Docket #0012 Date Filed: 3/26/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, Plaintiffs, v. 1548199 ALBERTA LTD. and ROBERT J. BERTRAM, Defendants.	Adv. Pro. No. 26-50224 (TMH) **Related to Adv. Docket No. 3**

ORDER GRANTING THE MOTION OF DEBTORS FOR ENTRY OF TEMPORARY RESTRAINING ORDER AND PRELIMINARY INJUNCTION (I) ENJOINING CONTINUATION OF CERTAIN PREPETITION LITIGATION AGAINST DIRECTORS AND OFFICERS OR (II) IN THE ALTERNATIVE, EXTENDING THE AUTOMATIC STAY TO SUCH DIRECTORS AND OFFICERS TO PREVENT CONTINUED PROSECUTION OF PREPETITION LITIGATION AGAINST THEM

Upon consideration of the *Motion of Debtors for Entry of Temporary Restraining Order and Preliminary Injunction (I) Enjoining Continuation of Certain Prepetition Litigation Against Directors and Officers or (II) in the Alternative, Extending the Automatic Stay to Such Directors and Officers to Prevent Continued Prosecution of Prepetition Litigation Against Them* (the

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

"Motion"); and the Court having considered and reviewed the Debtors' *Verified Adversary Complaint for Temporary Restraining Order and Preliminary Injunction (I) Enjoining Continuation of Certain Prepetition Litigation Against Directors and Officers or (II) in the Alternative, Extending the Automatic Stay to Such Directors and Officers to Prevent Continued Prosecution of Prepetition Litigation Against Them* (the "Verified Complaint") and the *Memorandum of Law in Support of Motion of Debtors for Entry of Temporary Restraining Order and Preliminary Injunction (I) Enjoining Continuation of Certain Prepetition Litigation Against Directors and Officers or (II) in the Alternative, Extending the Automatic Stay to Such Directors and Officers to Prevent Continued Prosecution of Prepetition Litigation Against Them* (the "Memorandum of Law"); and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

THE COURT HEREBY FINDS AND DETERMINES that:[2]

A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334;

B. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

C. Venue for this matter is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409;

D. Notice of the Motion was sufficient under the circumstances; and

E. The factual and legal bases set forth in the Motion, the accompanying Memorandum of Law, and at the hearing establish just cause for the relief granted herein.

NOW, THEREFORE, based on the foregoing and for other good and sufficient cause, **IT IS HEREBY ORDERED** that:

1. The Motion is GRANTED as set forth herein.

[2] To the extent any findings of fact constitute conclusions of law, they are adopted as such, and vice versa.

2. Pending a hearing and determination of the Debtors' request for a preliminary injunction and extension of the automatic stay, effective immediately, Claimants 1548199 Alberta Ltd. and Robert J. Bertram are enjoined under section 105(a) of the Bankruptcy Code and Federal Rule of Civil Procedure 65(b) from continuing or filing any action or legal proceeding (including, without limitation, any judicial, quasi-judicial, administrative or regulatory action, proceeding or process whatsoever), by way of direct claim, counterclaim, cross claim, appeal or any other action against the Debtors' D&Os, including in the United States District Court for the Northern District of Illinois, captioned *1548199 Alberta Ltd. and Robert J. Bertram v. Reliz Technology Group Holdings Inc., et al.*, Case No. 26-cv-02451 (N.D. Ill. March 5, 2026) until the earlier of April 16, 2026 or the hearing date and time of the hearing set forth below (the "Expiration Date").

3. The hearing ("Hearing") on the Motion with respect to the preliminary injunction and extension of the automatic stay shall be held on April 16, 2026, at 2:30 p.m. (Eastern Time). Any objection or response to the Motion with respect to the preliminary injunction and extension of the automatic stay shall be filed and served upon the Debtors so as to be received by no later than April 9, 2026, at 4:00 p.m. (Eastern Time).

4. This Order shall remain in effect through the Expiration Date or such earlier or later date as may be established by the Court at the request of any party or as the parties may agree.

5. Pursuant to Bankruptcy Rule 7065, the Debtors are relieved from posting any security pursuant to Rule 65(c) of the Federal Rules of Civil Procedure.

6. The terms and conditions of this Order shall be effective immediately.

7. This Court retains jurisdiction with respect to all matters arising from or relating to the interpretation, implementation or enforcement of this Order.

Thomas M. Horan

Dated: March 26th, 2026
Wilmington, Delaware

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE