IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Hudson 1701/1706, LLC, *et al.*, [1] Debtors.	Chapter 11 Case No. 25-11853 (KBO) (Jointly Administered)
HUDSON 1701/1706, LLC, Plaintiff, v. 356W58 Ground Lessor LLC, Defendant.	Adv. Pro. No. 25-52471 (KBO) Related to Docket No. 63

ORDER APPROVING VOLUNTARY MEDIATION AND APPOINTING MEDIATOR

Upon consideration of the Certification of Counsel (the "**Certification of Counsel**") Regarding Order Approving Voluntary Mediation and Appointing Mediator (this "**Order**"), as agreed to by and among the above-captioned debtors and debtors-in-possession (the "**Debtors**"); the Official Committee of Unsecured Creditors, Parkview Financial REIT, LP, and 356W58 Ground Lessor, LLC (each a "**Party**" and collectively the "**Parties**"); and the Court having learned that the Parties have been engaged in discussions concerning, among other things, the above captioned adversary proceeding against 356W58 Ground Lessor, LLC [Adv. Pro. No. 25-52471(KBO)] (the "**Recharacterization Litigation**"); and the Court having determined that entry of the Order is in the best interests of the Debtors, their estates, their creditors, and all parties-in-

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors' mailing address is c/o FTI Consulting, Inc. Attn: Alan Tantleff, 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.

interest; and the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (iv) notice was adequate and appropriate under the particular circumstances; and it is hereby **ADJUDGED AND ORDERED** that:

1. The Parties have agreed, and are hereby authorized, to participate in mediation (the **"Mediation"**), in an effort to resolve the Recharacterization Litigation, commencing on May 1, 2026, in person at the offices of Hogan Lovells US LLP, or at another time and site mutually acceptable to the Parties.

2. Under Rule 9019-2(e)(i) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the **"Local Rules"**), in accordance with the agreement of the Parties, the Honorable Robert E. Gerber (Ret.) (the **"Mediator"**) is authorized to serve as the mediator for the Mediation.

3. Except to the extent inconsistent with the provisions of this Order, the Mediation shall be conducted in accordance with Local Rule 9019-5.

4. The Mediator's fees and costs shall be paid by the Debtors from proceeds of the DIP Facility.

5. The Parties shall meet and confer with the Mediator to establish procedures for the Mediation.

7. The Mediation is subject to the provisions of Local Rule 9019-5(d) entitled Confidentiality of Mediation Proceedings.

8. Aside from proof of actual fraud or unethical conduct, there shall be no liability on

the part of, and no cause of action shall arise against, the Mediator on account of any act or omission in the course and scope of the Mediator's duties as mediator in the Mediation.

9. All obligations of the Parties and the Mediator pursuant to this Order shall survive the conclusion of the Mediation.

10. The Parties are authorized to perform any obligations as set forth therein.

11. This Order is effective immediately upon its entry by the Court. To the extent applicable, this Order is not subject to the fourteen-day stay provided in Rule 6004(h) of the Federal Rules of Bankruptcy Procedure.

12. This Court shall retain jurisdiction with regard to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: April 13th, 2026
Wilmington, Delaware

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KAREN B. OWENS
CHIEF JUDGE