**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE SOUTHERN DISTRICT OF TEXAS**
**HOUSTON DIVISION**

| | |
|---|---|
| In re:<br><br>AMPLE, INC., *et al.*,[1]<br><br>Debtors. | Chapter 11<br><br>Case No. 25-90817 (CML)<br><br>(Jointly Administered) |

**FIFTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026**

| | | |
|---|---|---|
| **Name of Applicant:** | Dundon Advisers LLC | |
| **Role in the Chapter 11 Cases:** | Official Committee of Unsecured Creditors | |
| **Date of Retention:** | Effective as of January 12, 2026 | |
| | **Beginning of Period:** | **End of Period** |
| **Time period covered by this Statement:** | May 1, 2026 | May 31, 2026 |
| **Summary of Total Fees and Expenses Requested** | | |
| **Total fees requested for payment in this Statement:** | | $7,396.00 |
| **Total expenses requested for payment in this Statement:** | | $0.00 |
| **Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):** | | **$7,396.00** |
| **Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):** | | **$5,916.80** |
| **Blended hourly rate for professionals covered by this Statement:** | | $678.53 |
| **Indicate whether plan has been confirmed:** | | No |

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Previous Applications:

| Monthly Fee Application Filing Date & Docket No. | Period Covered | Total Fees Requested | Total Expenses Requested | Amount of Fees Authorized to be Paid | Amount of Expenses Authorized to be Paid |
|---|---|---|---|---|---|
| 02/27/2026 [D.I. 203] | January 12, 2026 – January 31, 2026 | $66,680.00 | $0.00 | $66,680.00 | $0.00 |
| 03/16/2026 [D.I. 214] | February 1, 2026 – February 28, 2026 | $32,894.00 | $0.00 | $32,894.00 | $0.00 |
| 04/10/2026 [D.I. 236] | March 1, 2026 – March 31, 2026 | $23,831.00 | $0.00 | $23,831.00 | $0.00 |
| 05/22/2026 [D.I. 273] | April 1, 2026 – April 30, 2026 | $10,842.00 | $0.00 | $8,673.60 | $0.00 |
| **Total** | | **$134,247.00** | **$0.00** | **$132,078.60** | **$0.00** |

**Notes***:*

*(1)* The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Ample, Inc., Et Al For The Period January 12, 2026 to March 31,2026* was entered on May 26, 2026 (D.I. 276).

*(2)* The objection deadline for the Dundon Advisers' *Fourth Monthly Fee Statement* (April 2026) was June 5, 2026.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this fifth monthly fee statement of services rendered in these chapter 11 cases for the period from May 1, 2026 through and including May 31, 2026 (the "**Fee Statement Period**").

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 10.90 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

## Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $7,396.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $5,916.80, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

**Notice and Objections**

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005
ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))
iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: July 1, 2026

Respectfully submitted

**DUNDON ADVISERS LLC**

By: */s/ Joshua Nahas*

Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

*Financial Advisor to Official Committee of Unsecured Creditors.*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on this 1st day of July 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

*/s/ Dominique A. Douglas*
Dominique A. Douglas

# Exhibit A

## Summary of Hours Billed by Professional for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

| Professional | Title | Hourly Rate | Billable Time | Billable Amount |
|---|---|---|---|---|
| Joshua Nahas | Managing Director | $960.00 | 4.10 | $3,936.00 |
| Christopher Podesfinski | Associate Director | $650.00 | 3.60 | $2,340.00 |
| Chris Kazantzis | Associate | $350.00 | 3.20 | $1,120.00 |
| **Total** | | | **10.90** | **$7,396.00** |

*Blended Hourly Rate: $678.53*

# Exhibit B

## Summary of Time Detail by Project Category for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

| Project Category | Billable Time | Billable Amount |
|---|---|---|
| Business Analysis | 5.30 | $4,379.00 |
| Retention and Fee Applications | 3.00 | $1,837.00 |
| Committee Member/Professional Meetings & Communications | 2.00 | $790.00 |
| Sales Process | 0.50 | $325.00 |
| Debtor Professional and Client Meeting | 0.10 | $65.00 |
| **Total** | **10.90** | **$7,396.00** |

# Exhibit C

## Time Detail for the Fee Statement Period
## May 1, 2026 Through and Including May 31, 2026

| Professional | Entry Date | Client | Project Category | Description | Billable Time | Billable Amt |
|---|---|---|---|---|---|---|
| Chris Kazantzis | 05/11/2026 | Ample | Retention and Fee Applications | Completed exhibits and April fee application | 1.10 | $385.00 |
| Chris Kazantzis | 05/19/2026 | Ample | Business Analysis | Reviewed liquidation analysis | 0.20 | $70.00 |
| Chris Kazantzis | 05/19/2026 | Ample | Business Analysis | Discussion with G. Sniezek reviewing the liquidation analysis | 0.10 | $35.00 |
| Chris Kazantzis | 05/19/2026 | Ample | Business Analysis | Discussion with JN reviewing the liquidation analysis and source of proceeds | 0.10 | $35.00 |
| Chris Kazantzis | 05/20/2026 | Ample | Committee Member/Professional Meetings & Communications | Met with counsel and JN to discuss liquidation analysis | 0.60 | $210.00 |
| Chris Kazantzis | 05/20/2026 | Ample | Committee Member/Professional Meetings & Communications | Call with the Debtors and counsel re path forward | 1.10 | $385.00 |
| **Totals For Chris Kazantzis** | | | | | **3.20** | **$1,120.00** |
| Christopher Podesfinski | 05/04/2026 | Ample | Sales Process | Review equipment sale teaser | 0.10 | $65.00 |
| Christopher Podesfinski | 05/04/2026 | Ample | Sales Process | Review equipment sale process update | 0.20 | $130.00 |
| Christopher Podesfinski | 05/04/2026 | Ample | Business Analysis | Review March 2026 monthly operating report | 0.20 | $130.00 |
| Christopher Podesfinski | 05/05/2026 | Ample | Debtor Professional and Client Meeting | Call with Getzler discussing buyer for remaining assets | 0.10 | $65.00 |
| Christopher Podesfinski | 05/05/2026 | Ample | Committee Member/Professional Meetings & Communications | Communication to counsel discussing buyer for remaining assets. | 0.10 | $65.00 |
| Christopher Podesfinski | 05/06/2026 | Ample | Committee Member/Professional Meetings & Communications | Call with counsel discussing assets included in APA; equipment sale | 0.10 | $65.00 |
| Christopher Podesfinski | 05/08/2026 | Ample | Sales Process | Review communication from Debtor FA about equipment bid | 0.10 | $65.00 |
| Christopher Podesfinski | 05/11/2026 | Ample | Sales Process | Review counsel's IP sale update | 0.10 | $65.00 |

| | | | | | | |
|---|---|---|---|---|---|---|
| Christopher Podesfinski | 05/11/2026 | Ample | Retention and Fee Applications | Review finalized April monthly fee application | 0.40 | $260.00 |
| Christopher Podesfinski | 05/15/2026 | Ample | Business Analysis | Review liquidation analysis summary | 1.00 | $650.00 |
| Christopher Podesfinski | 05/19/2026 | Ample | Business Analysis | Review Bluewater counterproposal and counsel's email regarding it | 0.30 | $195.00 |
| Christopher Podesfinski | 05/28/2026 | Ample | Committee Member/Professional Meetings & Communications | Read counsel's communication to Committee members regarding case updates | 0.10 | $65.00 |
| Christopher Podesfinski | 05/28/2026 | Ample | Retention and Fee Applications | Update text for fifth monthly fee application (May) | 0.80 | $520.00 |
| **Totals For Christopher Podesfinski** | | | | | **3.60** | **$2,340.00** |
| Joshua Nahas | 05/04/2026 | Ample | Business Analysis | Review equipment sale process update | 0.30 | $288.00 |
| Joshua Nahas | 05/05/2026 | Ample | Business Analysis | Review March 2026 monthly operating report | 0.30 | $288.00 |
| Joshua Nahas | 05/08/2026 | Ample | Business Analysis | Review teaser for equipment sale | 0.20 | $192.00 |
| Joshua Nahas | 05/08/2026 | Ample | Business Analysis | Review update from Debtor on sale | 0.50 | $480.00 |
| Joshua Nahas | 05/11/2026 | Ample | Retention and Fee Applications | Review April fee application | 0.70 | $672.00 |
| Joshua Nahas | 05/15/2026 | Ample | Business Analysis | Review liquidation analysis summary | 1.00 | $960.00 |
| Joshua Nahas | 05/19/2026 | Ample | Business Analysis | Review Bluewater counterproposal | 0.40 | $384.00 |
| Joshua Nahas | 05/28/2026 | Ample | Business Analysis | Review 5th monthly fee application text | 0.70 | $672.00 |
| **Totals For Joshua Nahas** | | | | | **4.10** | **$3,936.00** |
| | | | | **Total** | **10.90** | **$7,396.00** |