IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 7
	§	(Previously Chapter 11)
AMPLE, INC., *et al.*,[1]	§	
	§	Case No. 25-90817 (CML)
Debtors.	§	
	§	(Jointly Administered)

SUMMARY COVERSHEET TO SECOND AND FINAL FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH OCTOBER 14, 2026

Name of Applicant:	Pillsbury Winthrop Shaw Pittman LLP	
Applicant's Role in Case:	Counsel for the Debtors	
Docket No. of Employment Order:	Docket No. 154	
Interim Application No. 2 (x) **Final Application (x)**	Second and Final Fee Application	
	Beginning Date	**Ending Date**
Time Period Covered by this Fee Application:	December 16, 2025	October 14, 2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		
Compensation Breakdown for Time Period Covered by this Application:		
Total professional fees requested in this Application:	$1,567,146.00	
Total professional hours covered by this Application:	1,035.10	
Average hourly rate for professionals:	$1,514.00	

[1] The Debtors in these cases (the "Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Total paraprofessional fees requested in this Application:	$37,878.00
Total paraprofessional hours covered by this Application:	70.80
Average hourly rate for paraprofessionals:	$535.00
Total fees requested in this Application:	$1,605,024.00
Total expense reimbursements requested in this Application:	$7,560.06
Total fees and expenses requested in this Application:	$1,612,584.06
Total fees and expenses awarded in all prior Applications:	$985,134.04

Plan Status: No Plan has been filed or confirmed. On October 14, 2026, the Court entered an agreed order converting these Cases to chapter 7.

Primary Benefits: During the Final Application Period, Pillsbury worked to maximize the estates' recovery under difficult circumstances, including but not limited to:

(i) commencing and administering these Cases and obtaining approval of critical first day relief such as the DIP financing, payment of employee wages, and cash management system;
(ii) addressing the concerns of landlords, secured equipment finance creditors, and creditors generally;
(iii) assisting the Estate Professionals on legal issues (including issues with foreign subsidiaries), compliance with applicable laws, and advice to the board of directors as required by law;
(iv) working to evaluate and collect on Ample's duty drawback or refunds for tariffs, negotiating with brokers, CBP, and others, working with logistics companies and others, engaging in extensive negotiations with exporters of record, arranging for the retention of CITTA Brokerage as customs duties broker, and ultimately reaching and obtaining Court approval of a settlement with exporters to capture an estimated $1,000,000 or more in duty drawback recoveries for the benefit of the estates;
(v) working with counsel for the DIP Lender on key aspects of the case and DIP Facility;
(vi) advancing the intricate and hard-fought sale process for the Debtors' assets, including the bidding procedures, Court approval of procedures, drafting and negotiating with potential bidders over asset purchase agreements, working with potential purchasers and bidders on legal and other hurdles, extending the bid deadline to maximize value, negotiating with the DIP Lender and IP purchaser, negotiating with WARN Plaintiffs, Committee, and other potential purchasers, preparing sale-related notices, and fielding and resolving extensive, ongoing diligence requests from prospective bidders and ultimate purchasers;
(vii) obtaining Court approval of the sale of the Debtors' thermal chamber on an expedited basis;
(viii) obtaining recovery of collateral for the Debtors' customs obligations;
(ix) managing the assumption and rejection of executory contracts and unexpired leases to maximize estate value and minimize administrative expenses;
(x) reviewing, revising, and filing the Debtors' schedules and statements of financial affairs;
(xi) administering the claims process and bar date procedures; and
(xii) analyzing WARN Claims, defending Ample and working to compromise WARN Act class-action litigation.

Itemization of services rendered that enabled the Debtors to accomplish these objectives is set forth in the attached exhibits.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 7
	§	(Previously Chapter 11)
AMPLE, INC., *et al.*,[2]	§	
	§	Case No. 25-90817 (CML)
Debtors.	§	
	§	(Jointly Administered)

SECOND AND FINAL FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH OCTOBER 14, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Pillsbury Winthrop Shaw Pittman LLP ("Pillsbury"), bankruptcy counsel to the Debtors and Debtors in Possession (collectively, the "Debtors"), hereby submits its *Second and Final Fee Application of Pillsbury Winthrop Shaw Pittman LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period from December 16, 2025 Through October 14, 2026* (the "Application") for (a) interim allowance of compensation for professional services provided in the amount of $526,581.00 and reimbursement of actual and necessary expenses in the amount of $1,775.55 that Pillsbury incurred for the period from April 1, 2026 through June 30, 2026 (the "Second Application Period") and (b) final allowance of compensation for professional services provided in the amount of $1,605,024.00

[2] The Debtors in these cases (the "Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample. Definitions capitalized but not defined in the Application are carried over from the Interim Compensation Motion and Order.

(reflecting an after bill reduction of $11,739) and reimbursement of actual and necessary expenses incurred in the amount of $7,560.06 for the period December 16, 2025 through October 14, 2026 (the "Final Application Period").

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 2016, and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

BACKGROUND

3. On December 16, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court. Docket No. 1. Thereafter, on December 18, 2025, the Court ordered joint administration of the Debtors' respective cases (the "Cases"). Docket No. 23.

4. On October 14, 2026, the Court entered the *Order Granting Agreed Motion by the Debtors, the Official Committee, and Twelve Bridge Capital, LLC Converting These Cases to Chapter 7 Pursuant to Section 1112(A) of the Bankruptcy Code and Granting Related Relief* (the "Conversion Order"). Docket No. 349.

5. On February 6, 2026, the Court entered the *Order Granting Debtors' Application for an Order Authorizing the Employment and Retention of Pillsbury Winthrop Shaw Pittman LLP as Counsel for the Debtors and Debtors-In-Possession As Of the Petition Date* (the "Employment Order"). Docket No. 154.

6. On February 18, 2026, the Court entered the *Order Approving Procedures for the Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Order"). Docket No. 178.

PILLSBURY FEE APPLICATION AND MONTHLY STATEMENTS

7. On May 6, 2026, Pillsbury filed its First Interim Fee Application for the period December 16, 2025 through March 31, 2026. *See* Docket No. 264. Thereafter, on June 17, 2026, the Court entered the *Order Granting First Interim Fee Application of Pillsbury Winthrop Shaw Pittman LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period from December 16, 2025 Through March 31, 2026* (the "First Interim Order"). Docket No. 293.

8. Following the Second Application Period, on August 10, 2026, Pillsbury filed its Fourth Monthly Fee Statement for the period April 1, 2026 through April 30, 2026 [Docket No. 319], its Fifth Monthly Fee Statement for the period May 1, 2026 through May 31, 2026 [Docket No. 320], and its Sixth Monthly Fee Statement for the period June 1, 2026 through June 30, 2026 [Docket No. 321].

9. No objections have been filed to these monthly fee statements, and Pillsbury now seeks interim approval for services rendered and for reimbursement of expenses incurred during the Second Application Period and final approval for services rendered and for reimbursement of expenses incurred during the Final Application Period.

ITEMIZATION OF SERVICES PROVIDED BY PILLSBURY

10. In support of this Application, attached are the following exhibits:

EXHIBIT	DESCRIPTION
A	Final Invoice: July 1, 2026 through October 14, 2026

EXHIBIT	DESCRIPTION
B	Monthly Fee Statements
C	Summary of Timekeeper Hours
D	Summary of Fees by Task Code
E	Summary of Expenses

11. Pursuant to this Application and the Interim Compensation Order, Pillsbury seeks allowance and payment of all amounts outstanding as set forth below:

Doc. No.	Filing Date	Compensation Period	Requested Fees	Requested Expenses	Hold Back Amounts	Fees Paid	Expenses Paid	Amount Due
264	5/6/26	12/16/25 through 3/31/26	$980,119.50[3]	$5,199.50[4]	$0.00	$980,119.50	$5,199.50	$0.00
319	8/10/26	4/1/26 through 4/30/26	$298,372.50	$1,717.87	$59,674.50	$0.00	$0.00	$300,090.37
320	8/10/26	5/1/26 through 5/31/26	$127,049.50	$54.88	$25,409.90	$0.00	$0.00	$127,104.38
321	8/10/26	6/1/26 through 6/30/26	$101,159.00	$2.80	$20,231.80	$0.00	$0.00	$101,161.80
n/a	n/a	7/1/26 through 10/14/26[5]	$110,062.50	$585.01	$0.00	$0.00	$0.00	$118,497.01
		Totals:	$1,605,024.00	$7,560.06	$105,316.20	$980,119.50	$5,199.50	$635,114.56

12. Although every effort has been made to include all fees and expenses incurred during the Final Application Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Final Application Period.

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[3] Upon re-review of the monthly fee statements, Pillsbury identified a time entry by a timekeeper attorney in March 2026 that was inadvertently billed and should have been written off. Accordingly, Pillsbury has made an after bill reduction through this Application in the amount of $11,739.00, which is reflected in the total fees requested, and the total amount due, set forth herein. Pillsbury will apply that amount as a credit to amounts owed.

[4] The expenses in Pillsbury's first fee application were listed as $5,014.54. A subsequent review of the underlying invoices shows the expenses totaling $5,199.50 [which the Debtors paid in full], a difference of $184.96. Pillsbury requests final approval of the actual amount of $5,199.50.

[5] The Interim Compensation Order contemplates that professionals will file Monthly Fee Statements before an interim application so they can receive regular payments of fees and expenses, subject to holdback and final allowance. Pillsbury did not file a Monthly Fee Statement for this period and, to the extent necessary, requests that it be excused from any requirement to do so. For the avoidance of doubt, Pillsbury will not receive payment of any fees or expenses for this period unless and until they are approved under this Application.

Pillsbury reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Procedures and the Interim Compensation Order.

SUMMARY OF SIGNIFICANT EVENTS DURING FINAL APPLICATION PERIOD

13. The following is a summary of some of the significant events that occurred during the Final Application Period in which Pillsbury counseled, negotiated, mediated with, appeared for, and represented the Debtors, or otherwise played an active and integral role with respect to the events and matters described below:

A. Asset Sales

14. *Intellectual Property Sale*. Pillsbury advised the Debtors on obtaining Court approval of the retention of Gordian as the Debtors' investment banker [Docket No. 165] and bidding procedures for the sale of substantially all of the Debtors' assets [Docket No. 92]. Pillsbury assisted the Debtors in structuring the sale and bid process, preparing sale-related notices, drafting and negotiating asset purchase agreements with potential bidders, working with potential purchasers and bidders to address legal and other hurdles, fielding and resolving extensive, ongoing diligence requests from prospective bidders, transitioning to a closed-bid process, extending the bid deadline to maximize value, and ultimately canceling the auction [Docket Nos. 198, 207]. Pillsbury then worked with Gordian and the Debtors' other professionals to evaluate the bids received, participate in further diligence and mediation, negotiate with the WARN Plaintiffs, the Committee, and other potential purchasers, and negotiate and document a joint bid by Transform AMP, LLC and the DIP lender, Twelve Bridge Capital, LLC, for the Debtors' intellectual property portfolio, specified claims, and related assets. The Court approved the sale on April 21, 2026 [Docket No. 249], with consideration consisting principally of an approximately

$2.0 million credit bid reducing the DIP obligations plus applicable cure amounts, and the sale subsequently closed. Subsequent discussions with Transform AMP resulted in certain changes to the sale and an increase in consideration to $2.01 million. Docket No. 345. Pillsbury worked with the Debtors to address a number of post-sale issues and inquiries, including ongoing diligence requests from the ultimate purchasers, regarding the Debtors' businesses and assets.

15. *Equipment and Inventory Sale*. Pillsbury obtained Court approval of the retention of Onyx Asset Advisors and Rabin Worldwide and their authority to sell the Debtors' remaining equipment and inventory at the Brisbane and South San Francisco facilities [Docket No. 253]. Following a broad marketing campaign, that process produced a binding offer from Second Machine LLC, and the Debtors consummated a private sale in May 2026 in lieu of an auction [Docket No. 268]. The sale generated $1,000,000 in gross proceeds, including the buyer's premium, and $858,009.43 in net proceeds to the Debtors' estates [Docket No. 283-1]. Pillsbury also negotiated and obtained approval of a stipulation with the Debtors' landlord for continued use of the Debtors' facilities during the sale process. *See* Docket No. 297.

16. *Thermal Chamber Sale*. Pillsbury prepared and prosecuted a motion for approval of the private sale of a Suntek thermal chamber to Amperesand, Inc. for $150,000, which the Court approved on January 28, 2026 [Docket No. 134]. In addition to the purchase price, the buyer assumed approximately $75,000 in dismantling and removal costs, allowing the Debtors to vacate the Fairfield testing facility and avoid potential holdover rent.

B. Asset Recovery (Customs Duty Refunds and Customs Bond Collateral)

17. *Retention of CITTA Brokerage*. To pursue potentially substantial refunds of customs duties paid by the Debtors, Pillsbury arranged for and obtained Court approval of the retention of CITTA Brokerage to analyze the Debtors' import and export records, identify

recoverable customs duties, prepare and submit duty drawback claims to U.S. Customs and Border Protection, and pursue collection. CITTA's analysis identified substantial potential refunds, and its retention was approved on an 18% contingency fee basis, plus approved expenses [Docket Nos. 288, 307].

18. *Bluewater Settlement*. The Debtor Ample, Inc. ("Ample") had imported goods, paid customs duties, and sold the goods to Bluewater Battery Logistics, LLC ("Bluewater"), which subsequently exported them. Because Bluewater's consent and cooperation were necessary to pursue the related drawback, Pillsbury assisted in the negotiation and documentation of an agreement under which Twelve Bridge Capital, LLC would pay $220,000 directly to Bluewater and, upon such payment, Bluewater would irrevocably assign its drawback rights to Ample, waive competing claims, and provide records, certifications, and continuing assistance through any audits, protests, or appeals. Pillsbury filed a motion for approval of the settlement on October 13, 2026, which estimated the related recoveries at more than $1 million [Docket No. 346]. The Court entered an order approving the settlement on November 9, 2026 [Docket No. 368].

19. *Recovery of Customs Bond Collateral*. Pillsbury also negotiated a stipulation with Lexon Insurance Company ("Lexon") for the return of cash collateral securing Ample's customs bonds, after investigating the Debtors' remaining customs exposure and preparing a supporting affidavit from the Debtors' CRO. On August 4, 2026, the Court entered an order directing Lexon to return $473,054.86 to the Debtors, representing $498,054.86 in collateral less a $25,000 reserve for legal fees, with any unused portion of the reserve also to be returned to the estates [Docket No. 317].

REQUEST FOR INTERIM AND FINAL ALLOWANCE OF FEES AND EXPENSES

20. Section 330 of the Bankruptcy Code authorizes the Court to award professional persons employed pursuant to section 327 reasonable compensation for actual and necessary

services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. §§ 327 and 330. As more fully stated below, Pillsbury submits that the elements governing awards of compensation pursuant to sections 330 and 331 of the Bankruptcy Code justify the full allowance of all fees and expenses incurred in its representation of the Debtors during the Final Application Period.

21. To determine the reasonableness of fees, courts in this Circuit routinely examine the twelve factors outlined in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974). The *Johnson* court found the following factors necessary to consider: (1) the time and labor required; (2) the novelty and difficulty of the questions presented; (3) the skill requisite to perform the legal services properly; (4) the preclusion of other employment due to the acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances of the case; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Id.*

22. Pillsbury respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the estates. Pillsbury further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the estates and the Debtors' constituents. Pillsbury further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest. As

analyzed below, Pillsbury believes that the elements governing awards of compensation justify the allowance requested herein.

A. Time and Labor Required

23. Pillsbury's attorneys and paraprofessionals spent a combined total of 1,114.5 hours providing legal services to the Debtors during the Final Application Period. A breakdown of the total amount of fees and time expended is reflected in the exhibits attached hereto. All tasks performed during the Final Application Period were reasonable and necessary to support and further these Cases. All attorneys providing services to the Debtors in these proceedings made conscientious efforts to avoid any unnecessary duplication of work and time expended. When more routine tasks were involved, Pillsbury used the talents of its paraprofessionals and associates to reduce the total fees in these Cases without detriment to the quality of the services provided.

B. Novelty and Difficulty of Questions Presented

24. Pillsbury's representation of the Debtors required a high degree of skill and understanding of these Cases. For example, these Cases required multiple, labor-intensive sale processes for the Debtors' intellectual property and tangible assets, which were dispersed across multiple facilities of the Debtors and required painstaking coordination to identify and sell. In addition, the Cases required protracted and arduous asset recovery efforts for assets such as the duty drawback claims and surety bond collateral, which demanded sustained, daily attention from Pillsbury and its other professionals over an extended period.

C. Skill Requisite to Perform the Legal Services Properly

25. Pillsbury's attorneys working on these Cases possess the necessary skills required to perform the legal services involved, especially bankruptcy expertise. Pillsbury effectively and

efficiently utilized the various levels of experience and seniority of its attorneys and paraprofessionals to meet the requirements of the tasks presented.

D. Preclusion of Other Employment

26. Pillsbury's representation of the Debtors did not materially preclude Pillsbury from accepting other engagements, even though matters arose that were often time-critical and required substantial effort, allocation of resources, and attorneys to be available at a moment's notice to ensure the effective administration of these Cases.

E. Customary Fee

27. Pillsbury sets its fees based on available market data for similarly sized firms. The hourly rates charged by Pillsbury are reasonable based on the customary compensation charged by comparably skilled practitioners in bankruptcy matters and similar corporate or litigation matters. The blended rate for Pillsbury attorneys in these Cases was $1,512.78 per hour, which is comparable to the hourly rates charged by other professionals in the market. *See* attached Exhibit C. The rates charged by Pillsbury in these Cases are similar to the rates charged by Pillsbury in other cases previously and currently pending before bankruptcy courts nationwide.

F. Whether the Fee is Fixed or Contingent

28. The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis. Pillsbury's compensation is contingent upon the Court's final allowance of all requested fees and expenses stated herein.

G. Time Limitations

29. Throughout the Final Application Period, these Cases involved unique issues and events that required expedited responses by Pillsbury to facilitate prompt and informed actions by the Debtors. Pillsbury believes that costs to the Debtors' estates, such as fees for professional

services, have been efficient. In general, time limitations in this Case were reasonable under the circumstances and did not impose an undue hardship on Pillsbury.

H. Work Involved and Results Obtained

30. The services provided by Pillsbury enabled the Debtors to efficiently operate their businesses as debtors-in-possession and advise them on complex issues involving bankruptcy and the unique nature of this entity and claims against it. Pillsbury actively engaged with the Debtors, their advisors, the Committee, and key stakeholders to help maximize value through the sale process and ensure that asset recoveries were optimized for the benefit of the estates' creditors, which ultimately resulted in a global deal that allowed for the sale process to proceed.

I. Experience, Reputation and Ability of Counsel

31. Pillsbury's attorneys working on these Cases possess extensive experience in the representation of debtors and enjoy an excellent reputation in many areas of the law, including restructuring matters. Pillsbury is a full-service international law firm with more than 700 attorneys located in 22 offices in the United States and overseas and has substantial experience in virtually all aspects of the law that arose or could have potentially arisen in these Cases, including bankruptcy, corporate, employee benefits and issues, finance, litigation, mergers and acquisitions, and tax expertise.

J. Undesirability of the Cases

32. Representation of the Debtors in these Cases has not been undesirable for Pillsbury.

K. Nature and Length of the Professional Relationship

33. As set forth in the Retention Application and the Ray Declaration filed in support thereof, Pillsbury represented the Debtors prior to the filing of these Cases as counsel on corporate, litigation, and transactional matters.

L. Awards in Similar Cases

34. Pillsbury's requested fees are comparable with fee awards approved in similar chapter 11 cases by counsel with similar talent, experience, and sophistication.

35. Pillsbury respectfully submits that the professional services provided by it on behalf of the Debtors and their estates during these Cases were necessary and appropriate given the complexity and unique issues of these Cases, the time expended by Pillsbury, the nature, extent, and value of the services provided by Pillsbury, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, Pillsbury respectfully submits that approval of the compensation sought herein is warranted and should be approved.

SECTION 504(b) COMPLIANCE

36. No agreement or understanding exists between Pillsbury and any third person for the sharing of compensation, except as allowed by section 504(b) and Bankruptcy Rule 2016 with respect to sharing of compensation between and amongst partners of Pillsbury.

37. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Debtors and not on behalf of any other entity.

NOTICE

38. Notice of this Application will be provided in accordance with the procedures set forth in the Interim Compensation Order.

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WHEREFORE, Pillsbury respectfully requests that the Court enter an order, in substantially the form attached hereto, (a) allowing interim compensation of fees in the amount of $526,581.00 and reimbursement of expenses in the amount of $1,775.55 for the Second Application Period and (b) allowing final compensation of fees in the total amount of $1,605,024.00 and reimbursement of expenses in the total amount of $7,560.06 for the Final Application Period as set forth herein.

Date: November 11, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

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--and--

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Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on November 11, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in the previous chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com));

v. Local counsel for the Official Committee of Unsecured Creditors appointed in the previous chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)); and

vi. The Interim Trustee, Eva S. Engelhart, 7700 San Felipe, Suite 550, Houston, TX 77063 (Attn: Eva S. Engelhart (eengelhart@rossbanks.com)).

Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

/s/ Hugh M. Ray, III
Hugh M. Ray, III

EXHIBIT A

pillsbury

Tax ID No. [redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

November 10, 2026
Invoice No. 8744259
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through October 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 110,062.50	$ 585.01	$ 110,647.51
Total This Invoice:	**$ 110,062.50**	**$ 585.01**	**$ 110,647.51**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through October 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
J. Stenhjem	07/13/26	Correspond with H. Ray, J. Baumgartner, and L. Ahearn regarding weekly status meeting (0.1).	0.10	$111.50
J. Stenhjem	07/20/26	Weekly call with J. Baumgartner, G. Sniezek, K. McGee, H. Ray, and A. Alfano.	0.40	446.00
H. M. Ray, III	07/27/26	Review Monthly operating report draft from client and confirm answers to questions with client.	0.30	589.50
J. Stenhjem	07/27/26	Weekly case status call with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, and L. Ahearn.	0.30	334.50
A. V. Alfano	07/30/26	Prepare for (0.1) and participate in (0.4) wind down forecast and funding issues with M. Fishel; emails with G. Sniezek (0.2) and call with H. Ray (0.2) regarding next steps on funding; review the final DIP order (0.4).	1.30	1,976.00
A. V. Alfano	07/31/26	Call with G. Sniezek and M. Fishel on the forecast (0.4); follow up call with G. Sniezek on the forecast (0.1); further call with M. Fishel on funding (0.1).	0.60	912.00
A. V. Alfano	08/26/26	Prepare for and participate in call with the DIP lender, UCC, CRO, and H. Ray to discuss next steps in the case.	0.80	1,216.00
A. V. Alfano	09/03/26	Participate in call with the H. Ray, J. Baumgartner, and G. Sniezek to discuss strategy and next steps.	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	09/16/26	Call with client about issues with settlement of claim and settlement of issues relating to duty drawback.	0.40	786.00
A. V. Alfano	09/28/26	Begin reviewing and revising the conversion motion.	0.50	760.00
A. V. Alfano	09/29/26	Call with H. Ray and J. Baumgartner (partial) to discuss conversion, Bluewater, and other work streams (0.3); follow up with K. McNaughton regarding the surety hold back (0.1).	0.40	608.00
A. V. Alfano	09/30/26	Calls with R. Parisi (0.1) and M. Fishel (0.1) regarding conversion and the Bluewater agreement; revisions to the draft motion to convert (1.5).	1.70	2,584.00
A. V. Alfano	10/01/26	Revisions to the draft conversion motion (1.4, 2.0).	3.40	5,168.00
A. V. Alfano	10/02/26	Call from J. Baumgartner regarding the conversion motion and Bluewater (0.2); revisions to the draft conversion motion (1.0).	1.20	1,824.00
A. V. Alfano	10/05/26	Revisions to the draft conversion motion.	1.60	2,432.00
A. V. Alfano	10/06/26	Revisions to the draft conversion motion (1.6); send draft conversion motion to H. Ray under explanatory cover email (0.1); emails with H. Ray regarding the motion (0.1, 0.1); call from H. Ray regarding the conversion motion (0.1); call and email with J. Baumgartner regarding the conversion motion (0.2).	2.20	3,344.00
A. V. Alfano	10/06/26	Prepare draft Bluewater motion (1.9); emails with M. Fishel regarding the motion (0.1).	2.00	3,040.00
A. V. Alfano	10/07/26	Further review and revisions to the Bluewater 9019 motion.	0.40	608.00
A. V. Alfano	10/13/26	Incorporate comments to the 9019 motion (0.7); emails with Bluewater and M. Fishel regarding the 9019 (0.1).	0.80	1,216.00
		Subtotal Task: B110 - Case Administration	**19.00**	**$28,867.50**

Timekeeper	Date	Service	Hours	Amount
Task: B120 - Asset Analysis and Recovery				
H. M. Ray, III	07/06/26	Work with CITTA on their refund recovery (.3); Review status of pleadings and orders and ensure final version of order is prepared (.2); call with client (NC); Call with T. Duncan and Dinsmore team about TQL options and IEEPA refunds to recover (.5); Review potential TQL options to reduce claims and recovery IEEPA refunds (.3).	1.30	$2,554.50
H. M. Ray, III	07/10/26	Work with client and CITTA to commence process of collection of duty drawback.	0.30	589.50
A. V. Alfano	07/13/26	Coordinate signatures of forms for CITTA duty drawback process (0.2).	0.20	304.00
H. M. Ray, III	07/14/26	Call with counsel for TQL Logistics about the potential IEEPA refund and commission and settlement of TQL claims.	0.40	786.00
H. M. Ray, III	07/17/26	Read email from Bluewater counsel B. Dumas about their lack of consent to duty drawback (.2); Call with CITTA representative Syd about her call with Ms. Dumas and resulting agreement (.2).	0.40	786.00
A. V. Alfano	07/20/26	Call with the UCC counsel and H. Ray to discuss the plan (0.5); follow up call with H. Ray (0.2); outreach to CBP, surety and others regarding return of collateral (0.5).	1.20	1,824.00
L. Dickinson	07/21/26	Correspondence with CITTA re Bluewater documents and confidentiality declaration (0.5).	0.50	682.50
H. M. Ray, III	07/23/26	Negotiations with TQL Logistics counsel about IEEPA Refunds and Drawbacks and a stipulation on the same.	0.30	589.50
A. V. Alfano	07/24/26	Review response from CBP regarding unliquidated entries (0.3); call with G. Sniezek regarding same (0.1); correspond with J. Cunat regarding the unliquidated entries (0.2); emails with K. McNaughton at Lexon surety (0.1) and M. Fishel (0.1).	0.80	1,216.00
H. M. Ray, III	07/27/26	Call with counsel for TQL Logistics about IEEPA refund and claim issues.	0.20	393.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	07/28/26	Emails with M. Fishel regarding surety recovery and duty drawback (0.2); call with M. Fishel to discuss surety recovery and funding (0.3); follow up with the CRO, H. Ray, and G. Sniezek to discuss funding and next steps (0.4); emails with B. Ray at Harris Beach regarding recovery of the Lexon surety deposit (0.3); review the draft affidavit (0.3); analyze in light of the most recent from CBP (0.2).	1.70	2,584.00
A. V. Alfano	07/29/26	Prepare the draft stipulation for return of the collateral (1.2); incorporate H. Ray comments (0.2); further revisions to the stipulation (1.0); circulate to the CRO and then to Lexon's counsel (0.1); emails with B. Roy (counsel for Lexon) regarding the stipulation and affidavit (0.2).	2.90	4,408.00
H. M. Ray, III	07/29/26	Edited Stipulation For Return of Collateral to recover over $490,000 to estate from unused customs bonds (.4); work with A. Alfano on handling final issues for stipulation (NC).	0.40	786.00
A. V. Alfano	07/31/26	Call with the CRO regarding the stipulation (0.2); revisions to the surety stipulation and send to B. Roy under explanatory cover email (0.3).	0.50	760.00
A. V. Alfano	08/03/26	Revisions to the draft stipulation (0.3, 0.3); call with B. Roy regarding the draft objection (0.2); coordinate execution of the affidavit (0.1); email to the Verita team regarding service (0.1).	1.00	1,520.00
L. Dickinson	08/03/26	Compile Bluewater export documentation for CITTA Brokerage (0.4).	0.40	546.00
N. J. Jones	08/03/26	Finalize and file with the court stipulation and agreed order regarding return of collateral by Lexon Insurance (.3); e-correspondence with court case manager regarding same per court procedures (.2).	0.50	267.50
L. Dickinson	08/05/26	Correspondence with A. Alfano re Bluewater export documents (0.1).	0.10	136.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	09/04/26	Participate in call with Bluewater and M. Fishel regarding the cooperation settlement (0.4); email to CITTA regrading Bluewater portion of the duty drawback (0.1).	0.50	760.00
A. V. Alfano	09/14/26	Review draft Bluewater agreement and send to J. Baumgartner.	0.40	608.00
A. V. Alfano	09/24/26	Provide comments to the drawback stipulation with Bluewater (0.3); emails with M. Fishel and separately with H. Ray and J. Baumgartner (0.1).	0.40	608.00
A. V. Alfano	09/27/26	Follow up with B. Roy re the surety hold back.	0.10	152.00
H. M. Ray, III	10/01/26	Work with Cypress and CRO and counsel for Transform VC on a final agreed draft of the stipulation relating to resolving the disputes between the debtor, Transform and Cypress on sale of goods and intellectual property to avoid expenses of litigation and to avoid being involved in intra-purchaser dispute.	2.10	4,126.50
A. V. Alfano	10/08/26	Revisions to the draft 9019 motion to approve the Bluewater settlement.	1.00	1,520.00
N. J. Jones	10/08/26	Review and comment on draft of 9019 motion regarding Bluewater and drawback claims.	0.50	267.50
A. V. Alfano	10/09/26	Revisions to the draft 9019 motion.	0.60	912.00
A. V. Alfano	10/11/26	Revise the draft Bluewater settlement motion (0.9) and send draft to M. Fishel, J. Baumgartner, and R. Parisi under explanatory cover email (0.1).	1.10	1,672.00
A. V. Alfano	10/12/26	Revisions to the draft 9019 motion to address comments from Bluewater and 12BC, among others.	0.90	1,368.00
H. M. Ray, III	10/12/26	Review Bluewater settlement issues and review provisions required by the bankruptcy code (.9); review comments of lenders and committee counsel (.8); work with team on emergency relief and coordinate positions among major constituencies (.5).	2.20	4,323.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	10/13/26	Work on finalization of Bluewater settlement and working with all constituencies to finalize the same.	0.60	1,179.00
		Subtotal Task: B120 - Asset Analysis and Recovery	**23.50**	**$38,229.00**
Task: B130 - Asset Disposition				
H. M. Ray, III	07/06/26	Read responses to stipulation from other purchasers to resolve any confusion between transform and Cyprus on purchase.	0.50	$982.50
H. M. Ray, III	07/16/26	Research status of stipulation and confirm with M. Beatty.	0.20	393.00
H. M. Ray, III	07/22/26	Work with client on issue of closing of sale and conveyance of other remaining assets.	0.20	393.00
A. V. Alfano	07/23/26	Emails with M. Fishel regarding surety clawback (0.1); follow up with customers border protection (0.1).	0.20	304.00
A. V. Alfano	07/23/26	Coordinate execution of the IP documents (0.6); emails with P. Jennings and C. Drymalla regarding execution (0.1).	0.50	760.00
H. M. Ray, III	07/27/26	Work with counsel for TQL on options for liquidating IEEPA Refunds and compromising claims and outreach for call.	0.20	393.00
A. V. Alfano	07/29/26	Emails with C. Baird and M. Blackham regarding the IP assignment documentation (0.2).	0.20	304.00
A. V. Alfano	09/16/26	Prepare for and participate in call with H. Ray, G. Sniezek and J. Baumgartner regarding the Bluewater agreement, budget, and other issues.	0.80	1,216.00
H. M. Ray, III	09/16/26	Review emails from purchaser of certain assets about stipulation (.2); Research regarding same (.3); Email to asset purchaser about stipulation and to host a conference call (.4).	0.90	1,768.50
A. V. Alfano	09/17/26	Review the stipulation (0.1) and participate (0.2) in call with H. Ray and the Cooley team regarding the Cypress/Transform stipulation.	0.30	456.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	09/17/26	Prepare for (.4) and attend call with counsel for asset purchaser about stipulation (.4).	0.80	1,572.00
A. V. Alfano	09/18/26	Participate in call with Second Machine's counsel (G. Pruden, D. Frulla, and P. Weintraub) and H. Ray to discuss the draft stipulation (0.4); confer with H. Ray re the stipuatlion (0.1); propose revisions (0.2).	0.70	1,064.00
H. M. Ray, III	09/18/26	Review multiple emails from Kelly Drye representing one of the subsequent purchasers of assets and research and respond to same with effort to schedule call.	1.20	2,358.00
H. M. Ray, III	09/18/26	Call with B. Beatty about stipulation.	0.40	786.00
N. J. Jones	10/01/26	Finalize and file with the court stipulation and order related to Second Machine, LLC.	0.50	267.50
N. J. Jones	10/05/26	Initial draft of 9019 motion and proposed order related to Bluewater settlement.	1.00	535.00
J. Stenhjem	10/06/26	Review and analyze draft Bankruptcy Rule 9019 motion and cited authorities concerning approval of Bluewater settlement and related relief; verify quotations, citations, and characterization of governing authority (0.4).	0.40	446.00
J. Stenhjem	10/06/26	Research Fifth Circuit authority regarding approval of settlements under Bankruptcy Rule 9019 and verify authorities cited in draft motion (0.3).	0.30	334.50
J. Stenhjem	10/06/26	Revise citations and related language in Bankruptcy Rule 9019 motion based on authority review (0.1).	0.10	111.50
J. Stenhjem	10/06/26	Correspond with A. Alfano, N. Jones, and H. Ray regarding citation review, revisions, and completion of Bankruptcy Rule 9019 motion (0.1).	0.10	111.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	10/07/26	Complete review of Rule 9019 motion and supporting authorities; verify remaining citations, quotations, and legal propositions against underlying authorities (0.3); revise citation and quotation issues and circulate revised motion, redline, and supporting authorities to A. Alfano, N. Jones, and H. Ray (0.2).	0.50	557.50
H. M. Ray, III	10/09/26	Calls with DIP Lender M. Fishel and with counsel for transform M. Beatty about Spanish seizure of batteries in Spain that would happen next week.	0.70	1,375.50
N. J. Jones	10/13/26	Finalize and file with the court 9019 emergency motion re duty drawback agreement and Bluewater settlement (.5); finalize and file with the court agreed motion to convert cases from chapter 11 to chapter 7 (.3); e-correspondence to chambers providing courtesy copy of emergency motion per court procedures (.2).	1.00	535.00
		Subtotal Task: B130 - Asset Disposition	**11.70**	**$17,024.00**

Task: B160 - Fee/Employment Applications

N. J. Jones	07/09/26	Prepare and file with the court certificate of no objection as to CITTA retention application.	0.70	$374.50
J. Stenhjem	07/09/26	Review certificate no objection of CITTA retention (0.2); correspond with N. Jones and H. Ray regarding the same (0.1).	0.30	334.50
N. J. Jones	07/17/26	Prepare certificate of no objection for Gordian first and final fee application (.3); prepare proposed order related to fee application (.4).	0.70	374.50
H. M. Ray, III	07/17/26	Work with Gordian Group about their fee application and payment.	0.10	196.50
J. Stenhjem	07/17/26	Correspond with K. McGee regarding Gordian CNO (0.1); review Gordian Fee application CNO (0.3); correspond with N. Jones regarding the same (0.1; 0.1).	0.60	669.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	08/10/26	Verify fee holdback calculations (0.2).	0.20	273.00
N. J. Jones	08/10/26	Draft monthly fee statements for Pillsbury invoices for the periods ending April 30, May 31, and June 30 (1.0); redact invoices related to same (.3); finalize and file with the court monthly fee statements with redacted invoices (.4).	1.70	909.50
N. J. Jones	08/11/26	File with the court the CRO's and Financial Advisor's monthly fee statements for the periods ending April, May, and June.	0.50	267.50
		Subtotal Task: B160 - Fee/Employment Applications	**4.80**	**$3,399.00**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

H. M. Ray, III	09/21/26	Work on strategic analysis for client on status of case.	0.40	$786.00
H. M. Ray, III	09/24/26	Review Bluewater settlement agreement and discuss with A. Alfano and client.	0.30	589.50
H. M. Ray, III	09/28/26	Review options for closing of case, finalization of fees, collection of final duty drawbacks, and compromise between asset purchasers for client update.	1.10	2,161.50
H. M. Ray, III	09/29/26	Attend client update call about committee and DIP Lender and collection of cash (.6); research for same based on prior orders and current form of stipulation (.8).	1.40	2,751.00
H. M. Ray, III	09/30/26	Review status of stipulation to compromise between purchasers of assets.	0.40	786.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**3.60**	**$7,074.00**
		Subtotal Phase: Administration	**62.60**	**$94,593.50**

Phase: B200 - Operations

Task: B210 - Business Operations

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	07/01/26	Review and revise stipulation for post-closing issues with Transform and send to client with comments.	0.40	$786.00
N. J. Jones	08/19/26	File monthly operating report for period ending 6/30 for each debtor (.4); prepare notice of filing Q2 OCP reporting statement (.4) and file notice with the court (.2).	1.00	535.00
		Subtotal Task: B210 - Business Operations	**1.40**	**$1,321.00**
Task: B230 - Financing/Cash Collections				
H. M. Ray, III	07/10/26	Review status of DIP Consent to use of cash collateral and issues.	0.20	$393.00
H. M. Ray, III	07/16/26	Research options to pay DIP Lender and issues relating to his request for cash.	1.30	2,554.50
H. M. Ray, III	07/17/26	Call with client and A. Alfano about DIP Lender payment and costs and options for case status.	0.40	786.00
H. M. Ray, III	07/17/26	Work with client on DIP paydown options.	0.20	393.00
H. M. Ray, III	07/28/26	Work with client on options for additional funding or re-advances from the DIP Lender.	0.30	589.50
H. M. Ray, III	07/28/26	Call with client about funding options for current work.	0.50	982.50
		Subtotal Task: B230 - Financing/Cash Collections	**2.90**	**$5,698.50**
		Subtotal Phase: Operations	**4.30**	**$7,019.50**
Phase: B300 - Claims Administration and Objections				
Task: B320 - Plan and Disclosure Statement (Including Business Plan)				
H. M. Ray, III	07/16/26	Work with Committee counsel on their issues with the plan and call with client about same.	0.20	$393.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	07/16/26	Prepare for and attend call with DIP Lender and Committee about plan and plan options.	0.50	982.50
H. M. Ray, III	07/16/26	Call with client and with A. Alfano about plan options for debtor and DIP Lender dispute with Committee.	0.50	982.50
H. M. Ray, III	07/20/26	Continue review of revised budget and Liquidation Analysis and options for client.	0.60	1,179.00
H. M. Ray, III	07/20/26	Call with client about budget and plan options.	0.30	589.50
H. M. Ray, III	07/20/26	Review updated budget and updated information on analysis of expenses and cash needs.	0.40	786.00
H. M. Ray, III	07/20/26	Call to A. Alfano about budget issues and plan option for him to handle and conserve expenses.	0.40	786.00
H. M. Ray, III	07/21/26	Review duty drawback estimates for plan liquidation analysis.	0.30	589.50
H. M. Ray, III	07/27/26	Call with client about status of issues and DIP Lender.	0.10	196.50
H. M. Ray, III	07/28/26	Call to Client about DIP Loan readvance and potential plan with participation by transform VC.	0.50	982.50
H. M. Ray, III	07/28/26	Call with counsel for Transform about settlement stipulation and re-advance.	0.50	982.50
		Subtotal Task: B320 - Plan and Disclosure Statement (Including Business Plan)	**4.30**	**$8,449.50**
		Subtotal Phase: Claims Administration and Objections	**4.30**	**$8,449.50**
		Total:	**71.20**	**$ 110,062.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	19.00	28,867.50
B120 - Asset Analysis and Recovery	23.50	38,229.00
B130 - Asset Disposition	11.70	17,024.00
B160 - Fee/Employment Applications	4.80	3,399.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	3.60	7,074.00

B210 - Business Operations		1.40	1,321.00
B230 - Financing/Cash Collections		2.90	5,698.50
B320 - Plan and Disclosure Statement (Including Business Plan)		4.30	8,449.50
	Total	**71.20**	**$ 110,062.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	33.50	$ 1,520.00	$ 50,920.00
L. Dickinson	1.20	1,365.00	1,638.00
N. J. Jones	8.10	535.00	4,333.50
H. M. Ray, III	25.30	1,965.00	49,714.50
J. Stenhjem	3.10	1,115.00	3,456.50
Total:	**71.20**		**$110,062.50**

Disbursements Incurred

Date	Type	Description	Amount
10/07/26	Task E106 - Computer Research	Summary	$13.76
12/24/25	Task E118 - Filing Fee	Vendor: Nationwide Legal, LLC Invoice#: SF292343 Date: 12/24/2025 - AFTERHOURS-E-FILE - SERVICES RENDERED: E-file After Hours, Advance Fees; Documents: Defendantâ€™s Answer to Plaintiffâ€™s Complaint; Court: Superior Court of California, County of San Francisco Case: BRETT SCHNEIDER vs. AMPLE ENERGY, INC., et al.; BILLING DATE: December 24, 2025, M. Coats	556.25
10/13/26	Task E112 - Filing Fee	Vendor: Ray, Hugh M. (E19095) Invoice#: HN-010084948453 Date: 10/21/2026 - U.S. Bankruptcy Court, Southern District of Texas, Filing fee for agreed motion to convert case from chapter 11 to chapter 7, H. Ray, III, 10/13/26	15.00
		Total Disbursements:	**$585.01**

Disbursement Summary

Type	Amount
Computer Research	13.76
Filing Fee	571.25
Total:	**$585.01**

Total Due For Matter 0000006: **$110,647.51**

pillsbury

Tax ID No. [redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

November 10, 2026
Invoice No. 8744259
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 110,062.50	$ 585.01	$ 110,647.51
Total This Invoice:	**$ 110,062.50**	**$ 585.01**	**$ 110,647.51**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

[redacted]

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

EXHIBIT B

Exhibit B-1
First Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

FIRST MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING DECEMBER 16, 2025 THROUGH AND INCLUDING JANUARY 31, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	December 16, 2025	January 31, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$611,388.50**
Twenty Percent (20%) Holdback	**$122,277.70**
Fees Minus Holdback	**$489,110.80**
Expenses (100%)	**$4,980.95**
TOTAL FEES (80%) AND EXPENSES (100%)	**$494,091.75**

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order") entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *First Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning December 16, 2025 Through and Including January 31, 2026* (the "First Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from December 16, 2025 through January 31, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	90.00	$1,965.00	$176,850.00
T. Rumberger	Partner	6.10	$1,830.00	$11,163.00
A. V. Alfano	Counsel	98.60	$1,520.00	$149,872.00
M. Kelrikh	Counsel	5.10	$1,425.00	$7,267.50
A. R. Milano	Special Counsel	3.20	$1,435.00	$4,592.00
L. J. Dickinson	Senior Associate	100.30	$1,365.00	$138,915.50
J. Stenhjem	Senior Law Clerk	95.10	$1,115.00	$106,036.50
N. J. Jones	Paralegal	31.20	$535.00	$16,692.00
Total		**429.60**		**$611,388.50**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	37.40	$49,141.50
B120 – Asset analysis and Recovery	12.40	$17,810.50
B130 – Asset Disposition	97.80	$139,715.50
B140 – Relief from Stay/Adequate Protection Proceedings	0.80	$1,349.50
B150 – Meetings of and Communications with Creditors	9.40	$14,234.50
B160 – Fee/Employment Applications	66.70	$94,063.00
B185 – Assumption/Rejection of Leases and Contracts	40.00	$61,443.00
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	23.20	$34,965.00
B210 – Business Operations	0.90	$1,768.50
B230 – Financing/Cash Collections	17.00	$28,097.00
B240 – Tax Issues	0.40	$214.00
B260 – Board of Directors Meetings	4.30	$8,449.50
B310 – Claims Administration and Objections	22.00	$34,095.00
B410 – General Bankruptcy Advice/Opinions	5.10	$9,090.00
T5558 – First Day Filings and Hearings	47.40	$58,146.50
T5559 – Schedules and Statements	44.80	$58,805.50
Total	**429.60**	**$611,388.50**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$817.51
Document Processing	$407.70
Express Courier	$29.43
Internal Copying	$66.40
Filing Fees	$3,541.35
Meals – Meetings	$118.56
Total	**$4,980.95**

WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $489,110.80 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $4,980.95 for the total amount of $494,091.75.

Date: March 3, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

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--and--

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Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 3, 2026, a true and correct copy of the foregoing First Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

February 28, 2026
Invoice No. 8703063
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through December 31, 2025

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 219,674.00	$ 4,121.45	$ 223,795.45
Total This Invoice:	**$ 219,674.00**	**$ 4,121.45**	**$ 223,795.45**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through December 31, 2025

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
M. Kelrikh	12/16/25	Email correspondence re board consents and other related matters	0.50	$712.50
N. J. Jones	12/17/25	Prepare corrected cash management motion to correct the order of exhibits, and file same with the court (.5); prepare amended witness and exhibit list, organize exhibits, and file same with the court (.7); prepare and file pro hac vice motion for J. Stenhjem (.3); finalize and file with the court notice of revised DIP Order (.4); finalize and file with the court amended agenda for first day hearing (.3); finalize application to retain Verita as noticing agent, prepare exhibits related to same, and file with the court (.5).	2.70	1,444.50
H. M. Ray, III	12/17/25	Call with Gordian Group (L. Ahearn) and CRO (J. Baumgartner) about marketing efforts.	0.90	1,768.50
H. M. Ray, III	12/17/25	Review draft edits and corrections to Cash Management motion and DIP and agenda based on team input (.6); Call with J. Stenhjem, A. Alfano, and N. Jones about workflow to minimize expense and streamline next steps (0.5).	1.10	2,161.50
A. R. Milano	12/18/25	Attendance at bankruptcy first day hearing.	0.50	717.50
J. Stenhjem	12/21/25	Correspond with internal team re: next steps and upcoming tasks.	0.20	223.00
H. M. Ray, III	12/22/25	Review and respond (as capable) to inquiries from third parties including media requests and discuss with client.	0.70	1,375.50

Client No: 090639
Matter No: 0000006
Todd Rumberger

February 28, 2026
Invoice No. 8703063
Page 3

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Attend workflow meeting to confirm status of motions before the deadlines and emergency motions.	0.50	982.50
T. Rumberger	12/23/25	Call regarding chapter 11 strategy with H Ray.	0.70	1,281.00
J. Stenhjem	12/23/25	Prepare for internal workflow meeting (0.4); conference with H. Ray, A. Alfano, and N. Jones regarding workflow, including bar date motion, bid procedures, and employment applications (0.5); circulate workflow follow up email (0.3).	1.20	1,338.00
H. M. Ray, III	12/24/25	Work with client on "to do" list of action items and deadlines.	1.10	2,161.50
N. J. Jones	12/28/25	Prepare for (0.2) and attend (0.5) workflow status meeting with team (H. Ray, A. Alfano, J. Stenhjem); attention to various billing matters related to same (.3).	1.00	535.00
H. M. Ray, III	12/28/25	Internal all hands call with Pillsbury team (A. Alfano, J. Stenhjem and N. Jones) on workflow.	0.60	1,179.00
J. Stenhjem	12/28/25	Prepare for workflow meeting (0.4); meet with (H. Ray, A. Alfano, N. Jones) regarding workflow and a case strategy (0.5).	0.90	1,003.50
A. V. Alfano	12/29/25	Prepare for and participate in all hands professional call with H. Ray, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status (0.5).	0.50	760.00
H. M. Ray, III	12/29/25	Call with A. Alfano, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/29/25	Confer with G. Sniezek re: equity security holders list and lease rejection motion (0.4); revise lease rejection motion (0.5); prepare for weekly call with Getzler Henrich and Gordian teams (0.3); meet with Getzler Henrich and Gordian teams regarding workflow (0.6); correspond with internal team regarding upcoming deadlines and workflow (0.3); research requirements for section 329 disclosure (0.4); complete form 2030 for compensation disclosure (0.6); confer with A. Alfano regarding form 2030 (0.2); conference with H. Ray regarding case strategy (0.4); correspond with creditor counsel (0.1).	3.80	4,237.00
A. V. Alfano	12/30/25	Call with J. Stenhjem to discuss equity holder list (0.4); emails with J. Stenhjem regarding the same (0.1, 0.1, 0.1, 0.1); review and revise the attorney compensation form (0.5); call with H. Ray to discuss the compensation form (0.2).	1.50	2,280.00
N. J. Jones	12/30/25	Finalize and file with the court disclosure of compensation of attorney for debtor (.3); finalize and file with the court list of equity security holders (.3); attend internal team conference call (.4).	1.00	535.00
J. Stenhjem	12/30/25	Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	2.10	2,341.50
		Subtotal Task: B110 - Case Administration	**22.10**	**$28,216.00**

Task: B130 - Asset Disposition

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/19/25	Work with client on sale of old batteries and other de minimis assets (.3); begin analysis of sale options and review DIP Term Sheet and other documents (.4).	0.70	$1,375.50
A. V. Alfano	12/21/25	Begin drafting bidding procedures/sale motion (1.1, 1.7).	2.90	4,408.00
A. V. Alfano	12/22/25	Prepare draft order granting the bidding procedures motion and bidding procedures (2.4); revisions to the draft bidding procedures motion (1.4, 1.3); circulate the draft motion and order to H. Ray under explanatory cover email (0.1); call with A. Hyunh to discuss timeline and process for the bidding procedures motion (0.1); further revisions to the bidding procedures motion, order and related documents to address comments received from the Getzler and Gordian teams (1.5); calls with H. Ray to discuss revisions to the bidding procedures (0.4, 0.1); circulate draft bidding procedures to M. Fishel for the DIP lender (0.1).	7.40	11,248.00
A. V. Alfano	12/23/25	Review revised bid procedures redlines sent to me by J. Stenhjem and confirm OK to circulate (0.6); further revisions to the bidding procedures motion, order, and related documents (1.2, 2.6); prepare draft sale hearing notice (1.1); circulate the documents to H. Ray and J. Stenhjem under explanatory cover email (0.2); emails with H. Ray regarding process for the bidding procedures motion (0.1); calls with H. Ray (0.1) and N. Jones (0.1) to discuss filing the bidding procedures motion.	6.00	9,120.00
H. M. Ray, III	12/23/25	Review (1.7) Bid Procedures Motion and Order from A. Alfano and discuss (0.1) final edits to same and proposed order.	1.80	3,537.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Review information on prepetition sales with revenue exceeding the DIP budget and review DIP Budget (.3); Call with A. Huynh about same (.2); email update to counsel for DIP Lender (M. Fishel) regarding the budget and prepetition sales (.1); discuss post-petition de minimis sales and asset sale options with client (.2).	0.80	1,572.00
J. Stenhjem	12/23/25	Review bid procedures motion (0.5); generate final redlines for bid procedures motion and circulate to Gordian, CROs, and DIP lender (0.8); review Gordian NDA (0.9).	1.70	1,895.50
J. Stenhjem	12/24/25	Read and analyze Gordian sale materials (0.9); develop comprehensive case workflow chart (1.6).	2.50	2,787.50
T. Rumberger	12/29/25	Review and analysis of form NDA and related materials (0.6); emails with the Pillsbury team (H. Ray, A. Alfano, and others) regarding same.	0.90	1,647.00
A. V. Alfano	12/30/25	Email from A. Hyunh regarding the thermal chamber for sale (0.1).	0.10	152.00
N. J. Jones	12/31/25	File with the court motion to reject property leases.	0.20	107.00
		Subtotal Task: B130 - Asset Disposition	**25.00**	**$37,849.50**

Task: B160 - Fee/Employment Applications

A. V. Alfano	12/17/25	Review draft agreement to retain Verita (0.2).	0.20	$304.00
H. M. Ray, III	12/17/25	Review edits to Verita application and approve for Verita to finalize.	0.40	786.00
A. V. Alfano	12/18/25	Revisions to Pillsbury's employment application (1.8).	1.80	2,736.00
A. V. Alfano	12/19/25	Continue drafting Pillsbury's retention application (1.9).	1.90	2,888.00
J. Stenhjem	12/19/25	Draft interim compensation motion (1.2).	1.20	1,338.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Draft Interim compensation motion (1.8); continue drafting interim compensation motion (1.1).	2.90	3,233.50
N. J. Jones	12/23/25	Begin work on CRO application draft (.5).	0.50	267.50
N. J. Jones	12/24/25	Work on draft of application to employ GHA.	1.00	535.00
J. Stenhjem	12/26/25	Draft Pillsbury employment application (1.5).	1.50	1,672.50
A. V. Alfano	12/28/25	Revisions to the Pillsbury retention application (0.9).	0.90	1,368.00
J. Stenhjem	12/28/25	Finalize and circulate draft motion and proposed order to CRO team (0.4); revise Pillsbury employment application (0.8).	1.20	1,338.00
A. V. Alfano	12/29/25	Call with J. Stenhjem to discuss compensation disclosure form (0.2).	0.20	304.00
		Subtotal Task: B160 - Fee/Employment Applications	**13.70**	**$16,770.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

H. M. Ray, III	12/16/25	Email and call with landlord's counsel (I. Gold) about their claim (.5); Discussions with DIP Lender about carve out request by landlord (.3).	0.80	$1,572.00
A. V. Alfano	12/17/25	Meeting with H. Ray, J. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and its comments to the DIP order (0.3).	0.30	456.00
H. M. Ray, III	12/17/25	Work with landlord counsel (I. Gold) and DIP Counsel (M. Fishel) on changes to DIP Lending order to confirm DIP and Landlord de-confliction and work on language for interim DIP Loan order.	1.20	2,358.00
J. Stenhjem	12/17/25	Conference with DIP lender counsel (M. Fishel) regarding landlord objection and related first-day issues.	0.50	557.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/18/25	Discuss eviction and potential automatic stay violation issues with CROs; H. Ray and A. Alfano (0.4); research California commercial eviction procedures and related stay considerations (0.6).	1.00	1,115.00
A. V. Alfano	12/28/25	Revisions to the lease rejection motion (0.6).	0.60	912.00
H. M. Ray, III	12/28/25	Edited Motion to Reject Leases with comments from team members.	0.40	786.00
H. M. Ray, III	12/28/25	Review edits to the motion to reject the leases and proposed order rejecting leases and make edits and circulate comments about the mitigation issue.	1.40	2,751.00
A. V. Alfano	12/29/25	Review the latest draft rejection motion in light of lease analysis sent by G. Sniezek (0.6); emails with J. Stenhjem to discuss the motion (0.2).	0.80	1,216.00
A. V. Alfano	12/30/25	Call with H. Ray, J. Stenhjem, and N. Jones to discuss rejection motion, sale motion, compensation disclosure and other workstreams (0.7); revisions to the draft rejection motion (0.8, 1.0).	2.50	3,800.00
H. M. Ray, III	12/30/25	Edited Motion to Reject Leases and circulate comments to team with redlines and instructions on finalizing.	1.70	3,340.50
H. M. Ray, III	12/31/25	Edited Motion to Reject Leases and order and align with client comments (.8): call with client G. Sniezek about changes to motion (.3); Work with team (A. Alfano and J. Stenhjem) about lease rejection issues (.2).	1.30	2,554.50
J. Stenhjem	12/31/25	Revise motion to reject leases and prepare related exhibit (0.7); transmit motion to reject leases to Getzler Henrich team for review and approval (0.2); conference with internal team regarding case workflow and filing strategy (0.2); revise and finalize motion to reject leases, proposed order, and exhibit for filing (0.8); correspondence with internal team regarding motion to reject leases and filing logistics (0.2).	2.10	2,341.50

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**14.60**	**$23,760.00**
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	12/17/25	Review class action complaint filed by WARN plaintiffs (0.4).	0.40	$608.00
H. M. Ray, III	12/17/25	Review complaint filed by class action plaintiffs (.4); Discuss with client (.2).	0.60	1,179.00
A. V. Alfano	12/18/25	Emails with H. Ray in response to outreach from convertible note creditor asking for a status update (0.1); emails with H. Ray and M. Olsen setting up a call on WARN Act plaintiffs (0.1); research relating to priority of WARN claims (1.1).	1.30	1,976.00
A. R. Milano	12/18/25	Teleconferences with H. Ray re new employee claim filed in bankruptcy court (0.2, 0.2).	0.40	574.00
H. M. Ray, III	12/18/25	Review class action complaint for WARN claims (1.5); Work with client about same (.4); Call with counsel for putative class action plaintiffs (.4).	2.30	4,519.50
H. M. Ray, III	12/18/25	Meeting with the CRO's, A. Alfano and J. Stenhjem to address concerns, notice of chapter 11 case, and lockout by landlord.	0.40	786.00
J. Stenhjem	12/18/25	Speak with H. Ray regarding WARN adversary complaint (0.2); speak with G. Sniezek regarding status of schedules and statements preparation (0.2).	0.40	446.00
H. M. Ray, III	12/19/25	Review class action complaint and defenses to WARN act claims and related legal issues.	1.60	3,144.00
J. Stenhjem	12/19/25	Research WARN priority claim issue (0.3).	0.30	334.50
A. V. Alfano	12/22/25	Call with M. Olsen, H. Ray, and J. Stenhjem to discuss claim issues relating to WARN (0.2).	0.20	304.00
A. R. Milano	12/22/25	Draft Notice of Stay of Proceedings for Schneider case (0.5); correspond with Pillsbury team re filing of same (0.2).	0.70	1,004.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/22/25	Prepare for call with WARN creditors' counsel (0.2); meet with WARN creditors' counsel (0.5); draft call summary and action items (0.2).	0.90	1,003.50
J. Stenhjem	12/28/25	Revise motion to reject lease (1.3); further revise and proof read lease rejection proposed order (0.5); generate redlines and circulate to team (0.2).	2.00	2,230.00
A. V. Alfano	12/30/25	Email from G. Sniezek providing information for the IDI (0.2).	0.20	304.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.70**	**$18,413.00**
		Subtotal Phase: Administration	**87.10**	**$125,009.00**

Phase: B200 - Operations

Task: B210 - Business Operations

H. M. Ray, III	12/19/25	Review issue of $600 a day demurrage charge and issue of prepetition abandoned property (.3); Call with counterparty counsel and discuss stipulation to confirm abandonment (.4); Work with client on approval of stipulation (.2).	0.90	$1,768.50
		Subtotal Task: B210 - Business Operations	**0.90**	**$1,768.50**

Task: B230 - Financing/Cash Collections

A. V. Alfano	12/16/25	Confer with H. Ray regarding the UST's comments to the releases, among other things, in the DIP financing motion (0.1, 0.1).	0.20	$304.00
A. V. Alfano	12/16/25	Emails with M. Fishel for the DIP Lender regarding the UST's proposed changes (0.1, 0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	12/17/25	Meeting with H. Ray, K. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and landlord's comments to the DIP order (0.3); revisions to the interim DIP financing order to address comments from the United States Trustee (0.7, 0.5); further revisions to the DIP order to reflect agreement between the landlord and DIP lender (0.4); send the revised interim DIP order to M. Fishel with a redline (0.1); calls to M. Fishel (DIP lender) and I. Gold (landlord's counsel for 110 Hopper) regarding the interim DIP order revisions (0.1); received call back from I. Gold to discuss DIP order and related issues (0.1); confirm signoff to the interim DIP order from M. Fishel and send to the United States Trustee (0.1); prepare notice of revised proposed interim DIP financing order (0.5); prepare redlines and make other changes to the notice (0.2).	3.00	4,560.00
A. V. Alfano	12/17/25	Prepare an amended agenda for the first day hearing to reflect changes to the interim DIP order and other (0.6); calls with H. Ray to discuss tomorrow's first day hearing (0.1, 0.1, 0.1, 0.1); prepare for tomorrow's first day hearing (0.2).	1.20	1,824.00
H. M. Ray, III	12/17/25	Work with US Trustee on changes to DIP Order (.3); Call with Lender about same and other changes (.4); work with A. Alfano on language to satisfy US Trustee on the releases (0.5).	1.40	2,751.00
H. M. Ray, III	12/17/25	Edit notice of amended DIP order and revised agenda (.2).	0.20	393.00
A. V. Alfano	12/18/25	Discuss latest revisions to the DIP financing motion and order with H. Ray (0.2).	0.20	304.00
H. M. Ray, III	12/19/25	Work with client on DIP Interim Draw (.2); draft draw request based on DIP Term Sheet (.3).	0.50	982.50
J. Stenhjem	12/23/25	Prepare comparisons of the of the DIP order and circulate to Gordian.	0.40	446.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B230 - Financing/Cash Collections	**7.30**	**$11,868.50**
		Subtotal Phase: Operations	**8.20**	**$13,637.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

J. Stenhjem	12/17/25	Create work flow chart outlining post-petition procedural steps and deadlines (0.8); develop checklist summarizing complex post-petition procedures and compliance requirements (1.4).	2.20	$2,453.00
H. M. Ray, III	12/21/25	Draft Bar date motion (3.7); Email Verita about notice by publication and edits (.2); Work with J. Stenhjem about status of bar date and timing (.2).	4.10	8,056.50
H. M. Ray, III	12/22/25	Review Verita comments to bar date motion (.3); review client decision on publication (.2); Draft Bar Date Order and confirm compliance with form (.8); Draft Notice of Bar Date and review Verita processes (.9); Draft Publication Notice of Bar Date (.6); Draft revisions to Motion to set Bar Date for publication (.6); Research Publication costs for notice (.6); Review comments and revised proof of claim form from Verita (.9); work on corrections and edits to package for bar date (.6); Seek comments from client and Verita (.3).	5.80	11,397.00
N. J. Jones	12/23/25	Revise emergency motion to set bar dates, including exhibits and proposed order related to same (1); finalize and file same with the court (.5); revise emergency motion to establish bidding procedures, etc., including exhibits and proposed order related to same (.5); finalize and file same with the court (.3); update noticing agent on recent filings (.2); e-correspondence to case manager regarding filing of emergency motions and request they be set for hearing on January 8 (.3).	2.80	1,498.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Revisions to the motions to Set Bar Date, notice, order, and publication notice and finalize same and work with Verita on publishing costs and other issues.	2.90	5,698.50
J. Stenhjem	12/23/25	Review claims bar date motion.	0.90	1,003.50
		Subtotal Task: B310 - Claims Administration and Objections	**18.70**	**$30,106.50**
		Subtotal Phase: Claims Administration and Objections	**18.70**	**$30,106.50**

Task: T5558 - First Day Filings and Hearings

A. V. Alfano	12/16/25	Review and revise the motion for cash management and other relief, including the revised proposed interim and final orders.	0.80	$1,216.00
N. J. Jones	12/16/25	Finalize and file with the court bankruptcy petitions (1.2) then nine first day motions (3.1), designation of complex cases (0.1), CRO declaration (0.1), hearing notice on first day motions (0.1), agenda for hearing (0.2), and witness and exhibit list related to same (0.2).	5.00	2,675.00
H. M. Ray, III	12/16/25	Review and approve, and coordinate with the Pillsbury team (A. Alfano, J. Dickinson, J. Stenhjem, N. Jones), on the filing of chapter 11 petitions, first day motions and other first day filings (2.0, 0.9).	2.90	5,698.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/16/25	Finalize Joint Administration motion and order for filing (0.3); finalize schedules motion and order for filing (0.4); finalize wages motion and order for filing (0.3); revise dip motion and order (1.2); finalize dip motion and order for filing (0.3), finalize utilities motion and order for filing (0.2); revise cash management interim order (1.2); finalize cash management motion and order for filing (0.4); revise exhibit and witness list (0.2); proof read pdf versions of filings (1.4); correspond with team re: filing (0.5); draft lease rejection motion (1.1); review and analyze correspondence regarding proposed DIP order (0.3); provide articles of incorporation to G. Sniezek (0.2).	7.90	8,808.50
J. Stenhjem	12/17/25	Conference with H. Ray, A. Alfano, and N. Jones to prepare for first-day hearing and coordinate responsibilities (0.5); draft Verita application, including review of applicable requirements and supporting materials (2.0); draft declaration and proposed order to retain claims agent (1.3); finalize Verita application for filing, incorporating revisions and confirming completeness (0.9); communicate with Verita to obtain executed declaration in support of application (0.3); correspond with GH regarding execution and delivery of Verita engagement letter (0.2).	5.20	5,798.00
J. Stenhjem	12/17/25	Conference with H. Ray about first day hearing strategy.	0.40	446.00
A. V. Alfano	12/18/25	Briefly review interim orders entered by the Court (0.5).	0.50	760.00
N. J. Jones	12/18/25	Final preparations for first day hearing.	1.00	535.00
H. M. Ray, III	12/18/25	Prepare for first day hearings by review of motions, orders (3.0, 1.7).	4.70	9,235.50
H. M. Ray, III	12/18/25	Attend first day hearings and present motions and argument to obtain requested relief.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/18/25	Work with team on next steps, notices, motions and workflow on second day hearing and needed relief.	0.40	786.00
J. Stenhjem	12/18/25	Read through first-day pleadings in preparation for hearing (0.7); draft hearing outline in support of joint administration motion (0.6); draft hearing outline regarding extension of schedules and statements deadlines (0.8); research venue issue and prepare outline of arguments for hearing (0.4); read WARN adversary complaint (0.3); speak with H. Ray regarding hearing strategy and anticipated issues (0.3); conduct hearing preparation session with CROs regarding first-day matters (1.4); attend first-day hearing (0.5).	5.00	5,575.00
A. V. Alfano	12/19/25	Review and revise the draft second day hearing notice (0.5).	0.50	760.00
N. J. Jones	12/19/25	Draft second day hearing notice.	0.50	267.50
H. M. Ray, III	12/19/25	Edited Notice of Second Day Hybrid Hearing to make corrections and edits for clarity (.4); Review redlines of corrections (.2).	0.60	1,179.00
J. Stenhjem	12/19/25	Revise notice of second day hearings and circulate (0.7).	0.70	780.50
N. J. Jones	12/23/25	Finalize and file with the court notice of bankruptcy case commencement (.2).	0.20	107.00
N. J. Jones	12/29/25	Prepare and file amended hearing notice for second day hearings on January 8, 2026.	0.50	267.50
		Subtotal Task: T5558 - First Day Filings and Hearings	**37.20**	**$45,681.00**

Task: T5559 - Schedules and Statements

J. Stenhjem	12/19/25	Research equity securities holder extension (0.4).	0.40	$446.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Research equity security holder requirements (0.6); review files with detailed cap table and creditor list (0.4); correspond with G. Sniezek re: required information for equity security holder list (0.1).	1.10	1,226.50
J. Stenhjem	12/30/25	Revise Form 2030 compensation disclosure (0.3); telephone call with G. Sniezek regarding compilation of equity security holder list (0.2); telephone call with A. Alfano regarding Form 2030 disclosure, equity security holder list, and lease rejection motion (0.3); correspondence with Gordian team regarding equity security holder information and verification (0.3); research precedent regarding equity security holder filing requirements (0.3); prepare, review, and finalize equity security holder list for filing with the Bankruptcy Court (2.2). Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	3.20	3,568.00
		Subtotal Task: T5559 - Schedules and Statements	**4.70**	**$5,240.50**
		Total:	**155.90**	**$ 219,674.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	22.10	28,216.00
B130 - Asset Disposition	25.00	37,849.50
B160 - Fee/Employment Applications	13.70	16,770.50
B185 - Assumption/Rejection of Leases and Contracts	14.60	23,760.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.70	18,413.00
B210 - Business Operations	0.90	1,768.50

B230 - Financing/Cash Collections		7.30	11,868.50
B310 - Claims Administration and Objections		18.70	30,106.50
T5558 - First Day Filings and Hearings		37.20	45,681.00
T5559 - Schedules and Statements		4.70	5,240.50
	Total	**155.90**	**$ 219,674.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	36.30	$ 1,520.00	$ 55,176.00
N. J. Jones	16.40	535.00	8,774.00
M. Kelrikh	0.50	1,425.00	712.50
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	45.70	1,965.00	89,800.50
T. Rumberger	1.60	1,830.00	2,928.00
J. Stenhjem	53.80	1,115.00	59,987.00
Total:	**155.90**		**$219,674.00**

Disbursements Incurred

Date	Type	Description	Amount
12/19/25	Task E106 - Computer Research	Summary	$90.29
12/22/25	Task E103 - Document Processing	Summary	370.20
12/17/25	Task E101 - Color Copy	12/2025, Color print job by N. Jones	66.40
12/16/25	Task E112 - Filing Fee	Vendor: Ray, Hugh M. (E19095) Invoice#: HN-010078802425 Date: 12/17/2025 - U.S. Bankruptcy Court, Southern District of Texas, Filing Fees to file voluntary petitions and open bankruptcy cases for Ample, Inc. and Ample Texas EV, LLC, H. Ray, III, 12/16/25	3,476.00
12/18/25	Task E111 - Meals - Meetings	Vendor: Gonzales, Raul (E43478) Invoice#: HN-010078926941 Date: 12/24/2025 - Meals, HOUSTON, TX, R. Gonzales with H. Ray, III; J. Stenhjem, 12/18/25	118.56
		Total Disbursements:	**$4,121.45**

Disbursement Summary

Type	Amount
Color Copying	66.40
Computer Research	90.29
Document Processing	370.20
Filing Fee	3,476.00
Meals - Meetings	118.56
Total:	**$4,121.45**

Total Due For Matter 0000006: **$223,795.45**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

February 28, 2026
Invoice No. 8703063
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 219,674.00	$ 4,121.45	$ 223,795.45
Total This Invoice:	**$ 219,674.00**	**$ 4,121.45**	**$ 223,795.45**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 3, 2026
Invoice No. 8703487
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through January 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 391,714.50	$ 859.50	$ 392,574.00
Total This Invoice:	**$ 391,714.50**	**$ 859.50**	**$ 392,574.00**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through January 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	01/05/26	Review and signoff on the initial debtor interview package (1.2, 0.3); email to J. Baumgartner asking for signoff on the IDI package (0.1); email to C. Simmons at the UST's office regarding the IDI (0.1); begin preparing global notes for the monthly operating reports (0.5); calls with G. Sniezek to discuss the IDI package (0.1, 0.1);	2.40	$3,648.00
J. Stenhjem	01/05/26	Prepare for weekly case status conference regarding debtor matters (0.7); call with Gordian Group, Getzler Henrich, and Pillsbury regarding weekly case status and ongoing restructuring issues (0.8); review and update case notes and action items following weekly status conference (0.4); communicate with G. Sniezek regarding conflicts list. (0.1); discussion with J. Dickinson re case strategy (0.2).	2.20	2,453.00
A. V. Alfano	01/06/26	Follow up with J. Baumgartner regarding the IDI documents (0.1); coordinate finalizing the IDI documents (0.2); send the IDI documents to the UST's office (A. Jiminez and V. Garza) for tomorrow's IDI (0.3).	0.60	912.00
A. V. Alfano	01/07/26	Prepare for and participate in initial debtor interview (0.9).	0.90	1,368.00
H. M. Ray, III	01/08/26	Prepare for and attend initial debtor interview.	0.70	1,375.50

Client No: 090639
Matter No: 0000006
Todd Rumberger

March 3, 2026
Invoice No. 8703487

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Prepare for (0.2) and participate in (0.7) case update call with H. Ray, A. Alfano, J. Dickinson, Getzler Henrich (J. Baumgartner, G. Sniezek), and K. Hassounah to coordinate workstreams, update on the sale, and other issues. (0.9).	0.90	1,003.50
L. Dickinson	01/12/26	Weekly case status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.70	969.50
J. Stenhjem	01/12/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.60	669.00
A. V. Alfano	01/14/26	Emails with G. Sniezek (0.1, 0.1) and then to the UST's office (V. Garza and A. Jimenez) (0.1) regarding the monthly operating reports.	0.30	456.00
A. V. Alfano	01/15/26	Emails with the UST's office (V. Garza) and separately with J. Baumgartner regarding the monthly operations reports (0.2); review the local UST rules regarding the MORs (0.2).	0.40	608.00
L. Dickinson	01/19/26	Weekly status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update ont he sale, and other issues.	0.40	554.00
J. Stenhjem	01/19/26	Call with Getzler Henrich, Gordian Group, and Pillsbury re weekly status update (0.4).	0.40	446.00
A. V. Alfano	01/20/26	Participate in call with the Pillsbury team to discuss strategy and workstreams (0.7).	0.70	1,064.00
A. V. Alfano	01/21/26	Participate in call with H. Ray, J. Dickinson and J. Stenhjem to discuss workstreams and case status (0.7).	0.70	1,064.00
N. J. Jones	01/22/26	Finalize and file with the court motion related to ordinary course professionals.	0.30	160.50
H. M. Ray, III	01/23/26	Work with Ann Huynh on change to CRO.	0.90	1,768.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/26/26	Weekly status call with Gordian and GHA (0.4); check deadline for emergency hearing witness list (0.1).	0.50	692.50
J. Stenhjem	01/26/26	Conference with creditors' committee regarding Gordian updates (0.3); weekly status conference regarding case developments (0.4).	0.70	780.50
J. Stenhjem	01/27/26	Submit electronic appearances in the case (0.1).	0.10	111.50
L. Dickinson	01/29/26	Internal correspondence re notices of bankruptcy (0.4).	0.40	554.00
N. J. Jones	01/29/26	File with the court debtors' monthly operating reports for each debtor for period ending 12/31/25 (0.5)	0.50	267.50
		Subtotal Task: B110 - Case Administration	**15.30**	**$20,925.50**

Task: B120 - Asset Analysis and Recovery

H. M. Ray, III	01/05/26	Analyze CEC Grant Agreement issues.	0.40	$786.00
H. M. Ray, III	01/07/26	Review CEC Grant Agreement issues.	0.20	393.00
L. Dickinson	01/16/26	Call with committee counsel re motion to sell thermal chamber and duty drawback issues (0.2); correspondence to committee counsel re thermal chamber information (0.7); correspondence with committee counsel and duty drawback consultant re information gathering (0.2).	1.10	1,523.50
L. Dickinson	01/20/26	Attention to request from committee re service to foreign creditors (0.2); call with Committee and CITTA duty drawback broker (0.5).	0.70	969.50
A. V. Alfano	01/21/26	Outreach to A. Hyunh regarding Bluewater's contact information to start outreach on the duty drawback (0.1).	0.10	152.00
L. Dickinson	01/21/26	Prepare summary of call and outline next steps re duty drawback broker (1.3).	1.30	1,800.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/21/26	Review and analyze DIP agreement for mandatory prepayment language (0.3); correspond with internal team re mandatory prepayments (0.1).	0.40	446.00
A. V. Alfano	01/22/26	Email from J. Dickinson summarizing issues on the duty drawback (0.2).	0.20	304.00
H. M. Ray, III	01/22/26	Research Duty Drawback Issues.	0.80	1,572.00
A. V. Alfano	01/26/26	Emails with J. Dickinson regarding the duty drawback (0.2).	0.20	304.00
L. Dickinson	01/26/26	Correspondence with Atropos re duty drawback timeline (0.4); correspondence with GHA re duty drawback timeline and Bluewater contacts (0.2); schedule meeting with CITTA (0.1); draft demand letter to Bluewater and notice of rule 2004 examination (1.3).	2.00	2,770.00
L. Dickinson	01/27/26	Correspondence with GHA and L. Tilleman re duty drawback discovery (0.5); edit rule 2004 letter and notice (0.9); call with CITTA Brokerage re NDA and export information (0.3); edit NDA with CITTA (0.9).	2.60	3,601.00
L. Dickinson	01/28/26	Review export letter of endorsement form (0.1); internal correspondence re letter of endorsement (0.1).	0.20	277.00
L. Dickinson	01/29/26	Update committee re duty drawback issue (0.4); schedule meeting with committee counsel re duty drawback (0.1).	0.50	692.50
L. Dickinson	01/29/26	Internal correspondence re drawback letter of endorsement (0.2); schedule meeting with committee re duty drawback issue (0.2).	0.40	554.00
L. Dickinson	01/30/26	Call with committee counsel re duty drawback issue (0.4); correspondence on duty drawback status with GHA (0.4).	0.80	1,108.00
J. Stenhjem	01/30/26	Conference with committee of unsecured creditors, H. Ray, J. Dickinson, and A. Alfano regarding duty drawback issues (0.5).	0.50	557.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**12.40**	**$17,810.50**

Timekeeper	Date	Service	Hours	Amount
Task: B130 - Asset Disposition				
H. M. Ray, III	01/02/26	Edited de minimis asset motion for Ample to sell small assets.	0.50	$982.50
A. V. Alfano	01/03/26	Prepare draft declaration in support of bidding procedures motion (1.7); revise draft bidding procedures declaration (1.2).	2.90	4,408.00
A. V. Alfano	01/05/26	Analyze changes to the bidding procedures order (0.2); discuss changes with H. Ray (0.3, 0.2, 0.1); emails with M. Fishel regarding the proposed changes to the bidding procedures order from the DIP lender (0.2); emails with M. Fishel regarding the bidding procedures order and arrange for a call to discuss (0.2); call with J. Baumgartner, A. Hyunh, M. Fishel and H. Ray regarding the bidding procedures order and revisions (0.3).	1.50	2,280.00
H. M. Ray, III	01/05/26	Edited Order and Bid Procedures with comments from DIP Lender and consider deadlines and timing.	0.60	1,179.00
H. M. Ray, III	01/05/26	Compose email to potential buyer who reached out and loop in investment bankers on Bidder NDA/Data Room and Contacts.	0.20	393.00
A. V. Alfano	01/06/26	Receive and forward outreach from Heritage Global to the Gordian team (0.1); extensive review and revisions to the bidding procedures and review of prior correspondence to understand agreed revisions (2.0, 0.5).	2.60	3,952.00
J. Stenhjem	01/06/26	Revise redlines to bid procedures motion regarding witness and exhibit list for second-day hearing (1.4); draft de minimis sales motion (4.5).	5.90	6,578.50
H. M. Ray, III	01/07/26	Edited Order and Bid Procedures to include corrected information and deadlines and address objections.	0.70	1,375.50
J. Stenhjem	01/07/26	Work on de minimis asset sale motion.	2.30	2,564.50
A. V. Alfano	01/08/26	Revisions to the draft sale notices to prepare for distribution (0.6, 0.7).	1.30	1,976.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/10/26	Revisions to the bid procedures order and the DIP order (1.1) and send to the UCC (R. Parisi) and DIP lender (M. Fishel) advisors for review/comment (0.2).	1.30	1,976.00
A. V. Alfano	01/11/26	Revisions to the bidding procedures and bidding procedures order (0.8, 0.3); email to the Gordian team regarding changes to the bidding procedures order (0.1); prepare notice of revised proposed bidding procedures order (0.6, 0.3).	2.10	3,192.00
J. Stenhjem	01/11/26	Continue working on de minimis sales motion.	1.60	1,784.00
A. V. Alfano	01/12/26	Email with K. McGee regarding the update sale timeline (0.1); prepare the bidding procedures order and related notice for filing (0.7); conference call with the Gordian Team (L. Ahearn and K. McGee), Getzler (J. Baumgartner, A. Huynh, and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) regarding the sale process and case status (0.7).	1.50	2,280.00
N. J. Jones	01/12/26	Finalize and file notice of revised order re: bidding procedures (0.2).	0.20	107.00
J. Stenhjem	01/12/26	Edits to de minimis sales motion.	1.20	1,338.00
L. Dickinson	01/13/26	Research in support of sale of thermal chamber (1.2); call with A. Huynh re sale motion (0.2); draft emergency motion for sale of thermal chamber (2.4).	3.80	5,263.00
L. Dickinson	01/14/26	Draft motion for sale of thermal chamber (5.4); review updated sale notices for service (0.3).	5.70	7,894.50
N. J. Jones	01/14/26	Update Sale Notice and Bidding Procedures forms with required dates and information ahead of sending to claims noticing agent.	0.80	428.00
L. Dickinson	01/15/26	Call with H. Ray re motion to sell thermal chamber (0.1); edit motion to sell thermal chamber (0.3); correspondence with CROs re motion to sell thermal chamber and schedule call re same (0.3);	0.70	969.50

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/15/26	Finalize Sale Notice and Bidding Procedures and forward to claims noticing agent.	0.50	267.50
A. V. Alfano	01/16/26	Confer with J. Dickinson regarding the thermal chamber sale motion and consent from the DIP lender (0.1, 0.2).	0.30	456.00
L. Dickinson	01/16/26	Call with CROs re motion to sell thermal chamber (0.6); call with A. Alfano re sale motion (0.3); correspondence with Pillsbury team re sale motion (0.2); call with M. Fishel re sale motion and consent for application of lien only to sale proceeds (0.1); leave voicemails with committee counsel re sale motion (0.1); call with J. Stenhjem re research in support of sale motion (0.1); edit motion to sell thermal chamber (3.2).	5.60	7,756.00
H. M. Ray, III	01/16/26	Review status of buyer outreach, data room and NDA access, and review deadlines in light of Bid Procedures.	0.30	589.50
J. Stenhjem	01/16/26	Call with G. Sniezek, J. Baumgartner, Ann Huynh, J. Dickinson, and J. Stenhjem re thermal chamber sale (0.6); correspond with J. Dickinson re thermal chamber sale strategy (0.2); research title retention of personal property under California law (1.1).	1.90	2,118.50
A. V. Alfano	01/19/26	Call with H. Ray to discuss status of the sale process and his call today with the board (0.1); participate in call with the Pillsbury team, Getzler, and Gordian, to discuss status of bids (0.4).	0.50	760.00
L. Dickinson	01/19/26	Edit thermal chamber sale motion and finalize for filing (1.5).	1.50	2,077.50
N. J. Jones	01/19/26	Finalize and file with the court emergency motion for sale of thermal chamber (.5); e-correspondence to court case manager sending courtesy copy of emergency motion per local rules (.2).	0.70	374.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/19/26	Draft Emergency Motion for Sale of Thermal Chamber versions 3-6 to clarify the issues, streamline the relief, and make it comply with local rules.	2.40	4,716.00
H. M. Ray, III	01/19/26	Work with Investment bankers at Gordian on buyer outreach and options for bidders and data room issues.	0.60	1,179.00
H. M. Ray, III	01/20/26	Work with Gordian group and contacts about potential foreign bidder and data room issues and timing of sale.	1.20	2,358.00
H. M. Ray, III	01/20/26	Review filed version of Emergency Motion for an Order Approving the Sale of the Debtors' Thermal Chamber and work on emergency consideration.	0.50	982.50
J. Stenhjem	01/20/26	Conference with H. Ray re client board of directors meeting and case strategy (0.3); construct sale-scenario waterfall visual for client (1.8)	2.10	2,341.50
A. V. Alfano	01/21/26	Review the DIP financing documents regarding the sale of the thermal chamber (0.2, 0.4); discuss sale with J. Dickinson (0.2).	0.80	1,216.00
M. Kelrikh	01/21/26	Reviewing Ferghana mark-up response; email correspondence with S. Ariza & F. McGee re the same	0.50	712.50
A. V. Alfano	01/22/26	Follow up with the Court regarding the thermal chamber motion (0.2); confer with the Pillsbury team on the thermal chamber motion and setting a hearing (0.2).	0.40	608.00
L. Dickinson	01/22/26	Call with GHA team and L. Tilleman re duty drawbacks (0.8); voicemail to CITTA re data issue and modification of customs application (0.1); send duty drawback update summary to professionals team (0.4); review Bluewater sale contract (0.1).	1.40	1,939.00
M. Kelrikh	01/22/26	Review and comment on Stellantis NDA; reviewing Ferghana responses to NDA mark-up and email correspondence re the same;	1.30	1,852.50

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	01/23/26	Negotiation of Stellantis and Ferghana NDAs; email correspondence with J. Stenhjem re Moore Capital documentation	1.40	1,995.00
H. M. Ray, III	01/23/26	Edited and filed Notice of Hearing re Thermal Chamber for emergency motion.	0.40	786.00
N. J. Jones	01/26/26	File with the court reply in support of lease rejection motion.	0.20	107.00
M. Kelrikh	01/26/26	Checking NDAs prior to execution; email correspondence re the same	0.80	1,140.00
H. M. Ray, III	01/26/26	Call with CRO and Gordian about outreach and current NDAs and potential bidders.	0.70	1,375.50
A. V. Alfano	01/27/26	Emails with the Gordian Team (L. Ahearn and K. McGee) to arrange for a call with the DIP lender on the sale process (0.1).	0.10	152.00
L. Dickinson	01/27/26	Review draft hearing agenda (0.1); correspondence with CRO re hearing prep (0.2); prepare proffer for thermal chamber hearing (0.8); hearing prep with CRO (0.1).	1.20	1,662.00
N. J. Jones	01/27/26	Draft witness and exhibit list for hearing on sale of thermal chamber (.5); finalize and file same with the court (.2); prepare and file agenda for hearing related to same (.3).	1.00	535.00
H. M. Ray, III	01/27/26	Prepare for hearing on Thermal Chamber Sale.	0.90	1,768.50
J. Stenhjem	01/27/26	Review correspondence from Gordian regarding committee financial advisor data requests (0.1); conference with representatives of Gordian and Getzler Henrich regarding unsecured creditors' committee data request (0.7); schedule meeting regarding sale process update (0.1).	0.90	1,003.50
A. V. Alfano	01/28/26	Attend today's hearing on the sale of the thermal chamber (0.5).	0.50	760.00
L. Dickinson	01/28/26	Sale process update call with DIP Lender (0.3).	0.30	415.50
L. Dickinson	01/28/26	Prep for thermal chamber sale hearing (including delay for conclusion of prior hearing) (2.1); attend thermal chamber sale hearing (0.3).	2.40	3,324.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Call with DIP Lender on sale process with Professionals and CRO.	0.50	982.50
H. M. Ray, III	01/28/26	Attend Thermal chamber sale hearing.	1.00	1,965.00
J. Stenhjem	01/28/26	Call with DIP lender and Gordian regarding sales-process update (0.3).	0.30	334.50
J. Stenhjem	01/28/26	Attend hearing regarding thermal chamber sale (0.3).	0.30	334.50
		Subtotal Task: B130 - Asset Disposition	**72.80**	**$101,866.00**
Task: B140 - Relief From Stay/Adequate Protection Proceedings				
A. V. Alfano	01/21/26	Review the draft relief from stay stipulation from Citizens Bank (0.2); emails from H. Ray, M. Fishel and J. Dickinson regarding the same (0.1, 0.1, 0.1).	0.50	$760.00
H. M. Ray, III	01/21/26	Edited and circulate Redline of Agreed Motion for Relief From Stay to Citizens Bank.	0.30	589.50
		Subtotal Task: B140 - Relief From Stay/Adequate Protection Proceedings	**0.80**	**$1,349.50**
Task: B150 - Meetings Of And Communications With Creditors				
A. V. Alfano	01/07/26	Calls from H. Ray to discuss the UCC's selection of counsel and their requests on the bidding procedures, DIP, and other things (0.1, 0.1).	0.20	$304.00
A. V. Alfano	01/07/26	Email exchange between H. Ray and R. Parisi (counsel for the UCC) regarding the upcoming hearing and retention of professionals (0.1); review comments by the UCC to the bar date and cash management motions and emails between H. Ray and M. Fishel regarding those comments (0.3).	0.40	608.00
L. Dickinson	01/12/26	Analyze and respond to creditor Qingdao Huarui Hardware Products issue (0.8).	0.80	1,108.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/21/26	Emails with J. Dickinson regarding outreach from the UCC on notice to international creditors (0.2).	0.20	304.00
L. Dickinson	01/21/26	Correspondence with H. Ray re committee question on thermal chamber proceeds (0.1); correspondence with committee re notice of bar date (0.2).	0.30	415.50
L. Dickinson	01/26/26	Correspondence with GHA re committee's document requests (0.1); internal correspondence re WARN Act plaintiffs' bankruptcy stay issue (0.1); correspondence with committee re duty drawback broker (0.5); schedule call with committee counsel re GHA staffing and Gordian outreach developments (0.1); call with committee counsel re case developments (0.3); internal correspondence re Dundon and Porzio information requests (0.3).	1.40	1,939.00
A. V. Alfano	01/27/26	Participate in a call with the Getzler team (J. Baumgartner, G. Sniezek, P. Long), H. Ray, J. Doolittle, J. Dickinson and J. Stenhjem regarding the UCC's diligence requests and tracking (0.9).	0.90	1,368.00
L. Dickinson	01/27/26	Coordinate meeting with debtors' professionals re committee's diligence requests (0.1); call with GHA re committee's diligence requests (0.7); correspondence with P. Long and G. Sniezek re diligence request (0.2).	1.00	1,385.00
H. M. Ray, III	01/27/26	Prepare for and attend call with CRO about data requests and information for committee.	0.90	1,768.50
H. M. Ray, III	01/27/26	Begin drafting NDA for committee counsel and send to J. Dickinson.	0.40	786.00
L. Dickinson	01/28/26	Review intercompany agreements, property leases, and insurance policies for committee diligence requests (1.3); draft confidentiality agreement (0.7); correspondence with GHA re designation of diligence request materials (0.1).	2.10	2,908.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Edited Confidentiality Agreement with Committee to include protections and reduce issues with Advisor eyes only information.	0.40	786.00
L. Dickinson	01/30/26	Correspondence re confidentiality agreement with committee (0.2); review documents to be provided to committee for diligence requests (0.2).	0.40	554.00
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**9.40**	**$14,234.50**

Task: B160 - Fee/Employment Applications

L. Dickinson	01/02/26	Call with J. Stenhjem and H. Ray re case status and applications for employment of professionals (0.2).	0.20	$277.00
J. Stenhjem	01/02/26	Call with J. Dickinson and H. Ray re case status and applications for employment of professionals (0.2); email J. Dickinson re applications for employment of professionals (0.2).	0.40	446.00
L. Dickinson	01/04/26	Ample Ramp-up review of first day declaration and correspondence with J. Stenhjem re same (1.1).	1.10	1,523.50
L. Dickinson	01/05/26	Confer with J. Stenhjem re debtors' professionals applications and interim compensation motion (0.3); coordinate with N. Jones re Gordian employment application draft (0.2); research re engagement letter requirement for application (0.2); research re connections search requirement for application (0.5); correspondence re connections check for retention application (0.4); draft potential parties in interest list (1.7); draft Pillsbury employment application (2.7); draft CRO and financial advisor retention application (1.0); weekly status call with financial advisor, investment banker, and Pillsbury teams (0.8).	7.80	10,803.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/06/26	Edit potentially interested parties list (0.8); draft GHA retention application, proposed order, and declaration in support (5.4); draft Gordian retention application, proposed order, and declaration in support (0.9).	7.10	9,833.50
A. R. Milano	01/06/26	Review and respond to internal emails re list of interested parties and named plaintiffs.	0.20	287.00
H. M. Ray, III	01/06/26	Work on employment application, declaration, and connections with potential parties in interest.	1.90	3,733.50
A. V. Alfano	01/07/26	Call (0.1) and emails (0.1) with J. Dickinson regarding the Gordian retention.	0.20	304.00
L. Dickinson	01/07/26	Edit potential parties in interest list (1.2); confer with H. Ray on workstreams (0.2); run connections check for new parties on potential parties in interest list (0.6); call with G. Sniezek re landlord list (0.1); confer with H. Ray on potential parties in interest list (0.1); correspondence with committee counsel re connections check (0.2); draft Gordian retention application, order, and declaration (4.6); draft Pillsbury retention application, order, and declaration (0.4).	7.40	10,249.00
H. M. Ray, III	01/07/26	Edited Potential Parties in Interest List and application and declaration for filing.	1.30	2,554.50
H. M. Ray, III	01/07/26	Continue research on connections for application to employ.	0.60	1,179.00
J. Stenhjem	01/07/26	Review potential parties in interest list (0.2).	0.20	223.00
L. Dickinson	01/08/26	Research re employment application service requirements (0.3); analyze connection check report (1.2); draft Pillsbury retention application, order, and declaration (1.3).	2.80	3,878.00
H. M. Ray, III	01/08/26	Edited Gordian Retention Application, Proposed Order, and Declaration to include information and suggestions for changes.	1.00	1,965.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/08/26	Edited Pillsbury Retention Application, Proposed Order, and Declaration.	1.80	3,537.00
J. Stenhjem	01/08/26	Correspond with J. Dickinson regarding Gordian retention application (0.1).	0.10	111.50
L. Dickinson	01/09/26	Draft interim compensation procedures motion (1.6).	1.60	2,216.00
L. Dickinson	01/09/26	Correspondence with co-CROs re Pillsbury retention application (0.1); correspondence with H. Ray re Pillsbury disclosures schedule (0.1); analyze updated connections report from conflicts team (0.9);	1.10	1,523.50
L. Dickinson	01/12/26	Correspondence with Pillsbury team re interim compensation procedures motion and Pillsbury retention application (0.2); coordinate with N. Jones on filing of Pillsbury retention application (0.4).	0.60	831.00
L. Dickinson	01/13/26	Call with H. Ray re retention application (0.1); perform research in support of Gordian retention application (0.9); edit Gordian retention application (1.2).	2.20	3,047.00
N. J. Jones	01/13/26	Finalize and file with the court application to employ Pillsbury as Debtors' counsel.	0.50	267.50
L. Dickinson	01/14/26	Coordinate with N. Jones on finalizing and filing Gordian retention application (0.7).	0.70	969.50
A. V. Alfano	01/15/26	Revisions to the draft interim compensation motion and send to J. Dickinson (0.4).	0.40	608.00
L. Dickinson	01/15/26	Draft ordinary course professionals motion (1.0); edit interim compensation procedures motion (0.2).	1.20	1,662.00
L. Dickinson	01/15/26	Review, edit, and coordinate filing of GHA retention application.	1.40	1,939.00
N. J. Jones	01/15/26	Finalize and file with the court GHA retention application.	0.50	267.50
L. Dickinson	01/18/26	Draft ordinary course professionals motion (1.7).	1.70	2,354.50
L. Dickinson	01/20/26	Correspondence with Pillsbury team re ordinary course professionals motion.	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/20/26	Edit Ordinary Course Professional motion and List.	0.60	1,179.00
H. M. Ray, III	01/20/26	Edited ordinary course Motion, Proposed Order, and Disclosure Declaration for finalization.	0.70	1,375.50
A. V. Alfano	01/21/26	Follow up with H. Ray on the interim compensation motion (0.1); revise the interim compensation motion (0.1); send to the GH team (0.1); follow up with G. Sniezek regarding the ordinary course professionals motion (0.1); emails with J. Baumgartner regarding the OCP motion and comments related to same (0.2); revisions to the OCP motion (0.1).	0.70	1,064.00
L. Dickinson	01/21/26	Pillsbury correspondence re interim compensation procedures (0.1).	0.10	138.50
J. Stenhjem	01/21/26	Revise notice provisions of ordinary course professional retention motion (0.5); prepare redline comparing revised notice language to prior draft (0.2).	0.70	780.50
A. V. Alfano	01/22/26	Follow up with the Getzler team regarding the interim compensation procedures (0.1); emails with N. Jones regarding the ordinary course professionals motion (0.2).	0.30	456.00
L. Dickinson	01/22/26	Correspondence with N. Jones re ordinary course professionals motion (0.1).	0.10	138.50
A. V. Alfano	01/23/26	Review and coordinate filing of the interim compensation procedures team with J. Stenhjem.	0.30	456.00
J. Stenhjem	01/23/26	Finalize interim compensation motion and order for filing (0.3).	0.30	334.50
L. Dickinson	01/28/26	Correspondence with CRO re GHA retention application revised proposed order (0.1); edit GHA proposed order (0.5).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/29/26	Participate in a call with Getzler (J. Baumgartner and T. Dable), H. Ray, J. Dickinson and J. Stenhjem regarding GH retention order (0.4); provide comments to J. Dickinson on his draft email to the UCC/DIP lender on the proposed order to the GH application (0.1); further emails with J. Dickinson regarding the motion (0.1).	0.60	912.00
L. Dickinson	01/29/26	Conference call with GHA re revised proposed retention order (0.5); correspondence to committee and DIP lender re revised proposed order (0.4).	0.90	1,246.50
H. M. Ray, III	01/29/26	Call with Gentzler Henrich about application to employ and proposed order changes to reflect solo CRO.	0.60	1,179.00
J. Stenhjem	01/29/26	Meeting with A. Alfano, H. Ray, J. Dickinson, and Getzler Henrich general counsel regarding employment application (0.3).	0.30	334.50
		Subtotal Task: B160 - Fee/Employment Applications	**53.00**	**$77,292.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

A. V. Alfano	01/05/26	Emails (0.1) and call (0.1) with G. Ficks as counsel for Uber regarding sublease; email to the GH and Pillsbury teams regarding my call with G. Ficks (0.1).	0.30	$456.00
A. V. Alfano	01/06/26	Emails with I. Gold scheduling a call tomorrow regarding the debtors' request to reject 100 Hooper (0.2).	0.20	304.00
A. V. Alfano	01/07/26	Email from I. Gold (attorney for landlord) regarding the motion to reject executory contracts (0.1); briefly review motion and email analysis of his informal objection to H. Ray (0.1); email to G. Sniezek regarding rejection of the 100 Hooper lease (0.1).	0.30	456.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/08/26	Emails and call with I. Gold to discuss retroactive rejection and related issues (0.1, 0.1, 0.1); analyze the motion regarding 100 Hooper and prior correspondence regarding same (0.5).	0.80	1,216.00
H. M. Ray, III	01/08/26	Edited proposed order concerning rejection and abandonment and review redline of changes.	0.30	589.50
J. Stenhjem	01/08/26	Review correspondence regarding debtor lease dispute (0.3).	0.30	334.50
H. M. Ray, III	01/09/26	Review client information on leases and begin work on lease analysis for rejection hearing.	0.80	1,572.00
A. V. Alfano	01/11/26	Call with G. Sniezek to discuss efforts to surrender lease at 100 Hooper (0.1); revisions to the draft rejection order to incorporate abandonment and other relief (0.6); research precedent prospective rejection issues (0.8, 0.5).	2.00	3,040.00
A. V. Alfano	01/12/26	Email from G. Sniezek regarding move out efforts at 100 Hooper and forward to I. Gold (0.1); correspond with G. Sniezek regarding timeline for moving out (0.1).	0.20	304.00
A. V. Alfano	01/14/26	Review analysis from J. Dickinson regarding retroactive rejection (0.3); emails with J. Dickinson and H. Ray regarding the 100 Hooper lease (0.2).	0.50	760.00
L. Dickinson	01/14/26	Analysis and research re pre- or post-petition claim treatment for stub rent (1.7).	1.70	2,354.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/15/26	Analyze J. Dickinson research on 100 Hooper obligations and continue researching in respect of same (1.1); analyze the claim calculations and continue researching (1.2); prepare email to the Getzler team on the admin claim calculations for 100 Hooper (0.1); further emails with G. Sniezek regarding administrative expense liability (0.2); review proposed language from I. Gold to the rejection order (0.3); emails with H. Ray and J. Dickinson regarding the order (0.2); further emails with G. Sniezek and I. Gold regarding 100 Hooper lease (0.2).	3.30	5,016.00
L. Dickinson	01/15/26	Correspondence with Pillsbury team re 100 Hooper landlord issues (0.2).	0.20	277.00
A. V. Alfano	01/21/26	Follow up with G. Sniezek on January rent for 100 Hooper (0.1).	0.10	152.00
A. V. Alfano	01/22/26	Emails with I. Gold (0.1) and G. Sniezek (0.2) regarding the 100 Hooper lease; review the 100 Hooper objection (0.2); correspond with the Pillsbury team regarding the objection (0.2); begin outlining response (0.6).	1.30	1,976.00
L. Dickinson	01/22/26	Review 100 Hooper objection to lease rejection motion (0.1); correspondence with Pillsbury team re response to 100 Hooper objection (0.1).	0.20	277.00
J. Stenhjem	01/22/26	Review lease objection (0.2); correspond with internal team regarding lease objection (0.1).	0.30	334.50
L. Dickinson	01/23/26	Research in support of response to 100 Hooper objection to lease rejection motion (1.1); two calls with H. Ray re 100 Hooper objection and response (0.3, 0.3); draft response to 100 Hooper objection to lease rejection motion (5.5).	7.20	9,972.00
L. Dickinson	01/26/26	Review reply in support of lease rejection motion (0.3); call with J. Stenhjem re reply in support of lease rejection (0.1); review revised proposed order exhibit (0.2).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Edited Reply ISO Lease Rejection Motion to include additional legal authorities and to rebut the incorrect claims of landlord.	2.10	4,126.50
J. Stenhjem	01/26/26	Revise reply in support of lease rejection motion and proposed order (1.0); conference with J. Dickinson regarding lease rejection reply (0.1); finalize reply in support of lease rejection motion, finalize proposed order and order exhibit, prepare redlines, and file (0.8)	1.90	2,118.50
A. V. Alfano	01/29/26	Call with G. Sniezek regarding the 100 Hooper lease (0.1); call with H. Ray regarding 100 Hooper (0.1); emails with H. Ray and I. Gold regarding the lease for 100 Hooper (0.2); prepare strategy for dealing with 100 Hooper lease (0.4).	0.80	1,216.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**25.40**	**$37,683.00**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	01/09/26	Respond to G. Sniezek regarding Vivek Shah complaint (0.3); prepare draft letter to the AAA (0.2).	0.50	$760.00
L. Dickinson	01/12/26	Correspondence re notice of revised proposed order (0.1); review notice of revised proposed order (0.3); prepare notice of cancellation of hearing (0.6); correspondence re hearing status (0.1).	1.10	1,523.50
L. Dickinson	01/12/26	Confer with H. Ray re WARN act plaintiffs mediation stipulation (0.2).	0.20	277.00
A. V. Alfano	01/15/26	Revise and coordinate sending letter to the AAA regarding the Vivek Shah action (0.5); review and revise the proposed order approving mediation with the WARN plaintiffs (0.4); participate in call with M. Olsen, S. Miller and J. Miller for the WARN plaintiffs, as well as the H. Ray, J. Dickinson and J. Stenhjem (0.2).	1.10	1,672.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/15/26	Call with H. Ray re mediation stipulation (0.1); call with counsel for WARN Act plaintiffs re mediation stipulation (0.2); draft mediation stipulation (2.9); call and email JAMS coordinator to reserve mediation date (0.3); correspondence with H. Ansari re mediation reservation (0.1); compile information for JAMS mediation reservation (0.8); correspondence with plaintiffs' counsel re mediation stipulation and JAMS information (0.3);	4.70	6,509.50
H. M. Ray, III	01/15/26	Review issues for stipulation with counsel for WARN claimants (.4); Call with counsel for WARN claimants and consider claims settlement options (.3); edit stipulation based on needs of claimants and information from mediator (.3).	1.00	1,965.00
A. V. Alfano	01/16/26	Emails with Verita regarding the Vivek Shah complaint (0.1).	0.10	152.00
L. Dickinson	01/20/26	Confer with H. Ray on mediation stipulation status (0.1); edit stipulation and correspondence with WARN Act Plaintiffs counsel re mediation scheduling and stipulation (0.6).	0.70	969.50
L. Dickinson	01/21/26	Correspondence with WARN Act plaintiffs re mediation (0.1); correspondence with mediator case manager re scheduling (0.2); correspondence re filing of notice and stipulation (0.1).	0.40	554.00
N. J. Jones	01/21/26	Finalize and file stipulation and agreed order for mediation in adversary case.	0.30	160.50
A. R. Milano	01/23/26	Teleconference with plaintiff's counsel for Northern District of California WARN Act lawsuit; draft and file notice of filing of bankruptcy in same.	1.00	1,435.00
A. R. Milano	01/27/26	Teleconference with Plaintiff's counsel re California state court WARN Act proceeding.	0.20	287.00
A. R. Milano	01/30/26	Review order from Court re bankruptcy stay and correspond with internal team re same.	0.20	287.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.50**	**$16,552.00**
		Subtotal Phase: Administration	**200.60**	**$287,713.50**

Phase: B200 - Operations

Task: B230 - Financing/Cash Collections

A. V. Alfano	01/06/26	Review and revise the DIP financing order (0.7, 0.9); discuss the DIP financing motion with H. Ray (0.1, 0.1, 0.1, 0.1); discuss revisions to the DIP financing motion with J. Stenhjem (0.1, 0.1, 0.1); emails and call to M. Fishel regarding the motion (0.2); assist with preparing redlines for notice of revised order (0.2).	2.70	$4,104.00
H. M. Ray, III	01/10/26	Work with client (CRO) and UCC on DIP Order Proposed Changes and analyze and edit multiple rounds of changes to the DIP Final Order and the Bid Procedures Order.	1.20	2,358.00
A. V. Alfano	01/11/26	Incorporate Citizens Bank reservation language and send to the UCC advisors (0.2); participate in call with Pillsbury (H. Ray), Getzler (A. Huynh, J. Baumgartner, G. Sniezek) and M. Fishel regarding the UCC's request in respect of the DIP budget (0.6); confer with H. Ray re changes to the DIP order and his discussion today with UCC counsel (0.1, 0.1); revisions to the DIP order to incorporate requests from the UCC (0.4); emails with M. Fishel regarding next steps on the DIP order (0.1); circulate the revised proposed order to H. Ray and revise further (0.1); call with G. Sniezek to discuss the DIP budget (0.1); circulate the DIP budget to R. Parisi and other UCC advisors under explanatory cover email (0.2); review proposed UCC budget and consider potential impact on case timeline (0.3).	2.20	3,344.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/12/26	Emails with G. Sniezek regarding the DIP budget (0.1, 0.1); prepare the final DIP order and notice for filing (0.2); emails with the Pillsbury team regarding the same (0.1).	0.50	760.00
N. J. Jones	01/12/26	Finalize and file notice of revised orders re: Final DIP order (0.3).	0.30	160.50
H. M. Ray, III	01/12/26	Prepare for hearing on final cash collateral and bid procedures order by negotiations with counsel for UCC and DIP Lender on final order form (.9); Review UST Comments to Bar Date Order and make changes to same (.4); Review changes to Bid procedures order from Committee and DIP Lender and make changes and review redlines (.8).	2.10	4,126.50
H. M. Ray, III	01/12/26	Attend hearing on final DIP Order, Final Bid Procedures Order, Bar Date Order, and Cash Management Order and obtain approval of all as final orders.	0.40	786.00
H. M. Ray, III	01/19/26	Review DIP Reporting for week ended 1.9.26	0.30	589.50
		Subtotal Task: B230 - Financing/Cash Collections	**9.70**	**$16,228.50**
Task: B240 - Tax Issues				
N. J. Jones	01/13/26	Attention to IRS letters received re: reporting requirements by debtors (.2); notify client re same (.2).	0.40	$214.00
		Subtotal Task: B240 - Tax Issues	**0.40**	**$214.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	01/19/26	Prepare for and attend board call to advise board on bankruptcy developments.	1.40	$2,751.00
H. M. Ray, III	01/20/26	Review Board Meeting Minutes and propose edits.	0.60	1,179.00
H. M. Ray, III	01/21/26	Review materials for call with the Board.	0.70	1,375.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Prepare for and attend board call and advise board.	1.60	3,144.00
		Subtotal Task: B260 - Board of Directors Matters	**4.30**	**$8,449.50**
		Subtotal Phase: Operations	**14.40**	**$24,892.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

H. M. Ray, III	01/07/26	Edited Bar Date Order as requested by the U.S. Trustee and Committee.	0.30	$589.50
J. Stenhjem	01/07/26	Revise bar date order, notice, and publication notice and transmit updated documents to the UST for approval (1.3).	1.30	1,449.50
J. Stenhjem	01/08/26	Revise bar date order and exhibits and prepare redline (1.5).	1.50	1,672.50
L. Dickinson	01/13/26	Correspondence with committee counsel re Qingdao's claim supplement (0.2).	0.20	277.00
		Subtotal Task: B310 - Claims Administration and Objections	**3.30**	**$3,988.50**
		Subtotal Phase: Claims Administration and Objections	**3.30**	**$3,988.50**

Phase: B400 - Bankruptcy-Related Advice

Task: B410 - General Bankruptcy Advice/Opinions

T. Rumberger	01/07/26	Call with H Ray regarding various strategic matters.	0.30	$549.00
M. Kelrikh	01/16/26	Review and comment on Ferghana NDA	0.60	855.00
T. Rumberger	01/19/26	Attend client board meeting and take notes for board meeting minutes; Prepare board meeting minutes.	1.90	3,477.00
T. Rumberger	01/20/26	Finish board meeting minutes preparation.	0.30	549.00
T. Rumberger	01/24/26	Strategy discussions with team as to certain issues.	0.60	1,098.00

Timekeeper	Date	Service	Hours	Amount
T. Rumberger	01/26/26	Draft board meeting minutes from notes.	0.40	732.00
T. Rumberger	01/26/26	Attend board meeting.	1.00	1,830.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**5.10**	**$9,090.00**
		Subtotal Phase: Bankruptcy-Related Advice	**5.10**	**$9,090.00**

Task: T5558 - First Day Filings and Hearings

N. J. Jones	01/02/26	Initial draft of witness and exhibit list for second day hearing on January 8.	0.50	$267.50
N. J. Jones	01/05/26	Draft agenda for second day hearing on January 8.	0.30	160.50
A. V. Alfano	01/06/26	Review agenda for second day hearing and provide comments to N. Jones (0.2); prepare for the second day hearing (0.8).	1.00	1,520.00
N. J. Jones	01/06/26	Work on witness and exhibit list for January 8 hearing (.5); gather and prepare exhibits related to same (.5); finalize and file with the court list and exhibits (.5).	1.50	802.50
N. J. Jones	01/07/26	Finalize and file with the court agenda for 1-8-26 hearing.	0.30	160.50
H. M. Ray, III	01/07/26	Work with Committee to streamline Agenda for Second Day Hearing.	0.30	589.50
H. M. Ray, III	01/07/26	Revised Order Granting Cash Management Motion as a Final Order based on comments from the U.S. Trustee in preparation for hearing on same.	0.70	1,375.50
J. Stenhjem	01/07/26	Review agenda for second day hearing (0.2).	0.20	223.00
A. V. Alfano	01/08/26	Call with the Getzler team and the Pillsbury team to discuss today's second day hearing (0.5); prepare for and participate in today's hearing on the second day motions (0.6).	1.10	1,672.00
N. J. Jones	01/08/26	Finalize and file with the court amended agenda for 1-8 hearing and redline and clean versions of proposed orders related to same.	0.50	267.50
H. M. Ray, III	01/08/26	Prepare for and attend second day hearing.	1.40	2,751.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Revise cash management order to reflect committee changes and prepare redline (1.1); draft amended agenda for second day hearing (0.6); review finalized orders and agenda for filing (0.2); attend second day hearing (0.3); circulate revised orders and redlines to the United States Trustee (0.2).	2.40	2,676.00
		Subtotal Task: T5558 - First Day Filings and Hearings	**10.20**	**$12,465.50**

Task: T5559 - Schedules and Statements

A. V. Alfano	01/16/26	Emails with N. Jones and J. Stenhjem regarding the global notes (0.2).	0.20	$304.00
N. J. Jones	01/16/26	Review and comment on draft Global Notes to be used with Schedules and SOFA.	1.00	535.00
H. M. Ray, III	01/19/26	Review proposed Global Notes to schedules and issues for this case.	0.40	786.00
H. M. Ray, III	01/19/26	Research issue for 2015.3 Reporting.	0.30	589.50
A. V. Alfano	01/20/26	Revisions to the MOR notes (0.1); emails with N. Jones and J. Stenhjem regarding the notes (0.1).	0.20	304.00
N. J. Jones	01/20/26	Edit and redline Global Notes to be used with monthly operating reports.	1.00	535.00
A. V. Alfano	01/21/26	Review and revise the global notes for the schedules and statements (0.6, 1.0); find and revise the draft notes for the 2015.3 reports (1.0); call with G. Sniezek to discuss a call on the schedules and statements, lease rejection, and other issues (0.3); outreach to the Getzler and Verita teams to set up a call to go through process on review and finalizing the schedules and statements (0.1).	3.00	4,560.00
J. Stenhjem	01/21/26	Draft general notes to 2015.3 reports (0.7); conference with A. Alfano and H. Ray regarding case status and next steps (0.7); schedule meeting re schedules and statements of financial affairs (0.1).	1.50	1,672.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/22/26	Call with Getzler (G. Sniezek, J. Ringelstein), Verita (W. Gruber and A. Henchen) and J. Stenhjem regarding the schedules and statements, timing for review, and other issues (0.8); provide responses to questions raised by G. Sniezek during the call (0.2).	1.00	1,520.00
H. M. Ray, III	01/22/26	Call with team about schedules.	0.70	1,375.50
J. Stenhjem	01/22/26	Conference with Verita and Getzler Henrich re schedules and statements of financial affairs status (0.7).	0.70	780.50
J. Stenhjem	01/23/26	Memorialize notes from conference regarding schedules and statements (0.2); review client board minutes (0.2); correspond with M. Kelrikh and Getzler Henrich re board member tenures (0.3).	0.70	780.50
A. V. Alfano	01/26/26	Call with J. Baumgartner, H. Ray, J. Dickinson and J. Stenhjem regarding Getzler staffing and related issues (0.4); review and revise the schedules and statements (1.0).	1.40	2,128.00
L. Dickinson	01/26/26	Call with H. Ray re duty drawback issues and marketing process issues (0.5).	0.50	692.50
J. Stenhjem	01/26/26	Review draft schedules and statements of financial affairs (0.9).	0.90	1,003.50
A. V. Alfano	01/27/26	Extensive review of the schedules and statements, including the global notes (2.0, 1.4, 0.9).	4.30	6,536.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/28/26	Review and comment on Schedules and Statements (1.2); participate in call with the Pillsbury team (H. Ray, J. Dickinson, J. Stenhjem) and Gordian (J. Baumgartner and G. Sniezek) to discuss the Schedules and Statements, provide comments, address certain issues (.9); further revisions to the Global Notes (0.2); circulate the Global Notes to G. Sniezek (0.1); review 2015 statement (including notes) received from G. Sniezek (0.2); confer with the Pillsbury team (J. Stenhjem and J. Dickinson) regarding the notes (0.2); receive and review the revised schedules and statements from G. Sniezek and his explanatory cover email (0.2).	3.00	4,560.00
L. Dickinson	01/28/26	Call with GHA re schedules and SOFA (0.8); review and edit draft schedules and SOFA and global notes (2.6).	3.40	4,709.00
N. J. Jones	01/28/26	Review and comment on Debtors' drafted Schedules, SOFAs, and Global Notes.	2.50	1,337.50
H. M. Ray, III	01/28/26	Call with client CRO and staff about schedules and statement of financial affairs.	1.10	2,161.50
J. Stenhjem	01/28/26	Review latest draft schedules and statements in preparation for call with debtor's financial advisor, Getzler Henrich (1.4); conference with Getzler Henrich regarding schedules and statements progress and timing (0.9); review and analyze 2015 reports and related correspondence (0.4).	2.70	3,010.50
A. V. Alfano	01/29/26	Confer with J. Dickinson on the status of review of the schedules and statements (0.1, 0.2); continue reviewing the draft schedules and statements (0.8, 1.0, 0.8); review N. Jones comments to the schedules and statements (0.3).	3.20	4,864.00
L. Dickinson	01/29/26	Internal correspondence re comments to schedules (0.1); call with G. Sniezek re schedules (0.1).	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/29/26	Finalize and file with the court Schedules and SOFAs for each debtor, Form 426 Periodic Report (1.0).	1.00	535.00
H. M. Ray, III	01/29/26	Finalize Ample Schedules, Statements of financial affairs, Global Notes and 2015.3 statement.	2.60	5,109.00
J. Stenhjem	01/29/26	Review latest draft schedules and statements (0.4); reconcile intercompany receivable disclosures across schedules, statements, and Rule 2015 report (0.7); conference with G. Sniezek regarding intercompany receivable disclosures and related reporting issues (0.2); review draft monthly operating reports and global notes (0.3); review Getzler Henrich edits to the global notes (0.3); prepare and circulate redline and clean versions to team with explanatory summary (0.3); review final drafts of schedules, statements, Rule 2015 report, and monthly operating reports (0.4).	2.60	2,899.00
		Subtotal Task: T5559 - Schedules and Statements	**40.10**	**$53,565.00**
		Total:	**273.70**	**$ 391,714.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	15.30	20,925.50
B120 - Asset Analysis and Recovery	12.40	17,810.50
B130 - Asset Disposition	72.80	101,866.00
B140 - Relief From Stay/Adequate Protection Proceedings	0.80	1,349.50
B150 - Meetings Of And Communications With Creditors	9.40	14,234.50
B160 - Fee/Employment Applications	53.00	77,292.50
B185 - Assumption/Rejection of Leases and Contracts	25.40	37,683.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.50	16,552.00
B230 - Financing/Cash Collections	9.70	16,228.50
B240 - Tax Issues	0.40	214.00
B260 - Board of Directors Matters	4.30	8,449.50
B310 - Claims Administration and Objections	3.30	3,988.50
B410 - General Bankruptcy Advice/Opinions	5.10	9,090.00
T5558 - First Day Filings and Hearings	10.20	12,465.50
T5559 - Schedules and Statements	40.10	53,565.00

Total	**273.70**	**$ 391,714.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	62.30	$ 1,520.00	$ 94,696.00
L. Dickinson	100.30	1,385.00	138,915.50
N. J. Jones	14.80	535.00	7,918.00
M. Kelrikh	4.60	1,425.00	6,555.00
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	44.30	1,965.00	87,049.50
T. Rumberger	4.50	1,830.00	8,235.00
J. Stenhjem	41.30	1,115.00	46,049.50
Total:	**273.70**		**$391,714.50**

Disbursements Incurred

Date	Type	Description	Amount
01/23/26	Task E106 - Computer Research	Summary	$727.22
01/06/26	Task E103 - Document Processing	Summary	37.50
01/15/26	Task E107 - Express Courier Service	FedEX to Vivek Shah from Andrew Alfano	29.43
01/22/26	Task E112 - Filing Fee	Vendor: Nationwide Legal, LLC Invoice#: SF304888 Date: 1/22/2026 - Notice of Stay of Proceedings, M. Coats	65.35
		Total Disbursements:	**$859.50**

Disbursement Summary

Type	Amount
Computer Research	727.22
Document Processing	37.50
Express Courier Service	29.43
Filing Fee	65.35
Total:	**$859.50**

Total Due For Matter 0000006:	**$392,574.00**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 3, 2026
Invoice No. 8703487
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 391,714.50	$ 859.50	$ 392,574.00
Total This Invoice:	**$ 391,714.50**	**$ 859.50**	**$ 392,574.00**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit B-2

Second Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

SECOND MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING FEBRUARY 1, 2026 THROUGH AND INCLUDING FEBRUARY 28, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	February 1, 2026	February 28, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$174,590.00**
Twenty Percent (20%) Holdback	**$34,918.00**
Fees Minus Holdback	**$139,672.00**
Expenses (100%)	**$1.03**
TOTAL FEES (80%) AND EXPENSES (100%)	**$139,673.03**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Second Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning February 1, 2026 Through and Including February 28, 2026* (the "Second Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from February 1, 2026 through February 28, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	11.30	$1,965.00	$22,204.50
S. E. Becker	Partner	0.50	$1,935.00	$967.50
T. Rumberger	Partner	3.90	$1,830.00	$7,137.00
A. V. Alfano	Counsel	54.70	$1,520.00	$83,144.00
M. Kelrikh	Counsel	11.20	$1,425.00	$15,960.00
A. R. Milano	Special Counsel	0.40	$1,435.00	$574.00
L. J. Dickinson	Senior Associate	18.80	$1,365.00	$25,662.00
J. Stenhjem	Associate	15.50	$1,115.00	$17,282.50
N. J. Jones	Paralegal	3.10	$535.00	$1,658.50
Total		**119.40**		**$174,590.00**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	9.10	$13,546.00
B120 – Asset Analysis and Recovery	22.50	$30,993.00
B130 – Asset Disposition	39.20	$60,961.50
B150 – Meetings of and Communications with Creditors	0.30	$409.50
B160 – Fee/Employment Applications	12.20	$15,333.50
B185 – Assumption/Rejection of Leases and Contracts	19.40	$26,296.50
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.30	$17,320.00
B210 – Business Operations	0.50	$760.00
B220 – Employee Benefits/Pensions	1.10	$2,161.50
B240 – Tax Issues	0.50	$982.50
B260 – Board of Directors Meetings	3.30	$5,826.00
Total	**119.40**	**$174,590.00**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Postage	$1.03
Total	**$1.03**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $139,672.00 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $1.03 for the total amount of $139,673.03.

Date: March 31, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
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Houston, TX 77002
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--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 31, 2026, a true and correct copy of the foregoing First Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 31, 2026
Invoice No. 8707166
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through February 28, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 174,590.00	$ 1.03	$ 174,591.03
Total This Invoice:	**$ 174,590.00**	**$ 1.03**	**$ 174,591.03**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through February 28, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	02/02/26	Participate in weekly professional call to obtain sale and legal updates, coordinate workstreams, etc. with H. Ray, J. Dickinson, J. Stenhjem, J. Baumgartner, G, Sniezek, P. Kaufman, L. Ahearn, and others (0.5).	0.50	$760.00
L. Dickinson	02/02/26	Weekly professionals call with Gordian and GHA (0.5).	0.50	682.50
H. M. Ray, III	02/02/26	Prepare for (0.1) and attend(0.5) professionals standing call with Gordian, Pillsbury and Getzler teams to streamline workflow and address action items.	0.60	1,179.00
J. Stenhjem	02/02/26	Conference regarding case status and strategy with Gordian, Getzler Henrich, H. Ray, A. Alfano, J. Dickinson, and J. Stenhjem (0.5).	0.50	557.50
A. V. Alfano	02/09/26	Participate in call with J. Dickinson and J. Stenhjem to ensure efficient coordination of work streams (0.3); participate in the weekly all-hands professional call (Gordian, Getzler and Pillsbury teams) to discuss status of sale process, work streams, and duty drawback, among other things (0.5).	0.80	1,216.00
L. Dickinson	02/09/26	Call with A. Alfano and J. Stenhjem regarding workstreams (0.3); meeting with H. Ray and J. Stenhjem regarding case status (0.2).	0.50	682.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/09/26	Prepare for (0.3) and participate in (0.5) standing call with professionals and CRO about operational activities and collections and auction.	0.80	1,572.00
J. Stenhjem	02/09/26	Prepare for call with A. Alfano and J. Dickinson regarding case strategy and action items (0.4); Conference with A. Alfano and J. Dickinson regarding case filings and upcoming tasks (0.3); conference with GH and Gordian teams regarding weekly sale update (0.4); conference with H. Ray and J. Dickinson regarding case status (0.2).	1.30	1,449.50
L. Dickinson	02/10/26	Attention to master service list update (0.1).	0.10	136.50
L. Dickinson	02/11/26	call with J. Stenhjem and A. Alfano regarding workstreams (0.1).	0.10	136.50
A. V. Alfano	02/16/26	Brief call with H. Ray to discuss today's advisors call (0.2); participate in the weekly advisors' call with J. Baumgartner, G. Sniezek, H. Ray, L. Ahearn, K. McGee, P. Kaufman and others regarding the sale process and other case issues (0.5).	0.90	1,368.00
L. Dickinson	02/16/26	Weekly status call with Gordian, GHA, and Pillsbury (0.5).	0.50	682.50
A. V. Alfano	02/23/26	Confer with the Ample Pillsbury team (H. Ray and J. Stenhjem) regarding today's professional call to coordinate on legal update (0.2); prepare for (0.2) and participate in (0.3) all hands professional call with the Gordian team (L. Hearn, K. McGee), G. Sniezek, J. Baumgartner, H, Ray and others.	0.70	1,064.00
L. Dickinson	02/23/26	Correspondence regarding pending workstreams (0.1); weekly status call with debtors' professionals (0.3).	0.40	546.00
H. M. Ray, III	02/23/26	Prepare for (0.3) and participate in (0.3) call with professionals (Pillsbury, Gordian, Getzler) about upcoming deadlines and action items and processes.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/23/26	Participate in weekly status conference call regarding case administration and pending matters (0.3).	0.30	334.50
		Subtotal Task: B110 - Case Administration	**9.10**	**$13,546.00**
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	02/02/26	Correspondence with L. Tillemann and GHA regarding Bluewater negotiations (0.2); correspondence with CITTA regarding NDA (0.1); confer with H. Ray on Bluewater issues (0.2); correspondence with GHA team regarding Bluewater issues (0.3); draft proposed email to Bluewater regarding meeting (0.3).	1.10	$1,501.50
A. V. Alfano	02/03/26	Emails with C. Wall (Pillsbury; international trade), H. Ray and J. Dickinson regarding the duty drawback (0.2, 0.2, 0.1, 0.1).	0.60	912.00
L. Dickinson	02/03/26	Correspondence with GHA regarding discussion with committee on duty drawback (0.3); correspondence with A. Alfano on duty drawback internal review (0.1).	0.40	546.00
A. V. Alfano	02/04/26	Emails with S. Becker (Pillsbury; international trade) regarding the duty drawback strategy (0.2, 0.2, 0.1); outline duty drawback strategy (0.3).	0.80	1,216.00
S. E. Becker	02/04/26	Research and draft email to A. Alfano regarding duty drawback issues.	0.50	967.50
L. Dickinson	02/04/26	Correspondence with S. Becker regarding duty drawback issues (0.3); correspondence with A. Alfano regarding Rule 2004 requests (0.1).	0.40	546.00
H. M. Ray, III	02/04/26	Work with J. Dickinson on duty drawback analysis and issues.	0.20	393.00
A. V. Alfano	02/05/26	Coordinate call with the Bluewater group (B. Firestone, B. Dumas and others) (0.2); analyze Bluewater-related documents (0.4).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/05/26	Internal correspondence regarding Bluewater meeting (0.1).	0.10	136.50
J. Stenhjem	02/08/26	Review and analyze duty drawback redline sent from Bluewater (0.2).	0.20	223.00
A. V. Alfano	02/09/26	Prepare for (0.2) and participate (0.6) in call with Bluewater (B. Firestone and B. Dumas, among others), J. Dickinson and J. Stenhjem regarding the duty drawback; follow up call with H. Ray, J. Dickinson and J. Stenhjem regarding the duty drawback (0.3).	1.10	1,672.00
L. Dickinson	02/09/26	Correspondence regarding Bluewater contract redline (0.2); call with Bluewater (B. Firestone, B. Dumas et al) and Pillsbury (H. Ray, A. Alfano, J. Stenhjem) regarding drawback split (0.4); follow-up call regarding duty drawback strategy (0.3); correspondence with G. Sniesek regarding CBP form 7501 (0.1).	1.00	1,365.00
H. M. Ray, III	02/09/26	Research data from J. Dickinson and from battery purchaser about Duty Drawback options.	0.20	393.00
H. M. Ray, III	02/09/26	Research Duty Drawback options based on client and CRO information for committee and DIP Lender.	0.40	786.00
J. Stenhjem	02/09/26	Conference with Bluewater regarding duty drawback (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback (0.3); draft duty drawback summary and circulate to team (0.7).	1.50	1,672.50
L. Dickinson	02/10/26	Call with GHA regarding duty drawback issues (0.4); call with A. Alfano regarding duty drawback issues (0.2); call with DIP lender regarding duty drawback issues (0.2); internal correspondence regarding Bluewater rule 2004 letter (0.4).	1.20	1,638.00
L. Dickinson	02/10/26	Correspondence with GHA regarding broker NDA (0.1).	0.10	136.50
H. M. Ray, III	02/10/26	Work with team on 2004 notice options or other means to collect on duty drawback and obtain information from buyer.	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/10/26	Conference with Getzler Henrich regarding duty drawback and asset recovery strategy (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback next steps (0.2); conference with M. Fishel, A. Alfano, J. Dickinson, and H. Ray regarding duty drawback update and impact on asset recovery analysis (0.2); email Verita regarding adding Bluewater to service list (0.1); revise 2004 letter to Bluewater and circulate for review (1.2); revise 2004 letter to Bluewater per H. Ray comments (0.7).	2.90	3,233.50
L. Dickinson	02/11/26	Review Gordian duty drawback memorandum (0.1	0.10	136.50
J. Stenhjem	02/11/26	Finalize rule 2004 letter regarding duty drawback and circulate to committee counsel for approval (0.3).	0.30	334.50
L. Dickinson	02/13/26	Internal correspondence regarding message from Bluewater (0.1); correspondence with CRO regarding CITTA NDA (0.1); correspondence with CITTA regarding signed NDA (0.1).	0.30	409.50
L. Dickinson	02/16/26	Review diligence response to committee financial advisor regarding transfers to affiliates (0.2).	0.20	273.00
L. Dickinson	02/17/26	Internal correspondence with H. Ray, A. Alfano and J. Stenhjem regarding meet and confer with Bluewater (0.1); correspondence with committee counsel regarding meet and confer with Bluewater (0.4); correspondence with Blue water regarding meet and confer (0.2).	0.70	955.50
L. Dickinson	02/18/26	Correspondence with CITTA regarding information required to assess claims (0.2); correspondence with GHA regarding drawback claims quote (0.2).	0.40	546.00
A. V. Alfano	02/19/26	Prepare for (0.2) and participate in (0.4) meet and confer with counsel for Bluewater (B. Dumas), J. Dickinson, and others regarding requests for documents and information relating to the duty drawback; review the custom summaries provided by G. Sniezek (0.4).	1.00	1,520.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/19/26	Call with H. Ray regarding Bluewater Rule 2004 notice (0.1); research regarding notice of rule 2004 examination requirements (0.1); call with B. Dumas regarding Rule 2004 notice (0.4); research regarding document production vendors (0.5); correspondence with GHA regarding duty payment documentation (0.3); prepare affidavit authenticating documents (1.0); edit notice of 2004 exam (0.5); draft confidentiality agreement and protective order (1.3).	4.20	5,733.00
J. Stenhjem	02/19/26	Meet and confer with Bluewater regarding 2004 discovery (0.3).	0.30	334.50
L. Dickinson	02/20/26	Draft confidentiality agreement and stipulated order with Bluewater (0.7).	0.70	955.50
L. Dickinson	02/23/26	Review battery cell documents provided by GHA (0.3); correspondence with G. Sniezek regarding import documentation (0.1).	0.40	546.00
L. Dickinson	02/27/26	Correspondence with GHA and CITTA regarding update on duty drawback assessment (0.3).	0.30	409.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**22.50**	**$30,993.00**
Task: B130 - Asset Disposition				
A. V. Alfano	02/02/26	Email from F. Phillips (EPA) regarding the sale order (0.2); emails with H. Ray and J. Baumgartner regarding same (0.1); review other precedent sale orders in respect of their proposed language (0.5, 0.6).	1.40	$2,128.00
A. V. Alfano	02/03/26	Email from L. Ahearn regarding conversation with potential bidder (0.1); begin outlining form of sale order (2.8).	2.90	4,408.00
T. Rumberger	02/03/26	Draft form of asset purchase agreement.	1.00	1,830.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/04/26	Identify form precedent that can be used for the Ample sale transaction (0.8, 0.5); forward to M. Kelrikh under explanatory cover email (0.1); participate in call with T. Rumberger and M. Kelrikh regarding the draft form of APA (0.4); review approved bid procedures with respect to drafting the APA (0.3).	2.10	3,192.00
M. Kelrikh	02/04/26	Telephone conference with T. Rumberger and A. Alfano regarding APA (partial) (0.3); reviewing precedent form APA (0.9).	1.20	1,710.00
H. M. Ray, III	02/04/26	Call with team about APA form for bidders, equipment lease issues and related issues.	0.40	786.00
T. Rumberger	02/04/26	Prepare APA form.	1.40	2,562.00
T. Rumberger	02/04/26	Call with A Alfano regarding purchase agreement draft.	0.40	732.00
A. V. Alfano	02/06/26	Begin reviewing and revising the draft form of APA received from M. Kelrikh, including comparison against the bidding procedures (1.8, 2.7).	4.50	6,840.00
M. Kelrikh	02/06/26	Drafting asset purchase agreement.	4.10	5,842.50
A. V. Alfano	02/07/26	Continue revising the draft form of APA (1.6); send to M. Kelrikh under explanatory cover email (0.1); emails with M. Kelrikh regarding the draft (0.1).	1.80	2,736.00
M. Kelrikh	02/08/26	Reviewing interested party draft NDA comments (0.3), email correspondence with Gordian team regarding NDA and business issues (0.3); preparing mark-up of the NDA (0.3).	0.90	1,282.50
A. V. Alfano	02/09/26	Continue reviewing and revising the draft form of APA (2.3); emails with M. Kelrikh regarding the draft APA (0.2, 0.1, 0.1); incorporate H. Ray revisions to the draft form of APA (0.3); circulate to the Getzler and Gordian teams (0.2).	3.20	4,864.00

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	02/09/26	Reviewing revised draft of Asset Purchase Agreement (1.9); correspondence with A. Alfano regarding the same (0.2); correspondence and negotiation of interested party NDA with interested party & Gordian team (0.6, 0.5).	3.20	4,560.00
H. M. Ray, III	02/09/26	Edited draft asset purchase agreement as requested by bidder and review changes proposed by team and circulate again for comments and edits.	1.50	2,947.50
M. Kelrikh	02/10/26	Reviewing updated draft of interested party NDA (0.6), email correspondence with WiLan team (0.1, 0.1), email correspondence with Gordian team regarding outstanding issues (0.2), preparing execution version of the NDA (0.4)	1.40	1,995.00
H. M. Ray, III	02/10/26	Research requested information from bidder about specific assets.	0.40	786.00
M. Kelrikh	02/11/26	Reviewing clean copy of interested party NDA (0.2) and email correspondence with the interested party regarding execution (0.2).	0.40	570.00
A. V. Alfano	02/19/26	Review questions raised by potential bidder in respect of the sale process (0.2); emails between H. Ray, J. Baumgartner and L. Ahearn regarding same (0.1, 0.1, 0.1, 0.1).	0.60	912.00
H. M. Ray, III	02/19/26	Review request from bidder about legal questions and, after considering issues, decline to provide legal advice to a bidder (.3); Work with CRO on messaging to bidder about request (.2).	0.50	982.50
H. M. Ray, III	02/22/26	Research bidders and buyers in advance of the auction deadline.	0.60	1,179.00
A. V. Alfano	02/25/26	All hands professional call with J. Baumgartner, L. Ahearn, P. Kaufman, and others to discuss sale status and revised bidding process (0.5); follow up call with Dundon and Porzio teams, L. Ahearn, and J. Baumgartner to discuss bidding process (0.3).	0.80	1,216.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/25/26	Call with team about options for bidding procedures and changes and process.	0.50	982.50
A. V. Alfano	02/26/26	Prepare draft of modified bid deadline (0.5); calls with H. Ray to discuss the modified bid deadline and call with interested party's counsel (0.1, 0.1, 0.1); revisions to the modified bid deadline notice (0.2); analyze the bidding procedures in respect of the notice of modified bid deadline (0.4); further revisions to the notice (0.2); participate in call with the Shannon Lee team for Transform regarding their interest in the assets and the bidding procedures (0.5); follow up call with L. Ahearn and K. McGee regarding the same, the NDA, bidding procedures and asset issues (0.2); prepare draft update to J. Baumgartner, H. Ray, P. Kaufman, L. Ahearn, and others regarding my call with Stevens Lee (0.3); review and revise the draft email notice of modified bid process (0.5).	3.10	4,712.00
J. Stenhjem	02/26/26	Call with counsel to interested party and A. Alfano regarding sale procedure (0.4).	0.40	446.00
A. V. Alfano	02/27/26	Send the revised modified sale process notice to the Gordian and GH teams asking for comments (0.1); revisions to the modified sale process notice (0.1); coordinate finalizing and filing the notice (0.2); emails with the Epiq team regarding service of the notice (0.1).	0.50	760.00
		Subtotal Task: B130 - Asset Disposition	**39.20**	**$60,961.50**

Task: B150 - Meetings Of And Communications With Creditors

L. Dickinson	02/03/26	Call with committee counsel regarding duty drawback issues (0.2).	0.20	$273.00
L. Dickinson	02/12/26	Correspondence with committee counsel regarding 341 meeting (0.1).	0.10	136.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**0.30**	**$409.50**

Timekeeper	Date	Service	Hours	Amount
Task: B160 - Fee/Employment Applications				
L. Dickinson	02/02/26	Correspondence with CRO regarding proposed retention order (0.2); draft notice of revised proposed GHA retention order and prepare exhibits (0.5).	0.70	$955.50
A. V. Alfano	02/04/26	Revising to the draft Pillsbury certificate of no objection (0.1); emails with N. Jones and H. Ray regarding same (0.1).	0.20	304.00
N. J. Jones	02/04/26	Draft certificate of no objection regarding PWSP retention application (.5); finalize and file with the court certificate and proposed order (.5).	1.00	535.00
A. V. Alfano	02/05/26	Confirm no objections with the Getzler and Gordian teams to their applications (0.2	0.20	304.00
L. Dickinson	02/05/26	Correspondence with H. Ray, A. Alfano, J. Stenhjem and N. Jones regarding certificates of no objection related to various professional employment applications.	0.10	136.50
A. V. Alfano	02/06/26	Prepare certificates of no objection for Gordian (0.3) and Getzler (0.3).	0.60	912.00
A. V. Alfano	02/09/26	Email to the managing attorneys office regarding filing the Gordian retention order (0.2) and the Getzler retention order (0.2).	0.40	608.00
J. Stenhjem	02/09/26	Finalize Gordian employment application certificate of no objection and proposed order (0.3); finalize Getzler Henrich employment application certificate of no objection and proposed order (0.3).	0.60	669.00
A. V. Alfano	02/10/26	Revisions to the December fee statement exhibit (0.5).	0.50	760.00
A. V. Alfano	02/16/26	Review status on proposed OCP and interim compensation orders (0.2).	0.20	304.00
L. Dickinson	02/17/26	Revise proposed order for interim compensation procedure and draft certificate of no objection (1.3); draft ordinary course professionals motions certificate of no objection (0.3).	1.60	2,184.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	02/17/26	Finalize and file with the court certificate of no objection as to (i) interim compensation motion for professionals, and (ii) ordinary course professionals motion.	0.60	321.00
J. Stenhjem	02/17/26	Analyze interim compensation proposed order and communicate to team about procedure (0.2).	0.20	223.00
L. Dickinson	02/20/26	Attention to SingerLewak declaration regarding OCP retention (0.2).	0.20	273.00
A. V. Alfano	02/23/26	Revisions to the exhibit to the monthly fee application for December (0.5, 0.8).	1.30	1,976.00
L. Dickinson	02/23/26	Correspondence with Pillsbury team regarding SingerLewak declaration filing (0.1).	0.10	136.50
A. V. Alfano	02/25/26	Call with J. Moore Radford to discuss fee statements (0.2); revisions to the fee statement exhibits for December (0.5, 0.6).	1.30	1,976.00
A. V. Alfano	02/26/26	Review and revise exhibit to the monthly fee statement for December (0.8).	0.80	1,216.00
A. V. Alfano	02/27/26	Correspond with H. Ray regarding the interim fee procedures (0.2); review and provide comments to the Getzler team on their application and the fee procedures (0.2).	0.40	608.00
N. J. Jones	02/27/26	Review and comment on prebill time entries ahead of filing first monthly fee statement (.5); file with the court first monthly fee statement of debtors' financial advisor and CRO (.2).	0.70	374.50
J. Stenhjem	02/27/26	Review billing narratives for compliance with local rules and U.S. Trustee guidelines (0.5).	0.50	557.50
		Subtotal Task: B160 - Fee/Employment Applications	**12.20**	**$15,333.50**
Task: B185 - Assumption/Rejection of Leases and Contracts				
H. M. Ray, III	02/01/26	Research issues to conclude dispute on lease rejection motion.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/02/26	Emails with I. Gold regarding 100 Hooper and a call today (0.1); prepare for (0.2) and participate in (0.3) call with I. Gold regarding 100 Hooper; review the draft proposed order for 100 Hooper (0.2).	0.80	1,216.00
L. Dickinson	02/02/26	Call with I. Gold on lease rejection date and revised proposed order (0.3); confer with J. Stenhjem regarding revised lease rejection order (0.3).	0.60	819.00
J. Stenhjem	02/02/26	Conference with opposing counsel regarding lease rejection (0.3); call with J. Dickinson regarding revising proposed lease rejection orders (0.3); revise lease rejection orders (1.2).	1.80	2,007.00
A. V. Alfano	02/03/26	Review and revise the lease rejection orders received from J. Stenhjem (0.3).	0.30	456.00
A. V. Alfano	02/04/26	Email to G. Sniezek regarding equipment leases (0.1); prepare draft orders on lease rejections and notice (1.5); respond to US Bank (A. Rohlik) regarding the forklifts (0.1).	1.70	2,584.00
L. Dickinson	02/04/26	Correspondence with J. Stenhjem re certificate of counsel (0.1); review notice of filing of revised rejection orders (0.2).	0.30	409.50
J. Stenhjem	02/04/26	Correspond with A. Alfano regarding lease rejection proposed order and exhibit (0.2).	0.20	223.00
A. V. Alfano	02/06/26	Prepare certificates of no objection for 100 Hooper (0.4).	0.40	608.00
A. V. Alfano	02/06/26	Prepare certificate of no objection for 100 Hooper (0.4); emails with I. Gold regarding the 100 Hooper rejection order (0.1, 0.1); incorporate comments from I. Gold to the order (0.2).	0.80	1,216.00
L. Dickinson	02/06/26	Confer with J. Stenhjem and A. Alfano regarding exit of 100 Hooper (0.1); confer with J. Stenhjem regarding certificates of no objection (0.1).	0.20	273.00
J. Stenhjem	02/06/26	Review and analyze certificate of no objection for local rule compliance (0.4).	0.40	446.00
J. Stenhjem	02/08/26	Review correspondence regarding forklift leases (0.1).	0.10	111.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/09/26	Revise and finalize lease rejection certificate of no objection, certificate of counsel, orders, and redlines (1.8).	1.80	2,007.00
A. V. Alfano	02/10/26	Outreach to Redwood's counsel regarding payment of January rent (0.2).	0.20	304.00
A. V. Alfano	02/11/26	Emails with G. Sniezek (0.1) and counsel for Raymond leasing (0.1, 0.1) regarding retrieval of rejected equipment leases.	0.30	456.00
A. V. Alfano	02/11/26	Review list of proposed rejected equipment leases and begin preparing draft motion (0.5).	0.50	760.00
A. V. Alfano	02/13/26	Review and revise the draft equipment lease rejection motion (0.7, 0.4).	1.10	1,672.00
L. Dickinson	02/13/26	Correspondence with N. Jones on equipment lease schedule (0.1); edit equipment lease motion (0.7); correspondence with GHA re equipment lease motion (0.2).	1.00	1,365.00
N. J. Jones	02/13/26	Finalize and file with the court motion to reject certain equipment leases.	0.30	160.50
H. M. Ray, III	02/13/26	Edited Motion to Reject Equipment Leases for form and consistency with local practice (.4) and discuss detailed edits with A. Alfano (NC).	0.40	786.00
A. V. Alfano	02/16/26	Email to counsel to Redwood (B. Rothschild) regarding payment of sublease rent (0.2); review status of proposed order on rejection of the real property leases (0.2).	0.20	304.00
A. V. Alfano	02/16/26	Call with G. Sniezek to discuss Redwood lease, lease rejection issues, and budget items, among other things (0.3).	0.30	456.00
A. V. Alfano	02/17/26	Review status of rejection of real property leases (0.3); review and revise the draft proposed certificate of no objection (0.2); coordinate filing and service of the certificate of no objection (0.2).	0.70	1,064.00
J. Stenhjem	02/17/26	Call with P. Real regarding certificate of no objection (0.1); resolve certificate of no objection filing issue (0.1).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/18/26	Emails with counsel to Redwood (B. Rothschild) regarding nonpayment of January rent (0.1, 0.1); analyze the Redwood lease (0.1); emails with G. Sniezek regarding the Redwood lease (0.1).	0.40	608.00
A. V. Alfano	02/25/26	Draft rejection motion for facility leases (0.5).	0.50	760.00
A. V. Alfano	02/27/26	Prepare draft motion to reject executory contracts relating to real property services and HR services (0.7); revisions to the draft application (0.1) and prepare the proposed order (0.5); emails with J. Stenhjem regarding the proposed order (0.2); review further revisions from N. Jones to the draft motion and confirm sign off (0.2).	1.70	2,584.00
N. J. Jones	02/27/26	Finalize and file with the court motion to reject executory contracts.	0.50	267.50
J. Stenhjem	02/27/26	Revise contract rejection order and exhibit (0.9); circulate motion and order draft to H. Ray for review (0.1); revise motion and order with Getzler Henrich edits (0.4).	1.40	1,561.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**19.40**	**$26,296.50**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	02/04/26	WARN mediation research (0.9).	0.90	$1,368.00
A. V. Alfano	02/10/26	Research in respect of the WARN mediation (1.2).	1.20	1,824.00
A. V. Alfano	02/12/26	Prepare for (0.1) and participate in (0.4) call with H. Ray and A. Milano regarding the WARN mediation; follow up research on WARN/bankruptcy issues (0.6).	1.10	1,672.00
A. R. Milano	02/12/26	Teleconference with H. Ray and A. Alfano regarding WARN mediation.	0.40	574.00
H. M. Ray, III	02/12/26	Internal call on WARN mediation with A. Alfano and M. Milano to discuss strategy and streamline workflow of mediation statement.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/17/26	Research WARN Act issues in connection with next month's mediation.	0.80	1,216.00
A. V. Alfano	02/23/26	WARN mediation research and analysis (1.0, 1.8).	2.80	4,256.00
A. V. Alfano	02/25/26	Prepare analysis in respect of the WARN mediation and issues (1.6).	1.60	2,432.00
A. V. Alfano	02/26/26	Research and analysis in respect of the WARN Act litigation in preparation for upcoming mediation (1.5, 0.6).	2.10	3,192.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.30**	**$17,320.00**
		Subtotal Phase: Administration	**114.00**	**$164,860.00**

Phase: B200 - Operations

Task: B210 - Business Operations

A. V. Alfano	02/27/26	Call from G. Sniezek regarding the monthly operating reports (0.1); review the monthly operations reports and global notes (0.3); email to H. Ray confirming signoff (0.1).	0.50	$760.00
		Subtotal Task: B210 - Business Operations	**0.50**	**$760.00**

Task: B220 - Employee Benefits/Pensions

H. M. Ray, III	02/13/26	Work with client and review information for insurance question and policy standard and extensions.	1.10	$2,161.50
		Subtotal Task: B220 - Employee Benefits/Pensions	**1.10**	**$2,161.50**

Task: B240 - Tax Issues

H. M. Ray, III	02/09/26	Review tax notice and information and research same (.3); Send information to client for follow up.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/13/26	Work with client on IRS Tax Returns question.	0.20	393.00
		Subtotal Task: B240 - Tax Issues	**0.50**	**$982.50**

Task: B260 - Board of Directors Matters

H. M. Ray, III	02/23/26	Prepare for (.7) and attend (.9) call with board of directors and CRO on sale process and issues.	1.60	$3,144.00
T. Rumberger	02/23/26	Attend special board meeting and take notes for minutes.	0.60	1,098.00
T. Rumberger	02/23/26	Prepare minutes for special board meeting.	0.50	915.00
J. Stenhjem	02/23/26	Attend board meeting regarding case status and restructuring strategy (0.6).	0.60	669.00
		Subtotal Task: B260 - Board of Directors Matters	**3.30**	**$5,826.00**
		Subtotal Phase: Operations	**5.40**	**$9,730.00**
		Total:	**119.40**	**$ 174,590.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	9.10	13,546.00
B120 - Asset Analysis and Recovery	22.50	30,993.00
B130 - Asset Disposition	39.20	60,961.50
B150 - Meetings Of And Communications With Creditors	0.30	409.50
B160 - Fee/Employment Applications	12.20	15,333.50
B185 - Assumption/Rejection of Leases and Contracts	19.40	26,296.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.30	17,320.00
B210 - Business Operations	0.50	760.00
B220 - Employee Benefits/Pensions	1.10	2,161.50
B240 - Tax Issues	0.50	982.50
B260 - Board of Directors Matters	3.30	5,826.00
Total	**119.40**	**$ 174,590.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed

A. V. Alfano	54.70	$ 1,520.00	$ 83,144.00
S. E. Becker	0.50	1,935.00	967.50
L. Dickinson	18.80	1,365.00	25,662.00
N. J. Jones	3.10	535.00	1,658.50
M. Kelrikh	11.20	1,425.00	15,960.00
A. R. Milano	0.40	1,435.00	574.00
H. M. Ray, III	11.30	1,965.00	22,204.50
T. Rumberger	3.90	1,830.00	7,137.00
J. Stenhjem	15.50	1,115.00	17,282.50
Total:	**119.40**		**$174,590.00**

Disbursements Incurred

Date	Type	Description	Amount
02/11/26	Task E108 - Postage	Summary	$1.03
		Total Disbursements:	**$1.03**

Disbursement Summary

Type	Amount
Postage	1.03
Total:	**$1.03**

Total Due For Matter 0000006: **$174,591.03**

Exhibit B-3

Third Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

THIRD MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING MARCH 1, 2026 THROUGH AND INCLUDING MARCH 31, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	March 1, 2026	March 31, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$194,141.00**
Twenty Percent (20%) Holdback	**$38,828.20**
Fees Minus Holdback	**$155,312.80**
Expenses (100%)	**$217.52**
TOTAL FEES (80%) AND EXPENSES (100%)	**$155,530.32**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Third Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning March 1, 2026 Through and Including March 31, 2026* (the "Third Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from March 1, 2026 through March 31, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	28.80	$1,965.00	$56,592.00
S. E. Becker	Partner	0.60	$1,935.00	$1,161.00
P. J. Jennings	Partner	0.40	$1,670.00	$668.00
C. Drymalla	Partner	0.40	$1,580.00	$632.00
A. V. Alfano	Counsel	44.80	$1,520.00	$68,096.00
I. Mitev	Special Counsel	1.10	$1,440.00	$1,584.00
A. R. Milano	Special Counsel	0.80	$1,435.00	$1,148.00
L. J. Dickinson	Senior Associate	34.60	$1,365.00	$47,229.00
J. Stenhjem	Associate	11.10	$1,115.00	$12,376.50
N. J. Jones	Paralegal	8.70	$535.00	$4,654.50
Total		**131.30**		**$194,141.00**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	7.00	$9,378.00
B120 – Asset Analysis and Recovery	17.10	$26,823.00
B130 – Asset Disposition	28.80	$47,342.00
B150 – Meetings of and Communications with Creditors	5.00	$6,871.50
B160 – Fee/Employment Applications	9.40	$7,854.50
B185 – Assumption/Rejection of Leases and Contracts	4.40	$5,744.50
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	40.00	$54,433.00
B210 – Business Operations	2.00	$2,922.50
B230 – Financing/Cash Collections	4.50	$8,322.00
B260 – Board of Directors Meetings	0.30	$589.50
B310 – Claims Administration and Objections	9.50	$18,667.50
B410 – General Bankruptcy Advice/Opinions	1.90	$2,732.00
T5559 – Schedules and Statements	1.40	$2,461.00
Total	**131.30**	**$194,141.00**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$217.52
Total	**$217.52**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $155,312.80 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $217.52 for the total amount of $155,530.32.

Date: April 15, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
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L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
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--and--

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andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 15, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

April 9, 2026
Invoice No. 8709644
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through March 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 194,141.00	$ 217.52	$ 194,358.52
Total This Invoice:	**$ 194,141.00**	**$ 217.52**	**$ 194,358.52**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through March 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	03/02/26	Participate in weekly professional call with Pillsbury, Getzler and Gordian teams (0.4).	0.40	$608.00
L. Dickinson	03/02/26	Strategy call with H. Ray, N. Jones, A. Alfano, and J. Stenhjem (0.5); weekly status call with H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek (0.4).	0.90	1,228.50
J. Stenhjem	03/02/26	Conference with H. Ray, A. Alfano, J. Dickinson, and N. Jones regarding case strategy (0.5); weekly case status meeting with H. Ray, A. Alfano, K. McGee, J. Dickinson, P. Long, J. Baumgartner, G. Sniezek, A. Caravela (0.4).	0.90	1,003.50
A. V. Alfano	03/09/26	Prepare for (0.1) and participate in (0.2) weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, J. Dickinson, and J. Stenhjem.	0.30	456.00
L. Dickinson	03/09/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, A. Alfano, and J. Stenhjem (0.2).	0.20	273.00
J. Stenhjem	03/09/26	Weekly case status meeting with H. Ray, J. Dickinson, A. Alfano, K. McGee, P. Long, J. Baumgartner, G. Sniezek, A. Caravela, N. Simons (0.2).	0.20	223.00

Client No: 090639
Matter No: 0000006
Todd Rumberger

April 9, 2026
Invoice No. 8709644

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/16/26	Weekly update call with Gordian (L. Ahearn, K. McGee and others), Getzler (J. Baumgartner and G. Sniezek) and H. Ray, J. Stenhjem and J. Dickinson at Pillsbury to discuss the sale process and other case issues (0.2).	0.20	304.00
L. Dickinson	03/16/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, and A. Caravela (0.3).	0.30	409.50
J. Stenhjem	03/16/26	Weekly case status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, P. Long, K. McGee, N. Simons, A. Caravela (0.3) .	0.30	334.50
A. V. Alfano	03/23/26	Prepare notice of section 341 meeting and circulate to H. Ray for review (0.4); coordinate attendance with J. Baumgartner (0.1).	0.50	760.00
H. M. Ray, III	03/23/26	Attend weekly professional status call.	0.60	1,179.00
J. Stenhjem	03/23/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, L. Ahearn, A. Caravela, and N. Simons (0.8).	0.80	892.00
N. J. Jones	03/24/26	Finalize and file with the court notice of section 341 creditors meeting.	0.20	107.00
L. Dickinson	03/25/26	Confer with H. Ray on case strategy (0.2).	0.20	273.00
L. Dickinson	03/26/26	Call with H. Ray regarding pending workstreams (0.2).	0.20	273.00
A. V. Alfano	03/30/26	Participate in a call with Gordian (K. McGee), Getzler (J. Baumgartner, G. Sniezek), H. Ray and J. Dickinson regarding the sale process, MORs, and other case issues (0.4).	0.40	608.00
J. Stenhjem	03/30/26	Weekly call regarding case status with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, K. McGee, P. Long, N. Simons, A. Caravela (0.4).	0.40	446.00
		Subtotal Task: B110 - Case Administration	**7.00**	**$9,378.00**

Timekeeper	Date	Service	Hours	Amount
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	03/02/26	Draft correspondence to international trade partners regarding Ample's duty drawback status and perform related research (1.4).	1.40	$1,911.00
J. Stenhjem	03/02/26	Review J. Dickinson correspondence regarding tariffs and duty drawbacks (0.2).	0.20	223.00
A. V. Alfano	03/03/26	Outreach to S. Becker regarding the duty drawback process (0.1); review available drawback related documents (2.1).	2.20	3,344.00
L. Dickinson	03/03/26	Correspondence with A. Alfano and H. Ray regarding duty drawback issues (0.3); call with A. Alfano regarding duty drawback issues (0.1); draft correspondence to S. Becker and J. Beach regarding duty drawback issues (0.6).	1.00	1,365.00
L. Dickinson	03/09/26	Correspondence with CITTA regarding ACE portal access (0.1).	0.10	136.50
L. Dickinson	03/13/26	Review correspondence from Bluewater regarding discovery and check status of confidentiality agreement (0.2).	0.20	273.00
A. V. Alfano	03/17/26	Review UCC revisions to the confidentiality agreement for Bluewater discovery and send to B. Dumas at Bluewater (0.3).	0.30	456.00
L. Dickinson	03/17/26	Correspondence with G. Sniezek regarding Bluewater update (0.2).	0.20	273.00
L. Dickinson	03/19/26	Correspondence with DIP lender on drawback status (0.3).	0.30	409.50
H. M. Ray, III	03/19/26	Research status of duty drawback issues and delays in CBP application.	0.30	589.50
L. Dickinson	03/20/26	Attention to Bluewater correspondence regarding discovery (0.2); call with committee counsel regarding duty drawback status, Bluewater negotiations, and related issues (0.3).	0.50	682.50
L. Dickinson	03/23/26	Internal correspondence regarding NDA with Bluewater (0.2).	0.20	273.00
L. Dickinson	03/24/26	Send countersigned confidentiality agreement to Bluewater (0.1).	0.10	136.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/25/26	Review documents produced by Bluewater on 3/25/2026 and circulate document summary internally (0.8).	0.80	1,092.00
A. V. Alfano	03/26/26	Call from H. Ray regarding the duty drawback/outreach from TQL (0.2); review notes and documents sent by J. Dickinson regarding the Bluewater duty drawback (0.2); emails with J. Dickinson and H. Ray regarding the duty drawback (0.1).	0.50	760.00
L. Dickinson	03/26/26	Correspondence with A. Alfano and H. Ray regarding Bluewater production (0.1).	0.10	136.50
H. M. Ray, III	03/26/26	Review email from TQL Logistics with information about potential refund (.5); Discuss with client (.2).	0.70	1,375.50
H. M. Ray, III	03/26/26	Review letter about sharing of information with TQL to obtain refund (.2); Research on same (.1); Discuss with client (.2); Email to TQL counsel about concerns and request for call (NC).	0.50	982.50
A. V. Alfano	03/27/26	Call from H. Ray to discuss the TQL issue (0.1); review correspondence and drawback calculations received from TQL (0.6); prepare a draft email for H. Ray review proposing construct (0.4); research ability of the bankruptcy code to toll IEEPA drawback period (0.8); confer with H. Ray regarding same (0.2).	2.10	3,192.00
L. Dickinson	03/27/26	Attention to correspondence with DIP lender and Committee regarding TQL claims (0.1); correspondence with Gordian regarding Committee document request (0.1); correspondence with Gordian and H. Ray regarding Mactech inquiry (0.2).	0.40	546.00
H. M. Ray, III	03/27/26	Review IEEPA Refunds and Drawbacks claim and contact TQL about same (.2) and contact DIP Lender and Committee about same (.3); work with client on options based on DIP issues (.3); schedule conference call (NC).	0.80	1,572.00
H. M. Ray, III	03/27/26	Email Committee and DIP Lender details about the TQL claim.	0.80	1,572.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/30/26	Prepare for (0.6) and participate in (0.7) call with TQL in-house, Dinsmore and H. Ray regarding TQL's claim and other issues; calls from H. Ray regarding same (0.3, 0.1, 0.2, 0.1); review proposed Onyx engagement agreement (0.2).	2.20	3,344.00
L. Dickinson	03/30/26	Confer with H. Ray regarding import and export documentation (0.1); update call with G. Sniezek regarding duty drawback (0.2).	0.30	409.50
H. M. Ray, III	03/30/26	Attend conference call with TQL logistics and their counsel and CRO on settlement of issues and options and claims.	0.90	1,768.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**17.10**	**$26,823.00**

Task: B130 - Asset Disposition

A. V. Alfano	03/02/26	Call with H. Ray and counsel to potential bidder R. J. Shannon and M. Beatty (0.3).	0.30	$456.00
H. M. Ray, III	03/02/26	Work with counsel for bidder about bid and bid process and call to clarify.	0.20	393.00
H. M. Ray, III	03/02/26	Call with Committee counsel about bid process to determine best options with bids.	0.40	786.00
H. M. Ray, III	03/02/26	Call with counsel for bidder about bid process.	0.40	786.00
A. V. Alfano	03/03/26	Call from H. Ray to discuss current status of bid process (0.1).	0.10	152.00
H. M. Ray, III	03/03/26	Work with committee and financial advisors on extension of the bid deadline and notice to be filed about the same.	0.80	1,572.00
A. V. Alfano	03/04/26	Prepare notice of revised bid deadline and send to N. Jones.	0.40	608.00
N. J. Jones	03/04/26	Initial draft of notice of second extension of bid deadline; finalize and file same with the court.	0.60	321.00
H. M. Ray, III	03/04/26	Edited Notice of Modified Sale Process for filing and to remove potential confusion.	0.20	393.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/12/26	Review the form of mediation agreement (0.2) and strategize for the upcoming mediation with the WARN plaintiffs (0.7).	0.90	1,368.00
H. M. Ray, III	03/12/26	Prepare for (0.8) and attend call on the DIP Lender's credit bids.	1.20	2,358.00
A. V. Alfano	03/17/26	Calls with G. Sniezek and K. McGee regarding tax/sale issues (0.2, 0.1); email (0.2) and call (0.3) with I. Mitev to discuss tax and sale issues; further emails with I. Mitev regarding tax/sale issues (0.2); review tax forms provided by bidder and research (0.8); email to representative for potential bidder with respect to tax issues based on discussions with I. Mitev and others (0.2).	2.00	3,040.00
H. M. Ray, III	03/17/26	Review bid of one bidder and communicate with CRO on same.	0.80	1,572.00
H. M. Ray, III	03/17/26	Research bid status and outreach and prepare for bids.	0.40	786.00
A. V. Alfano	03/18/26	Call with L. Ahearn, K. McGee, J. Baumgartner, G. Sniezek, H. Ray and I. Mitev regarding tax issues (0.5); call from R. Parisi regarding the bids received thus far (0.1); call with Gordian (L. Ahearn and K. McGee), Getzler (J. Baumgartner and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) to discuss/evaluate the bids received (0.5); analyze the bids received, including the draft APAs (1.4, 1.8).	4.30	6,536.00
H. M. Ray, III	03/18/26	Review bid of one bidder (0.8); Review another bid (0.7); compile comments of the same (0.4); research debt issues (0.2).	2.10	4,126.50
H. M. Ray, III	03/18/26	Prepare for and attend call about bids with CRO.	0.90	1,768.50
H. M. Ray, III	03/18/26	Review the correspondence relating to a bid of a bidder and research issues relating to the same.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	03/18/26	Review bids (0.2); draft comparison chart regarding the same (0.3); bid deadline status call with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, P. Long, K. McGee, N. Simons, A. Caravela (0.5).	1.00	1,115.00
A. V. Alfano	03/19/26	Emails with Gordian (L. Ahearn and K. McGee regarding incoming bids (0.1, 0.1, 0.1, 0.1); call from H. Ray on the status of the bids (0.2); collect bid packages and prepare for sending to the UCC's counsel (R. Parisi) at her request (0.5); follow up with bidder's counsel regarding word version of the APA (0.1); review the APA from certain venture capital fund and provide thoughts to L. Ahearn via email (1.5).	2.70	4,104.00
H. M. Ray, III	03/19/26	Call with Gordian and CRO about bids and bid analysis.	0.60	1,179.00
A. V. Alfano	03/20/26	Participate in call with M. Fishel, the Getzler Team (J. Baumgartner and G. Sniezek), Gordian (L. Ahearn), among others, regarding the DIP lender's credit bid and other issues (0.7).	0.70	1,064.00
L. Dickinson	03/20/26	Call with DIP lender and committee regarding bid results and next steps (0.7); debrief and strategy with H. Ray and A. Alfano (0.3).	1.00	1,365.00
H. M. Ray, III	03/22/26	Review email from DIP Lender about bid options (0.1); Work with CRO on same (NC); respond to DIP Lender (NC).	0.10	196.50
A. V. Alfano	03/23/26	Participate in the weekly call with H. Ray, J. Dickinson, Gordian (L. Ahearn, N. Simmons, K. McGee), and Getzler (J. Baumgartner, G. Sniezek, P. Long), regarding the current status of the debtor's review of bids and other chapter 11 case issues (0.9); email to T. Rumberger regarding potential sale of the IP (0.1); emails with N. Simmons regarding sale of IP (0.1, 0.1).	1.20	1,824.00
A. V. Alfano	03/24/26	Outreach to I. Hallaj regarding the IP portfolio at Ample (0.1).	0.10	152.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/25/26	Call with CRO on status of sale and DIP and action items.	0.30	589.50
H. M. Ray, III	03/25/26	Review contract by Onyx for liquidation.	0.60	1,179.00
A. V. Alfano	03/27/26	Follow up with Intrinsic law regarding the IP (0.1); emails with P. Jennings (Pillsbury) regarding assignment of IP to prepare for a potential sale (0.2); review the draft form and proposed APAs in respect of same (0.4).	0.70	1,064.00
A. V. Alfano	03/30/26	Call with P. Jennings and C. Drymalla with respect to the IP transfers (0.5); review and search for additional patent and copyright information in contemplation of a sale of the IP (0.5, 0.8); review the draft form of APA in respect of same (0.2).	2.00	3,040.00
H. M. Ray, III	03/30/26	Attend call with CRO and professionals about strategy for sales and plan.	0.60	1,179.00
H. M. Ray, III	03/30/26	Review Onyx Disposition Agreement and provide edits to CRO.	0.50	982.50
A. V. Alfano	03/31/26	Call from H. Ray relating to sale issues and a potential plan as discussed with M. Fishel at his office (0.2).	0.20	304.00
		Subtotal Task: B130 - Asset Disposition	**28.80**	**$47,342.00**

Task: B150 - Meetings Of And Communications With Creditors

A. V. Alfano	03/19/26	Outreach to the UST (V. Garza and A. Jimenez) regarding 341 meeting (0.1).	0.10	$152.00
L. Dickinson	03/23/26	Weekly status call with J. Stenhjem, A. Alfano, H. Ray, L. Ahearn, N. Simons, A. Caravela, G. Sniezek, and J. Baumgartner (0.8).	0.80	1,092.00
A. V. Alfano	03/24/26	Outreach from A. Silver on behalf of Wuxi Aston relating to their claim (0.1); review correspondence from G. Sniezek regarding same (0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/24/26	Attend adversary proceeding mediation before Judge Hale (3.6); confer with J. Stenhjem regarding mediation status (0.1); confer with H. Ray regarding DIP lender issues (0.2).	3.90	5,323.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**5.00**	**$6,871.50**
Task: B160 - Fee/Employment Applications				
A. V. Alfano	03/02/26	Calls from N. Jones and H. Ray regarding the January fee statement (0.1, 0.1); revisions to the January fee statement exhibits (1.0).	1.20	$1,824.00
N. J. Jones	03/02/26	Draft notice of Pillsbury first monthly fee statement (0.5); edits to December prebill (0.5); review and edit January prebill (2.0).	3.00	1,605.00
N. J. Jones	03/03/26	Work on Pillsbury's monthly fee statement notice and invoices (1.0); finalize and file same with the court (0.5).	1.50	802.50
N. J. Jones	03/10/26	Review and comment on February prebill of Pillsbury time.	0.70	374.50
A. V. Alfano	03/11/26	Review and revise exhibit to January fee statement (1.0).	1.00	1,520.00
A. V. Alfano	03/31/26	Review the interim compensation procedures and confer with J. Dickinson regarding same (0.2). Review and revise the monthly fee statement for February (0.2). Coordinate finalizing and filing (0.1).	0.50	760.00
L. Dickinson	03/31/26	Correspondence with A. Alfano regarding interim fee application deadlines (0.2); correspondence with N. Jones, A. Alfano, and J. Stenhjem regarding interim application requirements (0.2).	0.20	273.00
N. J. Jones	03/31/26	Draft second monthly fee statement (1); finalize and file with the court (.3).	1.30	695.50
		Subtotal Task: B160 - Fee/Employment Applications	**9.40**	**$7,854.50**

Timekeeper	Date	Service	Hours	Amount
Task: B185 - Assumption/Rejection of Leases and Contracts				
A. V. Alfano	03/03/26	Outreach to C. Stahl regarding retrieval of his client's leased equipment (0.1); follow up with B. Rothschild regarding utilities owed by Redwood (0.1); provide invoice to B. Rothschild and follow up with G. Sniezek regarding proof of payment (0.1).	0.20	$304.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.50	760.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.30	456.00
A. V. Alfano	03/25/26	Prepare for (0.2) and participate in (0.2) call with B. Rothschild to discuss Redwood owing utilities to the estate; emails with G. Sniezek regarding post-petition utilities (0.2); calculations in respect of same (0.2); research relating to treatment of a deposit by a sublessee (0.5).	1.30	1,976.00
A. V. Alfano	03/30/26	Confer with J. Stenhjem regarding proposed orders on rejection motions (0.1); review docket in respect of same (0.1).	0.20	304.00
N. J. Jones	03/30/26	Finalize and file certificates of no objection related to rejection of leases (dkt168) and contracts (dkt201).	0.30	160.50
J. Stenhjem	03/30/26	Review Docket for orders on rejection motions (0.2); draft certificate of no objection for equipment lease rejection (0.4); draft certificate of no objection for executory contract rejection (0.3); correspond with A. Alfano regarding proposed order revisions (0.1); revise proposed order on equipment lease rejection (0.3); finalize certificates of no objection and circulate for approval (0.3).	1.60	1,784.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**4.40**	**$5,744.50**

Timekeeper	Date	Service	Hours	Amount
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	03/10/26	Follow up with S. Becker regarding the duty drawback (0.1); confer with H. Ray regarding the same (0.2); review and outline potential issues in respect of the duty drawback (1.0).	1.30	$1,976.00
A. V. Alfano	03/13/26	Review WARN mediation related materials (0.9, 0.7); outline mediation statements/strategy (2.1); outreach to A. Milano (Pillsbury employment) regarding the mediation (0.2).	3.90	5,928.00
J. Stenhjem	03/13/26	Research WARN priority claims (4.1); conference with A. Alfano regarding WARN research (0.2); draft analysis on WARN priority claims (0.9).	5.20	5,798.00
A. V. Alfano	03/16/26	Outline themes for the mediation statement that's due tomorrow (0.9); review research from J. Stenhjem on WARN mediation (0.2); emails with A. Milano regarding the mediation statement and calculations (0.2); review employee census information (0.9); call with H. Ray, J. Stenhjem and J. Dickinson to discuss the mediation statement (0.3).	2.50	3,800.00
L. Dickinson	03/16/26	Analyze WARN Act claimants complaint and review J. Stenhjem research regarding WARN Act claims (0.7); research regarding priority treatment of WARN Act claims (0.9); confer with J. Stenhjem regarding WARN Act research (0.1); call with A. Alfano, H. Ray, and J. Stenhjem regarding mediation brief (0.2); correspondence with A. Alfano, H. Ray, and J. Stenhjem regarding joint mediation call (0.2); correspondence with plaintiffs' counsel regarding mediation call (0.2); correspondence with mediator's case manager (0.1); draft mediation brief (6.2).	8.60	11,739.00
J. Stenhjem	03/16/26	Case strategy call regarding mediation statement with H. Ray, A. Alfano, and J. Dickinson (0.2).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/17/26	Revisions to the draft mediation statement (1.0, 1.2); discuss the draft mediation statement with H. Ray (0.2, 0.1); implement H. Ray revisions to the mediation statement (0.1); further revisions to the mediation statement (0.3); coordinate finalizing/filing of the statement (0.1).	3.00	4,560.00
L. Dickinson	03/17/26	Attention to JAMS agreement and JAMS access (0.2); review H. Ray edits to mediator statement (0.1).	0.30	409.50
N. J. Jones	03/17/26	Finalize and file with JAMS confidential mediation statement (mediator's eyes only).	0.30	160.50
J. Stenhjem	03/17/26	Review mediation statement (0.2); conference with H. Ray regarding the same (0.1).	0.30	334.50
N. J. Jones	03/18/26	Mediation preparations related to WARN Act plaintiffs.	0.50	267.50
A. V. Alfano	03/19/26	Review and respond to email from J. Dickinson with calculations regarding purported WARN damages (0.5, 0.4).	0.90	1,368.00
L. Dickinson	03/19/26	Pre-mediation joint call with Judge Hale (0.1); perform damage calculation estimates for mediation (0.6).	0.70	955.50
L. Dickinson	03/20/26	Pre-call with H. Ray regarding mediation strategy (0.1); pre-mediation call with J. Hale and H. Ray (0.5); post-call debrief with H. Ray (0.2); prepare damage calculations for exchange with WARN Act claimants (0.6).	1.40	1,911.00
L. Dickinson	03/23/26	Confer with N. Jones regarding mediation agreement (0.3); coordinate signatures for mediation agreement (0.5).	0.80	1,092.00
A. V. Alfano	03/24/26	Prepare for and attend (partial) today's mediation session (0.5).	0.50	760.00
A. V. Alfano	03/25/26	Review requests from the UCC to employee (0.2); email with R. Parisi regarding same (0.1).	0.30	456.00
L. Dickinson	03/26/26	Correspondence with H. Ray regarding mediation status (0.1).	0.10	136.50
L. Dickinson	03/26/26	Draft second motion for substantive consolidation (8.6).	8.60	11,739.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/30/26	Confer with H. Ray regarding proposed settlement with TQL (0.2).	0.20	273.00
L. Dickinson	03/30/26	Weekly status conference with professionals (0.4).	0.40	546.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**40.00**	**$54,433.00**
		Subtotal Phase: Administration	**111.70**	**$158,446.50**

Phase: B200 - Operations

Task: B210 - Business Operations

N. J. Jones	03/02/26	File with the court debtors' monthly operating reports for period ending 1-31-26.	0.30	$160.50
H. M. Ray, III	03/02/26	Weekly case status meeting with J. Dickinson, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek.	0.40	786.00
A. V. Alfano	03/31/26	Call from H. Ray relating to the MORs (0.1, 0.1). Review the MORs and global notes (0.3); emails with G. Sniezek regarding the MORs (0.3); research claim that LC constitutes a disbursement and thus subject to UST fees (0.5).	1.30	1,976.00
		Subtotal Task: B210 - Business Operations	**2.00**	**$2,922.50**

Task: B230 - Financing/Cash Collections

H. M. Ray, III	03/04/26	Work with DIP Lender and committee counsel on financial issues and DIP Issues and processes for extending or altering auction process.	0.80	$1,572.00
A. V. Alfano	03/06/26	Emails with H. Ray and G. Sniezek regarding the DIP budget and fee escrow.	0.30	456.00
A. V. Alfano	03/11/26	Review the latest DIP financing update and correspond with the Pillsbury team (0.6).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/20/26	Call with CRO about budget and bids.	0.50	982.50
H. M. Ray, III	03/20/26	Call with DIP Lender about budget and bids and options for case.	0.60	1,179.00
L. Dickinson	03/31/26	Confer with H. Ray regarding meeting with DIP lender (0.2).	0.20	273.00
H. M. Ray, III	03/31/26	Prepare for meeting with DIP Lender (.5); Meet with DIP Lender counsel in person to discuss case progress (1.0).	1.50	2,947.50
		Subtotal Task: B230 - Financing/Cash Collections	**4.50**	**$8,322.00**

Task: B260 - Board of Directors Matters

H. M. Ray, III	03/23/26	Speak with board member about case status.	0.30	$589.50
		Subtotal Task: B260 - Board of Directors Matters	**0.30**	**$589.50**
		Subtotal Phase: Operations	**6.80**	**$11,834.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

H. M. Ray, III	03/10/26	Prepare for mediation by review of legal authorities and precis for mediation statement.	0.70	$1,375.50
H. M. Ray, III	03/11/26	Prepare for mediation by review of claims and plan dynamics and issues for leverage and payment.	1.30	2,554.50
H. M. Ray, III	03/16/26	Review and finalize mediation statement and prepare for mediation of WARN Act claims.	2.30	4,519.50
H. M. Ray, III	03/19/26	Call with Mediator in advance of mediation about issues.	0.60	1,179.00
H. M. Ray, III	03/20/26	Call with Mediator about WARN claim mediation.	0.60	1,179.00
H. M. Ray, III	03/24/26	Attend mediation, which was suspended.	4.00	7,860.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B310 - Claims Administration and Objections	**9.50**	**$18,667.50**
		Subtotal Phase: Claims Administration and Objections	**9.50**	**$18,667.50**
Phase: B400 - Bankruptcy-Related Advice				
Task: B410 - General Bankruptcy Advice/Opinions				
A. R. Milano	03/14/26	Correspond with A. Alfano regarding WARN Act mediation prep efforts.	0.30	$430.50
A. R. Milano	03/16/26	Review pay data and correspond with internal team regarding ability to calculate damages from same.	0.50	717.50
I. Mitev	03/17/26	Tax analysis and internal communication, regarding withholding issues.	0.70	1,008.00
I. Mitev	03/18/26	Prep for call and call, regarding: withholding and treaty certificates.	0.40	576.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**1.90**	**$2,732.00**
		Subtotal Phase: Bankruptcy-Related Advice	**1.90**	**$2,732.00**
Task: T5559 - Schedules and Statements				
S. E. Becker	03/10/26	Draft email regarding drawback sharing issue.	0.60	$1,161.00
C. Drymalla	03/30/26	Confer with A. Alfano and P. Jennings regarding intellectual property assets and potential assignments and related ownership transfer (0.4 hrs).	0.40	632.00
P. J. Jennings	03/30/26	Phone call with A. Alfano and C. Drymalla to discuss Ample IP assignment considerations (0.4).	0.40	668.00
		Subtotal Task: T5559 - Schedules and Statements	**1.40**	**$2,461.00**
		Total:	**131.30**	**$ 194,141.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	7.00	9,378.00
B120 - Asset Analysis and Recovery	17.10	26,823.00
B130 - Asset Disposition	28.80	47,342.00
B150 - Meetings Of And Communications With Creditors	5.00	6,871.50
B160 - Fee/Employment Applications	9.40	7,854.50
B185 - Assumption/Rejection of Leases and Contracts	4.40	5,744.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	40.00	54,433.00
B210 - Business Operations	2.00	2,922.50
B230 - Financing/Cash Collections	4.50	8,322.00
B260 - Board of Directors Matters	0.30	589.50
B310 - Claims Administration and Objections	9.50	18,667.50
B410 - General Bankruptcy Advice/Opinions	1.90	2,732.00
T5559 - Schedules and Statements	1.40	2,461.00
Total	**131.30**	**$ 194,141.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	44.80	$ 1,520.00	$ 68,096.00
S. E. Becker	0.60	1,935.00	1,161.00
L. Dickinson	34.60	1,365.00	47,229.00
C. Drymalla	0.40	1,580.00	632.00
P. J. Jennings	0.40	1,670.00	668.00
N. J. Jones	8.70	535.00	4,654.50
A. R. Milano	0.80	1,435.00	1,148.00
I. Mitev	1.10	1,440.00	1,584.00
H. M. Ray, III	28.80	1,965.00	56,592.00
J. Stenhjem	11.10	1,115.00	12,376.50
Total:	**131.30**		**$194,141.00**

Disbursements Incurred

Date	Type	Description	Amount
03/13/26	Task E106 - Computer Research	Summary	$217.52
		Total Disbursements:	**$217.52**

Disbursement Summary

Type	Amount
Computer Research	217.52
Total:	**$217.52**

Total Due For Matter 0000006: **$194,358.52**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

April 9, 2026
Invoice No. 8709644
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 194,141.00	$ 217.52	$ 194,358.52
Total This Invoice:	**$ 194,141.00**	**$ 217.52**	**$ 194,358.52**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit B-4

Fourth Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

FOURTH MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING APRIL 1, 2026 THROUGH AND INCLUDING APRIL 30, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	April 1, 2026	April 30, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$298,372.50**
Twenty Percent (20%) Holdback	**$59,674.50**
Fees Minus Holdback	**$238,698.00**
Expenses (100%)	**$1,717.87**
TOTAL FEES (80%) AND EXPENSES (100%)	**$240,415.87**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

25908172608100000000000001

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Fourth Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning April 1, 2026 Through and Including April 30, 2026* (the "Fourth Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from April 1, 2026 through April 30, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	43.00	$1,965.00	$84,495.00
T. Rumberg	Partner	1.00	$1,830.00	$1,830.00
P. J. Jennings	Partner	0.80	$1,670.00	$1,336.00
C. Drymalla	Partner	1.20	$1,580.00	$1,896.00
A. V. Alfano	Counsel	86.80	$1,520.00	$131,936.00
L. J. Dickinson	Senior Associate	8.90	$1,365.00	$12,148.50
J. Stenhjem	Associate	54.60	$1,115.00	$60,879.00
N. J. Jones	Paralegal	7.20	$535.00	$3,852.00
Total		**203.50**		**$298,372.50**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	6.50	$8,675.50
B120 – Asset Analysis and Recovery	5.20	$7,737.00
B130 – Asset Disposition	124.30	$177,522.50
B150 – Meetings of and Communications with Creditors	7.20	$11,442.50
B160 – Fee/Employment Applications	3.90	$3,340.50
B185 – Assumption/Rejection of Leases and Contracts	2.70	$4,326.50
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	35.20	$52,840.50
B195 – Non-Working Travel	4.00	$6,080.00
B210 – Business Operations	1.00	$1,027.50
B230 – Financing/Cash Collections	2.30	$3,372.00
B260 – Board of Directors Meetings	4.80	$9,432.00
B310 – Claims Administration and Objections	2.30	$4,519.50
B320 – Plan and Disclosure Statement (Including Business Plan)	4.10	$8,056.50
Total	**203.50**	**$298,372.50**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$5.20
Copy Service	$10.80
Filing Fee	$199.00
Meals – Working	$56.60
Miscellaneous	$20.85
Reproductions	$181.80
Travel	$1,243.62
Total	**$1,717.87**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $238,698.00 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $1,717.87 for the total amount of $240,415.87.

Date: August 10, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
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L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
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--and--

Andrew V. Alfano
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Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 10, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727630
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through April 30, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 298,372.50	$ 1,717.87	$ 300,090.37
Total This Invoice:	**$ 298,372.50**	**$ 1,717.87**	**$ 300,090.37**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through April 30, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	04/01/26	Participate in call with the Pillsbury team (H. Ray, J. Dickinson, J. Stenhjem and N. Jones) to discuss H. Ray's latest discussion with the DIP lender, strategy, and next steps to move the case forward (0.6); participate in call with Getzler, Dykema (W. Hotze), Porzio (R. Parisi), Getzler (J. Baumgartner G. Snezek) and H. Ray, among others, to discuss next steps and a professional fee budget (0.7).	1.30	$1,976.00
J. Stenhjem	04/01/26	Conference with H. Ray, A. Alfano, J. Dickinson, and N. Jones regarding case status and strategy (0.6).	0.60	669.00
A. V. Alfano	04/06/26	Participate in weekly professionals call with Getzler, Pillsbury and Gordian teams (0.5).	0.50	760.00
L. Dickinson	04/06/26	Weekly status call with debtor's professionals (0.5).	0.50	682.50
J. Stenhjem	04/06/26	Weekly case status call with H. Ray, A. Alfano, J. Dickinson, L. Aheam, K. McGee, N. Simons, P. Long, A. Caravela G. Sniezek, J. Baumgartner.	0.50	557.50
L. Dickinson	04/13/26	Weekly status call with debtors' professionals (0.2).	0.20	273.00
J. Stenhjem	04/13/26	Conference with H. Ray regarding case strategy (0.2); weekly call with J. Dickinson, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, K. McGee, N. Simons (0.2).	0.40	446.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/20/26	Prepare for (.1) and participate in (.2) all hands meeting with the Gordian, Getzler and Pillsbury (J. Dickinson, H. Ray (partial) and J. Stenhjem) regarding sale hearing and other case updates.	0.30	456.00
L. Dickinson	04/20/26	Weekly status call with debtors' professionals (0.2).	0.20	273.00
J. Stenhjem	04/20/26	Weekly case status meeting with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, P. Long., K. McGee, N. Simons, L. Ahearn, A. Caravela (0.3).	0.30	334.50
A. V. Alfano	04/27/26	Participate in weekly professional call with the CRO, Gordian, and Pillsbury (0.5).	0.50	760.00
L. Dickinson	04/27/26	Weekly status call with debtors' professionals (0.6).	0.60	819.00
J. Stenhjem	04/27/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, L. Ahearn, P. Long, K. McGee, A. Caravela (0.6).	0.60	669.00
		Subtotal Task: B110 - Case Administration	**6.50**	**$8,675.50**

Task: B120 - Asset Analysis and Recovery

L. Dickinson	04/01/26	Correspondence with Bluewater counsel re potential resolution (0.2).	0.20	$273.00
L. Dickinson	04/01/26	Call with A. Alfano, H. Ray, and J. Stenhjem re case status, pending workstreams, new bid, Bluewater negotiations, and budget (0.6); call J. Baumgartner re Bluewater issues and 341 meeting prep (0.1).	0.70	955.50
H. M. Ray, III	04/01/26	Call with TQL Logistics about their ability to recover assets as CBP drawbacks or IEEPA refunds for the debtor and options on their priority claim.	0.60	1,179.00
A. V. Alfano	04/03/26	Emails with H. Ray and J. Baumgartner regarding duty drawback and tariff refunds.	0.30	456.00
L. Dickinson	04/03/26	Coordinate next meeting with Bluewater (0.1); correspondence with TQL re duty drawback issues (0.1).	0.20	273.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	04/06/26	Correspondence with CRO re meeting with Bluewater (0.1).	0.10	136.50
L. Dickinson	04/08/26	Correspondence with Bluewater counsel re next meeting (0.1); internal correspondence re duty drawback claims and next Bluewater meeting (0.2).	0.30	409.50
A. V. Alfano	04/09/26	Research potential contacts for the CBP to get quicker access to the ACE portal and credentials to make a claim (0.3); emails with the CRO and H. Ray regarding outreach efforts (0.1).	0.40	608.00
L. Dickinson	04/10/26	Draft correspondence to counsel for U.S. Customs and Border Protection (0.7).	0.70	955.50
A. V. Alfano	04/16/26	Emails with A. Kosegi at CBP regarding ACE portal credentials (0.1).	0.10	152.00
A. V. Alfano	04/17/26	Further outreach to CBP regarding ACE portal credentials (0.2).	0.20	304.00
L. Dickinson	04/22/26	Confer with J. Stenhjem re sale of duty drawback claims (0.1); correspondence with CITTA brokerage re ACE portal access (0.2).	0.30	409.50
A. V. Alfano	04/24/26	Call and email to D. Collier at CBP regarding the ACE portal credentials (0.2).	0.20	304.00
A. V. Alfano	04/27/26	Emails and call (0.1, 0.1) with Customs Border Protection services to retrieve the ACE portal credentials; call with G. Sniezek regarding the same (0.1); review the completed CBP form and discuss with G. Sniezek (0.2); forward the completed form to CBP under explanatory cover email (0.1).	0.60	912.00
L. Dickinson	04/28/26	Correspondence with A. Alfano re ACE portal access (0.1).	0.10	136.50
L. Dickinson	04/30/26	Correspondence with CITTA brokerage re ACE portal access (0.2).	0.20	273.00
		Subtotal Task: B120 - Asset Analysis and Recovery	**5.20**	**$7,737.00**

Task: B130 - Asset Disposition

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	04/01/26	Call with A. Alfano and J. Dickinson about status of sale, status of unsold assets, and other strategy.	0.60	$1,179.00
H. M. Ray, III	04/02/26	Call with J. Baumgartner about section 341 (.3); Call with J. de Souza about section 341 (.4); Call with M. Fishel re sale process (.2); Call with J. Baumgartner re sale process (.2); Call with A. Alfano about settlement with landlord (.2).	1.30	2,554.50
H. M. Ray, III	04/03/26	Calls with DIP Lender (.4) and email to landlord (NC) about authority to negotiate with Intellectual Property Purchaser.	0.00	0.00
A. V. Alfano	04/06/26	Emails with H. Ray and J. Baumgartner regarding outreach from a creditor regarding status of the sale efforts (0.1, 0.1); emails with J. Baumgartner regarding the draft sale agents motion (0.1, 0.1); prepare the draft sale agent motion/significant revisions to the form provided by the sale agents, including proposed order and declarations (1.5, 1.8).	3.70	5,624.00
A. V. Alfano	04/07/26	Confer with H. Ray (0.1) and send note to J. Baumgartner (0.1) regarding revisions to the sale agent motion to provide for authority to sell free and clear without further order; continue drafting/revising the sale motion (including exhibits) in respect of same (1.2, 2.8, 0.4).	4.60	6,992.00
A. V. Alfano	04/08/26	Discuss sale and other case issues with H. Ray (0.3); emails with N. Jones and J. Stenhjem regarding the draft sale agent declarations (0.2); revisions to the draft motion and declarations (0.9, 1.6).	3.00	4,560.00
J. Stenhjem	04/08/26	Review disposition agreement (0.2); revise Onyx declaration (0.5), revise Rabin declaration (0.3), correspond with N. Jones, A. Alfano, H. Ray, and J. Dickinson regarding the same (0.1).	1.10	1,226.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/09/26	Calls from H. Ray regarding the joint bid (0.1, 0.1, 0.1); further revisions to the draft application and declarations for the sale agents and J. Baumgartner (2.5); review for consistency and accuracy (0.2); send the application to J. Baumgartner (0.1); forward the joint bid documents to, and emails with, P. Jennings and C. Drymalla regarding the intellectual property aspects of the sale (0.2); review and revise the draft response to the DIP lender on the terms of the joint bid (0.2); call with H. Ray, J. Baumgartner, and G. Sniezek regarding the joint bid (0.7); review the joint bid documents (APA, sale order, schedules) from the DIP lender and transform (2.6).	6.70	10,184.00
P. J. Jennings	04/09/26	Review sale documents for trademark issues and considerations and email A. Alfano with comments on the same.	0.50	835.00
H. M. Ray, III	04/09/26	Edit sale documents of APA with Intellectual property purchaser and work on changes to edits with client CRO.	0.80	1,572.00
H. M. Ray, III	04/09/26	Edit Onyx sale application and motion and related documents after discussion with client to ensure a fair and quick disposition of assets.	1.10	2,161.50
A. V. Alfano	04/10/26	Call with H. Ray to discuss revisions to the draft sale agent application (0.2); analyze and revise the draft sale order (1.5, 1.7); send revised draft sale order to H. Ray under explanatory cover email (0.1); revisions to the draft sale motion (1.5, 0.5); review the APA (0.5); revisions to the draft sale agent declarations (1.1).	7.10	10,792.00
A. V. Alfano	04/10/26	Review and revise draft email to the CBP regarding the ACE credentials (0.5); emails with J. Dickinson and J. Stenhjem regarding the same (0.1, 0.1).	0.70	1,064.00
C. Drymalla	04/10/26	Assess draft sale document intellectual property listing and provides comments to A. Alfano (0.5 hrs).	0.50	790.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	04/10/26	Continue to edit Onyx Rabin Employment and Sale Application and correct order and make changes to relevant exhibits (.6); call with A. Alfano about sale (NC).	0.60	1,179.00
J. Stenhjem	04/10/26	Review bidding procedures motion and order for assumption and rejection procedure (0.2); correspond with A. Alfano regarding the same (0.1).	0.30	334.50
A. V. Alfano	04/11/26	Calls and emails with H. Ray regarding the sale and upcoming mediation (0.2, 0.1).	0.30	456.00
A. V. Alfano	04/12/26	Calls with H. Ray regarding the DIP lender's sale proposal and mediation (0.3, 0.5).	0.80	1,216.00
A. V. Alfano	04/13/26	Call with H. Ray to discuss mediation with the DIP lender with respect to the sale (0.2, 0.2, 0.1, 0.1); emails with J. Baumgartner regarding the Onyx motion (0.1); review draft revisions to the Asset Purchase Agreement (0.3); review and revise the Onyx sale motion (0.5).	1.50	2,280.00
A. V. Alfano	04/13/26	Participate in the weekly all hands call to discuss the sale process (0.2).	0.20	304.00
T. Rumberger	04/13/26	Strategy discussion with team; review and provide markup of draft APA and share with team.	1.00	1,830.00
A. V. Alfano	04/14/26	Participate in board call regarding approval of sale to the joint purchasers (1.5); calls with H. Ray throughout the day to discuss same, as well as 9019 resolution with the class action plaintiffs (0.1, 0.2, 0.3); confer with J. Stenhjem regarding sale notice (0.1); emails with N. Jones regrading hearing dates (0.1); continued board call to further review the sale transaction (0.7); review and propose revisions to the sale order (0.7).	3.70	5,624.00
N. J. Jones	04/14/26	E-correspondence with court case manager regarding hearing date on notice of proposed sale.	0.20	107.00
H. M. Ray, III	04/14/26	Research options for hearing on sale motion on an emergency basis and options for sale as notice of bidder.	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	04/14/26	Review director and officer insurance policy (0.4); correspond with H. Ray and J. Baumgartner regarding the same (0.2); draft notice of successful bidder and circulate to A. Alfano (1.1).	1.70	1,895.50
A. V. Alfano	04/15/26	Calls from H. Ray throughout the day to discuss latest revisions to the Asset Purchase Agreement and sale order (0.2, 0.2, 0.1, 0.1); emails with N. Jones, H. Ray and separately with M. Fishel regarding scheduling for the hearing and availability (0.2, 0.1); review and revise the draft sale notice (0.6); coordinate further revisions and filing package with J. Stenhjem (0.2, 0.2); call with G. Sniezek regarding revisions to the APA (0.1); research company information as it relates to those revisions (0.4); review and revise the APA (0.3); coordinate revisions to the sale order with J. Stenhjem (0.1) review his revisions and revise further (0.5, 0.2); call with J. Baumgartner regarding the sale (0.1); review further revisions to the sale notice and order (0.4); prepare the sale documents for distribution (0.6, 0.5) and distribute via explanatory cover email to the board (0.2) then the DIP lender, UCC, and others (0.1); review the bidding procedures and email with J. Baumgartner and H. Ray regrading deposits (0.1, 0.1); review and revise the draft Onyx declarations (0.8); circulate to the Onyx team (0.1); review and revise the draft Onyx sale motion (0.3); attention to further revisions to the APA in light of comments to the DIP order (0.3).	6.70	10,184.00
N. J. Jones	04/15/26	Confirmed hearing date and time with court case manager (.2); prepare initial draft of witness and exhibit list related to sale hearing (.2).	0.40	214.00
H. M. Ray, III	04/15/26	Work on Draft Sale Order edits and propose changes to ensure sale order permits a plan and other options.	1.10	2,161.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	04/15/26	Edited Notice of Successful Bidder to include protections and simply issues and make required disclosures.	0.80	1,572.00
H. M. Ray, III	04/15/26	Review additional APA edits and discuss with client and committee.	0.70	1,375.50
H. M. Ray, III	04/15/26	Review and make last minute edits to "Final" sale order and APA and make last-minute edits to correct (.5) and communicate with committee and DIP Lender about final order and approve final version (.2).	0.70	1,375.50
J. Stenhjem	04/15/26	Revise sale order, incorporating A. Alfano's edits (0.6); draft exhibit slip sheets (0.1); correspond with A. Alfano regarding the same (0.1); review bid procedures order for original deadlines (0.1); correspond with A. Alfano regarding original deadlines (0.1); conference with A. Alfano regarding sale order edits (0.1); revise sale order and run redlines (0.3); review and revise notice of successful bid and sale hearing to comply with the complex procedures (0.6; 0.3); correspond with H. Ray and N. Jones regarding asset purchase agreement (0.2); revise asset purchase agreement based on H. Ray's comments (0.4); coordinate with N. Jones and finalize notice of successful bid for filing (0.6).	3.60	4,014.00
A. V. Alfano	04/16/26	Further revisions/drafting the CRO declaration in support of the sale (3.0); emails with the Gordian team (K. McGee and L. Ahearn) regarding the marketing process and next week's hearing (0.2); review and emails with J. Stenhjem regarding sale agents' proposed changes to the motion (0.4).	3.00	4,560.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	04/16/26	Revise Onyx and Rabin employment and sale application (0.8; 0.3); revise J. Baumgartner supporting declaration (0.4; 0.2); correspond with J. Baumgartner regarding the same (0.1); telephone conference with G. Sniezek regarding Onyx and Rabin asset schedule (0.3; 0.1); correspond with A. Alfano regarding Onyx and Rabin asset schedule (0.2); telephone conference with K. Pesonen regarding Onyx and Rabin asset schedule (0.1; 0.1); draft J. Baumgartner declaration in support of sale order (0.9).	3.50	3,902.50
A. V. Alfano	04/17/26	Further revisions to the draft sale agent motion with respect to emergency relief (1.0); revisions to the draft CRO declaration (0.5, 0.3, 0.2); revisions to the witness and exhibit list (0.2); prepare for next week's hearing (0.5).	2.70	4,104.00
H. M. Ray, III	04/17/26	Work with client on Onyx Rabin Disposition Agreement and order and next steps to sell hard assets in California.	0.70	1,375.50
J. Stenhjem	04/17/26	Correspond with H. Ray and A. Alfano regarding Onyx and Rabin employment application (0.1; 0.1; 0.2; 0.2); revise Onyx and Rabin employment and sale application (0.8), finalize Onyx and Rabin employment and sale application for filing (0.6); revise J. Baumgartner declaration (1.3); draft witness and exhibit list for sale hearing (1.7).	5.00	5,575.00
H. M. Ray, III	04/18/26	Edited Draft Sale Declaration (.7); work with declarant on strategy (.3); Make additional changes to sale declaration and generate redline (.3).	1.30	2,554.50
H. M. Ray, III	04/18/26	Review Witness and Exhibit List for sale hearing and add exhibits and witnesses as required by local practice and discuss with A. Alfano.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/19/26	Emails with H. Ray and G. Sniezek regarding the return of the deposits (0.1, 0.1); continue drafting draft J. Baumgartner declaration (0.4); revisions to the draft Baumgartner declaration in support of the sale (0.8); incorporate comments from J. Baumgartner to the draft (0.2); prepare the declaration for filing tomorrow (0.3);	1.90	2,888.00
A. V. Alfano	04/20/26	Emails with the Onyx team (0.1, 0.1) and with Gordian (0.1) regarding tomorrow's hearing on the sale; prep meeting with J. Baumgartner, G. Sniezek, and J. Stenhjem regarding tomorrow's sale hearing (0.6); prepare for tomorrow's hearing by identifying potential issues (2.2); review and respond to email from M. Beatty regarding sale of the IP (0.1); review proposed sale order in respect of the same (0.2); emails from Transform's counsel (M. Blackham and M. Beatty) regarding the transfer of IP (0.1, 0.2); outline potential solutions to those emails (0.3); discuss strategy for tomorrow's hearing on the sale with H. Ray (0.5); discuss hearing preparation with J. Stenhjem and N. Jones (0.2, 0.1, 0.1); review and revise draft outline for tomorrow's hearing on the sale (1.5).	6.40	9,728.00
N. J. Jones	04/20/26	E-correspondence to case manager regarding sale hearing preparations and status of hearing request on emergency motion re Onyx (.3); finalize and file with the court Baumgartner declaration in support of sale free and clear (.5); gather and prepare exhibits for sale hearing (.5); finalize and file with the court witness and exhibit list, along with exhibits for hearing (1); prepare exhibit binders for hearing (.5); finalize and file with the court agenda for hearing (.2).	3.00	1,605.00
H. M. Ray, III	04/20/26	Work with A. Alfano on sales and sales process and issues with same.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	04/20/26	Conference with H. Ray regarding sale hearing (0.1); review, revise and finalize J. Baumgartner declaration in support of sale (1.3); review, revise, and finalize Witness and Exhibit list (1.2; 0.5); review exhibits attachments for witness and exhibit list (0.3); draft sale hearing outline (0.9; 1.8; 0.5); draft hearing agenda (1.1); revise hearing agenda based on A. Alfano comments (0.2); finalize hearing agenda for filing (0.2); ; conference with J. Baumgartner and A. Alfano regarding sale hearing strategy (0.6).	8.70	9,700.50
A. V. Alfano	04/21/26	Calls with A. Jiminez at the UST regarding the sale request on for today's hearing and the Onyx asset sale motion (0.1, 0.1); forward markup and exchange emails with G. Phillips at DOJ for the EPA (0.1); review comments from UST to Onyx motion (0.2); emails with K. Otus at Onyx regarding the same (0.1); review and revise proposed IP-related language to the sale (0.3); review and revise the sale order (0.6); coordinate filing a revise order with N. Jones and J. Stenhjem (0.3); confer with H. Ray regarding the revisions (0.2); review and revise the notice of revised order for today's sale (0.2); review the finalized package for filing (0.5); continue preparing for today's hearing (1.5, 0.9); meetings before hearing with the CRO (0.5); participate in today's hearing (0.3); conference with M. Fishel, J. Baumgartner, J. Stenhjem and G. Sniezek after the hearing (approx.) (0.4); further discussions with the CRO (0.1).	5.60	8,512.00
C. Drymalla	04/21/26	Assess communications concerning proposed APA edits circulated by M. Blackham and provide comments to A. Alfano (0.4 hr).	0.40	632.00
P. J. Jennings	04/21/26	Review and respond to A. Alfano email regarding international trademark assignment considerations.	0.30	501.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	04/21/26	Final hearing preparations, including finalizing and filing notice of proposed sale order [revised] (.4); post-hearing filing of proposed order re Onyx (.2).	0.60	321.00
H. M. Ray, III	04/21/26	Attend hearing on sale of intellectual property and authorization for sale agent.	0.50	982.50
J. Stenhjem	04/21/26	Submit electronic appearances for the sale hearing (0.1); correspond with Onyx (K. Pesonen) regarding remote hearing attendance (0.2); revise proposed order based on the UST and Transform edits (0.3); review asset purchase agreement (0.9) and proposed order (0.6); review hearing exhibits (0.7); prepare for (1.6) and attend sale hearing (0.5); revise Onyx order and finalize for filing (0.4).	5.30	5,909.50
A. V. Alfano	04/22/26	Participate in call with purchasers' counsel, J. Baumgartner and G. Sniezek regarding closing the sale transaction (0.5); email to B. Morgan at Faegre regarding a potential resolution for post-May 31 occupancy (0.1); email to M. Beatty regarding his client's resolution with the landlord and the ongoing sale process (0.1); call with M. Fishel regarding the same (0.1); call from B. Morgan regarding Transform/Prologis discussions (0.1); email to L. Ahearn and K. McGee regarding the NDA for Transform (0.1); review the NDA and propose solution for the early transfer of information in an email to M. Beatty (0.4, 0.2); call with G. Sniezek regarding transfer of the IP (0.1); strategy for potential transfer of IP (0.5, 0.3).	2.50	3,800.00
C. Drymalla	04/22/26	Assess communications concerning IP data questions and IP and software transfer (0.3 hr).	0.30	474.00
H. M. Ray, III	04/22/26	Call with DIP Lender about issues with the closing and options.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/23/26	Review and revise the draft disposition agreement (0.6, 0.5); confer with H. Ray regarding the draft agreement (0.2); forward to draft agreement to J. Baumgartner with a note (0.1);	1.40	2,128.00
N. J. Jones	04/23/26	E-correspondence with case manager regarding entry of order related to Onyx and sale of assets (.2); update client and Onyx (.1).	0.30	160.50
A. V. Alfano	04/24/26	Further revisions to the draft information transfer agreement (0.6); call (0.2) and emails (0.1, 0.1) with J. Stenhjem regarding same; call with G. Sniezek regarding the proposed transfer of assets and contracts to Transform (0.2); prepare signature pages to the transfer agreement and to the APA (0.4); email to G. Sniezek on finalizing signatures for the agreement (0.2); follow up with G. Sniezek to confirm transfer can begin (0.1).	1.90	2,888.00
J. Stenhjem	04/24/26	Prepare execution versions of asset purchase agreement (0.2); and transfer agreement (0.2); correspond with J. Baumgartner regarding transfer agreement (0.1); correspond with M. Beatty and M. Fishel regarding those asset purchase agreement and transfer agreement (0.1);	0.60	669.00
A. V. Alfano	04/27/26	Call with DIP lender counsel M. Fishel, M. Beatty for Transform, the CRO, G. Sniezek, and H. Ray regarding a potential sale of additional assets (0.5); emails with M. Beatty regarding the lease and additional assets (0.1); review the Onyx flyer (0.1); emails with J. Baumgartner, G. Sniezek and H. Ray regarding the assets (0.2); research the schedules in respect of same (0.2); review the Transform APA with respect to assumption of contracts and IP in connection with tomorrow's call on assignment of contracts (0.2).	1.30	1,976.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	04/27/26	Email to DIP Lender about Onyx sale (NC); Communications with DIP Lender about issues with Onyx auction (.1); Work with client and provide analysis of DIP Lender options about Onyx (.4); Call with client and DIP Lender about options for sale of the assets by Onyx (.5); Call with client to discuss next steps (.3); research forklift issues (.2).	1.50	2,947.50
A. V. Alfano	04/28/26	Call with B. Morgan regarding asset sale and rent (0.1); follow up with M. Fishel regarding sale (0.1); update to the CRO and H. Ray (0.1); prepare for (0.2) and participate in (0.6) call with the company, G. Sniezek and J. Stenhjem regarding assumption of contracts to the buyer.	1.10	1,672.00
J. Stenhjem	04/28/26	Conference with A. Alfano, G. Sniezek, and Juan regarding IP transfer (0.5). Revise 9019 motion. and settlement draft correspondence to opposing counsel M. Olsen (2.3); correspond with A. Alfano regarding IP agreement (0.1, 0.1); correspond with M. Fishel, M. Beatty, and J. Baumgartner regarding fully executed agreement (0.1).	3.10	3,456.50
A. V. Alfano	04/29/26	Review IP-related sale documents forwarded by M. Blackham and search for requested information (1.3); review executory contract schedule (0.2); call with G. Sniezek regarding assigned contracts (0.1).	1.60	2,432.00
A. V. Alfano	04/30/26	Emails with P. Jennings, C. Drywalla, and separately with M. Blackham, regarding IP Transfers (0.2, 0.2, 0.1, 0.1, 0.1); review the APA in respect of the transferred assets (0.3); emails with J. Baumgartner and G. Sniezek regarding outreach by potential buyer for certain assets (0.1); call and email with representative for certain buyer (0.2); outreach to I. Hallaj regarding the IP portfolio (0.1); provide buyer's counsel with the schedule of contracts (0.1); begin preparing the notice (0.3); forward potential buyer to K. Otus (0.1).	1.80	2,736.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	04/30/26	Correspond with M. Beatty regarding IP agreement signature (0.1); update finalized version of IP agreement with all signature pages (0.1); circulate updated executed version to J. Baumgartner, M. Beatty, and M. Fishel (0.1).	0.30	334.50
		Subtotal Task: B130 - Asset Disposition	**124.30**	**$177,522.50**
Task: B150 - Meetings Of And Communications With Creditors				
A. V. Alfano	04/01/26	Review the schedules and statements to prepare for tomorrow's 341 meeting (0.8); participate in call with J. Dickinson, J. Baumgartner, G. Sniezek and H. Ray (partial) to prepare for tomorrow's 341 meeting (1.1).	1.90	$2,888.00
L. Dickinson	04/01/26	Schedule 341 prep meeting (0.1); review schedules and statement of financial affairs for section 341 meeting (1.3); prep session with J. Baumgartner, G. Sniezek, H. Ray, and A. Alfano (1.1).	2.50	3,412.50
H. M. Ray, III	04/01/26	Work with client to prepare for section 341 meeting.	1.00	1,965.00
L. Dickinson	04/02/26	Attend section 341 meeting conducted by A. Jimenez (0.6).	0.60	819.00
H. M. Ray, III	04/02/26	Attend Ample - 341 meeting of creditors.	0.60	1,179.00
H. M. Ray, III	04/10/26	Client and committee call on options for APA and closing of case and mediation.	0.60	1,179.00
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**7.20**	**$11,442.50**
Task: B160 - Fee/Employment Applications				
A. V. Alfano	04/02/26	Revisions to March fee statement exhibit.	0.60	$912.00
L. Dickinson	04/07/26	Correspondence re potentially interested parties for Onyx conflicts check (0.1).	0.10	136.50

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	04/08/26	Draft shell declarations for John Baumgartner and individuals of Onyx and Rabin related to application to employ sale agents; update Onyx and Rabin declarations with additional information.	1.20	642.00
N. J. Jones	04/08/26	Attention to preparation of invoice for current billing period.	0.30	160.50
J. Stenhjem	04/10/26	Review invoices and monthly fee statements for first interim fee application (0.3); draft first interim fee application (0.5).	0.50	557.50
N. J. Jones	04/13/26	Draft Pillsbury third monthly fee statement.	0.50	267.50
N. J. Jones	04/15/26	Finalize and file with the court Pillsbury's third monthly fee statement for period March 1, 2026 through March 31, 2026.	0.20	107.00
J. Stenhjem	04/30/26	Review interim comp procedures and complex procedures (0.3); conference with H. Ray regarding fee applications (0.1); correspond with H. Ray, A. Alfano, and J. Dickinson regarding filing interim fee application (0.1).	0.50	557.50
		Subtotal Task: B160 - Fee/Employment Applications	**3.90**	**$3,340.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

A. V. Alfano	04/02/26	Review unpaid lease obligations (0.2); email to J. Baumgartner and H. Ray regarding unpaid lease terms (0.2); call with M. Fishel regarding the Prologis leases and a deal for April and May rent (0.1); further emails with J. Baumgartner and H. Ray (0.1, 0.1); emails with B. Morgan regarding the lease terms (0.2).	0.90	$1,368.00
A. V. Alfano	04/06/26	Call with H. Ray (0.1) and follow up with J. Baumgartner (0.1) regarding negotiations with the landlord.	0.20	304.00
H. M. Ray, III	04/08/26	Work with client on lease rejection issues necessary after conclusion of auction.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/13/26	Prepare for (0.3) and participate in (0.2) call with B. Morgan at Faegre regarding the Prologis leases.	0.50	760.00
A. V. Alfano	04/15/26	Email from B. Morgan at Faegre regarding resolution with the landlord.	0.20	304.00
A. V. Alfano	04/16/26	Review proposal from Prologis and email J. Baumgartner regarding the proposal (0.2).	0.20	304.00
A. V. Alfano	04/20/26	Review and respond to B. Morgan at Faegre regarding the landlord resolution (0.2).	0.20	304.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**2.70**	**$4,326.50**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

L. Dickinson	04/01/26	Correspondence with mediation parties re next session (0.1).	0.10	$136.50
H. M. Ray, III	04/01/26	Research claims status and potential plan options based on claims.	0.30	589.50
H. M. Ray, III	04/09/26	Prepare for mediation by documents including existing sales, WARN Act suit, legal authorities on WARN Claims, the Committee position, the legal authorities based on the analysis, and prepare for argument with the mediator.	2.20	4,323.00
H. M. Ray, III	04/11/26	Calls with DIP Lender about plan and mediation (.5); Calls with client about same (.3); Calls with Committee counsel about mediation issues (.5); Work on preparing for mediation based on input from client and DIP Lender and mediation options to maximize returns for creditors in light of issues raised by DIP Lender (1.2).	2.50	4,912.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	04/12/26	Call with committee counsel about mediation issues and DIP Lender questions and maximizing recovery in light of DIP Position and working on potential plan or other resolution (.5); Call with client about same (NC); Call with A. Alfano about same (NC); emails about same with client (.4);	0.90	1,768.50
H. M. Ray, III	04/12/26	Work with client on communication with DIP Lender (.4); Draft email to counsel for DIP Lender about mediation options and issues (1.1); Work with Client on mediation preparation (.6).	2.10	4,126.50
L. Dickinson	04/13/26	Analyze mediation communications with DIP lender (0.2); confer with H. Ray re mediation issues (0.1).	0.30	409.50
H. M. Ray, III	04/13/26	Attend mediation by Judge Hale with DIP Lender and Committee counsel attending and with WARN Act plaintiffs about claims and payment or plan options.	4.70	9,235.50
H. M. Ray, III	04/13/26	Prepare for mediation by review of points for mediation, edited document, and discussions with client.	1.70	3,340.50
H. M. Ray, III	04/13/26	Confidential call with mediator before re-commencing mediation about issues.	0.70	1,375.50
A. V. Alfano	04/14/26	Begin preparing 9019 motion (0.3); emails with M. Olsen regarding the stipulation (0.1).	0.40	608.00
A. V. Alfano	04/15/26	Call from M. Olsen regarding the draft stipulation and 9019 motion approving the settlement with the class action plaintiffs (0.1).	0.10	152.00
A. V. Alfano	04/20/26	Emails with M. Olsen regarding the 9019 motion (0.2); further review and revisions to the 9019 motion (0.7).	0.90	1,368.00
L. Dickinson	04/22/26	Coordinate with J. Stenhjem on 9019 motion (0.1).	0.10	136.50
J. Stenhjem	04/22/26	Review, analyze, and revise 9019 materials (1.9).	1.90	2,118.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	04/23/26	Review and analyze settlement, Rule 9019 motion, and proposed orders (1.3); Research class action standard in the Fifth Circuit (1.4); research Rule 9019 standard in the Fifth Circuit (0.8).	3.50	3,902.50
J. Stenhjem	04/24/26	Review Fifth Circuit precedent on Rule 23 procedure (1.2); revise Rule 9019 motion analysis under Jackson Brewing factors (1.0); revise Rule 9019 motion to conform with Rule 23 procedures under the statute and Fifth Circuit precedent (2.3; 1.3).	5.80	6,467.00
A. V. Alfano	04/27/26	Review J. Stenhjem revisions to the draft 9019 settlement motion (0.1).	0.10	152.00
J. Stenhjem	04/27/26	Conference with H. Ray regarding Rule 9019 motion and settlement (0.5); revise Rule 9019 motion (4.1); revise settlement agreement to conform with Rule 9019 motion (1.3); correspond with H. Ray, A. Alfano, and J. Dickinson regarding Rule 9019 motion and settlement edits and reasoning (0.9).	6.80	7,582.00
L. Dickinson	04/28/26	Correspondence with WARN Act claimants re settlement motion (0.1).	0.10	136.50
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**35.20**	**$52,840.50**

Task: B195 - Non-Working Travel

A. V. Alfano	04/21/26	Travel from Houston to NY (8.0 billed at 4.0).	4.00	$6,080.00
		Subtotal Task: B195 - Non-Working Travel	**4.00**	**$6,080.00**
		Subtotal Phase: Administration	**189.00**	**$271,965.00**

Phase: B200 - Operations

Task: B210 - Business Operations

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	04/07/26	Review the February MORs addressing an open question that would impact the estate's incurrence of fees (0.3); emails from H. Ray regarding the MORs (0.2).	0.50	$760.00
N. J. Jones	04/07/26	File with the court monthly operating reports for period ending 2/28/26 for each debtor.	0.50	267.50
		Subtotal Task: B210 - Business Operations	**1.00**	**$1,027.50**
Task: B230 - Financing/Cash Collections				
L. Dickinson	04/02/26	Attention to DIP bank account issue (0.5); call with G. Sniezek re UST request for DIP designation documentation (0.1); confer with J. Stenhjem re DIP designation issue (0.2).	0.80	$1,092.00
A. V. Alfano	04/08/26	Prepare draft extension letter (1.4) and send to H. Ray under explanatory cover email for his review (0.1).	1.50	2,280.00
		Subtotal Task: B230 - Financing/Cash Collections	**2.30**	**$3,372.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	04/13/26	Draft and send extended update to board with details and potential options.	1.30	$2,554.50
H. M. Ray, III	04/14/26	Prepare for call with board of directors about mediation and approval of various sale matters and plan options.	0.80	1,572.00
H. M. Ray, III	04/14/26	Meet with board of directors to discuss asset sale and plan (1.3); call with board members about same and options (.3); Call with CRO about same (.4). resume board call (.7)	2.70	5,305.50
		Subtotal Task: B260 - Board of Directors Matters	**4.80**	**$9,432.00**
		Subtotal Phase: Operations	**8.10**	**$13,831.50**

Timekeeper	Date	Service	Hours	Amount
Phase: B300 - Claims Administration and Objections				
Task: B310 - Claims Administration and Objections				
H. M. Ray, III	04/01/26	Conference call with committee counsel about status of case, options for claims resolution with WARN Act plaintiffs and other matters.	0.50	$982.50
H. M. Ray, III	04/10/26	Continue to prepare for mediation by working with committee and client and working on issues to address claims in plan context by review of prior mediation actions, review of potential resolution option, review of claims being addressed in context of plan, and underlying issues.	1.80	3,537.00
		Subtotal Task: B310 - Claims Administration and Objections	**2.30**	**$4,519.50**
Task: B320 - Plan and Disclosure Statement (Including Business Plan)				
H. M. Ray, III	04/14/26	Make edits to APA and discuss options for payment, insurance, and plan in chapter 11 plan or otherwise and research insurance issues based on committee negotiations.	0.80	$1,572.00
H. M. Ray, III	04/14/26	Review APA comments from DIP Lender (.5); make multiple edits APA to include options to facilitate a plan based on discussions with CRO (1.3).	1.80	3,537.00
H. M. Ray, III	04/28/26	Edit settlement agreement and review class action issues for settlement of WARN Claims.	1.50	2,947.50
		Subtotal Task: B320 - Plan and Disclosure Statement (Including Business Plan)	**4.10**	**$8,056.50**
		Subtotal Phase: Claims Administration and Objections	**6.40**	**$12,576.00**
		Total:	**203.50**	**$ 298,372.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	6.50	8,675.50
B120 - Asset Analysis and Recovery	5.20	7,737.00
B130 - Asset Disposition	124.30	177,522.50
B150 - Meetings Of And Communications With Creditors	7.20	11,442.50
B160 - Fee/Employment Applications	3.90	3,340.50
B185 - Assumption/Rejection of Leases and Contracts	2.70	4,326.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	35.20	52,840.50
B195 - Non-Working Travel	4.00	6,080.00
B210 - Business Operations	1.00	1,027.50
B230 - Financing/Cash Collections	2.30	3,372.00
B260 - Board of Directors Matters	4.80	9,432.00
B310 - Claims Administration and Objections	2.30	4,519.50
B320 - Plan and Disclosure Statement (Including Business Plan)	4.10	8,056.50
Total	**203.50**	**$ 298,372.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	86.80	$ 1,520.00	$ 131,936.00
L. Dickinson	8.90	1,365.00	12,148.50
C. Drymalla	1.20	1,580.00	1,896.00
P. J. Jennings	0.80	1,670.00	1,336.00
N. J. Jones	7.20	535.00	3,852.00
H. M. Ray, III	0.00	0.00	0.00
H. M. Ray, III	43.00	1,965.00	84,495.00
T. Rumberger	1.00	1,830.00	1,830.00
J. Stenhjem	54.60	1,115.00	60,879.00
Total:	**203.50**		**$298,372.50**

Disbursements Incurred

Date	Type	Description	Amount
03/01/26	Task E106 - Computer Research	Summary	$5.20
04/20/26	Task E124 - Copy Service	Summary	10.80
04/20/26	Task E124 - Miscellaneous	Summary	20.85
04/20/26	Task E101 - Reproductions	Summary	181.80

04/17/26	Task E112 - Filing Fee	Vendor: Ray, Hugh M. (E19095) Invoice#: HN-010081174807 Date: 4/24/2026 - U.S. Bankruptcy Court, Southern District of Texas, Filing fee, motion to sell property (ECF 242), H. Ray, III, 04/17/26	199.00
04/20/26	Task E110 - Meals - Working	Vendor: Alfano, Andrew V. (E19557) Invoice#: NY-010081630416 Date: 5/19/2026 - Meals, Houston, A. Alfano, 04/20/26	56.60
04/16/26	Task E110 - Travel and Local Transportation	Vendor: Alfano, Andrew V. (E19557) Invoice#: NY-010081630416 Date: 5/19/2026 - Airfare, Andrew Alfano, 0, 04/20/2026	786.80
04/16/26	Task E110 - Travel and Local Transportation	Vendor: Alfano, Andrew V. (E19557) Invoice#: NY-010081630416 Date: 5/19/2026 - Travel Expenses, A. Alfano, NYC/IAH, 04/20/26-05/21/26	456.82
		Total Disbursements:	**$1,717.87**

Disbursement Summary

Type	Amount
Computer Research	5.20
Copy Service	10.80
Filing Fee	199.00
Meals - Working	56.60
Miscellaneous	20.85
Reproductions	181.80
Travel and Local Transportation	1,243.62
Total:	**$1,717.87**

Total Due For Matter 0000006: **$300,090.37**

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727630
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 298,372.50	$ 1,717.87	$ 300,090.37
Total This Invoice:	**$ 298,372.50**	**$ 1,717.87**	**$ 300,090.37**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

[redacted]

Please include our client, matter and invoice number for proper credit.
[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit B-5

Fifth Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

FIFTH MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	May 1, 2026	May 31, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$127,049.50**
Twenty Percent (20%) Holdback	**$25,409.90**
Fees Minus Holdback	**$101,639.60**
Expenses (100%)	**$54.88**
TOTAL FEES (80%) AND EXPENSES (100%)	**$101,694.48**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

25908172608100000000000002

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Fifth Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning May 1, 2026 Through and Including May 31, 2026* (the "Fifth Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from May 1, 2026 through May 31, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	14.60	$1,965.00	$28,689.00
C. Drymalla	Partner	1.40	$1,580.00	$2,212.00
A. V. Alfano	Counsel	37.80	$1,520.00	$57,456.00
L. J. Dickinson	Senior Associate	10.20	$1,365.00	$13,923.00
J. Stenhjem	Associate	19.00	$1,115.00	$21,185.00
N. J. Jones	Paralegal	6.70	$535.00	$3,584.50
Total		**89.70**		**$127,049.50**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	6.00	$8,373.00
B120 – Asset Analysis and Recovery	10.60	$17,424.00
B130 – Asset Disposition	39.80	$57,503.00
B160 – Fee/Employment Applications	14.20	$13,827.50
B185 – Assumption/Rejection of Leases and Contracts	11.70	$16,907.50
B210 – Business Operations	0.30	$160.50
B230 – Financing/Cash Collections	0.30	$456.00
B320 – Plan and Disclosure Statement (Including Business Plan)	5.40	$10,186.00
B410 – General Bankruptcy Advice/Opinions	1.40	$2,212.00
Total	**89.70**	**$127,049.50**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$29.72
Courier Services	$25.16
Total	**$ 54.88**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $101,639.60 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $54.88 for the total amount of $101,694.48.

Date: August 10, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
609 Main Street, Suite 2000
Houston, TX 77002
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james.dickinson@pillsburylaw.com
joshua.stenhjem@pillsburylaw.com

--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 10, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727642
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through May 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 127,049.50	$ 54.88	$ 127,104.38
Total This Invoice:	**$ 127,049.50**	**$ 54.88**	**$ 127,104.38**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through May 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	05/04/26	Participate in weekly all hands professionals call to discuss the sale, case status, and next steps (0.3); review the MORs and confirm signoff (0.4).	0.70	$1,064.00
L. Dickinson	05/04/26	Weekly status call with debtors' professionals (0.3).	0.30	409.50
J. Stenhjem	05/04/26	Weekly case status meeting with A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, A. Caravela, P. Long, and K. McGee (0.3).	0.30	334.50
A. V. Alfano	05/05/26	Participate in all hands meeting with the CRO, Pillsbury and Gordian to discuss update on sales process and various work streams.	0.50	760.00
A. V. Alfano	05/11/26	Participate in weekly all hands professionals call (0.7).	0.70	1,064.00
L. Dickinson	05/11/26	Weekly status call with debtors' professionals (0.6).	0.60	819.00
J. Stenhjem	05/11/26	Weekly call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, L. Ahearn, N. Simons, P. Long, A. Caravela (0.6)	0.60	669.00
A. V. Alfano	05/18/26	Participate in weekly all hands call to talk about the sale and next steps (0.4).	0.40	608.00
J. Stenhjem	05/18/26	Weekly meeting with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, N. Simons, and P. Long (0.3).	0.30	334.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	05/20/26	Participate in call with UCC counsel, the CRO, G. Sniezek, and H. Ray regarding case status and next case steps (1.0); review the case budget prepared by the Getzler team (0.3).	1.30	1,976.00
J. Stenhjem	05/26/26	Conference with H. Ray regarding case status (0.1); weekly meeting with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, K. McGee, N. Simons, and P. Long (0.2).	0.30	334.50
		Subtotal Task: B110 - Case Administration	**6.00**	**$8,373.00**
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	05/01/26	Correspondence with J. Baumgartner and G. Sniezek re CITTA user access (0.2).	0.20	$273.00
A. V. Alfano	05/04/26	Emails with CITTA (0.1) and with the CRO (0.2) regarding drawback analysis.	0.20	304.00
A. V. Alfano	05/11/26	Emails with G. Sniezek and CITTA regarding their analysis on drawback claims (0.2).	0.20	304.00
A. V. Alfano	05/13/26	Call with CITTA, J. Baumgartner, G. Sniezek, and H. Ray to discuss the duty drawback analysis (0.5); call with G. Sniezek afterwards as follow up on the duty drawback (0.1).	0.60	912.00
H. M. Ray, III	05/13/26	Work with client on duty drawback and lease issues.	0.40	786.00
H. M. Ray, III	05/13/26	Call with duty drawback agent to recover millions on duty drawback (1.0); calls with J. Stenhjem (NC).	1.00	1,965.00
J. Stenhjem	05/13/26	Conference with H. Ray regarding duty drawback and case strategy (0.1; 0.1).	0.20	223.00
A. V. Alfano	05/14/26	Review the CITTA analysis in response to point raised by G. Sniezek (0.2).	0.20	304.00
H. M. Ray, III	05/14/26	Work with committee counsel on discussion on duty drawback and plan options and issues related to the plan.	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	05/14/26	Review service agreement and related contracts to obtain cash from CBP and duty drawback and related refunds.	0.70	1,375.50
H. M. Ray, III	05/14/26	Research options to recover more of the duty drawback and increase share significantly.	0.40	786.00
A. V. Alfano	05/18/26	Call with J. Baumgartner, G. Sniezek, and H. Ray regarding duty drawback and related issues (0.5); review drawback analysis (0.3).	0.80	1,216.00
A. V. Alfano	05/19/26	Call and email from H. Ray regarding potential duty drawback resolution (0.2); analyze potential duty drawback resolution (0.3).	0.50	760.00
A. V. Alfano	05/21/26	Prepare for and participate in call with M. Fishel, H. Ray, J. Baumgartner, G. Sniezek, R. Parisi and others regarding the duty drawback and case strategy (1.1).	1.10	1,672.00
A. V. Alfano	05/22/26	Outreach to customs bonding company (0.1, 0.1, 0.1); research in respect of same (0.1).	2.20	3,344.00
A. V. Alfano	05/26/26	Further outreach to International Bond and Marine (0.1, 0.1, 0.1); research in respect of same (0.3); prepare draft letter to IBM in response to request that Ample send a letter on Ample letterhead (0.4); emails and call with G. Sniezek regarding the draft letter (0.2).	1.20	1,824.00
H. M. Ray, III	05/27/26	Work on review of analysis of duty drawback for collection of additional significant money into the estate.	0.40	786.00
		Subtotal Task: B120 - Asset Analysis and Recovery	**10.60**	**$17,424.00**

Task: B130 - Asset Disposition

A. V. Alfano	05/01/26	Emails with I. Hallaj and M. Blackham regarding IP matters relating to closing (0.1, 0.1, 0.1).	0.30	$456.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	05/04/26	Call with team about status of sale and options to recover additional money via bulk sale.	0.40	786.00
J. Stenhjem	05/04/26	Review correspondence from J. Baumgartner, G. Sniezek, and J. Spiniak regarding IP sale closing (0.4); review and analyze scope of asset purchase agreement (0.7); draft analysis regarding asset purchase agreement scope (0.3); circulate the same to A. Alfano for review (0.1).	1.50	1,672.50
A. V. Alfano	05/05/26	Review draft IP documents and latest email from M. Blackham regarding the inventor assignments (0.2); emails with G. Sniezek regarding same (0.1, 0.1).	0.40	608.00
H. M. Ray, III	05/05/26	Call with client about closing issues on sale and options for sale of other assets.	0.70	1,375.50
J. Stenhjem	05/05/26	Prepare for (0.3) and conference with J. Baumgartner, G Sniezek, H. Ray, and A. Alfano regarding IP sale closing and Onyx sale (0.5).	0.80	892.00
A. V. Alfano	05/06/26	Further review of the APA to strategize for today's meeting with the buyers and CRO (0.8); participate in call with Transform and his counsel M. Beatty, M. Fishel, J. Baumgartner, G. Sniezek, L. Ahearn and others (0.9); call from J. Baumgartner to discuss the proposed language (0.1); emails from B. Morgan at Faegre regarding the leased space (0.1); review and revise the APA for the tangible asset buyer (0.9); discuss with H. Ray the call today with Transform and the tangible asset buyer (0.1).	2.90	4,408.00
J. Stenhjem	05/06/26	Review and revise Onyx asset purchase agreement (0.6); correspond with J. Baumgartner regarding asset purchase agreement (0.3); conference with M. Fishel; M. Beatty, J. Baumgartner; N. Simons; L. Ahearn; A. Alfano; R. Masri; M. Blackham regarding closing of IP sale (0.7); conference with H. Ray and A. Alfano regarding IP sale closing (0.3).	1.90	2,118.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	05/07/26	Review latest changes to the APA from potential buyer (0.2); call with G. Sniezek regarding the Onyx APA changes (0.1); emails with J. Stenhjem and H. Ray regarding changes to the APA (0.1, 0.1); prepare for (0.2) and make call with B. Morgan at Faegre with respect to rent obligations and the sale (0.1); review C. Drymalla feedback on the IP transfer documents (0.3).	1.10	1,672.00
H. M. Ray, III	05/07/26	Edit sale agreement for use by Onyx to close asset sales.	0.40	786.00
J. Stenhjem	05/07/26	Review and analyze Onyx edits to asset purchase agreement (0.2); correspond with A. Alfano regarding asset purchase agreement (0.1; 0.1); revise asset purchase agreement and circulate redline (0.3; 0.2); call with G. Sniezek regarding asset purchase agreement (0.1); conference with H. Ray regarding Onyx asset purchase agreement (0.1; 0.1); correspond with J. Baumgartner regarding asset purchase agreement (0.1; 0.1).	1.40	1,561.00
A. V. Alfano	05/08/26	Call with J. Baumgartner regarding modifications to the sale agreement (0.2); call with H. Ray regarding resolution with the landlord with respect to the sale (0.1); call to landlord's counsel regarding a potential resolution (0.2); review revisions to the IP-related documents (0.3).	0.80	1,216.00
J. Stenhjem	05/08/26	Draft notice of cancellation of auction regarding Onyx sale (0.7).	0.70	780.50
A. V. Alfano	05/11/26	Call with H. Ray regarding the abandonment request (0.2); review the draft motion and update the Pillsbury team on revisions to the motion (0.4); email from J. Baumgartner regarding today's all professionals' call (0.1); review comments to the IP assignment documents from C. Drymalla and incorporate (0.5); send revised IP assignment document to J. Stenhjem and N. Jones under explanatory cover email asking to make changes to all forms (0.2).	1.40	2,128.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	05/11/26	Revise IP transfer documents (0.7); correspond with A. Alfano regarding revisions (0.2).	0.90	1,003.50
A. V. Alfano	05/12/26	Prepare for (0.2) and participate in (0.6) call with M. Fishel and J. Baumgartner regarding the sale; follow up call with J. Baumgartner (0.1); emails with G. Sniezek regarding identifying emails (0.1); confer with H. Ray regarding resolution with Prologis on rent (0.1); review J. Stenhjem edits to the IP documents (0.3); emails with G. Sniezek regarding identification of emails (0.2).	1.60	2,432.00
J. Stenhjem	05/12/26	Review IP assignment documents for accuracy (0.2); organize secure file transfer of revised materials to Transform IP counsel (M. Blackham) (0.2); correspond with Transform IP counsel (M. Blackham) explaining revisions to materials (0.3).	0.70	780.50
A. V. Alfano	05/13/26	Begin reviewing and revising the draft APA amendment (0.8, 0.2); email from G. Sniezek regarding transfer of accounts and assumption of contracts (0.2).	1.20	1,824.00
N. J. Jones	05/13/26	Review and comment on draft notice of cancellation of auction (.5); finalize and file with the court notice of cancellation (.2).	0.70	374.50
H. M. Ray, III	05/13/26	Edited Notice of Cancellation of Auction and approve for filing to cancel auction based on Onyx sale.	0.30	589.50
H. M. Ray, III	05/13/26	Call with committee counsel about case and options to proceed given duty drawback options.	0.40	786.00
J. Stenhjem	05/13/26	Revise notice of cancellation of auction (0.2); correspond with H. Ray and A. Alfano regarding the same (0.1).	0.30	334.50
A. V. Alfano	05/14/26	Revisions to the draft Asset Purchase Agreement amendment (0.7); review and revise draft update to the board on the sale process (0.2).	0.90	1,368.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	05/15/26	Call from M. Fishel regarding a sale (0.1); call with H. Ray regarding next steps and funding (0.1); review APA amendment in light of email from J. Baumgartner regarding identification of potential information to go to the buyer (0.5).	0.70	1,064.00
A. V. Alfano	05/18/26	Incorporate and further revise the draft APA amendment (0.6, 0.4).	1.00	1,520.00
A. V. Alfano	05/20/26	Prepare for (0.3) and attend (0.5) call with M. Fishel regarding the APA amendment and next steps; emails with J. Baumgartner and G. Sniezek regarding the APA amendment (0.1).	0.90	1,368.00
H. M. Ray, III	05/20/26	Edited Motion for Authorization to Surrender or Abandon Forklifts and research applicable case law.	1.70	3,340.50
A. V. Alfano	05/21/26	Call with the CRO and G. Sniezek regarding the APA amendment and potential paths to a resolution (0.6); begin preparing draft email update to M. Fishel on the APA amendment and revising the APA (0.3); email to M. Fishel and M. Beatty to schedule a call (0.1); search for International Bond and Marine contact information (0.3).	1.30	1,976.00
A. V. Alfano	05/22/26	Call with M. Beatty and M. Fishel regarding the APA amendment (0.4); call with G. Sniezek regarding the APA amendment (0.1); review and forward the diligence and workstream update to M. Beatty (0.1); revisions to the draft APA amendment based on today's call (0.5, 0.2); send the revised draft to the CRO and H. Ray under explanatory cover email (0.1); further revisions to the draft (0.3); send to M. Fishel and M. Beatty (0.1).	1.80	2,736.00
N. J. Jones	05/22/26	Finalize and file with the court emergency motion to surrender and abandon forklifts (.8); e-correspondence to court's case manager regarding hearing date related to same and providing courtesy copy of the motion per court procedure (.2)	1.00	535.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	05/22/26	Work with client on finalizing emergency motion to abandon forklifts and finalize and file same.	0.60	1,179.00
A. V. Alfano	05/27/26	Call with the CRO, G. Sniezek, certain board members and company personnel regarding the amendment to the APA (1.1); prepare draft update to the buyers regarding the next steps (0.3); multiple rounds of revisions to the draft APA amendment (1.0); emails with G. Sniezek and J. Baumgartner regarding the same (0.2).	2.60	3,952.00
A. V. Alfano	05/28/26	Emails with certain board members and J. Baumgartner regarding the APA (0.1, 0.1); revisions to the APA amendment (1.0); emails throughout the day with J. Baumgartner on APA revisions (0.1, 0.1, 0.1, 0.1, 0.1); call with M. Fishel, the CRO, H. Ray, G. Sniezek, and K. Nicolaou regarding the sale and next steps in the case (0.6); further revisions to the APA amendment (0.2, 0.2); email exchange with J. de Souza regarding the APA amendment (0.2, 0.2); further revisions to the amendment to address certain issues raised (1.0); send revised amendment to J. de Souza and others for final review (0.1); prepare draft cover note to send to M. Beatty and M. Fishel (0.3); confer with the CRO and G. Sniezek regarding the cover note and markup (0.1, 0.1).	4.70	7,144.00
A. V. Alfano	05/29/26	Call with M. Beatty regarding the APA amendment (0.2); review the latest revisions to the APA amendment (0.2); call with J. Baumgartner regarding the amendment (0.3); provide update to J. de Souza and K. Hassounah (0.3); analyze closing items (0.8).	1.80	2,736.00
		Subtotal Task: B130 - Asset Disposition	**39.80**	**$57,503.00**

Task: B160 - Fee/Employment Applications

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	05/01/26	Begin drafting first interim fee application for PWSP (1.1); review requirements for Complex 11 treatment (.2); gather and prepare exhibits for application (.4).	1.70	$909.50
J. Stenhjem	05/04/26	Review ordinary course professionals motion and order (0.4); draft first quarterly notice in compliance with ordinary course professionals procedures (0.9); circulate to A. Alfano and H. Ray for approval (0.2).	1.50	1,672.50
J. Stenhjem	05/05/26	Revise Pillsbury first interim fee application for accuracy (0.9) and compliance with local rules and procedures (0.6); review case docket and billing invoices (0.3); draft primary benefits section to Pillsbury first interim fee application (0.6).	2.40	2,676.00
A. V. Alfano	05/06/26	Review the interim fee application and approve (0.1).	0.10	152.00
N. J. Jones	05/06/26	Review and comment on draft Pillsbury first fee application (.5); revise and finalize same and prepare exhibits for filing (.5); file with the court Pillsbury's first interim fee application with exhibits (.5).	1.50	802.50
N. J. Jones	05/06/26	Finalize and file OCP quarterly notice.	0.20	107.00
H. M. Ray, III	05/06/26	Research issues for fee application and entry of interim fee award and make changes to fee application for compliance with local practice.	0.80	1,572.00
J. Stenhjem	05/06/26	Draft plan status section of Pillsbury first interim fee application (0.5); review first, second, and third fee statements for internal consistency (0.3); draft footnotes to first interim fee application explaining fee statement discrepancies (0.7); reconcile fee statements and fee application draft (0.4); review and update ordinary course professional first quarterly notice (0.3); circulate first interim fee application and ordinary course professional notice to H. Ray and A. Alfano (0.2); conference with N. Jones regarding fee application formatting and changes (0.3); review and finalize fee application (0.2).	2.90	3,233.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	05/15/26	Correspond with G. Sniezek regarding Getzler Henrich fee application (0.2).	0.20	223.00
N. J. Jones	05/29/26	Prepare and organize exhibits for GHA first interim fee application (.2); prepare proposed order related to same (.4); finalize and file with the court first interim fee application for GHA (.4); e-serve all parties identified on the certificate of service (.3)	1.30	695.50
J. Stenhjem	05/29/26	Review GHA first interim fee application and supporting monthly statements for consistency, completeness and filing readiness (0.3); Calculate and verify fee and expense totals for first interim fee application against monthly statement detail (0.5); revise GHA first interim fee application to address calculation issues, statement support and presentation of requested relief (0.3); Correspond with N. Jones regarding GHA first interim fee application and filing procedures (0.2); Correspond with J. Baumgartner regarding proposed revisions to first interim fee application. (0.2); Review revised version of GHA first interim fee application for filing approval. (0.1)	1.60	1,784.00
		Subtotal Task: B160 - Fee/Employment Applications	**14.20**	**$13,827.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

A. V. Alfano	05/04/26	Emails with the CRO and Pillsbury team regarding abandonment of the forklifts (0.2).	0.30	$456.00
L. Dickinson	05/08/26	Research in support of rejection of equipment leases (1.0).	1.00	1,365.00
L. Dickinson	05/09/26	Draft motion to reject equipment leases and abandon related equipment (2.9).	2.90	3,958.50
L. Dickinson	05/11/26	Research re surrender or abandonment of personal property and equipment lease rejection issues (3.3).	2.20	3,003.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	05/12/26	Call with H. Ray regarding surrendered collateral and claim satisfaction (0.1); draft motion to surrender or abandon personal property (2.6).	2.70	3,685.50
H. M. Ray, III	05/12/26	Work on email to counsel for Prologis Leases on issues of rent to obtain rent abatement and reduce administrative expense by over $100k.	0.20	393.00
H. M. Ray, III	05/12/26	Edited Motion for Authorization to Surrender or Abandon Forklifts to include protections.	1.00	1,965.00
A. V. Alfano	05/18/26	Emails with I. Gold regarding a call today (0.1); prepare for (0.2) and attend call (0.4) with I. Gold regarding a potential resolution of his client's administrative expense claim.	0.70	1,064.00
A. V. Alfano	05/19/26	Call from B. Morgan at Faegre regarding his client's administrative expense claims (0.1); follow up call with G. Sniezek regarding the same (0.2).	0.30	456.00
A. V. Alfano	05/20/26	Call from B. Morgan at Faegre regarding a landlord resolution (0.1).	0.10	152.00
L. Dickinson	05/20/26	Confer and correspond with H. Ray re abandonment of forklifts (0.3).	0.30	409.50
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**11.70**	**$16,907.50**
		Subtotal Phase: Administration	**82.30**	**$114,035.00**

Phase: B200 - Operations

Task: B210 - Business Operations

N. J. Jones	05/04/26	File with the court monthly operating reports for the period ending 3/31/26.	0.30	$160.50
		Subtotal Task: B210 - Business Operations	**0.30**	**$160.50**

Task: B230 - Financing/Cash Collections

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	05/15/26	Review the latest financial modeling prepared by Getzler in light of the results of CITTA analysis (0.3).	0.30	$456.00
		Subtotal Task: B230 - Financing/Cash Collections	**0.30**	**$456.00**
		Subtotal Phase: Operations	**0.60**	**$616.50**

Phase: B300 - Claims Administration and Objections

Task: B320 - Plan and Disclosure Statement (Including Business Plan)

H. M. Ray, III	05/15/26	Review Liquidation Analysis Summary and review potential for plan and distribution analysis.	1.30	$2,554.50
H. M. Ray, III	05/15/26	Research changes to Liquidation Analysis for discussion with client.	0.40	786.00
J. Stenhjem	05/15/26	Review and analyze liquidation analysis (0.4); conference with H. Ray regarding liquidation analysis (0.1).	0.50	557.50
H. M. Ray, III	05/18/26	Attend team call on the issues of closing case and confirming a plan.	0.50	982.50
H. M. Ray, III	05/20/26	Call with client and committee about plan option and duty drawback.	1.20	2,358.00
H. M. Ray, III	05/21/26	Call with DIP Lender and Committee about plan formulation and issues with duty drawback and timing.	1.00	1,965.00
H. M. Ray, III	05/28/26	Call with DIP Lender and client about status of duty drawback and plan options.	0.50	982.50
		Subtotal Task: B320 - Plan and Disclosure Statement (Including Business Plan)	**5.40**	**$10,186.00**
		Subtotal Phase: Claims Administration and Objections	**5.40**	**$10,186.00**

Phase: B400 - Bankruptcy-Related Advice

Task: B410 - General Bankruptcy Advice/Opinions

Timekeeper	Date	Service	Hours	Amount
C. Drymalla	05/07/26	Assess patent assignment and power of attorney documents provided by buyer counsel and provide comments to A. Alfano (1.4 hr).	1.40	$2,212.00
T. Rumberger	05/11/26	Check in regarding Ample status; no charge.	0.00	0.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**1.40**	**$2,212.00**
		Subtotal Phase: Bankruptcy-Related Advice	**1.40**	**$2,212.00**
		Total:	**89.70**	**$ 127,049.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	6.00	8,373.00
B120 - Asset Analysis and Recovery	10.60	17,424.00
B130 - Asset Disposition	39.80	57,503.00
B160 - Fee/Employment Applications	14.20	13,827.50
B185 - Assumption/Rejection of Leases and Contracts	11.70	16,907.50
B210 - Business Operations	0.30	160.50
B230 - Financing/Cash Collections	0.30	456.00
B320 - Plan and Disclosure Statement (Including Business Plan)	5.40	10,186.00
B410 - General Bankruptcy Advice/Opinions	1.40	2,212.00
Total	**89.70**	**$ 127,049.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	37.80	$ 1,520.00	$ 57,456.00
L. Dickinson	10.20	1,365.00	13,923.00
C. Drymalla	1.40	1,580.00	2,212.00
N. J. Jones	6.70	535.00	3,584.50
H. M. Ray, III	14.60	1,965.00	28,689.00
T. Rumberger	0.00	0.00	0.00
J. Stenhjem	19.00	1,115.00	21,185.00
Total:	**89.70**		**$127,049.50**

Disbursements Incurred

Date	Type	Description	Amount
05/11/26	Task E106 - Computer Research	Summary	$29.72
05/27/26	Task E107 - Express Courier Service	FedEX to John Baumgartner from Nancy Jones	25.16
		Total Disbursements:	**$54.88**

Disbursement Summary

Type	Amount
Computer Research	29.72
Express Courier Service	25.16
Total:	**$54.88**

Total Due For Matter 0000006: **$127,104.38**

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727642
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 127,049.50	$ 54.88	$ 127,104.38
Total This Invoice:	**$ 127,049.50**	**$ 54.88**	**$ 127,104.38**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

[redacted]

Please include our client, matter and invoice number for proper credit.
[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit B-6

Sixth Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

SIXTH MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING JUNE 1, 2026 THROUGH AND INCLUDING JUNE 30, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	June 1, 2026	June 30, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$101,159.00**
Twenty Percent (20%) Holdback	**$20,231.80**
Fees Minus Holdback	**$80,927.20**
Expenses (100%)	**$2.80**
TOTAL FEES (80%) AND EXPENSES (100%)	**$80,930.00**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

25908172608100000000000003

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Sixth Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning June 1, 2026 Through and Including June 30, 2026* (the "Sixth Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from June 1, 2026 through June 30, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	22.00	$1,965.00	$43,230.00
A. V. Alfano	Counsel	18.20	$1,520.00	$27,664.00
L. J. Dickinson	Senior Associate	2.50	$1,365.00	$3,412.50
J. Stenhjem	Associate	21.30	$1,115.00	$23,749.50
N. J. Jones	Paralegal	5.80	$535.00	$3,103.00
Total		**69.80**		**$101,159.00**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	5.10	$6,950.00
B120 – Asset Analysis and Recovery	2.70	$3,988.50
B130 – Asset Disposition	16.80	$27,440.00
B160 – Fee/Employment Applications	18.00	$20,660.00
B185 – Assumption/Rejection of Leases and Contracts	13.50	$16,756.50
B210 – Business Operations	0.50	$267.50
B230 – Financing/Cash Collections	0.50	$897.50
B240 – Tax Issues	0.20	$393.00
B260 – Board of Directors Meetings	1.00	$1,965.00
B320 – Plan and Disclosure Statement (Including Business Plan)	11.50	$21,841.00
Total	**69.80**	**$101,159.00**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$2.80
Total	**$2.80**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $80,927.20 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $2.80 for the total amount of $80,930.00.

Date: August 10, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
609 Main Street, Suite 2000
Houston, TX 77002
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hugh.ray@pillsburylaw.com
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joshua.stenhjem@pillsburylaw.com

--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 10, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727641
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through June 30, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 101,159.00	$ 2.80	$ 101,161.80
Total This Invoice:	**$ 101,159.00**	**$ 2.80**	**$ 101,161.80**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through June 30, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	06/01/26	Participate in all hands professional call (partial) (0.3).	0.30	$456.00
J. Stenhjem	06/01/26	Weekly meeting with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, K. McGee, N. Simons, and P. Long (0.4).	0.40	446.00
J. Stenhjem	06/08/26	Correspond with R. Parisi regarding case status (0.1); Weekly meeting with H. Ray and J. Baumgartner (0.1).	0.20	223.00
J. Stenhjem	06/09/26	Correspond with R. Parisi regarding case-status issues. (0.1); Confer with R. Parisi and H. Ray regarding case status and next steps. (0.2).	0.30	334.50
A. V. Alfano	06/15/26	Participate in all hands professional call with the CRO, H. Ray, G. Sniezek, J. Stenhjem, L. Ahearn and others on the Gordian team, to discuss sale issues, plan, and other workstreams (0.5); follow up conference with the CRO, H. Ray, J. Stenhjem, and G. Sniezek regarding a budget for a plan and sale issues (1.3); connect with H. Ray and J. Stenhjem regarding next steps on the case (partial) (0.2).	2.00	3,040.00
J. Stenhjem	06/15/26	Confer with A. Alfano regarding case status and work streams (0.1); participate in weekly case status meeting with H. Ray, A. Alfano, N. Simons, L. Ahearn, J. Baumgartner, G. Sniezek, and P. Long regarding case administration, pending work streams, and upcoming deadlines. (0.5)	0.60	669.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	06/22/26	Participate in weekly professional call with the CRO, Pillsbury team, and Gordian (0.3).	0.30	456.00
J. Stenhjem	06/22/26	Weekly case status call with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, K. McGee and L. Ahearn (0.2); conference with H. Ray and A. Alfano regarding case filings and related administrative issues (0.4); correspond with H. Ray and A. Alfano regarding SDB cargo issues and related case administration (0.1).	0.60	669.00
A. V. Alfano	06/29/26	Participate in weekly all hands professional call (0.1).	0.10	152.00
H. M. Ray, III	06/29/26	Call with client about status of case and action items.	0.20	393.00
J. Stenhjem	06/29/26	Weekly case status call with H. Ray, A. Alfano, G. Sniezek, K. McGee, L. Ahearn (0.1).	0.10	111.50
		Subtotal Task: B110 - Case Administration	**5.10**	**$6,950.00**

Task: B120 - Asset Analysis and Recovery

A. V. Alfano	06/01/26	Emails with G. Sniezek regarding deposits and refunds (0.3); analysis and research with respect to COVID refund (0.2).	0.50	$760.00
A. V. Alfano	06/02/26	Research and outreach to E. Mason at the IRS regarding claims and COVID returns.	0.90	1,368.00
A. V. Alfano	06/04/26	Call with E. Mason at the IRS regarding COVID tax refund (0.1); provide update to the CRO and G. Sniezek (0.1).	0.20	304.00
L. Dickinson	06/11/26	Correspondence with committee counsel re Bluewater issues (0.3).	0.30	409.50
J. Stenhjem	06/11/26	Correspond with R. Parisi regarding Bluewater (0.1; 0.1); review historical correspondence with Bluewater for position on duty drawback (0.3).	0.50	557.50
H. M. Ray, III	06/12/26	Work with team on analysis of TQL Logistics offer (.3); email TQL counsel about Stipulation to recover $500k in IEEPA refunds (NC).	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B120 - Asset Analysis and Recovery	**2.70**	**$3,988.50**
Task: B130 - Asset Disposition				
A. V. Alfano	06/01/26	Emails with J. Baumgartner regarding the APA (0.2); confirm signoff to M. Beatty (0.1).	0.30	$456.00
A. V. Alfano	06/03/26	Finalize the APA and APA amendment (0.8); emails to M. Fishel, M. Beatty and J. Baumgartner regarding the APA (0.2); review and send the contract assumption schedule to M. Beatty for approval (0.1).	1.10	1,672.00
N. J. Jones	06/03/26	Review sale order (253) regarding final report requirements (.3); draft notice of filing of Sale Agents' final report (.3); finalize and file with the court notice and report (.3).	0.90	481.50
H. M. Ray, III	06/03/26	Work on resolution of issues and concerns of buyers of assets and IP.	0.30	589.50
J. Stenhjem	06/03/26	Review Transform asset purchase agreement (0.2); conference with A. Alfano regarding transform asset purchase agreement and proposed amendment(0.1); review Transform asset purchase agreement against draft amendment to assess if schedules need modification (0.6); draft analysis and correspond with A. Alfano regarding the same (0.3); review intellectual property schedule and compare against proofs of claim register (0.3).	1.50	1,672.50
A. V. Alfano	06/04/26	Review IP documents and prepare for closing (0.8); emails with J. Spiniak, M. Beatty, and M. Blackham regarding IP documentation (0.1, 0.1, 0.1).	1.10	1,672.00
A. V. Alfano	06/08/26	Emails with M. Fishel and the CRO regarding closing.	0.10	152.00
H. M. Ray, III	06/08/26	Work on closing of final APA with Transform.	0.40	786.00
A. V. Alfano	06/12/26	Review and revise the draft notice of executory contracts.	0.70	1,064.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	06/15/26	Emails between the CRO and M. Beatty regarding the sale (0.2); review APAs in respect of same (0.8); call with J. Stenhjem to discuss sale issues (0.1); call with H. Ray to discuss sale issues (partial) (0.3); emails with G. Sniezek regarding Spanish inventory (0.1).	1.50	2,280.00
J. Stenhjem	06/15/26	Correspond with M. Fishel and M. Beatty regarding APA (0.1); confer with H. Ray regarding APA and case status (0.1); correspond with H. Ray, J. Dickinson, and A. Alfano regarding Spanish assets (0.1).	0.30	334.50
H. M. Ray, III	06/16/26	Work with client about purchaser issues.	0.30	589.50
A. V. Alfano	06/18/26	Call with M. Beatty (0.3) and call with the CRO, G. Sniezek and H. Ray (0.5) regarding sale issues.	0.80	1,216.00
H. M. Ray, III	06/18/26	Multiple calls and emails with client about issues between purchasers of IP and equipment and plan issues.	1.30	2,554.50
A. V. Alfano	06/23/26	Review the latest draft sale order dispute stipulation.	0.40	608.00
H. M. Ray, III	06/23/26	Work with counsel for Transform on their issues with the equipment purchaser and review correspondence about the history of the issue (1.0); Call with counsel for Cypress (Cooley) about the same (.3).	1.30	2,554.50
J. Stenhjem	06/23/26	Correspond with A. Alfano regarding Spanish assets (0.1).	0.10	111.50
H. M. Ray, III	06/24/26	Call with counsel for Transform about stipulation options to clarify rights with equipment purchasers.	0.20	393.00
H. M. Ray, III	06/25/26	Review stipulation from Transform about their Intellectual Property purchase and make significant edits to same that would avoid the issues of potential controversy and that are compliance with existing orders (1.7); Send email to counsel for Transform about their stipulation. (NC).	1.70	3,340.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	06/27/26	Calls and emails with Transform VC counsel on attempted resolution of their issues with the IP and the purchaser of the hard assets (1.0, 0.1) and revise proposed stipulation on the same (.5).	1.60	3,144.00
H. M. Ray, III	06/28/26	Review proposed final version of stipulation from Transform and comment on same.	0.30	589.50
H. M. Ray, III	06/29/26	Review multiple emails with client and with counsel for Transform and Cypress about the stipulation and review stipulation and exhibits (.4); Call with counsel for Transform about request for assets with IP and temporary agreement to obtain them from the premises (.1); Review emails about agreement to obtain laptops (.1).	0.60	1,179.00
		Subtotal Task: B130 - Asset Disposition	**16.80**	**$27,440.00**

Task: B160 - Fee/Employment Applications

H. M. Ray, III	06/09/26	Work on application to employ CITTA as broker to recover duty drawback on commission and assign to associate to save money.	0.30	$589.50
J. Stenhjem	06/09/26	Review docket for section 327 employment-application requirements and related case filings (0.2); draft CITTA employment application, including requested relief, scope of services, authority and supporting factual background (1.7); Research section 328 for compliance with alternative fees (0.3); revise CITTA employment application based on service agreement and power of attorney, including scope, compensation and authority issues (2.2); Correspond with H. Ray regarding draft CITTA employment application and revisions (0.2); Confer with H. Ray regarding CITTA employment application. (0.1).	4.60	5,129.00
L. Dickinson	06/10/26	Edit and comment on draft CITTA retention application (2.2).	2.20	3,003.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	06/10/26	Conference with J. Dickinson regarding CITTAretention application (0.1); telephone conference with S. Morfin-Goodell regarding conflicts check (0.1); review past conflict disclosures and Bankruptcy Rules on connection checks (0.5); correspond with S. Morfin-Goodell Regarding conflicts check (0.3).	1.00	1,115.00
A. V. Alfano	06/11/26	Revisions to the CITTA employment application.	1.10	1,672.00
H. M. Ray, III	06/12/26	Finalize CITTA Retention Application with changes to Proposed Order and Declaration to meet local rules and strengthen timing.	0.70	1,375.50
J. Stenhjem	06/12/26	Correspond with S. Morfin-Goodell regarding employment application (0.1; 0.2); revise CITTA emplacement application, order, and declaration based on A. Alfano's comments and conflict check results (1.4).	1.70	1,895.50
N. J. Jones	06/15/26	Prepare exhibits to CITTA declaration for retention application (.3); finalize and file with the court CITTA retention application, declaration, and proposed order (.3).	0.60	321.00
H. M. Ray, III	06/15/26	Edited CITTA Retention Application and Proposed Order and Declaration for filing.	0.40	786.00
J. Stenhjem	06/15/26	Revise CITTA employment application (0.4); correspond with S. Morfin-Goodell regarding the same (0.1).	0.50	557.50
A. V. Alfano	06/16/26	Review and revise the draft certificate of no objection for Onyx and for Pillsbury's fee application (0.3).	0.30	456.00
N. J. Jones	06/16/26	Draft certificate of no objection related to notice of sale agents' final report (.3); draft certificate of no objection related to PWSP first interim fee application (.3); finalize and file with the court both certificates (.4).	1.00	535.00
H. M. Ray, III	06/16/26	Work with client and Onyx on application issues and final report issues.	0.30	589.50
N. J. Jones	06/17/26	Review and comment on first and final Gordian fee application and exhibits.	0.80	428.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	06/17/26	Review Gordian fee application (0.3); correspond with N. Jones regarding filing and related application issues (0.1).	0.40	446.00
J. Stenhjem	06/22/26	Confer with K. McGee regarding Gordian fee application (0.1); review and revise Gordian fee application materials (0.5); conference with N. Jones regarding fee application issues and next steps (0.2); correspond with H. Ray and J. Baumgartner regarding Gordian fee application (0.1; 0.2).	1.10	1,226.50
N. J. Jones	06/23/26	Prepare and file with the court certificate of no objection re GHA first interim fee application (.5); finalize and file with the court Gordian first and final fee application (.5).	1.00	535.00
		Subtotal Task: B160 - Fee/Employment Applications	**18.00**	**$20,660.00**
Task: B185 - Assumption/Rejection of Leases and Contracts				
A. V. Alfano	06/01/26	Revisions to the Prologis stipulation (0.3); emails with I. Gold regarding his client's administrative expense claim (0.1).	0.40	$608.00
A. V. Alfano	06/03/26	Prepare for (0.2) and participate in (0.6) call with I. Gold to discuss resolution on his client's administrative expense claim; provide email update of the call to the CRO and H. Ray (0.1); research (0.3) and emails (0.1, 0.1) with H. Ray regarding stipulation to reject Prologis leases; revisions to the draft stipulation (1.2, 0.3).	2.90	4,408.00
J. Stenhjem	06/03/26	Review stipulation regarding rejection, prepare comparison against prior draft and correspond with opposing counsel, B. Morgan, regarding revisions (0.3)	0.30	334.50
J. Stenhjem	06/08/26	Draft notice of proposed contract assumption (1.2).	1.20	1,338.00
H. M. Ray, III	06/09/26	Work with client on final version of stipulation on Prologis leases and reduce estate administrative burden by $300,000.	0.20	393.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	06/09/26	Review sale order, asset purchase agreement and prior notice, and revise notice of contract assumption for consistency with transaction documents and prior filing (1.1); Correspond with A. Alfano regarding revised notice (0.2).	1.30	1,449.50
H. M. Ray, III	06/12/26	Review Notice of Proposed Assumption of Executory Contracts and make edits as needed.	0.20	393.00
J. Stenhjem	06/12/26	Revise notice of contract assumption (0.4); correspond with M. Fishel an M. Beatty regarding notice of contract assumption (0.1).	0.50	557.50
N. J. Jones	06/16/26	Finalize and file with the court notice of final list of designated and assigned contracts.	0.20	107.00
J. Stenhjem	06/16/26	Finalize notice of contract assumption (0.1); correspond with N. Jones regarding the same (0.1).	0.20	223.00
A. V. Alfano	06/17/26	Revisions to the draft contract rejection motion (0.4); emails to counter parties at US Bank and Toyota regarding retrieval of equipment (0.2).	0.60	912.00
J. Stenhjem	06/17/26	Draft emergency motion to reject executory contract (1.2); correspond regarding revisions, filing status, and related rejection issues. (0.3)	1.50	1,672.50
J. Stenhjem	06/19/26	Correspond with G. Sniezek regarding contract rejection (0.1).	0.00	0.00
N. J. Jones	06/22/26	Finalize and file with the court emergency motion and exhibits to reject certain executory contracts (.5); finalize and file with the court stipulation and agreed order regarding certain leases in California (.3).	0.80	428.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	06/22/26	Revise emergency contract rejection motion to address additional contract counterparty and incorporate comments from G. Sniezek (1.1); draft J. Baumgartner supporting declaration regarding emergency rejection motion (0.5); correspond with G. Sniezek regarding motion revisions (0.2); circulate revised emergency motion for review and filing coordination (0.3; 0.1; 0.1)	2.30	2,564.50
A. V. Alfano	06/26/26	Emails with G. Sniezek and US Bank regarding retrieval of equipment from facilities (0.1, 0.2).	0.30	456.00
A. V. Alfano	06/29/26	Confer with G. Sniezek (0.1) and attention correspondence regarding exit of the Prologis facilities (0.5).	0.60	912.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**13.50**	**$16,756.50**
		Subtotal Phase: Administration	**56.10**	**$75,795.00**

Phase: B200 - Operations

Task: B210 - Business Operations

N. J. Jones	06/03/26	Email correspondence with client regarding monthly operating reports.	0.20	$107.00
N. J. Jones	06/05/26	File with the court debtors' monthly operating reports for period ending 4-30-26.	0.30	160.50
		Subtotal Task: B210 - Business Operations	**0.50**	**$267.50**

Task: B230 - Financing/Cash Collections

H. M. Ray, III	06/05/26	Research status of DIP Loan and plan options.	0.40	$786.00
J. Stenhjem	06/15/26	Correspond with G. Sniezek regarding go-forward budget projections. (0.1)	0.10	111.50

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B230 - Financing/Cash Collections	**0.50**	**$897.50**
Task: B240 - Tax Issues				
H. M. Ray, III	06/09/26	Research potential tax refund issue.	0.20	$393.00
		Subtotal Task: B240 - Tax Issues	**0.20**	**$393.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	06/29/26	Communicate with board member about status of case.	1.00	$1,965.00
		Subtotal Task: B260 - Board of Directors Matters	**1.00**	**$1,965.00**
		Subtotal Phase: Operations	**2.20**	**$3,523.00**
Phase: B300 - Claims Administration and Objections				
Task: B320 - Plan and Disclosure Statement (Including Business Plan)				
H. M. Ray, III	06/09/26	Review information needed for plan from various sources (1.0); Prepare for call with Committee Counsel about same (.3); Call with committee counsel about plan options (NC).	1.30	$2,554.50
H. M. Ray, III	06/16/26	Review Drawback Recovery Analysis and cash needs for liquidation and plan analysis (1.0); make edits to same (1.2); discuss with client (NC).	2.20	4,323.00
H. M. Ray, III	06/19/26	Edit and revise Liquidation Analysis Summary per analysis of financial advisors and other advisors.	0.90	1,768.50
H. M. Ray, III	06/19/26	Prepare for call with committee counsel (.2); Call with committee counsel about plan proposal (1.0).	1.20	2,358.00
H. M. Ray, III	06/21/26	Edit plan analysis and budget for waterfall for DIP Lender call and address issues based on research (.7); Work with client on same (.2).	0.90	1,768.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	06/22/26	Compose email to DIP Lender with waterfall and correct and modify waterfall to include updated information (1.8); revise analysis because of missing links due to metadata scrubber (NC); work with client on preparation for call with DIP Lender about plan budget (.3); review additional information about plan options (.2).	2.30	4,519.50
A. V. Alfano	06/24/26	Participate in call with the CRO, M. Fishel, H. Ray, R. Parisi and others regarding a potential chapter 11 plan (0.5); follow up call with H. Ray, G. Sniezek and the CRO (0.5); prepare list of plan talking points for H. Ray (0.4, 0.3).	1.70	2,584.00
H. M. Ray, III	06/24/26	Prepare for call with counsel for DIP Lender to walk him through the budget (.4); Call with DIP Lender counsel about plan proposal and budget (.4).	0.80	1,572.00
H. M. Ray, III	06/30/26	Research plan options with tentative June numbers.	0.20	393.00
		Subtotal Task: B320 - Plan and Disclosure Statement (Including Business Plan)	**11.50**	**$21,841.00**
		Subtotal Phase: Claims Administration and Objections	**11.50**	**$21,841.00**
		Total:	**69.80**	**$ 101,159.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	5.10	6,950.00
B120 - Asset Analysis and Recovery	2.70	3,988.50
B130 - Asset Disposition	16.80	27,440.00
B160 - Fee/Employment Applications	18.00	20,660.00
B185 - Assumption/Rejection of Leases and Contracts	13.50	16,756.50
B210 - Business Operations	0.50	267.50
B230 - Financing/Cash Collections	0.50	897.50
B240 - Tax Issues	0.20	393.00
B260 - Board of Directors Matters	1.00	1,965.00
B320 - Plan and Disclosure Statement (Including Business Plan)	11.50	21,841.00
Total	**69.80**	**$ 101,159.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	18.20	$ 1,520.00	$ 27,664.00
L. Dickinson	2.50	1,365.00	3,412.50
N. J. Jones	5.80	535.00	3,103.00
H. M. Ray, III	22.00	1,965.00	43,230.00
J. Stenhjem	0.00	0.00	0.00
J. Stenhjem	21.30	1,115.00	23,749.50
Total:	**69.80**		**$101,159.00**

Disbursements Incurred

Date	Type	Description	Amount
06/01/26	Task E106 - Computer Research	Summary	$2.80
		Total Disbursements:	**$2.80**

Disbursement Summary

Type	Amount
Computer Research	2.80
Total:	**$2.80**

Total Due For Matter 0000006: **$101,161.80**

pillsbury

Tax ID No. 94-[redacted]

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

August 10, 2026
Invoice No. 8727641
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 101,159.00	$ 2.80	$ 101,161.80
Total This Invoice:	**$ 101,159.00**	**$ 2.80**	**$ 101,161.80**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

[redacted]

Please include our client, matter and invoice number for proper credit.
[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

EXHIBIT C

TOTAL PROFESSIONAL HOURS / AMOUNTS	**HOURS**	**AMOUNTS**
A. V. Alfano	374.40	$569,088.00
L. Dickinson	176.50	$242,928.50
H. M. Ray, III	235.00	$461,775.00
J. Stenhjem	219.70	$244,965.50
C. Drymalla	3.00	$4,740.00
P. J. Jennings	1.20	$2,004.00
T. Rumberger	11.00	$20,130.00
M. Kelrikh	16.30	$23,227.50
A. R. Milano	4.40	$6,314.00
S. E. Becker	1.10	$2,128.50
I. Mitev	1.10	$1,584.00
	1043.70	*$1,578,885.00*
March 2026 after bill reduction	-8.6	($11,739.00)
	1035.10	*$1,567,146.00*

TOTAL PARAPROFESSIONAL HOURS / AMOUNTS	**HOURS**	**AMOUNTS**
N. J. Jones	*70.80*	*$37,878.00*
Total Hours and Amounts:	**1105.90**	**$1,605,024.00**
Total Blended Rate:		*$1,451.33*
Blended Professional Rate:		*$1,514.00*
Blended Paraprofessional Rate:		*$535.00*

EXHIBIT D

TOTALS BY TASK CODE	HOURS	AMOUNTS
B110 - Case Administration	90.10	$124,931.50
B120 - Asset Analysis and Recovery	94.00	$143,005.00
B130 - Asset Disposition	358.40	$527,508.50
B140 - Relief from Stay/Adequate Protection Proceedings	0.80	$1,349.50
B150 - Meetings of and Communications with Creditors	21.90	$32,958.00
B160 - Fee/Employment Applications	129.20	$158,478.00
B185 - Assumption/Rejection of Leases and Contracts	91.70	$131,474.50
B190 - Other Contested Matters (Excluding Assumptions/ Rejections of Motions	113.30	$166,632.50
B195 - Non-Working Travel	4.00	$6,080.00
B210 - Business Operations	6.60	$8,227.50
B220 - Employee Benefits/Pensions	1.10	$2,161.50
B230 - Financing/Cash Collections	27.50	$46,843.00
B240 - Tax Issues	1.10	$1,589.50
B260 - Board of Directors Matters	13.70	$26,262.00
B310 - Claims Administration and Objections	33.80	$57,282.00
B320 - Plan and Disclosure Statement (Including Business Plan)	25.30	$48,533.00
B410 - General Bankruptcy Advice/Opinions	8.40	$14,034.00
T5558 - First Day Filings and Hearings	47.40	$58,146.50
T5559 - Schedules and Statements	46.20	$61,266.50
	1114.50	*$1,616,763.00*
March 2026 after bill reduction	-8.6	($11,739.00)
Totals:	**1105.90**	**$1,605,024.00**

EXHIBIT E

TOTAL EXPENSES:	**AMOUNT**
Computer Research	$1,086.51
Filing Fees	$4,311.60
Courier Services	$54.59
Document Services*	$687.55
Travel	$1,300.22
Working Meals	$118.56
Postage	$1.03
TOTAL:	**$7,560.06**

*includes copy services, color copy, reproductions, document services, miscellaneous

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 7
	§	(Previously Chapter 11)
AMPLE, INC., *et al.*,[1]	§	
	§	Case No. 25-90817 (CML)
Debtors.	§	
	§	(Jointly Administered)

FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PILLSBURY WINTHROP SHAW PITTMAN LLP INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH OCTOBER 14, 2026

The Court has considered the *Second and Final Fee Application of Pillsbury Winthrop Shaw Pittman LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period from December 16, 2025 through October 14, 2026*, filed by Pillsbury Winthrop Shaw Pittman LLP ("Applicant"). The Court orders:

1. Applicant is allowed an administrative expense of $528,356.55 for the Second Application Period set forth in the Application.

2. Including the administrative expense in the paragraph above, Applicant is allowed final compensation and reimbursement of expenses under 11 U.S.C. §§330(a) and 503(a)(4) in the amount of $1,612,584.06 for the Final Application Period set forth in the Application.

3. The compensation and reimbursement of expenses allowed in this Order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

[1] The Debtors in these cases (the "Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and/or (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

4. The Debtors' estates shall pay any unpaid amounts allowed by paragraphs 1 or 2 of this Order as administrative expenses.

Signed: _____, 2026

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CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE