IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

***AMENDED*[2] NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 22, 2026 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Silverstein's Chambers Procedures (https://www.deb.uscourts.gov/judge-laurie-selber-silverstein) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Silverstein's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

ADJOURNED MATTERS:

1. Debtors' Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 480 – filed March 26, 2026]

   Response/Objection Deadline: April 9, 2026 at 4:00 p.m. (ET); extended until April 13, 2026 at 4:00 p.m. (ET) for Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP ("Rigmora")

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] **Amended items appear in bold.**

Responses/Objections Received:

i. Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 535 – filed April 13, 2026]

ii. [SEALED] Declaration of Shannon Rose Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 536 – filed April 13, 2026]

iii. [Redacted] Declaration of Shannon Rose Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Atlantic-Pacific Capital, Inc. as Global Placement Agent for the Debtors Effective as of February 18, 2026 [Docket No. 557 – filed April 16, 2026]

iv. Notice of Filing of Amended Redacted Selden Declaration [Docket No. 574 – filed April 23, 2026]

Related Documents: None

Status: This matter is adjourned to a date to be determined.

2. Debtors' Application for an Order (I) Authorizing the Employment and Retention of Vernon Flynn KC, Akash Sonecha, and Anson Cheung as Supplemental Cayman Islands Counsel to the Debtors Effective as of May 14, 2026; (II) Waiving Certain Information Requirements of Local Rule 2016-1; and (III) Granting Related Relief [Docket No. 805 – filed June 18, 2026]

Response/Objection Deadline: July 2, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

i. Limited Objection and Reservation of Rights of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order (I) Authorizing the Employment and Retention of Vernon Flynn KC, Akash Sonecha, and Anson Cheung as Supplemental Cayman Islands Counsel to the Debtors

Effective as of May 14, 2026; (II) Waiving Certain Information Requirements of Local Rule 2016-1; and (III) Granting Related Relief [Docket No. 891 – filed July 2, 2026]

ii. Notice of Filing of Corrected Exhibit to Limited Objection and Reservation of Rights of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order (I) Authorizing the Employment and Retention of Vernon Flynn KC, Akash Sonecha, and Anson Cheung as Supplemental Cayman Islands Counsel to the Debtors Effective as of May 14, 2026; (II) Waiving Certain Information Requirements of Local Rule 2016-1; and (III) Granting Related Relief [Docket No. 892 – filed July 2, 2026]

Related Documents: None.

Status: This matter is adjourned to a date no later than July 29, 2026.

3. Debtors' Motion for Entry of Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 852 – filed June 29, 2026]

Response/Objection Deadline: July 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

i. Limited Objection and Reservation of Rights of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [SEALED Docket No. 934/**Redacted Docket No. 959** – filed July 15, 2026/**filed July 21, 2026**]

ii. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the Limited Objection [Docket No. 958 – filed July 21, 2026]

Related Documents:

A. Declaration of Perry M. Mandarino, Chief Restructuring Officer of the Debtors, in Support of the Debtors' Motion for Entry of Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 853 – filed June 29, 2026]

B. Order Shortening Notice and Objection Periods with Respect to Debtors' Motion for Entry of Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 880 – entered July 1, 2026]

C. Notice of Hearing Regarding Debtors' Motion for Entry of Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 881 – filed July 1, 2026]

D. Interim Order (I) Authorizing Additional Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No 904 – entered July 9, 2026]

Status: This matter is adjourned to a date no later than July 29, 2026.

4. Interim Fee Applications attached hereto as **Exhibit A**.

Response/Objection Deadline: See objection deadlines on **Exhibit A**.

Responses/Objections Received: See objections/responses on **Exhibit A**.

Related Documents:

A. Notice of Filing of Proposed Omnibus Order Awarding Interim Fee Applications [Docket No. 930 – filed July 14, 2026]

Status: The hearing regarding interim fee applications is being adjourned to a date to be determined.

RESOLVED MATTERS:

5. Debtors' Motion for Entry of an Order Permanently Removing Docket No. 791 from the Docket [Docket No. 794 – filed June 17, 2026]

Response/Objection Deadline: July 1, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Permanently Removing Docket No. 791 from the Docket [Docket No. 893 – filed July 2, 2026]

B. Order Permanently Removing Docket No. 791 from the Docket [Docket No. 907 – entered July 9, 2026]

Status: The order has been entered. No hearing is necessary.

6. Debtors' Second Motion Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 896 – filed July 6, 2026]

Response/Objection Deadline: July 15, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

A. Certificate of No Objection Regarding Debtors' Second Motion Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 948 – filed July 17, 2026]

B. Order Granting Debtors' Second Motion Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 956 – entered July 21, 2026]

Status: The order has been entered. No hearing is necessary.

MATTERS GOING FORWARD:

7. Supplement to Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions on Rigmora [Docket No. 882 – filed July 1, 2026]

Response/Objection Deadline: July 15, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

i. Opposition of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Supplement to Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions on Rigmora [Docket No. 933 – filed July 15, 2026]

Related Documents:

A. Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [Docket No. 749 – filed May 29, 2026]

B. Notice of Filing of Exhibit L to Supplement to Stay Enforcement Motion [SEALED Docket No. 883 – filed July 1, 2026]

C. Debtors' Certification of Damages Resulting from Violations of the Automatic Stay by Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP [Docket No. 884 – filed July 1, 2026]

D. Notice of Filing of Unsealed Version of Exhibit L to Supplement to Stay Enforcement Motion [Docket No. 895 – filed July 6, 2026]

E. Reply in Support of Supplement to Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [SEALED Docket No. 942 – filed July 17, 2026]

F. Notice of Filing of Unsealed Version of Reply in Support of Supplement to Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions On Rigmora [Docket No. 950 – filed July 20, 2026]

G. Expedited Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Adjourning the Sanctions Supplement Set for the July 22, 2026 Hearing [Docket No. 954 – filed July 21, 2026]

H. Motion to Shorten Notice of Expedited Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Adjourning the Sanctions Supplement Set for the July 22, 2026 Hearing [Docket No. 955 – filed July 21, 2026]

I. Debtors' Witness & Exhibit List for Hearing on July 22, 2026 at 10:00 a.m. (ET) [Docket No. 961 – filed July 21, 2026]

J. Notice of Filing of Revised Proposed Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [Docket No. 963 – filed July 21, 2026]

K. Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness & Exhibit List for Hearing on July 22, 2026 at 10:00 a.m. (ET) [Docket No. 965 – filed July 21, 2026]

Status: This matter is going forward.

8. Motion of Alexander Lawson and Barry Lynch, in their Capacities as Cayman-Appointed Officeholders, for an Order (I) Recognizing their Appointment as Officeholders, (II) Clarifying the Scope of their Powers and Duties in the Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 926 – filed July 13, 2026]

Response/Objection Deadline: July 20, 2026 at 12:00 p.m. (ET)

Responses/Objections Received:

i. Notice of Deposition of Alexander Lawson Pursuant to Federal Rules of Civil Procedure 26(a)(4) and 30(b)(1) [Docket No. 939 – filed July 16, 2026]

ii. Notice of Deposition of Barry Lynch Pursuant to Federal Rules of Civil Procedure 26(a)(4) and 30(b)(1) [Docket No. 940 – filed July 16, 2026]

iii. Joinder of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Motion of Alexander Lawson and Barry Lynch, in their Capacities as Cayman-Appointed Officeholders, for an Order (I) Recognizing their Appointment as Officeholders, (II) Clarifying the Scope of their Powers and Duties in the Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 957 – filed July 21, 2026]

Related Documents:

A. Order Shortening Notice and Objection Periods With Respect to Motion of Alexander Lawson and Barry Lynch, in their Capacities as Cayman-Appointed Officeholders, for an Order (I) Recognizing their Appointment as Officeholders, (II) Clarifying the Scope of their Powers and Duties in the Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 931 – entered July 14, 2026]

B. Notice of Motion and Hearing [Docket No. 932 – filed July 14, 2026]

C. Notice of Filing of Competing Interim Recognition Orders [Docket No. 964 – filed July 21, 2026]

D. Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness & Exhibit List for Hearing on July 22, 2026 at 10:00 a.m. (ET) [Docket No. 965 – filed July 21, 2026]

Status: The Debtors and the Cayman-Appointed Officeholders intend to submit competing forms of interim order under notice. This matter is going forward as a status conference.

[*Signature Page Follows*]

Dated: July 2**1**, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket Nos. 672, 673, 677, 678, 679, 681, 685 and 707

INDEX OF INTERIM FEE APPLICATIONS TO BE CONSIDERED AT THE HEARING ON JULY 22, 2026 AT 10:00 A.M. (ET)

1. First Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from December 9, 2025 Through and Including March 31, 2026 [Docket No. 672– filed May 15, 2026]

   Objection/Response Deadline: May 29, 2026 at 4:00 p.m. (ET)

   Objection/Responses Received: None.

   Related Documents:

   A. First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from December 9, 2025 Through and Including March 31, 2026 [Docket No. 633 – filed May 8, 2026]

   B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from December 9, 2025 Through and Including March 31, 2026 [Docket No. 713 – filed May 26, 2026]

   C. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global [Docket No. 914 – filed July 13, 2026]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

2. First Interim Application of Murphy & King, Professional Corporation for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 9, 2025 Through March 31, 2026 [Docket No. 673 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Monthly Application of Murphy & King, P.C. for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period December 9, 2025 Through February 28, 2026 [Docket No. 474 – filed March 20, 2026]

B. Certificate of No Objection Regarding First Monthly Application of Murphy & King, P.C. for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period December 9, 2025 Through February 28, 2026 [Docket No. 517 – filed April 7, 2026]

C. Second Monthly Application of Murphy & King, P.C., for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from March 1, 2026 Through March 31, 2026 [Docket No. 570 – filed April 21, 2026]

D. Certificate of No Objection Regarding Second Monthly Application of Murphy & King, P.C. for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from March 1, 2026 Through March 31, 2026 [Docket No. 628 – filed May 6, 2026]

E. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Murphy & King, P.C. [Docket No. 915 – filed July 13, 2026]

3. First Interim Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through March 31, 2026 [Docket No. 677 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Combined Monthly Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through February 28, 2026 [Docket No. 459 – filed March 10, 2026]

B. Certificate of No Objection Regarding First Combined Monthly Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through February 28, 2026 [No Order Required] [Docket No. 479 – filed March 25, 2026]

C. Second Monthly Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2026 Through March 31, 2026 [Docket No. 533 – filed April 13, 2026]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2026 Through March 31, 2026 [No Order Required] [Docket No. 605 – filed April 28, 2026]

E. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Cole Schotz P.C. [Docket No. 916 – filed July 13, 2026]

4. First Interim Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through March 31, 2026 [Docket No. 678 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Combined Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through February 28, 2026 [Docket No. 462 – filed March 11, 2026]

B. Certificate of No Objection Regarding First Combined Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 23, 2026 Through February 28, 2026 [No Order Required] [Docket No. 482 – filed March 26, 2026]

C. Second Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2026 Through March 31, 2026 [Docket No. 534 – filed April 13, 2026]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2026 Through March 31, 2026 [No Order Required] [Docket No. 606 – filed April 28, 2026]

E. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Dundon Advisers LLC. [Docket No. 917– filed July 13, 2026]

5. Combined First Monthly and First interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 9, 2025 Through March 31, 2026 [Docket No. 679 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 9, 2025 Through March 31, 2026 [Docket No. 727 – filed June 1, 2026]

B. Supplement to the Combined First Monthly and First Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 9, 2025 Through March 31, 2026 [Docket No. 845 – filed June 26, 2026]

C. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Potter Anderson & Corroon LLP [Docket No. 918 – filed July 13, 2026]

6. First Combined Monthly and Interim Fee Application of Wachtell, Lipton, Rosen & Katz for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors for the Period of December 9, 2025 Through March 31, 2026 [Docket No. 681 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding First Monthly Fee Application of Wachtell, Lipton, Rosen & Katz for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors for the Period of December 9, 2025 Through March 31, 2026 [Docket No. 746 – filed June 3, 2026]

B. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Wachtell, Lipton, Rosen & Katz [Docket No. 919 – filed July 13, 2026]

7. First Combined Monthly and Interim Fee Application of Walkers (Cayman) LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Cayman Islands Counsel to the Debtors for the Period of December 9, 2025, Through March 31, 2026 [Docket No. 685 – filed May 15, 2026]

Objection/Response Deadline May 29, 2026 at 4:00 p.m. (ET)

Objection/Responses Received:

i. Limited Omnibus Objection and Reservation of Rights of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to (i) First Combined Monthly and Interim Fee Application of Walkers (Cayman) LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Cayman Islands Counsel to the Debtors for the Period of December 9, 2025, through March 31, 2026; (ii) First Combined Monthly Statement of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and the Debtors-In-Possession for the Period December 9, 2025, through March 31, 2026; and (iii) First Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period December 9, 2025, Through March 31, 2026 [Docket No. 718 – filed May 29, 2026]

Related Documents:

A. Certificate of No Objection Regarding First Monthly Application of Walkers (Cayman) LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Cayman Islands Counsel to the Debtors for the Period of December 9, 2025 Through March 31, 2026 [Docket No. 743 – filed June 3, 2026]

B. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Walkers (Cayman) LLP [Docket No. 920 – filed July 13, 2026]

8. First Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 9, 2025, Through March 31, 2026 [Docket No. 707 – filed May 22, 2026]

Objection/Response Deadline June 5, 2026 at 4:00 p.m. (ET)

Objection/Responses Received:

i. Limited Omnibus Objection and Reservation of Rights of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to (i) First Combined Monthly and Interim Fee Application of Walkers (Cayman) LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Cayman Islands Counsel to the Debtors for the Period of December 9, 2025, through March 31, 2026; (ii) First Combined Monthly Statement of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and the Debtors-In-Possession for the Period December 9, 2025, through March 31, 2026; and (iii) First Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period December 9, 2025, Through March 31, 2026 [Docket No. 718 – filed May 29, 2026]

Related Documents:

A. First Combined Monthly Statement of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period December 9, 2025, Through March 31, 2026 [Docket No. 682 – filed May 15, 2026]

B. Certificate of No Objection Regarding First Combined Monthly Statement of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period December 9, 2025, Through March 31, 2026 [Docket No. 728 – filed June 1, 2026]

C. Fee Examiner's Final Report Regarding First Quarterly Fee Application of Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 921 – filed July 13, 2026]