2024 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2024

		Column 1 Amount per Unit		**Column 2** Number of Units			**Column 3** Total Amount		**Column 4** Amount per Unit per day
A	Interest Income	0.02948249	X	98,853,649		=	$ 2,914,452	(I)*	$ 0.0000806
B	Net Short-term Capital Gains/(Losses)	-	X	98,853,649		=	$ -	(II)*	$ -
C	Net Long-term Capital Gains/(Losses)	0.00007817	X	98,853,649		=	$ 7,727	(III)*	$ 0.0000002
D	Other Income/(Loss): Miscellaneous	0.00003177	X	98,853,649		=	$ 3,141		$ 0.0000001
E	Other income: Litigation recoveries	0.00057894	X	98,853,649		=	$ 57,230	(IV)*	$ 0.0000016
F	Other Income: Release of administrative reserves	-	X	98,853,649		=	$ -		$ -
G	Cancelation of Debt Income	-	X	98,853,649		=	$ -		$ -
H	Total Ordinary Dividends	-	X	98,853,649		=	$ -		$ -
I	Nondeductible Expenses	-	X	98,853,649		=	$ -		$ -
J	General and Administrative Expenses	(0.08836860)	X	98,853,649		=	$ (8,735,559)		$ (0.0002414)

		Column 1 Amount per Unit		**Column 2** Number of Units			**Column 3** Amount	
L	Distributions	0.0000	X	98,853,649		=	$ -	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.

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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	**Column 1** Amount per Unit		**Column 2** Number of Units		**Column 3** Total Amount
January	Interest Income	-	X	98,859,354	=	-
February	Interest Income	-	X	98,855,483	=	-
March	Interest Income	0.00740440	X	98,853,649	=	731,952
April	Interest Income	0.00246584	X	98,853,649	=	243,757
May	Interest Income	0.00248634	X	98,853,649	=	245,784
June	Interest Income	0.00255757	X	98,853,649	=	252,825
July	Interest Income	0.00247235	X	98,853,649	=	244,401
August	Interest Income	0.00266444	X	98,853,649	=	263,389
September	Interest Income	0.00264963	X	98,853,649	=	261,926
October	Interest Income	0.00226640	X	98,853,649	=	224,042
November	Interest Income	0.00227698	X	98,853,649	=	225,087
December	Interest Income	0.00223855	X	98,853,649	=	221,288
	Total	0.02948249			Total	2,914,452

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	-
February	Net Short-term Capital Gains/(Losses)	-	X	98,855,483	=	-
March	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
April	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
August	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
September	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
November	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
December	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
	Total	-			Total	-

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Net Long-term Capital Gains/(Losses)	-	X	98,859,354	=	-
February	Net Long-term Capital Gains/(Losses)	-	X	98,855,483	=	-
March	Net Long-term Capital Gains/(Losses)	0.00001419	X	98,853,649	=	1,403
April	Net Long-term Capital Gains/(Losses)	0.00000407	X	98,853,649	=	402
May	Net Long-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Long-term Capital Gains/(Losses)	0.00001965	X	98,853,649	=	1,942
July	Net Long-term Capital Gains/(Losses)	0.00000408	X	98,853,649	=	403
August	Net Long-term Capital Gains/(Losses)	0.00000408	X	98,853,649	=	403
September	Net Long-term Capital Gains/(Losses)	0.00001559	X	98,853,649	=	1,541
October	Net Long-term Capital Gains/(Losses)	0.00000408	X	98,853,649	=	404
November	Net Long-term Capital Gains/(Losses)	0.00001176	X	98,853,649	=	1,162
December	Net Long-term Capital Gains/(Losses)	0.00000067	X	98,853,649	=	67
	Total	0.00007817			Total	7,727

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Other income: Litigation recoveries	0.00009798	X	98,859,354	=	9,686
February	Other income: Litigation recoveries	0.00005987	X	98,855,483	=	5,919
March	Other income: Litigation recoveries	0.00004499	X	98,853,649	=	4,448
April	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
May	Other income: Litigation recoveries	0.00003515	X	98,853,649	=	3,475
June	Other income: Litigation recoveries	0.00005238	X	98,853,649	=	5,178
July	Other income: Litigation recoveries	0.00010621	X	98,853,649	=	10,499
August	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
September	Other income: Litigation recoveries	0.00006769	X	98,853,649	=	6,691
October	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
November	Other income: Litigation recoveries	0.00004862	X	98,853,649	=	4,806
December	Other income: Litigation recoveries	0.00006603	X	98,853,649	=	6,528
	Total	0.00057893			Total	57,230

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SUPPLEMENTARY SCHEDULE (V)

DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	**Column 1** Amount per Unit		**Column 2** Number of Units		**Column 3** Total Amount
		Distribution	0.0000	X	98,859,354	=	-
		Total	0.0000			Total	-