Docket #2153 Date Filed: 09/24/2024
United States Bankruptcy Court
Southern District of Texas
ENTERED
September 24, 2024
Nathan Ochsner, Clerk

# IN THE UNITED STATES BANKRUPTCY COURT
# FOR THE SOUTHERN DISTRICT OF TEXAS
# HOUSTON DIVISION

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| *In re*<br>**WESCO AIRCRAFT HOLDINGS, INC.**, *et al.*,[1]<br>Debtors. | Case No. 23-90611 (MI)<br>Chapter 11<br>(Jointly Administered) |

## ORDER EXTENDING THE DEADLINES TO (I) FILE PLAN SUPPLEMENT (II) OBJECT TO CONFIRMATION, (III) REPLY TO OBJECTIONS TO CONFIRMATION, AND (IV) SUBMIT VOTES ON THE PLAN

[1] The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at https://www.veritaglobal.net/incora. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

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Upon the motion (the "***Motion***"),[2] of the above-captioned Debtors for entry of an order seek entry of an order attached hereto (the "***Proposed Order***") extending: (I) by one (1) additional week, the deadlines by which (i) the Debtors must file a plan supplement, (ii) other parties may file objections to confirmation of the Plan, and (iii) the Debtors may file a reply to objections to confirmation of the Plan, if any; and (II) by three (3) days, the deadline by which ballots must be submitted to and actually received by the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC dba Verita Global, in each case without prejudice to the rights of the Debtors to seek further extensions of such deadlines; and objection procedures in connection with the foregoing, all as more fully set forth in the Motion; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors' estates; it is hereby **ORDERED** that:

1. The deadline to file a Plan Supplement that includes (i) New Takeback Notes Indenture, (ii) New Exit Notes Indenture, (iii) Appellate Adjustment Mechanism, and (iv) New LLC Agreement is extended through **October 1, 2024**.

2. The deadline to file (i) objections to the Plan[3] and Post-Updated Post-Trial Closing Briefs for Outstanding Issues in Connection with the 2024/2026 Noteholder Group's Amended Counterclaims is extended through **October 4, 2024 at 5:00 p.m. (CT)**.

3. The voting deadline is extended through **October 4, 2024 at 5:00 p.m. (CT)**.

[2] Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

[3] Including objections to the release of all claims set forth in the 2024/2026 Noteholder Group's Standing Motion.

4. The deadline by which the Debtors may file replies to objections to the Plan[4] is extended through **October 6, 2024**.

5. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: September 24, 2024

Marvin Isgur
United States Bankruptcy Judge

[4] Including replies and objections to the 2024/2026 Noteholder Group's Standing Motion (including Avoidance Actions) to the extend not withdrawn or abated (for the avoidance of doubt, the 2024/2026 Noteholders Group's Standing Motion does not include the Standing Motion filed by the Unsecured Committee of Creditors).