Docket #2442 Date Filed: 12/12/2024

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re **WESCO AIRCRAFT HOLDINGS, INC.**, *et al.*,[1] Debtors.	Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

NOTICE OF EXTENSION OF VOTING DEADLINE TO DECEMBER 20, 2024, AT 5:00 P.M. (CT)

PLEASE TAKE NOTICE that, on September 5, 2024, the Court entered the *Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing* [Docket No. 2086] (the "***Disclosure Statement Order***").

PLEASE TAKE FURTHER NOTICE that, on December 5, 2024, the Debtors filed the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket No. 2408] (the "***Plan***").

PLEASE TAKE FURTHER NOTICE that on December 5, 2024, the Court entered the *Order Setting Confirmation Schedule* [Docket No. 2412], which established December 13, 2024,

[1] The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



at 4:00 p.m. (CT) as the deadline for eligible classes of creditors to vote on the Plan (the "***Voting Deadline***").

PLEASE TAKE FURTHER NOTICE that in accordance with the Solicitation and Voting Procedures approved pursuant to the Disclosure Statement Order, the Debtors hereby extend the Voting Deadline to **December 20, 2024, at 5:00 p.m. (CT)**.[2]

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website at https://veritaglobal.net/incora. You may also obtain copies of any documents filed in these chapter 11 cases for a fee via PACER at http://www.txs.uscourts.gov.

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[2] The hearing regarding confirmation of the Plan is currently set for December 16, 2024, at 8:00 a.m. (CT), notwithstanding that such time is prior to the Voting Deadline. The Debtors intend to go forward with Plan confirmation at such time, on the condition that consensus has been achieved regarding the terms of the Plan and ancillary documents and sufficient creditors entitled to vote have submitted ballots in support of the Plan.

Dated: December 12, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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CERTIFICATE OF SERVICE

I certify that, on December 12, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.