Amex counsel, Laura Davis Jones re LC.	0.20	1,895.00	$379.00
05/07/2026	IMP	SL	Review E-mail re AmEx.	0.10	2,695.00	$269.50
05/07/2026	IMP	SL	Review E-mail re AmEx.	0.10	2,695.00	$269.50
05/07/2026	LDJ	SL	Review Amex issues	0.50	2,250.00	$1,125.00
05/08/2026	DMB	SL	Corr from Laura Davis Jones, BRG re stay relief motions.	0.20	1,895.00	$379.00
05/08/2026	IMP	SL	Review E-mails re AmEx issues.	0.10	2,695.00	$269.50
05/10/2026	IMP	SL	Review E-mail re AmEx issue.	0.10	2,695.00	$269.50
05/10/2026	LDJ	SL	Emails with Amex re: chargebacks	0.30	2,250.00	$675.00
05/12/2026	IMP	SL	Review E-mail re AmEx payment.	0.10	2,695.00	$269.50
05/19/2026	DMB	SL	Corr from Amex counsel, Laura Davis Jones re LOC.	0.20	1,895.00	$379.00
05/19/2026	DMB	SL	Corr from BRG re Amex.	0.10	1,895.00	$189.50
05/19/2026	IMP	SL	Review E-mails re delayed AmEx payments.	0.10	2,695.00	$269.50
05/28/2026	DMB	SL	Corr from Laura Davis Jones, BRG re AMEX, Symphony.	0.30	1,895.00	$568.50
05/28/2026	IMP	SL	Review E-mail re AmEx.	0.10	2,695.00	$269.50
05/28/2026	LDJ	SL	Review Amex issues, strategy	0.80	2,250.00	$1,800.00
05/28/2026	TPC	SL	Review motion for relief from stay (Henderson) (0.4), correspond with team and movant re: same (0.3)	0.70	1,475.00	$1,032.50
05/28/2026	TPC	SL	Review various precedents re: respond to stay relief motion	0.80	1,475.00	$1,180.00

				Hours	Rate	Amount
05/28/2026	TPC	SL	Negotiations for resolution re: Henderson stay relief motion	0.50	1,475.00	$737.50
05/29/2026	DMB	SL	Internal corr re insurer stay motion.	0.20	1,895.00	$379.00
05/29/2026	TPC	SL	Review FM motion for relief from stay to non-renew insurance	0.40	1,475.00	$590.00
				6.10		**$11,595.50**

TOTAL SERVICES FOR THIS MATTER: $444,756.00

Expenses

05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
05/01/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
05/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/01/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
05/01/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
05/01/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/01/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/01/2026	DC	03721.00001 Advita Charges for 05-01-26	15.00
05/02/2026	WL	03721.001 Westlaw Charges for 05-02-26	0.26
05/04/2026	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
05/04/2026	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
05/04/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/04/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

05/04/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/04/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/04/2026	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
05/04/2026	RE	SCAN/COPY (570 @0.10 PER PG)	57.00
05/04/2026	RE	SCAN/COPY (188 @0.10 PER PG)	18.80
05/04/2026	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
05/04/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/04/2026	RE	SCAN/COPY (366 @0.10 PER PG)	36.60
05/04/2026	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
05/04/2026	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
05/04/2026	RE	SCAN/COPY (122 @0.10 PER PG)	12.20
05/04/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/04/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/04/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
05/04/2026	RE	(1 @0.10 PER PG)	0.10
05/04/2026	FE	03721.00001 FedEx Charges for 05-04-26	51.63
05/04/2026	FE	03721.00001 FedEx Charges for 05-04-26	51.63
05/04/2026	FE	03721.00001 FedEx Charges for 05-04-26	18.34
05/04/2026	FE	03721.00001 FedEx Charges for 05-04-26	24.10
05/04/2026	FE	03721.00001 FedEx Charges for 05-04-26	18.34
05/05/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
05/05/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
05/05/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/05/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
05/05/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
05/05/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/05/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
05/05/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/05/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00

05/05/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
05/05/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/06/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/06/2026	RE	SCAN/COPY (63 @0.10 PER PG)	6.30
05/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
05/08/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
05/08/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
05/08/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/08/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/08/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/08/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
05/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/08/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/08/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/08/2026	DC	03721.00001 Advita Charges for 05-08-26	7.50
05/11/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/11/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/11/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/11/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/11/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/11/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
05/11/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/11/2026	DC	03721.00001 Advita Charges for 05-11-26	22.50
05/12/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/12/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
05/12/2026	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
05/12/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/12/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/13/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/13/2026	RE	SCAN/COPY (68 @0.10 PER PG)	6.80
05/13/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/13/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/13/2026	RE	SCAN/COPY (128 @0.10 PER PG)	12.80
05/13/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/13/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
05/13/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
05/13/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/13/2026	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
05/13/2026	RE	SCAN/COPY (112 @0.10 PER PG)	11.20
05/13/2026	RE	SCAN/COPY (50 @0.10 PER PG)	5.00
05/13/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/13/2026	RE	(1 @0.10 PER PG)	0.10
05/13/2026	RE	(2 @0.10 PER PG)	0.20
05/13/2026	RE	(80 @0.10 PER PG)	8.00
05/13/2026	RE	(48 @0.10 PER PG)	4.80
05/13/2026	DC	03721.00001 Advita Charges for 05-13-26	7.50
05/14/2026	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

05/14/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/14/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/14/2026	RE	SCAN/COPY (258 @0.10 PER PG)	25.80
05/14/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/14/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/14/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/14/2026	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
05/14/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/14/2026	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
05/14/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/14/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/14/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/15/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2026	RE	SCAN/COPY (268 @0.10 PER PG)	26.80
05/15/2026	RE	SCAN/COPY (50 @0.10 PER PG)	5.00
05/15/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/15/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/15/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/15/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/15/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/15/2026	RE	SCAN/COPY (82 @0.10 PER PG)	8.20
05/15/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/15/2026	DC	03721.00001 Advita Charges for 05-15-26	7.50
05/18/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/18/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
05/18/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/18/2026	DC	03721.00001 Advita Charges for 05-18-26	15.00
05/19/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60

05/19/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/19/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/19/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
05/19/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
05/19/2026	RE	SCAN/COPY (122 @0.10 PER PG)	12.20
05/19/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
05/20/2026	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
05/21/2026	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
05/21/2026	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
05/21/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/26/2026	RE	SCAN/COPY (56 @0.10 PER PG)	5.60
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
05/26/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/26/2026	DC	03721.00001 Advita Charges for 05-26-26	22.50
05/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/27/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/27/2026	RE	SCAN/COPY (192 @0.10 PER PG)	19.20
05/27/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/27/2026	RE	SCAN/COPY (58 @0.10 PER PG)	5.80

05/27/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
05/27/2026	RE	(2 @0.10 PER PG)	0.20
05/27/2026	DC	03721.00001 Advita Charges for 05-27-26	15.00
05/28/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/28/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
05/28/2026	RE	(1 @0.10 PER PG)	0.10
05/29/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
05/29/2026	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/29/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
05/29/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
05/31/2026	PAC	Pacer - Court Research	102.50
Total Expenses for this Matter			**$850.30**

A/R STATEMENT

Outstanding Balance from prior invoices as of 05/31/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
153060	12/31/2025	$432,568.50	$0.00	$432,568.50
153651	01/31/2026	$402,001.20	$0.00	$402,001.20
153656	02/28/2026	$214,067.70	$0.00	$214,067.70
154957	03/31/2026	$105,031.90	$0.00	$105,031.90
156241	04/30/2026	$953,735.00	$2,527.64	$956,262.64

Total Amount Due on Current and Prior Invoices: **$2,555,538.24**

EXHIBIT H

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

SEVENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of November 22, 2025 by order signed January 5, 2026
Period for which Compensation and Reimbursement is Sought:	June 1, 2026 through June 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$394,625.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$ 307.95

This is a: ☒monthly ☐ interim ☐final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately $2,000.00.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/13/26	11/22/25 – 12/31/25	$2,162,842.50	$37,200.18	$1,730,274.00	$37,200.18
04/14/26	01/01/26 – 01/31/26	$2,010,006.00	$13,765.12	$1,608.004.80	$13,765.12
04/23/26	02/01/26 – 02/28/26	$1,070,338.50	$ 6,158.24	$ 856,270.80	$ 6,158.24
07/01/26	03/01/26 – 03/31/26	$ 525,159.50	$ 1,303.01	$ 420,127.60	$ 1,303.01
08/12/26	04/01/26 – 04/30/26	$ 953,735.00	$ 2,527.64	$ 762,988.00,	$ 2,527.64
08/24/26	05/01/26 – 05/31/26	$ 444,756.00	$ 850.30	$ 355,804.80	$ 850.30

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	44.40	$ 84,138.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	0.10	$ 269.50
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	58.90	$132,525.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	69.10	$101,922.50
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	12.10	$ 23,595.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	0.40	$ 580.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	17.50	$ 31,412.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	8.30	$ 7,885.00
Cheryl A. Knotts	Paralegal	$ 625.00	4.10	$ 2,562.50
Karina K. Yee	Paralegal	$ 650.00	13.20	$ 8,580.00
David Crosby Jr.	Case Management Assistant	$ 525.00	2.20	$ 1,155.00

Grand Total: $394,625.00
Total Hours: 230.30
Blended Rate: $1,713.53

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	1.70	$ 3,621.00
Asset Disposition	63.30	$125,061.00
Appeals	2.40	$ 4,308.00
Bankruptcy Litigation	44.20	$ 68,483.00
Business Operations	0.90	$ 1,411.50
Case Administration	3.40	$ 2,085.00
Claims Administration and Objections	61.70	$110,146.00
PSZJ Compensation	4.50	$ 3,955.00
Other Professional Compensation	4.10	$ 6,947.50
Contract and Lease Matters	9.30	$ 13,254.00
Financial Filings	0.90	$ 1,560.00
Insurance Coverage	0.50	$ 947.50
Litigation (Non-Bankruptcy)	4.70	$ 6,880.00
Plan and Disclosure Statement	1.20	$ 2,700.00
Other Professional Retention	8.90	$ 14,574.00
Stay Litigation	17.60	$ 26,935.50
Tax Issues	1.00	$ 1,756.00

EXPENSE SUMMARY

Expense Category	Service Provider[3] (if applicable)	Total Expenses
Delivery/Courier Service	Advita	$ 92.50
Pacer - Court Research		$ 54.60
Reproduction Expense		$ 2.90
Transcript	Reliable Companies	$157.95

[3] PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: December 7, 2026 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

SEVENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's "Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief," signed on or about January 6, 2026 (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZ&J" or the "Firm"), counsel for the debtors and debtors in possession ("Debtors"), hereby submits its Seventh Monthly Application for Compensation and for Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 (the "Application").

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of $394,625.00 and actual and necessary expenses in the amount of $307.95 for a total allowance of $394,932.95 and payment of $315,700.00 (80% of the allowed fees) and reimbursement of $307.95 (100% of the allowed expenses) for a total payment of $316,007.95 for the period June 1, 2026 through June 30, 2026 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On November 22, 2025, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors' chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about January 6, 2026, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning

with the period ending on March 31, 2026 and at three-month intervals thereafter, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel for the Debtors, was approved effective as of November 22, 2025 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors Effective as of the Petition Date," signed on or about January 5, 2026 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZ&J's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than among the partners, of counsel, or associates of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of $1,475,000.00 in

connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges $0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges $0.25 per page for out-going facsimile transmissions. There is no additional charge for long-distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis and Recovery

15. This category relates to work regarding asset analysis and recovery issues. During the Interim Period, the Firm, among other things, reviewed and analyzed issues relating to Synchrony and Amex.

Fees: $3,621.00; Hours: 1.70

B. Asset Disposition

16. This category relates to work regarding asset disposition issues. During the Interim Period, the Firm, among other things: (1) performed work regarding the Google claims sale agreement; (2) performed work regarding a motion to sell claims; (3) reviewed and analyzed issues regarding tariff refund claims; (4) reviewed and analyzed complaint issues relating to the tariff refund claim sale; (5) reviewed and analyzed post-closing issues relating to the tariff refund claim sale; (6) reviewed and analyzed issues regarding a bill of sale relating to Google ad claims; (7) reviewed and analyzed ASIP issues; and (8) corresponded and conferred regarding asset disposition issues.

Fees: $125,061.00; Hours: 63.30

C. Appeals

17. This category relates to work regarding appellate issues. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding appellate briefing, and conferred regarding appellate issues.

Fees: $4,308.00; Hours: 2.40

D. Bankruptcy Litigation

18. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) attended to scheduling issues; (2) performed work regarding Synchrony settlement issues; (3) reviewed and analyzed WARN Act claim issues; (4) performed work regarding a response to the SOBC motion; (5) reviewed and analyzed deadline issues; (6) reviewed and analyzed critical date issues; (7) reviewed and analyzed issues regarding settlement of CIT preference claims; (8) reviewed and analyzed issues regarding preference claims related to a factoring letter of credit; (9) performed research; (10) performed work regarding Agenda Notebooks and Hearing Binders; (11) performed work regarding a motion to extend the removal deadline; (12) reviewed and analyzed issues regarding a Bankruptcy Rule 9019 motion relating to the Uniters adversary proceeding; (13) performed work regarding an order approving the Uniters settlement and performed work regarding a notice of dismissal of the Uniters adversary proceeding; and (14) conferred and corresponded regarding bankruptcy litigation issues.

Fees: $68,483.00; Hours: 44.20

E. Business Operations

19. This category relates to work regarding business operations issues. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding notices of termination from states, and reviewed and analyzed corporate status issues.

Fees: $1,411.50; Hours: 0.90

F. Case Administration

20. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained document control, and maintained a memorandum of critical dates.

Fees: $2,085.00; Hours: 3.40

G. Claims Administration and Objections

21. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed potential administrative claim offset issues; (2) reviewed and analyzed issues regarding the Onix administrative claim; (3) performed work regarding an administrative claims analysis; (4) responded to creditor inquiries; (5) reviewed and analyzed claim liquidation issues; (6) performed research; (7) reviewed and analyzed issues regarding the Belden and Chippewa motions; (8) reviewed and analyzed administrative claims; (9) performed work regarding a summary of pending administrative claims and potential payments; (10) reviewed and analyzed claims reconciliation issues; (11) performed work regarding the Onix administrative claim settlement; (12) reviewed and analyzed issues regarding administrative claims objections; (13) reviewed and analyzed issues regarding the Ruther Glen claim; (14) performed work regarding a notice of satisfaction of claims; (15) performed work regarding First and Second Omnibus objections to claims; (16) reviewed and analyzed issues regarding claim settlement negotiations; (17) reviewed and analyzed issues regarding a proposed order relating to the settlement of SHI claims; (18) performed work regarding settlement of the Factory Mutual,

Chippewa, SHI and Powerhouse claims; (19) reviewed and analyzed issues regarding landlord administrative claims; (20) reviewed and analyzed issues regarding the Everest matter; and (21) corresponded and conferred regarding claim issues.

Fees: $110,146.00; Hours: 61.70

H. PSZJ Compensation

22. This category relates to work regarding the compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its March 2026 fee application; (2) performed work regarding its First quarterly fee application; and (3) monitored the status and filing of fee applications.

Fees: $3,955.00; Hours: 4.50

I. Other Professional Compensation

23. This category relates to work regarding the compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding SSG and Verita fee applications; (2) performed work regarding a fee chart; and (3) corresponded regarding fee issues.

Fees: $6,947.50; Hours: 4.10

J. Contract and Lease Matters

24. This category relates to issues regarding executory contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed landlord issues; (2) reviewed and analyzed issues regarding Seventh and Eighth rejection notices and orders; (3) reviewed and analyzed issues regarding the payment of lease obligations; (4) reviewed and analyzed the SHI motion to compel and related settlement

issues; (5) reviewed and analyzed security deposit issues; (6) reviewed and analyzed issues regarding Iron Mountain; and (7) corresponded and conferred regarding lease and contract issues.

Fees: $13,254.00; Hours: 9.30

K. Financial Filings

25. This category relates to issues regarding compliance with reporting requirements. During the Interim Period, the Firm, among other things, reviewed and analyzed issues regarding Monthly Operating Reports.

Fees: $1,560.00; Hours: 0.90

L. Insurance Coverage

26. This category relates to issues regarding insurance coverage. During the Interim Period, the Firm, among other things, reviewed and analyzed, and corresponded, regarding insurance issues.

Fees: $947.50; Hours: 0.50

M. Litigation (Non-Bankruptcy)

27. This category relates to issues regarding litigation in courts other than the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding an Illinois Attorney General complaint and performed work regarding a resolution; (2) reviewed and responded to inquiries form state attorneys general regarding consumer issues; and (3) performed work regarding a response to consumer complaints related to per-petition issues.

Fees: $6,880.00; Hours: 4.70

N. Plan and Disclosure Statement

28. This category relates to issues regarding a Plan of Reorganization and Disclosure Statement. During the Interim Period, the Firm, among other things, reviewed plan issues.

Fees: $2,700.00; Hours: 1.20

O. Other Professional Retention

29. This category relates to work regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the need for retention of counsel relating to tariff refund matters; (2) performed work regarding the Crowell engagement letter; and (3) performed work regarding a notice of proposed retention of counsel relating to tariff refund issues.

Fees: $14,574.00; Hours: 8.90

P. Stay Litigation

30. This category relates to issues regarding the automatic stay and relief from stay issues. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding violation of the stay in non-bankruptcy litigation and performed work regarding a letter to plaintiff's counsel; (2) reviewed and analyzed issues regarding the Factory Mutual relief from stay motion and a response to such motion; (3) reviewed and analyzed workers compensation issues; (4) performed research; (5) reviewed and analyzed negotiations issues; (6) reviewed and analyzed insurance issues; and (7) corresponded regarding stay litigation issues.

Fees: $26,935.50; Hours: 17.60

Q. Tax Issues

31. This category relates to tax issues. During the Interim Period, the Firm, among other things, reviewed and analyzed tax issues and tax return issues.

Fees: $1,756.00; Hours: 1.00

Valuation of Services

32. Attorneys and paraprofessionals of PSZ&J expended a total 230.30 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
David M. Bertenthal	Partner 1999; Member of CA Bar since 1993	$1,895.00	44.40	$ 84,138.00
Isaac M. Pachulski	Partner 2014; Member of CA Bar since 1974	$2,695.00	0.10	$ 269.50
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	$2,250.00	58.90	$132,525.00
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	$1,475.00	69.10	$101,922.50
Zev M. Bomrind	Partner 2023; Member of NY Bar since 1997	$1,950.00	12.10	$ 23,595.00
Gail S. Greenwood	Of Counsel 2009; Member of CA Bar since 1994	$1,450.00	0.40	$ 580.00
Karen B. Dine	Of Counsel 2020; Member of NY Bar since 1994	$1,795.00	17.50	$ 31,412.50
Edward A. Corma	Associate 2022; Member of NJ Bar since 2018; Member of PA Bar since 2019; Member of DE Bar since 2020	$ 950.00	8.30	$ 7,885.00
Cheryl A. Knotts	Paralegal	$ 625.00	4.10	$ 2,562.50

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Karina K. Yee	Paralegal	$ 650.00	13.20	$ 8,580.00
David Crosby Jr.	Case Management Assistant	$ 525.00	2.20	$ 1,155.00

Grand Total: $394,625.00
Total Hours: 230.30
Blended Rate: $1,713.53

33. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is $394,625.00.

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period June 1, 2026 through June 30, 2026, an interim allowance be made to PSZ&J for compensation in the amount of $394,625.00 and actual and necessary expenses in the amount of $307.95 for a total allowance of $394,932.95 and payment of $315,700.00 (80% of the allowed fees) and reimbursement of

$307.95 (100% of the allowed expenses) be authorized for a total payment of $316,007.95, and for such other and further relief as this Court may deem just and proper.

Dated: November 16, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about January 6, 2026, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

November 16, 2026
Invoice 158752
Client 03721.00001

American Signature Furniture
attn: Rudy Morando
Chief Restructuring Officer
4300 E. 5th Ave.
Columbus, OH 43219
USA

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2026

FEES	$394,625.00
EXPENSES	$307.95
TOTAL CURRENT CHARGES	**$394,932.95**
BALANCE FORWARD	**$2,555,538.24**
LAST PA MENT	**$1,122,170.74**
TOTAL BALANCE DUE	**$1,828,300.45**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
DMB	Bertenthal, David M.	Partner	1,895.00	44.40	$84,138.00
IMP	Pachulski, Isaac M.	Partner	2,695.00	0.10	$269.50
LDJ	Jones, Laura Davis	Partner	2,250.00	58.90	$132,525.00
TPC	Cairns, Timothy P.	Partner	1,475.00	69.10	$101,922.50
ZMB	Bomrind, Zev M.	Partner	1,950.00	12.10	$23,595.00
GSG	Greenwood, Gail S.	Counsel	1,450.00	0.40	$580.00
KBD	Dine, Karen B.	Counsel	1,795.00	17.50	$31,412.50
ECO	Corma, Edward A.	Associate	950.00	8.30	$7,885.00
CAK	Knotts, Cheryl A.	Paralegal	625.00	4.10	$2,562.50
KKY	Yee, Karina K.	Paralegal	650.00	13.20	$8,580.00
DC	David Crosby Jr	Case Management Assistant	525.00	2.20	$1,155.00
				230.30	$394,625.00

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AA	Asset Analysis and Recovery	1.70	$3,621.00
AD	Asset Disposition	63.30	$125,061.00
AP	Appeals	2.40	$4,308.00
BL	Bankruptcy Litigation	44.20	$68,483.00
BO	Business Operations	0.90	$1,411.50
CA	Case Administration	3.40	$2,085.00
CO	Claims Administration and Objections	61.70	$110,146.00
CP	PSZJ Compensation	4.50	$3,955.00
CPO	Other Professional Compensation	4.10	$6,947.50
EC	Contract and Lease Matters	9.30	$13,254.00
FF	Financial Filings	0.90	$1,560.00
IC	Insurance Coverage	0.50	$947.50
LN	Litigation (Non-Bankruptcy)	4.70	$6,880.00
PD	Plan and Disclosure Statement	1.20	$2,700.00
RPO	Other Professional Retention	8.90	$14,574.00
SL	Stay Litigation	17.60	$26,935.50
TI	Tax Issues	1.00	$1,756.00
		230.30	$394,625.00

Pachulski Stang Ziehl & Jones LLP
American Signature Furniture
Client 03721.00001

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Invoice 158752
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Summary of Expenses

Description	Amount
Delivery/Courier Service	$92.50
Pacer - Court Research	$54.60
Reproduction Expense	$2.90
Transcript	$157.95
	$307.95

				Hours	Rate	Amount
Asset Analysis and Recovery						
06/01/2026	IMP	AA	Review E-mails re AmEx.	0.10	2,695.00	$269.50
06/04/2026	DMB	AA	Internal corr re Synchrony, Amex.	0.20	1,895.00	$379.00
06/10/2026	DMB	AA	Corr from Laura Davis Jones re Amex.	0.10	1,895.00	$189.50
06/15/2026	DMB	AA	Corr from Laura Davis Jones, BRG re Amex.	0.20	1,895.00	$379.00
06/24/2026	DMB	AA	Corr from Laura Davis Jones re AMEX.	0.10	1,895.00	$189.50
06/24/2026	LDJ	AA	Review Amex issues	0.40	2,250.00	$900.00
06/24/2026	LDJ	AA	Further review of AMEX	0.50	2,250.00	$1,125.00
06/25/2026	DMB	AA	Corr from BRG, Laura Davis Jones re Amex.	0.10	1,895.00	$189.50
				1.70		**$3,621.00**
Asset Disposition						
06/01/2026	DMB	AD	Review/comment re Google claim apa (.8); internal corr re same (.2).	1.00	1,895.00	$1,895.00
06/01/2026	DMB	AD	Calls with Zev B (2x) re Google claim sale.	0.20	1,895.00	$379.00
06/01/2026	KBD	AD	Prepare motion to sell claims.	1.80	1,795.00	$3,231.00
06/01/2026	LDJ	AD	Review Google issues	0.70	2,250.00	$1,575.00
06/01/2026	LDJ	AD	Emails with PSZJ re: Google sale issues	0.70	2,250.00	$1,575.00
06/01/2026	ZMB	AD	Telephone call w Dave B re Google Claim Sale Agreement; revise/edit same and email w same to BRG.	0.90	1,950.00	$1,755.00
06/02/2026	DMB	AD	Corr with Zev B re Google claim sale (.1); review materials re same (.4).	0.50	1,895.00	$947.50
06/02/2026	DMB	AD	Review draft Google claim sale moving papers.	0.60	1,895.00	$1,137.00
06/02/2026	DMB	AD	Corr from buyer, BRG re Google diligence.	0.20	1,895.00	$379.00
06/02/2026	KBD	AD	Prepare motion to sell claims.	0.30	1,795.00	$538.50
06/02/2026	LDJ	AD	Multiple emails with PSZJ re: Google sale issues	0.50	2,250.00	$1,125.00
06/02/2026	LDJ	AD	Further review of Google issues	0.50	2,250.00	$1,125.00
06/02/2026	ZMB	AD	TCs and Emails re google claim sale issues.	0.20	1,950.00	$390.00

				Hours	Rate	Amount
06/03/2026	DMB	AD	Review/comment re Google sale agreement revisions (.6); calls with Zev B (.1) and K. Dine (.2) re same; internal corr re same (.3).	1.20	1,895.00	$2,274.00
06/03/2026	DMB	AD	Follow up internal corr re Google sale (.2); review materials re counsel issue (.3).	0.50	1,895.00	$947.50
06/03/2026	DMB	AD	Review updated Google motion.	0.50	1,895.00	$947.50
06/03/2026	DMB	AD	Further review materials from K. Dine, Zev B re Google.	0.40	1,895.00	$758.00
06/03/2026	KBD	AD	Prepare comments to draft claims agreement.	1.40	1,795.00	$2,513.00
06/03/2026	KBD	AD	Call with D. Bertenthal regarding claim sale.	0.20	1,795.00	$359.00
06/03/2026	KBD	AD	Call with Z.Bomrind regarding claim sale.	0.10	1,795.00	$179.50
06/03/2026	KBD	AD	Revise draft motion regarding claim sale.	2.30	1,795.00	$4,128.50
06/03/2026	LDJ	AD	Emails with PSZJ re: Google sale	0.30	2,250.00	$675.00
06/03/2026	LDJ	AD	Review Google open issues	1.20	2,250.00	$2,700.00
06/03/2026	ZMB	AD	Revise/edit google claim sale agreement and numerous emails and TCs re same.	2.40	1,950.00	$4,680.00
06/04/2026	DMB	AD	Corr from buyer, Zev B, BRG re Google sale.	0.40	1,895.00	$758.00
06/04/2026	KBD	AD	Analyze draft claims agreement.	0.20	1,795.00	$359.00
06/04/2026	LDJ	AD	Calls with PSZJ re: Google issues	0.50	2,250.00	$1,125.00
06/04/2026	LDJ	AD	Review Google sale issues	0.60	2,250.00	$1,350.00
06/04/2026	ZMB	AD	Revise and circulate Google claim sale agreement and numerous emails and tcs re same.	1.00	1,950.00	$1,950.00
06/05/2026	DMB	AD	Calls with Zev B (2x) re Google sale (.2); corr re same (.1); review materials re same (.3).	0.60	1,895.00	$1,137.00
06/05/2026	KBD	AD	Revise draft motion for sale.	0.30	1,795.00	$538.50
06/05/2026	ZMB	AD	Telephone call w Chris M re Google claim sale. Telephone call w buyer re same. Telephone call w Dave B re same. Emails re same.	0.50	1,950.00	$975.00
06/08/2026	DMB	AD	Review/analysis re Google sale docs revisions (.9); internal corr re same (.2).	1.10	1,895.00	$2,084.50

				Hours	Rate	Amount
06/08/2026	DMB	AD	Calls with Laura Davis Jones (2x) (.3) and K. Dine (.1) re Google sale; calls to Zev B re same (.1).	0.50	1,895.00	$947.50
06/08/2026	DMB	AD	Corr from tariff buyer.	0.10	1,895.00	$189.50
06/08/2026	ECO	AD	Review e-mail from Benny Green re tariff claims/e-mails with Zev Bomrind re same.	0.20	950.00	$190.00
06/08/2026	LDJ	AD	Multiple calls with PSZJ re: Google sale	0.30	2,250.00	$675.00
06/08/2026	ZMB	AD	Review revised Google claim sale agt.	0.20	1,950.00	$390.00
06/09/2026	DMB	AD	Call with Zev B re Google sale (.2); corr with BRG re same (.2); revise APA (.8).	1.20	1,895.00	$2,274.00
06/09/2026	DMB	AD	Corr from BRG re Google sale.	0.10	1,895.00	$189.50
06/09/2026	KBD	AD	Analyze proposed draft of claim sale agreement.	0.40	1,795.00	$718.00
06/09/2026	LDJ	AD	Review Google issues, strategy	1.20	2,250.00	$2,700.00
06/09/2026	ZMB	AD	TCs and emails re Google claim sale agreement and review same.	1.10	1,950.00	$2,145.00
06/10/2026	DMB	AD	Internal corr re Google sale.	0.20	1,895.00	$379.00
06/10/2026	DMB	AD	Corr with Zev B, buyer counsel re Google sale.	0.30	1,895.00	$568.50
06/10/2026	DMB	AD	Call with K. Dine re sale issue (.1); review materials re same (.4).	0.50	1,895.00	$947.50
06/10/2026	KBD	AD	Call with D. Bertenthal regarding sale of claims.	0.10	1,795.00	$179.50
06/10/2026	LDJ	AD	Review sale issues, open tasks	1.00	2,250.00	$2,250.00
06/10/2026	ZMB	AD	Emails and TCs re Google Sale issues.	0.40	1,950.00	$780.00
06/11/2026	DMB	AD	Review further revisions re Google sale docs (.7); internal corr re same (.2).	0.90	1,895.00	$1,705.50
06/11/2026	DMB	AD	Corr with Laura Davis Jones re Google sale; call to Laura Davis Jones re same.	0.20	1,895.00	$379.00
06/11/2026	DMB	AD	Corr from BRG, tariff buyer re complaint issues (.2); review materials re same (.4).	0.60	1,895.00	$1,137.00
06/11/2026	KBD	AD	Analyze comments to draft sale agreement.	0.40	1,795.00	$718.00
06/11/2026	LDJ	AD	Multiple emails with PSZJ re: Google	0.40	2,250.00	$900.00

				Hours	Rate	Amount
06/11/2026	LDJ	AD	Review tariff issues	0.90	2,250.00	$2,025.00
06/11/2026	ZMB	AD	Telephone call w buyer counsel re Google claim sale agreement (.5) revise and edit same (1.0) TCs and emails re same and review revised draft of same (.4)	1.90	1,950.00	$3,705.00
06/12/2026	DMB	AD	Corr with Zev B, K. Dine re Google sale.	0.30	1,895.00	$568.50
06/12/2026	DMB	AD	Calls with BRG, Laura Davis Jones re Google sale.	0.20	1,895.00	$379.00
06/12/2026	DMB	AD	Review materials from BRG re Google sale.	0.30	1,895.00	$568.50
06/12/2026	DMB	AD	Corr from BRG, Crowell re tariff sale (.2); call with BRG re same (.1).	0.30	1,895.00	$568.50
06/12/2026	KBD	AD	Prepare comments to draft Claim Sale Agreement.	0.50	1,795.00	$897.50
06/12/2026	KBD	AD	Attention to correspondence with BRG and counsel regarding proposed claim sale.	0.30	1,795.00	$538.50
06/12/2026	LDJ	AD	Review Google latest issues, next steps	1.00	2,250.00	$2,250.00
06/12/2026	LDJ	AD	Review open tariff issues	0.80	2,250.00	$1,800.00
06/12/2026	ZMB	AD	Telephone call w Mac Snyder re Google Claim sale agreement (.4) emails re same (.3).	0.70	1,950.00	$1,365.00
06/13/2026	LDJ	AD	Emails with PSZJ re: Google sale	0.20	2,250.00	$450.00
06/14/2026	DMB	AD	Corr with Laura Davis Jones re Google, tariff sale issues.	0.10	1,895.00	$189.50
06/15/2026	DMB	AD	Corr with K. Dine, Zev B re Google sale (.2); review materials re ASIP issue (.2).	0.40	1,895.00	$758.00
06/15/2026	DMB	AD	Corr from interested asset buyer.	0.10	1,895.00	$189.50
06/15/2026	KBD	AD	Call with C. McAvin regarding Google claims sale matters.	0.20	1,795.00	$359.00
06/15/2026	KBD	AD	Analyze correspondence among counsel regarding claim sale.	0.10	1,795.00	$179.50
06/16/2026	DMB	AD	Corr with Zev B, Wachtell, buyer re Google sale issues (.3); review latest docs re same (.5).	0.80	1,895.00	$1,516.00
06/16/2026	LDJ	AD	Follow up with PSZJ re: Google sale	0.60	2,250.00	$1,350.00
06/16/2026	ZMB	AD	Emails and TCs re Google claim sale issues.	0.20	1,950.00	$390.00

				Hours	Rate	Amount
06/17/2026	DMB	AD	Corr with Zev B re Google sale (.2); call with Zev B re same (.1).	0.30	1,895.00	$568.50
06/17/2026	DMB	AD	Follow up corr from buyer, Wachtell, Zev B re Google sale issues.	0.30	1,895.00	$568.50
06/17/2026	LDJ	AD	Emails with PSZJ re: Google issues	0.30	2,250.00	$675.00
06/17/2026	LDJ	AD	Emails with PSZJ re: tariff issues	0.50	2,250.00	$1,125.00
06/17/2026	ZMB	AD	Calls re Google claim sale issues	0.80	1,950.00	$1,560.00
06/18/2026	DMB	AD	Internal corr re tariff sale post close complaint issues (.3); review materials re same (.4); corr with Crowell (.1).	0.80	1,895.00	$1,516.00
06/18/2026	DMB	AD	Corr from buyer, Wachtell re Google sale.	0.20	1,895.00	$379.00
06/18/2026	LDJ	AD	Review tariff issues	0.50	2,250.00	$1,125.00
06/19/2026	DMB	AD	Corr with tariff buyer.	0.10	1,895.00	$189.50
06/19/2026	LDJ	AD	Review tariff sale issues, tasks	0.50	2,250.00	$1,125.00
06/22/2026	DMB	AD	Corr re Google claim sale.	0.20	1,895.00	$379.00
06/22/2026	LDJ	AD	Review tariff latest issues	0.30	2,250.00	$675.00
06/22/2026	LDJ	AD	Review Google sale issues	0.70	2,250.00	$1,575.00
06/23/2026	DMB	AD	Corr re Google claim sale.	0.10	1,895.00	$189.50
06/24/2026	DMB	AD	Corr with Zev B re Google sale (.2); call with Laura Davis Jones re same (.1); review materials re same (.4).	0.70	1,895.00	$1,326.50
06/24/2026	DMB	AD	Corr from buyer counsel, Wachtell re Google sale issues.	0.20	1,895.00	$379.00
06/25/2026	DMB	AD	Prepare for (.3) and attend (.2) call with Wachtell re post sale issues, Google sale; follow up call with Laura Davis Jones (.2).	0.70	1,895.00	$1,326.50
06/25/2026	DMB	AD	Follow up review re sale materials re Wachtell call (.4); call with K. Dine re sale issues (.2).	0.60	1,895.00	$1,137.00
06/25/2026	DMB	AD	Internal corr re tariff sale post close issue.	0.20	1,895.00	$379.00
06/25/2026	DMB	AD	Corr from Wachtell, buyer re Google sale (.2); initial review re draft agreement (.3).	0.50	1,895.00	$947.50
06/25/2026	KBD	AD	Call with D. Bertenthal regarding outstanding sale matters.	0.20	1,795.00	$359.00

				Hours	Rate	Amount
06/25/2026	LDJ	AD	Teleconference with D Bertenthal re: Google sale	0.20	2,250.00	$450.00
06/25/2026	LDJ	AD	Review open Google issues	0.50	2,250.00	$1,125.00
06/26/2026	DMB	AD	Corr with Zev B re Google bill of sale (.2); review same (.2).	0.40	1,895.00	$758.00
06/26/2026	DMB	AD	Corr from BRG, Zev B re bill of sale issues.	0.20	1,895.00	$379.00
06/26/2026	DMB	AD	Call with BRG re Google.	0.10	1,895.00	$189.50
06/26/2026	KBD	AD	Call with D. Bertenthal regarding next steps.	0.10	1,795.00	$179.50
06/26/2026	LDJ	AD	Review tariff sale issues	0.50	2,250.00	$1,125.00
06/26/2026	ZMB	AD	Review Bill of Sale from Schottenstein Stores to Debtor of google ad claims, and emails to client and D Bertenthal re same.	0.30	1,950.00	$585.00
06/29/2026	KBD	AD	Analyze draft notice.	0.10	1,795.00	$179.50
06/29/2026	LDJ	AD	Review Google sale issues	0.50	2,250.00	$1,125.00
06/29/2026	ZMB	AD	Telephone call w Chris M re Google claims sale.	0.10	1,950.00	$195.00
06/30/2026	DMB	AD	Corr re updated Google sale docs (.2); review revisions (.6).	0.80	1,895.00	$1,516.00
06/30/2026	DMB	AD	Review updated Google sale docs (.6); internal corr re same (.2).	0.80	1,895.00	$1,516.00
06/30/2026	DMB	AD	Review/comment (2x) re Google sale moving papers.	1.20	1,895.00	$2,274.00
06/30/2026	DMB	AD	Corr with BRG, Laura Davis Jones re ASIP post close issues, depo costs.	0.30	1,895.00	$568.50
06/30/2026	KBD	AD	Prepare pleadings regarding Google claim sale.	2.40	1,795.00	$4,308.00
06/30/2026	KBD	AD	Analyze proposed changes to claim agreement.	0.30	1,795.00	$538.50
06/30/2026	KBD	AD	Call with D. Bertenthal regarding sale matters.	0.10	1,795.00	$179.50
06/30/2026	LDJ	AD	Multiple emails with PSZJ, BRG re: Google sale	0.50	2,250.00	$1,125.00
06/30/2026	ZMB	AD	Review FIdera revisions to Sale Agreement and revise/edit same. Emails w BRG re same. Review and comment on Google sale motion	1.20	1,950.00	$2,340.00

				63.30		**$125,061.00**

Appeals

06/05/2026	KBD	AP	Work on finalizing appeal papers.	2.20	1,795.00	$3,949.00
06/05/2026	KBD	AP	Call with J. Dine regarding appeal briefing.	0.20	1,795.00	$359.00
				2.40		**$4,308.00**

Bankruptcy Litigation

06/01/2026	DMB	BL	Call with Laura Davis Jones re pending, go forward issues.	0.40	1,895.00	$758.00
06/01/2026	LDJ	BL	Emails with Amex re: payment	0.20	2,250.00	$450.00
06/01/2026	LDJ	BL	Teleconference with Scott Charles re: pending case issues, scheduling	0.20	2,250.00	$450.00
06/01/2026	LDJ	BL	Review pending case tasks, issues, admin claims	1.50	2,250.00	$3,375.00
06/02/2026	DMB	BL	Prepare for (.2) and attend (.5) call with Laura Davis Jones, BRG re open, pending issues.	0.70	1,895.00	$1,326.50
06/02/2026	DMB	BL	Corr re Synchrony.	0.10	1,895.00	$189.50
06/02/2026	LDJ	BL	Emails with Synchrony counsel re: settlement	0.20	2,250.00	$450.00
06/02/2026	LDJ	BL	Teleconference with R Morando, D Bertenthal re: pending case issues, next steps	0.50	2,250.00	$1,125.00
06/03/2026	LDJ	BL	Review pending litigation, strategy in response	1.20	2,250.00	$2,700.00
06/04/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/04/2026	LDJ	BL	Review motion to compel, related issues	0.60	2,250.00	$1,350.00
06/04/2026	LDJ	BL	Review Sychrony issues, next steps	0.50	2,250.00	$1,125.00
06/04/2026	LDJ	BL	Continued work on Amex issues	0.40	2,250.00	$900.00
06/04/2026	TPC	BL	Review correspondence and respond to client re: Synchrony settlement issues	0.40	1,475.00	$590.00
06/05/2026	DMB	BL	Prepare for (.3) and attend (.5) UCC status call.	0.80	1,895.00	$1,516.00
06/05/2026	DMB	BL	Corr re Synchrony settlement.	0.20	1,895.00	$379.00
06/05/2026	DMB	BL	Corr from Kroehler counsel re WARN claim.	0.10	1,895.00	$189.50
06/05/2026	KBD	BL	Work on response to SOBC motion.	1.80	1,795.00	$3,231.00

				Hours	Rate	Amount
06/05/2026	TPC	BL	Multiple emails with Synchrony re: settlement issues	0.30	1,475.00	$442.50
06/06/2026	LDJ	BL	Review docket, pending tasks, critical dates memo	0.40	2,250.00	$900.00
06/10/2026	DMB	BL	Corr from Kroehler, plaintiff counsel re WARN litigation.	0.20	1,895.00	$379.00
06/11/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/12/2026	DMB	BL	Call with Laura Davis Jones re open, pending issues.	0.30	1,895.00	$568.50
06/12/2026	DMB	BL	Corr with Laura Davis Jones, T. Cairns re statutory deadlines.	0.20	1,895.00	$379.00
06/12/2026	LDJ	BL	Review pending tasks, going forward issues	1.00	2,250.00	$2,250.00
06/12/2026	LDJ	BL	Emails with T Cairns re: statutory deadlines	0.20	2,250.00	$450.00
06/13/2026	LDJ	BL	Review docket, pending tasks, critical dates memo	0.40	2,250.00	$900.00
06/15/2026	DMB	BL	Corr from BRG re CIT LC funds (.1); review materials re same (.4).	0.50	1,895.00	$947.50
06/15/2026	TPC	BL	Correspond with team re: settlement of CIT preference claims	0.30	1,475.00	$442.50
06/15/2026	TPC	BL	Research case law re: preference claims related to factoring letter of credit	1.20	1,475.00	$1,770.00
06/16/2026	DMB	BL	Corr with Laura Davis Jones re removal.	0.10	1,895.00	$189.50
06/16/2026	DMB	BL	Corr from plaintiff, Kroehler counsel re WARN.	0.20	1,895.00	$379.00
06/16/2026	LDJ	BL	Review WARN issues	0.80	2,250.00	$1,800.00
06/16/2026	TPC	BL	Multiple items of correspondence with team re: discuss renewal issues related to insurance	0.70	1,475.00	$1,032.50
06/17/2026	DMB	BL	Corr with T. Cairns re CIT agreement (.2); review same (.3).	0.50	1,895.00	$947.50
06/17/2026	TPC	BL	Research issues and correspond with team re: preference claims against CIT	1.40	1,475.00	$2,065.00
06/18/2026	DMB	BL	Call with Laura Davis Jones re open, pending issues.	0.20	1,895.00	$379.00
06/18/2026	DMB	BL	Further internal corr re CIT.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
06/18/2026	KKY	BL	Draft 6/25/26 agenda	3.10	650.00	$2,015.00
06/19/2026	DMB	BL	Corr from plaintiff counsel re WARN demand.	0.10	1,895.00	$189.50
06/19/2026	LDJ	BL	Review WARN litigation issues	0.40	2,250.00	$900.00
06/20/2026	DMB	BL	Internal corr re removal motion.	0.10	1,895.00	$189.50
06/20/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/20/2026	ECO	BL	Prepare motion to extend removal deadline (1.2); e-mails with Laura Davis Jones/Timothy Cairns/BRG re same (0.3).	1.50	950.00	$1,425.00
06/22/2026	DC	BL	Preparation of hearing binders for hearing on 6-25-26	0.40	525.00	$210.00
06/22/2026	DMB	BL	Call with Laura Davis Jones re open issues, claims.	0.30	1,895.00	$568.50
06/22/2026	DMB	BL	Corr re WARN litigation.	0.10	1,895.00	$189.50
06/22/2026	ECO	BL	Review/finalize motion to extend removal period (0.2); coordinate filing and service (0.2).	0.40	950.00	$380.00
06/22/2026	ECO	BL	E-mails with Laura Davis Jones/Timothy Cairns re 9019 motion for Uniters adversary (0.3); review/finalize CNO re same and coordinate filing (0.3).	0.60	950.00	$570.00
06/22/2026	KKY	BL	Review and revise 6/25/26 agenda	0.30	650.00	$195.00
06/22/2026	KKY	BL	File (.1) and prepare for filing and service (.2) 2nd removal extension motion	0.30	650.00	$195.00
06/22/2026	KKY	BL	Email to claims agent re service of 2nd removal extension motion	0.10	650.00	$65.00
06/22/2026	KKY	BL	Draft (.2) certification of no objection re 9019 motion with Uniters; and prepare (.1) order re same	0.30	650.00	$195.00
06/22/2026	LDJ	BL	Preparation for 6/25 hearing	1.50	2,250.00	$3,375.00
06/22/2026	LDJ	BL	Review 6/25 hearing issues	0.50	2,250.00	$1,125.00
06/22/2026	TPC	BL	Review CNO re: Uniters 9019 motion	0.10	1,475.00	$147.50
06/22/2026	TPC	BL	Review and comment on agenda for hearing	0.40	1,475.00	$590.00
06/23/2026	CAK	BL	Assist in preparation of 6/25/26 hearing.	0.50	625.00	$312.50

				Hours	Rate	Amount
06/23/2026	DC	BL	Preparation of hearing binders for hearing on 6-25-26	0.50	525.00	$262.50
06/23/2026	ECO	BL	Review order approving Uniters settlement/e-mails with Gail Greenwood re same.	0.40	950.00	$380.00
06/23/2026	ECO	BL	Review/finalize notice of dismissal of Uniters adversary (0.2); e-mails with Gail Greenwood re same (0.3).	0.50	950.00	$475.00
06/23/2026	GSG	BL	Review approval order re UNA settlement, confer with K. Yee re exhibit, and email UNA's counsel re same.	0.20	1,450.00	$290.00
06/23/2026	GSG	BL	Confer with K. Yee re notice of dismissal of adversary and review same for filing.	0.20	1,450.00	$290.00
06/23/2026	KKY	BL	Finalize (.5), file (.1), and prepare for filing and service (.2) 6/25/26 agenda	0.80	650.00	$520.00
06/23/2026	KKY	BL	Email to claims agent re service of 6/25/26 agenda	0.10	650.00	$65.00
06/23/2026	KKY	BL	Email to Chambers re 6/25/26 agenda	0.10	650.00	$65.00
06/23/2026	KKY	BL	Correspond with team re 6/25/26 agenda	0.20	650.00	$130.00
06/23/2026	KKY	BL	Review and revise hearing binders for 6/25/26 hearing	0.50	650.00	$325.00
06/23/2026	KKY	BL	Respond (.1) to email from G. Greenwod re Uniters order; and prepare (.1) attachment to same	0.20	650.00	$130.00
06/23/2026	KKY	BL	Draft notice of dismissal (Uniters)	0.20	650.00	$130.00
06/23/2026	LDJ	BL	Preparation for 6/25 hearing	1.00	2,250.00	$2,250.00
06/23/2026	LDJ	BL	Review matters, open issues for 6/25 hearing	0.30	2,250.00	$675.00
06/23/2026	TPC	BL	Review and comment on agenda	0.30	1,475.00	$442.50
06/23/2026	TPC	BL	Various preparations for upcoming hearing	1.60	1,475.00	$2,360.00
06/24/2026	DC	BL	Preparation of hearing binders for hearing on 6-25-26	0.30	525.00	$157.50
06/24/2026	DMB	BL	Review corr re open, pending case issues.	0.30	1,895.00	$568.50
06/24/2026	KKY	BL	Draft amended 6/25/26 agenda	0.50	650.00	$325.00
06/24/2026	KKY	BL	File (.1) and prepare for filing and service (.2) amended 6/25/26 agenda	0.30	650.00	$195.00

				Hours	Rate	Amount
06/24/2026	KKY	BL	Email to claims agent re service of amended 6/25/26 agenda	0.10	650.00	$65.00
06/24/2026	KKY	BL	Email to Chambers re amended 6/25/26 agenda	0.10	650.00	$65.00
06/24/2026	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 2nd amended 6/25/26 agenda	0.50	650.00	$325.00
06/24/2026	KKY	BL	Email to claims agent re service of 2nd amended 6/25/26 agenda	0.10	650.00	$65.00
06/24/2026	KKY	BL	Email to Chambers re 2nd amended 6/25/26 agenda	0.10	650.00	$65.00
06/24/2026	KKY	BL	Correspond with team re 6/25/26 hearing	0.30	650.00	$195.00
06/24/2026	KKY	BL	File (.1) and prepare for filing and service (.2) notice of dismissal (Uniters)	0.30	650.00	$195.00
06/24/2026	KKY	BL	Email to claims agent re service of notice of dismissal (Uniters)	0.10	650.00	$65.00
06/24/2026	LDJ	BL	Preparation, open issues re: 6/25 hearing	1.50	2,250.00	$3,375.00
06/24/2026	LDJ	BL	Review update of matters scheduled for 6/25 hearing	0.20	2,250.00	$450.00
06/24/2026	TPC	BL	Correspond with team and court re: cancellation of hearing	0.20	1,475.00	$295.00
06/25/2026	DMB	BL	Corr re WARN litigation.	0.10	1,895.00	$189.50
06/25/2026	ECO	BL	Review critical dates memo.	0.20	950.00	$190.00
06/26/2026	ECO	BL	E-mails with Laura Davis Jones/call with David Bertenthal re tariff refund issues.	0.30	950.00	$285.00
06/26/2026	LDJ	BL	Review pending recovery actions, next steps	1.20	2,250.00	$2,700.00
				44.20		**$68,483.00**

Business Operations

06/09/2026	DMB	BO	Internal corr re corporate status issues.	0.20	1,895.00	$379.00
06/09/2026	TPC	BO	Review various notices of termination from states and work with team re: response to same	0.70	1,475.00	$1,032.50
				0.90		**$1,411.50**

				Hours	Rate	Amount
Case Administration						
06/03/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
06/04/2026	KKY	CA	Review and revise critical dates	0.60	650.00	$390.00
06/09/2026	KKY	CA	Review and revise critical dates	0.50	650.00	$325.00
06/11/2026	KKY	CA	Review and revise critical dates	0.20	650.00	$130.00
06/23/2026	KKY	CA	Review and revise critical dates	0.30	650.00	$195.00
06/24/2026	DC	CA	Maintain document control	0.50	525.00	$262.50
06/24/2026	KKY	CA	Review and revise critical dates	0.80	650.00	$520.00
				3.40		**$2,085.00**
Claims Administration and Objections						
06/01/2026	DMB	CO	Review research re potential admin claim offset issue.	0.50	1,895.00	$947.50
06/01/2026	DMB	CO	Corr re Onix admin claim (.1); review same (.2).	0.30	1,895.00	$568.50
06/01/2026	DMB	CO	Review admin claims analysis and call with Laura Davis Jones re same.	0.40	1,895.00	$758.00
06/01/2026	KKY	CO	Respond (.1) to email from T. Cairns re Google claims; and review (.2) docket re same	0.30	650.00	$195.00
06/01/2026	LDJ	CO	Review admin claims	0.80	2,250.00	$1,800.00
06/01/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/01/2026	LDJ	CO	Further review of pending claims	1.50	2,250.00	$3,375.00
06/02/2026	DMB	CO	Corr from creditor re claim; corr to E. Corma re same.	0.10	1,895.00	$189.50
06/02/2026	DMB	CO	Corr with BRG re claims update.	0.10	1,895.00	$189.50
06/02/2026	DMB	CO	Corr with T. Cairns re admin claims (.1); review materials re same (.2).	0.30	1,895.00	$568.50
06/02/2026	LDJ	CO	Review admin claims	0.70	2,250.00	$1,575.00
06/02/2026	LDJ	CO	Respond to creditor inquiries	0.80	2,250.00	$1,800.00
06/02/2026	LDJ	CO	Teleconference with T Cairns re: admin claims	0.20	2,250.00	$450.00

				Hours	Rate	Amount
06/02/2026	TPC	CO	Correspond with team (0.4) and review details related to claim (0.7) re: settlement of Onix admin claims	1.10	1,475.00	$1,622.50
06/02/2026	TPC	CO	Correspond with BRG re: analysis of admin claims	1.00	1,475.00	$1,475.00
06/02/2026	TPC	CO	Review details related to various requests for admin claims re: claim liquidation	1.60	1,475.00	$2,360.00
06/02/2026	TPC	CO	Correspond with claimants re: settlement issues	0.30	1,475.00	$442.50
06/03/2026	DMB	CO	Corr re Chippewa motion.	0.20	1,895.00	$379.00
06/03/2026	LDJ	CO	Review pending admin claims	1.00	2,250.00	$2,250.00
06/03/2026	LDJ	CO	Respond to creditor inquiries	0.50	2,250.00	$1,125.00
06/03/2026	TPC	CO	Correspond with claimants re: resolution of admin claims	0.80	1,475.00	$1,180.00
06/03/2026	TPC	CO	Review case law and correspondence re: respond to landlord case law to support admin claim	1.20	1,475.00	$1,770.00
06/04/2026	DMB	CO	Review updated admin claim, payment analysis.	0.40	1,895.00	$758.00
06/04/2026	DMB	CO	Review Belden motion.	0.30	1,895.00	$568.50
06/04/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
06/04/2026	LDJ	CO	Review various pending admin claims, next steps	1.00	2,250.00	$2,250.00
06/04/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/04/2026	TPC	CO	Draft summary of pending admin claims and potential payments for client	2.00	1,475.00	$2,950.00
06/05/2026	DMB	CO	Review/analysis re claims reconciliation update.	0.50	1,895.00	$947.50
06/05/2026	DMB	CO	Corr from SHI counsel.	0.10	1,895.00	$189.50
06/05/2026	LDJ	CO	Calls, emails with BRG, PSZJ re: pending claims	0.50	2,250.00	$1,125.00
06/05/2026	LDJ	CO	Review admin claims	1.00	2,250.00	$2,250.00
06/05/2026	TPC	CO	Correspond with claimants and client re: settlement of admin claims	0.80	1,475.00	$1,180.00

				Hours	Rate	Amount
06/05/2026	TPC	CO	Analysis of Onix admin claim settlement	0.60	1,475.00	$885.00
06/09/2026	DMB	CO	Corr from T. Cairns re Belden.	0.10	1,895.00	$189.50
06/09/2026	LDJ	CO	Review pending admin claims, next steps	1.00	2,250.00	$2,250.00
06/09/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/09/2026	TPC	CO	Correspond with team, review previous correspondence re: respond to landlord demand for allowance of a secured claim	0.40	1,475.00	$590.00
06/10/2026	DMB	CO	Review draft admin claim objections.	0.50	1,895.00	$947.50
06/10/2026	DMB	CO	Corr from BRG re admin claims.	0.10	1,895.00	$189.50
06/10/2026	DMB	CO	Corr re Ruther Glen claim.	0.10	1,895.00	$189.50
06/10/2026	LDJ	CO	Review admin claims issues, next steps	1.50	2,250.00	$3,375.00
06/10/2026	LDJ	CO	Review omnibus claims objections issues, next steps	1.50	2,250.00	$3,375.00
06/10/2026	TPC	CO	Draft notice of satisfaction of claims	0.80	1,475.00	$1,180.00
06/10/2026	TPC	CO	Draft first omnibus claim objection	2.10	1,475.00	$3,097.50
06/10/2026	TPC	CO	Draft second omnibus claim objection	2.20	1,475.00	$3,245.00
06/11/2026	TPC	CO	Correspond with various claimants re: settlement issues	0.50	1,475.00	$737.50
06/12/2026	LDJ	CO	Multiple emails, calls with PSZJ re: pending claims	1.00	2,250.00	$2,250.00
06/12/2026	LDJ	CO	Review pending admin claims issues	0.50	2,250.00	$1,125.00
06/12/2026	TPC	CO	Multiple items of correspondence with creditors and team re: settlement of various claims	0.60	1,475.00	$885.00
06/12/2026	TPC	CO	Review proposed order and work with client re: settlement of SHI claims	0.40	1,475.00	$590.00
06/13/2026	LDJ	CO	Responnd to creditor inquiries	0.20	2,250.00	$450.00
06/14/2026	LDJ	CO	Respond to creditor inquiries	0.30	2,250.00	$675.00
06/15/2026	DMB	CO	Corr re Chippewa claim.	0.10	1,895.00	$189.50
06/15/2026	LDJ	CO	Respond to creditor inquiry	0.20	2,250.00	$450.00
06/15/2026	TPC	CO	Review case law and correspondence re: settlement of various admin claims	1.50	1,475.00	$2,212.50

				Hours	Rate	Amount
06/16/2026	DMB	CO	Corr from BRG, T. Cairns re admin claims (.2); review materials re same (.2).	0.40	1,895.00	$758.00
06/16/2026	LDJ	CO	Respond to creditor inquiries	0.40	2,250.00	$900.00
06/16/2026	LDJ	CO	Review admin claims	0.70	2,250.00	$1,575.00
06/16/2026	TPC	CO	Review data and correspondence with team re: settlement of various admin claims	0.60	1,475.00	$885.00
06/16/2026	TPC	CO	Analysis of settlement offer (1.0) and draft summary of recommendation for client (0.4) re: settlement of landlord admin claim	1.40	1,475.00	$2,065.00
06/16/2026	TPC	CO	Review correspondence and proposed order re: settlement of FM claim	0.50	1,475.00	$737.50
06/17/2026	DMB	CO	Corr from T. Cairns, BRG re SHI motion.	0.20	1,895.00	$379.00
06/17/2026	LDJ	CO	Review admin claims issues	1.00	2,250.00	$2,250.00
06/17/2026	TPC	CO	Review case law (0.8) and correspond with creditor (0.4) re: respond to Chippewa settlement offer	1.20	1,475.00	$1,770.00
06/17/2026	TPC	CO	Review data and correspond with various parties re: analysis of SHI settlement offer	0.70	1,475.00	$1,032.50
06/17/2026	TPC	CO	Review data (0.6) and correspond with team re: settlement of Powerhouse claim (0.2)	0.80	1,475.00	$1,180.00
06/17/2026	TPC	CO	Review proposed order from SHI and discuss with team	0.60	1,475.00	$885.00
06/18/2026	TPC	CO	Correspond with team and movants re: settlement of admin claims	0.50	1,475.00	$737.50
06/22/2026	DMB	CO	Review admin claims materials.	0.30	1,895.00	$568.50
06/22/2026	TPC	CO	Review data and correspond with team re: admin claim settlement	0.60	1,475.00	$885.00
06/23/2026	DMB	CO	Corr from Chipewa counsel, T. Cairns re admin claim.	0.20	1,895.00	$379.00
06/23/2026	TPC	CO	Correspond with creditors re: claim settlement issues	0.80	1,475.00	$1,180.00
06/23/2026	TPC	CO	Further correspondence with creditors and team re: settlement of various admin claims	0.80	1,475.00	$1,180.00
06/24/2026	DMB	CO	Corr re Chippewa claim.	0.10	1,895.00	$189.50
06/24/2026	LDJ	CO	Respond to creditor inquiries	0.60	2,250.00	$1,350.00

				Hours	Rate	Amount
06/24/2026	TPC	CO	Correspond with team and claimants re: settlement of admin claims	0.50	1,475.00	$737.50
06/24/2026	TPC	CO	Correspond with landlord (0.3) and review of purported claim (0.6) re: settlement of landlord admin claims	0.90	1,475.00	$1,327.50
06/24/2026	TPC	CO	Analysis of settlement offers related to pending admin claims	1.60	1,475.00	$2,360.00
06/25/2026	LDJ	CO	Review proposed settlements of admin claims	0.80	2,250.00	$1,800.00
06/25/2026	TPC	CO	Review data and correspond with team re: settlement of admin claims	0.70	1,475.00	$1,032.50
06/26/2026	DMB	CO	Corr from T. Cairns, UCC re Everest.	0.20	1,895.00	$379.00
06/26/2026	DMB	CO	Corr from BRG, T. Cairns re Everest (.2); corr from Laura Davis Jones re same (.1).	0.30	1,895.00	$568.50
06/26/2026	TPC	CO	Correspond with team re: claims settlement issues	0.80	1,475.00	$1,180.00
06/28/2026	LDJ	CO	Review admin claims issues	1.50	2,250.00	$3,375.00
06/29/2026	DMB	CO	Review admin claim materials.	0.50	1,895.00	$947.50
06/29/2026	LDJ	CO	Review Iron Mountain claim, strategy	0.30	2,250.00	$675.00
06/29/2026	TPC	CO	Correspond with team re: preparation of claim objections	0.60	1,475.00	$885.00
06/29/2026	TPC	CO	Review data and correspond with team re: settlement of admin claims	0.40	1,475.00	$590.00
06/29/2026	TPC	CO	Review of various precedents re: claim objections	1.10	1,475.00	$1,622.50
06/30/2026	LDJ	CO	Review claims issues, next steps	0.80	2,250.00	$1,800.00
06/30/2026	TPC	CO	Review correspondence and work with team re: address potential claims from landlords after lease rejection	0.50	1,475.00	$737.50
				61.70		**$110,146.00**

PSZJ Compensation

06/30/2026	CAK	CP	Review and edit reselected March 2026 bill	0.50	625.00	$312.50
06/30/2026	CAK	CP	Review and update March 2026 fee application	1.30	625.00	$812.50

				Hours	Rate	Amount
06/30/2026	CAK	CP	Edit March 2026 bill	0.30	625.00	$187.50
06/30/2026	CAK	CP	Edit March 2026 fee application	0.40	625.00	$250.00
06/30/2026	CAK	CP	Further edit March 2026 fee application; coordinate posting, filing and service of same.	0.40	625.00	$250.00
06/30/2026	CAK	CP	Coordinate obtaining ledes re: March 2026 fee application	0.10	625.00	$62.50
06/30/2026	CAK	CP	Begin reviewing and updating 1st Quarterly fee application	0.60	625.00	$375.00
06/30/2026	KKY	CP	Draft notice re 4th fee app of PSZ&J for March 2026	0.20	650.00	$130.00
06/30/2026	LDJ	CP	Review and finalize interim fee app (March 2026)	0.70	2,250.00	$1,575.00
				4.50		**$3,955.00**

Other Professional Compensation

06/02/2026	LDJ	CPO	Review professionals' compensation status, next steps	1.30	2,250.00	$2,925.00
06/04/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
06/08/2026	DMB	CPO	Internal corr re SSG transaction fee.	0.20	1,895.00	$379.00
06/08/2026	DMB	CPO	Review order re transaction fee.	0.30	1,895.00	$568.50
06/08/2026	ECO	CPO	E-mails with Verita re their first interim fee application (0.4); review/finalize same and prepare notice (0.4); coordinate filing and service (0.2).	1.00	950.00	$950.00
06/08/2026	KKY	CPO	Respond to email from Laura Davis Jones re SSG fee apps	0.20	650.00	$130.00
06/08/2026	LDJ	CPO	Review SSG compensation issues	0.80	2,250.00	$1,800.00
06/09/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
06/24/2026	KKY	CPO	Review and revise fee chart	0.10	650.00	$65.00
				4.10		**$6,947.50**

Contract and Lease Matters

06/01/2026	LDJ	EC	Emails with BRG, Docusign re: contract rejection	0.30	2,250.00	$675.00

				Hours	Rate	Amount
06/01/2026	TPC	EC	Teleconference with SHI re: negotiation of settlement for admin claim/motion to compel	0.60	1,475.00	$885.00
06/01/2026	TPC	EC	Correspond with team re: various landlord issues	0.30	1,475.00	$442.50
06/02/2026	DMB	EC	Corr re Iron Mountain.	0.10	1,895.00	$189.50
06/02/2026	KKY	EC	File (.1) and prepare for filing (.1) certification of no objection re 7th rejection notice	0.20	650.00	$130.00
06/02/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.1) re 7th rejection order	0.20	650.00	$130.00
06/02/2026	KKY	EC	Draft (.1) certification of no objection re 8th rejection order; and prepare (.2) order re same	0.30	650.00	$195.00
06/03/2026	TPC	EC	Correspond with client re: payment of lease obligations	0.30	1,475.00	$442.50
06/04/2026	TPC	EC	Review SHI motion to compel and related case law cited by motion (1.4), correspond with SHI (0.3) and team (0.5) re: analysis and settlement of SHI motion	2.20	1,475.00	$3,245.00
06/04/2026	TPC	EC	Respond to various landlords re: payment of lease obligations	0.20	1,475.00	$295.00
06/05/2026	TPC	EC	Multiple emails with team and SHI re: settlement of SHI motion to compel	0.90	1,475.00	$1,327.50
06/08/2026	TPC	EC	Correspond with team and SHI re: settlement of SHI motion to compel	0.80	1,475.00	$1,180.00
06/09/2026	DMB	EC	Corr from T. Cairns; landlord counsel re security deposit issues.	0.20	1,895.00	$379.00
06/09/2026	ECO	EC	E-mails with David Bertenthal/Laura Levy re creditor inquiry/review records relating to same.	0.40	950.00	$380.00
06/16/2026	KKY	EC	File (.1) and prepare for filing (.2) certification of no objection re 8th rejection notice	0.30	650.00	$195.00
06/16/2026	KKY	EC	Upload order (.1) and prepare for uploading same (.1) re order re 8th rejection notice	0.20	650.00	$130.00
06/17/2026	DMB	EC	Corr to T. Cairns re Konica.	0.10	1,895.00	$189.50
06/17/2026	DMB	EC	Corr re 365d4 issues.	0.10	1,895.00	$189.50
06/17/2026	TPC	EC	Correspond with team re: lease rejection issues	0.20	1,475.00	$295.00

				Hours	Rate	Amount
06/19/2026	DMB	EC	Corr from Iron Mountain counsel.	0.10	1,895.00	$189.50
06/23/2026	TPC	EC	Correspond with landlords re: reimbursement of sub lease payments	0.70	1,475.00	$1,032.50
06/26/2026	DMB	EC	Corr with Laura Davis Jones, from BRG re Iron Mountain.	0.20	1,895.00	$379.00
06/29/2026	DMB	EC	Call with Laura Davis Jones re Iron Mountain (.1); corr with Laura Davis Jones re same (.2).	0.30	1,895.00	$568.50
06/29/2026	DMB	EC	Corr re Orlando lease.	0.10	1,895.00	$189.50
				9.30		**$13,254.00**

Financial Filings

06/25/2026	LDJ	FF	Review MORs	0.30	2,250.00	$675.00
06/25/2026	TPC	FF	Review and file MORs	0.60	1,475.00	$885.00
				0.90		**$1,560.00**

Insurance Coverage

06/04/2026	DMB	IC	Internal corr re insurance issues; review materials re same.	0.40	1,895.00	$758.00
06/08/2026	DMB	IC	Corr from T. Cairns re insurance.	0.10	1,895.00	$189.50
				0.50		**$947.50**

Litigation (Non Bankruptcy)

06/02/2026	TPC	LN	Review Illinois AG complaint and work with client re: resolution	0.90	1,475.00	$1,327.50
06/03/2026	TPC	LN	Review and respond to various inquiries from state attorney generals re: consumer issues	1.60	1,475.00	$2,360.00
06/04/2026	TPC	LN	Work with team re: respond to various non-bankruptcy litigation issues	0.60	1,475.00	$885.00
06/09/2026	TPC	LN	Respond to numerous consumer complaints related to pre-petition ASI business	1.50	1,475.00	$2,212.50
06/22/2026	ECO	LN	Review e-mail from pro se claimant re litigation/insurance matter.	0.10	950.00	$95.00
				4.70		**$6,880.00**

				Hours	Rate	Amount
Plan and Disclosure Statement						
06/05/2026	LDJ	PD	Review plan issues	1.20	2,250.00	$2,700.00
				1.20		**$2,700.00**
Other Professional Retention						
06/18/2026	TPC	RPO	Review documents and previous pleadings (0.7) and correspond with team (0.6) re: evaluate need for retention of counsel for tariff refund matters	1.30	1,475.00	$1,917.50
06/19/2026	DMB	RPO	Internal corr re tariff counsel issues.	0.30	1,895.00	$568.50
06/19/2026	DMB	RPO	Review/comment re draft tariff counsel engagement letter (.5); corr to internal team re same (.1).	0.60	1,895.00	$1,137.00
06/22/2026	DMB	RPO	Further review materials re tariff sale retention issues (.3); call with Laura Davis Jones re same (.1); internal corr re same (.2).	0.60	1,895.00	$1,137.00
06/23/2026	DMB	RPO	Review revisions re tariff engagement letter (.3); corr with K. Dine, Zev B re same (.3).	0.60	1,895.00	$1,137.00
06/23/2026	KBD	RPO	Prepare comments to draft Crowell engagement letter.	1.00	1,795.00	$1,795.00
06/23/2026	ZMB	RPO	Review Tariff counsel EL and emails re same.	0.20	1,950.00	$390.00
06/24/2026	DMB	RPO	Corr with Crowell (.2); review updated agreement (.3).	0.50	1,895.00	$947.50
06/25/2026	KBD	RPO	Analyze draft engagement letter.	0.30	1,795.00	$538.50
06/26/2026	DMB	RPO	Calls with Crowell (.1), E. Corma (.1) and K. Dine (.1) re Crowell notice, engagement; review same (.2); internal corr re same (.2).	0.70	1,895.00	$1,326.50
06/26/2026	KBD	RPO	Analyze draft engagement letter.	0.20	1,795.00	$359.00
06/29/2026	DMB	RPO	Internal corr re Crowell notice and review same.	0.30	1,895.00	$568.50
06/29/2026	ECO	RPO	Prepare notice of intended representation re counsel for tariff refunds (1.0); e-mails with David Bertenthal/Karen Dine/BRG re same (0.5).	1.50	950.00	$1,425.00
06/29/2026	ECO	RPO	E-mails with David Bertenthal/Crowell & Moring re tariff refund retention and notice.	0.20	950.00	$190.00

				Hours	Rate	Amount
06/30/2026	DMB	RPO	Corr with Crowell re tariff retention (.2); review revisions to notice (.2);calls with Laura Davis Jones (.1) and K. Dine (.1) re same.	0.60	1,895.00	$1,137.00
				8.90		**$14,574.00**

Stay Litigation

06/01/2026	DMB	SL	Internal corr re insurer stay relief motion.	0.20	1,895.00	$379.00
06/02/2026	DMB	SL	Corr from BRG, T. Cairns re complaint issues.	0.20	1,895.00	$379.00
06/03/2026	TPC	SL	Review complaint and summons (0.7) and draft letter to plaintiff counsel (1.5) re: violation of stay from non-bankruptcy litigation	2.20	1,475.00	$3,245.00
06/03/2026	TPC	SL	Correspond with movant re: resolution of FM stay relief motion	0.40	1,475.00	$590.00
06/08/2026	TPC	SL	Review insurance policies, supporting documents, precedent re: potential response to FM motion for relief from stay	1.50	1,475.00	$2,212.50
06/08/2026	TPC	SL	Correspond with team and client re: response to FM motion for relief	0.40	1,475.00	$590.00
06/09/2026	DMB	SL	Internal corr re insurance motion (.2); review same (.2).	0.40	1,895.00	$758.00
06/09/2026	ECO	SL	Review Factory Mutual stay relief motion/e-mails with David Bertenthal re same.	0.40	950.00	$380.00
06/09/2026	TPC	SL	Correspond with workers comp attorney re: stay relief issues	0.20	1,475.00	$295.00
06/09/2026	TPC	SL	Review case law and precedent re: negotiation of plaintiff stay relief motions	0.90	1,475.00	$1,327.50
06/11/2026	DMB	SL	Corr from T. Cairns re insurer motion.	0.10	1,895.00	$189.50
06/11/2026	LDJ	SL	Emails with PSZJ re: stay relief motions	0.50	2,250.00	$1,125.00
06/11/2026	TPC	SL	Review FM stay relief motion and cited precedent (0.4), review case law and applicable precedent (0.5), correspond with team re: same (0.3)	1.20	1,475.00	$1,770.00
06/15/2026	DMB	SL	Corr re insurer stay motion.	0.10	1,895.00	$189.50
06/15/2026	DMB	SL	Corr from BRG re insurer stay relief motion.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
06/15/2026	DMB	SL	Follow up corr from T. Cairns, BRG re insurer stay motion.	0.20	1,895.00	$379.00
06/15/2026	TPC	SL	Correspond with team, review motions and supporting case law re: respond to various stay relief motions	0.80	1,475.00	$1,180.00
06/15/2026	TPC	SL	Review complaints and various correspondence re: analysis of need for enforcement of stay for certain non-bankruptcy litigation matters	1.40	1,475.00	$2,065.00
06/16/2026	DMB	SL	Corr with T. Cairns re insurer stay motion.	0.20	1,895.00	$379.00
06/16/2026	DMB	SL	Call with T. Cairns re insurer stay motion.	0.20	1,895.00	$379.00
06/16/2026	TPC	SL	Correspond with state court counsel (0.3) and draft letter to movant (0.8) re: assert stay in state court litigation	1.10	1,475.00	$1,622.50
06/16/2026	TPC	SL	Correspond with movant (0.3) and team (0.2), research case law and various factual issues (0.8) re: need for relief from stay in state court litigation	1.30	1,475.00	$1,917.50
06/16/2026	TPC	SL	Further correspondence with state court coverage counsel re: stay issues	0.70	1,475.00	$1,032.50
06/17/2026	TPC	SL	Correspond with opposing counsel re: stay issues related to state court matter	0.60	1,475.00	$885.00
06/17/2026	TPC	SL	Review proposed stay relief order and correspond with team re: same	0.80	1,475.00	$1,180.00
06/17/2026	TPC	SL	Correspond with client re: insurance coverage for stay relief claims	0.40	1,475.00	$590.00
06/18/2026	TPC	SL	Review insurance assets and evaluate need for stay in non-bankruptcy litigation matters	0.60	1,475.00	$885.00
06/18/2026	TPC	SL	Correspond with team and movants re: respond to stay relief motions	0.30	1,475.00	$442.50
06/29/2026	DMB	SL	Corr from BRG, T. Cairns re stay issue.	0.20	1,895.00	$379.00
				17.60		**$26,935.50**

Tax Issues

06/12/2026	DMB	TI	Corr with Laura Davis Jones, BRG re tax issues.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
06/12/2026	TPC	TI	Review correspondence and work with team re: respond to tax inquiry from parent	0.50	1,475.00	$737.50
06/14/2026	DMB	TI	Corr from Laura Davis Jones re tax issue.	0.10	1,895.00	$189.50
06/14/2026	LDJ	TI	Emails with Rudy Morando re: tax returns	0.20	2,250.00	$450.00
				1.00		**$1,756.00**

TOTAL SERVICES FOR THIS MATTER: $394,625.00

Expenses

06/01/2026	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/01/2026	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
06/01/2026	DC	03721.00001 Advita Charges for 06-01-26	15.00
06/02/2026	DC	03721.00001 Advita Charges for 06-02-26	22.50
06/03/2026	TR	Reliable Transcript-Hearing 5.12.26 Invoice No. WL129685 LDJ	64.35
06/03/2026	TR	Reliable Transcript-Hearing 5.18.26-Invoice No. WL129743 LDJ	93.60
06/09/2026	DC	03721.00001 Advita Charges for 06-09-26	10.00
06/11/2026	DC	03721.00001 Advita Charges for 06-11-26	22.50
06/17/2026	RE	(2 @0.10 PER PG)	0.20
06/17/2026	RE	(2 @0.10 PER PG)	0.20
06/23/2026	DC	03721.00001 Advita Charges for 06-23-26	7.50
06/29/2026	DC	03721.00001 Advita Charges for 06-29-26	15.00
06/30/2026	PAC	Pacer - Court Research	54.60

Total Expenses for this Matter **$307.95**

Pachulski Stang Ziehl & Jones LLP
American Signature Furniture
Client 03721.00001

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Invoice 158752
November 16, 2026

A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
153060	12/31/2025	$432,568.50	$0.00	$432,568.50
153651	01/31/2026	$402,001.20	$0.00	$402,001.20
153656	02/28/2026	$214,067.70	$0.00	$214,067.70
154957	03/31/2026	$105,031.90	$0.00	$105,031.90
156241	04/30/2026	$190,747.00	$0.00	$190,747.00
156242	05/31/2026	$88,951.20	$0.00	$88,951.20

Total Amount Due on Current and Prior Invoices: **$1,828,300.45**

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
	)	
	)	(Jointly Administered)
Debtors.	)	

ORDER GRANTING
SECOND QUARTERLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Pachulski Stang Ziehl & Jones LLP ("PSZ&J"), as counsel for the Debtors and Debtors in Possession (the "Debtors") in the above-captioned cases, filed its Second Quarterly Fee Application for Compensation and for Reimbursement of Expenses for the Period from April 1, 2026 through June 30, 2026 (the "Second Quarterly Fee Application"). The Court has reviewed the Second Quarterly Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Second Quarterly Fee Application, and any hearing on the Second Quarterly Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Second Quarterly Fee Application. Accordingly, it is hereby

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

ORDERED that the Second Quarterly Fee Application is GRANTED, on an interim basis. The Debtors in the above cases shall pay to PSZ&J the sum of $1,793,116.00 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of $3,685.89 for a total of $1,796,801.89 for services rendered and disbursements incurred by PSZ&J for the period April 1, 2026 through June 30, 2026, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.