IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[1]	Case No. 25-10606 (LSS)
	(Jointly Administered)
Debtors.	

NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR SEPTEMBER 28, 2026 AT 2:00 P.M. (ET)

All hearings before Judge Silverstein are in person.

Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.

To attend this hearing remotely, please register using the eCourtAppearances tool (available here or on the Court's website https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

MATTER GOING FORWARD

1. Debtors' Motion for Entry of an Order (I) Authorizing and Approving an Amendment to the DIP Credit Agreement Increasing the DIP Commitment, (II) Supplementing the Final DIP Order on Account of the Amendment and the Increased DIP Commitment, and (III) Granting Related Relief [D.I. 1521, 9/22/26]

   Objection Deadline: September 28, 2026 at 2:00 p.m. (ET)

[1] Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at https://veritaglobal.net/dolphinco, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

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Related Pleadings:

A. Order Shortening Notice with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing and Approving an Amendment to the DIP Credit Agreement Increasing the DIP Commitment, (II) Supplementing the Final DIP Order on Account of the Amendment and the Increased DIP Commitment, and (III) Granting Related Relief [D.I. 1523, 9/22/26]

B. Notice of Hearing [D.I. 1524, 9/22/26]

Responses Received: None to date.

Status: This matter is going forward.

STATUS UPDATE

2. The Debtors anticipate providing the Court with an update of recent case events.

Objection Deadline: N/A

Related Pleadings:

A. Debtors' Letter to Chambers Requesting Status Conference [D.I. 1546, 9/23/26]

Dated: September 24, 2026

/s/ Allison S. Mielke

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