Docket #1426 Date Filed: 02/15/2024
United States Bankruptcy Court
Southern District of Texas
ENTERED
February 15, 2024
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re **WESCO AIRCRAFT HOLDINGS, INC.**, *et al.*,[1] Debtors.	Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

ORDER AMENDING THE ORDER (I) APPROVING DISCLOSURE STATEMENT, (II) APPROVING SOLICITATION AND VOTING PROCEDURES, (III) APPROVING FORMS OF BALLOTS, (IV) SCHEDULING A CONFIRMATION HEARING, AND (V) ESTABLISHING NOTICE AND OBJECTION PROCEDURES

[1] The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

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Upon the motion (the "***Motion***"),[2] of the above-captioned debtors (collectively, the "***Debtors***"), for entry of an order (this "***Order***") amending certain dates and deadlines set forth in the Solicitation Order; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors' estates; it is hereby **ORDERED** that:

1. The following dates and deadlines set forth at paragraph 4 of the Solicitation Order are amended as follows, in each case subject to further modification in accordance with the Local Rules, the Solicitation Order, and any other order of the Court.

Event	Date and Time
Filing of Plan Supplement, to include a summary of the material terms of the New Exit Notes and the New Takeback Notes	7 days prior to Voting Deadline
Voting Deadline	February 29, 2024 at 5:00 p.m. (CST)
Confirmation Objection Deadline	February 29, 2024 at 5:00 p.m. (CST)
Confirmation Hearing	March 12, 2024 at 9:00 a.m. (CDT)

2. The Preliminary Status Conference is canceled.

3. Notwithstanding any provision of the Bankruptcy Rules or the Local Rules, the terms of this Order are effective and enforceable upon its entry.

[2] Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

4. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

5. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: February 15, 2024



Marvin Isgur
United States Bankruptcy Judge