IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket No. 752

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM (INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AND PROOFS OF INTEREST

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS IN THE ABOVE-CAPTIONED CASES. YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

TO: ALL POTENTIAL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS

PLEASE TAKE NOTICE that, on December 9 and 15, 2025 and January 1 and 15, 2026 (the "Petition Dates"), the above-captioned debtors (the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Court").

GENERAL BAR DATE

PLEASE TAKE FURTHER NOTICE that, on June 4, 2026, the Court entered an order (the "Bar Date Order")[2] establishing (i) **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date and time for each person or entity to file a Proof of Claim

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

in these Chapter 11 Cases, including Claims arising under section 503(b)(9) of the Bankruptcy Code.[3]

INTEREST BAR DATE

PLEASE TAKE FURTHER NOTICE that the Bar Date Order also establishes **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Interest Bar Date") as the last date and time for each person or entity to file a Proof of Interest in these Chapter 11 Cases.

GOVERNMENTAL BAR DATES

PLEASE TAKE FURTHER NOTICE that the Bar Date Order also establishes:

- **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Non-Nereid Debtors Governmental Bar Date") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Dates of Debtor Apple Tree Life Sciences, Inc., Debtor ATP Life Science Ventures, L.P., Debtor ATP III GP, Ltd., Debtor Apertor Pharmaceuticals, Inc., Debtor Initial Therapeutics, Inc., Debtor Marlinspike Therapeutics, Inc., Debtor Red Queen Therapeutics, Inc., Debtor Evercrisp Biosciences, Inc. or Debtor Nine Square Therapeutics, Inc. must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the applicable Debtors were a party;

- **July 14, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Nereid Governmental Bar Date," and with the Non-Nereid Debtors Governmental Bar Date, the "Governmental Bar Dates") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date of Debtor Nereid Therapeutics Incorporated must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the Debtor was a party.

For your convenience, enclosed with this Notice is a Proof of Claim form (the "Proof of Claim Form") and a Proof of Interest form (the "Proof of Interest Form").

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS.

PLEASE TAKE FURTHER NOTICE that, the Bar Date Order and the procedures set forth therein and herein for the filing of (i) Proofs of Claim apply to all Claims (the holder of any such

[3] A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of goods received by the Debtors within twenty (20) days before the applicable Petition Date, provided that the goods were sold to the Debtors in the ordinary course of business.

Claim, a "claimant") that arose, or are deemed to have arisen, prior to the applicable Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent, and (ii) Proofs of Interest apply to all Interests, including common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

As used in this Notice, the term "creditor" has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units and the United States Trustee. In addition, the terms "persons," "entities," and "governmental units" are defined in sections 101(41), 101(15), and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term "Claim" or "Claims" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against any of the Debtors: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. As used in this Notice, the term "Interest" or "Interests" means any common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

ALL CLAIMS AND INTERESTS

A. PROOFS OF CLAIM AND PROOFS OF INTEREST AND MANNER OF FILING

i. Proofs of Claim and Proofs of Interest

Except as otherwise provided herein, any person or entity that has or seeks to assert a Claim which arose, or is deemed to have arisen, prior to the applicable Petition Date, **including, without limitation, a Claim under section 503(b)(9) of the Bankruptcy Code**, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE**. For the avoidance of doubt, pursuant to Bankruptcy Rule 3003(c)(2), any claimant who asserts a Claim that arose, or is deemed to have arisen, prior to the applicable Petition Date and whose Claim is either (i) not listed on the Debtors' Schedules or (ii) is listed on the Schedules as disputed, contingent, or unliquidated, shall

be required to file a Proof of Claim on or prior to the applicable Bar Date in order to potentially share in the Debtors' estates. Under the Bar Date Order, the filing of an original, written Proof of Claim Form, or the electronic submission of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority Claims under section 503(b)(9) of the Bankruptcy Code. **CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE MUST BE FILED BY THE GENERAL BAR DATE**. Acts or omissions of any of the Debtors that occurred or arose before the applicable Petition Date may give rise to Claims that must be filed by the applicable Bar Date, notwithstanding that such Claims may not have matured, are contingent, or have not become fixed or liquidated prior to or as of the applicable Petition Date. Any person or entity that has or seeks to assert an Interest in any of the Debtors **MUST FILE A PROOF OF INTEREST ON OR BEFORE THE APPLICABLE BAR DATE**.

1. Claims and Interest for Which a Proof of Claim or Proof of Interest Need <u>NOT</u> Be Filed

Notwithstanding the above, holders of the following Claims or Interests are <u>not required</u> to file a Proof of Claim or Proof of Interest, as applicable, on or before the applicable Bar Date, solely with respect to such Claim or Interest.

a. Any person or entity that already has filed a Proof of Claim, in a form substantially similar to Official Bankruptcy Form B 410 or Proof of Interest against the Debtors with Verita or the Clerk of the Court;

b. Any person or entity whose claim is listed on the Debtors' Schedules or any amendments thereto *unless* (i) the claim is scheduled as "disputed," "contingent," or "unliquidated;" or (ii) the claimant disagrees with the amount, nature and/or priority of the claim as set forth in the Schedules. In the case of any of (i) or (ii), a Proof of Claim must be filed on or before the applicable Bar Date;

c. Any person or entity whose Interest is listed on the Debtors' Equity Holder Lists *unless* the Interest holder disagrees with its holdings percentage or otherwise how it is listed on the Equity Holder Lists. For the avoidance of doubt, an Interest holder that wishes to assert claims against the Debtors, including, but not limited to, claims that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date;

d. A claim on account of indemnification, contribution or reimbursement by an officer, director or employee of the Debtors who held such position as of the applicable Petition Date; *provided, however*, that any director, officer, or employee of the Debtors as of the applicable Petition Date that resigns, is terminated from their employment with the Debtors, or otherwise leaves the employment of the Debtors following the applicable Petition Date must file a Proof of Claim by the later of (i) the General Bar Date or (ii) thirty (30) days following such resignation or

termination of employment if such director, officer, or employee of the Debtors asserts a contingent or unliquidated claim against the Debtors for indemnification, contribution, or for reimbursement related to the foregoing;

e. A holder of a claim that has previously been allowed by order of the Court;

f. A holder of a claim that has been paid in full by the Debtors or any other party;

g. A holder of a claim or Interest for which a specific deadline to file a Proof of Claim or Proof of Interest previously has been fixed by the Court;

h. Any fees payable to the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") under 28 U.S.C. § 1930; and

i. Any current or former employee of the Debtors, solely with respect to any claim based on the payment of an obligation expressly authorized to be paid by any orders granting the *Debtors' Motion for Entry of Interim and Final Orders to (I) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 4] and any supplemental motions or orders thereto.

PLEASE TAKE NOTICE that any claimant or Interest holder exempted from filing a Proof of Claim or Proof of Interest, as applicable, for a Claim or Interest as described above must still properly and timely file a Proof of Claim or Proof of Interest, as applicable, for any other Claim or Interest that does not fall within the exceptions described in the list above.

ii. Claims Arising from Rejected Executory Contracts or Unexpired Leases

Any person or entity that holds a Claim that arises from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease (the "Rejection Bar Date").

iii. Schedules and Equity Holder Lists and Amendments Thereto

You may be listed as a holder of a Claim in the Debtors' Schedules, or as an Interest holder in the Debtors' Equity Holder Lists. The Schedules and Equity Holder Lists are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you rely on the Schedules or the Equity Holder Lists, it is your responsibility to determine whether your Claim or Interest is accurately reflected therein. As described above, if (i) you agree with the nature, amount, and status of your Claim as listed in the Schedules or your Interest as listed in the Equity Holder Lists, and (ii) with respect to Claims, your Claim is NOT described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim or Proof of Interest in these Chapter 11 Cases with respect to such Claim or Interest. Otherwise, or if you decide to file a Proof

of Claim or Proof of Interest, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

If the Debtors amend their Schedules or Equity Holder Lists, then the Bar Date for those claimants and Interest holders affected by any such amendment shall be the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the first business day that is twenty-one (21) days from the date that the Debtors provided written notice to the affected creditor or Interest holder that the Schedules or Equity Holder Lists have been amended (the "Amended Schedules Bar Date," and together with the General Bar Date, the Interest Bar Date, the Governmental Bar Dates, and the Rejection Bar Date, the "Bar Dates" and each a "Bar Date").

B. WHEN AND WHERE TO FILE PROOFS OF CLAIM AND PROOFS OF INTEREST

All claimants and Interest holders must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Claim or Proof of Interest that substantially conforms to the Official Bankruptcy Form No. B 410 or the enclosed Proof of Claim Form or Proof of Interest Form, as applicable, so as to be **actually received** by Verita by no later than 5:00 p.m. (prevailing Eastern Time) on or before the applicable Bar Date at the following address:

Apple Tree Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Alternatively, claimants and Interest holders may submit a Proof of Claim or Proof of Interest electronically through the electronic Claims filing system available at https://www.veritaglobal.net/appletree.

Proofs of Claim and Proofs of Interest will be deemed timely filed only if actually received by Verita on or before the applicable Bar Date. **Proofs of Claim and Proofs of Interest may not be delivered by facsimile, telecopy, or electronic mail transmission**. **Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim or Proof of Interest**, as applicable, is submitted to Verita by overnight mail, courier service, hand delivery, regular mail or in person or through the electronic filing system described above. Claimants and Interest holders wishing to receive acknowledgment that their original, written Proofs of Claim or Proofs of Interest, as applicable, were received by Verita must submit (i) a copy of the Proof of Claim or Proof of Interest (in addition to the original form sent to Verita), and (ii) a self-addressed, stamped envelope.

C. CONTENTS OF PROOFS OF CLAIM AND PROOFS OF INTEREST

As noted above, the Debtors are enclosing a Proof of Claim Form and a Proof of Interest Form for use in these Chapter 11 Cases, or you may use another proof of claim form that substantially conforms to Official Bankruptcy Form No. B 410. The Proof of Claim Form and Proof of Interest Form are available free of charge on Verita's website at https://www.veritaglobal.net/appletree.

If your Claim is listed in the Debtors' Schedules, the Proof of Claim Form sent to you will indicate how the Debtors have scheduled your Claim in the Schedules, including (i) the amount of the scheduled Claim, if any; (ii) whether the Claim is listed as disputed, contingent, or unliquidated; and (c) whether the Claim is listed as a secured, unsecured priority, or unsecured non-priority Claim.

To be valid, your Proof of Claim or Proof of Interest **MUST**: (i) be signed by the claimant or Interest holder or, if the claimant or Interest holder is not an individual, by an authorized agent of the claimant or Interest holder (if the Proof of Claim or Proof of Interest is submitted electronically, it may be satisfied by electronic signature through the electronic Claims filing system described above); (ii) be written in the English language; (iii) for a (a) Proof of Claim, denominate the Claim in lawful currency of the United States, and (b) Proof of Interest, include the Interest holder's equity type(s) and the amount of Interest held; (iv) conform substantially to the enclosed Proof of Claim Form or Proof of Interest Form, as applicable; (v) set forth with specificity the legal and factual basis for the alleged Claim or Interest; and (vi) include supporting documentation or an explanation as to why such documentation is not available; *provided* that any creditor or Interest holder will be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request. **You should redact any sensitive information from your supporting documentation prior to filing your Proof of Claim or Proof of Interest.**

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, which must be filed by the General Bar Date, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must also (i) set forth with specificity: (a) the date of shipment of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (b) the date and place of delivery of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (c) the value of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; and (d) whether the claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

D. CONTINGENT CLAIMS

Acts or omissions of or by any of the Debtors that occurred, or that are deemed to have occurred, prior to the applicable Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by any of the Debtors, or goods provided to or by any of the Debtors, may give rise to Claims against the Debtors and their estates notwithstanding the fact that such Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the applicable Petition Date. Therefore, any person or entity that holds a Claim or potential Claim against any of the Debtors and their estates, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

CONSEQUENCES FOR FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST

Any claimant or Interest holder that is required to file a Proof of Claim or Proof of Interest, as applicable, in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or the Bar Date Order with respect to a particular Claim or Interest, but that fails to do so properly by the applicable Bar Date shall not, with respect to such Claim or Interest, be treated as a Creditor or Interest holder of the Debtors with respect to such Claim or Interest for the purposes of voting upon or receiving distributions under any plan in these Chapter 11 Cases.

RESERVATION OF RIGHTS

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as a waiver of any of the Debtors' rights, including without limitation, their rights to: (i) dispute, or assert offsets or defenses against, any filed Claim or Interest or any Claim or Interest listed or reflected in the Schedules or the Equity Holder Lists as to the nature, amount, liability or classification thereof; (ii) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; or (iii) otherwise amend or supplement the Schedules or Equity Holder Lists. In addition, nothing contained herein is intended or should be construed as an admission of the validity of any Claim or an approval, assumption or rejection of any agreement, contract or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

ADDITIONAL INFORMATION

The Proof of Claim Form, Proof of Interest Form, Bar Date Order, and all other pleadings filed in these Chapter 11 Cases are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you have questions concerning the filing or processing of Claims or Interests, you may contact the Debtors' claims and noticing agent, Verita, by email at appletreeinfo@veritaglobal.com.

Dated: June 4, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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