Fill in this information to identify the case:

Debtor Ascend Elements, Inc.

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number 26-90440

Modified Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

Allen Overy Shearman Sterling US LLP

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**

☑ No

☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Allen Overy Shearman Sterling US LLP 599 Lexington Avenue New York, NY 10022-6069, USA	
Contact phone	Contact phone
Contact email See summary page	Contact email

Uniform claim identifier (if you use one):

4. **Does this claim amend one already filed?**

☑ No

☐ Yes. Claim number on court claims registry (if known) Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☑ No

☐ Yes. Who made the earlier filing?

26904402607020000000000002

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3446

7. **How much is the claim?** $ 166,686.15 . **Does this amount include interest or other charges?**

☑ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Legal Services

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature or property:

☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

26904402607020000000000002

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$
☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$
☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☑ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/02/2026
MM / DD / YYYY

/s/Robin Fitzgerald
Signature

Print the name of the person who is completing and signing this claim:

Name: Robin Fitzgerald
First name Middle name Last name

Title: Working Capital Team Lead

Company: Allen Overy Shearman Sterling LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 68 Donegall Quay, Belfast, Antrim, BT1 3NL, Northern Ireland, UK

Contact phone: +44 28 9060 7921 Email: WorkingCapitalUSA@allenovery.com



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 927-7078 | International (310) 751-2651

Debtor:
26-90440 - Ascend Elements, Inc.
District:
Southern District of Texas, Houston Division

Creditor:
Allen Overy Shearman Sterling US LLP
599 Lexington Avenue
New York, NY, 10022-6069
USA
Phone:
Phone 2:
Fax:
Email:
WorkingCapitalUSA@allenovery.com

Has Supporting Documentation:
Yes, supporting documentation successfully uploaded
Related Document Statement:

Has Related Claim:
No
Related Claim Filed By:

Filing Party:
Creditor

Other Names Used with Debtor:

Amends Claim:
No
Acquired Claim:
No

Basis of Claim:
Legal Services

Last 4 Digits:
Yes - 3446

Uniform Claim Identifier:

Total Amount of Claim:
166,686.15

Includes Interest or Charges:
No

Has Priority Claim:
No

Priority Under:

Has Secured Claim:
No
Amount of 503(b)(9):
No
Based on Lease:
No
Subject to Right of Setoff:
No

Nature of Secured Amount:
Value of Property:
Annual Interest Rate:
Arrearage Amount:
Basis for Perfection:
Amount Unsecured:

Submitted By:
Robin Fitzgerald on 02-Jul-2026 12:29:08 p.m. Pacific Time
Title:
Working Capital Team Lead
Company:
Allen Overy Shearman Sterling LLP
Optional Signature Address:
68 Donegall Quay
Belfast, Antrim, BT1 3NL
Northern Ireland, UK
Telephone Number:
+44 28 9060 7921
Email:
WorkingCapitalUSA@allenovery.com

VN: DA11C4E3C876D6DD09189C19E44005E4

A&O SHEARMAN

Ascend Elements, Inc.
133 Flanders Road
Westborough, MA 01581

Allen Overy Shearman Sterling US LLP
140 New Montgomery
San Francisco, CA 94105

For the attention of Kevin McCreary and Deacon Powell

Tel +1 415 796 4160
Fax +1 415 796 4199

U.S. Taxpayer ID # 13-5514352
Invoice Date April 30, 2026
Due Date May 30, 2026
Invoice Number **8081001521**

Subject **Ascend - Convertible Note Financing**

Our reference 0143446-0000010/JEBD
Period Through 3/31/2026

	USD
Charges	
Legal Services	85,331.00
Less 15% Discount	-12,799.65
Total Professional Services	**72,531.35**
Disbursements	
Disbursements	42.00
Total Disbursements	**42.00**
Total Charges and Disbursements	**72,573.35**
AMOUNT DUE	**$72,573.35**

We kindly request payment of $ 72,573.35 to the following bank account, quoting reference 8081001521/0143446-0000010. If the details below are different than those you currently hold, please contact our Finance team before making payment.

Please send your remittance advice to: RemittanceUS@AOShearman.com

Citigroup
153 E 53 St
New York, NY 10043

Bank Account: 43233242
SWIFT: CITIUS33
ABA Routing Number 021000089

Allen Overy Shearman Sterling US LLP is a limited liability partnership organised under the laws of the State of Delaware. Allen Overy Shearman Sterling US LLP is affiliated with Allen Overy Shearman Sterling LLP, a limited liability partnership registered in England and Wales with registered number OC306763 and with its registered office at One Bishops Square, London E1 6AD. It is authorized and regulated by the Solicitors Regulation Authority of England and Wales (SRA number 401323). The term partner is used to refer to a member of Allen Overy Shearman Sterling LLP or an employee or consultant with equivalent standing and qualifications. A list of the members of Allen Overy Shearman Sterling LLP and of the non-members who are designated as partners is open to inspection at its registered office at One Bishops Square, London E1 6AD.

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Ascend Elements, Inc.
Ascend - Convertible Note Financing
0143446-0000010

Invoice Number 8081001521

FEE DETAIL

LEGAL SERVICES

Date	Fee Earner	Description	Hours
2/27/2026	Chongyuan Hong	Organize and track signature pages	1.70
3/1/2026	Patrick Fischer	Attention to rights offering matters. Draft responses to OIA questions.	1.10
3/2/2026	Jesse Debban	Attention to rights offering and governance work streams; correspondenbce with team.	0.90
3/2/2026	Patrick Fischer	Attention to rights offering and director election matters. Coordinate with X. Ning. Correspondence with stockholders and investors regarding same.	3.70
3/2/2026	Xiner Ning	Coordinate the signing of stockholder consent regarding the Key Holder director appointment, prepare the chart regarding the shares held by each main investors, prepare the senior note purchase agreement for Big Harvest International, revise the schedule of investors.	2.50
3/3/2026	Jesse Debban	Attention to rights offering and related governance matters and correspondence regarding the same.	1.50
3/3/2026	Patrick Fischer	Coordinate rights offering and director election matters. Call with client. Review and comment on draft answers to stockholders. Coordinate further responses with X. Ning and client. Coordinate rights offering matters with Weil.	2.80
3/3/2026	Xiner Ning	Coordinate the signing of stockholder consent regarding the Key Holder director appointment, update the pro forma cap table, prepare the executed version of the landlord consent, review the rights offering investors and their committed amount.	1.50
3/4/2026	Patrick Fischer	Coordinate director election and rights offering matters with client and with Weil. Review responses to stockholder inquiries.	2.50
3/4/2026	Xiner Ning	Prepare the executed version of the stockholder consent.	0.50
3/5/2026	Jesse Debban	Prepare for and participate in Board call; attention to various follow ups relating to financing and rights offering; correspondence.	2.00
3/5/2026	Patrick Fischer	Discuss board meeting with Debban. Respond to stockholder questions. Coordinate rights offering matters, pro rata and cap table matters, and escrow draw matters with X. Ning.	2.40
3/5/2026	Chongyuan Hong	Review current deal and document progress in anticipation of associate departure tomorrow	0.60
3/5/2026	Daniel Kim	Discussion with Jesse Debban on onboarding matters. Review existing documents from Patrick Fischer.	0.60
3/6/2026	Jesse Debban	Attention to rights offering and finance matters and calls and emails regarding the same.	1.30
3/6/2026	Patrick Fischer	Discuss outstanding matters with J. Debban and D. Kim. Coordinate pro forma and cap table matters with X. Ning and client. Attention to rights offering matters. Attention to disclosure matters. Transition matters to D. Kim.	5.90
3/6/2026	Daniel Kim	Internal call with Jesse Debban and Taylor Landry regarding Ascend workstreams. Review transition materials from Patrick Fischer.	1.30
3/6/2026	Xiner Ning	Correspondence with P. Fischer about the Ascend workstream and B. Wong regarding Carta.	0.50
3/7/2026	Patrick Fischer	Attention to cap table matters and coordinate with client.	0.50
3/9/2026	Daniel Kim	Attend board call and take minutes. Correspondence with Patrick Fischer regarding transition materials. Correspondence with Jesse Debban on Part B next steps and planning stages.	1.00
3/10/2026	Jesse Debban	Attention to rights offering matters and related governance concerns; advise as to shareholder communications.	1.60
3/10/2026	Daniel Kim	Review previous correspondence with client regarding senior loan terms. Review cap table questions on Carta. Call with Jesse Debban on investor distribution.	0.90
3/11/2026	Jesse Debban	Attention to rights offering and various related work streams; correspondence regarding the same.	1.50
3/11/2026	Daniel Kim	Distribute updated client rights offering update to investors.	0.60
3/12/2026	Jesse Debban	Review and summarize work streams and send email memo regarding the same.	1.00
3/12/2026	Daniel Kim	Distribute updated client rights offering update to investors.	0.20
3/13/2026	Jesse Debban	Attention to transition matters and correspondence regarding the	1.00

		same; review files.	
3/13/2026	Daniel Kim	Call with investor on extended rights offering discussion. Call with Jesse Debban on next steps for transitional materials.	0.60
3/18/2026	Jesse Debban	Attention to transition and review files; respond to emails	1.00
3/18/2026	Daniel Kim	Prepare transitional matters with NRF, client and Jesse Debban.	1.20
3/19/2026	Jesse Debban	Review files and respond to requests for information.	2.00
3/19/2026	Daniel Kim	Prepare transitional matters with NRF, client and Jesse Debban.	0.70
3/20/2026	Jesse Debban	Review files and respond to requests for information.	1.00
3/20/2026	Daniel Kim	Prepare execution documents and distribute to NRF team.	0.40
3/22/2026	Jesse Debban	Review and respond to cap table questions; review files, correspondence with team.	1.60
3/23/2026	Carolyn Stoner	Coordinate regarding survey of Rives Road property in Hopkinsville, KY.	0.20

LEGAL SERVICES **50.30**

Ascend Elements, Inc.
Ascend - Convertible Note Financing
0143446-0000010

Invoice Number 8081001521

SUMMARY OF FEES

LEGAL SERVICES

Fee Earner	Grade	Hours	Rate	Amount (USD)
Jesse Debban	Partner 2	16.40	2,155.00	35,342.00
Carolyn Stoner	Partner 3	0.20	1,850.00	370.00
Patrick Fischer	Senior Associate 0	18.90	1,690.00	31,941.00
Daniel Kim	Grade 14	7.50	1,325.00	9,937.50
Xiner Ning	Grade 14	5.00	1,325.00	6,625.00
Chongyuan Hong	Paralegal 3	2.30	485.00	1,115.50
TOTAL FOR LEGAL SERVICES		**50.30**		**$85,331.00**
LESS DISCOUNT				-12,799.65
TOTAL		**50.30**		**$72,531.35**

Ascend Elements, Inc.
Ascend - Convertible Note Financing
0143446-0000010

Invoice Number 8081001521

DISBURSEMENTS

Description	**Amount (USD)**
Overtime meals	42.00

A&O SHEARMAN

Ascend Elements, Inc.
133 Flanders Road
Westborough, MA 01581

Allen Overy Shearman Sterling US LLP
140 New Montgomery
San Francisco, CA 94105

For the attention of Kevin McCreary and Deacon Powell

Tel	+1 415 796 4160
Fax	+1 415 796 4199
U.S. Taxpayer ID #	13-5514352
Invoice Date	March 5, 2026
Due Date	April 4, 2026
Invoice Number	**8081001403**

Subject **Ascend - Convertible Note Financing**

Our reference 0143446-0000010/JEBD
Period Through 2/28/2026

	USD
Charges	
Legal Services	228,368.00
Less 15% Discount	-34,255.20
Total Professional Services	**194,112.80**
Previously Billed On Account	-100,000.00
Current Charges and Disbursements	**94,112.80**
AMOUNT DUE	**$94,112.80**

We kindly request payment of $ 94,112.80 to the following bank account, quoting reference 8081001403/0143446-0000010. If the details below are different than those you currently hold, please contact our Finance team before making payment.

Please send your remittance advice to: RemittanceUS@AOShearman.com

Citigroup
153 E 53 St
New York, NY 10043

Bank Account: 43233242
SWIFT: CITIUS33
ABA Routing Number 021000089

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Ascend Elements, Inc.
Ascend - Convertible Note Financing
0143446-0000010

Invoice Number 8081001403

FEE DETAIL

LEGAL SERVICES

Date	Fee Earner	Description	Hours
1/20/2026	Jesse Debban	Analysis and correspondence regarding board changes and governance matters.	1.00
1/21/2026	Jesse Debban	Attention to board governance matters and correspondence regarding the same.	0.70
1/27/2026	Patrick Fischer	Attention to rights offering matters. Coordinate with L. Cardoso. Calls with client regarding same. Attention to director compensation matters. Draft disclosure for rights offering investors.	4.90
1/28/2026	Patrick Fischer	Attention to rights offering matters.	0.50
1/28/2026	Natalie Rau	Correspond with rights offering investors and track investments.	0.30
1/29/2026	Jesse Debban	Attention to various governance and financing matters; correspondence.	1.00
1/29/2026	Patrick Fischer	Attention to rights offering matters. Coordinate same with L. Cardoso and N. Rau. Discuss with J. Debban. Coordinate further with client. Review and analyze underlying documents in connection with proposed changes to terms.	3.80
1/29/2026	Chongyuan Hong	Respond to shareholder requests about fully executed versions of Written Consent	0.20
1/29/2026	Loni Melillo Cardoso	Attention to SPV question from D. Powell. Call re: ongoing matters with P. Fischer and N. Rau.	1.50
1/29/2026	Natalie Rau	Review and record rights offering investment commitments.	0.70
1/30/2026	Jesse Debban	Analysis and coresopndence regarding financing and governance matters.	0.60
1/30/2026	Loni Melillo Cardoso	Attention to rights offering investor questions and indications of interest.	0.50
1/30/2026	Natalie Rau	Review and track rights offering investments.	0.80
1/31/2026	Patrick Fischer	Attention to rights offering matters.	0.50
1/31/2026	Natalie Rau	Review and track rights offering investments.	0.50
2/2/2026	Jesse Debban	Attention to financing and governance matters and correspondence regarding the same.	0.70
2/2/2026	Patrick Fischer	Attention to rights offering matters. Coordinate with L. Cardoso. Review and analyze priced round term sheet. Review related documents.	3.90
2/2/2026	Loni Melillo Cardoso	Attention to proposed equity financing and questions from Alvarez & Marsal re: senior CLN.	0.60
2/2/2026	Natalie Rau	Attend to rights offering transaction matters regarding commitments, pro rata allocations, and associated processes.	1.30
2/3/2026	Jesse Debban	Analysis and correspondence regarding financing dynamics; calls and emails regarding the same.	2.60
2/3/2026	Patrick Fischer	Attention to rights offering and priced round matters. Coordinate with L. Cardoso. Discuss with J. Debban. Call with client. Draft message to board and to shareholders.	4.80
2/3/2026	Loni Melillo Cardoso	Call re: equity raise action items.	1.70
2/4/2026	Jesse Debban	Attention to financing and governance matters, and correspondence regarding the same.	1.60
2/4/2026	Patrick Fischer	Attention to rights offering matters.	0.50
2/4/2026	Natalie Rau	Review and track rights offering commitments. Prepare senior note issuances.	0.60
2/5/2026	Jesse Debban	Analysis and correspondence regarding financing and governance matters.	0.60
2/5/2026	Patrick Fischer	Attention to rights offering matters. Coordinate with Weil. Coordinate promissory notes for first escrow draft with N. Rau. Review and comment on drafts of same.	2.70
2/5/2026	Natalie Rau	Draft and issue Senior Notes to lead investors for draw on escrow account.	1.30
2/6/2026	Patrick Fischer	Attention to rights offering matters. Coordinate with client.	0.90
2/6/2026	Natalie Rau	Review and circulate landlord consents with collateral agent.	0.20
2/9/2026	Jesse Debban	Attention to rights offering, financing and governance matters; correspondence regarding the same.	1.70
2/9/2026	Patrick Fischer	Attention to rights offering matters. Call with client. Discuss with J. Debban. Coordinate with Weil. Analysis and advice regarding disclosure questions.	3.90

2/9/2026	Natalie Rau	Review MassCEC side letter rights.	0.20
2/10/2026	Jesse Debban	Legal update call and analysis and correspondence regarding financing and governance issues.	1.40
2/10/2026	Patrick Fischer	Attention to rights offering matters. Call with client and advisors. Discuss with J. Debban.	2.20
2/10/2026	Xiner Ning	Prepare the executed landlord consents.	0.30
2/11/2026	Jesse Debban	Attention to financing and governance matters; correspondence regarding the same.	1.20
2/11/2026	Patrick Fischer	Attention to rights offering matters and coordinate with N. Rau. Coordinate CLN extension and modification with client and Weil. Coordinate drafts of amendments with X. Ning and review and comment on same.	1.90
2/11/2026	Xiner Ning	Draft the amendments to the senior note purchase agreement.	1.80
2/12/2026	Patrick Fischer	Attention to rights offering extension and MOIC modification and coordinate with Weil. Analysis and advice regarding disclosure questions.	2.20
2/13/2026	Patrick Fischer	Coordinate CLN extension and MOIC modification matters with investor counsel and client. Review revised senior CLN amendment. Attention to rights offering matters.	2.30
2/15/2026	Jesse Debban	Attention to governance matters and correspondence regarding the same.	0.60
2/15/2026	Patrick Fischer	Analysis and advice regarding communications with potential investors and discuss with J. Debban.	0.60
2/16/2026	Patrick Fischer	Attention to CLN extension and MOIC amendment and coordinate with client. Attention to board matters.	0.70
2/17/2026	Jesse Debban	Attention to rights offering, financing and governance matters; related correspondence.	2.50
2/17/2026	Patrick Fischer	Coordinate CLN extension and MOIC increase with Weil and with client. Coordinate revisions to draft amendment with X. Ning. Draft memo regarding investor outreach policy.	3.40
2/17/2026	Xiner Ning	Revise the amendment to the senior note purchase agreement; revise the landlord consent and waiver with Covington Industrial, LLC.	2.50
2/18/2026	Jesse Debban	Analysis and correspondence regarding investor disclosures and communications, rights offering and financing matters.	1.80
2/18/2026	Patrick Fischer	Attend board meeting. Discuss same with J. Debban. Coordinate CLN extension and MOIC modification with client and with Weil. Review and comment on draft markup of CLN amendment to implement same. Review draft equity term sheet from insiders. Attention to disclosure matters. Review investor model and call regarding same. Draft disclaimers to add to model. Coordinate input to client inquiries regarding audit. Coordinate updated information statement and other outstanding matters with X. Ning and client.	6.60
2/18/2026	Xiner Ning	Complete the confirmation requests from Pwc; prepare and distribute the senior notes for the escrow draw on February 12, 2026; meeting with P. Fischer regarding updating information statement of the rights offering; meeting with B. Wong.	3.30
2/19/2026	Jesse Debban	Correspondence regarding investor disclosures and rights offering, governance matters.	1.30
2/19/2026	Patrick Fischer	Coordinate rights offering extension and MOIC increase matters with client and with Weil. Finalize amendment. Coordinate updated information statement with X. Ning and review and comment on draft of same. Attention to stock option award agreement and coordinate input with J. Garg and client.	4.20
2/19/2026	Xiner Ning	Review and revise the statement information for the extended rights offering; prepare the answers in response to BDO's questions.	5.70
2/20/2026	Jesse Debban	Attention to governance matters and board composition, and rights offering matters; correspondence with team.	1.80
2/20/2026	Patrick Fischer	Attention to rights offering extension and MOIC amendment matters. Coordinate draft of board consent with X. Ning and review and comment on same. Discuss with J. Debban. Coordinate updates to information statement and review and comment on same. Coordinate input to audit matters. Review related documents. Analysis and advice regarding disclosure matters. Attention to Weil's comments to information statement.	5.30
2/20/2026	Xiner Ning	Review and revise the updated information statement of the extended rights offering; draft the board consent approving the first amendment to the senior note purchase agreement; review and	5.60

		provide additional information for the confirmation requests from Pwc.	
2/22/2026	Patrick Fischer	Coordinate revisions to rights offering documents to reflect removal of 21x MOIC tier. Review and comment on drafts. Coordinate with Weil.	1.40
2/22/2026	Xiner Ning	Review and revise the board consent and amendment for the extended rights offering.	0.70
2/23/2026	Jesse Debban	Attention to financing matters, rights offering, governance; correspondence with team.	0.80
2/23/2026	Patrick Fischer	Attention to auditor requests. Attention to rights offering matters. Review comments to approvals. Attention to director election matters and coordinate with client and X. Ning. Coordinate other outstanding matters with X. Ning.	3.30
2/23/2026	Xiner Ning	Revise information statement, board consent and amendment for the extended rights offering; draft the stockholder consent for director appointment.	1.40
2/24/2026	Jesse Debban	Attention to financing and governance matters; correspondence regarding rights offering and other matters.	1.00
2/24/2026	Patrick Fischer	Attention to investor questions. Review and comment on draft board consent. Coordinate outreach to stockholders. Coordinate rights offering matters.	3.50
2/24/2026	Xiner Ning	Prepare the cover note and the information statement package for the extended rights offering; coordinate the execution for board consent for the extended offering.	0.80
2/25/2026	Patrick Fischer	Coordinate reopening of rights offering with client, Weil and X. Ning. Attention to disclosure matters. Coordinate outreach to stockholders regarding election of new Key Holder director.	3.40
2/25/2026	Xiner Ning	Draft the cover note for the stockholder consent; prepare and distribute the extended rights offering information statement package; coordinate the distribution of the stockholder consent.	1.00
2/26/2026	Jesse Debban	Correspondence regarding rights offering and governance matters.	0.80
2/26/2026	Patrick Fischer	Attention to rights offering matters. Respond to investor questions. Coordinate closing matters with X. Ning. Attention to auditor questions. Coordinate stockholder outreach for director election.	2.20
2/26/2026	Xiner Ning	Correspondence with the stockholders for the stockholder consent for Key Holder director appointment; prepare the original rights offering documents; correspondence with the investors regarding the original rights offering.	1.50
2/27/2026	Jesse Debban	Correspondence regarding rights offering and governance issues.	0.50
2/27/2026	Patrick Fischer	Attention to director election and correspondence with stockholders. Attention to auditor questions. Attention to rights offering matters. Attention to cap table review.	1.80
2/27/2026	Xiner Ning	Correspondence with the stockholders and original rights offering investors; update the schedule of investors based on the original rights offering; review cap table and Pro Forma cap table; prepare the note issuance for the February 26 escrow draw.	4.00
2/28/2026	Patrick Fischer	Review biweekly funding notes. Coordinate rights offering matters. Attention to correspondence with stockholders. Attention to director election.	1.70
2/28/2026	Xiner Ning	Correspondence with investors regarding the original rights offering, correspondence with investors regarding the notes issuance for the February 26 escrow draw.	0.70

LEGAL SERVICES **137.00**

Ascend Elements, Inc.
Ascend - Convertible Note Financing
0143446-0000010

Invoice Number 8081001403

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
Jesse Debban	24.20	2,155.00	52,151.00
Patrick Fischer	73.10	1,690.00	123,539.00
Chongyuan Hong	0.20	485.00	97.00
Loni Melillo Cardoso	4.30	1,560.00	6,708.00
Xiner Ning	29.30	1,325.00	38,822.50
Natalie Rau	5.90	1,195.00	7,050.50
TOTAL FOR LEGAL SERVICES	**137.00**		**$228,368.00**
LESS DISCOUNT			-34,255.20
TOTAL	**137.00**		**$194,112.80**