Docket #0519 Date Filed: 07/10/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING LLC[1], *et al*.,	Case No. 26-10183 (MFW)
Debtors.[2]	(Jointly Administered)
	Ref. Dkt. No. 490

NOTICE OF (I) CONFIRMATION AND EFFECTIVE DATE OF COMBINED DISCLOSURE STATEMENT AND FIRST AMENDED PLAN OF LIQUIDATION OF AVENGER FLIGHT GROUP, LLC AND ITS AFFILIATED DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order**. On June 23, 2026, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the *Order Granting Final Approval of Disclosure Statement and Confirming Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 490] (the "Confirmation Order") confirming the *Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 376] (as may be amended, modified or supplemented, the "Plan")[3] in the chapter 11 cases of the above-captioned debtors and debtor in possession (the "Debtors").

2. **Effective Date of the Plan**. The Effective Date of the Plan is **July 10, 2026**.

3. **Release, Exculpation, and Injunction**. Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Section 16 of the Plan, as modified by the Confirmation Order, are now in full force and effect.

4. **Second Administrative Claims Bar Date**. As provided for in Section 8.2 of the Plan and in paragraph 24 of the Confirmation Order, all requests for payment of Administrative Claims arising after

[1] On June 1, 2026, the Court entered an *Order (I) Dismissing Certain of the Debtors' Cases and (II) Authorizing Change of Case Caption* [Docket No. 455].

[2] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

[3] A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.

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April 14, 2026 through the Effective Date must be filed with the Bankruptcy Court by **no later than August 10, 2026**.

5. **Deadline to File Professional Fee Claims**. As provided for in the Plan and in paragraph 25 of the Confirmation Order, all final applications for payment of the Professional Fee Claims must be filed with the Bankruptcy Court **no later than August 24, 2026**.

6. **Deadline to File Rejection Claims**. As provided for in Section 13.2 of the Plan and in paragraph 19 of the Confirmation Order, all proofs of claim with respect to Claims arising from the rejection of executory contracts or unexpired leases pursuant to Confirmation of the Plan, if any, must be filed with the Claims Agent within thirty (30) days after the earlier of the Effective Date or an order of the Bankruptcy Court approving such rejection.

7. **Inquiries by Interested Parties**. Copies of all pleadings (including the Plan and Confirmation Order) are on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at https://www.deb.uscourts.gov or free of charge on the Debtors' Claims and Noticing Agent's website available at https://www.veritaglobal.net/avengerfg. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at www.pacer.psc.uscourts.gov.

Dated: July 10, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

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