2025 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2025

		Column 1 Amount per Unit		**Column 2** Number of Units			**Column 3** Total Amount		**Column 4** Amount per Unit per day
A	Interest Income	0.02311899	X	98,853,649		=	$ 2,285,396	(I)*	$ 0.0000632
B	Net Short-term Capital Gains/(Losses)	-	X	98,853,649		=	$ -	(II)*	$ -
C	Net Long-term Capital Gains/(Losses)	0.00015760	X	98,853,649		=	$ 15,579	(III)*	$ 0.0000004
D	Other Income/(Loss): Miscellaneous	0.00001097	X	98,853,649		=	$ 1,084		$ 0.0000000
E	Other income: Litigation recoveries	0.00055586	X	98,853,649		=	$ 54,949	(IV)*	$ 0.0000015
F	Other Income: Release of administrative reserves	-	X	98,853,649		=	$ -		$ -
G	Cancelation of Debt Income	-	X	98,853,649		=	$ -		$ -
H	Total Ordinary Dividends	-	X	98,853,649		=	$ -		$ -
I	Nondeductible Expenses	-	X	98,853,649		=	$ -		$ -
J	General and Administrative Expenses	(0.08105021)	X	98,853,649		=	$ (8,012,109)		$ (0.0002214)

		Column 1 Amount per Unit		**Column 2** Number of Units			**Column 3** Amount	
L	Distributions	0.0000	X	98,853,649		=	$ -	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.

2025 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2025

SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	**Column 1** Amount per Unit		**Column 2** Number of Units		**Column 3** Total Amount
January	Interest Income	0.00218868	X	98,859,354	=	216,372
February	Interest Income	0.00206301	X	98,855,483	=	203,939
March	Interest Income	0.00190169	X	98,853,649	=	187,989
April	Interest Income	0.00209440	X	98,853,649	=	207,039
May	Interest Income	0.00190774	X	98,853,649	=	188,587
June	Interest Income	0.00213249	X	98,853,649	=	210,804
July	Interest Income	0.00194692	X	98,853,649	=	192,460
August	Interest Income	0.00218271	X	98,853,649	=	215,769
September	Interest Income	0.00194342	X	98,853,649	=	192,115
October	Interest Income	0.00161346	X	98,853,649	=	159,497
November	Interest Income	0.00162971	X	98,853,649	=	161,102
December	Interest Income	0.00151458	X	98,853,649	=	149,722
	Total	0.02311882			Total	2,285,396

2025 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2025

SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	-
February	Net Short-term Capital Gains/(Losses)	-	X	98,855,483	=	-
March	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
April	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
August	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
September	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
November	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
December	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
	Total	-			Total	-

2025 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2025

SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Net Long-term Capital Gains/(Losses)	0.00001944	X	98,859,354	=	1,922
February	Net Long-term Capital Gains/(Losses)	0.00000410	X	98,855,483	=	405
March	Net Long-term Capital Gains/(Losses)	0.00000262	X	98,853,649	=	259
April	Net Long-term Capital Gains/(Losses)	0.00000851	X	98,853,649	=	841
May	Net Long-term Capital Gains/(Losses)	0.00001572	X	98,853,649	=	1,554
June	Net Long-term Capital Gains/(Losses)	0.00000332	X	98,853,649	=	329
July	Net Long-term Capital Gains/(Losses)	0.00000500	X	98,853,649	=	494
August	Net Long-term Capital Gains/(Losses)	0.00008186	X	98,853,649	=	8,092
September	Net Long-term Capital Gains/(Losses)	0.00000337	X	98,853,649	=	333
October	Net Long-term Capital Gains/(Losses)	0.00000515	X	98,853,649	=	509
November	Net Long-term Capital Gains/(Losses)	0.00000426	X	98,853,649	=	421
December	Net Long-term Capital Gains/(Losses)	0.00000426	X	98,853,649	=	421
	Total	0.00015760			Total	15,579

2025 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2025

SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	**Column 1** Amount per Unit		Column 2 Number of Units		**Column 3** Total Amount
January	Other income: Litigation recoveries	0.00000000	X	98,859,354	=	-
February	Other income: Litigation recoveries	0.00025241	X	98,855,483	=	24,952
March	Other income: Litigation recoveries	0.00005935	X	98,853,649	=	5,867
April	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
May	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
June	Other income: Litigation recoveries	0.00006328	X	98,853,649	=	6,255
July	Other income: Litigation recoveries	0.00005289	X	98,853,649	=	5,229
August	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
September	Other income: Litigation recoveries	0.00007455	X	98,853,649	=	7,370
October	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
November	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
December	Other income: Litigation recoveries	0.00005338	X	98,853,649	=	5,277
	Total	0.00055586			Total	54,949