IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Response deadline: October 7, 2026 at 4:00 p.m. (ET)**

FIFTEENTH MONTHLY FEE STATEMENT OF FORCE TEN ADVISORS, LLC FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AND INCLUDING AUGUST 31, 2026

Name of Applicant:	Force Ten Advisors, LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective May 23, 2025
Period for Which Compensation and Reimbursement is Sought:	August 1, 2026 through August 31, 2026
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$26.756.00 (80% = $21,404.80)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$0.00

This is a(n) ____ Interim _X_ Monthly ____Final Fee Application.

Prior Applications: None.

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Response deadline: October 7, 2026 at 4:00 p.m. (ET)**

FIFTEENTH MONTHLY FEE STATEMENT OF FORCE TEN ADVISORS, LLC FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AND INCLUDING AUGUST 31, 2026

1. In accordance with the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief, entered on August 31, 2025 [D.I. 109] (the "**Interim Compensation Order**"), Force Ten Advisors, LLC, financial advisors for the Official Committee of Unsecured Creditors, hereby submits this Fifteenth Monthly Fee Statement for Professional Services and Disbursements (the "**Fee Statement**") for the period of August 1, 2026 through August 31, 2026 (the "**Fee Statement Period**").

2. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought by Force Ten Advisors, LLC by project category for the fee statement.

3. Attached hereto as **Exhibit B** is a billing summary of Force Ten Advisors, LLC professionals by individual, setting forth the: (i) name and title of each individual who performed

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services during the Fee Statement Period; (ii) aggregate time expended by each individual; (iii) current hourly billing rate for each such individual at Force Ten Advisors, LLC; and (iv) the amount of fees earned by each professional during the Fee Statement Period.

4. Attached hereto as **Exhibit C** is a summary of expenses sought by type for all expenses incurred or advanced by Force Ten Advisors, LLC during the Fee Statement Period in connection with the performance of professional services.

5. Pursuant to the Interim Compensation Order, notice of the Fee Statement has been served upon Creditors (collectively, the "**Application Recipients**" and each, an "**Application Recipient**") (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured (a) The Law Offices of Manganelli, Leider & Savio, P.A., 1900 N.W. Corporate Blvd., Suite 200W, Boca Raton, FL 33431, attn: Christian

Savio (csavio@mls-pa.com) and (b) Raines Feldman Littrell LLP, 824 North Market Street, Suite 824, Wilmington, DE 19801, attn: Thomas J. Francella, Jr. (tfrancella@raineslaw.com).

6. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be served upon the Application Recipients, including Force Ten Advisors, LLC, no later than **October 7, 2026 at 4:00 p.m. (ET** (the "**Objection Deadline**"), setting forth (i) the nature of the objection, and (ii) the specific dollar amount of fees and/or expenses to which the objection pertains.

7. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtors will pay Force Ten Advisors, LLC: (i) 80% of the fees identified in the Fee Statement, and (ii) 100% of the expenses identified in the Fee Statement.

8. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtors will withhold payment of, with respect to fees, the greater of (a) the 20% holdback, or (b) the amount of fees to which the objection pertains, and with respect to expenses, the amount to which the objection is directed, and will promptly pay the remainder of the fees and expenses as set forth above. To the extent such objection is not resolved, Force Ten Advisors, LLC may request that the Court resolve the objection at the next available hearing date scheduled by the Court after which an Objection is due.

Dated: September16, 2026

FORCE TEN ADVISORS, LLC

/s/ *Adam Meislik*
Adam Meislik, Partner
5271 California, Suite 270
Irvine, CA 92617
Telephone: 949-357-2359
Email: ameislik@force10partners.com

EXHIBIT A

Summary of Time by Project Category for the Fee Period

August 1, 2026 through August 31, 2026

Project Category	Hours	Amount
Committee - Plan & Disclosure Statement	17.8	$15,386.00
Committee - Sale Process	5.8	4,611.00
Committee - Cash Collateral	3.3	2,623.50
Committee - Court Hearings	2.8	2,291.00
Committee - Business Analysis / Operations	1.9	1,130.50
Committee - Fee / Employment Applications	1.2	714.00
Total	**32.8**	**$26,756.00**

INVOICE

From

Force Ten Advisors LLC
5271 California Ave
Suite 270
Irvine, CA 92617
(949) 357-2360
www.force10partners.com

Invoice For

Leisure Investment Holdings - UCC

Invoice ID **5518**
Invoice Date 08/31/2026
Due Date 08/31/2026 (upon receipt)

Subject Professional services rendered.

Item Type	Description	Time (in hours)	Rate	Amount
Service	08/03/2026 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/04/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Review Chapter 11 Combined Plan & Disclosure Statement opinion forwarded by co-counsel (Case No. 25-10606-LSS).	1.20	$925.00	**$1,110.00**
Service	08/04/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read memorandum re: potential dismissal hearing.	0.70	$795.00	**$556.50**
Service	08/05/2026 - Committee - Sale Process / Chad Kurtz: Meeting with Greenhill and Riveron re: current status of sale process.	0.50	$795.00	**$397.50**
Service	08/05/2026 - Committee - Sale Process / Chad Kurtz: Draft email to, and read and respond to replies from, C. Savio, T. Francella, and A. Meislik re: current status of sale process and POL.	0.60	$795.00	**$477.00**
Service	08/07/2026 - Committee - Fee / Employment Applications / Isaac Chan: Review July time entries and prepare July fee statement.	1.20	$595.00	**$714.00**
Service	08/10/2026 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/12/2026 - Committee - Business Analysis / Operations / Isaac Chan: Update professional fee tracker.	1.90	$595.00	**$1,130.50**
Service	08/12/2026 - Committee - Cash Collateral / Chad Kurtz: Read and respond to email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/12/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, and A. Meislik re: filed POL & DS.	0.40	$795.00	**$318.00**

Service	08/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read proposed POL & DS.	1.10	$795.00	**$874.50**
Service	08/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Draft email to, and read and respond to replies from, C. Hughes re: backup to financial analyses referenced in POL.	0.30	$795.00	**$238.50**
Service	08/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, and A. Meislik re: filed POL & DS.	0.40	$795.00	**$318.00**
Service	08/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Attend call with C. Savio re: POL & DS.	0.20	$795.00	**$159.00**
Service	08/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Prepare analysis of backup to financial analyses referenced in POL.	1.60	$795.00	**$1,272.00**
Service	08/17/2026 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/17/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Correspondence with A. Meislik re: filed POL & DS.	0.40	$795.00	**$318.00**
Service	08/17/2026 - Committee - Sale Process / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, and A. Meislik re: current status of sale process and POL.	0.30	$795.00	**$238.50**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Compile source data to research confirmation issues.	0.40	$925.00	**$370.00**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Analyze Combined Plan and Disclosure Statement (D.I. 1382) distribution waterfall, class treatment, and release provisions; assess Class 5 recovery and voting structure.	1.30	$925.00	**$1,202.50**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Review Final DIP Order (D.I. 508) challenge period, carve-out limitations, and lien waiver provisions to identify Committee leverage points.	1.00	$925.00	**$925.00**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Analyze Debtors' schedules and DIP credit agreement collateral descriptions in support of the marine mammal lien challenge.	0.90	$925.00	**$832.50**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Analyze claims register by Debtor to assess per-Debtor plan confirmation issues.	0.80	$925.00	**$740.00**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Analyze DIP budget and asset sale proceeds allocation to assess administrative solvency and remaining professional fee burn.	0.70	$925.00	**$647.50**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Research comparable lender-funded unsecured creditor recoveries and prepare leverage assessment memorandum and presentation for Committee counsel.	0.80	$925.00	**$740.00**
Service	08/18/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Correspondence with A. Meislik re: filed POL & DS.	0.30	$795.00	**$238.50**

Service	08/18/2026 - Committee - Sale Process / Chad Kurtz: Read prior management's objection, and Debtors' letters in response, to sale of Mexican assets.	0.70	$795.00	**$556.50**
Service	08/19/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Attend working session with T. Francella, C. Savio, and C. Kurtz to discuss Plan and Disclosure Statement issues.	0.70	$925.00	**$647.50**
Service	08/19/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Further review docket and recent Albor actions focusing on liquidity issues.	0.30	$925.00	**$277.50**
Service	08/19/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Correspondence with A. Meislik re: potential objections to Plan.	1.10	$795.00	**$874.50**
Service	08/19/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Meeting with C. Savio, T. Francella, and A. Meislik re: current status of sale process and current liquidity projections.	0.70	$795.00	**$556.50**
Service	08/19/2026 - Committee - Sale Process / Chad Kurtz: Meeting with Greenhill and Riveron re: current status of sale process and current liquidity projections.	0.50	$795.00	**$397.50**
Service	08/19/2026 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/20/2026 - Committee - Sale Process / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, and A. Meislik re: current status of sale process and POL.	0.30	$795.00	**$238.50**
Service	08/21/2026 - Committee - Court Hearings / Adam Meislik: Attend emergency status conference regarding Albor stay violation and status of Mexican operations.	0.50	$925.00	**$462.50**
Service	08/21/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Analyze Debtors' cash flow to differentiate DIP draws from operations and professional fee payments.	0.40	$925.00	**$370.00**
Service	08/21/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Continue to analyze cash disbursements.	0.50	$925.00	**$462.50**
Service	08/21/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Attend call with T. Francella, C. Savio, and C. Kurtz to discuss plan strategy issues and current events.	0.50	$925.00	**$462.50**
Service	08/21/2026 - Committee - Sale Process / Chad Kurtz: Attend call with C. Geizhals re: recent developments in sale process.	0.60	$795.00	**$477.00**
Service	08/21/2026 - Committee - Court Hearings / Chad Kurtz: Attend status conference re: recent developments in sale process.	0.70	$795.00	**$556.50**
Service	08/21/2026 - Committee - Cash Collateral / Chad Kurtz: Prepare analysis of updated cash projections provided by C. Hughes; provide comments and questions to C. Hughes.	0.90	$795.00	**$715.50**
Service	08/21/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Meeting with C. Savio, T. Francella, and A. Meislik re: current status of sale process and current liquidity projections.	0.50	$795.00	**$397.50**
Service	08/21/2026 - Committee - Sale Process / Chad Kurtz: Correspondence with A. Meislik re: recent developments in sale process.	0.80	$795.00	**$636.00**

Service	08/24/2026 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows.	0.20	$795.00	**$159.00**
Service	08/24/2026 - Committee - Cash Collateral / Chad Kurtz: Prepare analysis of estimated cash flows through October.	1.20	$795.00	**$954.00**
Service	08/26/2026 - Committee - Sale Process / Chad Kurtz: Meeting with Greenhill and Riveron re: current status of sale process and current liquidity projections.	0.50	$795.00	**$397.50**
Service	08/26/2026 - Committee - Sale Process / Chad Kurtz: Draft email to, and read and respond to replies from, C. Savio, T. Francella, and A. Meislik re: current status of sale process and POL.	0.60	$795.00	**$477.00**
Service	08/26/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read prior management's objection to previously filed POL and DS.	0.60	$795.00	**$477.00**
Service	08/28/2026 - Committee - Sale Process / Chad Kurtz: Read prior management's objection to previously filed asset sale motions.	0.40	$795.00	**$318.00**
Service	08/31/2026 - Committee - Court Hearings / Chad Kurtz: Read notices of potential automatic stay violations in advance of hearing thereon.	0.60	$795.00	**$477.00**
Service	08/31/2026 - Committee - Court Hearings / Chad Kurtz: Attend hearing re: potential automatic stay violations.	1.00	$795.00	**$795.00**

Amount Due $26,756.00

Notes

Please contact Force Ten Advisors for electronic payment information.
EIN# 41-2687484

EXHIBIT B

Summary of Hours Billed by Professionals for the Fee Period

August 1, 2026 through August 31, 2026

Name of Professional	Title	Hourly Rate	Total Hours Billed	Total Compensation
Adam Meislik	Partner	$925.00	10.0	$9,250.00
Chad Kurtz	Managing Director	795.00	19.7	15,661.50
Isaac Chan	Manager	595.00	3.1	1,844.50
		Total		**$26,756.00**

EXHIBIT C

Summary of Expenses for the Fee Period

August 1, 2026 through August 31, 2026

Description	Amounts
Total	**$0.00**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[3] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Objection Deadline: October 7, 2026 at 4:00 p.m. (ET**

NOTICE OF FIFTEENTH MONTHLY APPLICATION OF FORCE TEN ADVISORS, LLC FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2026, THROUGH AND INCLUDING AUGUST 31, 2026

PLEASE TAKE NOTICE that on September 16, 2026, Force Ten Advisors, LLC. ("**Force 10**"), financial advisors to the Official Committee of Unsecured Creditors (the "**Committee**") in the above-captioned matter, filed and caused to be served the *Fifteenth Monthly Fee Statement of Force Ten Advisors, LLC for Professional Services and Disbursements for the Period of August 1, 2026 Through and Including August 31, 2026* (the "**Monthly Fee Application**") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of $26.756.00 and reimbursement for actual and necessary expenses in the amount of $0. A copy of the Monthly Fee Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

[3] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

"Court"), on or before **October 7, 2026 at 4:00 p.m. (ET).**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the Applicant and (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) undersigned co-counsel to the Official Committee of Unsecured Creditors (collectively, the "Application Recipients" and each, an "Application Recipient").

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE MONTHLY FEE APPLICATION MAY BE

PAID PURSUANT TO THE COMPENSATION PROCEDURES ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE COMPENSATION PROCEDURES ORDER.

PLEASE TAKE FURTHER NOTICE THAT HEARING ON THE MONTHLY FEE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: September 16, 2026

RAINES FELDMAN LITTRELL LLP

/s/ Thomas J. Francella, Jr.

Thomas J. Francella, Jr. (No. 3835)
Mark W. Eckard (No. 4542)
824 North Market Street, Suite 805
Wilmington, DE 19801
(302) 772-5803
tfrancella@raineslaw.com
meckard@raineslaw.com

-and-

LAW OFFICES OF MANGANELLI, LEIDER & SAVIO, P.A.
Christian Savio
1900 N.W. Corporate Blvd., Ste. 200W
Boca Raton, FL 33431
561-826-1740
csavio@mls-pa.com

Co-Counsel to the Committee of Unsecured Creditors