Docket #0523 Date Filed: 07/13/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC[1], *et al*.,	Case No. 26-10183 (MFW)
Debtors.[2]	(Jointly Administered)

NOTICE OF *AMENDED*[3] AGENDA OF MATTERS[4] SCHEDULED FOR HEARING ON JULY 15, 2026 AT 2:00 P.M. (EASTERN TIME)

AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN CANCELLED WITH THE COURT'S PERMISSION.

MATTER UNDER CERTIFICATION

1. First and Final Application of Seabury Aviation Partners LLC and Seabury Securities LLC, Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period February 11, 2026 Through April 7, 2026 [Filed: 6/18/26] (Docket No. 477)

   Objection Deadline: July 9, 2026, at 4:00 p.m. Eastern Time

   Responses Received: None

[1] On June 1, 2026, the Court entered an *Order (I) Dismissing Certain of the Debtors' Cases and (II) Authorizing Change of Case Caption* [Docket No. 455].

[2] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

[3] **Amended items appear in bold font.**

[4] All motions and other pleadings referenced herein are available online at the following web address: www.veritaglobal.net/AvengerFG.

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Related Documents:

(a) Certification of No Objection Regarding First and Final Application of Seabury Aviation Partners LLC and Seabury Securities LLC, Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period February 11, 2026 Through April 7, 2026 [Filed; 7/13/26] (Docket No. 520)

(b) Order Granting First and Final Application of Seabury Aviation Partners LLC and Seabury Securities LLC, Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period February 11, 2026 Through April 7, 2026 [Filed: 7/13/26] (Docket No. 522)

Status: The Court entered an order on this matter. No hearing is required.

Dated: July 13, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

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