IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 3, 2026 AT 11:30 A.M. (ET)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Silverstein's Chambers Procedures (https://www.deb.uscourts.gov/judge-laurie-selber-silverstein) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Silverstein's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

ADJOURNED MATTER:

1. Debtors' Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 480 – filed March 26, 2026]

   Response/Objection Deadline: April 9, 2026 at 4:00 p.m. (ET); extended until April 13, 2026 at 4:00 p.m. (ET) for Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP ("Rigmora")

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

Responses/Objections Received:

i. Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 535 – filed April 13, 2026]

ii. [SEALED] Declaration of Shannon Rose Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 536 – filed April 13, 2026]

iii. [Redacted] Declaration of Shannon Rose Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 557 – filed April 16, 2026]

iv. Notice of Filing of Amended Redacted Selden Declaration [Docket No. 574 – filed April 23, 2026]

Related Documents: None

Status: This matter is adjourned to a date to be determined.

RESOLVED MATTERS:

2. Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [SEALED Docket No. 617 – filed May 1, 2026/Redacted Docket No. 630 – filed May 6, 2026]

Response/Objection Deadline: May 15, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

i. Informal inquiries from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")

Related Documents:

A. Notice of Filing of Exhibit B to Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [SEALED Docket No. 620 – filed May 4, 2026]

B. Notice of Filing of Unsealed Version of Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 664 – filed May 13, 2026]

C. Certificate of No Objection Regarding Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 693 – filed May 19, 2026]

D. Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 710 – entered May 26, 2026]

Status: The order granting the relief requested has been entered. No hearing is necessary.

3. Debtors' Motion for Entry of an Order Authorizing Debtors to file Under Seal Certain Information Related to Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 629 – filed May 6, 2026]

Response/Objection Deadline: May 20, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

i. Informal comments from the U.S. Trustee

Related Documents:

A. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Authorizing Debtors to file Under Seal Certain Information Related to Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 701 - filed May 21, 2026]

B. Order Authorizing Debtors to file Under Seal Certain Information Related to Debtors' Motion for an Order Authorizing the Debtors to Honor Ordinary Course Bonus Obligations to Certain Insider Employees [Docket No. 711 – entered May 26, 2026

Status: The order granting the relief request has been entered. No hearing is necessary.

MATTERS GOING FORWARD:

4. Debtors' Motion for Approval of (I) Exit Financing Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto [Docket No. 478 – filed March 25, 2026]

Response/Objection Deadline: April 8, 2026 at 4:00 p.m. (ET); extended to April 13, 2026 at 4:00 p.m. for the U.S. Trustee and Rigmora

Responses/Objections Received:

i. Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Approval of (I) Exit Financing Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto [Docket No. 539 – filed April 13, 2026]

ii. Declaration of Shannon Rose Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Approval of (I) Exit Financing Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto [Docket No. 540 – filed April 13, 2026]

iii. Informal comments from the U.S. Trustee

Related Documents:

A. Debtors' Reply to Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Approval of (I) Exit Financing Procedures; (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections; and (III) Form and Manner of Notices Related [Docket No. 579 – filed April 23, 2026]

B. Notice of Filing of Revised Proposed Order for Approval of (I) Exit Financing Solicitation Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto [Docket No. 596 – filed April 28, 2026]

Status: The informal comments from the U.S. Trustee have been resolved. A Notice of Filing of Revised Proposed Order has been filed. This matter is going forward.

5. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Approving Guidelines for Communication and Cooperation Between Courts in Cross-Border Insolvency Matters [Docket No. 658 – filed May 12, 2026]

Response/Objection Deadline: None

Responses/Objections Received: None

Related Documents: None.

Status: This matter is requested to go forward.

6. Debtors' Motion for Entry of an Order (I) Establishing Deadlines for the Filing of Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Proofs of Interest; (II) Approving the Forms and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 699 – filed May 20, 2026]

Response/Objection Deadline: May 27, 2026 at 4:00 p.m. (ET); extended until May 28, 2026 for Rigmora

Responses/Objections Received:

i. Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Establishing Deadlines for the Filing of Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Proofs of Interest [Docket No. 716 – filed May 28, 2026]

ii. Informal comments from the U.S. Trustee

Related Documents: None

Status: This matter is going forward.

[*Signature Page Follows*]

Dated: June 1, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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