Docket #2044 Date Filed: 08/29/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re **WESCO AIRCRAFT HOLDINGS, INC.**, *et al.*,[1] Debtors.	Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

NOTICE OF REMOTE-ONLY HEARING ON DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER (I) APPROVING THE AMENDED DISCLOSURE STATEMENT, (II) APPROVING THE AMENDED RE-SOLICITATION OF CLASSES 4 AND 6 AND RELATED VOTING PROCEDURES, (III) APPROVING FORMS OF MODIFIED BALLOTS, (IV) SCHEDULING A CONFIRMATION HEARING, (V) ESTABLISHING NOTICE AND OBJECTION PROCEDURES, AND (VI) SHORTENING THE NOTICE AND OBJECTION PERIODS IN CONNECTION WITH THE FOREGOING

(RELATED TO DOCKET NOS. 2029 AND 2030)

[1] The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

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PLEASE TAKE NOTICE THAT on August 23, 2023, the above-captioned debtors (collectively, the "***Debtors***") filed the *Debtors' Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection With the Foregoing* [Docket No. 2029] (the "***Amended Disclosure Statement Motion***") with the United States Bankruptcy Court for the Southern District of Texas (the "***Court***").

PLEASE TAKE FURTHER NOTICE THAT a hearing on the Amended Disclosure Statement Motion is scheduled for **September 5, 2024, at 9:00 a.m. (CT)**, before the Honorable Marvin Isgur, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk, Houston, TX 77002 77002 (the "***Amended Disclosure Statement Hearing***").

PLEASE TAKE FURTHER NOTICE THAT the Amended Disclosure Statement Hearing is now converted to a remote-only hearing.

PLEASE TAKE FURTHER NOTICE THAT the Debtors, Official Committee of Unsecured Creditors, the Ad Hoc Group of 2024/2026 Noteholders, and the First Lien Noteholder Group consent to proceeding with the Disclosure Statement Hearing on a remote only basis.[2]

PLEASE TAKE FURTHER NOTICE THAT you may participate at the Amended Disclosure Statement Hearing by audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's homepage at https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur. The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE THAT hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Isgur's homepage at https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan, Amended Disclosure Statement Motion, and all other documents filed in these Chapter 11 Cases are available free of charge by visiting the Debtors' restructuring website at https://veritaglobal.net/incora. You may also obtain copies of any documents filed in these Chapter 11 Cases for a fee via PACER at http://www.txs.uscourts.gov.

[2] The terms "Ad Hoc Group of 2024/2026 Noteholders" and "First Lien Noteholder Group" shall have the meanings ascribed to such terms in each group's respective Rule 2019 statement, as applicable, see Docket Nos. 147, 2018, and are being used herein solely because such terms were used in each group's respective Rule 2019 statement.

Dated: August 29, 2024

/s/ Charles A. Beckham, Jr.

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CERTIFICATE OF SERVICE

I certify that, on August 29, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.