IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Response deadline: December 7, 2026 at 4:00 p.m. (ET)**

SEVENTEENTH MONTHLY FEE STATEMENT OF FORCE TEN ADVISORS, LLC FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF OCTOBER 1, 2026 THROUGH AND INCLUDING OCTOBER 31, 2026

Name of Applicant:	Force Ten Advisors, LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective May 23, 2025
Period for Which Compensation and Reimbursement is Sought:	October 1, 2026 through October 31, 2026
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$12,583.00 (80% = $10,066.40)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$0.00

This is a(n) ____ Interim _X_ Monthly ____Final Fee Application.

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

25106062611160000000000003

Prior Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
7/31/2025 [Dkt. 407]	May 23, 2025 – June 30, 2025	$92,476.50	$0	$92,476.50	$0
8/21/2025 [Dkt. 469]	July 1, 2025 – July 31, 2025	$42,452.00	$0	$42,452.00	$0
9/17/2025 [Dkt. 532]	August 1, 2025 – August 31, 2025	$71,420.50	$0	$71,420.50	$0
10/15/2025 [Dkt. 595]	September 1, 2025 – September 30, 2025	$30,106.50	$46.70	$30,106.50	$46.70
11/172025 [Dkt. 756]	October 1, 2025 – October 31, 2025	$32,115.00	$0	$32,115.00	$0
12/15/2025 [Dkt. 819]	November 1, 2025 – November 30, 2025	$26,562.50	$0	$26,562.50	$0
1/15/2026 [Dkt. 885]	December 1, 2025 – December 31, 2025	$25,334.50	$0.20	$25,334.50	$0.20
2/17/2026 [Dkt. 979]	January 1, 2026 – January 31, 2026	$15,071.00	$0	$15,071.00	$0
3/17/206 [Dkt. 1049]	February 1, 2026 – February 28, 2026	$6,799.50	$0	$5,439.60	$0
4/15/2026 [Dkt. 1097]	March 1, 2026 – March 31, 2026	$14,622.00	$0	$11,697.60	$0
5/15/2026 [Dkt. 1140]	April 1, 2026 – April 30, 2026	$3,176.00	$0.00	$2,972.80	$0
6/15/2026 [Dkt. 1194]	May 1, 2026 – May 31, 2026	$2,543.50	$0	$2,034.80	$0
7/24/2026 [D.I. 1352]	June 1, 2026 – June 30, 2026	$4,372.50	$0	$3,498.00	$0
8/17/2026 [D.I. 1399]	July 1, 2026 – July 31, 2026	$13,056.00	$0	$10,444.80	$0
9/16/2026 [D.I. 1509]	August 1, 2026 – August 31, 2026	$26,756.00	$0	$21,404.80	$0

10/16/2026 [D.I. 1573	September 1, 2026 – September 30,2026	$17,918.50	$0	$14,334.80	$0

PRIOR QUARTERLY APPLICATIONS FILED

Dated Filed	Period Covered	Requested		Approved for Payment	
		Fees	Expenses	Fees	Expenses
11/14/2025 [D.I. 750]	May 23, 2025 - September 30, 2025	$236,455.50	$46.70	$230,060.00[2]	$46.70
1/23/2026 [D.I. 916]	October 1, 2025 – December 31, 2025	$84,012.00	$0.20	$84,012.00	$0.20
5/15/2026 [D.I. 1145]	January 1, 2026 – March 31, 2026	$36,492.50	$0	Pending	Pending
8/21/2026 [D.I. 1430]	April 1, 2026 – June 30, 2026	$10,632.00	$0	Pending	Pending

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

[2] The compensation rewarded was reduced by $6,395.00 as requested by the United States Trustee.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Response deadline: December 7, 2026 at 4:00 p.m. (ET)**

SEVENTEENTH MONTHLY FEE STATEMENT OF FORCE TEN ADVISORS, LLC FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF OCTOBER 1, 2026 THROUGH AND INCLUDING OCTOBER 31, 2026

1. In accordance with the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief, entered on October 31, 2025 [D.I. 109] (the "**Interim Compensation Order**"), Force Ten Advisors, LLC, financial advisors for the Official Committee of Unsecured Creditors, hereby submits this Seventeenth Monthly Fee Statement for Professional Services and Disbursements (the "**Fee Statement**") for the period of October 1, 2026 through October 31, 2026 (the "**Fee Statement Period**").

2. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought by Force Ten Advisors, LLC by project category for the fee statement.

3. Attached hereto as **Exhibit B** is a billing summary of Force Ten Advisors, LLC professionals by individual, setting forth the: (i) name and title of each individual who performed

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

services during the Fee Statement Period; (ii) aggregate time expended by each individual; (iii) current hourly billing rate for each such individual at Force Ten Advisors, LLC; and (iv) the amount of fees earned by each professional during the Fee Statement Period.

4. Attached hereto as **Exhibit C** is a summary of expenses sought by type for all expenses incurred or advanced by Force Ten Advisors, LLC during the Fee Statement Period in connection with the performance of professional services.

5. Pursuant to the Interim Compensation Order, notice of the Fee Statement has been served upon Creditors (collectively, the "**Application Recipients**" and each, an "**Application Recipient**") (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured (a) The Law Offices of Manganelli, Leider & Savio, P.A., 1900 N.W. Corporate Blvd., Suite 200W, Boca Raton, FL 33431, attn: Christian

Savio (csavio@mls-pa.com) and (b) Raines Feldman Littrell LLP, 824 North Market Street, Suite 824, Wilmington, DE 19801, attn: Thomas J. Francella, Jr. (tfrancella@raineslaw.com).

6. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be served upon the Application Recipients, including Force Ten Advisors, LLC, no later than **December 7, 2026 at 4:00 p.m. (ET** (the "**Objection Deadline**"), setting forth (i) the nature of the objection, and (ii) the specific dollar amount of fees and/or expenses to which the objection pertains.

7. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtors will pay Force Ten Advisors, LLC: (i) 80% of the fees identified in the Fee Statement, and (ii) 100% of the expenses identified in the Fee Statement.

8. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtors will withhold payment of, with respect to fees, the greater of (a) the 20% holdback, or (b) the amount of fees to which the objection pertains, and with respect to expenses, the amount to which the objection is directed, and will promptly pay the remainder of the fees and expenses as set forth above. To the extent such objection is not resolved, Force Ten Advisors, LLC may request that the Court resolve the objection at the next available hearing date scheduled by the Court after which an Objection is due.

Dated: November 16, 2026

FORCE TEN ADVISORS, LLC

/s/ *Adam Meislik*
Adam Meislik, Partner
5271 California, Suite 270
Irvine, CA 92617
Telephone: 949-357-2359
Email: ameislik@force10partners.com

EXHIBIT A

Summary of Time by Project Category for the Fee Period

October 1, 2026 through October 31, 2026

Project Category	Hours	Amount
Committee - Plan & Disclosure Statement	9.4	$8,071.00
Committee - Cash Collateral	2.8	2,421.00
Committee - Sale Process	1.2	980.00
Committee - Fee / Employment Applications	1.1	687.50
Committee - Committee Activities	0.3	238.50
Committee - Case Administration	0.2	185.00
Total	**15**	**$12,583.00**

INVOICE

From

Force Ten Advisors LLC
5271 California Ave
Suite 270
Irvine, CA 92617
(949) 357-2360
www.force10partners.com

Invoice For

Leisure Investment Holdings - UCC

Invoice ID **5618**
Invoice Date 10/31/2026
Due Date 10/31/2026 (upon receipt)

Subject Professional services rendered.

Item Type	Description	Time (in hours)	Rate	Amount
Service	10/01/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Correspond with C. Kurtz, C. Savio, and T. Francella regarding follow-up information needed from the Debtors to evaluate the Plan and Disclosure Statement.	0.10	$925.00	**$92.50**
Service	10/01/2026 - Committee - Committee Activities / Chad Kurtz: Participate in teleconference with the Committee regarding current status of sale efforts and next steps.	0.30	$795.00	**$238.50**
Service	10/01/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders, and evaluate proposed changes to treatment of general unsecured creditors in advance of the continued confirmation hearing.	0.50	$795.00	**$397.50**
Service	10/05/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders to evaluate proposed changes to general unsecured creditor treatment and assess grounds for a possible objection to the Plan.	0.40	$795.00	**$318.00**
Service	10/05/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders to evaluate proposed changes to general unsecured creditor treatment and assess grounds for a possible objection to the Plan.	0.40	$925.00	**$370.00**
Service	10/06/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron cash position report for the week ending 9/28/26 to monitor the Debtors' liquidity against the DIP budget and cash available for creditors.	0.20	$925.00	**$185.00**

Service	10/06/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Review docket notices regarding the continued confirmation hearing and response deadline, and the Debtors' sixth motion to extend exclusivity.	0.20	$925.00	**$185.00**
Service	10/06/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows, and compare actual results to the cash flow budget to assess the Debtors' liquidity in light of the sixth motion to extend exclusivity.	0.20	$795.00	**$159.00**
Service	10/07/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Participate in discussion with C. Kurtz regarding Dolphin care and Plan confirmation issues to develop a recommendation to Committee counsel.	0.30	$925.00	**$277.50**
Service	10/07/2026 - Committee - Fee / Employment Applications / Adam Meislik: Correspond with C. Savio and T. Francella regarding certificate of no objection for the fourteenth monthly fee applications.	0.10	$925.00	**$92.50**
Service	10/07/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron variance report for the week ending 10/4/26 to compare actual results to the DIP budget and assess cash available for creditors.	0.30	$925.00	**$277.50**
Service	10/07/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows to evaluate cash available to the estate in connection with the Plan confirmation issues discussed with A. Meislik.	0.20	$795.00	**$159.00**
Service	10/07/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Correspond with A. Meislik regarding current status of negotiations with Debtor and DIP Lenders, including Dolphin care and Plan confirmation issues.	0.30	$795.00	**$238.50**
Service	10/07/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Continue to read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders and the resulting recommendation to Committee counsel on Plan confirmation issues.	0.40	$795.00	**$318.00**
Service	10/07/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders and the recommendation to Committee counsel on Plan confirmation issues.	0.40	$925.00	**$370.00**
Service	10/08/2026 - Committee - Fee / Employment Applications / Isaac Chan: Review September time entries and prepare September fee statement.	0.70	$595.00	**$416.50**
Service	10/09/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders, and analyze the proposed recovery for general unsecured creditors under the Plan.	0.40	$795.00	**$318.00**
Service	10/09/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders, and analyze the proposed recovery for general unsecured creditors under the Plan.	0.40	$925.00	**$370.00**

Service	10/12/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron cash position report for the week ending 10/11/26 to track the Debtors' cash balance against the DIP budget.	0.20	$925.00	**$185.00**
Service	10/12/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows and the updated cash flow budget, and compare actual results to the prior budget to identify changes in projected liquidity.	0.30	$795.00	**$238.50**
Service	10/13/2026 - Committee - Fee / Employment Applications / Isaac Chan: Update September fee statement to incorporate revisions identified during review of September time entries.	0.30	$595.00	**$178.50**
Service	10/13/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders, including open issues on general unsecured creditor treatment to be resolved before the continued confirmation hearing.	0.40	$795.00	**$318.00**
Service	10/13/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders, including open issues on general unsecured creditor treatment to be resolved before the continued confirmation hearing.	0.40	$925.00	**$370.00**
Service	10/14/2026 - Committee - Sale Process / Chad Kurtz: Participate in meeting with Greenhill and Riveron regarding current status of sale process and current liquidity projections.	0.50	$795.00	**$397.50**
Service	10/14/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Draft email to C. Savio, M. Milana, T. Francella, and A. Meislik regarding the 10/14 meeting with Greenhill and Riveron and current status of negotiations with Debtor and DIP Lenders.	0.40	$795.00	**$318.00**
Service	10/14/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to email from C. Kurtz, and related replies from C. Savio, M. Milana, and T. Francella, regarding the 10/14 meeting with Greenhill and Riveron and current status of negotiations with Debtor and DIP Lenders.	0.40	$925.00	**$370.00**
Service	10/16/2026 - Committee - Case Administration / Adam Meislik: Review docket notices regarding the YCST eighteenth fee application deadline and cancellation of the confirmation hearing.	0.10	$925.00	**$92.50**
Service	10/19/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Review Committee counsel's draft objection to confirmation of the Combined Disclosure Statement and Plan and compare positions to the Force 10 analysis; correspond with T. Francella and C. Savio regarding the consolidated liquidation analysis and the per-Debtor best interests issue.	0.50	$925.00	**$462.50**
Service	10/19/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron cash position report for the week ending 10/18/26 to monitor the Debtors' liquidity and cash available for creditors in connection with the objection to confirmation.	0.20	$925.00	**$185.00**
Service	10/19/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders and the positions to be taken in the draft objection to confirmation of the Combined Disclosure Statement and Plan.	0.30	$795.00	**$238.50**

Service	10/19/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows and the updated cash flow budget to assess cash available to the estate for purposes of the draft objection to confirmation.	0.20	$795.00	**$159.00**
Service	10/19/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Provide comments to C. Savio, M. Milana, T. Francella, and A. Meislik on the draft objection to confirmation of the Combined Disclosure Statement and Plan.	0.20	$795.00	**$159.00**
Service	10/20/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Continue to provide comments to C. Savio, M. Milana, T. Francella, and A. Meislik on the draft objection to confirmation of the Combined Disclosure Statement and Plan.	0.20	$795.00	**$159.00**
Service	10/20/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Review C. Kurtz's comments on the draft objection to confirmation of the Combined Disclosure Statement and Plan, and related correspondence with C. Savio, M. Milana, and T. Francella.	0.20	$925.00	**$185.00**
Service	10/21/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron variance report for the week ending 10/18/26 and C. Kurtz's update from Riveron and Greenhill to assess the Debtors' liquidity against the DIP budget.	0.40	$925.00	**$370.00**
Service	10/21/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows and the updated cash flow budget, and compare actual results to budget to assess the Debtors' liquidity trends.	0.20	$795.00	**$159.00**
Service	10/21/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders following circulation of comments on the draft objection to confirmation.	0.20	$795.00	**$159.00**
Service	10/21/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders following circulation of comments on the draft objection to confirmation.	0.20	$925.00	**$185.00**
Service	10/26/2026 - Committee - Cash Collateral / Adam Meislik: Review Riveron cash position report for the week ending 10/25/26 to monitor the Debtors' cash balance and cash available for creditors under the DIP budget.	0.20	$925.00	**$185.00**
Service	10/26/2026 - Committee - Cash Collateral / Chad Kurtz: Read and analyze email from C. Hughes regarding analysis of recent cash flows and the updated cash flow budget to evaluate current liquidity trends in advance of meeting with Greenhill and Riveron.	0.20	$795.00	**$159.00**
Service	10/27/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders and potential resolution of general unsecured creditor issues raised in the draft objection to confirmation.	0.40	$795.00	**$318.00**

Service	10/27/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders and potential resolution of general unsecured creditor issues raised in the draft objection to confirmation.	0.40	$925.00	**$370.00**
Service	10/28/2026 - Committee - Sale Process / Chad Kurtz: Participate in follow-up meeting with Greenhill and Riveron regarding current status of sale process and updated liquidity projections.	0.50	$795.00	**$397.50**
Service	10/28/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Draft email to C. Savio, M. Milana, T. Francella, and A. Meislik regarding the 10/28 meeting with Greenhill and Riveron and current status of negotiations with Debtor and DIP Lenders.	0.40	$795.00	**$318.00**
Service	10/28/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to email from C. Kurtz, and related replies from C. Savio, M. Milana, and T. Francella, regarding the 10/28 meeting with Greenhill and Riveron and current status of negotiations with Debtor and DIP Lenders.	0.40	$925.00	**$370.00**
Service	10/30/2026 - Committee - Sale Process / Adam Meislik: Review C. Savio's summary of the 10/28 update call with Greenhill and Riveron regarding the sale process and liquidity projections.	0.20	$925.00	**$185.00**
Service	10/30/2026 - Committee - Case Administration / Adam Meislik: Review docket notices regarding Greenhill's fifteenth and sixteenth fee applications and the motion to assign engagement letter to Gordon Brothers Realty Services.	0.10	$925.00	**$92.50**
Service	10/30/2026 - Committee - Plan & Disclosure Statement / Chad Kurtz: Read and respond to emails from C. Savio, M. Milana, T. Francella, and A. Meislik regarding current status of negotiations with Debtor and DIP Lenders and potential objections to the Plan.	0.30	$795.00	**$238.50**
Service	10/30/2026 - Committee - Plan & Disclosure Statement / Adam Meislik: Read and respond to emails from C. Kurtz, C. Savio, M. Milana, and T. Francella regarding current status of negotiations with Debtor and DIP Lenders and potential objections to the Plan.	0.30	$925.00	**$277.50**

Amount Due $12,583.00

Notes

Please contact Force Ten Advisors for electronic payment information.
EIN# 41-2687484

EXHIBIT B

Summary of Hours Billed by Professionals for the Fee Period

October 1, 2026 through October 31, 2026

Name of Professional	Title	Hourly Rate	Total Hours Billed	Total Compensation
Adam Meislik	Partner	$925.00	6.6	$6,105.00
Chad Kurtz	Managing Director	795.00	7.4	5,883.00
Isaac Chan	Manager	595.00	1.0	595.00
		Total		**$12,583.00**

EXHIBIT C

Summary of Expenses for the Fee Period

October 1, 2026 through October 31, 2026

Description	Amounts
Total	**$0.00**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: LEISURE INVESTMENTS HOLDINGS LLC, *et al.*,[4] Debtors.	Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) **Response deadline: December 7, 2026 at 4:00 p.m. (ET)**

NOTICE OF SEVENTEENTH MONTHLY APPLICATION OF FORCE TEN ADVISORS, LLC FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM OCTOBER 1, 2026, THROUGH AND INCLUDING OCTOBER 31, 2026

PLEASE TAKE NOTICE that on November 16, 2026, Force Ten Advisors, LLC. ("**Force 10**"), financial advisors to the Official Committee of Unsecured Creditors (the "**Committee**") in the above-captioned matter, filed and caused to be served the *Seventeenth Monthly Fee Statement of Force Ten Advisors, LLC for Professional Services and Disbursements for the Period of October 1, 2026 Through and Including October 31, 2026* (the "**Monthly Fee Application**") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of $12,583.00 and reimbursement for actual and necessary expenses in the amount of $0. A copy of the Monthly Fee Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

[4] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

"Court"), on or before **December 7, 2026 at 4:00 p.m. (ET).**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the Applicant and (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) undersigned co-counsel to the Official Committee of Unsecured Creditors (collectively, the "Application Recipients" and each, an "Application Recipient").

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE MONTHLY FEE APPLICATION MAY BE

PAID PURSUANT TO THE COMPENSATION PROCEDURES ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE COMPENSATION PROCEDURES ORDER.

PLEASE TAKE FURTHER NOTICE THAT HEARING ON THE MONTHLY FEE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: November 16, 2026

RAINES FELDMAN LITTRELL LLP

/s/ Thomas J. Francella, Jr.

Thomas J. Francella, Jr. (No. 3835)
824 North Market Street, Suite 805
Wilmington, DE 19801
(302) 772-5803
tfrancella@raineslaw.com

-and-

LAW OFFICES OF MANGANELLI, LEIDER & SAVIO, P.A.
Christian Savio
1900 N.W. Corporate Blvd., Ste. 200W
Boca Raton, FL 33431
561-826-1740
csavio@mls-pa.com

Co-Counsel to the Committee of Unsecured Creditors