IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al*.,[1] Debtors.	Chapter 11 Case No. 25- 26-10371 (TMH) (Jointly Administered) **Objection Deadline: April 28, 2026, at 4:00 p.m. (ET)** **Hearing Date: May 12, 2026, at 2:00 p.m. (ET)**

DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR EFFECTIVE AS OF THE PETITION DATE

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors" or "BlockFills")[2] respectfully state the following in support of this application (the "Application"):[3]

Relief Requested

1. The Debtors seek entry of an order (the "Proposed Order"), substantially in the form attached hereto as **Exhibit A**: (a) authorizing the retention and employment of Cole Schotz P.C. ("Cole Schotz") as counsel to the Debtors at the sole direction of Matthew Kahn in his capacity as disinterested director (the "Disinterested Director") and member of the BlockFills

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] As used herein, "Debtors" refers to the following debtor entities in the above-captioned chapter 11 cases: Reliz Technology Group Holdings Inc.; Reliz Technologies LLC; Reliz LTD; and Reliz CI LTD.

[3] A detailed description of the Debtors and their business, including the facts and circumstances supporting the Application, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration"). Capitalized terms used but not defined in this Application shall have the meanings ascribed to them in the First Day Declaration.

special committee (the "Special Committee") of the boards (collectively, the "Board") of the Debtors, effective as of March 15, 2026, and (b) granting related relief.

2. In support of this Application, the Debtors submit the declaration of Seth Van Aalten, a member of Cole Schotz P.C. (the "Van Aalten Declaration"), which is attached hereto as **Exhibit B**, and the declaration of Matthew Kahn, the Disinterested Director and member of the Special Committee of the Board (the "Kahn Declaration"), which is attached hereto as **Exhibit C**.

Jurisdiction and Venue

3. The United States District Court for the District of Delaware has jurisdiction to consider this Application under 28 U.S.C. § 1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157, and the *Amended Standing Order of Reference* from the United States District Court or the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b) and, pursuant to Rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), the Debtors consent to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief requested herein are sections 327(e), 328(a), and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rules 2014-1 and 2016-1 of the Local Rules.

Background

6. On March 15, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 18, 2026, the Court entered an order [Docket No. 58] authorizing the procedural consolidation and the joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. On March 27, 2026, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors [Docket No. 104] (the "Committee"). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

7. On March 12, 2026, BlockFills formed the Special Committee comprised of the Disinterested Director.[4] The Special Committee is vested with the authority to, among other things, manage any potential conflict matters, including investigating, releasing, or settling certain potential claims or causes of actions of BlockFills, if any.

8. Pursuant to the Engagement Letter dated as of March 14, 2026 (the "Engagement Letter"), the Debtors retained Cole Schotz to render independent legal services at the sole direction of the Disinterested Director to assist in, among other things, conducting an independent investigation (the "Independent Investigation") into any and all potential estate claims and causes of action against various related parties arising from the Debtors' prepetition transactions. A copy of the Engagement Letter is attached to the Proposed Order as **Annex 1** and incorporated herein by reference.

[4] On March 12, 2026, the Disinterested Director was appointed to the boards of the following Debtor entities and the Disinterested Director was appointed to the Special Committee of such boards, including: Reliz Technology Group Holdings Inc.; Reliz Technologies LLC; Reliz LTD; and Reliz CI LTD.

9. On the Petition Date, the Disinterested Director, with the assistance of Cole Schotz, commenced the Independent Investigation, which remains ongoing.

Qualifications of Cole Schotz

10. The Debtors seek to retain Cole Schotz to render independent legal services at the sole direction of the Disinterested Director because of Cole Schotz's recognized expertise and extensive experience in, among other areas, bankruptcy and restructuring, litigation, corporate governance, corporate finance, and independent investigations in the context of chapter 11 cases. Since the Petition Date, Cole Schotz, has assisted the Disinterested Director in connection with fulfilling his duties, including by conducting the Independent Investigation into any and all potential estate claims and causes of action against various related parties arising from the Debtors' prepetition transactions. As a result, Cole Schotz has become familiar with the Debtors and various aspects of their financial affairs, operations, and history. Thus, the Debtors believe that Cole Schotz is well qualified to continue to provide independent legal services to the Debtors at the sole direction of the Disinterested Director in an efficient and timely manner.

11. Cole Schotz has extensive experience representing parties in complex chapter 11 proceedings. Most recently, Cole Schotz has been engaged to represent debtors or committees in: *In re Apple Tree Life Science, Inc.*, Case No. 25-12177 (LSS) (Bankr. D. Del.); *In re American Signature, Inc.*, Case No. 25-12105 (Bankr. D. Del.); *In re US Magnesium LLC*, Case No. 25-11696 (BLS) (Bankr. D. Del.); *In re Claire's Holdings LLC*, Case No. 25-11454 (BLS) (Bankr. D. Del.); *In re Zen JV, LLC*, Case No. 25-11195 (JKS) (Bankr. D. Del.); *In re F21 Opco, LLC*, Case No. 25-10469 (MFW) (Bankr. D. Del.); *In re Joann Inc.*, Case No. 25-10068 (CTG) (Bankr. D. Del.); *In re Tupperware Brands Corporation*, Case No. 24-12156 (BLS); *In re LL Flooring Holdings, Inc.*, Case No. 24-11680 (BLS) (Bankr. D. Del); *In re Fisker, Inc.*, Case No.

24-11390 (TMH) (Bankr. D. Del); *In re Vyaire Medical, Inc.*, Case No. 24-11217 (BLS) (Bankr. D. Del); *In re View, Inc.*, Case No. 10692 (CTG) (Bankr. D. Del); *In re Project Sage Oldco, Inc.*, Case No. 24-10245 (JTD) (Bankr. D. Del.); *In re Appgate, Inc.*, Case No. 10956 (CTG) (Bankr. D. Del); *In re Cano Health, Inc.*, Case No. 24-10164 (KBO) (Bankr. D. Del.); *In re Restoration Forest Products Group, LLC*, Case No. 24-10120 (KBO) (Bankr. D. Del.); *In re MediaMath Holdings Inc.*, Case No. 23-10882 (LSS) (Bankr. D. Del.); *In re the Mitchell Gold Co., LLC*, Case No. 23-11385 (LSS) (Bankr. D. Del.); *In re FB Debt Financing Guarantor, LLC*, Case No. 23-10025 (KBO) (Bankr. D. Del.); *In re Performance Powersports Group Investor, LLC*, Case No. 23-10047 (LSS) (Bankr. D. Del.); and *In re Mallinckrodt plc*, Case No. 20-12522 (JTD) (Bankr. D. Del.). In addition to the foregoing, Cole Schotz has substantial experience leading independent investigations at the direction of disinterested directors and/or managers in chapter 11 cases. *See In re Eddie Bauer LLC,* Case No. 26-11422 (SLM) (Bankr. D.N.J.); *In re Wheel Pros, LLC,* Case No. 24-11939 (JTD); *In re Vyaire Medical, Inc.*, Case No. 24-11217 (BLS) (Bankr. D. Del); *In re Nordic Aviation Capital Designated Activity Company*, Case No. 21-33693 (KRH) (Bankr. E.D. Va.).

12. Given its prior experience, Cole Schotz is well-qualified and able to represent the Debtors at the sole direction of the Disinterested Director in these chapter 11 cases in an efficient and cost-effective manner.

13. The Debtors have filed or intend to file an application to approve the retention of McDermott Will & Schulte LLP ("McDermott") as lead bankruptcy counsel and Katten Muchin Rosenman LLP ("Katten") as co-counsel in connection with these chapter 11 cases. The services of Cole Schotz shall complement, and not duplicate, the services to be rendered by McDermott and Katten. Moreover, the responsibilities of Cole Schotz shall be confined to discrete legal

matters as described herein that are distinct from the matters handled by McDermott and Katten. Cole Schotz shall act on its own and will not act under the supervision of McDermott or Katten. Indeed, the Debtors are mindful of the need to avoid duplication of services and appropriate procedures will be implemented to ensure that there is no such duplication.

Services to be Provided

14. On the Petition Date, Cole Schotz began rendering legal services relating to the fulfillment of the Disinterested Director's fiduciary duties. As explained herein, Cole Schotz's work in connection with the Independent Investigation remains open and will continue during the chapter 11 cases. In addition, Cole Schotz will perform other duties, as directed by the Disinterested Director, in connection with its delegated authority during these chapter 11 cases.

15. The Debtors have determined that the retention of independent counsel at the sole direction of the Disinterested Director is necessary to assist the Disinterested Director in fulfilling his duties in these chapter 11 cases, and that the employment of Cole Schotz is in the best interests of the Debtors' estates.

Professional Compensation

16. Subject to the Court's approval and in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, and other procedures that may be ordered by the Court, the Debtors request that Cole Schotz be compensated on an hourly basis and that Cole Schotz receive reimbursement of actual and necessary expenses incurred in connection with its representation of the Debtors at the sole direction of the Disinterested Director in these chapter 11 cases. Cole Schotz intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of

the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. In accordance with the terms of the Engagement Letter, the Debtors have agreed to compensate Cole Schotz for the work performed on behalf of and at the sole direction of the Disinterested Director. Additionally, Cole Schotz did not receive any payment or retainer from the Debtors prior to the Petition Date.

17. The hourly rates and corresponding rate structure Cole Schotz will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Cole Schotz uses in other chapter 11 matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such chapter 11 and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

18. Cole Schotz operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

19. Cole Schotz will charge the following hourly rates set forth in the table below for services rendered in these chapter 11 cases:

Professional[5]	**Rates**
Partner	$650 - $1,800
Associates and Special Counsel	$425 - $950
Paralegals	$330 - $485

[5] Although Cole Schotz does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Cole Schotz will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Cole Schotz will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code. While the rate ranges provided for in this Application may change if an individual leaves or joins Cole Schotz, and if any such individual's billing rate falls outside the ranges disclosed above, Cole Schotz does not intend to update the ranges for such circumstances.

Professional[5]	Rates
Litigation Support Specialists	$460 - $560

20. Cole Schotz's hourly rates are set at a level designed to compensate Cole Schotz fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.[6]

21. Cole Schotz rendered independent legal services to the Debtors at the sole direction of the Disinterested Director starting on the Petition Date, using the hourly rates listed above and in the Van Aalten Declaration. Moreover, these hourly rates are consistent with the rates that Cole Schotz charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

22. The rate structure provided by Cole Schotz is appropriate and not significantly different from (a) the rates that Cole Schotz charges for other similar types of representations or (b) the rates that other comparable counsel would charge to do work substantially similar to the work Cole Schotz will perform in these chapter 11 cases.

23. It is Cole Schotz's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Cole Schotz's policy to charge its clients only the amount actually incurred by Cole Schotz in connection with such items. As

[6] For example, like many of its peer law firms, Cole Schotz typically increases the hourly billing rate of attorneys and paraprofessionals once a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Proposed Order, Cole Schotz will provide ten business-days' notice to the Debtors, the Committee, and the U.S. Trustee before implementing any periodic increases.

such, Cole Schotz will seek reimbursement for reasonable and necessary expenses incurred, which may include, among other things, travel expenses, work related meals, facsimile (outgoing only) toll and other charges, external teleconferencing, mail and express or overnight mail charges, special or hand delivery charges, document processing, photocopying (not to exceed $0.10 per page for black and white copies and $0.80 for color copies), scanning and printing charges, vendor charges, computerized research, transcription costs, filing fees, non-ordinary overhead expenses such as secretarial and other overtime and other out-of-pocket expenses incurred in providing professional services to the Debtors. Cole Schotz will charge for these expenses in a manner and at rates consistent with charges made generally to its other clients, subject to the Local Rules.

Compensation Received by Cole Schotz from the Debtors

24. Per the terms of the Engagement Letter, prior to the Petition Date, Cole Schotz did not receive any payments from the Debtors.

25. As of the Petition Date, the Debtors did not owe Cole Schotz any amounts for legal services rendered before the Petition Date.

26. Pursuant to Bankruptcy Rule 2016(b), Cole Schotz has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Cole Schotz or (b) any compensation another person or party has received or may receive.

No Adverse Interest

27. Pursuant to Bankruptcy Rule 2014(a), the Van Aalten Declaration sets forth Cole Schotz's disclosable connections with the Debtors, their creditors, and other known parties in interest.

28. To the best of the Debtors' and the Disinterested Director's knowledge, the attorneys of Cole Schotz do not hold or represent any interest adverse to the Debtors or their estates with respect to matters on which Cole Schotz is to be retained by the Debtors at the sole direction of the Disinterested Director. In addition, to the best of the Debtors' and the Disinterested Director's knowledge, except as disclosed herein and in the Van Aalten Declaration, the attorneys of Cole Schotz: (a) do not have any disclosable connections with any of the Debtors, their affiliates, their creditors, or any other parties in interest or their respective attorneys and accountants and (b) do not have any disclosable connections with the U.S. Trustee and key staff members of the U.S. Trustee's office.

29. Cole Schotz will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Cole Schotz will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

Supporting Authority

30. The Debtors seek approval of the retention of Cole Schotz as counsel to the Debtors on behalf of and at the sole direction of the Disinterested Director, pursuant to sections 327(e), 328(a), and 1107(b) of the Bankruptcy Code. Section 327(e) of the Bankruptcy Code provides:

> [T]he trustee, with the court's approval, may employ, for a specified special purpose, other than to represent the trustee in conducting the case, an attorney that has represented the debtor, if in the best interest of the estate and if such attorney does not represent or hold any interest adverse to the debtor or to the estate with respect to the matter on which such attorney is to be employed.

11 U.S.C. § 327(e).

31. Retention pursuant to section 327(e) of the Bankruptcy Code is appropriate given the specific scope of the proposed retention and Cole Schotz's prepetition representation of the Debtors on behalf of the Disinterested Director.

32. Section 1107(b) of the Bankruptcy Code provides that a person is not disqualified for employment under section 327 of the Bankruptcy Code by a debtor in possession solely because of such person's employment by or representation of the debtor before the commencement of the case. 11 U.S.C. § 1107(b).

33. Under section 328(a) of the Bankruptcy Code, with the Court's approval, a debtor in possession may employ professional persons under section 327 of the Bankruptcy Code "on any reasonable terms and conditions of employment, including on retainer, on an hourly basis, on a fixed or percentage basis, or on a contingent fee basis." 11 U.S.C. § 328(a).

34. Bankruptcy Rule 2014(a) requires that an application for retention include:

> [S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

35. Retention of an attorney under section 327(e) does not require the same searching inquiry required for a debtor to retain general bankruptcy counsel under section 327(a). *See Meespierson Inc. v. Strategic Telecom Inc*., 202 B.R. 845, 847 (D. Del. 1996) ("[S]pecial counsel employed under [section] 327(e) need only avoid possessing a conflict of interest concerning the matter at hand.").

36. Nevertheless, the phrase "does not represent or hold any interest adverse to the debtor or to the estate" requires a factual determination of "all relevant facts surrounding the debtors' case, including, but not limited to, the nature of the debtor's business, all foreseeable employment of special counsel, [and] the expense of replacement counsel. . . ." *In re Woodworkers Warehouse, Inc.*, 323 B.R. 403, 406 (D. Del. 2005). In general, however, subject to the requirements of sections 327 and 1107, a debtor in possession is entitled to the counsel of its choosing. *In re Vouzianas*, 259 F.3d 103, 108 (2d Cir. 2001) (observing that "[o]nly in the rarest cases should the trustee be deprived of the privilege of selecting his own counsel").

37. The Debtors submit that, for all of the reasons stated above and in the Van Aalten Declaration and the Kahn Declaration, the retention and employment of Cole Schotz as counsel to the Debtors at the sole direction of the Disinterested Director is warranted.

Waiver of Bankruptcy Rule 6004(a) and 6004(h)

38. The Debtors request that the Court enter an order providing that notice of the relief requested herein satisfies Bankruptcy Rule 6004(a) and that the Debtors have established cause to exclude such relief from the fourteen-day stay period under Bankruptcy Rule 6004(h).

Notice

39. The Debtors will provide notice of this application to the following parties or their respective counsel, as applicable: (a) the U.S. Trustee, (b) the Committee, (c) Celsius Network Ltd., (d) the Ad-Hoc Group of BlockFills, and (e) any party that is entitled to notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

40. No prior request for the relief sought in this application has been made to this or any other court.

Conclusion

WHEREFORE, the Debtors request that the Court enter the Order (a) granting the relief requested herein and (b) granting such other relief as the Court deems appropriate under the circumstances.

Dated: April 14, 2026

/s/ Matthew Kahn
Matthew Kahn
Disinterested Director
Reliz Technology Group Holdings Inc., *et al.*

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al*.,[1] Debtors.	Chapter 11 Case No. 25- 26-10371 (TMH) (Jointly Administered) **Objection Deadline: April 28, 2026, at 4:00 p.m. (ET)** **Hearing Date: May 12, 2026, at 2:00 p.m. (ET)**

NOTICE OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR EFFECTIVE AS OF THE PETITION DATE

PLEASE TAKE NOTICE that, on April 14, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief sought in the Application will be held on May 12, 2026, at 2:00 p.m. (ET) before The Honorable Thomas M. Horan, United States Bankruptcy Judge for the District of Delaware, at the Court, 5th Floor, Courtroom No. 5, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the entry of an order granting the relief sought in the Application must be filed on or before **April 28, 2026,**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

at 4:00 p.m. (ET) (the "Objection Deadline") with the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response or objection upon the undersigned proposed counsel so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO PROPERLY FILE AND SERVE A RESPONSE ON OR BEFORE THE OBJECTION DEADLINE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: April 14, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Proposed Counsel for Debtors
and Debtors in Possession

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al*.,[1] Debtors.	Chapter 11 Case No. 25- 26-10371 (TMH) (Jointly Administered) **Re: Docket No. ___**

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR EFFECTIVE AS OF THE PETITION DATE

Upon the application (the "Application") of Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors" or "BlockFills")[2] for entry of an order (this "Order"): (a) authorizing the Debtors to retain and employ Cole Schotz P.C. ("Cole Schotz") as counsel to the Debtors at the sole direction of Matthew Kahn in his capacity as Disinterested Director and member of the Special Committee of the Board of the Debtors effective as of the Petition Date and (b) granting related relief, pursuant to sections 327(e), 328(a), and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"); and upon the Court having reviewed the Application, the Van Aalten Declaration, and the Kahn Declaration; and this Court having jurisdiction over this matter pursuant 28 U.S.C. § 1334, which was referred to this Court

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] As used herein, "Debtors" refers to the following debtor entities in the above-captioned chapter 11 cases: Reliz Technology Group Holdings Inc.; Reliz Technologies LLC; Reliz LTD; and Reliz CI LTD.

under 28 U.S.C. § 157, and the *Amended Standing Order of Reference* from the United States District Court or the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application, in the Van Aalten Declaration, and in the Kahn Declaration that: Cole Schotz does not hold or represent an interest adverse to the Debtors or their estates with respect to the matters for which Cole Schotz is retained at the sole direction of the Disinterested Director; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein, at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted on a final basis as set forth herein.

2. The Debtors are authorized, pursuant to sections 327(e), 328(a), and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b), and Local Rules 2014-1 and 2016-1, to retain and employ Cole Schotz effective as of the Petition Date as counsel to the Debtors at the sole direction of the Disinterested Director and member of the Special Committee to render

independent services at the Disinterested Director's sole direction in accordance with the terms of the Application and the Engagement Letter attached hereto as **Annex 1**.

3. Retention pursuant to section 327(e) of the Bankruptcy Code is appropriate given the specific scope of Cole Schotz's retention and Cole Schotz's prepetition representation of the Debtors at the sole direction of the Disinterested Director.

4. Cole Schotz is authorized to render independent legal services to the Debtors at the sole direction of the Disinterested Director as described in the Application and the Engagement Letter.

5. Cole Schotz shall file fee applications for allowance of its compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code, and applicable provisions of the Bankruptcy Rules, the Local Rules, and any fee and expense guidelines of this Court. Cole Schotz shall also make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "Revised UST Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in these chapter 11 cases.

6. Notwithstanding anything in the Application, the Van Aalten Declaration, the Engagement Letter, or the Kahn Declaration to the contrary, Cole Schotz shall apply any remaining amounts of its prepetition retainer as a credit towards post-petition fees and expenses, after such post-petition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Cole Schotz. At the conclusion of Cole Schotz's engagement, if the amount of

any advance payment retainer held by Cole Schotz is in excess of the amount of Cole Schotz's outstanding and estimated fees, expenses, and costs, Cole Schotz will pay to the Debtors the amount by which any advance payment retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

7. Cole Schotz shall include in its fee applications, among other things, contemporaneous time records setting forth a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Disinterested Director in one-tenth (.10) hour increments.

8. Cole Schotz shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

9. To the extent further increases in rates set forth in the Application occur after entry of this Order, Cole Schotz shall file a notice with the Court and give the Debtors, the U.S. Trustee, and counsel to the Committee notice of any increases in the rates set forth in the Application. The notice shall explain the basis for the requested rate increases in accordance with Bankruptcy Code section 330(a)(3)(F) and state whether the Debtors have consented to the rate increase. The U.S. Trustee retains all rights to object to any hourly rate increases on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court may review any rate increase pursuant to Bankruptcy Code section 330.

10. Cole Schotz shall review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Cole Schotz shall use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

11. Cole Schotz shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Cole Schotz to provide services on behalf of the Disinterested Director, and Cole Schotz shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

12. To the extent the Application, the Van Aalten Declaration, or the Kahn Declaration is inconsistent with this Order, the terms of this Order shall govern.

13. The notice requirements of Bankruptcy Rule 6004(a) are deemed waived.

14. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

15. Notice of the Application as provided therein shall be deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

16. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

17. The Court retains jurisdiction with respect to all matters arising from or relating to the implementation, interpretation, or enforcement of this Order

Annex 1

Engagement Letter

100 YEARS COLE SCHOTZ P.C.

1325 Avenue of the Americas, 19th Floor
New York, NY 10019
212.752.8000 212.752.8393 fax

New Jersey
Delaware
Maryland
Texas
Florida
Washington, DC

Seth Van Aalten
Member
Admitted in NY

Reply to New York Office
Writer's Direct Line: 646-563-8926
Writer's Direct Fax: 646-563-7926
Writer's E-Mail: svanaalten@coleschotz.com

March 14, 2026

Matthew Kahn
Disinterested Director of the Board of Managers of
Reliz Technology Group Holdings Inc.
c/o Reliz Technology Group Holdings Inc.
401 W Ontario St.
Ste 400
Chicago, IL 60654-6957

Re: Engagement Agreement

Dear Mr. Kahn:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s (the "Firm") representation of Reliz Technology Group Holdings Inc. (the "Company" or the "Client")[1] to render independent legal services at the sole direction of Matthew Kahn (the "Disinterested Director"), including with respect to conducting an independent investigation, and such other matters as the Client, acting at the direction of the Disinterested Director, may request and the Firm may agree to handle (collectively, the "Matter").

The Company has agreed to be responsible to the Firm for all reasonable and documented legal fees and all reasonable and documented expenses incurred by the Firm in connection with this Matter as described in this engagement agreement. This undertaking by the Company is made with the express understanding that the sole professional obligation of myself and the Firm is to render independent legal services at the sole direction of the Disinterested Director. The Firm is not required to disclose any legal strategy, theory, plan of action, findings, or the like to the Company's officers and directors, except as directed by the Disinterested Director, and the payment of legal fees by the Company to the Firm in no way depends upon such disclosure.

The Disinterested Director shall control any attorney-client work product or privilege belonging to the Company in connection with the Firm's work or privileged communications on the

[1] "Company" shall include Reliz Technology Group Holdings Inc. and the other boards of the subsidiaries of Reliz Technology Group Holdings Inc. at which the Disinterested Director sits and a special committee has been established.

Matter. Notwithstanding the foregoing, the Firm shall (i) maintain the confidentiality of, and shall not disclose, any confidential information provided by the Company to the Firm (except to the Disinterested Director or as required by law or regulation), and (ii) use such confidential information only in connection with the Matter. Nevertheless, certain confidential communications between the Firm and counsel for the Company may, with the Disinterested Director's consent, occur. These confidential communications will be subject to any and all applicable privileges, to the extent provided under law and agreed upon by the Firm and counsel for the Company.

The Company and the Disinterested Director agree and acknowledge that the Company and the Disinterested Director share a common interest in conducting an independent investigation on behalf of the Company; that the Company and the Disinterested Director are engaged in a joint effort to conduct and facilitate that investigation; and that communications and information provided by the Company to the Disinterested Director, and/or by the Disinterested Director to the Company, to facilitate that investigation are confidential, privileged and shall not be shared with third parties

Our objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. Justin Alberto and I will be principally responsible for handling this matter. At this point, my rate is $1,375.00 per hour and Mr. Alberto's is $1,150.00 per hour. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices. The Firm has determined not to request a retainer for this engagement at this time; however, we reserve the right, in our discretion, to request a retainer in the future should circumstances warrant. The payment of legal fees and expenses under this agreement is neither conditioned upon nor dependent upon the Firm's cooperation with counsel for the Company or any other party

You agree that the Firm in the future may represent any existing or future client in any matter (including transactions and counseling, as well as litigation or other dispute resolutions) that is directly adverse to you, provided that (1) during the course of the Matter, the Firm will not represent another client adverse to you in a matter that is in any way related to this Matter, and (2) the Firm will continue to maintain the confidentiality of the confidential information you provide to us in the course of the Firm's engagement by you, and will not use such information for any purpose except for the benefit of, and on behalf of, you without your written consent. The waivers provided for in this paragraph include, without limitation, representing a debtor, creditor, or other client in restructurings, recapitalizations, reorganizations or liquidations in- and out-of-court, including, without limitation, in a judicial proceeding under the Bankruptcy Code or similar laws, including in any matter that is adverse to you during the course of the Matter. You also confirm that your agreement to this prospective waiver is voluntary and that you intend for it to be effective and enforceable and for the Firm to rely upon it.

If this agreement is acceptable, please indicate Your understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter

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We look forward to working with You. If at any time You have questions about the services we are performing, please do not hesitate to call me.

Very truly yours,

Seth Van Aalten

SVA:

This letter and the Standard Terms of Engagement for Legal Services attached herewith are agreed to:

Reliz Technology Group Holdings Inc.

Signed by:
Joe Perry
6FF296D6C4B84C0...
By: Authorized Signatory

Matthew Kahn, Disinterested Director of Reliz Technology Group Holdings Inc.

Signed by:
0C6E28A3336E44F...
By: Matthew Kahn, solely in his capacity as Disinterested Director of Reliz Technology Group Holdings Inc.

100 YEARS COLE SCHOTZ P.C.

STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology. Moreover, you shall not use GenAI tools in conversations with the Firm, as the accuracy of such tools is unreliable and there is a potential risk that such tools will cause the loss of confidentiality and/or attorney-client privilege.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.

Our current range of hourly rates is as follows:

Members	$670.00 to $1,800.00 per hour
Special Counsel	$700.00 to $950.00 per hour
Associates	$400.00 to $765.00 per hour
Staff Attorneys	$500.00 per hour
Paralegals	$330.00 to $485.00 per hour
eDiscovery Services Specialists	$310.00 to $560.00 per hour
External Document Reviewers	$250.00 to $500.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of $500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depository insurance coverage is currently limited to $250,000.00 per account holder in each insured financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we

have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Exhibit B

Van Aalten Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al*.,[1] Debtors.	Chapter 11 Case No. 25- 26-10371 (TMH) (Jointly Administered)

DECLARATION OF
SETH VAN AALTEN IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR EFFECTIVE AS OF THE PETITION DATE

I, Seth Van Aalten, being duly sworn, state the following under penalty of perjury:

1. I am a member of the law firm of Cole Schotz P.C. ("Cole Schotz"), located at 500 Delaware Avenue, Suite 600, Wilmington, Delaware. I am the lead attorney from Cole Schotz working on the above-captioned chapter 11 cases (the "Chapter 11 Cases"). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the Southern District of New York. There are no disciplinary proceedings pending against me. This Declaration is submitted pursuant to sections 327(e), 328(a), 329, and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

2. I am duly authorized to make this declaration (the "Van Aalten Declaration") on behalf of Cole Schotz in support of the *Debtors' Application for Entry of an Order Authorizing*

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date (the "Application")[2] in connection with the above-referenced Chapter 11 Cases.

3. The facts set forth in this Van Aalten Declaration are based upon my personal knowledge, discussions with other Cole Schotz attorneys, and the firm's client/matter records that were reviewed by me or by other Cole Schotz attorneys acting under my supervision and direction. To the extent any information disclosed herein requires amendment or modification, as additional information becomes available to me, I will file a supplemental declaration with the Court reflecting such amended or modified information.

Qualifications of Cole Schotz

4. The Debtors seek to retain Cole Schotz as counsel to the Debtors at the sole direction of the Disinterested Director because of Cole Schotz's recognized expertise and extensive experience in, among other areas, bankruptcy and restructuring, litigation, corporate governance, corporate finance, and independent investigations in the context of chapter 11 cases. Since the Petition Date, Cole Schotz has assisted the Disinterested Director in connection with fulfilling his duties, including by conducting the Independent Investigation into any and all potential estate claims and causes of action against various related parties arising from the Debtors' prepetition transactions. As a result, Cole Schotz has become familiar with the Debtors and various aspects of their financial affairs, operations, and history. Thus, I understand that the Debtors believe that Cole Schotz is well qualified to continue to represent the Debtors as counsel at the sole direction of the Disinterested Director in an efficient and timely manner.

[2] Capitalized terms used in this Van Aalten Declaration but not defined herein have the meanings given to such terms in the Application.

5. Cole Schotz has extensive experience representing parties in complex chapter 11 proceedings. Most recently, Cole Schotz has been engaged to represent debtors or committees in: *In re Apple Tree Life Science, Inc.*, Case No. 25-12177 (LSS) (Bankr. D. Del.); *In re American Signature, Inc.*, Case No. 25-12105 (Bankr. D. Del.); *In re US Magnesium LLC*, Case No. 25-11696 (BLS) (Bankr. D. Del.); *In re Claire's Holdings LLC*, Case No. 25-11454 (BLS) (Bankr. D. Del.); *In re Zen JV, LLC*, Case No. 25-11195 (JKS) (Bankr. D. Del.); *In re F21 Opco, LLC*, Case No. 25-10469 (MFW) (Bankr. D. Del.); *In re Joann Inc.*, Case No. 25-10068 (CTG) (Bankr. D. Del.); *In re Tupperware Brands Corporation*, Case No. 24-12156 (BLS); *In re LL Flooring Holdings, Inc.*, Case No. 24-11680 (BLS) (Bankr. D. Del); *In re Fisker, Inc.*, Case No. 24-11390 (TMH) (Bankr. D. Del); *In re Vyaire Medical, Inc.*, Case No. 24-11217 (BLS) (Bankr. D. Del); *In re View, Inc.*, Case No. 10692 (CTG) (Bankr. D. Del); *In re Project Sage Oldco, Inc.*, Case No. 24-10245 (JTD) (Bankr. D. Del.); *In re Appgate, Inc.*, Case No. 10956 (CTG) (Bankr. D. Del); *In re Cano Health, Inc.*, Case No. 24-10164 (KBO) (Bankr. D. Del.); *In re Restoration Forest Products Group, LLC*, Case No. 24-10120 (KBO) (Bankr. D. Del.); *In re MediaMath Holdings Inc.*, Case No. 23-10882 (LSS) (Bankr. D. Del.); *In re the Mitchell Gold Co., LLC*, Case No. 23-11385 (LSS) (Bankr. D. Del.); *In re FB Debt Financing Guarantor, LLC*, Case No. 23-10025 (KBO) (Bankr. D. Del.); *In re Performance Powersports Group Investor, LLC*, Case No. 23-10047 (LSS) (Bankr. D. Del.); and *In re Mallinckrodt plc*, Case No. 20-12522 (JTD) (Bankr. D. Del.). In addition to the foregoing, Cole Schotz has substantial experience leading independent investigations at the direction of disinterested directors and/or managers in chapter 11 cases. *See In re Eddie Bauer LLC,* Case No. 26-11422 (SLM) (Bankr. D.N.J.); *In re Wheel Pros, LLC,* Case No. 24-11939 (JTD); *In re Vyaire Medical, Inc.*, Case No. 24-11217 (BLS) (Bankr. D. Del); *In re*

Nordic Aviation Capital Designated Activity Company, Case No. 21-33693 (KRH) (Bankr. E.D. Va.).

6. Given its prior experience, Cole Schotz is well-qualified and aptly able to represent the Debtors at the sole direction of the Disinterested Director in these Chapter 11 Cases in an efficient and cost-effective manner.

7. The Debtors have filed or intend to file an application to approve the retention of McDermott Will & Schulte LLP ("McDermott") and Katten Muchin Rosenman LLP ("Katten") as their primary co-counsel in connection with these Chapter 11 Cases. The services of Cole Schotz shall complement, and not duplicate, the services to be rendered by McDermott and Katten. Moreover, the responsibilities of Cole Schotz shall be confined to discrete legal matters as described herein that are distinct from the matters handled by McDermott and Katten. Cole Schotz shall act on its own and will not act under the supervision of McDermott or Katten. Indeed, the Debtors are mindful of the need to avoid duplication of services and appropriate procedures will be implemented to ensure that there is no such duplication.

8. Therefore, I believe that Cole Schotz is both well-qualified and uniquely able to serve the needs of the Disinterested Director in these Chapter 11 Cases in an efficient and cost-effective manner.

Services to Be Provided

9. On the Petition Date, Cole Schotz began rendering legal services relating to the fulfillment of the Disinterested Director's fiduciary duties. As explained herein, Cole Schotz's work in connection with the Independent Investigation remains open and will continue during the pendency of these Chapter 11 Cases. In addition, Cole Schotz will perform other duties, as directed

by the Disinterested Director, in connection with his delegated authority during the Chapter 11 Cases.

10. The Debtors have determined that the retention of independent counsel at the sole direction of the Disinterested Director is necessary to assist the Disinterested Director in fulfilling his duties in these Chapter 11 Cases, and that the employment of Cole Schotz is in the best interests of the Debtors' estates.

Professional Compensation

11. Cole Schotz intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. In accordance with the Engagement Letter, the Debtors have agreed to compensate Cole Schotz for the work performed on behalf of and at the sole direction of the Disinterested Director. Additionally, Cole Schotz did not receive any payment or retainer from the Debtors prior to the Petition Date.

12. The hourly rates and corresponding rate structure Cole Schotz will use in these Chapter 11 Cases are the same as the hourly rates and corresponding rate structure that Cole Schotz uses in other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

13. Cole Schotz operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, Cole Schotz's expertise, performance, and reputation, the nature of the work involved, and other factors.

14. Cole Schotz will charge the following hourly rates set forth in the table below for services rendered in these Chapter 11 Cases:

Professional[3]	**Rates**
Partner	$650 - $1,800
Associates and Special Counsel	$425 - $950
Paralegals	$330 - $485
Litigation Support Specialists	$460 - $560

15. Cole Schotz's hourly rates are set at a level designed to compensate Cole Schotz fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.[4]

16. Cole Schotz rendered independent legal services to the Debtors at the sole direction of the Disinterested Director starting on the Petition Date, using the hourly rates listed above and

[3] Although Cole Schotz does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Cole Schotz will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Cole Schotz will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code. While the rate ranges provided for in this Application may change if an individual leaves or joins Cole Schotz, and if any such individual's billing rate falls outside the ranges disclosed above, Cole Schotz does not intend to update the ranges for such circumstances.

[4] For example, like many of its peer law firms, Cole Schotz typically increases the hourly billing rate of attorneys and paraprofessionals once a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Proposed Order, Cole Schotz will provide ten business-days' notice to the Debtors, the Committee, and the U.S. Trustee before implementing any periodic increases.

in the Van Aalten Declaration. Moreover, these hourly rates are consistent with the rates that Cole Schotz charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

17. The rate structure provided by Cole Schotz is appropriate and not significantly different from (a) the rates that Cole Schotz charges for other similar types of representations or (b) the rates that other comparable counsel would charge to do work substantially similar to the work Cole Schotz will perform in these chapter 11 cases.

18. It is Cole Schotz's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Cole Schotz's policy to charge its clients only the amount actually incurred by Cole Schotz in connection with such items. As such, Cole Schotz will seek reimbursement for reasonable and necessary expenses incurred, which may include, among other things, travel expenses, work related meals, facsimile (outgoing only) toll and other charges, external teleconferencing, mail and express or overnight mail charges, special or hand delivery charges, document processing, photocopying (not to exceed $0.10 per page for black and white copies and $0.80 for color copies), scanning and printing charges, vendor charges, computerized research, transcription costs, filing fees, non-ordinary overhead expenses such as secretarial and other overtime and other out-of-pocket expenses incurred in providing professional services to the Debtors. Cole Schotz will charge for these expenses in a manner and at rates consistent with charges made generally to its other clients, subject to the Local Rules

Compensation Received by Cole Schotz from the Debtors

19. Per the terms of the Engagement Letter, prior to the Petition Date, Cole Schotz did not receive any payments from the Debtors.

20. As of the Petition Date, the Debtors did not owe Cole Schotz any amounts for legal services rendered before the Petition Date.

21. Pursuant to Bankruptcy Rule 2016(b), Cole Schotz has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Cole Schotz or (b) any compensation another person or party has received or may receive.

Statement Regarding United States Trustee Guidelines

22. Cole Schotz shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Court. Cole Schotz shall also make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the "U.S. Trustee Fee Guidelines"), both in connection with this Application as well as any interim and final fee applications that may be filed by Cole Schotz in connection with these Chapter 11 Cases.

a) **Attorney Statement Pursuant to the U.S. Trustee Fee Guidelines**

23. The following is provided in response to the request for additional information set forth in Paragraph D.1 of the U.S. Trustee Fee Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Answer: No. Cole Schotz professionals working on this matter will bill at their standard hourly rates.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Answer: No. The hourly rates used by Cole Schotz in representing the Debtors at the sole direction of the Disinterested Director are consistent with the rates that Cole Schotz charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Answer: Cole Schotz was retained by the Debtors on behalf of and at the sole direction of the Disinterested Director on the day before the Petition Date. Cole Schotz will follow the hourly billing rates set forth in this Van Aalten Declaration and the Engagement Letter, attached to the Application as Annex 1 to the Proposed Order.

Question: Has your client approved your prospective budget and staffing plan, and, if so for what budget period?

Answer: Cole Schotz expects to develop a prospective budget and staffing plan to reasonably comply with the U.S. Trustee's request for information and additional disclosures, as to which Cole Schotz reserves all rights.

Cole Schotz Disclosure Procedures

24. In connection with its proposed retention by the Debtors in the Chapter 11 Cases, Cole Schotz researched its client database to determine whether it has relationships with any of the entities or persons that were identified to Cole Schotz as creditors or parties in interest in these Chapter 11 Cases (the "Interested Parties"), as set forth on **Schedule 1** attached hereto and incorporated herein (the "Interested Party List"). In addition, a list of the Interested Parties was sent via email to all employees of Cole Schotz for their individual review and response.

25. To the extent such a search indicated that Cole Schotz has, or previously had, a relationship with any of the Interested Parties within the last three (3) calendar years, the identities of such parties and Cole Schotz's relationships with such parties are either set forth in this Declaration or on **Schedule 2** annexed hereto. Further, each of the representations identified on **Schedule 2** is wholly unrelated to the Debtors and their Chapter 11 Cases.

26. Certain attorneys at Cole Schotz currently represent the Celsius Network Litigation Administrator, Mohsin Meghji, in unrelated restructuring and bankruptcy litigation matters in the *In re FTX Trading Ltd.*, Case No. 22-11068 (KBO) bankruptcy case currently pending in the United States Bankruptcy Court for the District of Delaware.

27. Cole Schotz is aware that an associate of the firm currently has, or previously had, a personal relationship with an associate of McDermott. Cole Schotz understands that McDermott is the Debtors' lead bankruptcy counsel. This Cole Schotz associate will not be staffed on this engagement.

28. Through its analysis, Cole Schotz determined that it has no connections with the Debtors, creditors of the Debtors, their respective attorneys and accountants, the U.S. Trustee or any person employed in the Office of the U.S. Trustee, Judges for the United States Bankruptcy Court for the District of Delaware (and key staff members), over the last three (3) calendar years, except as set forth above or on **Schedule 2** hereto.

29. Further, as part of its diverse practice, Cole Schotz appears in numerous cases, proceedings and transactions involving many different professionals, including other attorneys, accountants, financial consultants and investment bankers, some of whom are or represent potential parties in interest in the Chapter 11 Cases. Cole Schotz does not, and will not, represent any such professional in the Chapter 11 Cases.

30. Based on the results of Cole Schotz's analysis, and except as otherwise disclosed herein, Cole Schotz (i) does not represent any entity having an adverse interest in connection with the Chapter 11 Cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or their estates with respect to the matters on which Cole Schotz is to be employed.

31. To the best of my knowledge, information and belief after reasonable inquiry, Cole Schotz is disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither, I, Cole Schotz, nor any of its members, special counsel or associates:

a) are creditors, equity security holders or insiders of the Debtors;

b) are or within two years before the Petition Date were, a director, officer or employee of the Debtors; or

c) have an interest materially adverse to the interest of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason.

32. By reason of the foregoing, I believe Cole Schotz is eligible for employment and retention by the Debtors on behalf of and at the sole direction of the Disinterested Director pursuant to sections 327(e), 328(a), and 1107(b) of the Bankruptcy Code and the applicable Bankruptcy Rules and Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: April 14, 2026
Wilmington, Delaware

/s/ Seth Van Aalten
Seth Van Aalten

Schedule 1

List of Potential Parties in Interest

Debtors
Reliz Technology Group Holdings Inc.
Reliz Technologies LLC (Illinois, USA)
Reliz CI Ltd. (Cayman Islands)
Reliz Ltd. (Cayman Islands)

Current and Former Affiliates
BlockFills AMS LTDA (Brazil)
Reliz Technologies LLC (Wyoming, USA)
Basis Group Holdings, Inc. (Delaware, USA)
Basis Capital Markets UK Limited (United Kingdom)
BlockFills Digital Markets Ltd. (Cayman)
BlockFills Advisory FZCO (Dubai, UAE)
Cerus Digital Asset Management, LLC (Illinois, USA)
Cerus Digital Master Fund SPC (Cayman Islands)
Cerus Digital Offshore Fund SPC (Cayman Islands)
AB "Pirmasis blokas"
BlockFills Digital Markets EU Limited

Current Directors and Officers
Joseph Perry
Nick Hammer
Gordon Wallace
Neil Van Huis
Brian Zboril
Mark Renzi
Gabby Kusz
Ross Kleiman
Adam Krauszer
Brian King
Dan Schak
James Wilson

Former Directors and Officers
Nick Hammer
Amy Shelly
Neil Van Huis

Debtors Professionals
Katten Muchin Rosenman LLP
McDermott Will & Schulte LLP
Berkeley Research Group, LLC
Verita Global

Committee Members
SBI VC Trade Co., Ltd.
Dominion Capital LLC
Karol Przybytkowski
Jeffrey Brandt
Tod Skarecky
Energy Conversion Group
Fuel Labs Inc.

Committee Professionals
Morris James LLP
FTI

Ordinary Course Professionals
Korn Ferry
HR Experience
Harney Westwood & Riegels (Cayman) LLP

Banks
Burling Bank
Byline Bank
Banking Circle
OpenPayd
BCB Group
Customers Bank
Silvergate
Signature

>5% Equity Holders
[REDACTED]
[REDACTED]
K&H Crypto LLC
P3K LLC

Institutional Lenders
EDX Clearing LLC
Cainvest International SA
Equities First
Maple Finance
Poseidon Digital FV No 4 (BVI) Ltd
Two Prime Lending

Lenders and Secured Creditors
Celsius Network Ltd.

Litigation Parties
Powertrade
Aexa Bankruptcy
Coinsource
Dominion Capital
1548199 Alberta Ltd.
Robert J. Bertram
Coalition Insurance Solutions Inc.
Menora Mivtachim Insurance Ltd.

Insurance Companies
Sompo
Convex
Markel American Insurance Company
Blue Cross Blue Shield of Illinois

Employee Benefits Providers
Accrue
Blue Cross Blue Shield of Illinois
Principal

Hanover Insurance Group

Landlord
Birken Lofts LLC

Vendors
4D Chess Consulting LLC
ABIDE Consulting
Actant Inc.
Acuiti Business Intelligence
Adki Ventures LLC
Amazon Web Services Inc.
Andrea Kerma
Andrea Kerma (GBP)
Ark Transportation Ltd
Audley Management LLC
Auro Digital Inc.
Baker Tilly (Cayman) Ltd.
Balance
Barry Crawford
Barry Crawford (GBP)
Bill Schneider V
BitCruiser Incorporated
BitGo
Blockchain Rio
Bloomberg Finance LP
Blue Cross Blue Shield of Illinois
BPM LLP
Brian Dema Group LLC
BSO Network Inc.
BTC Inc.
BTC Prague
Buddha Beach LLC
BuySellAds
CAC Specialty
CadenceSEO
Campbells
Carolina Mozer
Carvalho Borges Araujo
Catalyst Fund Administration
Cayman Islands Government – Ministry of Financial Services & Commerce
Chicago Blackhawks Hockey Team Inc.
Circumference FS
CME Group Inc.
Co-Create Incorporated
Cogency Global
Coin Alts LLC
Coin Lion LLC
Conor Molloy
Copper Technologies (UK) Ltd.
CORT Business Services Corp
CROSSx Technologies Ltd
CryptoUK
Crystal Clear Communications
Cypator
Dale Langley Solicitors
Daniel Swasbrook
Dean Bevens (GBP)
Dean Bevens (USD)
Default Tax Agency AE
Default Tax Agency BR
Demetrios Zamboglou
Dialog Enterprises Inc. DBA Spellbook
Digital Gamma Inc.
Done Deal Promotions
Dory Creek LLC
DSNB LLC
Dubai World Trade Center
Elliptic Inc.
Energy Conversion Group
Enreach
FE Swiss Financial AG
FIG Markets Limited
Fireblocks Inc.
FisherBroyles LLP Attorney Operating Account
Five Star Creative Group Inc.
FKBS LLC
Fordefi Inc.
Fox Swibel Levin & Carroll LLP
Frontline Real Estate Partners LLC
Futures Industry Association
GIS Benefits
Global Fund Media Limited
Gofaizen & Sherle
Greenacre Branding
Guideline
Harmonic Solutions LLC
Harney Westwood & Riegels
Hash House Tech Inc.
Heckman Services LLC
Hexaco LLC
Hub International
Hub International Midwest West
iConnections LLC
IDA Finance Hong Kong Limited
Iress
James Schreiber
Jay Millar (GBP)
John Elliott
Kelli Anthony
Konica Minolta Business Solutions U.S.A., Inc.
Kroll (CDAM)
Kroll LLC
Land on Top LLC
Latham & Watkins LLP
Le Mai LLC
LSEG (Previously Refinitiv US LLC)
Maximilian Pace
Recapitalization Engagement
Medcom Benefit Solutions
Megan Rochlin

Mountain Business Center
Muinmos
Naples Family Office Global Investments
Symposium
Nelogica
Nirvana Technology Solutions LLC
Ontario 401 LLC
Oracle NetSuite
Paradigm Connect Asia Pte. Ltd.
Pedro Rios
Phaidon International (US) Inc.
Progresshigh
Ray Nasser
Real Vision Group SEZC
Regiment LLC
Revelate Data Monetization Corp
Rimon Law
RSM
Ruta Kazakiene
Sachin Patel
Sachin Patel (GBP)
Salus GRC
Satoshi Round Table
SRAX Inc
Steve Penfold
Stewarts LLP (USD)
Tabb Group
The BGC Group
The Horton Group Inc.
The Tie Inc.
Tourial Inc.
Traders4ACause
Tradestation Group Inc.
Transform Ventures LLC
United Health Care
Vanta Inc.
Vibe Analytics Inc.
Virtual Assets Regulatory Authority
W Connect
West Texas Digital Mining OZB LLC
Will Vogel
Will Vogel (GBP)
XMS Capital Partners LLC
Zetoya
Ziliak Law LLC
ZoomInfo Technologies LLC

Customers

Koku
Decentralised Capital
Ardata
Sonar Trading
[REDACTED]
Cryptos Fund
Crypto Souk
JM Financial
Crypto Broker
Moonbird
QCP
RFO
HRTJ Ltd.
Blockbay
DW Capital
New Globe Resources
Blockvest
Coinmetro
[REDACTED]
Coin Lion
[REDACTED]
Do Some Marketing
Iterative
DV Chain
Mung
XYZ Investments
[REDACTED]
[REDACTED]
Alpha Wealth Management
GSR Markets Limited
Element trading
Currency Pi
Dexapoint
Shift Markets
BCRS2
[REDACTED]
Verus Trade Limited
[REDACTED]
Trade.io Ltd.
Southern Cross Traders
Innovations Ltd.
[REDACTED]
Coinsquare
Vintech Capital
Kungana
Scandinavian Capital Markets
OSL
Enigma
Blockchain Nordic
Coinzoom
Trigon Trading
Higrove Management
Hehmeyer
[REDACTED]
Epro Digital Ltd.
Orca Services Ltd.
Criptohub
Marvel Dealings
Mercury Digital Assets
[REDACTED]
GPD Holdings
Forte Securities Limited
K&G Lawyers for International Business and Tax Law GmbH

Moveblock Capital limited
D & K Consulting
[REDACTED]
PFYN Advisory
Benedict Advisors
Mayor & Son
[REDACTED]
[REDACTED]
BCSS3
Strategy Fund 21
Blue Flag
Hive Empire Trading pty Ltd.
Exmo Finance
Drillbitz
Millionista Investment Hub LLC
Genesis Block OTC Limited
Alameda Research
[REDACTED]
AMS Attorneys
Hudson Oak Partners
[REDACTED]
Oriental Fortune Development Ltd.
WMM Capital Advisors
Universe Connect
Tilde Pte
Point 95 Global
Bitnational
BitFive
Vesper Capital
[REDACTED]
Cointree
[REDACTED]
[REDACTED]
[REDACTED]
Power block coin
Casey Block Services
[REDACTED]
Patterson Ventures
Future Technology Investment
Grapefruit Trading
Keypay
XBTO
CDA Holdings LLC
Natural Zesty Enterprise
[REDACTED]
C2 LLC
FBG Ecology
Merit Force Enterprises Limited
Metropolitan Retail Capital LLC
[REDACTED]
4BR
Healthcare Hospitality Group
Romet Investments
International Insurance Consultants
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
Fidenzia AG
Virtual Exchange
The Green Exchange
Flow Traders BV
[REDACTED]
Valorex S.A.S
Ikigai opportunities master Fund Ltd.
Consultix S.A. de C.V.
US Gold Investors Inc.
Nexo Services OU
Kryptos-X Global Ltd.
Bitmeex
[REDACTED]
Layer 2 Brokers OU
[REDACTED]
Mercury Digital Assets Exchange
Bitcross Pte Ltd.
Celsius Network Ltd.
CryptAM Holdings Limited
72M LLC
BHPT OU
Unionblock LLC
Ecom Asset Securitisation Inc.
August Light LLC
Global ABA SA
Windy Financial LLC
D & R Canadian Investment Group Inc.
Verde Holding LLC
DJJ Consulting
[REDACTED]
Gold Dimension Group Limited
AC Holding Limited
SmarTrade Exchange Services Inc.
Dunamis Trading (USA) LLC
[REDACTED]
Premium Holdings Group Inc.
B2C2
Huerta Consulting
Fingenom EU Limited
One World Services LLC
TH-JEMS Marketing LLC
US Gold Exchange Inc.
Hex Technologies Pte Ltd.
MX3 Data Storage Inc.
Servicios Tech Latam SA
SK4IG LLP
Medallion Capital Finance LLC
Koine Money Ltd.
Full Mettle Ltd.
Three Arrows Capital Ltd.
G20 - Hermes Advisory Ltd.
[REDACTED]
Balu Capital Inc.

Protrade Group Limited
BCRS Ventures LLC
[REDACTED]
Blockchain Opportunity Fund
BK Offshore Fund Ltd.
Johco LLC
Geometric Investments SA
Keyrock
Amber Technologies Limited
DarkMatt3r
Handschuh Enterprises Inc.
[REDACTED]
Ledger Prime Digital Asset Opportunities Master Fund LP
eToro Group Trading Ltd.
GVA Special Opportunity Fund
[REDACTED]
[REDACTED]
Uberstate Inc.
GRS Markets Pte Ltd.
Merkle Capital LLC
OmniPrime LLC
Liquibit USD Market Neutral Arbitrage Fund
Amazingtech Pte
[REDACTED]
Definer
DDH Digital Data Hub GmbH
Drawbridge Lending LLC
Digital Asset Management Limited
[REDACTED]
Nexo Capital Inc.
Digihost International Inc.
Wintermute Trading Limited
Organo Gold Management Limited
Murray Distributed Technologies Inc.
LUOJI2017
MA Consulting LLC
Quidax Technologies Limited
Variance Holding Kft
SurfTheWeb Ltd. (UK)
Sibex AG
JPC Solutions SRL
Li Canal Holdings Limited
Hawksnest Capital LLC
DSNB
Rounders LLC
SBI VC Trade Co Ltd (FKA Tao Tao Inc.)
Bitnancial Monetaire LLC
Cali Gift Ltd.
Kamca Trading SA
Conduvidas LLC
DC Invest Limited
Gallant SVG LLC
Tradestation Crypto Inc.
[REDACTED]
FiveWest OTC Desk (Pty) Ltd.
SFOX Pte Ltd.
Core Scientific Inc.
Achieve Capital Group
EastWest Advisors
Adapto Law Professional Corporation
BTC Africa SA
Cred Capital Inc.
Red Team Investments
Toshimart Inc.
Argo Innovation Labs Inc.
Vaerus Mining SPV2
IBMC International DMCC
[REDACTED]
[REDACTED]
Plutus Lending LLC
[REDACTED]
Digital Asset Redemption
Retorna Holding Spa
PT Indodax Nasional Indonesia
[REDACTED]
[REDACTED]
SupportMart Inc.
Rangreeta Seva Association Inc.
[REDACTED]
Intertrader Global SA
[REDACTED]
CrossTower Inc.
Critical Ideas Inc.
Fulcrum Holding AG
JD Euroway Partners LLC
Kraken
MatrixPort Technologies Hong Kong Limited
[REDACTED]
Areca Financial Services Inc.
Skipti Inc.
[REDACTED]
Hut 8 Holdings Inc.
[REDACTED]
Sand Camel Logistics Ltd.
Solutions Logistics PA
Softech Intl Co
Puget Sound Investments LLC
Digital LLC
Shanghai Soyitech Information Technology Co LTD
Joyeria Papidu SA
[REDACTED]
Blakstone Energy Ca Co
Corporacion Amilayla SA Co
Inversiones Thunderland SA Co
MB World Group LLC
Secure Cash LLC
New Vision Global Prime Fund SPC - Prime Advantage SP
[REDACTED]
DLCC LLC
Tower 18 Fund LP

[REDACTED]
[REDACTED]
[REDACTED]
Aspen Lake LLC (DBA Coin Genie)
Terraform Capital KKC
Alliance Tech OU
[REDACTED]
Arso Capital
Nexinterexchange OU
Hideo Ventures SAS
Decryption Capital Partners LLP
Unocoin Technologies PVT LTD
HAN ehf
Bcube Capital LLC
Pantaresa Investments Limited
Harmonic Dealings Limited
Capital Investment Technology SA
Zerocap Pty Ltd.
[REDACTED]
Rixos Strateges Kft
Babel Holding Limited
QR Company SAS
Atlas Power LLC
Triplus Ltd.
Lavrium LLC
Focus Vision DMCC
ACG Accounts Inc.
Bitazza Company Limited
[REDACTED]
True North Data Solutions Ltd.
Mark Strome Living Trust
Strome Mezzanine Fund II LP
Valltech Spa (dba - IBITT)
[REDACTED]
[REDACTED]
Pathfinder FX ltd
[REDACTED]
RTI Tech Infratsructure GP, LLC
1Konto Inc.
Amon OU
Alt 5 Sigma Canada Inc.
Bitazza Corporation Limited
Value Chain Ventures LLC
DGAM Trading LLC
Reyes Tile Service Co
Crosstower Bermuda Ltd.
CBLive Services
[REDACTED]
B Blue Technologia E Servicos Digitais S.A.
Petticoat Contracting Inc.
ProGloBix LLC
SocialCTR Solutions LLC
Makes Exchange Servicos Digitais LTDA
[REDACTED]
Velocity American Energy Master I LP
LD Capital
Hamilton Opportunity Fund SPC
Dominion Capital LLC
Limitless Asset Management LLC
Commercial Services Limited
Quatra Tech LLC
[REDACTED]
[REDACTED]
Crypto -Pal LLC
[REDACTED]
Nexus Markets LLC
FOMO LLC
Bitquery Inc.
IBI Arbitrage Limited Partnership
Tai Ping Shan Limited
Blockx IT Labs Private Limited
GMS Technologies
Oleoco IT Labs private Limited
Crypterium AS
[REDACTED]
[REDACTED]
Ygondine W Sturdivant Descendants Trust
Global Intermodal Equipment Services Inc.
Triple T Farm Trust
DeriRanch LLC
Aurum Capital LLC
[REDACTED]
[REDACTED]
[REDACTED]
Larvitar technologies Private Limited
[REDACTED]
Clyp LP
[REDACTED]
DKT Trading LLC
[REDACTED]
[REDACTED]
[REDACTED]]i
[REDACTED]
Zesion OU
Sirona LLC
Sortino Partners Pty Ltd.
[REDACTED]
[REDACTED]
Cropweb Solutions Private Limited
Zero X LLC
Moneybite Ltd.
DR Holdings Limited
[REDACTED]
Pelicoin LLC
[REDACTED]
[REDACTED]
Fearless Legends Pte Ltd.
SEPA Cyber Technologies EAD
[REDACTED]
BTM Processing LLC
G Nimo Investments Ltd.
[REDACTED]

Allrise IP Holding
[REDACTED]
Sourdough Miners LLC
Reliance Holding Investment Ltd.
Acek Technologies Private Limited
Hehymer Trading AG
AlphaPoint Global Ltd.
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
Blockben Financial Services OU
[REDACTED]
Mass Trading Academy Inc.
Finco Services Inc.
[REDACTED]
[REDACTED]
[REDACTED]
JM Beam Group Consulting SL
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
KPI -AI Pty Ltd.
Blockfort Limited OU
[REDACTED]
[REDACTED]
[REDACTED]
Shawk Labs Private Limited
Akro Investments Limited
COMERCIALIZADORA DEL VALLE DE MEXICO DE BIENES Y ACTIVOS MARCYCO
[REDACTED]
[REDACTED]
LDGR Infrastructure Solutions
H2cryptO Corp
2618249 Ontario Corp
[REDACTED]
SITEC 4.0 S.A.S
[REDACTED]
UTXO Management LLC
[REDACTED]
Tower 18 Fund II LP
DCI Technology Limited
[REDACTED]
NorthStar Technologies LLC
[REDACTED]
Teracel Blockchain Fund LLC
TKO Property Group
HYPER Technologies EOOD
[REDACTED]
OTCIS LLC FKA OTC Investment Solutions LLC
Dunamis Trading (Bahamas) Ltd.
[REDACTED]
Ad Stream Inc.
MidChains Limited
Payler EU OU
Avencia Digital Ltd.
[REDACTED]
Based LP
Tiny Ventures LLC
Fassett Management (Bahrain) W.L.L
[REDACTED]
Rakuten Wallet, Inc.
GEMD LLC
[REDACTED]
Innovative Concepts AG
[REDACTED]
Blockchain Access UK Ltd.
Fidustrade LLC
[REDACTED]
Fanoma Technology Private Limited
MyBlockX
Morex Investments International LLC
[REDACTED]
[REDACTED]
Strike Services LLC
Hamilton 2012 Gift Trust
Xidex Labs Private Limited
Servicios Integrales Especializados Minnesota
BidX Global
[REDACTED]
[REDACTED]
Ottay Holdings
Equities First Holdings LLC
xBase Digital Incorporated
Leatherback Ltd.
[REDACTED]
W&V PA I LLC
RYKI Inc.
WAF Colombia SAS
Inbestgo Gt
Harbor Trade Credit Series LLC
[REDACTED]
[REDACTED]
[REDACTED]
Blue Flag Holdings LLC
[REDACTED]
[REDACTED]
[REDACTED]
Benaiah Digital LP
Cache Group LLC
Capio 401K
TopCoin Management OU
Blockmetrix
[REDACTED]
Systematic Trading Associates Pty Ltd. (FKA Sortino Partners Pty Ltd.)
DIFX Limited
[REDACTED]
OHY LLC

[REDACTED]
Blockoville OU
Optimus
R and B Admon Legal Contable
[REDACTED]
Katena Computing Technologies Inc.
TYMIF Coin Ventures LLC
TSW PTY LTD.
Wakem Global Opportunities Fund LP
Wakem Digital Arb Fund LP
Dunamis Trading III Ltd.
Artha Investment Partners LLC
[REDACTED]
Connectee OU
Michael Mitchell LLC
[REDACTED]
Patagonia Building Supplies Inc.
The Giving Block Inc.
MetaYield LLC
BKCoin Capital LP
Invictus Ventures Ltd.
Pimlico Partners FZCO
Disruptive Studio Inc.
Telmo Tech SAS
Beplix Solucoes Tecnologicas E Intermediacao Ltda (FKA MOZZATTO CONSULTORIA E INTERMEDIACAO EIRELI)
FV Bank International Inc.
DRH Asset Management Limited
FE Swiss Financial AG
[REDACTED]
Sara Technologies Inc.
[REDACTED]
All Smiles Family Dentistry LLC
Digital Management Ltd.
Digital Software Technology Ltd.
[REDACTED]
[REDACTED]
Firewater Lodge LLC
Praxis Opportunity Fund LLC
GRIP Investments (Cayman)
[REDACTED]
[REDACTED]
Saas Management Inc.
HashWatt Inc.
[REDACTED]
Vertical Web Markets LLC
Capital6 Eagle Fund LP
[REDACTED]
[REDACTED]
AAO Technologies Ltd.
[REDACTED]
Odum Group Ltd.
[REDACTED]
Amzaleg's LLC
Upper Clapton LLC
[REDACTED]
[REDACTED]
Moross Limited Partnership
[REDACTED]
[REDACTED]
OTC DIGITRA.COM ATIVOS DIGITAIS LTDA.
[REDACTED]
BNK Services Ltd.
Maas Ltd.
[REDACTED]
[REDACTED]
Vexter Limited
[REDACTED]
[REDACTED]
Transfero Brasil Pagamentos SA
UniTrust Global Limited
Quantum Ethereum Max Fund LP (ABRA)
[REDACTED]
Dantown Assets Limited
NJH Heritage Founder LLC
[REDACTED]
James and Pamela McVaugh Trust
McVaugh Custom Homes Inc.
Enhanced Digital Group Inc.
Lion Family LLC
1000036020 ONTARIO INC.
HAMN20210622 LLC
[REDACTED]
Dennis R Conklin Trust
BTC Traders PTY LTD.
Cicada Capital
Decimal Digital Currency I LLC
America's Charities
David Yarian 2021 Irrevocable Trust
[REDACTED]
[REDACTED]
B2BX Digital Exchange OU
Chase Digital LLC
Teracel II LLC
BOSS BSV LTD.
[REDACTED]
New Alchemy Capital Investment Manager LLC
AM Consulting LLC
[REDACTED]
Decentral Capital Inc.
[REDACTED]
[REDACTED]
[REDACTED]
DFLP LLC
[REDACTED]
Black Creek Digital LLC (FKA Black Creek Crypto LLC)
Blockchain Power Corp
[REDACTED]
MAB Capital Management LLC
Hedera Information Technology

Crescent City Capital LP
Tesseract Group Oy
UAB Exmo Exchange
Braintech Technology & IT Solutions Ltd.
UAB CatBit
[REDACTED]
[REDACTED]
Corales LLC
[REDACTED]
Vaucluse Asset Holdings (Cayman) Segregated Portfolio I
210K Opportunities LP
[REDACTED]
GMO-Z.com System Trade PTE LTD.
[REDACTED]
[REDACTED]
Fivancial Inc.
GP Capital LLC
Amparo and Co LLC
[REDACTED]
BTC Inc.
RAMJ Properties LLC
24 Exchange Broker Limited
Aspire Digital Gold LLC
Coinify ApS
Innovation Consulting Trust
Freedom Finance & Property Services LTD.
Foxwallet (Pty) Ltd.
Terrell OZ Fund LLC
A&A Financial Consultancy Limited
[REDACTED]
Eselman QOF LLC
Invictus Alpha Limited
PACT Group LLC (ABRA)
GEMD LLC (ABRA)
Senna SpA
Laxch UAB
ChainEX Pty Ltd.
Scartesu Limited
Moniflex Australia PTY LTD. as Trustee for The Stylis Super Fund
Exprimere Holdings Ltd.
Babylon Capital Ltd.
[REDACTED]
BE Properties II LLC
Trillion Capital Markets Inc.
Diffuse Digital StableFi LP
Sphinx International
Agora PCC Limited
Leary Holdings LLC
Floating Point Group International LLC
Conley Invest & Trade Inc.
AEXA Digital Infrastructure LLC
Empresas en Proyeccion inc (ABRA)
Clayton Investment Holdings Limited (ABRA)
Divento Financials Limited
North Wellness Inc.
Fernwood Global Inc
MBIT LLC
[REDACTED]
[REDACTED]
Kotani Pay Inc.
Crypto Mining LLC
Nogle Limited
Cyberdyne Tech Services Pte Ltd.
[REDACTED]
[REDACTED]
Network Direct Corporation
Cosmocor LLC
Cainvest International SA
Ace Online Inc.
2030 Bit Fund LP
Bit Swipe Inc.
Maxbit Digital Asset Co Ltd.
Origin Capital LLC
Terraform Capital Europa Fund LP
RBFC Global Ltd.
Ponderay Data LLC
[REDACTED]
Baires Capital SRL (IB)
Family Stations Inc.
The Jeffrey Aaron Shapiro Revocable Trust dated 12/5/2007
[REDACTED]
Quantome
IT Matters Inc.
Quasar Capital Fund I LLC
Capital6 LLC
Binayah Real Estate Brokers LLC
[REDACTED]
Orbit Digital Holdings Ltd.
BLK VLT Ltd.
Indra Comercializadora de Energias Limitada
Andrew@Son ltd.
Merkle Standard LLC
Mansu UK Limited
TAAL Distributed Information Technologies Inc.
TK Associates Pte Ltd.
Trinity Mining Group Inc.
[REDACTED]
JPK Family sro
100 Acres LLC
TECH-BIT INC.
Arative Holdings LLC
Olibank International Inc.
DMW Revocable Family Trust dated September 8 2021
Fit for Fun Inc.
[REDACTED]
Ubicar International Consultants LTD.
FLIX PAYMENTS LTD.
[REDACTED]

Professional Window and Glass Inc.
Finchain Consulting LLC
Profluent Trading Inc.
[REDACTED]
BitHome Inc.
Patricia Technologies UAB
Rush Lawn Care & Design
Leonie Hill Ai Pty Ltd.
Bit5ive Mining Fund LP
[REDACTED]
Digimax Global (BVI) Inc.
Wave SMA 1010 Ltd.
Smudge Ink Corp
Pythagoras Offshore Fund
[REDACTED]
DKK Partners LTD.
[REDACTED]
Modern Foundry Inc.
Senda Digital Assets LP
Blanchard Enterprises Corp (ABRA)
Engineered Lining Systems Inc.
Huaan USA Investment Corporation Inc.
MYY TRADE LTD.
[REDACTED]
BRMF LLC
[REDACTED]
Bespoke Service Company LLC
[REDACTED]
[REDACTED]
[REDACTED]
zOS Global Limited
[REDACTED]
Clark Sharp and Reynolds LLC
Trillion Trading Limited
Ascension Capital management Limited
Hamilton Investment Management Ltd.
Jordnaer ApS
Aberworth Marketing Management
CurPay
[REDACTED]
Shalder Technologies Inc.
Target Global Digital Assets Master Fund SPC
[REDACTED]
Bastion Worldwide Limited
Andara Holdings Societe Anonyme
Stratagem Global Corporation
Honeybear Crypto Club Fund 1 LLC
Xbase Digital UAB
[REDACTED]
Block Matrix Limited
Secap Holdings LLC
CryptoFi Inc.
Coldesi Inc.
INVESTTY CREDIT GESTAO EMPRESARIAL LTDA
BKCoin Multi-Strategy Master Fund Ltd.
Power Fintech LLC
UAB Payperless
Saracen Digital Asset Fund LP
[REDACTED]
EB Traders Ltd.
TNWOIH LLC
[REDACTED]
Kemblemire LTD.
Halister Trading Corp
The Hearth Trust
Translaminal Inc.
[REDACTED]
[REDACTED]
PI Digital AG
Sigma Broking Ltd.
Arda Finance Corp
UNIDEX LABS PRIVATE LIMITED
NJH Heritage Founder LLC ABRA
FOXBIT SERVICOS DIGITAIS SA
System 9 inc.
SpotX Capital Markets LLC
UAB Koncika
Okenite Capital SA de CV
Disruptive Servicios Financeieros SAPI DE CV
[REDACTED]
[REDACTED]
Magenta Corporate Services SARL
T3 Global Trading LLC (FKA T3 Futures Trading LLC)
Folkvang S de RL
Arlington Digital
ShareRing Holding Ltd.
BRMF NY Corp
[REDACTED]
[REDACTED]
STS Digital Ltd.
[REDACTED]
[REDACTED]
Coinmatch Ltd.
[REDACTED]
Chase Digital LLC LTD.
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
Sigrun Research LLC
Digital RFQ Limited
UAB Lithex
BITCOINFORME SL
Edefi Crypto Fund LLC
Royalton Partners SA
AnB Investments SPC
SH Digital Assets DMCC
Paean Property Assets Limited
Coinfund Liquid Opportunities LP

Block Theory Capital Pte Ltd.
Pebble Financial Inc.
Fenbushi Inc.
MetalStudio Games OU
Merov Institute LLC
Rockford Holdings LLC
Solomon Data Systems LLC
Edge DeFi Master Fund LP
LevelField Financial Inc.
Candlewood Spectrum LLC
CODA Lab Ltd.
Libertas Fund LLC
[REDACTED]
Ensemble Financial Inc.
[REDACTED]
Nova River LP
CRIPTAN TRADE SL
Spyglass Ventures PR LLC
[REDACTED]
RRAC Investments LLC
TPAC Capital LLC
OnePointTwo Capital Management Ltd.
[REDACTED]
FLATBOOK FZCO
Synos Corp
[REDACTED]
Neon Genesis Pte Ltd.
Orcabay Ltd.
Golden Eye Capital Limited
[REDACTED]
IRS Partners No 30 LP
SHEESHA TECHNOLOGIES DMCC
ComCopious Limited
Bequant Pro Limited
Stillman Digital LLC
KS Solanji Ltd.
Anaheim Technology Ltd.
ComCopious California Inc.
KoinKoin Ltd.
Liquid Latam Ltd.
Cabital Fintech LT UAB
Cred Inc Liquidation Trust
Beam Houses & Pools SL
Campsor LTD.
TURIYA ANALYTICS GESTAO E INTERMEDIACAO LTDA
[REDACTED]
Baers Crest Canada Inc.
[REDACTED]
Dups Tech FZE
Novitrade Ltd.
Braddan Woods Limited
Millenia Capital Casa de Bolsa SA
CLTS Technologies Ltd.
Orionx SpA
Poimen Trust
Childly Corporation
Orbit Markets Pte Ltd.
Kyte Broking Limited
Unmapped Digital Mining Ltd.
Pebble Financial
Valantis Tech Group
CTC Gate OU
Performance Trading Partners Inc.
Eniac Ventures V LP
Prime Blockchain Inc.
AJX Group Inc.
Farlo Trading LLC
Lucy Labs Flagship Master Fund SPC
[REDACTED]
Bumblebee Digital Corporation LLC
UAB Lodamina
Kravata SAS
Artha Investment Partners LLC
Treebu Capital LLC
KJMC Phoenix LLC
Hashdex Nasdaq Crypto Index ETF
Sereno Properties Ltd.
Delos Liquid Asset LP
Bitfi Tech Solutions SL
[REDACTED]
Mishpachati LLC
Hartmann Digital Assets Fund LP
ECBR LTD.
SolCap Services LLC
Liquidity One AG
MFXC LTD.
Salem Asset Management LLC
NUCL Technologies Inc.
Stealth Ecosystem Development Ltd.
MultiExchange UAB
ON HOLD Zodia Markets UK Limited
Charlesworth Research LLC
Syncretic Capital Master Fund LP
Bitstan LLC
Selmiro SAU
KPC Tech OU
[REDACTED]
Exupery SAS
[REDACTED]
Energy Conversion Group LLC
Mudrex TR Holdings UAB
2GO ADMINISTRACAO E PAGAMENTOS LIMITADA
Mondu Inc.
[REDACTED]
Bitfarms Ltd.
Neos Bitcoin High Income Trust
[REDACTED]
[REDACTED]
Falcon Family LP
Grafton Street Trust

Twin Shores Wealth Management LLC
[REDACTED]
UAB Eurlita
Mangusta LTD.
Coindex Capital Cayman SPC
Bybit Fintech Limited
QCFX Tech LLC
ROI Developers Inc.
VeroWay Fintech AG
Asha Multistrategy Master SPC Ltd.
[REDACTED]
Rhodium Technologies LLC
[REDACTED]
[REDACTED]
Six Trees 2020 LLC
Transferswap UAB
[REDACTED]
Caspian O and G Trading
MJL Digital Equity fund LP
Portofino Technologies AG
Ledn Inc.
Pink Piggy Investment Group Incorporated
Gloebal Ltd.
[REDACTED]
CoinPanel OU
Grootbit Brasil Capial LTDA
URUS TECNOLOGIA E PERFORMANCE LTDA
Montrose Holdings LLC
1A1 INTERMEDIACAO LTDA
Alpha Geek Technologies Nigeria Ltd.
SWIFT INTERMEDIACAO LTDA
[REDACTED]
Cielo Technologies LLC
Payline Global Limited
Capital College LLC
[REDACTED]
Elite Consultants Ltd.
Kiire Capital SA
Stablehouse Ltd.
Alvosta UAB
OR Blockchain Investments LLC
[REDACTED]
SDM Financial Inc (FKA SDM Markets Inc)
Bullpix Solutions LLC
[REDACTED]
BeePay X UAB
Alpha Trade Pty Ltd.
Waan Exchange Company Limited
Mex Digital Pty Ltd.
Ebonex Australia Pty Ltd.
Mercado Bitcoin Serviços Digitais Ltda
New Digital Technologies LLC
Fame Capital Pty Ltd.
Kronos Asset Management
[REDACTED]
[REDACTED]
Pishonhead Global UAB
CAI Group Spolka Z o O
CryptoBeam LLC
Knightsbridge Co Ltd.
SR Finanzmann Ltd.
Beam Group EOOD
LOKAHI INTERNATIONAL BUSINESS LTDA
Servicio Derkleens SA de CV
[REDACTED]
Rockwallet Limited
Kiiglobal SAS (FKA Kiire SAS)
Benaiah Digital Fixed Income LP
Asia Digital Derivatives Exchange Pte Ltd.
Xapo Holdings Limited
Smart Techz Solution Ltd.
MK4 Capital LLC
Leticia Feller Pereira LTDA
G 20 Advisors AG
Floating Point Capital Fund LP
Rhapsody Inc.
Star Leap investments Limited
[REDACTED]
[REDACTED]
MPCH IO Labs Inc.
UAB Evalect Digital
[REDACTED]
DePower Co Pte Ltd.
TransGlobalSystems Incorporated
EdgeIn Inc.
Byte Mine LLC
Blutrade Information Technologies Trading
International Offers Inc.
K and K Data Service Inc.
AC Recycling LLC
Leopad Construct Services LTD.
Ninsu Pay Ltd.
Stryde Inc.
Morphosis Blocks SRL
Hadjpadj Technologies LLC
Bantam Digital Assets Fund LLC
Digital Tech Group LLC
Megadodo Technologies Ltd.
[REDACTED]
COINMENA BSC CLOSED
Golden Contractors Ltd.
Haddonfield Asset Management Inc.
World Credit Savings Limited
Global Escrow Services LTDA Corp
Scrypt Solutions Ltd.
Gate Global Corp
TITANIUM CRIPTO STRUCTURE FUNDO
Alianza Financial Inc.
MPGE GROUP LTD.
8 WEALTH FOREVER LLC
GALILEO 1564 HOLDINGS LLC
K2 GOLD DMCC

SPACE TRADING SERVICES LTD.
F2 ADVISORY LTD.
Montes Auri Europe Limited
Wewire Technologies Inc.
US Gold Financial Group Inc.
Queen Capital Finance Limited
Block3 Technology LLC
LTDAF Ltd.
[REDACTED]
CALMSEA ENTERPRISE PTE LTD.
CoinChimp LLC
RockitCoin LLC
Bastion Trading Limited
SUD FFW LLC
Style Trade LLC
Sestertium SRL
Impro Group Sarl
HongKong Ebang Digital Technology Limited
[REDACTED]
Hachi Ivestimentos LTDA
NDAX Canada Inc.
Meta4 NFT Fund I, LP
Hippo Kiosks LLC
Meta4 Fund Management LLC
DeFinity DAO Inc.
JOC Solutions USA LLC
Aeon International Trust
Secher Incorporated
[REDACTED]
Bitpanda Pro Europe SRL
Knooz UAB
Metatech Holdings
ATTRACTION GLOBAL PTY LTD.
Manifold Capital Flagship Fund LP
Solutions AE Inc.
ESM MARKET LTD.
Enterprise De Conseil Limited
[REDACTED]
Blue Ocean Management LLC
Sapphire Unlimited Trust
Blue Hippo Family Trust
Arisepeak LP
Consensus Technology Group LLC
AC Limited
Market Neutral Staking Fund
[REDACTED]
Luna Squares Texas LLC
Transborder Ventures LLC
Jenean Holdings LLC
Bolt Crypto LLC
[REDACTED]
Arbelos Ltd.
De Consultation Limited
Maeayir Aldhahab Ltd.
ChainFi Inc.
Fidelus Management Services Ltd.
One Trade Capital Limited
BAW TECH LLC
BAW TRADING COMPANY LLC
BAW INTERNATIONAL BUSINESS LIMITED
Nexxdi OTC Limited
MEZAPRO COMERCIO E SERVICOS DIGITAIS LTDA
AGAU PAGOS Y SERVICIOS SA DE CV
Pro 100 Business LLC
Pro 100 Business Limited
INBESTGO GT SA
The SCF Custody SA
Capital4 Trade Limited
Capadola SA de CV
CONSULTORA IBERICA VIRTUAL SL
Pulsar Global Limited
Simon Partners SL
Aspire Ventures LLC
Acronym Ventures Ltd.
CW ATM LLC
[REDACTED]
ICAP LLC
Insignia Group Limited
[REDACTED]
Infinite Horizons Trust
PL Process LLC
NESSGAM LLC
Ginkgo Fund LP
[REDACTED]
LEDN Cayman SEZC Inc.
Crypto Garage Inc.
E-CLOUDZONE TECHNOLOGIES LTD.
[REDACTED]
Smart Techz Group Ltd.
Black Techz Solution Ltd.
CBA Services
Shikfix Ltd.
Finwize EOOD
[REDACTED]
Frigate SA
Quantum Trust Limited
[REDACTED]
RYBM Imports Ltd.
Medusa Capital Ltd.
[REDACTED]
CryptoRica LLC
Mountain Protocol Limited
Pinky Me Ltd.
[REDACTED]
SPDY SWISS ALPHA GROUP INC.
1000567192 Ontario Corp
Anbruggen Invest SPC Limited Anbruggen One USD SP
Anbruggen Invest SPC Limited Anbruggen One BTC SP
Mercury ME DMCC

UNIQUE FINANCE SOLUTIONS LTD.
Toro Energia SA
Meta4 Capital LLC
[REDACTED]
MAEAYIR SERVICES LTD.
Smart Vega Holdings Limited
Flipside Crypto Inc.
Forte Tech Solutions PTY LTD.
INWAY AKTIENGESELLSCHAFT
Zaragoza General Trading Ltd.
Viss Ventures Trust
Oobit Technologies UAB
AVANCE FINANCIERO Y TECNOLOGICO SC
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
Backbone Hosting Solutions Inc.
[REDACTED]
Sterlex Limited
Sterling Group FZE LLC
Saitama Trust
Transalliance Capital Limited
CryptAM Capital Limited
Vipera LLC
Sanmiguel Capital Investment (Bahamas) Ltd.
Greuceanu Sp z o o
LQ Digital limited
A2E TRADE LTD.
[REDACTED]
SwapGlobal LLC
DN RLTY Inc.
Waymaker Capital LLC
Dorado Family Holdings LP
[REDACTED]
[REDACTED]
Incitus Limited
Heartland Technologies LLC
Quantum Dynamics Ltd.
Coinmagnet Sp z o o
Nascent Limited Partnership
Beyond Technology Consulting LTD.
[REDACTED]
Chameleon Code DMCC
YOU HUI INTERNATIONAL PTY LTD.
Disruptive Exchange S de RL de CV
Nonco (BVI) Limited
STCM DeFi Fund LP
Karma TDA Nets SL
ANASSI PETROCHEMICAL LTD.
[REDACTED]
BV Power Alpha LLC
CDAP
Traducion LTD.
Connection Field Services LLC
[REDACTED]
[REDACTED]
Coinmint LLC
CryptAM Active Selection Fund SPC Bitcoin Asset
Multiplier SP
Bytedex Teknoloji A s
Firi AS
Zolden Private Foundation
LN Energy 7 LLC
Portofino Technologies Switzerland AG
Pirel Ltd.
Kravata Sp z o o
Prime Technology Ltd.
ITSPEHERE Inc.
Clear Junction Digital Limited
[REDACTED]
River Run Trading LLC
Capricorn Shipping FZ LLC
AccessCoin LLC
PMJ SOLUTIONS PTY LTD.
Multigate Network Pay Inc.
[REDACTED]
Stvble Sp z o o
TPX Montana LLC
SCB Limited
[REDACTED]
PLP Technologies LTD.
CRYPTOYARD Sp z o o
Digiplat Incorporated
GND Solutions Ltd.
Karstfin sro
Arrington XRP Capital Fund LP
Continuum Trading SEZC
Stanwell Commercials Ltd.
PYGG Securities Co BV
Coinverge, Inc.
OTC Services DMCC
[REDACTED]
Must Finance Technologies
HIGHLIO LIMITED
OZ Capital LLC
Unique Digital Assets Ltd.
ABG GROUP LLC
Potimus LLC
Emoji ID LLC
[REDACTED]
Stratos Liquid Fund LP
Altcoin Research Limited
PayCash FZC LLC
Vicente Ortiz Abogados Y Asociados Slp
NEREO TELECOM SL
Kinesis Money UAB
Apex Capital Markets LLC
Solar Quantum Technology Inc.
Kiki Capital Holdings Ltd.
MidChains Trading DMCC

Sur Ventures Fund X LTD.
Kitakami Limited
[REDACTED]
SWIFT WASTE CLEARANCE LTD.
L and G Disposables Ltd.
Asics Expert LLC
SL I Company
Archimedes Research Inc.
INTEGRA AG LTD.
Cryptoco PTY LTD.
[REDACTED]
[REDACTED]
[REDACTED]
Deltasea Trading DMCC
[REDACTED]
BILIRA KRIPTO VARLIK ALIM SATIM PLATFORMU AS (FKA BiLira Teknoloji Anonim Sirketi)
Apoyo APU SA de CV SOFOM ENR
Spectral Corp Sp z o o
FIDUCIA TRADING NYC CORP
Luxor Technology Corporation
AMBER TECHNOLOGIES BAHRAIN BSC CLOSED
UAB Kitakami Europe
[REDACTED]
The Wisdom od Meditation Trust
Fasset FZE
LN ENERGY 4 LLC
BEUGG FAMILY OFFICE LLC
COWAS International Trading Ltd.
DMA Link Limited
Doherty Capital Investment in Commercial Enterprises & Management CO LLC
[REDACTED]
Finvoka Payment Inc.
Agnostic Fund
[REDACTED]
Yulia Ltd.
South Gate Advisors LLC
Frenzi Apps UK LTD.
Hercle SRL
ST Global Markets Ltd.
NEW ERA SOLUTIONZ LTD.
Easy Payments Inc.
[REDACTED]
Savvy Wallet LLC
Ketok LLC FZ
Hashdex Nasdaq Ethereum ETF
Hashdex Nasdaq Bitcoin ETF
Crypto Apex Sp z o o
[REDACTED]
Falcon Capital (BVI) Ltd.
CBA Services Limited
[REDACTED]
Paragon 4 Investments LLC
007 Capital LLC
Ankr PBC
Mondu LLC
DGL INVESTMENTS LLC
[REDACTED]
BEAM Solutions LLC
Glorious Sky LLC
Blockhouse Digital Holdings LP
Terabyte Networks Limited
UAB UniPayment
JCVCI LIMITED
Cyber Leap Inc.
Wakem Digital Management LLC
TransTera Technology HK Limited
[REDACTED]
Cogitate Ventures FZC
[REDACTED]
Turboscale LLC
Reflexive Capital Digital Asset Master Fund Ltd.
OCEAN MARKETING SERVICES LTD.
LIPSCHITZ PROPERTY GROUP LTD.
Fairgate Labs Ltd.
Services Sino Global Inc.
BlockPower Solutions LLC
PRO 100 BUSINESS NY CORP
BlockWyre inc.
Vintox Ltd.
PLBW Studios Inc.
DIGITALKEY INNOVATIONS SP z o o
Chainfrost Corporation Sp z o o
Connolly Labs
Proclus Technologies Limited
T3 Live LLC
Metawander Labs Ltd.
[REDACTED]
[REDACTED]
PRO 100 BUSINESS PTE LTD.
Gawk Enerpower Ltd.
[REDACTED]
[REDACTED]
SDR Marketing and Sales Limited
Kaiserreich Private Foundation
Taxtct Ltd.
EMEKA TECH LTD.
ZCL LTD.
C14 Inc.
Peronova Inc.
Revival Assets Inc.
[REDACTED]
[REDACTED]
[REDACTED]
Netplus Strategy and Sales Advisory Limited
PDUZS SAMEDAY LOGISTICS LTD.
Medaenterprises LLP
Green Global Funding Inc.
Me Mask Solutions Limited

Mazbry Services Ltd.
CLUSTER EMPRESARIAL SRIN AC
Stable Apollo LP
RBCH Ltd.
Moon Pursuit Crypto Fund LP
INMERSION CAPITAL LLC
Sidglo Inc.
Runa Digital Partners LP
HRV SOLUTION LIMITED
Zetatech Services Inc.
DRDANBTC LLC
WEB3 TECHNOLOGIES INC.
[REDACTED]
Master Investment CISPV I Ltd.
[REDACTED]
[REDACTED]
CU D O O
[REDACTED]
BXM Velvet Gold SRL
Cicada C
Decentral Park Capital II LP
OKAMI MEDIA LIMITED
DLO Trading Limited
Pantera Liquid Token Fund LP
APP Master SL
[REDACTED]
Black Square Construction Limited
[REDACTED]
DREAM FINANCE US LLC
Tradecraft Autonomy Fund LP
Store Research Inc.
Howard L Allen Investments Inc.
[REDACTED]
[REDACTED]
Takara Ventures LTD.
[REDACTED]
Differentia LLC
Wise Financial Collection Ltd.
[REDACTED]
[REDACTED]
PARADECH GROUP INC.
Coinfusion Sp z o o
Acacia Digital Holdings LLC
Silicon Silk Limited
DYSOPSIS LIMITED
Simple Mining LLC
HEDERA INFORMATION TECHNOLOGY LLC
Nicky LLC
Clear Junction Canada Limited
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
AYCE Global Inc.
TDP INTERNACIONAL MARKETING E INVESTIMENTOS LTDA
Saint Gemma LLC
GPC3 I LLC
BLOCFIN TECHNOLOGIES LLC
MAABS Trading LLC
Kyoso Oil and Gas Limited
061 Digital LLC FZ
Prestige Barrelled Whisky Limited
QPQ Financials LTD.
SZ Credit Rewards Limited
Keith Bond Ltd.
[REDACTED]
4WORD SOLUTIONS Sp z o o
[REDACTED]
Zeply Global UAB
Capital Investment Technology
Ikarus Global Corp LLC
Prime Shan Asia Limited
SWISS ALPHA FUND LLC
SCALOR LTD.
Blue Horizon Global Corp
ARS INVEST CAPITAL FZCO
David Grauman Ltd.
Tower 18 Small Cap Fund LP
DBS Telecommunications Limited
Annamite Limited
Goko Trading Ltd.
Fast Barter SRLS
Alphawave Metal Trading LLC
Foxbit OTC Intermediacao e Custodia Ltda
[REDACTED]
ALPHAPOINT GLOBAL SA DE CV
ADVANGO LTD.
Wakem Quant Master Fund LP
Indexa South Africa Pty Limited
JettRedd LLC
[REDACTED]
Key Plus Ltd.
Lumen Digital Oy
SOCIETA ITALIANA INFRASTRUTTURE SRL
Safitex SRLS
Frost Holdings Limited
MHC Digital Fund Services Pty Ltd. as Trustee for MHC Digital Asset Fund
MHC Digital Fund Services B Pty Ltd. as Trustee for MHC Digital Market Neutral Fund
FEEDING THE WORLD EUROPEUK LTD.
Azure Tide Yield Generation Fund
BioImmunitas LLC
ATX DAO
TELCO GROUP LTD.
MAC Capital Management Ltd.
Yenkido Bilişim Hizmetleri Ticaret Anonim Şirketi
[REDACTED]
Swarith LLC
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
Hawala Limited
9417 6070 Quebec Inc.
[REDACTED]
[REDACTED]
UK ENTERPRISE CONTRACTING GROUP LIMITED
Navicular LLC
Globus Trading Inc.
JSP Legacy Trust
Rize Ads Inc.
Sumo Funds Management Pty Ltd.
Hashnote Master Fund LP
Acacia Americas LP
Aufran Pty Ltd.
DISR INTERNATIONAL HOLDINGS
Americans Fintech SAS
IYH PROCESSING LTD.
Ultimate Sports Inc.
[REDACTED]
[REDACTED]
Intellitech Solutions LLC
[REDACTED]
Libertas Trading Inc.
Northern Data US Inc.
MYNEXX LTD.
Digital Mudra Technologies Limited
Access Capital Funds SPC
Novapago AG
PARABELLUM CAPITAL HOLDING LTDA
[REDACTED]
Moneo Financial Services Ltd.
Ethan Hunt Automotive LLC
Corvus Research Limited
RockEx Limited sro
Mining Maxi Inc.
Oxobit UAB
RSBM Ltd.
Ionix Labs International Limited
Bitcoin Opportunity Fund LP
[REDACTED]
Lydiam Ltd.
RB 4JOB NV
[REDACTED]
Sigma Resources LLC
EXOUSIA LLC
Horizon Digital Service sro
Apolune LLC
Harris and Harris Investments Ltd.
Runa Digital Opportunities Master Fund Ltd.
CSLU Ltd.
MONAXA LLC
STG Bau GmbH
BROOKS AND WHITAKER LIMITED
[REDACTED]
Garland Blockchain Inc.
Taonga LLC
[REDACTED]
Alpha Trading LLC
CRP Unio Limited sro
SPARKART GROUP INC.
Nox Trading Ltda
Law Hong Geek
ZC SOLUTION FZCO
Lighthouse Collective Capital Fund Ltd.
Bdou Global Sourcing Limited
VANET SP z o o
Nebula Servicos E Intermediacao De Negocios LTDA
Loam Media Inc. FKA Family Stations Inc.
InDepth Consulting and Trade LLC
[REDACTED]
Pan Digital Network Limited
AXHR1 Ltd.
[REDACTED]
Yantel Limited
SBI Data Services Limited
[REDACTED]
Pan Digital Network Limited (UK)
Cyberaire Global Service Ltd.
Highland Pharmacy LLC
[REDACTED]
RWA Bridge LLC
Gas Turbines Integrated Services USA LLC
[REDACTED]
WT SERVICES LLC
Layer2 Financial Inc.
Richard E Ward Revocable Trust
Worldwide Pass GGC OÜ
[REDACTED]
[REDACTED]
GREENWAY PAYROLL LTD.
Montreal Global Service Inc.
Mazel Tov Trading Ltd.
KMK Financial Services LLC
TET GmbH
Frost Intermediate Holdings LLC
Capstone Limited
RocketFuel Blockchain Inc.
BELEGEN LTD.
HOTTO YAZILIM TİCARET AS
[REDACTED]
[REDACTED]
Bitcoin National ATM Network LLC
Huadi Trade Limited
M24 CONSTRUCTION LTD.
[REDACTED]
Outer Range Payments LLC
Euro Exchange Securities UK Ltd.
WONDERFI AUSTRALIA PTY LTD.
Grapika Online EOOD

Off The Chain LP
Adv. Marketing Limited
AuthPay Ltd.
Xbase Digital Inc.
CTG Infrastructure LLC
IZICHANGE SAS
COLOCA GROUP SAS
Adopt Labs Limited
Coins XYZ Digital Markets LTDA
Tirpitz Technology LandCo LLC
[REDACTED]
XRocket LLC
MF GLOBAL MEDIA BV
3QD RIDGE WAY LIMITED
QATALYST DIGITAL LTD.
AUTOQUEST LONDON LIMITED
[REDACTED]
ADL MANAGEMENT CONSULTANCY LTD.
April 29 Corp
LMP COMMERCIAL DEVELOPMENTS LTD.
JTCONST LTD.
Lepic Limited
BRAZA BANK SA BANCO DE CAMBIO
BrazaUK LTD.
[REDACTED]
[REDACTED]
IWC Oil and Refinery LLC
[REDACTED]
Gridiron Agency E Commerce Inc.
[REDACTED]
[REDACTED]
Rainy Daze LLC
NEXALUX ENTERPRISES SL
Osterwetus Sp z o o
[REDACTED]
Borderless Multi Strategy Fund V LP
A2B SOLAR PARTS LTD.
EVITA PAY INC.
EX Treasury Solutions Ltd.
Flagship Capital LLC
BurjX MENA LTD.
Asimit Remittance Ltd.
ENERGLOW LLC
[REDACTED]
Bytenet Solutions sro
The Bard Investments Limited
[REDACTED]
AXIM CAPITAL INC.
COINCALL TRADING Sp z o o
[REDACTED]
JM Trading BV
Redemption LLC
Meerkat Krew Inc.
ALPHA ONE CONTRACTORS LTD.
REDLAC REAL ESTATE LLC
[REDACTED]
TC MANAGEMENT (ASIA) LIMITED
TRIUMPH TECHNOLOGIES LLC
[REDACTED]
MOTIVE PRIME TECHNOLOGIES INC.
Arabian TSCL FZE
Gems Labs Limited
Ocean Bridge Sp z o o
TY BROTHERS LLC
ANNAMITE MASTER FUND SPC
OSTRICH MEDIA SERVICES LTD.
[REDACTED]
DKK Partners FZE
Ex Nexus Corporation sro
CorPa Blockchain AG
Biteeu Eurasia Ltd.
KH DISTRIBUTION UK LIMITED
EWC STRUCTURES LTD.
[REDACTED]
IMG TRADING LTD.
SKL BUILDING AND MAINTENANCE LTD.
MINGSAI TRADE LIMITED
DAM SEZC
Series F Liquid Opportunities LP
AXIM CAPITAL LTD.
CYPHER ELECTRONICS LTD.
[REDACTED]
Elliptiq SRL
[REDACTED]
Cruso Global AG
ASYA Vectura GmbH
CollectionPoint LLC
[REDACTED]
[REDACTED]
DO WHAT I WANT SA DE CV
Uptiq Inc.
Alignment Digital Currency Fund LP
[REDACTED]
SOULY PTE LTD.
MOOLOO CONSULTANCY SERVICES LIMITED
Baus Capital Partners LLC
BLOCK ENTERPRISES LLC
Betstack LLC
O M N Real Estate LLC
Klickl International Limited
Hongkong Tongzhong Energy Co Limited
Confusion Capital Inc.
St Gotthard Global Fund SPC
[REDACTED]
AR Holdings Ltd.
Blackfin Trading LLC
Futswap LLC
NOBLE BUILD GROUP LTD.
[REDACTED]
Voltique LLC
[REDACTED]
[REDACTED]

Bloxcross Inc.
Annamite Master Fund SPC - ETH Fund SP
Annamite Master Fund SPC - BTC Fund SP
Annamite Master Fund SPC - USD Fund SP
EDUFIN CLUB LTD.
[REDACTED]
Metalwave Energy Inc.
[REDACTED]
Baobab Group DWC LLC
DAPIO LTD.
Peer TC Pty Ltd.
[REDACTED]
Tensor Labs Inc.
Moon Cycle Financial Group Pty Ltd.
EchoChain Limited
KTE SERVICES LIMITED
PRP Advance Corp LTD.
Freedx SA de CV
Mana Digital Holdings LLC
Gemini Code LLC
Golden Hedge Capital Corp
Meta4 AI Fund LP
[REDACTED]
Vitrivian Sp z o o
EQ Exchange Global Ltd.
SDC HK Limited
[REDACTED]
Byte Ventures LLC
Axle Holdings LLC
Bigverse Inc.
Apex Data Centers Inc.
[REDACTED]
Block Wire LLC
Altea Corporation Pte Ltd.
YUNG CITY FASHION INC.
Parataxis Absolute Return Fund LP
CJ Digital EU BV
Coral DeFi Ltd.
Tumapay Limited
[REDACTED]
Hyperboliq FZ LLC
HASH ONLINE INC.
LUCHEL LIMITED
Taiba Limited
[REDACTED]
One Trading Exchange BV
Orca Capital Fund LP
Orca Capital DeFi Fund LP
Apex Fund LP
Dorsal Fund LP
Kings Global Consulting LLC
Poseidon Digital FV No 4 (BVI) Ltd.
Tarleton LLC
Le Mai LLC
[REDACTED]
Metaverse (Radix) Limited
BenevateX SRL
Quadro Dynamica Limited
Deluxe Automated Systems Inc.
[REDACTED]
QUEARA COMPUTING LLC
[REDACTED]
HASHLAKE LLC
LDX Capital LLC
1773 Anno Domini Inc.
XFORTA FINANCIAL TECHNOLOGIES LTD.
Arch Tecnologia SA
TRANSFORmity
FRONTIER POINT LTD.
[REDACTED]
ZARWAH DEVELOPMENTS LLC
L and G DISPOSABLES LIMITED LLC
SDM International (Cayman) Ltd.
iLedgends sro
[REDACTED]
[REDACTED]
Decline Kings LLC
HAS INNOVATIONS TRADING LLC
Veritas Art Production LLC
HUNTSWHARF DEVELOPMENT LTD.
FINXBIT INCORPORATED
LHCC Management Ltd.
Bravika Gulf FZCO
Carlomarket Limited
[REDACTED]
Fairweather Group Ltd.
13419762 CANADA INC.
Levionis Sp z o o
JB MAQUINA LTD.
CONSTRUCT GLOBALLY LIMITED
Market Way Corp Limited
Gen Tech Labs Limited
Pow re Generation Limited
PRO BUILDING AND DEMOLITION LTD.
Jade Heritage Holding LP
1000380718 Ontario Corp
OCM Alinkos Group Ltd.
UPNORTH HOLDINGS INC.
[REDACTED]
MNNC Capital Digital Asset Opportunities Master Fund LP
Chainview Capital Fund LP
MINDMESH Innovations Ltd.
Nextgen Capital Fund SCSp
The Russo and Co Group of Companies Inc.
PRO SOURCE SOLUTIONS LTD.
CDS VoltCore Corporation
Gost Ltd.
Prime Trading LLC
Byte Capital AG
Pinkerton Remodeling Inc.
[REDACTED]

WATERWAY EAGLE I GP LLC
Axon Traders Ltd.
HAVILAH STREAMS LTD.
Archimed Strategies Ltd.
CCD SOFTWARE DISTRIBUTION LLC
AT SUPPLY LIMITED
[REDACTED]
518am Ltd.
MWR LIFE LLC
FRGTE Sarl
[REDACTED]
CXM Direct LLC
Genesis Block Cayman I
NEXON ORBITAL Sp zoo
Solstice HK Limited
Poseidon Tech HK Limited
[REDACTED]
Quipu Corp
Symphony Digital Assets Pte Ltd.
[REDACTED]
LunaFish Partners SA
ZEPLY GLOBAL ME FZCO
[REDACTED]
KVK INVESTMENTS LIMITED
Awlencan Innovations Australia Pty Ltd.
Emith International Partners LTD.
Larin Enterprises LLC
EVEDEX Ltd.
Vexcel Co
Pro Mining Solutions LLC
Fuel Labs Inc.
Flexionics Energy AG
AO Bridge LLC
Relayer Capital Master Fund Ltd.
CAPITAL SECURITY BANK LIMITED
Pordum Investments Ltd.
Mazzera SA
Blockcommerce LLC
Punto Cero LLC
Novel Capital Inc.
M2 Capital Limited
M2 Global Wealth Limited
Principle Payment Solutions LLC
Finality Liquid Opportunities Master Fund Ltd.
Illiquid Asset Solutions Ltd.
Draupnir Holdings LLC
FAB Ventures Ltd.
BoomFi Poland Sp z o o
[REDACTED]
[REDACTED]
Antilia Sur SA
TREND INVESTOR SERVICES PROPRIETARY LIMITED
SASU Simon and Cie
[REDACTED]
Briswool LLP
[REDACTED]
BLOCKFILLS AMS LTDA
AYCE LATAM INC.
Digital Trust LLC
PAYPORTO LTD.
Holograph Holdings Inc.
ATN GLOBAL CORP
Biscayne Global Service Inc.
Cambix S sro
Aspen Double Black SPC
Primrose Absolute Return Volatility Master Fund
Know Labs Inc.
SONECT AG
[REDACTED]
[REDACTED]
Fuji Exchange Limited
Tech Matrix Sdn Bhd
AUREX LTDA
DEBITI Virtual Payments
[REDACTED]
LamaTechnology Group LTD.
Haven Capital Advisors LLC
Profusa Inc.
Sumo Opportunities Master Fund LP
Ascend Inc.
[REDACTED]
Freedx HQ Management Services FZE
Hut 8 Investment Ltd.
Jungle Green Inc.
Golden Gateways LLC
Bradbury Funds Inc.
Hemingway Trading Ltd.
[REDACTED]
PARADISO VENTURES INC.
Stabillon sp z o o
China Global Trust Limited
Heroic Group Inc.
Remington Enterprises LLC
Strive Enterprises Inc.
AV Digital Assets LTD.
X12 Capital Limited
Blok Assets Advisory LLC
IMO INSTITUICAO DE PAGAMENTOS SA
[REDACTED]
Vector Capital Management Pty Ltd.
PBOGHOSIAN SERVICOS E TREINAMENTOS LTDA
SOLVEN LLP
[REDACTED]
ALIANZA PETROLERA ARGENTINA SA
ThirdPay Innovations Inc.
[REDACTED]
X12 Acquisition SPV LTD.
Telamon Holding Limited
[REDACTED]
[REDACTED]

Nino Finance Inc.
PT Likuid Jaya Inisiasi
Wave BTC Income and Growth Digital Fund Ltd.
Palmex Group Inc.
TD Markets Pty Ltd.
GREENLAB DESENVOLVIMENTO E TECNOLOGIA LTDA
Book of Daniel LLC
[REDACTED]
Venture Valley Inc.
Plexaura Inc.
Victus Ventures Group Ltd.
Shield Security Inc.
Bolts Digital Investments Limited
[REDACTED]
[REDACTED]
Engage Stack LLC
Nordic Venture LLC
[REDACTED]
[REDACTED]
Koker Exchange SA
Avanti Hash Group LTD.
Xybit Inc.
GMO System Trade Inc.
Bolt Crypto LP
The DAG Lab LLC
Black Arrows FZCO
Alplink Solutions AG
[REDACTED]
Infinituspay Inc.
[REDACTED]
Coincentric Group Inc.
[REDACTED]
mCards Inc.
[REDACTED]
CapNet Securities Corporation
CBO MARKETING LLC
International Web Groups LLC
[REDACTED]
LamaTechnology SAS de CV
GO PAY LTD.
[REDACTED]
ADBLIDAI LLC
CHAMONIX FINANCIAL LTD.
CAPITAL LAND LTD.
MTM Advisory Inc.
NIVALIS NEXORA LLC
Keytom Services Ltd.
VTrader LLC
[REDACTED]
American Bitcoin Operating LLC
BREAKTHROUGH CONSULTING FZCO
[REDACTED]
[REDACTED]
LIONS DEN FAMILY TRUST
[REDACTED]
CIRCUIT PAY SA
Tectona Ltd.
Klickl Europe Sp z o o
[REDACTED]
Sestertivm Sp z o o
IBEX Mercado SV SA de CV
Black Star FZE
[REDACTED]
[REDACTED]
SFOX International Ltd.
Supercycle Genesis Partners LP
Kuber Pay Inc.
[REDACTED]
Alpha Trade Ltd.
Atlantic Partners SPC Fund
COINEXT UCX FUNDO DE INVESTIMENTO FINANCEIRO MULTIMERCADO
[REDACTED]
CBTC Servicos Digitais Ltda
SION CAPITAL CORP SAS
[REDACTED]
1548199 Alberta Ltd.
ARTHUR DEVELOPMENT GROUP INC.
International Fintech Advisory Group Inc.
[REDACTED]
SUITCOIN PAGAMENTOS LTDA
TC Tomer Holdings Ltd.
ShokranPay Inc.
Assymetrix Technology LLC
Radiant Ridge Energy Limited
ZCASH EXCHANGE INC.
Coinexus sro
Alon P Holdings Ltd.

Taxing Authorities
Internal Revenue Service
Illinois Department of Revenue
Cayman Islands Monetary Authority (CIMA)
Registrar of Companies (General Registry)
Connecticut
Illinois
Mississippi
New Jersey
New York
Texas
Washington
Wisconsin

Regulatory and Government Authorities
National Futures Association (NFA)
Cayman Islands Monetary Authority (CIMA)
FinCEN
Commodity Futures Trading Commission (CFTC)
Commodity Futures Trading Commission (CFTC) - Regional

U.S. Trustee's Office
Lauren Attix
Nickita Barksdale
Malcolm M. Bates
Cacia Batts
Rachel Bello
Claire Brady
Fang Bu
Laurie Capp
Linda Casey
Robert Cavello
Joseph Cudia
Holly Dice
Shakima L. Dortch
Timothy J. Fox Jr.
Danielle Gadson
Diane Giordano
Michael Girello
Christine Green
Benjamin Hackman
Laura Haney
Amanda Hrycak
Xavier Hurt
Lora Johnson
Nyanquoi Jones
Hawa Konde
Jane Leamy
Jonathan Lipshie
Marquietta Lopez
Al Lugano
Hannah M. McCollum
Joseph McMahon
Jonathan Nyaku
James R. O'Malley
Linda Richenderfer
Richard Schepacarter
Edith A. Serrano
Rosa Sierra-Fox
Paula Subda
Elizabeth Thomas
Andrew R. Vara
Jill Walker
Nikki Washington
Dion Wynn
Demitra Yeager

Delaware Bankruptcy Court Judges
Chief Judge Karen B. Owens
Judge John T. Dorsey
Judge Craig T. Goldblatt
Judge Thomas M. Horan
Judge Karen B. Owens
Judge Brendan L. Shannon
Judge Laurie Selber Silverstein
Judge J. Kate Stickles
Judge Mary F. Walrath

Other Parties in Interest
Cleary Gottlieb Steen & Hamilton LLP
Prime Trust, LLC

Schedule 2

Disclosures to Cole Schotz Retention Application

Parties who are current or former clients of Cole Schotz in matters unrelated to the chapter 11 cases, whose names include the following:

Name of Interested Party Searched	Relationship to Debtors	Name of Entity that is a Cole Schotz Client	Relationship to Cole Schotz
Blockchain Rio	Vendor		
Blockchain Nordic	Customer		
Blockchain Opportunity Fund	Customer	Blockchain Applied Technologies	Current Client
Blockchain Access UK Ltd.	Customer		
Blockchain Power Corp	Customer		
Celsius Network Ltd.	Lender and Secured Creditor	Celsius Network, Inc.	Former Client
		Celsius Network Litigation Administrator	Current Client
Decimal Digital Currency I LLC	Customer	Decimal Digital Currency I LLC	Current Client
Delos Liquid Asset LP	Customer	Delos Capital Management, LP	Current Client
		Delos FCA Holdings, LLC	Former Client
		Delos HOP Holdco Corp.	Current Client
		Delos HOP Holdco LLC	Current Client
		Delos Investment Fund II, LP	Current Client
Doherty Capital Investment in Commercial Enterprises & Management CO LLC	Customer	Doherty Enterprises	Current Client
		Doherty Wend Holdco LLC	Current Client
		Doherty Wend Management LLC	Current Client
		Doherty Wend Intermediary LLC	Current Client

Name of Interested Party Searched	Relationship to Debtors	Name of Entity that is a Cole Schotz Client	Relationship to Cole Schotz
Hudson Oak Partners	Customer	Hudson Oak Wealth Advisory Hudson Oak Tax Advisory, LLC	Current Client Current Client
Hut 8 Holdings Inc. Hut 8 Investment Ltd.	Customer Customer	Hut 8 Corp.	Former Client
Invictus Ventures Ltd. Invictus Alpha Limited	Customer Customer	Invictus Real Estate Partners, LLC Invictus Apps, Inc. Invictus 187 JV LLC	Current Client Current Client Current Client
[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Metaverse (Radix) Limited	Customer	Metaverse Law Corporation Radix Capital LLC	Former Client Current Client
QCP	Customer	QCP Textiles LLC	Former Client
RSM	Customer	RSM Construction	Former Client
Sphinx International	Customer	Sphinx Trading, LP	Affiliate of Current Client
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Vanta Inc.	Vendor	Vanta Developers, LLC	Former Client
Verus Trade Limited	Customer	Verus Management Group	Current Client

Name of Interested Party Searched	Relationship to Debtors	Name of Entity that is a Cole Schotz Client	Relationship to Cole Schotz
[REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]
FTI	Committee Professional	FTI Consulting, Inc.	Current Client

As part of its diverse practice, Cole Schotz appears in numerous cases, proceedings and transactions involving many different professionals, including other attorneys, accountants, financial consultants and investment bankers, some of whom are or represent parties-in-interest in the chapter 11 cases. Cole Schotz does not, and will not, represent any such professional in the chapter 11 cases. In addition, Cole Schotz has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or these chapter 11 cases in which it works with or in opposition to other professionals involved in these chapter 11 cases. Moreover, Cole Schotz might have referred work to other professionals retained in these chapter 11 cases. Likewise, professionals retained in these chapter 11 cases might have referred work to Cole Schotz. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors' estates.

Furthermore, United States Bankruptcy Judge for the District of Delaware J. Kate Stickles was a former partner at Cole Schotz.

Exhibit C

Kahn Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al*.,[1] Debtors.	Chapter 11 Case No. 25- 26-10371 (TMH) (Jointly Administered)

DECLARATION OF
MATTHEW KAHN IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR EFFECTIVE AS OF THE PETITION DATE

I, Matthew Kahn, being duly sworn, state the following under penalty of perjury:

1. I am the Disinterested Director[2] and member of the Special Committee of the Debtors' Board. I am over the age of 18 years and am competent to make this declaration (the "Declaration").

2. I submit this Declaration in support of the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date* (the "Application") in connection with the above-referenced chapter 11 cases. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

3. This Declaration is also submitted pursuant to Section D.2 of Appendix B of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed*

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective as of November 1, 2013 (the "Revised UST Guidelines"), promulgated by the Office of the United States Trustee (the "U.S. Trustee").

4. I am informed by Cole Schotz that the Revised UST Guidelines require that any application for employment of an attorney under section 327 or 1103 of the Bankruptcy Code be accompanied by a verified statement from the client that addresses the following:

a. The identity and position of the person making the verification. The person ordinarily should be the general counsel of the debtor or another officer responsible for supervising outside counsel and monitoring and controlling legal costs.

b. The steps taken by the client to ensure that the applicant's billing rates and material terms for the engagement are comparable to the applicant's billing rates and terms for other non-bankruptcy engagements and to the billing rates and terms of other comparably skilled professionals.

c. The number of firms the client interviewed.

d. If the billing rates are not comparable to the applicant's rates for other nonbankruptcy engagements and to the billing rates of other comparably skilled professionals, the circumstances warranting the retention of that firm.

e. The procedures the client has established to supervise the applicant's fees and expenses and to manage costs. If the procedure for the budgeting, review, and approval of fees and expenses differ from those the client regularly employs in non-bankruptcy cases to supervise outside general counsel, explain how and why. In addition, describe any efforts to negotiate rates including rates for routing matters, or in the alternative to delegate such matters to less expensive counsel.

Disinterested Director's Selection of Counsel

5. Effective as of March 14, 2025, Cole Schotz, the Debtors, and I executed the Engagement Letter providing for the engagement of Cole Schotz to render independent legal services to the Debtors at the sole direction of the Disinterested Director. In my capacity as

Disinterested Direction, I agreed to the retention of Cole Schotz as counsel on the terms of the Engagement Letter.

6. By the Application, the Debtors seek authority to retain Cole Schotz as counsel to the Debtors to render independent legal services at the sole direction of the Disinterested Director. The scope of Cole Schotz's engagement is set forth in the Engagement Letter and the Application.

7. I recognize that when selecting legal counsel in complex chapter 11 cases, a comprehensive review process is necessary to ensure that bankruptcy professionals are subject to the same client-driven market forces, scrutiny, and accountability as professionals in nonbankruptcy engagements. The Disinterested Director selected Cole Schotz as independent counsel based on its prior engagements and expertise representing disinterested directors in complex chapter 11 cases, and in particular the lead attorneys from Cole Schotz working on this matter. In hiring Cole Schotz, I relied on the fact that the lead attorneys from Cole Schotz working on this matter are widely regarded as market leaders in the representation of independent directors, managers, and advisors and, in recent years, have represented independent directors, managers, and advisors in some of the largest and most complex chapter 11 cases throughout the United States and in additional confidential out-of-court restructuring matters. Accordingly, we were confident that Cole Schotz's experience and expertise would be invaluable in helping us to fulfill our duties in this matter. I considered a number of firms for independent counsel and given my experience with investigations found Cole Schotz to be qualified for the present engagement.

8. I have determined that the retention of Cole Schotz is in the best interests of the Debtors' estates. Cole Schotz possesses complex chapter 11 case experience, substantial experience in representing independent directors and managers and in performing complex legal investigations, local practice before this Court, and knowledge of this Court's local rules and

procedures. Since the Petition Date, Cole Schotz has been assisting the Disinterested Director in connection with fulfilling his duties, including by assisting in conducting the Independent Investigation. Cole Schotz has already completed work on behalf of the Disinterested Director and has become familiar with the Debtors and various aspects of their financial affairs, operations, and history. As such, I believe that Cole Schotz is well qualified and uniquely able to provide the specialized legal advice sought by the Disinterested Director going forward in an efficient and effective manner.

Rate Structure

9. I have confirmed with Cole Schotz that its hourly billing rates vary from attorney to attorney based on such factors as the attorney's seniority and position with Cole Schotz (e.g., partner, associate), years of experience, and the demand for services in the attorney's particular area of expertise. Their hourly billing rates do not vary as a function of whether the services performed relate to a bankruptcy engagement or a non-bankruptcy engagement.

10. Cole Schotz's rates and material terms of engagement are consistent with rates of comparably skilled professionals in this market. I have approved Cole Schotz's proposed hourly rates as set forth in the Application. Cole Schotz has informed me that its hourly rates are subject to periodic adjustments on September 1 of each year, and I have consented to such ordinary course rate increases. Cole Schotz shall provide ten (10) business days' notice to the Debtors, the U.S. Trustee, and counsel to the Committee prior to any increases in the rates set forth in the Application. The notice shall explain the basis for the requested rate increases in accordance with section 330 of the Bankruptcy Code and state whether I have consented to the rate increase.

Procedures Established to Supervise Fees and Expenses and Manage Costs

11. Throughout these Chapter 11 Cases, I will supervise Cole Schotz's fees and expenses to manage costs.

12. I understand that Cole Schotz will be using budget and staffing reports for legal services provided to the Debtors at the sole direction of the Disinterested Director during this engagement.

13. I have been informed that Cole Schotz endeavors to set the hourly rates for its attorneys and paraprofessionals at levels competitive to those charged by its peers. I have confirmed that (a) the Cole Schotz attorneys staffed to this engagement will not be charging a premium or in any way increasing their hourly rates over the fees charged to non-bankruptcy clients and (b) the material terms for the engagement are comparable to terms of other comparably skilled professionals.

14. I recognize that in the course of a chapter 11 case, there may be unforeseeable fees and expenses that will need to be addressed by the Disinterested Director and Cole Schotz. Therefore, I recognize that it is my responsibility to closely monitor the billing practices of counsel to ensure that the fees and expenses paid by the Debtors' estates remain consistent with the my expectations and exigencies of these chapter 11 cases.

15. I will continue to review the invoices submitted by Cole Schotz, and together with Cole Schotz, may periodically amend the budget and staffing plan as the cases develop to reflect changed circumstances or unanticipated developments.

16. Based on the foregoing, I, as Disinterested Director of the Debtors' Board, am of the opinion that it is necessary to employ Cole Schotz as counsel, and that such employment is in the best interests of the Debtors' estates.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: April 14, 2026

/s/ Matthew Kahn
Matthew Kahn
Disinterested Director
Reliz Technology Group Holdings Inc., *et al.*