IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
WESCO AIRCRAFT HOLDINGS, INC., *et al.*[1]	§	Case No. 23-90611 (MI)
	§	
	§	(Jointly Administered)

FIRST LIEN NOTEHOLDER APPELLANTS' STATEMENT OF THE ISSUES AND DESIGNATION OF THE RECORD ON APPEAL

Pursuant to Rule 8009(a) of the Federal Rules of Bankruptcy Procedure, the First Lien Noteholder Appellants,[2] by and through their undersigned counsel, respectfully submit the following statement of issues to be presented on appeal and designation of items for inclusion in the record on appeal in connection with the First Lien Noteholder Appellants appeal from the Confirmation Order entered in the above-captioned bankruptcy proceeding on January 6, 2025.[3]

[1] The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/Incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

[2] The First Lien Noteholder Appellants are the members of the First Lien Noteholder Group (as identified in the *Verified Statement of Davis Polk & Wardwell LLP and Porter Hedges LLP Pursuant to Federal Rule of Bankruptcy Procedures 2019* (ECF No. 147)), including the PIMCO and Silver Point Noteholders to the 2022 Financing Adversary Proceeding, and their transferees, successors and assigns. The individual members of the First Lien Noteholder Group are listed individually for the avoidance of doubt in the *Joint Notice Of Appeal* (ECF No. 2654).

[3] The Bankruptcy Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming (I) Further Modified Second Amended Joint Chapter 11 Plan Of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief* (ECF No. 2528) on December 27, 2024, and then issued its *Corrected Findings of Fact, Conclusions of Law, and Order Confirming (I) Further Modified Second Amended Joint Chapter 11 Plan Of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief* (ECF No. 2550) on January 6, 2025. For the avoidance of doubt, the First Lien Noteholder Appellants have noticed an appeal of both orders.

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Statement of the Issues on Appeal

1. Whether the Bankruptcy Court erred in depriving the First Lien Noteholder Appellants of the full value of their security interest through its decision that a term in the 2026 Indenture requiring two-thirds majority consent for an amendment that will "have the effect of releasing all or substantially all" of the collateral was breached by an amendment to the 2026 Indenture that did not release any collateral, but allowed the issuance of new notes whose holders then voted to release the collateral.

2. Whether the Bankruptcy Court erred in concluding that the proper remedy for any such breach of the 2026 Indenture was not the standard contract-law remedy of damages, but the equitable remedy of reinstating the 2024/2026 Noteholder Group's liens while stripping the First Lien Noteholder Group's $250 million in new investment of any lien and security interest.

Designation of the Record on Appeal

The First Lien Noteholder Appellants designate each of the docket sheets and the following documents from the proceedings indicated in each of the tables below for inclusion in the record on appeal. The following designations of pleadings and matters of record include all exhibits attached or referred to in the designated items.

In re Wesco Aircraft Holdings, Inc., et al., Case No. 23-90611		
Docket Date	**Docket No.**	**Description**
6/1/2023	0001	Voluntary Petition for Wesco Aircraft Holdings, Inc. (Case No. 23-90611)
6/1/2023	0013	Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions
6/1/2023	0058	Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Hearing scheduled for 6/1/2023 at 01:00 PM at telephone and video conference]
6/1/2023	0072	Order Granting Complex Case Treatment

6/1/2023	0073	Order Directing Joint Administration of Chapter 11 Cases
6/1/2023	0084	Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Hearing Scheduled for 6/1/2023 at 01:00 PM at Telephone and Video Conference]
6/1/2023	0086	Adversary Case 23-03091. Complaint by Wesco Aircraft Holdings, Inc., et al. against SSD Investments Ltd., et al. and Langur Maize L.L.C.
6/1/2023	0087	Declaration of Peter Laurinaitis in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
6/1/2023	0090	Declaration of Brian Cejka in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
6/1/2023	0096	Debtors' Witness and Exhibit List for Hearing on June 1, 2023 at 1:00 p.m. (Prevailing Central Time)
6/1/2023	0116	Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief
6/1/2023	0117	Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits and Other Compensation and (B) Maintain Employee Benefit Programs and (II) Granting Related Relief
6/1/2023	0119	Order (I) Authorizing the Debtors to Pay Lien Claims and Claims Under 11 U.S.C. § 503(b)(9) and (II) Granting Related Relief
6/1/2023	0124	Order (I) Enforcing the Protections of 11 U.S.C. §§ 362, 365, 525 and 541(c) and (II) Approving Notice
6/1/2023	0125	Order Directing Joint Administration of Chapter 11 Cases
6/1/2023	0129	PDF File with Audio File Attachment re: Audio Date\Time: June 1, 2023 1:00:07 p.m.

6/1/2023	0135	Courtroom Minutes. Time Hearing Held: 8:00 p.m. re: 1) Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(b); and 2) Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [A continued hearing on the motion is scheduled for 6/29/2023 at 09:00 AM by telephone and video conference. The hearing on the Cash Management Motion [80] currently scheduled for 06/29/2023 at 10:00 AM has been rescheduled to 06/29/2023 at 9:00 AM.]
6/1/2023	0136	Notice of Revised Proposed Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
6/2/2023	0137	Order Regarding the Exchange of Exhibits and Witness Lists in all Contested Matters and Adversary Proceedings
6/2/2023	0139	Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Hearing Scheduled for 6/29/2023 at 09:00 AM by Telephone and Video Conference]
6/3/2023	0147	Verified Statement of Davis Polk & Wardwell LLP and Porter Hedges LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019
6/3/2023	0196	Order (I) Enforcing the Protections of 11 U.S.C. §§ 362, 365, 525 and 541(c) and (II) Approving Notice
6/8/2023	0228	Transcript re: Hearing Held on June 1, 2023
6/9/2023	0229	Notice of Filing of Official Transcript
6/16/2023	0263	Verified Statement of the Ad Hoc Group of 2024 and 2026 Noteholders Pursuant to Bankruptcy Rule 2019
6/16/2023	0265	Notice of Filing of Initial DIP Budget

6/26/2023	0289	Limited Objection and Reservation of Rights of Langur Maize, L.L.C. to the Debtors' Emergency Motion for Entry for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
6/27/2023	0299	Objection of ABL Agent to Final Approval of Debtors' Proposed DIP Financing and Use of Cash Collateral
6/29/2023	0337	The Ad Hoc 2024/2026 Noteholder Group's Limited Objection and Reservation of Rights to the Debtors' Motion for a Final Order Authorizing the Debtors to Obtain Postpetition Financing
6/29/2023	0341	Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Seek Alternative Claims/Remedies or, In the Alternative, (II) for Derivative Standing to Pursue Such Claims/Remedies and for Exclusive Settlement Authority
7/6/2023	0363	The Ad Hoc 2024/2026 Noteholder Group's Witness and Exhibit List for July 10, 2023 Hearing
7/6/2023	0364	Debtors' Witness and Exhibit List for Hearing on July 10, 2023 at 3:00 p.m. (Prevailing Central Time)
7/6/2023	0365	Bank of America, N.A.'s Witness and Exhibit List for Hearing Scheduled for July 10, 2023 at 3:00 p.m. (CST)
7/6/2023	0366	Langur Maize, L.L.C.'s Witness and Exhibit List for Hearing on July 10, 2023 at 3:00 p.m. (Central)
7/6/2023	0367	Statement and Reservation of Rights of the Official Committee of Unsecured Creditors as to the Debtors' Emergency Moton for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Postpetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/6/2023	0368	Objection of BOKF, NA, as Indenture Trustee to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/6/2023	0369	Official Committee of Unsecured Creditors' Witness and Exhibit List
7/7/2023	0371	The Ad Hoc 2024/2026 Noteholder Group's Witness and Exhibit List for July 10, 2023 Hearing
7/7/2023	0373	Agenda of Matters Set for Hearing on July 10, 2023, at 3:00 p.m. (Prevailing Central Time)

7/7/2023	0374	Final Order (I) Authorizing the Debtors to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(b)
7/9/2023	0382	Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/9/2023	0383	Debtors' Omnibus Statement and Reply Regarding Objections to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/9/2023	0384	Debtors' Amended Witness and Exhibit List for Hearing on July 10, 2023 at 3:00 p.m. (Prevailing Central Time)
7/9/2023	0385	Statement of the First Lien Noteholder Group in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/9/2023	0386	Amended Agenda of Matters Set for Hearing on July 10, 2023, at 3:00 p.m. (Prevailing Central Time)
7/10/2023	0387	Langur Maize, L.L.C.'s Supplemental Objection to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties; (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/10/2023	0392	Langur Maize, L.L.C.'s Amended Witness and Exhibit List for Hearing on July 10, 2023 at 3:00 p.m. (Central)
7/10/2023	0395	Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief

7/10/2023	0396	Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief
7/11/2023	0399	PDF File with Audio File Attachment re: Audio Date\Time: July 10, 2023 3:01:17 p.m.
7/13/2023	0414	Transcript re: Hearing Held on July 10, 2023
7/14/2023	0417	Notice of Filing of Official Transcript
7/18/2023	0430	Stipulation and Agreed Order Between the Debtors and the 2024/2026 Holders Extending the Deadline to Respond to the 2024/2026 Holders Standing Motion
7/19/2023	0431	Debtors' Witness and Exhibit List for Hearing on July 21, 2023 at 10:00 a.m. (Prevailing Central Time)
7/26/2023	0475	Stipulation and Agreed Order Between the Debtors and the 2024/2026 Holders Extending the Deadline to Respond to the 2024/2026 Holders Standing Motion
7/27/2023	0482	Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date and (II) Granting Related Relief
7/27/2023	0485	Stipulation and Agreed Order Between the Debtors and the 2024/2026 Holders Further Extending the Deadline to Respond to the 2024/2026 Holders Standing Motion
7/31/2023	0499	[Proposed] Stipulated Protective Order
8/8/2023	0605	Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, (II) Approving the Form of Proofs of Claim and the Manner of Filing, (III) Approving Notice of Bar Dates, and (IV) Granting Related Relief
8/8/2023	0607	Order (I) Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief
8/15/2023	0650	Motion for Entry of an Order Granting Langur Maize, L.L.C. Standing to Pursue Fraudulent Transfer and Preference Claims
8/15/2023	0652	Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority
8/17/2023	0663	Notice of Extension of the Challenge Period Under the Final DIP Order Solely with Respect to BOKF NA in its Capacity as Successor Indenture Trustee
9/6/2023	0724	Stipulated Protective Order

9/8/2023	0739	Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, (II) Approving the Manner of Filing, (III) Approving Notice of Bar Dates, and (IV) Granting Related Relief
9/11/2023	0750	Order (I) Setting Bar Dates for Filing Proofs of Claim, (II) Approving the Form of Proofs of Claim and the Manner of Filing, (III) Approving Notice of Bar Dates, and (IV) Granting Related Relief
9/19/2023	0771	Stipulation Regarding Extension of the Challenge Period Under the Final DIP Order by the Prepetition ABL Agent Solely with Respect to the Official Committee of Unsecured Creditors
10/4/2023	0787	Order (I) Authorizing Sale to Rolls-Royce of Certain Inventory and (II) Granting Related Relief
10/13/2023	0819	Stipulation Regarding Further Extension of the Challenge Period Under the Final DIP Order by the Prepetition ABL Agent Solely with Respect to the Official Committee of Unsecured Creditors
10/13/2023		Judge Marvin Isgur added to case. Involvement of Judge David R Jones Terminated
10/31/2023	0891	Debtors' Witness and Exhibit List for Hearing on November 2, 2023, at 9:00 a.m. (Prevailing Central Time)
10/31/2023	0892	Langur Maize, L.L.C.'s Witness and Exhibit List for Hearing on November 2, 2023 at 9:00 a.m. (Central)
10/31/2023	0893	Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on November 2, 2023, at 9:00 a.m. (Prevailing Central Time)
10/31/2023	0894	Agenda of Matters Set for Hearing on November 2, 2023, at 9:00 a.m. (Prevailing Central Time)
11/3/2023	0915	Stipulation and Agreed Order Granting Limited Relief from the Automatic Stay
11/17/2023	0962	Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
11/17/2023	0963	Disclosure Statement for the Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
11/17/2023	0964	Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures [Hearing scheduled for 1/4/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]
11/17/2023	0965	Notice of Hearing on Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures; to be Held on January 4, 2024, at 1:30 p.m. (CST)
11/27/2023	0994	[Sealed Motion] Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection

11/27/2023	0995	[Sealed Document] Declaration of Darren Smolarski in Support of Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
11/28/2023	0996	Motion of the Official Committee of Unsecured Creditors to File Standing Motion, Declaration, and Exhibits Under Seal
12/4/2023	1018	Debtors' Witness and Exhibit List for Hearing on Omnibus Claims Procedures on December 6, 2023, at 11:00 a.m. (Prevailing Central Time)
12/4/2023	1020	[Sealed Motion] Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
12/5/2023	1021	Agenda of Matters Set for Hearing on Omnibus Claims Procedures on December 6, 2023, at 11:00 a.m. (Prevailing Central Time)
12/5/2023	1022	[Sealed Document] Declaration of Darren Smolarski in Support of Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
12/5/2023	1023	[Sealed Document] Exhibits 41 - 80 to the Declaration of Darren Smolarski in Support of Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection (Doc. No. 1022)
12/5/2023	1024	[Sealed Document] Exhibits 81 - 122 to the Declaration of Darren Smolarski in Support of Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection (Doc. No. 1022)
12/5/2023	1025	Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
12/5/2023	1027	Declaration of Darren Smolarski in Support of Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
12/6/2023	1037	Courtroom Minutes. Time Hearing Held: 10:58 a.m. re: Debtors' Motion for Entry of an Order Approving Claim Objection and Settlement Procedures

12/6/2023	1038	PDF File with Audio File Attachment re: Audio Date\Time: December 6, 2023 10:58:05 a.m.
12/12/2023	1069	Notice of Hearing re: Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Seek Alternative Claims/Remedies or, In the Alternative, (II) for Derivative Standing to Pursue Such Claims/Remedies and for Exclusive Settlement Authority; to be Held on January 16, 2024 at 11:00 a.m. (Central Prevailing Time)
12/13/2023	1070	Amended Notice of Hearing re: Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority; to be Held on January 16,2024 at 11:00 a.m. (Prevailing Central Time)
12/14/2023	1074	The 2024/2026 Holders' Witness and Exhibit List for December 18, 2023 Status Conference
12/14/2023	1075	Transcript re: Motion Hearing Held on December 6, 2023
12/18/2023	1097	Courtroom Minutes. Time Hearing Held: 2:00 p.m. re: 1) Motion for Entry of an Order Granting Langur Maize, L.L.C. Standing to Pursue Fraudulent Transfer and Preference Claims; 2) Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority; and 3) [Sealed Motion] Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
12/18/2023	1098	PDF File with Audio File Attachment re: Audio Date\Time: December 18, 2023 2:00:44 a.m.
12/20/2023	1102	Order Granting Emergency Motion of the Official Committee of Unsecured Creditors to File Standing Motion, Declaration, and Exhibits Under Seal
12/22/2023	1117	Official Committee of Unsecured Creditors' Objection to Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority
12/22/2023	1118	Transcript re: Status Conference (Via Zoom) Held on December 18, 2023
12/22/2023	1120	Objection of Wilmington Savings Fund Society, FSB to the Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Seek Alternative Claims/Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims/Remedies and for Exclusive Settlement Authority

12/22/2023	1121	The Platinum Defendants' Memorandum of Law in Opposition to the Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority
12/22/2023	1123	PIMCO and Silver Point Noteholders' Opposition to the Formerly Secured Noteholders' Amended and Supplemental Motion for an Order (1) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (2) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority (Dkt. 652)
12/22/2023	1124	Senator Defendants' Memorandum of Law in Opposition to the Formerly Secured Noteholders' Amended and Supplemental Standing Motion
12/22/2023	1125	Memorandum of Law of the Carlyle Noteholders and Spring Creek Capital, LLC in Opposition to the Formerly Secured Noteholders' Motion for Standing
12/22/2023	1126	Debtors' Memorandum of Law in Opposition to the 2024/2026 Holders' Amended and Supplemental Standing Motion
12/23/2023	1129	Patrick Bartels' Opposition to the 2024/2026 Holders' Amended and Supplemental Standing Motion
12/27/2023	1133	First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/27/2023	1134	First Amended Disclosure Statement for the Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/29/2023	1144	Debtors' Emergency Motion for Entry of a Stipulation and Agreed Order Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. [Hearing scheduled for 1/4/2024 at 02:00 PM at Houston, Courtroom 404 (MI)]
1/2/2024	1152	Debtors' Witness and Exhibit List for Hearing on January 4, 2024, at 2:00 p.m. (Prevailing Central Time)
1/2/2024	1155	Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on January 4, at 2:00 p.m. (Prevailing Central Time)
1/3/2024	1162	Order Denying Motion for Approval re: Debtors' Motion for Entry of an Order Approving Claim Objection and Settlement Procedures

1/4/2024	1163	The 2024/2026 Noteholder Group's Objection and Reservation of Rights with the Respect to the Debtors' Emergency Motion for Entry of a Stipulation and Agreed Order Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
1/4/2024	1164	Agenda of Matters Set for Hearing on January 4, 2024, at 2:00 p.m. (Prevailing Central Time)
1/4/2024	1166	Amended Stipulation and Agreed [Proposed] Order Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holding, Inc. et al.
1/4/2024	1167	Courtroom Minutes. Time Hearing Held: 1:59 p.m. re: Debtors' Emergency Motion for Entry of a Stipulation and Agreed Order Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
1/4/2024	1168	Reply . Filed by UMB Bank, N.A., as Trustee
1/4/2024	1169	PDF File with Audio File Attachment re: Audio Date\Time: January 4, 2024 1:59:44 p.m.
1/4/2024	1170	The 2024/2026 Noteholder Group's Objection to First Amended Disclosure Statement for the Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
1/8/2024	1191	Stipulation Regarding (A) Corrected Omnibus (I) Motion of The Official Committee of Unsecured Creditors For Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of The Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holding, Inc. et al.
1/9/2024	1192	Debtors' Witness and Exhibit List for Hearing on January 11, 2024, at 1:30 p.m. (Central Time)
1/9/2024	1193	The Ad Hoc 2024/2026 Noteholder Group Witness and Exhibit List for January 11, 2024 Hearing
1/9/2024	1196	First Lien Noteholder Group's Witness and Exhibit List for Hearing on January 11, 2024

1/9/2024	1199	Transcript re: Debtors' Emergency Motion for Entry of a Stipulation and Agreed Order Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. Held on January 4, 2024
1/11/2024	1207	Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
1/11/2024	1208	Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
1/11/2024	1209	Debtors' Omnibus Reply to Responses to Their Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures
1/11/2024	1211	Statement of the First Lien Noteholder Group in Support of Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures
1/11/2024	1212	Notice of Filing of Redlines to Modified First Amended Joint Chapter 11 Plan and Disclosure Statement to Modified First Amended Chapter 11 Plan
1/11/2024	1213	Debtors' Amended Witness and Exhibit List for Hearing on January 11, 2024, at 1:30 p.m. (Central Time)
1/11/2024	1214	Agenda of Matters Set for Hearing on January 11, 2024, at 1:30 p.m. (Prevailing Central Time)
1/11/2024	1215	Courtroom Minutes. Time Hearing Held: 1:30 p.m. - 2:14 p.m., 2:46 p.m. - 3:53 p.m. re: Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures
1/11/2024	1216	PDF File with Audio File Attachment re: Audio Date\Time: January 11, 2024 1:30:54 p.m.
1/11/2024	1217	PDF File with Audio File Attachment re: Audio Date\Time: January 11, 2024 2:46:07 p.m.
1/12/2024	1221	Notice of Rescheduled Hearing; to be Held January 18, 2024 at 9:00 a.m. (Prevailing Central Time)
1/12/2024	1222	[Proposed] Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures
1/12/2024	1223	Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.

1/12/2024	1224	Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
1/12/2024	1225	Langur Maize's Statement Regarding the Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority
1/12/2024	1226	Notice of Withdrawal of Motion for Entry of an Order Granting Langur Maize, L.L.C. Standing to Pursue Fraudulent Transfer and Preference Claims
1/12/2024	1227	Omnibus Response of the Official Committee of Unsecured Creditors to Objections to Noteholder Standing Motion
1/12/2024	1228	Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures
1/12/2024	1235	[Sealed Document] 2024/2026 Holders' Reply in Support of Amended and Supplemental Standing Motion
1/12/2024	1236	2024/2026 Holders' Reply in Support of Amended and Supplemental Standing Motion
1/14/2024	1241	Memorandum Opinion
1/14/2024	1242	Order on Motions for Summary Judgment
1/16/2024	1252	The 2024/2026 Holders' Witness and Exhibit List for January 18, 2024 Hearing
1/16/2024	1254	PIMCO and Silver Point Noteholders' Witness and Exhibit List for the Standing Motion Hearing
1/16/2024	1255	[Sealed Document] Exhibits 14, 15, 17, 18, 19, 20, 21, 22, 23, and 28 to the 2024/2026 Holders' Witness and Exhibit List for January 18, 2024 Hearing
1/16/2024	1256	Debtors' Witness and Exhibit List for January 18, 2024 Hearing
1/16/2024	1260	Transcript re: Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures Held on January 11, 2024 Before Judge Marvin Isgur
1/16/2024	1261	Official Committee of Unsecured Creditors' Witness and Exhibit List for October 11, 2023, Hearing
1/16/2024	1262	Official Committee of Unsecured Creditors' Amended Witness and Exhibit List for January 18, Hearing
1/16/2024	1263	[Sealed Document] Sealed Official Committee of Unsecured Creditors' Witness and Exhibit List for January 18, 2024

1/17/2024	1266	Order Regarding Abatement of Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection
1/18/2024	1271	Courtroom Minutes. Time Hearing Held: 8:57 a.m. - 10:37 a.m., 11:12 a.m. - 11:34 a.m., 2:01 p.m. - 3:28 p.m. re: Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority [Hearing scheduled for 1/23/2024 at 05:00 PM at Houston, Courtroom 404 (MI)]
1/18/2024	1272	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 8:57:19 a.m.
1/18/2024	1273	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 11:12:31 a.m.
1/18/2024	1274	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 2:01:07 p.m.
1/23/2024	1291	Courtroom Minutes. Time Hearing Held: 5:00 p.m. re: Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority [Trial to commence on 01/25/2024 at 9:00 AM. Hearings on ECF nos. 63, 142, 144 in the adversary case continued to 01/25/2024 at 9:00 AM as stated on the record]
1/23/2024	1292	Supplement to Memorandum Opinion
1/23/2024	1293	Amended Order on Motions for Summary Judgment
2/1/2024	1354	Order Approving Claim Objection and Settlement Procedures
2/1/2024	1357	Notice of Filing of Plan Supplement
2/1/2024	1358	Transcript re: Status Conference Held on January 30, 2024 Before Judge Marvin Isgur
2/9/2024	1398	Order (I) Authorizing Rejection of the Gulfstream Contract, (II) Approving a Transition Agreement Between the Debtors and Gulfstream and (III) Granting Related Relief
2/15/2024	1426	Order Amending the Order (I) Approving Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures [Confirmation hearing to be held on 3/12/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
2/15/2024	1437	Agreed Order Appointing Mediator and Governing Mediation Procedure

2/20/2024	1454	Limited Objection of the 2024/2026 Noteholder Group to Debtors' Second Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Votes
3/27/2024	1599	Order Sustaining the Debtors' Second Omnibus Objection to Claims (Amended Claims, Amended and Superseded Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Bondholder Duplicate Claims, and Equity Claims)
4/15/2024	1662	Order (I) Approving Debtors' Form of Notice of Disclosure Statement Supplement for Distribution to Voting Classes and (II) Granting Related Relief
4/17/2024	1678	Transcript re: Motion Hearing Held on April 15, 2024 before Judge Marvin Isgur
5/3/2024	1725	Langur Maize's Reservation of Rights Regarding the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
5/3/2024	1726	Objection of UMB Bank, N.A., as Successor Indenture Trustee for Notes Due 2024 and Notes Due 2026 to Modified First Amended Joint Chapter 11 Plan
5/3/2024	1727	The Ad Hoc 2024/2026 Noteholder Group's Initial Objection to Confirmation of Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
5/3/2024	1728	Statement and Reservation of Rights of the Official Committee of Unsecured Creditors Regarding the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
5/13/2024	1751	Memorandum Opinion and Order re: Joseph Denham Testimony
5/14/2024	1775	Memorandum Opinion and Order re: Kevin Smith Testimony
6/14/2024	1836	The 2024/2026 Noteholder Group's Statement and Reservation of Rights with Respect to the Debtors' Third Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Votes
6/17/2024	1848	Senator Investment Group, LP's Notice of Filing Collective Designations of the Deposition of Jay Bharadwa
7/10/2024	1890	Motion and Reservation of Rights of the 2024/2026 Noteholder Group for Reconsideration of the Final DIP Order
7/22/2024	1933	Order Sustaining the Debtors' Third Omnibus Objection to Claims (Amended Claims, Superseded Claims, Partially Satisfied Claims, Reclassified Claims, and Reclassified and Partially Satisfied Claims)
7/31/2024	1952	Order for Status Conference [Status conference to be held on 8/13/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
7/31/2024	1955	Debtors' Objection to the Motion and Reservation of Rights of the 2024/2026 Noteholder Group for Reconsideration of the Final DIP Order
7/31/2024	1956	First Lien Noteholder Group's Objection to the Motion and Reservation of Rights of the 2024/2026 Noteholder Group for Reconsideration of the Final DIP Order

8/1/2024	1960	Order Abating Motion for Reconsideration
8/9/2024	1978	Joinder of UMB Bank, N.A., as Successor Indenture Trustee for Notes Due 2024 and Notes Due 2026, to Motion of the 2024/2026 Noteholder Group for Entry of an Order Granting Adequate Protection and Related Relief
8/12/2024	1980	Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
8/13/2024	1983	Courtroom Minutes. Time Hearing Held: 8:58 a.m. - 10:05 a.m., 10:14 a.m. - 10:34 a.m.
8/14/2024	1990	Order Authorizing the Debtors to Enter Into Settlement Agreement
8/15/2024	2002	Transcript re: Status Conference Held on August 13, 2024 Before Judge Marvin Isgur
8/16/2024	2008	PIMCO and Silver Point Noteholders' Notice to the Court Following the August 13, 2024 Status Conference
8/21/2024	2018	Amended Verified Statement of the Ad Hoc Group of 2024 and 2026 Noteholders Pursuant to Bankruptcy Rule 2019
8/21/2024	2019	Stipulation and [Proposed] Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
8/21/2024	2020	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
8/23/2024	2027	Modified Second Amended Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
8/23/2024	2031	Notice of Filing of Second Amended Plan Supplement
8/28/2024	2041	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
8/29/2024	2044	Notice of Remote-Only Hearing on Debtors' Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving the Amended Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing
8/30/2024	2047	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
9/3/2024	2050	Debtors' Witness and Exhibit List for Hearing on September 5, 2024, at 9:00 a.m. (Central Time)
9/3/2024	2051	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief

9/3/2024	2053	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
9/3/2024	2054	Stipulation and [Proposed] Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
9/3/2024	2055	First Lien Noteholder Group's Exhibit and Witness List for September 5, 2024 Hearing
9/4/2024	2060	Agenda of Matters Set for Hearing on September 5, 2024, at 9:00 a.m. (Prevailing Central Time)
9/4/2024	2061	United States Trustee's Objection to Debtors' Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling A Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing
9/4/2024	2062	Reservation of Rights of the First Lien Noteholder Group Regarding the Debtors' Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing
9/4/2024	2063	Reservation of Rights of UMB Bank, N.A., as Successor Indenture Trustee for the 8.5% Notes Due 2024 and 9.0% Notes Due 2026, to Approval of the Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al and Related Relief
9/4/2024	2064	Limited Objection and Reservation of Rights of the 2024/2026 Noteholder Group to Approval of the Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan and Related Relief
9/4/2024	2066	Stipulation and [Proposed] Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
9/5/2024	2068	Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2069	Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2070	[Proposed] Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing

9/5/2024	2071	Notice of Filing of Redline to Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2072	Notice of Filing of Redline to Disclosure Statement to Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2074	Debtors' Amended Witness and Exhibit List for Hearing on September 5, 2024, at 9:00 a.m. (Central Time)
9/5/2024	2075	Amended Agenda of Matters Set for Hearing on September 5, 2024, at 9:00 a.m. (Prevailing Central Time)
9/5/2024	2077	Courtroom Minutes. Time Hearing Held: 8:57 a.m.- 10:10 a.m. re: Debtors' Second Motion to Extend the Deadline to Comply with Section 345(b) of the Bankruptcy Code
9/5/2024	2078	PDF File with Audio File Attachment re: Audio Date\Time: September 5, 2024 8:57:04 a.m.
9/5/2024	2082	Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2083	Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2084	Notice of Filing of Redline to Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2085	Notice of Filing of Redline to Final Approved Disclosure Statement to Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
9/5/2024	2086	Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling A Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing [Hearing scheduled for 10/7/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
9/6/2024	2092	Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Group's Motion for Entry of an Order Granting Adequate Protection and Related Relief
9/6/2024	2094	Debtors' Limited Objection to Motion of the 2024/2026 Noteholder Group for Entry of an Order Granting Adequate Protection and Related Relief
9/6/2024	2095	First Lien Noteholder Group's Objection to the Motion of the 2024/2026 Noteholder Group for Entry of an Order Granting Adequate Protection and Related Relief
9/6/2024	2096	Reservation of Rights of the Official Committee of Unsecured Creditors and Limited Joinder to the Debtors' Limited Objection to Motion of the 2024/2026 Noteholder Group for Entry of an Order Granting Adequate Protection and Related Relief
9/7/2024	2097	Transcript re: Disclosure Statement Hearing Held on September 5, 2024 Before Judge Marvin Isgur

9/20/2024	2142	First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief
9/23/2024	2148	Courtroom Minutes. Time Hearing Held: 1:27 PM - 5:02 PM
9/23/2024	2149	PDF File with Audio File Attachment re: Audio Date\Time: September 23, 2024 1:27:58 p.m.
9/23/2024	2150	PDF File with Audio File Attachment re: Audio Date\Time: September 23, 2024 3:22:47 p.m.
9/24/2024	2154	Notice of Continued Hearing on First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing the Parties to Participate in Mediation and (III) Granting Related Relief
9/25/2024	2158	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 8:13 a.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief [Status conference to be held on 9/27/2024 at 08:00 AM at telephone and video conference]
9/25/2024	2159	PDF File with Audio File Attachment re: Audio Date\Time: September 25, 2024 7:59:19 a.m.
9/27/2024	2166	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 8:40 a.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief [Status conference to be held on 10/2/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
9/27/2024	2167	PDF File with Audio File Attachment re: Audio Date\Time: September 27, 2024 7:59:35 a.m.
9/27/2024	2168	PDF File with Audio File Attachment re: Audio Date\Time: September 27, 2024 8:29:30 a.m.
9/27/2024	2169	Courtroom Minutes re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief
9/27/2024	2171	PDF File with Audio File Attachment re: Audio Date\Time: September 27, 2024 12:58:01 p.m.
9/30/2024	2175	Transcript re: Status Hearing Held on September 23, 2024 Before Judge Marvin Isgur
9/30/2024	2176	Agreed Order Appointing Mediator and Governing Mediation Procedure
10/2/2024	2185	Courtroom Minutes. Time Hearing Held: 7:58 a.m. - 8:11 a.m. [Status conference to be held on 10/8/2024 at 04:30 PM at telephone and video conference]

10/2/2024	2186	PDF File with Audio File Attachment re: Audio Date\Time: October 2, 2024 7:58:58 a.m.
10/2/2024	2191	Notice of Continued Status Conference to October 8, 2024 at 4:30 p.m. (CDT)
10/3/2024	2200	Transcript re: Status Hearing Held on September 27, 2024 Before Judge Marvin Isgur
10/4/2024	2203	Transcript re: Status Conference Hearing Held on October 2, 2024 Before Judge Marvin Isgur
10/7/2024	2209	Transcript re: Status Conference Held on September 25, 2024 Before Judge Marvin Isgur
10/8/2024	2214	Transcript re: Held on October 2, 2024 Before Judge Marvin Isgur
10/8/2024	2216	Courtroom Minutes. Time Hearing Held: 4:29 p.m. 4:44 p.m. [Status conference to be held on 10/15/2024 at 08:00 AM at Houston, Courtroom]
10/8/2024	2217	PDF File with Audio File Attachment re: Audio Date\Time: October 8, 2024 4:29:04 p.m.
10/9/2024	2220	Notice of Status Conference on October 15, 2024 at 8:00 a.m. (CDT)
10/14/2024	2239	Transcript re: Status Conference Held on October 8, 2024
10/15/2024	2242	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 8:11 a.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief [Status conference to be held on 10/24/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
10/15/2024	2252	PDF File with Audio File Attachment re: Audio Date\Time: October 15, 2024 7:59:59 a.m.
10/16/2024	2254	Notice of Status Conference on October 24, 2024 at 8:00 a.m. (CDT)
10/17/2024	2261	Notice of Filing of Official Transcript
10/24/2024	2270	Courtroom Minutes. Time Hearing Held: 7:58 a.m.-8:13 a.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief [Status conference to be held on 10/29/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
10/24/2024	2273	PDF File with Audio File Attachment re: Audio Date\Time: October 24, 2024 7:58:00 a.m.
10/25/2024	2278	Notice of Status Conference on October 29, 2024 at 8:00 a.m. (CDT)
10/29/2024	2284	Courtroom Minutes. Time Hearing Held: 8:00 a.m. [Hearing scheduled for 11/4/2024 at 08:00 AM at telephone and video conference]

10/29/2024	2287	PDF File with Audio File Attachment re: Audio Date\Time: October 29, 2024 8:00:01 a.m.
10/29/2024	2289	Notice of Status Conference on November 4, 2024 at 8:00 a.m. (CDT)
10/30/2024	2291	Transcript re: Status Conference Held on October 24, 2024 Before Judge Marvin Isgur
11/3/2024	2307	Notice of Continued Status Conference on November 4, 2024, at 8:00 a.m. (CT) to November 6, 2024 at 8:00 a.m. (CT)
11/5/2024	2312	Notice of Status Conference Scheduled for November 12, 2024 at 11:00 a.m. (Prevailing Central Time)
11/6/2024	2316	Courtroom Minutes. Time Hearing Held: 8:00 a.m. - 8:17 a.m. [Status conference to be held on 11/15/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]
11/6/2024	2318	PDF File with Audio File Attachment re: Audio Date\Time: November 6, 2024 8:00:01 a.m.
11/7/2024	2320	Notice of Status Conference on November 15, 2024 at 1:30 p.m. (CT)
11/12/2024	2330	Courtroom Minutes. Time Hearing Held: 11:05 a.m.-11:10 a.m. re: Appearances:. Jayson Ruff for the US Trustee. Benjamin Schak for the Debtor. Jack Haake for Official Committee of Unsecured Creditors. As stated on the record, the Court finds the amendments were filed for notice purposes only; Motions [2228], [2229], [2230] and [2231] were terminated
11/15/2024	2338	Transcript re: Status Conference Held on October 29, 2024 Before Judge Marvin Isgur
11/15/2024	2339	Transcript re: Status Conference Held on November 6, 2024 Before Judge Marvin Isgur
11/15/2024	2348	Courtroom Minutes. Time Hearing Held: 1:31 p.m.-1:45 p.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief [confirmation hearing reset for 12/5/2024 at 8:00 AM; the original confirmation hearing has been converted to a status conference on 11/20/2024 at 4:00 PM. Status conference to be held on 11/20/2024 at 04:00 PM at Corpus Christi, 1133 N Shoreline.]
11/15/2024	2349	PDF File with Audio File Attachment re: Audio Date\Time: November 15, 2024 1:31:17 p.m.
11/18/2024	2354	Notice of Status Conference on November 20, 2024 at 4:00 p.m. (CT)
11/19/2024	2358	Debtors' Emergency Motion for Entry of an Order Setting Confirmation-Related Deadlines

11/20/2024	2359	Courtroom Minutes. Time Hearing Held: 3:58 p.m.-4:17 p.m. re: First Lien Noteholder Group's Emergency Motion for Entry of an Order (I) Appointing a Judicial Mediator to Mediate Various Disputes with Respect to the Plan, (II) Directing Parties to Participate in Mediation and (III) Granting Related Relief
11/20/2024	2360	PDF File with Audio File Attachment re: Audio Date\Time: November 20, 2024 3:58:39 p.m.
11/22/2024	2368	Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
11/25/2024	2376	Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
11/26/2024	2380	Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
11/27/2024	2381	Transcript re: Status Conference (Via Zoom) Held on November 12, 2024 Before Judge Marvin Isgur
11/27/2024	2382	Transcript re: Status Conference (Via Zoom) Held on November 15, 2024 Before Judge Marvin Isgur
11/27/2024	2384	Transcript re: Status Conference (Via Zoom) Held on November 20, 2024 Before Judge Marvin Isgur
11/28/2024	2391	Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
12/2/2024	2395	Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
12/3/2024	2397	Order Setting Hearing Regarding Status of Mediation and Chapter 11 Confirmation Timeline [Status conference to be held on 12/5/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
12/5/2024	2408	Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/5/2024	2410	Order Sustaining the Debtors' Objection to Proof of Claim #784
12/5/2024	2411	Courtroom Minutes. Time Hearing Held: 8:58 a.m.-9:35 a.m. re: Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline [Confirmation hearing to be held on 12/16/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
12/5/2024	2412	Order Setting Confirmation Schedule
12/5/2024	2413	PDF File with Audio File Attachment re: Audio Date\Time: December 5, 2024 8:58:07 a.m.
12/10/2024	2435	Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline
12/11/2024	2436	Transcript re: Status Conference (Via Zoom) Held on December 5, 2024 Before Judge Marvin Isgur
12/12/2024	2437	United States Trustee's Objection to the Further Modified Second Amended Joint Plan of Wesco Aircraft Holdings, Inc. et al.
12/12/2024	2438	First Lien Noteholder Group's Exhibit and Witness List for December 16, 2024 Hearing

12/12/2024	2439	The Ad Hoc 2024/2026 Noteholder Group Witness and Exhibit List for December 16, 2024 Hearing
12/12/2024	2441	Debtors' Witness and Exhibit List for Hearing on December 16, 2024, at 8:00 a.m. (Central Time)
12/12/2024	2443	Official Committee of Unsecured Creditors' Witness and Exhibit List for Confirmation Hearing on December 16, 2024, at 8:00 a.m. (Central Time)
12/12/2024	2445	Limited Reservation of Rights of the First Lien Noteholder Group Regarding the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/12/2024	2446	Limited Objection of the Official Committee of Unsecured Creditors to the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
12/13/2024	2455	Agenda of Matters Set for Hearing on December 16, 2024, at 8:00 a.m. (Prevailing Central Time)
12/15/2024	2473	Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/15/2024	2475	Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief
12/15/2024	2476	Debtors' Memorandum of Law (I) in Support of Confirmation of the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) in Response to Objections
12/15/2024	2477	Declaration of Brian E. Cejka in Support of Confirmation of the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
12/15/2024	2478	Declaration of Patrick Bartels in Support of Confirmation of the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
12/16/2024	2480	Statement of the Official Committee of Unsecured Creditors in Support of the Committee Settlement Incorporated into the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.
12/16/2024	2482	Amended Agenda of Matters set for Hearing on December 16, 2024, at 8:00 a.m. (Prevailing Central Time)
12/16/2024	2483	Amended Debtors' Witness and Exhibit List for Hearing on December 16, 2024, at 8:00 a.m. (Central Time)

12/16/2024	2484	Courtroom Minutes. Time Hearing Held: 7:59 a.m.-10:39 a.m. re: Appearances: Zachary Rosenbaum for Ad Hoc 2024/2026 Noteholder Group. Andrew M. Leblanc, Samir Vora, Dennis Dunne and Benjamin Shack for the Debtor. Damian Schaible for First Lien Noteholder Group. Lorenzo Marinuzzi for Creditor Committee Official Committee of Unsecured Creditors. Andrew Jiminez for the US Trustee. Witnesses sworn in and testimony given: Patrick Bartels, Brian E. Cejka, Joseph Denham & Kevin Martin. The Court heard oral argument. Exhibits admitted: ECF no. 2478 (for the purpose of the current hearing this week and next week only), 2477-1 (for the purpose of the current hearing this week and next week only), 2472 (for the purpose of the current hearing this week and next week only), 1740 (for the question of opt outs), 2083-4 (for the purpose of the current hearing this week and next week only), 2480-1 (for the purpose of the current hearing this week and next week only). Hearing set for December 18, 2024 at 5pm by video regarding the parties consensus to proceed with the plan; As stated on the record, all parties rights are reserved on matter that weren't ruled on today. Status conference set for January 14, 2025 at 10 AM regarding all reserved cure objections. Hearing set for December 16, 2024 at 4:00 PM regarding the Trustees objections [2437]. The Court approves the 3rd party opt out releases; the confirmation order should make clear that there is no overriding the due process clause with respect to the notice requirements of what occurred. The Court approves the 3rd party opt out releases; the confirmation order should make clear that there is no overriding the due process clause with respect to the notice requirements of what occurred. As stated on the record, overrules the objection regarding nonresponse to the opt out letters; the plan is approved with nonconsensual release of provisions assuming the rest on confirmation is satisfied at the 12/8/2024 hearing.
12/16/2024	2487	Courtroom Minutes. Time Hearing Held: 3:59 p.m. re: Appearances: Benjamin Shack for the Debtor. Andrew Jiminez for the US Trustee. Agreed due process language for the confirmation order was read on the record. The Court also created a proposed order regarding the Trustees objections while on the record; it will be docketed once it is finalized
12/16/2024	2489	PDF File with Audio File Attachment re: Audio Date\Time: December 16, 2024 7:59:23 a.m.
12/16/2024	2490	PDF File with Audio File Attachment re: Audio Date\Time: December 16, 2024 3:59:00 p.m.
12/16/2024	2494	Order Requiring Amendments to Proposed Order Confirming Plan
12/18/2024	2502	Transcript re: Confirmation Hearing Held on December 16, 2024 Before Judge Marvin Isgur
12/18/2024	2504	PDF File with Audio File Attachment re: Audio Date\Time: December 18, 2024 4:55:16 p.m.
12/26/2024	2517	Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.

12/26/2024	2518	Notice of Filing of Redline to Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.
12/26/2024	2519	Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief
12/27/2024	2521	Notice of Filing of Fourth Amended Plan Supplement
12/26/2024	2523	Order (I) Authorizing Rejection of the SAP Agreement and (II) Granting Related Relief
12/27/2024	2524	Notice of Filing of Fifth Amended Plan Supplement
12/27/2024	2525	Courtroom Minutes. Time Hearing Held: 8:57 a.m.-9:18 a.m. re: Appearances: Andrew M. Leblanc for the Debtor. Damian Schaible for First Lien Noteholder Group. Andrew Jiminez for the US Trustee. Zachary Rosenbaum for Ad Hoc 2024/2026 Noteholder Group. As stated on the record, the parties reached an agreement. The Court accepted the stipulations made on the record regarding confirmation; The Court is prepared to confirm after reviewing the final version of the confirmation order.
12/27/2024	2526	PDF File with Audio File Attachment re: Audio Date\Time: December 27, 2024 8:57:51 a.m.
12/27/2024	2528	Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief
12/29/2024	2530	Transcript re: Status Conference (Via Zoom) held on December 18, 2024 Before Judge Marvin Isgur
12/29/2024	2531	Transcript re: Confirmation Hearing (Via Zoom) held on December 27, 2024 Before Judge Marvin Isgur
12/30/2024	2538	Debtors' Emergency Motion to Approve Technically Corrected Confirmation Order
12/30/2024	2539	Debtors' Unopposed Emergency Motion for Entry of a Revised Order (I) Authorizing Rejection of the SAP Agreement and (II) Granting Related Relief
1/6/2025	2550	Corrected Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief
1/6/2025	2551	Revised Order (I) Authorizing Rejection of the SAP Agreement and (II) Granting Related Relief
1/10/2025	2564	Joint Notice of Appeal
1/14/2025	2576	Notice of Filing of an Joint Appeal

WESCO AIRCRAFT HOLDINGS, INC., et al., v. SSD INVESTMENTS LTD., et al.[4] Adversary Case No. 23-90611		
Docket Date	**Docket No.**	**Description**
6/1/2023	0001	Complaint by Wesco Aircraft Holdings, Inc., et al. Against SSD Investments Ltd., et al. and Langur Maize L.L.C.
6/1/2023	0002	Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/1/2023	0003	Declaration of Victor Noskov in Support of Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/1/2023	0004	Declaration of Jamie O'Connell in Support of Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/2/2023	0005	Order Regarding the Exchange of Exhibits and Witness Lists in All Contested Matters and Adversary Proceedings
6/3/2023	0007	Amended Declaration of Victor Noskov in Support of Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/3/2023	0008	Debtors' Emergency Motion to Quash Subpoenas Noticed for June 4, 2023 and June 5, 2023 and for a Protective Order
6/4/2023	0009	Order Setting Hearing re: Emergency Motion (Adversary), Motion to Quash, Motion for Protective Order [Hearing scheduled for 6/6/2023 at 04:00 PM CT]
6/5/2023	0011	Exhibit List of Wesco Aircraft Holdings, Inc. for Hearings Scheduled on June 6, 2023, at 4:00 p.m. (Prevailing Central Time)
6/5/2023	0012	Langur Maize, L.L.C.'s Exhibit List for Hearing on June 6, 2023
6/5/2023	0014	Federal Rule of Bankruptcy Procedure 7007.1 Corporate Disclosure Statement of Langur Maize, L.L.C.

[4] The individual Defendants are listed for the avoidance of doubt in the *Joint Notice Of Appeal* (ECF No. 2564).

6/6/2023	0016	Langur Maize, L.L.C.'s Opposition to Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/6/2023	0017	Joint Stipulation and Agreed Order Temporarily Staying and Enjoining the First New York State Action
6/6/2023	0020	PDF File with Audio File Attachment re: Audio Date\Time: June 6, 2023 4:00:41 p.m.
6/7/2023	0021	Joint Stipulation and Agreed Order Temporarily Staying and Enjoining the First New York State Action [Hearing scheduled for 7/14/2023 at 01:30 PM by telephone and video conference]
6/8/2023	0027	Request for Issuance of Summons in an Adversary Proceeding on BlackRock Bank Loan Fund, BlackRock Dynamic High Income Portfolio of BlackRock Funds II, BlackRock Floating Rate Income Portfolio of BlackRock Funds V, BlackRock Floating Rate Income Strategies Fund, Inc., BlackRock Floating Rate Income Trust, BlackRock Institutional Trust Company, N.A., BlackRock Limited Duration Income Trust, BlackRock Managed Income Fund of BlackRock Funds II, DELA Depositary & Asset Management B.V., iShares II Public Limited Company, iShares IV Public Limited Company, iShares Public Limited Company, iShares Trust, iShares U.S. High Yield Bond Index ETF (CADHedged), iShares U.S. High Yield Fixed Income Index ETF (CAD-Hedged), iShares VI Public Limited Company, iShares, Inc., J.P. Morgan Chase Bank, N.A. as Trustee, JNL Series Trust, JPMorgan Funds, JPMorgan Investment Funds, Kapitalforeningen PenSam Invest - PSI 84 US High Yield II, Lumyna Investments Ltd., Lumyna Specialist Funds (formerly called Viaduct Invest FCP-SIF), PSAM WorldArb Master Fund Ltd., Rebound Portfolio Ltd., SSD Investments Ltd., The New Zealand Guardian Trust Company Limited, UBS Fund Management (Switzerland) AG)
6/8/2023	0028	[Proposed] Order Temporarily Staying the Second New York State Action

6/11/2023	0031	Summons in an Adversary Proceeding Issued June 11, 2023 on BlackRock Bank Loan Fund; BlackRock Dynamic High Income Portfolio of BlackRock Funds II; BlackRock Floating Rate Income Portfolio of BlackRock Funds V; BlackRock Floating Rate Income Strategies Fund, Inc.; BlackRock Floating Rate Income Trust; BlackRock Institutional Trust Company, N.A.; BlackRock Limited Duration Income Trust; BlackRock Managed Income Fund of BlackRock Funds II; DELA Depositary & Asset Management B.V.; iShares II Public Limited Company; iShares IV Public Limited Company; iShares Public Limited Company; iShares Trust; iShares U.S. High Yield Bond Index ETF (CADHedged); iShares U.S. High Yield Fixed Income Index ETF (CAD-Hedged); iShares VI Public Limited Company; iShares, Inc.; J.P. Morgan Chase Bank, N.A. as Trustee; JNL Series Trust; JPMorgan Funds; JPMorgan Investment Funds; Kapitalforeningen PenSam Invest - PSI 84 US High Yield II; Langur Maize L.L.C.; Lumyna Investments Ltd.; Lumyna Specialist Funds (formerly called Viaduct Invest FCP-SIF); PSAM WorldArb Master Fund Ltd.; Rebound Portfolio Ltd.; SSD Investments Ltd.; The New Zealand Guardian Trust Company Limited; and UBS Fund Management (Switzerland)
6/12/2023	0034	Langur Maize, L.L.C.'s Emergency Motion to Set a Discovery and Briefing Schedule
6/13/2023	0036	Debtors' Response to Langur Maize, L.L.C.'s Emergency Motion to Set a Discovery and Briefing Schedule
6/13/2023	0037	Langur Maize, L.L.C.'s Reply in Support of its Emergency Motion to Set a Discovery and Briefing Schedule
6/13/2023	0038	Transcript re: Emergency Motion Hearing (Via Zoom) Held on June 6, 2023
6/14/2023	0040	Order re: Langur Maize, L.L.C.'s Emergency Motion to Set a Discovery and Briefing Schedule
6/14/2023	0041	Order Temporarily Staying the Second New York State Action
6/22/2023	0048	Joint Motion for Entry of an Order (I) Approving the Parties' Stipulated Discovery and Briefing Schedule, (II) Extending the Temporary Stay in the Second New York State Action, and (III) Rescheduling the Hearing Date of the Debtors' Stay Motion
6/23/2023	0049	Original Secured Plaintiffs' Limited Objection to Debtors' Emergency Motion for an Order: (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions
6/26/2023	0050	Answer, Affirmative Defenses, and Counterclaims
6/26/2023	0051	Fed. R. Bankr. P. 7007.1 Corporate Disclosure Statement of the 2024/2026 Holders

6/29/2023	0052	Request for Issuance of Summons in an Adversary Proceeding on Wilmington Savings Fund Society, FSB; Platinum Equity Advisors, LLC; Wolverine Top Holding Corporation; Platinum Equity Capital Partners International, IV (Cayman) LP; Silver Point Capital Fund, L.P.; Silver Point Capital Offshore Master Fund, L.P.; Silver Point Select Opportunities Fund A, L.P.; Silver Point Distressed Opportunities Fund, L.P.; Silver Point Distressed Opportunities Offshore Master Fund, L.P.; Silver Point Distressed Opportunity Institutional Partners Master Fund (Offshore), L.P.; Silver Point Distressed Opportunity Institutional Partners, L.P.; Silver Point SCF CLO I, Ltd.; Silver Point Specialty Lending Fund; Silver Point Specialty Credit Fund II Mini-Master Fund (Offshore), L.P.; PIMCO Tactical Income Opportunities Fund; PIMCO Global Income Opportunities Fund; PIMCO Tactical Income Fund; PIMCO Global StocksPLUS & Income Fund; PCM Fund, Inc.; PIMCO Strategic Income Fund, Inc.; PIMCO Corporate & Income Opportunity Fund; PIMCO High Income Fund; PIMCO Income Strategy Fund; PIMCO Income Strategy Fund II; PIMCO Corporate & Income Strategy Fund; PIMCO Dynamic Income Opportunities Fund; PIMCO Dynamic Income Fund; PIMCO ETFs plc; PIMCO US Short-Term High Yield Corporate Bond Index UCITS ETF (previously identified as PIMCO Fixed Income Source ETFs plc, PIMCO Short-Term High Yield Corporate Bond Index Source UCITS ETF); PIMCO Flexible Credit Income Fund; PIMCO Funds: PIMCO Low Duration Credit Fund; PIMCO Funds: PIMCO High Yield Spectrum Fund; PIMCO ETF Trust: PIMCO 0-5 Year High Yield Corporate Bond Index Exchange-Traded Fund; OC III LVS I LP; PIMCO Tactical Opportunities Master Fund Ltd.; PIMCO OP Trust Flexible Credit Fund, L.P.; PIMCO DISCO Fund III LP; Texas Childrens Hospital Foundation; Bakery and Confectionery Union and Industry International Pension Fund; Employees Retirement System of the State of Rhode Island; Desjardins Floating Rate Income Fund; Desjardins Global Tactical Bond Fund; BMO Global Strategic Bond Fund; CCOF Onshore Co-Borrower LLC; CSP IV Acquisitions, L.P.; CCOF Master, L.P.; Senator Global Opportunity Master Fund L.P.; Citadel Equity Fund Ltd.; Spring Creek Capital LLC

7/5/2023	0056	Summons in an Adversary Proceeding Issued July 5, 2023 on BMO Global Strategic Bond Fund Date; Bakery and Confectionery Union and Industry International Pension Fund; CCOF Master, L.P.; CCOF Onshore Co-Borrower LLC; CSP IV Acquisitions, L.P.; Citadel Equity Fund Ltd.; Desjardins Floating Rate Income Fund; Desjardins Global Tactical Bond Fund; Employees Retirement System of the State of Rhode Island; OC III LVS I LP; PCM Fund, Inc.; PIMCO Corporate & Income Opportunity Fund; PIMCO Corporate & Income Strategy Fund; PIMCO DISCO Fund III LP; PIMCO Dynamic Income Fund; PIMCO Dynamic Income Opportunities Fund; PIMCO ETF Trust: PIMCO 0-5 Year High Yield Corporate Bond Index Exchange-Traded Fund; PIMCO ETFs plc; PIMCO Flexible Credit Income Fund; PIMCO Funds: PIMCO High Yield Spectrum Fund; PIMCO Funds: PIMCO Low Duration Credit Fund; PIMCO Global Income Opportunities Fund; PIMCO Global StocksPLUS & Income Fund; PIMCO High Income Fund; PIMCO Income Strategy Fund; PIMCO Income Strategy Fund II; PIMCO OP Trust Flexible Credit Fund, L.P.; PIMCO Strategic Income Fund, Inc.; PIMCO Tactical Income Fund; PIMCO Tactical Income Opportunities Fund; PIMCO Tactical Opportunities Master Fund Ltd.; PIMCO US Short-Term High Yield Corporate Bond Index UCITS ETF; Platinum Equity Advisors, LLC; Platinum Equity Capital Partners International, IV (Cayman) LP; Senator Global Opportunity Master Fund L.P.; Silver Point Capital Fund, L.P.; Silver Point Capital Offshore Master Fund, L.P.; Silver Point Distressed Opportunities Fund, L.P.; Silver Point Distressed Opportunities Offshore Master Fund, L.P.; Silver Point Distressed Opportunity Institutional Partners Master Fund (Offshore), L.P.; Silver Point Distressed Opportunity Institutional Partners, L.P.; Silver Point SCF CLO I, Ltd.; Silver Point Select Opportunities Fund A, L.P.; Silver Point Specialty Credit Fund II Mini-Master Fund (Offshore), L.P.; Silver Point Specialty Lending Fund; Spring Creek Capital LLC; Texas Childrens Hospital Foundation; Wilmington Savings Fund Society, FSB; Wolverine Intermediate Holding Corporation
7/7/2023	0059	Joint Stipulation and Agreed Order (A) Extending the Temporary Stay in the Second New York State Action, (B) Scheduling Discovery and Briefing Deadlines, and (C) Rescheduling Hearing [Hearing scheduled for 8/31/2023 at 02:00 PM by telephone and video conference]
7/7/2023	0061	Expedited Motion of the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc. et al. for Entry of an Order Pursuant to Federal Rule of Civil Procedure 24 and Federal Rule of Bankruptcy Procedure 7024 Authorizing Intervention in Adversary Proceeding
7/9/2023	0062	Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Wesco Aircraft Holdings, Inc. to Produce Documents, and (II) Granting Related Relief
7/9/2023	0063	First Amended Complaint and Counterclaim Answer

7/10/2023	0064	Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Platinum Equity Advisors, LLC to Produce Documents, and (II) Granting Related Relief
7/12/2023	0066	Notice of Adjournment of Hearing re: Joint Stipulation and Agreed Order Temporarily Staying and Enjoining the First New York State Action; Adjourned to July 31, 2023 at 3:00 p.m. (Prevailing Central Time)
7/13/2023	0068	Platinum Equity Advisors, LLC's Response to Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Platinum Equity Advisors, LLC to Produce Documents, and (II) Granting Requested Relief
7/13/2023	0069	Response to Langur Maize, L.L.C.'s Emergency Motion for an Order (1) Compelling Wesco Aircraft Holdings, Inc. to Produce Documents and (II) Granting Related Relief
7/14/2023	0070	The 2024/2026 Holders' Statement in Response to the Expedited Motion to Intervene of the Official Committee of Unsecured Creditors
7/18/2023	0076	Notice of Hearing on (1) Langur Maize, L.L.C.'s Emergency Motion for an Order Compelling Wesco Aircraft Holdings, Inc. to Produce Documents, and (2) Langur Maize, L.L.C.'s Emergency Motion for an Order Compelling Platinum Equity Advisors, LLC to Produce Documents; to be Held on July 21, 2023, at 9:30 a.m. (Central)
7/19/2023	0081	Wesco Aircraft Holdings, Inc.'s Witness and Exhibit List for July 21, 2023 Hearing
7/19/2023	0082	The 2024/2026 Holders' Witness and Exhibit List for July 21, 2023 Hearing
7/19/2023	0083	Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on July 21, 2023, at 9:30 a.m. (Prevailing Central Time)
7/19/2023	0084	Langur Maize, L.L.C.'s Witness and Exhibit List for Hearing on July 21, 2023 at 9:30 a.m. (Central)
7/19/2023	0085	Platinum Equity Advisors, LLC's Witness and Exhibit List for Hearing on July 21, 2023
7/19/2023	0086	Langur Maize, L.L.C.'s Reply in Support of Emergency Motion for an Order (I) Compelling Wesco Aircraft Holdings, Inc. to Produce Documents, and (II) Granting Related Relief
7/19/2023	0087	Langur Maize, L.L.C.'s Reply in Support of its Emergency Motion for an Order (I) Compelling Platinum Equity Advisors, LLC, to Produce Documents, and (II) Granting Related Relief
7/20/2023	0097	Statement and Proposed Order of the Debtors in Possession with Respect to Motion to Intervene of Official Committee of Unsecured Creditors
7/21/2023	0104	PDF File with Audio File Attachment re: Audio Date\Time: July 21, 2023 9:30:48 a.m.

7/21/2023	0106	Courtroom Minutes. Time Hearing Held: 9:30 a.m. re: 1) Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Platinum Equity Advisors, LLC to Produce Documents, and (II) Granting Related Relief; 2) Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Wesco Aircraft Holdings, Inc. to Produce Documents, and (II) Granting Related Relief; and 3) Expedited Motion of the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc. et al. for Entry of an Order Pursuant to Federal Rule of Civil Procedure 24 and Federal Rule of Bankruptcy Procedure 7024 Authorizing Intervention in Adversary Proceeding [The hearing on the Motions to Compel filed at docket nos. 62 and 64 have been continued to 7/26/2023 at 12:00 PM by telephone and video conference]
7/25/2023	0118	Transcript re: Motion Hearing (Via Zoom) Held on July 21, 2023
7/25/2023	0120	[Proposed] Order Granting Expedited Motion of the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc. et al. for Entry of an Order Pursuant to Federal Rule of Civil Procedure 24 and Federal Rule of Bankruptcy Procedure 7024 Authorizing Intervention in Adversary Proceeding
7/26/2023	0122	Notice of Filing of Summary of Discovery Requests and Responses
7/26/2023	0123	Letter to the Court by Quinn Emanuel Urquhart & Sullivan, LLP and Jones Day re: Langur Maize Motion to Compel
7/26/2023	0128	Courtroom Minutes. Time Hearing Held: 12:00 p.m. re: Langur Maize, L.L.C.'s Emergency Motion for an Order (I) Compelling Wesco Aircraft Holdings, Inc. to Produce Documents, and (II) Granting Related Relief
7/26/2023	0129	PDF File with Audio File Attachment re: Audio Date\Time: July 26, 2023 12:00:45 p.m.
7/28/2023	0134	Transcript re: Motion Hearing (Via Gotomeeting) Held on July 26, 2023
7/31/2023	0141	Stipulated Comprehensive Scheduling Order
7/31/2023	0142	Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.
7/31/2023	0143	Request for Issuance of Summons on Unnamed Platinum Funds c/o Platinum Equity Advisors, LLC; Carlyle Global Credit Investment Management, L.L.C.; Unnamed Carlyle Funds c/o Carlyle Global Credit Investment Management, L.L.C.; Senator Investment Group LP; and Unnamed Senator Funds c/o Senator Investment Group LP
7/31/2023	0144	2024/2026 Holders' First Amended Counterclaims
8/8/2023	0154	Bankruptcy Rule 7007.1 Disclosure Statement of Wilmington Savings Fund Society, FSB
8/8/2023	0155	Wilmington Savings Fund Society, FSB's Answer to 2024/2026 Holders' First Amended Counterclaims

8/8/2023	0156	Wilmington Savings Fund Society, FSB's Answer to the Crossclaims, Third-Party Claims and Counterclaim of Langur Maize, L.L.C.
8/8/2023	0157	Citadel Equity Fund Ltd.'s Answer and Affirmative Defenses in Response to the 2024/2026 Holders' First Amended Counterclaims
8/8/2023	0158	Citadel Equity Fund Ltd.'s Bankruptcy Rule 7007.1 Disclosure Statement
8/8/2023	0161	Pimco and Silver Point Noteholders' Counterclaim Answer
8/8/2023	0163	Platinum Equity Advisors, LLC's Response to Langur Maize, L.L.C.'s Crossclaims, Third-Party Claims and Counterclaim
8/8/2023	0164	Answer of Platinum Equity Advisors, LLC, Wolverine Top Holding Corporation, and the Platinum Fund to the 2024/2026 Holders' First Amended Counterclaims
8/8/2023	0165	Disclosure Statement of Platinum Equity Advisors, LLC, Wolverine Top Holding Corporation, and the Platinum Fund Pursuant to Bankruptcy Rule 7007.1
8/8/2023	0166	Answer of Crossclaim Defendants Carlyle Noteholders and Third-Party Defendant Carlyle Global Credit Investment Management, L.L.C.
8/8/2023	0167	Third-Party Defendants Carlyle Noteholders' Answer to First Amended Counterclaims
8/8/2023	0169	Bankruptcy Rule 7007.1 Disclosure Statement of the Carlyle Noteholders and Carlyle Global Credit Investment Management, L.L.C.
8/8/2023	0171	Third-Party Defendant Spring Creek Capital, LLC's Answer to First Amended Counterclaims
8/8/2023	0173	Bankruptcy Rule 7007.1 Disclosure Statement of Spring Creek Capital, LLC
8/8/2023	0174	Defendant Langur Maize, L.L.C.'s Answer and Affirmative Defenses to Plaintiffs' First Amended Complaint
8/8/2023	0175	Debtors' Answer to Crossclaims, Third-Party Claims and Counterclaim of Langur Maize, L.L.C.
8/8/2023	0176	[Sealed Document] Defendant Langur Maize, L.L.C.'s Answer and Affirmative Defenses to Plaintiffs' First Amended Complaint
8/8/2023	0177	Debtors' First Amended Answer to First Amended Counterclaims of the Formerly Secured Noteholders
8/8/2023	0178	2024/2026 Noteholder Defendants' Answer to First Amended Complaint
8/8/2023	0179	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its Answer
8/8/2023	0180	Bankruptcy Rule 7007.1 Disclosure Statement of Senator Investment Group LP
8/8/2023	0181	Defendant Senator Investment Group LP's Answer and Affirmative Defenses to the 2024/2026 Holders' First Amended Counterclaims

8/8/2023	0182	Defendant Senator Investment Group LP's Answer and Affirmative Defenses to Langur Maize, L.L.C.'s Crossclaims, Third-Party Claims and Counterclaim
8/9/2023	0183	Bankruptcy Rule 7007.1 Disclosure Statement of the PIMCO and Silver Point Noteholders
8/22/2023	0192	Joint Stipulation and [Proposed] Agreed Order Staying the First New York State Action
8/23/2023	0193	Stipulated Comprehensive Scheduling Order
8/22/2023	0194	Joint Stipulation and Agreed Order Staying the First New York State Action
8/23/2023	0195	Stipulation Between the Debtors and the Official Committee of Unsecured Creditors Regarding Certain Requested Relief
8/23/2023	0196	Wilmington Savings Fund Society, FSB's Motion for Summary Judgment and Memorandum of Law in Support [Objections/Request for Hearing Due in 21 days]
8/23/2023	0197	The Official Committee of Unsecured Creditors' Reservation of Rights with Respect to 2024/2026 Holders' First Amended Counterclaims
8/23/2023	0198	Declaration of Patrick J. Healy
8/23/2023	0199	Debtors' Motion for Summary Judgment [Objections/Request for Hearing Due in 21 days]
8/23/2023	0200	2024/2026 Holders' Motion for Partial Judgment on the Pleadings
8/23/2023	0201	[Sealed Document] Debtors' Statement of Controverted Facts in Support of Their Motion for Summary Judgment
8/23/2023	0202	Langur Maize's Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint [Objections/Request for Hearing Due in 21 days]
8/23/2023	0203	Langur Maize, L.L.C.'s Statement of Undisputed Facts in Support of its Motion for Summary Judgment
8/23/2023	0204	Debtors' Statement of Uncontroverted Facts in Support of Their Motion for Summary Judgment
8/23/2023	0205	Debtors' Motion to Seal re: Debtors' Statement of Controverted Facts in Support of Their Motion for Summary Judgment
8/23/2023	0206	Senator Defendants' Memorandum of Law in Support of its Motion for Summary Judgment [Objections/Request for Hearing Due in 21 days]
8/23/2023	0207	Citadel Equity Fund Ltd.'s Motion to Dismiss the 2024/2026 Holders' First Amended Counterclaims in Part for Lack of Subject Matter Jurisdiction and for Summary Judgment on All Causes of Action Asserted Against Citadel [Objections/Request for Hearing Due in 21 days]
8/23/2023	0208	Declaration of Jonathan Lloyd Cheatle in Support of Citadel Equity Fund Ltd.'s Motion to Dismiss and for Summary Judgment

8/23/2023	0209	Declaration of Chané Buck in Support of Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims, Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
8/23/2023	0210	Citadel Equity Fund Ltd.'s Statement of Uncontroverted Facts in Support of its Motion for Summary Judgment
8/23/2023	0211	[Sealed Motion] Langur Maize's Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
8/23/2023	0212	[Sealed Document] Langur Maize, L.L.C's Statement of Undisputed Facts in Support of its Motion for Summary Judgment
8/23/2023	0213	The Platinum Defendants' Motion for Summary Judgment [Objections/Request for Hearing Due in 21 days]
8/23/2023	0214	Carlyle Global Credit Investment Management, L.L.C., CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., the Unnamed Carlyle Funds, and Spring Creek Capital, LLC's Motion for Summary Judgment and Supporting Memorandum of Law [Objections/Request for Hearing Due in 21 days]
8/23/2023	0215	PIMCO and Silver Point Noteholders' Motion for Summary Judgment [Objections/Request for Hearing Due in 21 days]
8/23/2023	0216	[Sealed Document] Declaration of Chane Buck in Support of Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims, Counterclaim and on Claims Four and Five of the Debtors Amended Complaint
8/23/2023	0217	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its (I) Motion for Summary Judgment; (II) Declaration in Support of the Motion for Summary Judgment; (III) Exhibits Attached to the Declaration; and (IV) Statement of Undisputed Facts in Support of the Motion for Summary Judgment
8/24/2023	0218	Joint Stipulation and [Proposed] Agreed Order (I) Extending Certain Discovery and Briefing Deadlines Related to the Debtors' Emergency Stay Motion and (II) Rescheduling the Hearing on the Debtors' Emergency Stay Motion
8/25/2023	0219	Debtors' Emergency Motion to Quash Depositions Noticed for August 31 and September 1, 2023 and for a Protective Order
8/29/2023	0222	Joint Stipulation and Agreed Order (I) Extending Certain Discovery and Briefing Deadlines Related to the Debtors' Emergency Stay Motion and (II) Rescheduling the Hearing on the Debtors' Emergency Stay Motion [Evidentiary Hearing scheduled for 9/20/2023 at 01:00 PM at Houston, Courtroom 400 (DRJ)]
8/29/2023	0223	Order re: Debtors' Emergency Motion to Quash Depositions Noticed for August 31 and September 1, 2023 and for a Protective Order
8/30/2023	0225	Joint Stipulation and Agreed [Proposed] Order Staying the Second New York State Action

9/5/2023	0228	The Committee's Emergency Motion for an (I) Order Compelling Silver Point and PIMCO to Produce Documents and (II) Granting Related Relief
9/6/2023	0236	Joint Stipulation and Agreed Order Staying the Second New York State Action
9/6/2023	0237	Order Granting Expedited Motion of the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc. et al. for Entry of an Order Pursuant to Federal Rule of Civil Procedure 24 and Federal Rule of Bankruptcy Procedure 7024 Authorizing Intervention in Adversary Proceeding
9/6/2023	0238	2024/2026 Holders' Emergency Motion for an Order (I) Compelling Pimco and Silver Point to Produce Documents, and (II) Granting Related Relief
9/7/2023	0240	The 2024/2026 Holders' Witness and Exhibit List for September 11, 2023 Hearing
9/7/2023	0242	Official Committee of Unsecured Creditors' Witness and Exhibit List
9/8/2023	0244	Pimco and Silver Point Noteholders' Witness and Exhibit List
9/8/2023	0245	PIMCO and Silver Point Noteholders' Opposition to (I) the Committee's and (II) the 2024/2026 Holders' Emergency Motions for Order Compelling Silver Point and PIMCO to Produce Documents
9/13/2023	0252	PDF File with Audio File Attachment re: Audio Date\Time: September 11, 2023 1:01:26 p.m.
9/13/2023	0253	PDF File with Audio File Attachment re: Audio Date\Time: September 11, 2023 4:00:42 p.m.
9/15/2023	0254	Stipulation Amending Deadlines in the Comprehensive Scheduling Order
9/18/2023	0255	Transcript re: Motions Hearing (Hybrid Hearing) Held on September 11, 2023
9/26/2023	0259	2024/2026 Holders' Response to Letter Dated September 22, 2023 from Counsel for PIMCO and Silver Point Noteholders
9/26/2023	0260	Wilmington Savings Fund Society, FSB's Memorandum of Law in Opposition to 2024/2026 Holders' Motion for Partial Judgment on the Pleadings
9/26/2023	0261	[Sealed Document] Declaration of Patrick J. Healy in Opposition to Langur Maize, L.L.C.'s Motion for Summary Judgment
9/26/2023	0262	[Sealed Document] Wilmington Savings Fund Society, FSB's Memorandum of Law in Opposition to Langur Maize's Motion for Summary Judgment
9/26/2023	0263	Motion for Entry of an Order Authorizing Wilmington Savings Fund Society, FSB to File Under Seal Portions of its (I) Memorandum of Law in Opposition to Langur Maize, L.L.C.'s Motion for Summary Judgment; and (II) Exhibits Attached to the Declaration of Patrick J. Healy in Opposition
9/26/2023	0264	Wilmington Savings Fund Society, FSB's Memorandum of Law in Opposition to Langur Maize's Motion for Summary Judgment

9/26/2023	0265	Declaration of Patrick J. Healy in Opposition to Langur Maize, L.L.C.'s Motion for Summary Judgment
9/26/2023	0266	2024/2026 Holders' Emergency Cross-Motion to, in the Alternative, Defer or Deny Summary Judgment Pursuant to Rule 56(d)
9/26/2023	0267	Declaration of Michael Stamer
9/26/2023	0268	Declaration of John Cesarz
9/26/2023	0269	Declaration of Igor Margulyan in Support of 2024/2026 Holders' Omnibus Objection to Dispositive Motions
9/26/2023	0270	Debtors' Memorandum of Law in Opposition to Formerly Secured Noteholders' Motion for Partial Judgment on the Pleadings
9/26/2023	0271	Declaration of Edward R. Morrison, Ph.D., J.D.
9/26/2023	0272	Senator Defendants' Opposition to Langur Maize's Motion for Summary Judgment
9/26/2023	0273	2024/2026 Holders Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
9/26/2023	0274	Statement and Reservation of Rights of the Official Committee of Unsecured Creditors in Response to Motions for Summary Judgment
9/26/2023	0275	[Sealed Document] Langur Maize's Opposition to Motions for Summary Judgment Filed by the Debtors, WSFS, Platinum, Carlyle, and Senator
9/26/2023	0276	[Sealed Document] Declaration of Chane Buck in Support of Langur Maize's Opposition to Motions for Summary Judgment Filed by the Debtors, WSFS, Platinum, Carlyle, and Senator
9/26/2023	0277	[Sealed Document] 2024/2026 Holders Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
9/26/2023	0278	[Sealed Document] Langur Maize, L.L.C.'s Responses to Debtors' Statement of Uncontroverted Facts
9/26/2023	0279	Carlyle Global Credit Investment Management, L.L.C., CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., and the Unnamed Carlyle Funds' Memorandum of Law in Opposition to Langur Maize, LLC's Motion for Summary Judgment
9/26/2023	0280	[Sealed Document] The Platinum Defendants' Memorandum of Law in Opposition to Langur Maize's Motion for Summary Judgment
9/26/2023	0281	Response Langur Maize's Opposition to Motions for Summary Judgment Filed by the Debtors, WSFS, Platinum, Carlyle, and Senator
9/26/2023	0282	The Platinum Defendants' Memorandum of Law in Opposition to Langur Maize's Motion for Summary Judgment
9/26/2023	0283	[Sealed Document] Debtors' Counter to Langur Maize's Statement of Undisputed Facts in Support of Langur Maize's Motion for Summary Judgment

9/26/2023	0284	Declaration of Chane Buck in Support of Langur Maize's Opposition to Motions for Summary Judgment Filed by the Debtors, WSFS, Platinum, Carlyle, and Senator
9/26/2023	0285	Motion for Entry of an Order Authorizing the Platinum Defendants to File Under Seal Portions of Their Opposition to Langur Maize's Motion for Summary Judgment
9/26/2023	0286	Debtors' Counter to Langur Maize's Statement of Undisputed Facts in Support of Langur Maize's Motion for Summary Judgment
9/26/2023	0287	Langur Maize, L.L.C.'s Responses to Debtors' Statement of Uncontroverted Facts
9/26/2023	0288	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Counter to Langur Maize's Statement of Undisputed Facts in Support of Langur Maize's Motion for Summary Judgment
9/26/2023	0289	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its (I) Opposition; (II) Declaration in Support of the Opposition; (III) Exhibits Attached to the Declaration; and (IV) Responses to Debtors' Statement of Uncontroverted Facts
9/26/2023	0290	Debtors' Memorandum of Law in Opposition to Langur Maize's Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
9/26/2023	0291	2024/2026 Holders' Omnibus Objection to Debtors' and Non-Debtor Defendants' Dispositive Motions
9/26/2023	0292	[Sealed Document] 2024/2026 Holders Omnibus Objection to Debtors and Non-Debtors Defendants Dispositive Motions
9/26/2023	0293	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
10/4/2023	0298	Notice of Errata as to 2024/2026 Holders' Omnibus Objection to Debtors' and Non-Debtor Defendants' Dispositive Motions
10/4/2023	0299	[Sealed Document] Corrected 2024/2026 Holders' Omnibus Objection to Debtors' and Non-Debtor Defendants' Dispositive Motions
10/4/2023	0300	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
10/4/2023	0301	Notice of Filing of Revised Exhibit 8 to 2024/2026 Holders' Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
10/6/2023	0303	The 2024/2026 Holders' Witness and Exhibit List for October 11, 2023 Hearing
10/6/2023	0304	Langur Maize, L.L.C.'s Witness and Exhibit List for Hearing on October 11, 2023
10/6/2023	0305	PIMCO and Silver Point Noteholders' Exhibit List
10/6/2023	0306	[Sealed Document] Exhibit List for October 11, 2023 Hearings
10/6/2023	0307	Exhibits of Wilmington Savings Fund Society, FSB for Hearings Scheduled on October 11, 2023 at 9:30 a.m. (Prevailing Central Time)

10/6/2023	0308	[Sealed Document] Langur Maize, L.L.C.'s Witness and Exhibit List for Hearing on October 11, 2023
10/6/2023	0309	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its (I) Witness and Exhibit List for Hearing on October 11, 2023 and (II) Exhibits
10/6/2023	0310	Wesco Aircraft Holdings, Inc.'s Witness and Exhibit List for Oct. 11 Hearing
10/6/2023	0311	Official Committee of Unsecured Creditors' Witness and Exhibit List for October 11, 2023, Hearing
10/6/2023	0312	[Sealed Document] Exhibit List
10/6/2023	0313	Carlyle Global Credit Investment Management, L.L.C., CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., The Unnamed Carlyle Funds, and Spring Creek Capital, LLC's Witness and Exhibit List for the Hearing on October 11, 2023
10/6/2023	0314	Reply Memorandum of Law of Wilmington Savings Fund Society, FSB in Further Support of Motion for Summary Judgment
10/6/2023	0315	Senator Defendants' Reply Brief in Support of its Motion for Summary Judgment
10/6/2023	0316	The Platinum Defendants' Reply Memorandum in Support of Their Motion for Summary Judgment
10/6/2023	0317	Carlyle Global Credit Investment Management, L.L.C., CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., The Unnamed Carlyle Funds, and Spring Creek Capital, LLC's Reply Memorandum of Law in Support of Their Motion for Summary Judgment
10/6/2023	0318	Debtors' Reply in Support of Their Motion for Summary Judgment
10/6/2023	0319	Citadel Equity Fund Ltd.'s Reply in Further Support of its Motion to Dismiss the 2024/2026 Holders' First Amended Counterclaims in Part for Lack of Subject Matter Jurisdiction and for Summary Judgment on All Causes of Action Asserted Against Citadel and in Opposition to the 2024/2026 Holders' Emergency Cross-Motion to Defer or Deny Summary Judgment Pursuant to Rule 56(d)
10/6/2023	0320	Debtors' Response to 2024/2026 Holders' Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants Motions for Summary Judgment
10/6/2023	0321	PIMCO and Silver Point Noteholders' Reply Brief in Further Support of Their Motion for Summary Judgment and Opposition to 2024/2026 Holders' Emergency Cross-Motion to, in the Alternative, Defer or Deny Summary Judgment Pursuant to Rule 56(d)
10/6/2023	0322	Debtors' Reply in Opposition to 2024/2026 Holders' Emergency Cross-Motion to Defer or Deny Summary Judgement Pursuant to Rule 56(d)
10/6/2023	0323	[Sealed Document] Debtors' Reply in Support of Their Motion for Summary Judgment

10/6/2023	0324	[Sealed Document] Langur Maize's Reply in Support of its Motion for Summary Judgment on Claims One and Eight of its Cross-Claims, Third-Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
10/6/2023	0325	[Sealed Document] Debtors' Response to 2024/2026 Holders' Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
10/6/2023	0326	2024/2026 Holders' Reply in Support of Motion for Partial Judgment on the Pleadings
10/6/2023	0327	[Sealed Document] Declaration of Chane Buck in Support of Langur Maize's Reply in Support of its Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
10/6/2023	0328	Langur Maize's Reply in Support of its Motion for Summary Judgment on Claims One and Eight of its Cross-Claims, Third-Party Claims and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
10/6/2023	0329	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Exhibits ECF Nos. 312-42 and 312-43 and the Exhibits to Debtors' Response to 2024/2026 Holders' Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
10/6/2023	0330	Declaration of Chane Buck in Support of Langur Maize's Reply in Support of its Motion for Summary Judgment on Claims One and Eight of Langur Maize's Cross-Claims, Third-Party Claims, and Counterclaim and on Claims Four and Five of the Debtors' Amended Complaint
10/6/2023	0331	Langur Maize's Responses to Debtors' Counter to Langur Maize's Statement of Undisputed Facts in Support of Langur Maize's Motion for Summary Judgment
10/9/2023	0333	Citadel Equity Fund Ltd.'s Witness and Exhibit List for October 11 Hearing
10/9/2023	0334	[Sealed Document] Langur Maize, L.L.C.'s Amended Witness and Exhibit List for Hearing on October 11, 2023
10/9/2023	0335	Langur Maize, L.L.C.'s Amended Witness and Exhibit List for Hearing on October 11, 2023
10/9/2023	0336	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its (I) Amended Witness and Exhibit List for Hearing on October 11, 2023 and (II) Exhibits
10/10/2023	0338	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
10/11/2023	0341	The 2024/2026 Holders' Rebuttal Witness and Exhibit List for October 11, 2023 Hearing

10/11/2023	0342	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Exhibits ECF Nos.312-42 and 312-43 and the Exhibits to Debtors' Response to 2024/2026 Holders' Counterstatement of Controverted Facts in Opposition to Debtors' and Non-Debtor Defendants' Motions for Summary Judgment
10/11/2023	0343	Order Granting Langur Maize's Motion to Seal re: Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its (I) Amended Witness and Exhibit List for Hearing on October 11, 2023 and (II) Exhibits
10/11/2023	0344	The 2024/2026 Holders' Amended Rebuttal Witness and Exhibit List for October 11, 2023 Hearing
10/11/2023	0345	Order Granting Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its Answer
10/11/2023	0346	Order Granting Motion to Seal
10/11/2023	0347	Order Granting Langur Maize's Motion to Seal
10/11/2023	0348	Order Granting Debtors' Motion to Seal the Debtors' Counter to Langur Maize's Statement of Undisputed Facts in Support of Langur Maize's Motion for Summary Judgment
10/11/2023	0349	Order Granting Motion To Seal
10/11/2023	0350	Order Granting Langur Maize's Motion to Seal
10/11/2023	0351	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
10/11/2023	0355	Courtroom Minutes. Time Hearing Held: 9:30 a.m. [Hearing held 10/11/2023. The Court heard from all interested parties and took this matter under advisement.]
10/12/2023	0357	Notice of Filing Debtors' Demonstrative in Support of Their Motion for Summary Judgment
10/13/2023	0362	Notice of Filing Demonstrative
10/13/2023	0363	[Sealed Document] Notice of Filing Demonstrative
10/13/2023	0364	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of its Demonstrative
10/13/2023	0365	PDF File with Audio File Attachment re: Audio Date\Time: October 11, 2023 9:30:46 a.m.
10/13/2023	0366	PDF File with Audio File Attachment re: Audio Date\Time: October 11, 2023 2:31:12 p.m.
10/13/2023	0367	Notice of Filing of 2024/2026 Holders' Demonstrative Exhibit
10/16/2023		Remark: Case Reassigned from Judge Jones to Judge Isgur
10/17/2023	0372	Transcript re: Motion for Summary Judgment Held on October 11, 2023
10/20/2023	0375	PDF File with Audio File Attachment re: Audio Date\Time: October 20, 2023 10:28:36 a.m.

10/24/2023	0380	Emergency Motion for Entry of a Protective Order
10/24/2023	0381	Declaration of Eleanor J.G. Wasserman in Support of Emergency Motion for Entry of a Protective Order
10/24/2023	0382	Declaration of Louis Samson in Support of Emergency Motion for Entry of a Protective Order
10/24/2023	0383	[Sealed Document] Declaration of Eleanor J.G. Wasserman in Support of Emergency Motion for Entry of a Protective Order
10/24/2023	0384	Motion for Entry of an Order Authorizing Platinum Advisors to File Under Seal Exhibit E to the Declaration of Eleanor J.G. Wasserman in Support of its Emergency Motion for a Protective Order
10/24/2023	0386	Transcript re: Status Conference Held on October 20, 2023
10/25/2023	0388	Order to File Joint Stipulation
10/25/2023	0390	Notice of Continued Hearing
10/26/2023	0391	2024/2026 Holders' Supplemental Brief in Further Support of Motion for an Order (I) Compelling PIMCO and Silver Point to Produce Documents, and (II) Granting Related Relief
10/26/2023	0392	The PIMCO and Silver Point Noteholders' Supplemental Submission Pursuant to the Court's October 20, 2023 Order
10/26/2023	0393	[Sealed Document] 2024/2026 Holders' Supplemental Brief in Further Support of Motion for an Order (I) Compelling PIMCO and Silver Point to Produce Documents, and (II) Granting Related Relief
10/26/2023	0394	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
10/26/2023	0395	Joint Stipulation Regarding Platinum Advisors' Emergency Motion for Entry of a Protective Order
10/27/2023	0397	PIMCO and Silver Point Noteholders' Witness and Exhibit List
10/27/2023	0398	The 2024/2026 Holders' Witness and Exhibit List for October 31, 2023 Hearing
10/27/2023	0399	[Sealed Document] 2024/2026 Holders' Exhibits 4, 5, 6, 7, 8 & 10 for October 31, 2023 Hearing
10/27/2023	0400	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
10/31/2023	0403	Courtroom Minutes. Time Hearing Held: 11:08 a.m. - 12:01 p.m. [Hearing scheduled for 11/3/2023 at 01:30 PM at Houston, Courtroom 404 (MI)]
10/31/2023	0404	PDF File with Audio File Attachment re: Audio Date\Time: October 31, 2023 11:08:04 a.m.
11/3/2023	0407	Courtroom Minutes. Time Hearing Held: 1:25 p.m. - 1:41 p.m. [If a stay pending appeal is filed, emergency hearing to be held on 11/06/2023 at 2:30 PM]
11/3/2023	0409	Transcript re: Hearing Held on October 31, 2023

11/5/2023	0410	PDF File with Audio File Attachment re: Audio Date\Time: November 3, 2023 1:25:55 p.m.
11/7/2023	0417	Transcript re: Ruling Held on November 3, 2023
11/15/2023	0422	Order Granting Platinum Advisors' Motion to File Under Seal Exhibit E to the Declaration of Eleanor J.G. Wasserman in Support of its Emergency Motion for a Protective Order
11/20/2023	0426	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
11/20/2023	0427	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
11/22/2023	0428	The Debtors' and the PIMCO and Silver Point Noteholder Defendants' Notice of Filing of the Expert Report of Prof. Ronald Mann
11/22/2023	0429	The Debtors' and the PIMCO and Silver Point Noteholder Defendants' Notice of Filing of the Expert Report of Prof. Ronald Mann
11/22/2023	0430	The Debtors' and PIMCO and Silver Point Noteholder Defendants' Motion for Entry of an Order Authorizing Filing Under Seal Portions of the Appendix to the Expert Report of Ronald Mann
12/1/2023	0431	The 2024/2026 Holders' Notice of Filing of the Expert Report of Edward R. Morrison, Ph.D., J.D.
12/1/2023	0432	[Sealed Document] The Notice of Filing of the Expert Report of Edward R. Morrison, Ph.D., J.D.
12/1/2023	0433	Motion for Entry of an Order Authorizing the 2024/2026 Holders to (I) File Expert Report Under Seal and (II) Limiting Notice Thereof
12/13/2023	0434	PIMCO and Silver Point Noteholders' Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition
12/13/2023	0435	[Sealed Motion] PIMCO and Silver Point Noteholders' Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition
12/13/2023	0436	Motion to File Under Seal PIMCO and Silver Point Noteholders' Emergency Motion to Compel and Certain Exhibits Attached to Emergency Motion to Compel
12/14/2023	0437	Order to Supplement re: PIMCO and Silver Point Noteholders' Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition
12/14/2023	0439	Certificate of Conference
12/14/2023	0440	PIMCO and Silver Point Noteholders' Witness and Exhibit List
12/14/2023	0441	[Sealed Document] PIMCO and Silver Point Noteholders' Witness and Exhibit List
12/14/2023	0442	Motion (I) Authorizing the PIMCO and Silver Point Noteholders to File Certain Exhibits Under Seal and (II) Limiting Notice Thereof

12/15/2023	0443	Order Granting the Debtors' and PIMCO and Silver Point Noteholders Defendants' Motion for Entry of an Order Authorizing the Filing Under Seal Portions of the Appendix to the Expert Report of Ronald Mann
12/17/2023	0446	2024/2026 Holders' Objection to PIMCO and Silver Point Noteholders' Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition
12/17/2023	0447	[Sealed Document] Objection of the 2024/2026 Holders to PIMCO and Silver Point Noteholders Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition
12/17/2023	0448	The 2024/2026 Holders' Witness and Exhibit List for December 18, 2023 Hearing
12/17/2023	0449	[Sealed Document] 2024/2026 Holders' Exhibits 1, 4-12, 14, 16, 18-19
12/17/2023	0450	Motion for Entry of an Order Authorizing the 2024/2026 Holders to (I) File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
12/17/2023	0451	Motion for Entry of an Order (I) Authorizing the 2024/2026 Holders to File Certain Exhibits Attached to the Witness and Exhibit List Under Seal and (II) Limiting Notice Thereof
12/18/2023	0452	Courtroom Minutes. Time Hearing Held: 8:01 a.m. - 8:24 a.m.
12/18/2023	0454	PDF File with Audio File Attachment re: Audio Date\Time: December 18, 2023 8:01:41 a.m.
12/19/2023	0456	Submission in Support of Citadel Equity Fund Ltd.'s Privilege Objection
12/19/2023	0457	Order re: Submission in Support of Citadel Equity Fund Ltd.'s Privilege Objection
12/21/2023	0459	Transcript re: PIMCO and Silver Point Noteholders' Emergency Motion for an Order Compelling PSAM to (I) Produce Documents and (II) Appear for and Provide Testimony at a Deposition Held on December 18, 2023
12/22/2023	0462	The Debtors' and the PIMCO and Silver Point Noteholder Defendants' Notice of Filing of the Rebuttal Expert Report of Prof. Ronald Mann
12/26/2023	0467	Order Authorizing the 2024/2026 Holders to (I) File Expert Report Under Seal and (II) Limiting Notice Thereof
12/29/2023	0468	Motion for Entry of an Order Authorizing the 2024/2026 Holders to (I) File Expert Rebuttal Report Under Seal and (II) Limiting Notice Thereof
12/29/2023	0469	The 2024/2026 Holders' Notice of Filing of the Expert Rebuttal Report of Edward R. Morrison, Ph.D., J.D.
1/2/2024	0470	[Sealed Document] Expert Rebuttal Report of Edward R. Morrison, Ph.D., J.D. December 22, 2023

1/4/2024	0474	[Sealed Motion] Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Precluding Langur Maize from Asserting Any Direct Injury Claim
1/4/2024	0475	Motion for Entry of an Order Authorizing Platinum Defendants to File Under Seal Portions of Their Emergency Motion to Compel and Exhibits 7-10 Thereto
1/4/2024	0476	Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Precluding Langur Maize from Asserting Any Direct Injury Claim
1/4/2024	0477	Order Granting Motion to File Under Seal PIMCO and Silver Point Noteholders' Emergency Motion to Compel and Certain Exhibits Attached to Motion to Compel
1/5/2024	0478	Order to Respond
1/5/2024	0483	Order Requesting Briefing on Subject Matter Jurisdiction
1/5/2024	0484	Order Granting Motion (I) Authorizing the PIMCO and Silver Point Noteholders to File Certain Exhibits Under Seal and (II) Limiting Notice Thereof
1/8/2024	0485	Order Granting the 2024/2026 Holders' Motion for Entry of an Order (I) Authorizing the 2024/2026 Holders to File Certain Exhibits Attached to the Witness and Exhibit List Under Seal and (II) Limiting Notice Thereof
1/8/2024	0486	Order Granting the 2024/2026 Holders Motion for Entry of an Order Authorizing the Filing Under Seal of (I) Certain Confidential Information and (II) Limiting Notice Thereof
1/8/2024	0487	Langur Maize's Opposition to the Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Precluding Langur Maize from Asserting Any Direct Injury Claim
1/8/2024	0488	[Sealed Document] Langur Maize's Opposition to the Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Preluding Langur Maize from Asserting and Direct Injury Claim
1/9/2024	0491	Reply in Support of Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Precluding Langur Maize from Asserting Any Direct Injury Claim
1/11/2024	0498	Langur Maize's Brief Regarding Subject Matter Jurisdiction
1/11/2024	0499	[Sealed Document] 2024/2026 Holders' Supplemental Brief Regarding Subjection Matter Jurisdiction
1/11/2024	0500	2024/2026 Holders' Supplemental Brief Regarding Subject Matter Jurisdiction

1/11/2024	0501	Debtors' and Non-Debtor Counterclaim Defendants' Response to the Court's Request for Supplemental Briefing Regarding Subject Matter Jurisdiction
1/11/2024	0502	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/14/2024	0508	Memorandum Opinion
1/14/2024	0509	Order on Motions for Summary Judgment
1/16/2024	0510	Platinum Defendants' Witness and Exhibit List
1/16/2024	0511	[Sealed Document]
1/17/2024	0514	Agenda of Matters Set for Hearing on January 18 at 9:00 a.m. (Prevailing Central Time)
1/17/2024	0515	Platinum Defendants' Notice Concerning Trial Scheduling
1/18/2024	0517	Courtroom Minutes. Time Hearing Held: 8:57 a.m. - 10:37 a.m., 11:12 a.m. - 11:34 a.m., 2:01 a.m. - 3:28 a.m. re: 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) Request for Issuance of Summons on Unnamed Platinum Funds C/o Platinum Equity Advisors, LLC; Carlyle Global Credit Investment Management, L.L.C.; Unnamed Carlyle Funds c/o Carlyle Global Credit Investment Management, L.L.C.; Senator Investment Group LP; and Unnamed Senator Funds c/o Senator Investment Group LP [Hearing scheduled for 1/23/2024 at 05:00 PM at telephone and video conference]
1/18/2024	0518	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 8:57:19 a.m.
1/18/2024	0519	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 11:12:31 a.m.
1/18/2024	0520	PDF File with Audio File Attachment re: Audio Date\Time: January 18, 2024 2:01:07 p.m.
1/22/2024	0524	[Sealed Document] Langur Maize, L.L.C.'s Supplemental Brief Regarding Standing
1/22/2024	0525	Langur Maize, L.L.C.'s Supplemental Brief Regarding Standing
1/22/2024	0526	[Sealed Document] Exhibit 2 to Langur Maize, L.L.C.'s Supplemental Brief Regarding Standing
1/22/2024	0527	Declaration of Neil Bryant in Support of Langur Maize's Supplemental Brief Regarding Standing
1/22/2024	0528	Platinum Defendants' and Carlyle's Supplemental Brief Regarding Langur Maize's Lack of Article III Standing
1/22/2024	0529	[Sealed Document] Exhibit 1 to Declaration of Neil Bryant in Support of Langur Maize's Supplemental Brief Regarding Standing

1/22/2024	0530	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal Portions of (I) Langur Maize, L.L.C.'s Supplemental Brief Regarding Standing and (II) Exhibits Thereto
1/22/2024	0531	Order Authorizing the 2024/2026 Holders to (I) File Expert Rebuttal Report Under Seal and (II) Limiting Notice Thereof
1/22/2024	0532	Order Requiring Amended Brief
1/22/2024	0533	Platinum Defendants' and Carlyle's Amended Supplemental Brief Regarding Langur Maize's Lack of Article III Standing
1/23/2024	0534	Langur Maize, L.L.C.'s Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0535	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List and Trial Exhibits 1 - 40
1/23/2024	0536	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for January 25, 2024, Trial
1/23/2024	0537	Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for January 25, 2024, Trial
1/23/2024	0538	[Sealed Document] Langur Maize L.L.C.'s Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0539	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for January 25, 2024 Trial
1/23/2024	0540	[Sealed Document] The 2024/2026 Holders' Trial Exhibits 41-69 and 71-75
1/23/2024	0541	Stipulation as to Scope of Adversary Proceeding Trial and Resolution of 2024/2026 Holders' Standing Motion
1/23/2024	0542	[Sealed Document] The 2024/2026 Holders' Exhibits 76 & 77 and 79 - 86
1/23/2024	0543	The 2024/2026 Holders' Witness and Exhibit List for January 25, 2024
1/23/2024	0544	Langur Maize, L.L.C.'s Amended Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0545	Notice of Filing of Stipulation as to Scope of Adversary Proceeding Trial and Resolution of 2024/2026 Holders' Standing Motion
1/23/2024	0546	The Official Committee of Unsecured Creditors' Initial Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0547	[Sealed Document] Langur Maize L.L.C.'s Amended Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0548	[Sealed Document] The Official Committee of Unsecured Creditors' Initial Witness and Exhibit List for Trial Starting on January 25, 2024
1/23/2024	0549	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Exhibit List; (II) Portions of Langur Maize's Amended Exhibit List; and (III) Exhibits Attached Thereto
1/23/2024	0550	Motion of the Official Committee of Unsecured Creditors to File Trial Exhibit List Under Seal
1/23/2024	0551	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof

1/23/2024	0552	Courtroom Minutes. Time Hearing Held: 5:00 p.m. re: 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) Request for Issuance of Summons on Unnamed Platinum Funds C/o Platinum Equity Advisors, LLC; Carlyle Global Credit Investment Management, L.L.C.; Unnamed Carlyle Funds C/o Carlyle Global Credit Investment Management, L.L.C.; Senator Investment Group LP; and Unnamed Senator Funds C/o Senator Investment Group LP [Hearing scheduled for 1/25/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
1/23/2024	0553	Supplement to Memorandum Opinion
1/23/2024	0554	Amended Order on Motions for Summary Judgment
1/23/2024	0555	The Official Committee of Unsecured Creditors' Deposition Designations and Counter-Designations for Adversary Proceeding Trial Starting on January 25, 2024
1/23/2024	0556	Debtors' and Non-Debtor Counterclaim Defendants' Deposition Designations and Counter-Designations for Adversary Proceeding Trial
1/24/2024	0558	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Amended Witness and Exhibit List for January 25, 2024, Trial
1/24/2024	0559	Langur Maize, L.L.C.'s Second Amended Witness and Exhibit List for Trial Starting on January 25, 2024
1/24/2024	0560	[Sealed Document] Langur Maize L.L.C.'s Second Amended Witness and Exhibit List for Trial Starting on January 25, 2024
1/24/2024	0561	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal
1/25/2024	0563	[Sealed Document] The 2024/2026 Holders' Amended Witness and Exhibit List for January 25, 2024
1/25/2024	0564	The 2024/2026 Holders' Amended Witness and Exhibit List for January 25, 2024
1/25/2024	0565	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/25/2024	0566	[Sealed Document] The 2024/2026 Holders' Second Amended Witness and Exhibit List for January 25, 2024
1/25/2024	0567	The 2024/2026 Holders' Second Amended Witness and Exhibit List for January 25, 2024
1/25/2024	0568	Courtroom Minutes. Time Hearing Held: 9:01 a.m. - 10:14 a.m., 10:23 a.m. - 11:52 a.m., 1:13 p.m. - 3:07 p.m., 3:16 p.m. - 4:56 p.m. re: 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) 2024/2026 Holders' First Amended Counterclaims [Hearing scheduled for 1/30/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]

1/25/2024	0571	Transcript re: Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures Held on January 18, 2024
1/25/2024	0572	PDF File with Audio File Attachment re: Audio Date\Time: January 25, 2024 9:01:01 a.m.
1/25/2024	0573	PDF File with Audio File Attachment re: Audio Date\Time: January 25, 2024 10:23:40 a.m.
1/25/2024	0574	PDF File with Audio File Attachment re: Audio Date\Time: January 25, 2024 1:13:33 p.m.
1/25/2024	0575	PDF File with Audio File Attachment re: Audio Date\Time: January 25, 2024 3:16:42 p.m.
1/26/2024	0579	Transcript re: Amended and Supplemental Motion of the 2024/2026 Holders (I) Confirming Direct Standing to Pursue Certain Claims and Remedies or, in the Alternative, (II) for Derivative Standing to Pursue Such Claims and Remedies and for Exclusive Settlement Authority; 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) Request for Issuance of Summons on Unnamed Platinum Funds c/o Platinum Equity Advisors, LLC; Carlyle Global Credit Investment Management, L.L.C.; Unnamed Carlyle Funds c/o Carlyle Global Credit Investment Management, L.L.C.; Senator Investment Group LP; and Unnamed Senator Funds c/o Senator Investment Group LP Held on January 18, 2024
1/26/2024	0580	Order Granting Platinum Defendant's Motion to File Under Seal Portions of Their Emergency Motion to Compel and Exhibits 7–10 Thereto
1/26/2024	0581	Order Granting Platinum Defendants' Emergency Motion for an Order (I) Compelling Langur Maize to Provide Requested Discovery or, (II) in the Alternative, Precluding Langur Maize from Asserting Any Direct Injury Claim
1/29/2024	0588	The 2024/2026 Holders' Witness and Exhibit List for January 30, 2024
1/29/2024	0589	[Sealed Document] The 2024/2026 Holders' Exhibits 1-10 for January 30, 2024
1/29/2024	0590	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for January 30, 2024
1/29/2024	0591	[Sealed Document] The 2024/2026 Holders' Exhibits 11-30 for January 30, 2024
1/29/2024	0592	[Sealed Document] The 2024/2026 Holders' Exhibit 31-65 for January 30, 2024
1/29/2024	0593	[Sealed Document] The 2024/2026 Holders' Exhibits 66-100 for January 30, 2024
1/29/2024	0594	The Official Committee of Unsecured Creditors' First Supplemental Witness and Exhibit List for Trial Starting on January 25, 2024

1/29/2024	0595	[Sealed Document] The Official Committee of Creditors' First Supplemental Witness and Exhibit List for Trial Starting on January 25, 2024
1/29/2024	0596	Motion of the Official Committee of Unsecured Creditors to File First Supplemental Trial Exhibit List Under Seal
1/29/2024	0597	[Sealed Document] Langur Maize, L.L.C.'s Third Amended Witness List and Exhibit List
1/29/2024	0598	Langur Maize, L.L.C.'s Third Amended Witness and Exhibit List
1/29/2024	0599	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Third Amended Exhibit List; and (II) Exhibit Attached Thereto
1/29/2024	0600	[Sealed Document] The 2024/2026 Holders' Exhibits 101-136 for January 30, 2024
1/29/2024	0601	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Amended Witness and Exhibit List for January 30, 2024, Trial (Exhibits Through 40)
1/29/2024	0602	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Amended Witness and Exhibit List for January 30, 2024, Trial (Exhibits 41-78)
1/29/2024	0603	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Amended Witness and Exhibit List for January 30, 2024, Trial (Exhibits 79-110)
1/29/2024	0604	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Amended Witness and Exhibit List for January 30, 2024, Trial (Exhibits 111-151)
1/29/2024	0605	[Sealed Document] The 2024/2026 Holders' Exhibits 137-160 for January 30, 2024
1/29/2024	0606	[Sealed Document] The 2024/2026 Holders' Exhibits 161-192 for January 30, 2024
1/29/2024	0607	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for January 30, 2024 Trial
1/29/2024	0608	Langur Maize's (I) Motion to Clarify Memorandum Opinions and Orders on Motions for Summary Judgment; (II) Request for Findings of Fact and Conclusions of Law; and (III) Conditional Objections to Proposed Findings of Fact and Conclusions of Law
1/29/2024	0609	Motion of 2024/2026 Noteholders to Extend Deadline for Objection to Ruling
1/29/2024	0610	Joint Emergency Motion in Limine for Admission of Certain Term Sheets and PJT's Analysis Thereof Into Evidence Over Hearsay Objections
1/29/2024	0611	Motion to Restrict Access
1/30/2024	0613	Joint Emergency Motion in Limine for Admission of Certain Term Sheets and PJT's Analysis Thereof Into Evidence Over Hearsay Objections

1/30/2024	0614	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Exhibits to the Joint Motion in Limine
1/30/2024	0615	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/30/2024	0616	[Proposed] Order Granting Joint Emergency Motion in Limine for Admission of Certain Term Sheets and PJT's Analysis Thereof Into Evidence Over Hearsay Objections
1/30/2024	0617	The 2024/2026 Holders' First Amended Witness and Exhibit List for January 30, 2024
1/30/2024	0618	[Sealed Document] The 2024/2026 Holders' Amended Exhibits 1-9 for January 30, 2024
1/30/2024	0619	[Sealed Document] The 2024/2026 Holders' Amended Exhibits 10-19 for January 30, 2024
1/30/2024	0620	2024/2026 Holders' Emergency Motion to Limit Evidence of PIMCO/Silver Point Noteholders' Economic Interest
1/30/2024	0621	Stipulation as to the Admissibility of Certain Exhibits for the Adversary Proceeding Trial
1/30/2024	0622	[Sealed Document] The 2024/2026 Holders' Amended Exhibits 20-29 for January 30, 2024
1/30/2024	0623	[Sealed Document] The 2024/2026 Holders' Amended Exhibits 30-38 for January 30, 2024
1/30/2024	0627	Courtroom Minutes. Time Hearing Held: 3:01 p.m. - 4:30 p.m., 4:43 p.m. - 6:01 p.m. re: 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) 2024/2026 Holders' First Amended Counterclaims [Trial date set for 1/31/2024 at 01:00 PM at Houston, Courtroom 404 (MI]
1/30/2024	0628	Amended Stipulation as to the Admissibility of Certain Exhibits for the Adversary Proceeding Trial
1/30/2024	0629	[Sealed Document] Amended Stipulation as to the Admissibility of Certain Exhibits for the Adversary Proceeding Trial
1/30/2024	0630	Transcript re: 1) First Amended Complaint and Counterclaim Answer; 2) Crossclaims, Third-Party Claims and Counterclaim by Langur Maize L.L.C.; and 3) 2024/2026 Holders' First Amended Counterclaims Held on January 25, 2024
1/30/2024	0631	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Exhibits to the Amended Stipulation as to the Admissibility of Certain Exhibits for the Adversary Proceeding Trial
1/30/2024	0632	PDF File with Audio File Attachment re: Audio Date\Time: January 30, 2024 3:01:34 p.m.
1/30/2024	0633	PDF File with Audio File Attachment re: Audio Date\Time: January 30, 2024 4:43:14 p.m.
1/31/2024	0634	Order Granting Motion to Restrict Access
1/31/2024	0635	Proposed Order Granting Langur Maize's Motion to Seal

1/31/2024	0636	[Sealed Document] The 2024/2026 Holders' Exhibits 1, 3, 4, 6-9, 12, 14-17, and 25 for February 1, 2024
1/31/2024	0637	The 2024/2026 Holders' Witness and Exhibit List for February 1, 2024
1/31/2024	0638	[Sealed Document] The 2024/2026 Holders' Exhibits 32 - 36, 38 - 50
1/31/2024	0639	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 1, 2024, Trial
1/31/2024	0640	Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 1, 2024, Trial (Fied by Wesco Aircraft Holdings, Inc.)
1/31/2024	0641	[Sealed Document] The 2024/2026 Holders' Amended Exhibits 39-43 for January 31, 2024
1/31/2024	0643	The 2024/2026 Holders' Second Amended Witness and Exhibit List for January 31, 2024
1/31/2024	0644	Additional Attachments re: Exhibits 26-51 re: The 2024/2026 Holders' Witness and Exhibit List for February 1, 2024
1/31/2024	0645	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/31/2024	0646	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/31/2024	0647	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
1/31/2024	0648	Courtroom Minutes. Time Hearing Held: 12:59 p.m. - 3:20 p.m., 3:55 p.m. - 5:53 p.m. re: First Amended Complaint and Counterclaim Answer [Hearing scheduled for 2/8/2024 at 10:00 AM at Houston, Courtroom 404 (MI)]
1/31/2024	0650	[Sealed Document] Amended Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 1, 2024, Trial
1/31/2024	0651	Amended Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 1, 2024, Trial
1/31/2024	0652	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for February 1, 2024 Trial
2/1/2024	0654	The 2024/2026 Holders' Amended Witness and Exhibit List for February 1, 2024
2/1/2024	0655	[Sealed Document] Exhibits 64-66
2/1/2024	0656	The 2024/2026 Holders' Third Amended Witness and Exhibit List for February 1, 2024
2/1/2024	0657	PDF File with Audio File Attachment re: Audio Date\Time: January 31, 2024 12:59:08 p.m.
2/1/2024	0658	PDF File with Audio File Attachment re: Audio Date\Time: January 31, 2024 3:55:10 p.m.
2/1/2024	0659	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 2, 2024, Trial
2/1/2024	0660	Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for February 2, 2024, Trial

2/1/2024	0661	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for February 2, 2024 and Exhibits 1 - 20
2/1/2024	0662	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for February 2, 2024 Trial
2/1/2024	0663	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/1/2024	0664	Transcript re: Trial Day One Held on January 30, 2024 Before Judge Marvin Isgur
2/1/2024	0667	Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Exhibits Admitted in January 31, 2024, Trial
2/1/2024	0668	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/1/2024	0670	Courtroom Minutes. Time Hearing Held: 9:06 a.m. - 10:19 a.m., 10:37 a.m. - 12:01 a.m., 1:30 p.m. - 2:57 p.m., 3:29 p.m. - 6:04 p.m., 6:14 p.m. - 6:32 p.m. [Hearing scheduled for 2/2/2024 at 10:30 AM at Houston, Courtroom 404 (MI)]
2/1/2024	0672	PDF File with Audio File Attachment re: Audio Date\Time: February 1, 2024 9:06:00 a.m.
2/1/2024	0673	PDF File with Audio File Attachment re: Audio Date\Time: February 1, 2024 10:38:17 a.m.
2/1/2024	0674	PDF File with Audio File Attachment re: Audio Date\Time: February 1, 2024 1:30:29 p.m.
2/1/2024	0675	PDF File with Audio File Attachment re: Audio Date\Time: February 1, 2024 3:29:53 p.m.
2/1/2024	0676	PDF File with Audio File Attachment re: Audio Date\Time: February 1, 2024 6:14:04 p.m.
2/2/2024	0677	[Sealed Document] Langur Maize, L.L.C.'s Fourth Amended Witness and Exhibit List
2/2/2024	0678	Langur Maize, L.L.C.'s Fourth Amended Witness and Exhibit List
2/2/2024	0684	Courtroom Minutes. Time Hearing Held: 10:53 a.m. - 11:54 a.m., 1:28 p.m. - 3:33 p.m., 3:45 p.m. - 4:28 p.m.
2/3/2024	0691	PDF File with Audio File Attachment re: Audio Date\Time: February 2, 2024 10:53:19 a.m.
2/3/2024	0692	PDF File with Audio File Attachment re: Audio Date\Time: February 2, 2024 1:28:47 p.m.
2/3/2024	0693	PDF File with Audio File Attachment re: Audio Date\Time: February 2, 2024 3:45:03 p.m.
2/4/2024	0694	Transcript re: Trial Held on January 31, 2024 Before Judge Marvin Isgur
2/5/2024	0696	[Sealed Document] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0697	Transcript re: Trial Held on February 1, 2024 Before Judge Marvin Isgur
2/5/2024	0698	[Sealed Document] - [Corrected] Exhibit DX36 re: Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial

2/5/2024	0700	[Sealed Document] - [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0701	Response in Opposition to the 2024/2026 Holders' Emergency Motion to Limit Evidence of PIMCO/Silver Point Noteholders' Economic Interest
2/5/2024	0702	The Platinum Defendants' Renewed Motion for Summary Judgment, and Statement Regarding the 2024/2026 Holders' Emergency Motion to Limit Evidence of PIMCO/Silver Point Noteholders' Economic Interest
2/5/2024	0703	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0704	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0705	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0706	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/5/2024	0707	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0708	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/6/2024	0709	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0710	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0711	[Sealed Document Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0713	[Sealed Document] Langur Maize, L.L.C.'s Fifth Amended Witness and Exhibit List
2/6/2024	0714	Langur Maize, L.L.C.'s Fifth Amended Witness and Exhibit List
2/6/2024	0715	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Fourth Amended Exhibit List; (II) Portions of Langur Maize's Fifth Amended Exhibit List; and (III) Exhibits Attached Thereto
2/6/2024	0716	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0717	Notice of Hearing re: 2024/2026 Holders' Emergency Motion to Limit Evidence of PIMCO/Silver Point Noteholders' Economic Interest; to be Held on February 8, 2024 at 10:00 a.m. (Prevailing Central Time)
2/6/2024	0718	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0719	Emergency Motion for Clarification and Status Conference
2/6/2024	0720	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial

2/6/2024	0722	The Official Committee of Unsecured Creditors' Second Supplemental Witness and Exhibit List for Trial that Started on January 25, 2024
2/6/2024	0723	[Sealed Document] The Official Committee of Unsecured Creditors' Second Supplemental Witness and Exhibit List for Trial that Started on January 25, 2024
2/6/2024	0724	Motion of the Official Committee of Unsecured Creditors to File Second Supplemental Trial Exhibit List Under Seal
2/6/2024	0725	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0726	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/6/2024	0727	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/7/2024	0728	Stipulation Regarding the Court's Request for Authorities and Argument
2/7/2024	0729	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/7/2024	0730	PIMCO and Silver Point Noteholders' Exhibit List
2/7/2024	0731	[Sealed Document] Debtors' and Non-Debtor Defendants' First Supplemental Witness and Exhibit List for Trial
2/7/2024	0732	[Sealed Document] PIMCO and Silver Point Noteholders' Exhibit List
2/7/2024	0733	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for February 8, 2024
2/7/2024	0734	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/7/2024	0736	[Sealed Document] [Continued] Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/7/2024	0737	Notice of Hearing re: Emergency Motion for Clarification and Status Conference; to be Held on February 8, 2024 at 9:45 a.m. (Prevailing Central Time)
2/7/2024	0738	Transcript re: Trial Day Four Held on February 2, 2024 Before Judge Marvin Isgur
2/7/2024	0739	Motion (I) Authorizing the PIMCO and Silver Point Noteholders to File Certain Exhibits Under Seal and (II) Limiting Notice Thereof
2/7/2024	0740	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/7/2024	0741	The Debtors' and Non-Debtor Counterclaim Defendants' Notice of Filing of Authorities in Response to the Court's February 2, 2024 Request
2/7/2024	0742	Langur Maize's Objection to Emergency Motion for Clarification and Status Conference
2/7/2024	0743	[Sealed Document] Exhibit 1 to Langur Maize's Objection to Emergency Motion for Clarification and Status Conference
2/7/2024	0744	Notice of Filing of Supplemental Authorities by 2024/2026 Holders and Langur Maize, L.L.C.

2/7/2024	0745	Platinum Defendants' Motion to Strike
2/7/2024	0746	[Sealed Document] Debtors' and Non-Debtor Defendants' Supplemental Witness List and Exhibit List for Trial
2/8/2024	0747	[Sealed Document] 2024/2026 Holders' Witness and Exhibit List for February 9, 2024
2/7/2024	0748	Order Granting Platinum Defendants' Motion to File Under Seal Their Witness and Exhibit List and Exhibits Thereto
2/8/2024	0749	Debtors' and Non-Debtor Defendants' Witness and Exhibit List for Trial
2/8/2024	0750	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/8/2024	0751	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for Trial
2/8/2024	0752	Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for Trial
2/8/2024	0753	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Supplemental Exhibits for Trial
2/8/2024	0754	The Official Committee of Unsecured Creditors' Third Supplemental Witness and Exhibit List for Trial that Started on January 25, 2024
2/8/2024	0755	[Sealed Document] The Official Committee of Unsecured Creditors' Third Supplemental Witness & Exhibit List for Trial that Started on January 25, 2024
2/8/2024	0756	Motion of the Official Committee of Unsecured Creditors to File Third Supplemental Trial Exhibit List Under Seal
2/8/2024	0758	Courtroom Minutes. Time Hearing Held: 9:44 a.m. - 12:18 p.m., 1:45 p.m. - 2:45 p.m., 3:00 p.m. - 4:34 p.m., 4:44 p.m. - 5:00 p.m. [Hearing scheduled for 2/9/2024 at 10:00 AM at Houston, Courtroom 404 (MI)]
2/8/2024	0761	Debtors' and Non-Debtor Defendants' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
2/8/2024	0763	Langur Maize, L.L.C.'s Sixth Amended Witness and Exhibit List
2/8/2024	0764	[Sealed Document] Langur Maize, L.L.C.'s Sixth Amended Witness and Exhibit List
2/8/2024	0765	PDF File with Audio File Attachment re: Audio Date\Time: February 8, 2024 9:44:08 a.m.
2/8/2024	0766	PDF File with Audio File Attachment re: Audio Date\Time: February 8, 2024 1:45:11 p.m.
2/8/2024	0767	PDF File with Audio File Attachment re: Audio Date\Time: February 8, 2024 3:00:14 p.m.
2/8/2024	0768	PDF File with Audio File Attachment re: Audio Date\Time: February 8, 2024 4:44:48 p.m.
2/9/2024	0771	[Sealed Document] 2024/2026 Holders' Amended Witness and Exhibit List for February 9 Trial
2/9/2024	0772	[Sealed Document] Langur Maize, L.L.C.'s Seventh Amended Witness and Exhibit List

2/9/2024	0773	Langur Maize, L.L.C.'s Seventh Amended Witness and Exhibit List
2/9/2024	0775	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/9/2024	0776	The Official Committee of Unsecured Creditors' Fourth Supplemental Witness and Exhibit List for Trial that Started on January 25, 2024
2/9/2024	0777	[Sealed Document] The Official Committee of Unsecured Creditors' Fourth Supplemental Witness and Exhibit List for Trial that Started on January 25, 2024
2/9/2024	0778	Motion of the Official Committee of Unsecured Creditors to File Fourth Supplemental Trial Exhibit List Under Seal
2/9/2024	0779	Courtroom Minutes. Time Hearing Held: 10:01 a.m. - 11:33 p.m., 11:45 a.m. - 12:29 p.m., 2:22 p.m. - 4:27 p.m., 4:41 p.m. - 5:48 p.m. [Hearing scheduled for 2/12/2024 at 09:30 AM at Houston, Courtroom 404 (MI)]
2/10/2024	0780	Transcript re: Trial Day Five Held on February 8, 2024 Before Judge Marvin Isgur
2/11/2024	0782	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for February 12, 2024
2/11/2024	0783	[Sealed Document] The 2024/2026 Holders' Amended Witness and Exhibit List for February 12, 2024
2/12/2024	0784	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/12/2024	0785	PDF File with Audio File Attachment re: Audio Date\Time: February 9, 2024 10:01:55 a.m.
2/12/2024	0786	PDF File with Audio File Attachment re: Audio Date\Time: February 9, 2024 11:45:51 a.m.
2/12/2024	0787	PDF File with Audio File Attachment re: Audio Date\Time: February 9, 2024 2:22:38 p.m.
2/12/2024	0788	PDF File with Audio File Attachment re: Audio Date\Time: February 9, 2024 4:41:29 p.m.
2/12/2024	0794	Courtroom Minutes. Time Hearing Held: 9:27 a.m. - 11:18 a.m., 11:32 a.m. - 11:57 a.m., 1:28 p.m. - 3:08 p.m., 3:22 p.m. - 4:43 p.m., 4:58 p.m. - 5:37 p.m. [Hearing scheduled for 2/13/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
2/12/2024	0795	Debtors' and Non-Debtor Counterclaim Defendants' Response to (I) the Motion of 2024/2026 Noteholders to Extend Deadline for Objecting to Ruling and (II) Langur Maize's Motion to Clarify, Request for Findings of Fact and Conclusions of Law, and Conditional Objections
2/12/2024	0796	[Sealed Document] Langur Maize's Objection to Platinum Defendants' Motion to Strike
2/12/2024	0797	Langur Maize's Objection to Platinum Defendants' Motion to Strike
2/12/2024	0798	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Objection to Platinum Defendants' Motion to Strike; and (II) Exhibits Thereto

2/12/2024	0799	PDF File with Audio File Attachment re: Audio Date\Time: February 12, 2024 9:27:32 a.m.
2/12/2024	0800	PDF File with Audio File Attachment re: Audio Date\Time: February 12, 2024 11:32:25 a.m.
2/12/2024	0801	PDF File with Audio File Attachment re: Audio Date\Time: February 12, 2024 1:28:52 p.m.
2/12/2024	0802	PDF File with Audio File Attachment re: Audio Date\Time: February 12, 2024 3:22:06 p.m.
2/12/2024	0803	PDF File with Audio File Attachment re: Audio Date\Time: February 12, 2024 4:58:15 p.m.
2/12/2024	0804	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Sixth Amended Exhibit List; (II) Portions of Langur Maize's Seventh Amended Exhibit List (III) Exhibits Attached Thereto; and (IV) the Document Filed at ECF No. 743
2/13/2024	0805	Transcript re: Trial Day Five Held on February 8, 2024 Before Judge Marvin Isgur
2/13/2024	0806	Order Granting Langur Maize's Motion to Seal
2/13/2024	0807	Langur Maize and the 2024/2026 Holders' Joint Brief Regarding Platinum's Waiver of the Attorney-Client Privilege
2/13/2024	0808	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 9:11 a.m., 9:27 a.m. - 10:21 a.m., 10:29 a.m. - 11:30 a.m., 12:58 p.m. - 2:25 p.m., 2:38 p.m. - 3:58 p.m., 4:00 p.m. - 4:45 p.m. [Hearing scheduled for 2/20/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]
2/13/2024	0809	[Sealed Document] Platinum Defendants' Statement Concerning Nonwaiver of Attorney-Client Privilege
2/14/2024	0810	PDF File with Audio File Attachment re: Audio Date\Time: February 13, 2024 7:59:37 a.m.
2/14/2024	0811	PDF File with Audio File Attachment re: Audio Date\Time: February 13, 2024 9:27:13 a.m.
2/14/2024	0812	PDF File with Audio File Attachment re: Audio Date\Time: February 13, 2024 10:29:42 a.m.
2/14/2024	0813	PDF File with Audio File Attachment re: Audio Date\Time: February 13, 2024 12:58:02 p.m.
2/14/2024	0814	PDF File with Audio File Attachment re: Audio Date\Time: February 13, 2024 4:08:49 p.m.
2/15/2024	0816	Motion for Entry of an Order Authorizing Platinum Defendants to File Under Seal Portions of Their Statement Concerning Nonwaiver of Attorney-Client Privilege and Exhibits Thereto
2/15/2024	0817	Platinum Defendants' Statement Concerning Nonwaiver of Attorney-Client Privilege
2/15/2024	0818	Notice of Filing of Agreed Order Appointing Mediator and Governing Mediation Procedure

2/15/2024	0819	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for January 25, 2024 Hearing
2/15/2024	0820	Order Granting Langur Maize's Motion to Seal
2/15/2024	0821	Order Granting Motion of the Official Committee of Unsecured Creditors to File Trial Exhibit List Under Seal
2/15/2024	0822	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/15/2024	0823	Proposed Order Granting Langur Maize's Motion to Seal
2/15/2024	0824	Agreed Order Appointing Mediator and Governing Mediation Procedure
2/16/2024	0826	[Sealed Motion] The Debtors' Emergency Motion (I) to Compel the 2024/2026 Holders to Produce Withheld Materials or (II) to Direct the 2024/2026 Holders to Confirm that No Such Documents Exist
2/16/2024	0827	Transcript re: Trial Day Six Held on February 9, 2024 Before Judge Marvin Isgur
2/16/2024	0828	Emergency Motion (I) to Compel the 2024/2026 Holders to Produce Withheld Materials or (II) to Direct the 2024/2026 Holders to Confirm that No Such Documents Exist
2/16/2024	0829	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Emergency Motion to Compel and Certain Exhibits Attached to Debtors' Motion to Compel
2/17/2024	0832	Notice of Filing of Official Transcript
2/19/2024	0835	Platinum Defendants' Reply in Support of Their Motion to Strike
2/20/2024	0837	Debtors' Witness and Exhibit List for February 21, 2024, Trial
2/20/2024	0838	[Sealed Document] Exhibit List for February 21, 2024
2/20/2024	0841	The 2024/2026 Holders' Witness and Exhibit List for February 21, 2024
2/20/2024	0842	[Sealed Document] The 2024/2026 Holders' Exhibits 37, 70-72, and 74-76 for February 21, 2024
2/20/2024	0843	[Sealed Document] Langur Maize, L.L.C.'s Eighth Amended Witness and Exhibit List
2/20/2024	0844	Langur Maize, L.L.C.'s Eighth Amended Witness and Exhibit List
2/20/2024	0845	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Eighth Amended Exhibit List; and (II) Exhibits Attached Thereto
2/20/2024	0846	Order Granting Emergency Motion (I) to Compel the 2024/2026 Holders to Produce Withheld Materials or (II) to Direct the 2024/2026 Holders to Confirm that No Such Documents Exist
2/20/2024	0847	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof

2/20/2024	0848	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for February 21, 2024 Trial
2/20/2024	0849	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/20/2024	0850	2024/2026 Holders' Emergency Motion for an Order Granting an Extension of Time to Respond to the Platinum Defendants' Renewed Motion for Summary Judgment
2/21/2024	0852	[Sealed Document] Statement of the 2024/2026 Holders Pursuant to Order Granting Debtors' Motion to Compel Discovery
2/21/2024	0853	[Proposed] Order Authorizing the 2024/2026 Holders' Emergency Motion for an Order Granting an Extension of Time to Respond to the Platinum Defendants' Renewed Motion for Summary Judgment
2/21/2024	0854	Order Granting Motion of the Official Committee of Unsecured Creditors to File Trial Exhibit List Under Seal
2/21/2024	0855	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for January 30, 2024 Hearing
2/21/2024	0856	Order Granting Langur Maize's Motion to Seal
2/21/2024	0857	Platinum's Opposition to the 2024/2026 Holders' Emergency Motion for Extension of Time to Respond to Platinum's Renewed Motion for Summary Judgment
2/21/2024	0858	Transcript re: Trial Day Seven Held on February 12, 2024 Before Judge Marvin Isgur
2/21/2024	0859	Motion for Entry of an Order Authorizing the 2024/2026 Holders to (I) File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/21/2024	0860	Courtroom Minutes. Time Hearing Held: 10:21 a.m. 11:55 a.m., 12:59 p.m. 2:50 p.m., 3:06 p.m. 4:58 p.m., 7:53 p.m. 9:23 p.m., 9:28 p.m. - 11:12 p.m. [Hearing scheduled for 2/26/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
2/22/2024	0861	PDF File with Audio File Attachment re: Audio Date\Time: February 21, 2024 10:12:11 a.m.
2/22/2024	0862	PDF File with Audio File Attachment re: Audio Date\Time: February 21, 2024 12:59:30 p.m.
2/22/2024	0863	PDF File with Audio File Attachment re: Audio Date\Time: February 21, 2024 3:06:16 p.m.
2/22/2024	0864	PDF File with Audio File Attachment re: Audio Date\Time: February 21, 2024 7:53:13 p.m.
2/22/2024	0865	PDF File with Audio File Attachment re: Audio Date\Time: February 21, 2024 9:28:23 p.m.
2/22/2024	0868	Transcript re: Trial Day Eight Held on February 13, 2024 Before Judge Marvin Isgur
2/23/2024	0874	Debtors' and Non-Debtor Defendants' Supplemental Witness and Exhibit List for Trial

2/23/2024	0875	[Sealed Document] Debtors' and Non-Debtor Defendants' Supplemental Witness and Exhibit List for Trial
2/23/2024	0876	Debtors' and Non-Debtor Defendants' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal a Certain Exhibit for the Adversary Proceeding Trial
2/23/2024	0877	2024/2026 Holders' Reply in Further Support of Emergency Motion for an Extension of Time to Respond to the Platinum Defendants' Renewed Motion for Summary Judgment
2/24/2024	0879	Notice of Filing of Official Transcript
2/26/2024	0882	The 2024/2026 Holders' Witness and Exhibit List for February 27, 2024
2/26/2024	0883	[Sealed Document] 2024/2026 Holders' Exhibits 5,7,14,16, and 24
2/26/2024	0884	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/26/2024	0885	[Sealed Document] Langur Maize, L.L.C's Ninth Amended Witness and Exhibit List
2/26/2024	0886	Langur Maize, L.L.C.'s Ninth Amended Witness and Exhibit List
2/26/2024	0887	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Ninth Amended Exhibit List; and (II) Exhibit Attached Thereto
2/26/2024	0888	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits to the Joint Motion in Limine
2/26/2024	0889	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/26/2024	0890	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits to the Amended Stipulation as to the Admissibility of Certain Exhibits for the Adversary Proceeding Trial
2/26/2024	0891	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/26/2024	0892	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/26/2024	0893	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/26/2024	0894	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for February 1, 2024 Hearing
2/26/2024	0895	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for February 2, 2024 Hearing
2/26/2024	0896	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof

2/26/2024	0897	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/26/2024	0898	Langur Maize's Response to the Platinum Defendants' Renewed Motion for Summary Judgment
2/26/2024	0899	[Sealed Document] The 2024/2026 Holders Amended Witness and Exhibit List for February 27, 2024
2/26/2024	0900	[Sealed Document] The 2024/2026 Holders' Second Amended Witness and Exhibit List for February 27, 2024
2/27/2024	0901	[Sealed Document] Letter to Judge Isgur re: Exhibit ECF No. 838-3
2/27/2024	0902	Letter to Court by Susheel Kirpalani re: ECF No. 838-3
2/27/2024	0903	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Presentation Materials Under Seal
2/27/2024	0904	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/27/2024	0905	[Sealed Document] The 2024/2026 Holders Witness and Exhibit List for February 28, 2024
2/27/2024	0906	[Sealed Document] The 2024/2026 Holders Exhibits 37 and 38 for February 28, 2024
2/27/2024	0907	Courtroom Minutes. Time Hearing Held: 8:59 a.m. - 10:23 a.m., 10:38 a.m. - 11:37 a.m., 1:28 p.m. - 2:29 p.m., 2;47 p.m. - 3:44 p.m., 3:59 p.m. - 6:01 p.m. [Hearing scheduled for 2/28/2024 at 09:30 AM at Houston, Courtroom 404 (MI)]
2/28/2024	0909	Order Granting Langur Maize's Motion to Seal
2/28/2024	0910	Order Granting Motion of the Official Committee of Unsecured Creditors to File Second Supplemental Trial Exhibit List Under Seal
2/28/2024	0912	PDF File with Audio File Attachment re: Audio Date\Time: February 27, 2024 8:59:10 a.m.
2/28/2024	0913	PDF File with Audio File Attachment re: Audio Date\Time: February 27, 2024 10:38:08 a.m.
2/28/2024	0914	PDF File with Audio File Attachment re: Audio Date\Time: February 27, 2024 1:28:45 p.m.
2/28/2024	0915	PDF File with Audio File Attachment re: Audio Date\Time: February 27, 2024 2:47:38 p.m.
2/28/2024	0916	PDF File with Audio File Attachment re: Audio Date\Time: February 27, 2024 3:59:15 p.m.
2/28/2024	0917	[Sealed Document] The 2024/2026 Holders' Second Amended Witness and Exhibit List for February 28, 2024
2/28/2024	0918	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/28/2024	0919	Courtroom Minutes. Time Hearing Held: 9:32 a.m. - 10:47 a.m., 11:01 a.m. - 12:00 p.m., 1:29 p.m. - 2:26 p.m., 2:55 p.m. - 3:41 p.m., 3:53 p.m. - 5:09 p.m., 5:23 p.m. - 5:27 p.m. [Hearing scheduled for 2/29/2024 at 10:00 AM at Houston, Courtroom 404 (MI)]

2/29/2024	0922	Order Striking Portions of Record
2/29/2024	0923	Order Granting the PIMCO and Silver Point Noteholders' Motion to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
2/29/2024	0924	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
2/29/2024	0925	[Sealed Document] 2024/2026 Holders Witness and Exhibit List for February 29, 2024
2/29/2024	0927	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/29/2024	0928	Debtors' Witness and Exhibit List for March 1, 2024, Trial
2/29/2024	0929	[Sealed Document] Debtors' Witness and Exhibit List for March 1, 2024, Trial
2/29/2024	0930	The 2024/2026 Holders' Witness and Exhibit List for March 1, 2024
2/29/2024	0931	[Sealed Document] 2024/2026 Holders Exhibit 4 for March 1, 2024
2/29/2024	0932	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
2/29/2024	0933	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for March 1, 2024 Trial
2/29/2024	0934	Courtroom Minutes. Time Hearing Held: 10:00 a.m. - 11:08 a.m., 11:15 a.m. - 12:18 p.m., 1:45 p.m. - 3:00 p.m., 3:15 p.m. - 3:53 p.m. [Trial date set for 3/1/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
2/29/2024	0935	PDF File with Audio File Attachment re: Audio Date\Time: February 29, 2024 9:57:26 a.m.
2/29/2024	0936	PDF File with Audio File Attachment re: Audio Date\Time: February 29, 2024 11:12:59 a.m.
2/29/2024	0937	PDF File with Audio File Attachment re: Audio Date\Time: February 29, 2024 1:43:00 p.m.
2/29/2024	0938	PDF File with Audio File Attachment re: Audio Date\Time: February 29, 2024 3:12:41 p.m.
2/29/2024	0939	Transcript re: Trial Day Ten Held on February 27, 2024 Before Judge Marvin Isgur
3/1/2024	0942	Order Authorizing the 20246/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/1/2024	0943	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for Trial
3/1/2024	0944	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
3/1/2024	0945	Order Granting Motion of the Official Committee of Unsecured Creditors to File Third Supplemental Trial Exhibit List Under Seal
3/1/2024	0946	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 9:32:11 a.m.

3/1/2024	0947	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 11:01:33 a.m.
3/1/2024	0948	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 1:29:37 p.m.
3/1/2024	0949	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 2:55:07 p.m.
3/1/2024	0950	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 3:53:41 p.m.
3/1/2024	0951	PDF File with Audio File Attachment re: Audio Date\Time: February 28, 2024 5:23:24 p.m.
3/1/2024	0953	Courtroom Minutes. Time Hearing Held: 9:01 a.m. - 10:27 a.m., 10:42 a.m. - 11:58 a.m., 1:28 p.m. - 2:51 p.m., 3:07 p.m. - 4:58 p.m., 5:14 p.m. - 5:19 p.m. [Hearing scheduled for 3/12/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
3/1/2024	0955	Transcript re: Trial Day Eleven Held on February 28, 2024 Before Judge Marvin Isgur
3/2/2024	0956	PDF File with Audio File Attachment re: Audio Date\Time: March 1, 2024 9:01:26 a.m.
3/2/2024	0957	PDF File with Audio File Attachment re: Audio Date\Time: March 1, 2024 10:42:05 a.m.
3/2/2024	0958	PDF File with Audio File Attachment re: Audio Date\Time: March 1, 2024 1:28:54 p.m.
3/2/2024	0959	PDF File with Audio File Attachment re: Audio Date\Time: March 1, 2024 3:07:23 p.m.
3/2/2024	0960	PDF File with Audio File Attachment re: Audio Date\Time: March 1, 2024 5:14:13 p.m.
3/4/2024	0963	Order Granting Motion of the Official Committee of Unsecured Creditors to File Fourth Supplemental Trial Exhibit List Under Seal
3/4/2024	0964	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/5/2024	0965	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/5/2024	0966	Order Granting Langur Maize's Motion to Seal
3/5/2024	0967	Order Granting Langur Maize's Motion to Seal
3/5/2024	0969	Notice of Filing of Official Transcript
3/6/2024	0970	Transcript re: Trial Day Thirteen Held on March 1, 2024 Before Judge Marvin Isgur
3/11/2024	0976	Order Granting Motion to File Under Seal Debtors' Motion to Compel and Certain Exhibits Attached to Debtors' Motion to Compel
3/11/2024	0977	Order Granting Platinum Defendants' Motion to File Under Seal Portions of Their Statement Concerning Nonwaiver of Attorney-Client Privilege and Exhibits Thereto
3/11/2024	0978	[Sealed Document] Debtors' Witness and Exhibit List for March 12, 2024, Trial

3/11/2024	0979	The 2024/2026 Holders' Witness and Exhibit List for March 12, 2024
3/11/2024	0980	Debtors' Witness and Exhibit List for March 12, 2024, Trial
3/11/2024	0981	[Sealed Document] 2024/2026 Holders' Exhibit 2 for March 12, 2024
3/11/2024	0982	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for March 12, 2024 Trial
3/11/2024	0983	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
3/12/2024	0984	Courtroom Minutes. Time Hearing Held: 8:58 a.m. - 10:25 a.m., 10:54 a.m.- 12:02 p.m., 1:29 p.m. - 3:06 p.m. 3:21 p.m. - 4:43 p.m., 4:54 p.m. - 5:30 p.m., 5:43 p.m. - 6:00 p.m. [Hearing scheduled for 3/13/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
3/12/2024	0985	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 8:58:13 a.m.
3/12/2024	0986	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 10:54:45 a.m.
3/12/2024	0987	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 1:29:56 p.m.
3/12/2024	0988	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 3:21:44 p.m.
3/12/2024	0989	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 4:54:15 p.m.
3/12/2024	0990	PDF File with Audio File Attachment re: Audio Date\Time: March 12, 2024 5:43:56 p.m.
3/13/2024	0992	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 9:34 a.m., 9:45 a.m. - 11:02 a.m., 11:14 a.m. - 12:24 p.m. [Hearing scheduled for 3/21/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
3/13/2024	0994	Order Granting Langur Maize's Motion to Seal
3/13/2024	0995	Order Granting Motion To Seal
3/13/2024	0996	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/13/2024	0997	Order Authorizing the 2024/2026 Holders' Emergency Motion for an Order Granting an Extension of Time to Respond to the Platinum Defendants' Renewed Motion for Summary Judgment
3/13/2024	0998	Order Clarifying Orders on Summary Judgment
3/13/2024	0999	[Sealed Document] Debtors' Exhibit List for March 13, 2024, Trial
3/13/2024	1000	Debtors' Exhibit List for March 13, 2024, Trial
3/13/2024	1001	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for March 13, 2024 Trial
3/13/2024	1002	PDF File with Audio File Attachment re: Audio Date\Time: March 13, 2024 7:59:35 a.m.

3/13/2024	1003	PDF File with Audio File Attachment re: Audio Date\Time: March 13, 2024 9:45:05 a.m.
3/13/2024	1004	PDF File with Audio File Attachment re: Audio Date\Time: March 13, 2024 11:14:13 a.m.
3/14/2024	1005	Order Granting the 2024/2026 Holders' Motion for Entry of an Order Authorizing the Filing Under Seal of (I) Certain Confidential Information and (II) Limiting Notice Thereof
3/15/2024	1007	Notice of Filing of Official Transcript
3/15/2024	1008	Notice of Filing of Official Transcript
3/18/2024	1011	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
3/19/2024	1014	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/19/2024	1015	Order Granting Langur Maize's Motion to Seal
3/20/2024	1016	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 21-22, 2024
3/20/2024	1017	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for March 21, 2024 Trial
3/20/2024	1018	Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 21-22, 2024, Trial
3/20/2024	1019	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
3/20/2024	1020	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for March 21-22, 2024 Trial
3/20/2024	1021	[Sealed Document] Amended Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 21-22, 2024, Trial
3/20/2024	1022	Amended Debtors’ and Non-Debtor Counterclaim Defendants’ Witness and Exhibit List for March 21-22, 2024, Trial
3/21/2024	1025	[Sealed Document] First Amended Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 21-22, 2024, Trial
3/21/2024	1026	First Amended Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 21-22, 2024, Trial
3/20/2024	1027	Order Granting Debtors' Motion for Entry of an Order Authorizing the Debtors to File Materials Under Seal
3/20/2024	1028	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/21/2024	1029	Courtroom Minutes. Time Hearing Held: 9:00 a.m. - 10:37 a.m., 10:52 a.m. - 12:00 p.m., 1:35 p.m. - 2:29 p.m., 2:39 p.m. - 2:51 p.m. [Hearing scheduled for 3/25/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]
3/22/2024	1031	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof

3/22/2024	1034	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/22/2024	1035	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
3/22/2024	1036	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for March 1, 2024 Hearing
3/25/2024	1038	PDF File with Audio File Attachment re: Audio Date\Time: March 21, 2024 9:00:57 a.m.
3/25/2024	1039	PDF File with Audio File Attachment re: Audio Date\Time: March 21, 2024 10:52:43 a.m.
3/25/2024	1040	PDF File with Audio File Attachment re: Audio Date\Time: March 21, 2024 1:35:09 p.m.
3/25/2024	1041	PDF File with Audio File Attachment re: Audio Date\Time: March 21, 2024 2:39:59 p.m.
3/26/2024	1042	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Exhibit List for March 27, 2024 Trial
3/26/2024	1043	[Sealed Document] Debtors' Witness and Exhibit List for March 27, 2024, Trial
3/26/2024	1044	Debtors' Witness and Exhibit List for March 27, 2024, Trial
3/27/2024	1046	Transcript re: Trial Day Sixteen Held on March 21, 2024 Before Judge Marvin Isgur
3/27/2024	1048	Courtroom Minutes. Time Hearing Held: 8:59 a.m. - 10:36 a.m., 10:51 a.m. - 11:56 a.m., 1:28 p.m. - 3:06 p.m., 3:21 p.m. - 5:01 p.m., 5:29 p.m. - 7:44 p.m., 7:57 p.m. - 8:26 p.m. [Hearing scheduled for 4/4/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
3/27/2024	1049	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 8:59:32 a.m.
3/27/2024	1050	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 10:51:16 a.m.
3/27/2024	1051	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 1:28:48 p.m.
3/27/2024	1052	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 3:21:45 p.m.
3/27/2024	1053	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 5:29:32 p.m.
3/27/2024	1054	PDF File with Audio File Attachment re: Audio Date\Time: March 27, 2024 7:57:27 p.m.
3/28/2024	1055	[Sealed Document] Notice of Filing Demonstratives
3/28/2024	1056	Notice of Filing Demonstratives
3/29/2024	1057	[Sealed Document] Notice of Filing Corrected Demonstratives
3/30/2024	1059	Debtors’ and Non-Debtor Counterclaim Defendants’ Witness and Exhibit List for March 27, 2024 Trial

3/30/2024	1060	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 27, 2024 Trial
4/1/2024	1062	Transcript re: Trial Day Seventeen Held on March 27, 2024 Before Judge Marvin Isgur
4/2/2024	1063	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for March 12, 2024 Hearing
4/2/2024	1064	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/2/2024	1065	[Sealed Document] Langur Maize, L.L.C's Tenth Amended Witness and Exhibit List
4/2/2024	1066	Langur Maize, L.L.C.'s Tenth Amended Witness and Exhibit List
4/3/2024	1067	[Sealed Document] Debtors' Amended Witness and Exhibit List for April 4, 2024, Trial
4/3/2024	1068	Debtors' Amended Witness and Exhibit List for April 4, 2024, Trial
4/3/2024	1069	Debtors' and Non-Debtor Counterclaim Defendants' Exhibit List for April 5, 2024 Trial
4/3/2024	1070	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for April 4, 2024 Trial
4/3/2024	1071	[Sealed Document] Langur Maize, L.L.C.'s Eleventh Amended Witness and Exhibit List
4/3/2024	1072	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Exhibit List for April 5, 2024 Trial
4/3/2024	1073	Langur Maize, L.L.C.'s Eleventh Amended Witness and Exhibit List
4/3/2024	1074	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for April 4, 2024 and Exhibits 21, 22, 24, 33, and 34
4/3/2024	1075	[Sealed Document] Langur Maize, L.L.C.'s Notice of Intent to Offer Evidence by Certifications Pursuant to Federal Rule of Evidence 902(11)
4/3/2024	1076	Langur Maize, L.L.C.'s Notice of Intent to Offer Evidence by Certifications Pursuant to Federal Rule of Evidence 902(11)
4/3/2024	1077	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Tenth Amended Exhibit List; (II) Portions of Langur Mazie's Eleventh Amended Exhibit List; (III) Exhibits Attached Thereto; and (IV) Exhibits Attached to Notice
4/3/2024	1078	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/3/2024	1080	Motion (I) Authorizing the Debtors and Non-Debtor Counterclaim Defendants to File Certain Exhibits Under Seal and (II) Limiting Notice Thereof
4/4/2024	1082	The 2024/2026 Holders' Witness and Exhibit List for April 5, 2024

4/4/2024	1083	[Sealed Document] The 2024/2026 Holders' Exhibits HX1581, HX440, HX1351, HX1352, HX1353, HX1354, HX1355, and HX1583 for April 5, 2024 Trial
4/4/2024	1084	Courtroom Minutes. Time Hearing Held: 8:29 a.m. - 9:25 a.m., 9:43 a.m. - 11:57 a.m., 1:30 p.m. - 2:37 p.m., 2:52 p.m. - 4:20 p.m. [Hearing scheduled for 4/5/2024 at 10:00 AM at Houston, Courtroom 404 (MI)]
4/4/2024	1085	Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Exhibit List for April 5, 2024 Trial
4/4/2024	1086	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Exhibit List for April 5, 2024 Trial
4/4/2024	1087	Motion (I) Authorizing the Debtors and Non-Debtor Counterclaim Defendants to File Certain Exhibits Under Seal and (II) Limiting Notice Thereof
4/4/2024	1088	PDF File with Audio File Attachment re: Audio Date\Time: April 4, 2024 8:29:23 a.m.
4/4/2024	1089	PDF File with Audio File Attachment re: Audio Date\Time: April 4, 2024 9:43:26 a.m.
4/4/2024	1090	PDF File with Audio File Attachment re: Audio Date\Time: April 4, 2024 1:30:20 p.m.
4/4/2024	1091	PDF File with Audio File Attachment re: Audio Date\Time: April 4, 2024 2:52:07 p.m.
4/4/2024	1092	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/5/2024	1094	[Sealed Document] The 2024/2026 Holders' Exhibit HX1584 for April 5, 2024 Trial
4/5/2024	1095	[Sealed Document] The 2024/2026 Holders' Supplemental Witness and Exhibit List for April 5, 2024 Trial
4/5/2024	1096	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for April 5, 2024 Trial
4/5/2024	1097	Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for April 5, 2024 Trial
4/5/2024	1098	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/5/2024	1100	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for April 5, 2024 Trial
4/5/2024	1101	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/5/2024	1102	Courtroom Minutes. Time Hearing Held: 9:59 a.m. - 11:40 a.m., 11:46 a.m. - 11:58 a.m., 1:07 p.m. - 3:30 p.m., 3:38 p.m. - 3:55 p.m. (Related document(s):63 Amended Complaint, 143 Summons - Request for Issuance, 144 Counterclaim) [Hearing scheduled for 4/8/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]

4/5/2024	1103	PDF File with Audio File Attachment re: Audio Date\Time: April 5, 2024 9:59:58 a.m.
4/5/2024	1104	PDF File with Audio File Attachment re: Audio Date\Time: April 5, 2024 11:46:44 a.m.
4/5/2024	1105	PDF File with Audio File Attachment re: Audio Date\Time: April 5, 2024 1:07:28 p.m.
4/5/2024	1106	PDF File with Audio File Attachment re: Audio Date\Time: April 5, 2024 3:38:07 p.m.
4/8/2024	1109	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for March 13, 2024 Hearing
4/9/2024	1112	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for April 11, 2024 Trial
4/9/2024	1113	Motion (I) Authorizing the Debtors and Non-Debtor Counterclaim Defendants to File Certain Exhibits Under Seal for April 11, 2024 and (II) Limiting Notice Thereof
4/9/2024	1115	Notice of Filing of Official Transcript
4/10/2024	1116	The 2024/2026 Holders' Witness and Exhibit List for April 11, 2024
4/10/2024	1117	[Sealed Document] The 2024/2026 Holders' Exhibits for April 11, 2024 Trial
4/10/2024	1118	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/11/2024	1121	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for March 21-22, 2024 Trial
4/11/2024	1122	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/11/2024	1123	Debtors' Witness and Exhibit List for April 12, 2024, Trial
4/11/2024	1124	The 2024/2026 Holders' Witness and Exhibit List for April 12, 2024
4/11/2024	1125	[Sealed Document] 2024 2026 Holders' Exhibits 8, 20 for April 12, 2024 Trial
4/11/2024	1126	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/11/2024	1128	Courtroom Minutes. Time Hearing Held: 1:27 p.m. - 2:58 p.m., 3:15 p.m. - 3:58 p.m., 4:15 p.m. - 5:31 p.m. [Hearing scheduled for 4/12/2024 at 10:30 AM at Houston, Courtroom 404 (MI)]
4/11/2024	1129	PDF File with Audio File Attachment re: Audio Date\Time: April 11, 2024 1:27:54 p.m.
4/11/2024	1130	PDF File with Audio File Attachment re: Audio Date\Time: April 11, 2024 3:15:21 p.m.
4/11/2024	1131	PDF File with Audio File Attachment re: Audio Date\Time: April 11, 2024 4:15:00 p.m.
4/12/2024	1133	Notice of Filing of 2024/2026 Holders’ Demonstratives

4/12/2024	1134	Courtroom Minutes. Time Hearing Held: 10:30 a.m. - 11:49 a.m., 11:56 a.m. - 12:16 p.m., 1:44 p.m. - 2:43 p.m., 2:56 p.m. - 4:16 p.m. [Trial date set for 4/17/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
4/12/2024	1136	PDF File with Audio File Attachment re: Audio Date\Time: April 12, 2024 10:26:24 a.m.
4/12/2024	1137	PDF File with Audio File Attachment re: Audio Date\Time: April 12, 2024 11:56:25 a.m.
4/12/2024	1138	PDF File with Audio File Attachment re: Audio Date\Time: April 12, 2024 1:44:14 p.m.
4/12/2024	1139	PDF File with Audio File Attachment re: Audio Date\Time: April 12, 2024 2:56:51 p.m.
4/14/2024	1142	Notice of Filing of Official Transcript
4/15/2024	1143	[Sealed Document] The 2024/2026 Holders Emergency Motion to Compel Production, or, in the Alternative, Limit Testimony
4/15/2024	1144	2024/2026 Holders' Emergency Motion to Compel Production, or, in the Alternative, Limit Testimony
4/15/2024	1145	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/16/2024	1146	[Sealed Document] Langur Maize, L.L.C.'s Twelfth Amended Witness and Exhibit List
4/16/2024	1147	Langur Maize, L.L.C.'s Twelfth Amended Witness and Exhibit List
4/16/2024	1148	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Twelfth Amended Exhibit List and (II) Attached Exhibits
4/16/2024	1150	[Sealed Document] Debtors' Exhibit and Witness List for April 18, 2024, Trial
4/16/2024	1151	[Sealed Document] 2024/2026 Holders' Exhibits for April 17 and 18, 2024 Trial
4/16/2024	1152	[Sealed Document] 2024/2026 Holders' Exhibits for April 17 and 18, 2024 Trial
4/16/2024	1153	Debtors' Exhibit and Witness List for April 18, 2024, Trial
4/16/2024	1154	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for April 18, 2024 Trial
4/16/2024	1155	[Sealed Document] Amended Exhibit and Witness List for April 18, 2024
4/16/2024	1156	Stipulation and Agreed Order Setting a Hearing on the 2024/2026 Holders' Emergency Motion to Compel, or, in the Alternative, Limit Testimony
4/16/2024	1157	Stipulation and Agreed Order Setting a Hearing on the 2024/2026 Holders' Emergency Motion to Compel, or, in the Alternative, Limit Testimony [Hearing scheduled for 4/17/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]

4/16/2024	1158	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/16/2024	1159	[Sealed Document] Debtors' Response to the 2024/2026 Holders' Emergency Motion to Compel
4/16/2024	1160	Debtors' Response to the 2024/2026 Holders' Emergency Motion to Compel
4/16/2024	1161	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Response to the 2024/2026 Holders' Motion to Compel
4/16/2024	1162	PIMCO and Silver Point Noteholders' Opposition to the 2024/2026 Holders' Emergency Motion to Compel Production, or, in the Alternative, Limit Testimony
4/16/2024	1163	Debtors' Witness and Exhibit List for April 17, 2024 Hearing
4/17/2024	1164	Courtroom Minutes. Time Hearing Held: 8:58 a.m. -9:38 a.m. [Hearing scheduled for 4/18/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
4/17/2024	1165	PDF File with Audio File Attachment re: Audio Date\Time: April 17, 2024 8:58:09 a.m.
4/17/2024	1166	[Sealed Document] Langur Maize, L.L.C.'s Thirteenth Amended Witness and Exhibit List
4/17/2024	1167	PIMCO and Silver Point Noteholders' Supplemental Witness and Exhibit List for Trial
4/17/2024	1168	Langur Maize, L.L.C.'s Thirteenth Amended Witness and Exhibit List
4/17/2024	1169	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Thirteenth Amended Exhibit List and (II) Attached Exhibit
4/17/2024	1170	[Sealed Document] PIMCO and SilverPoint Noteholders' Supplemental Witness and Exhibit List for Trial
4/17/2024	1171	PIMCO and Silver Point Noteholders' Motion for Entry of an Order Authorizing the PIMCO and Silver Point Noteholders to File Under Seal a Certain Exhibit for the Adversary Proceeding Trial
4/17/2024	1173	Transcript re: Trial Day Twenty-One Held on April 12, 2024 Before Judge Marvin Isgur
4/18/2024	1176	Courtroom Minutes. Time Hearing Held: 8:59 a.m. - 10:25 a.m., 10:39 a.m. - 12:02 p.m., 1:38 p.m. - 2:57 p.m., 3:15 p.m. - 4:56 p.m. [Hearing scheduled for 5/1/2024 at 10:30 AM at Houston, Courtroom 404 (MI)]
4/19/2024	1178	PDF File with Audio File Attachment re: Audio Date\Time: April 18, 2024 8:59:45 a.m.
4/19/2024	1179	PDF File with Audio File Attachment re: Audio Date\Time: April 18, 2024 10:39:57 a.m.
4/19/2024	1180	PDF File with Audio File Attachment re: Audio Date\Time: April 18, 2024 1:38:51 p.m.
4/19/2024	1181	PDF File with Audio File Attachment re: Audio Date\Time: April 18, 2024 3:15:39 p.m.

4/19/2024	1182	Notice of Filing of Official Transcript
4/21/2024	1184	Notice of Filing of Official Transcript
4/22/2024	1185	Langur Maize, L.L.C.'s Notice of Withdrawal of Proffer of ECF 1166-1
4/22/2024	1186	Order Granting Platinum's Motion to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Witness and Exhibit List for March 27, 2024 Trial
4/22/2024	1187	Memorandum Opinion and Order re: Kevin Smith Testimony
4/25/2024	1191	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for April 4, 2024 Trial
4/25/2024	1192	Order Granting Langur Maize's Motion to Seal
4/25/2024	1193	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/25/2024	1194	Order Granting the Debtors and Non-Debtor Counterclaim Defendants' Motion to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
4/29/2024	1196	Debtors and Non-Debtor Defendants' Supplemental Witness and Exhibit List for Trial
4/29/2024	1197	[Sealed Document] Debtors and Non-Debtor Defendants' Supplemental Witness and Exhibit List for Trial
4/29/2024	1198	Debtors and Non-Debtor Defendants' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
4/29/2024	1199	Platinum's Motion for Reconsideration of the Court's April 22, 2024 Order
4/29/2024	1200	Order Granting the Debtors and Non-Debtor Counterclaim Defendants' Motion to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
4/29/2024	1201	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/29/2024	1202	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/29/2024	1203	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
4/29/2024	1204	Order Granting Platinum's Motion to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for April 5, 2024 Trial
4/29/2024	1205	[Sealed Document] 2024/2026 Holders' Exhibit List for May 1, 2024 Trial
4/29/2024	1206	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
4/30/2024	1207	Debtors' Witness and Exhibit List for May 2, 2024, Trial

4/30/2024	1208	[Sealed Motion] Emergency Motion to Exclude the Testimony of Joseph Denham
4/30/2024	1209	[Sealed Document] Langur Maize, L.L.C.'s Fourteenth Amended Witness & Exhibit List
4/30/2024	1210	Langur Maize, L.L.C.'s Fourteenth Amended Witness & Exhibit List
4/30/2024	1211	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Fourteenth Amended Exhibit List and (II) Attached Exhibits
5/1/2024	1212	The PIMCO and Silver Point Noteholders' Joinder in Support of Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/1/2024	1213	Motion for Entry of an Order Authorizing Platinum to File Under Seal its Emergency Motion to Exclude the Testimony of Joseph Denham
5/1/2024	1214	Order Granting the Debtors' and Non-Debtor Counterclaim Defendants' Motion to File Certain Exhibits Under Seal and Limiting Notice Thereof
5/1/2024	1215	The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 3, 2024
5/1/2024	1216	Debtors' Supplemental Witness and Exhibit List for May 2, 2024, Trial
5/1/2024	1217	The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 3, 2024
5/1/2024	1218	The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 3, 2024
5/1/2024	1219	The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 3, 2024
5/1/2024	1220	Debtors' Joinder in Support of Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/1/2024	1221	[Sealed Document] Witness and Exhibit List
5/1/2024	1222	[Sealed Document] Witness and Exhibit List
5/1/2024	1223	[Sealed Document] Witness and Exhibit List
5/1/2024	1224	[Sealed Document] Witness and Exhibit List
5/1/2024	1225	Motion of the Official Committee of Unsecured Creditors to File Trial Exhibit List for May 3, 2024, Under Seal
5/1/2024	1228	Langur Maize's and the 2024/2026 Holders' Joint Opposition to Platinum's Motion for Reconsideration of Court's April 22, 2024 Order on Privilege Waiver
5/1/2024	1229	Courtroom Minutes. Time Hearing Held: 10:30 a.m. - 12:00 p.m., 1:27 p.m. - 2:38 p.m., 2:44 p.m. - 3:26 p.m. [Hearing scheduled for 5/2/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
5/1/2024	1230	The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 3, 2024

5/1/2024	1231	PDF File with Audio File Attachment re: Audio Date\Time: May 1, 2024 10:30:03 a.m.
5/1/2024	1232	PDF File with Audio File Attachment re: Audio Date\Time: May 1, 2024 1:27:14 p.m.
5/1/2024	1233	PDF File with Audio File Attachment re: Audio Date\Time: May 1, 2024 2:44:07 p.m.
5/1/2024	1234	[Sealed Document] The Official Committee of Unsecured Creditors' Objection to Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/1/2024	1235	Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal its Objection to Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/2/2024	1236	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
5/2/2024	1237	2024/2026 Holders' Joinder in Support of the Official Committee of Unsecured Creditors' Objection to Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/2/2024	1238	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for May 3, 2024 Trial
5/2/2024	1239	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for May 3, 2024 Trial
5/2/2024	1241	Courtroom Minutes. Time Hearing Held: 8:58 a.m. - 10:08 a.m., 10:18 a.m.- 11:15 a.m., 11:23 a.m. - 12:25 p.m., 2:31 p.m. - 3:48 p.m. [Hearing scheduled for 5/13/2024 at 11:00 AM at Houston, Courtroom 404 (MI)]
5/2/2024	1243	PDF File with Audio File Attachment re: Audio Date\Time: May 2, 2024 8:58:58 a.m.
5/2/2024	1244	PDF File with Audio File Attachment re: Audio Date\Time: May 2, 2024 10:18:55 a.m.
5/2/2024	1245	PDF File with Audio File Attachment re: Audio Date\Time: May 2, 2024 11:23:06 a.m.
5/3/2024	1248	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
5/7/2024	1249	Transcript re: Trial Day 25 Held on May 2, 2024 Before Judge Marvin Isgur
5/7/2024	1251	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
5/8/2024	1253	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Response to the 2024/2026 Holders' Motion to Compel
5/8/2024	1254	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for April 18, 2024 Hearing
5/8/2024	1255	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof

5/10/2024	1257	Notice of the Official Committee of Unsecured Creditors' Submission of Documents for in Camera Review
5/13/2024	1260	Order Granting Langur Maize's Motion to Seal
5/13/2024	1261	Order Granting Langur Maize's Motion to Seal
5/13/2024	1262	Order Granting the PIMCO and Silver Point Noteholders' Motion for Entry of an Order Authorizing the PIMCO and Silver Point Noteholders to File Under Seal a Certain Exhibit for the Adversary Proceeding Trial
5/13/2024	1263	Memorandum Opinion and Order re: Joseph Denham Testimony
5/14/2024	1264	[Sealed Document] The Official Committee of Unsecured Creditors' Witness and Exhibit List for May 16, 2024
5/14/2024	1265	Motion of the Official Committee of Unsecured Creditors to File Witness and Exhibit List for May 16, 2024, Under Seal
5/14/2024	1266	PIMCO Noteholders' Brief Responding to the Court's February 29, 2024 Request
5/14/2024	1269	Memorandum Opinion and Order re: Kevin Smith Testimony
5/16/2024	1273	Courtroom Minutes. Time Hearing Held: 7:59 a.m. - 10:12 a.m., 10:21 a.m. - 11:12 a.m., 1:45 p.m. - 3:16 p.m. [Hearing scheduled for 5/30/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
5/16/2024	1275	PDF File with Audio File Attachment re: Audio Date\Time: May 16, 2024 7:59:59 a.m.
5/16/2024	1276	PDF File with Audio File Attachment re: Audio Date\Time: May 16, 2024 10:21:05 a.m.
5/16/2024	1277	PDF File with Audio File Attachment re: Audio Date\Time: May 16, 2024 1:45:37 p.m.
5/21/2024	1281	Order Granting the Debtors and Non-Debtor Defendants' Motion for Entry of an Order Authorizing the Debtors and Non-Debtor Defendants to File Under Seal Certain Exhibits for the Adversary Proceeding Trial
5/21/2024	1282	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
5/22/2024	1283	Order Granting Langur Maize's Motion to Seal
5/23/2024	1285	Order Granting Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal its Objection to Platinum's Emergency Motion to Exclude the Testimony of Joseph Denham
5/23/2024	1286	Order Granting Platinum's Motion to File Under Seal its Emergency Motion to Exclude the Testimony of Joseph Denham
5/23/2024	1287	Order Granting Motion of the Official Committee of Unsecured Creditors to File Trial Exhibit List for May 3, 2024, Under Seal
5/23/2024	1288	Debtors' and Non-Debtor Counterclaim Defendants' Supplement Concerning the Testimony of the 2024/2026 Holders' Expert Edward R. Morrison

5/23/2024	1289	Notice of Filing of 2024/2026 Holders' Benchmark Indenture Summary and Evidentiary Proffer Pursuant to Federal Rule of Evidence 1006
5/24/2024	1290	Order Granting Platinum's Motion to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for May 3, 2024 Trial
5/24/2024	1292	2024/2026 Holders' Emergency Motion to Compel Production of Documents Withheld as Privileged
5/24/2024	1293	[Sealed Motion] The 2024/2026 Holders Emergency Motion to Compel Production of Documents Withheld as Privileged
5/24/2024	1294	Motion for Entry of an Order (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
5/30/2024	1297	Notice of Filing of Official Transcript
5/30/2024	1298	[Sealed Document] Debtors' Witness and Exhibit List for June 3, 2024, Trial
5/30/2024	1299	Debtors' Witness and Exhibit List for June 3, 2024, Trial
5/30/2024	1300	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' the Exhibits for June 3, 2024 Trial
5/30/2024	1301	Courtroom Minutes. Time Hearing Held: 3:28 p.m. - 3:47 p.m.
5/30/2024	1302	PDF File with Audio File Attachment re: Audio Date\Time: May 30, 2024 15:28:35 p.m.
5/31/2024	1305	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for June 3, 2024 Trial
5/31/2024	1306	[Sealed Document] Langur Maize, L.L.C.'s Fifteenth Amended Witness and Exhibit List
5/31/2024	1307	Langur Maize, L.L.C.'s Fifteenth Amended Witness & Exhibit List
5/31/2024	1308	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal (I) Portions of Langur Maize's Fifteenth Amended Exhibit List and (II) Attached Exhibits
5/31/2024	1309	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
5/31/2024	1310	Debtors, PIMCO Noteholders, and Silver Point Noteholders' Joint Opposition to the 2024/2026 Holders' Emergency Motion to Compel Production of Documents Withheld as Privileged
6/3/2024	1312	The Debtors' Notice of Filing of the Certification of Jason Laboy
6/3/2024	1313	[Sealed Document] The Official Committee of Unsecured Creditors' Witness and Exhibit List for June 5 and June 6, 2024
6/3/2024	1314	[Sealed Document] The Official Committee of Unsecured Creditors' Witness and Exhibit List for June 5 and June 6, 2024
6/3/2024	1315	Motion of the Official Committee of Unsecured Creditors to File Witness and Exhibit List for June 5 and June 6, 2024, Under Seal

6/3/2024	1316	Courtroom Minutes. Time Hearing Held: 1:29 p.m. - 2:54 p.m., 3:03 p.m. - 3:45 p.m., 3:49 p.m. - 4:14 p.m., 4:15 p.m. - 4:48 p.m., 5:00 p.m. - 5:48 p.m., 5:48 p.m. - 6:27 p.m., 6:42 p.m. - 8:19 p.m., 8:29 p.m. - 9:24 p.m. [Hearing scheduled for 6/5/2024 at 09:30 AM at Houston, Courtroom 404 (MI)]
6/3/2024	1317	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 5, 2024 Trial
6/3/2024	1318	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 5, 2024 Trial
6/4/2024	1319	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 1:29:12 p.m.
6/4/2024	1320	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 3:03:35 p.m.
6/4/2024	1321	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 3:49:32 p.m.
6/4/2024	1322	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 4:15:43 p.m.
6/4/2024	1323	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 5:00:28 p.m.
6/4/2024	1324	PDF File with Audio File Attachment re: Audio Date\Time: June 3, 2024 6:42:05 p.m.
6/4/2024	1326	[Sealed Document] 2024/2026 Holders' Witness and Exhibit List for June 5, 2024
6/4/2024	1327	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
6/4/2024	1328	Notice of Filing of Official Transcript
6/5/2024	1329	Order Granting Motion of the Official Committee of Unsecured Creditors to File Witness and Exhibit List for May 16, 2024, Under Seal
6/5/2024	1330	Memorandum Opinion and Order on Emergency Motion to Compel Production of Documents
6/5/2024	1332	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 6, 2024 Trial
6/5/2024	1333	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 6, 2024 Trial
6/5/2024	1334	Courtroom Minutes. Time Hearing Held: 9:29 a.m. - 11:34 a.m.; 1:01 p.m. - 2:46 p.m., 3:00 p.m. - 4:25 p.m., 4:30 p.m. - 5:04 p.m., 5:32 p.m. - 6:05 p.m. [Hearing scheduled for 6/6/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
6/5/2024	1335	PDF File with Audio File Attachment re: Audio Date\Time: June 5, 2024 9:29:36 a.m.

6/5/2024	1336	PDF File with Audio File Attachment re: Audio Date\Time: June 5, 2024 1:01:44 p.m.
6/5/2024	1337	PDF File with Audio File Attachment re: Audio Date\Time: June 5, 2024 3:00:18 p.m.
6/5/2024	1338	PDF File with Audio File Attachment re: Audio Date\Time: June 5, 2024 4:30:53 p.m.
6/5/2024	1339	PDF File with Audio File Attachment re: Audio Date\Time: June 5, 2024 5:32:04 p.m.
6/5/2024	1340	[Sealed Document] HX1649
6/6/2024	1341	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
6/6/2024	1343	Courtroom Minutes. Time Hearing Held: 9:00 a.m. - 11:03 a.m., 11:18 a.m. - 12:05 p.m., 1:29 p.m. - 2:18 p.m. [Hearing scheduled for 6/14/2024 at 10:30 AM at Houston, Courtroom 404 (MI)]
6/6/2024	1344	PDF File with Audio File Attachment re: Audio Date\Time: June 6, 2024 9:00:07 a.m.
6/6/2024	1345	PDF File with Audio File Attachment re: Audio Date\Time: June 6, 2024 11:18:17 a.m.
6/6/2024	1346	PDF File with Audio File Attachment re: Audio Date\Time: June 6, 2024 1:29:44 p.m.
6/8/2024	1349	2024/2026 Holders' Emergency Motion to (I) Strike Nonresponsive Portion of PIMCO's Brief Responding to the Court's February 29, 2024 Request, (II) Exclude Declaration of Scott Schwarmann, Dated May 13, 2024, and (III) Strike Counterclaim Defendants' Supplement Concerning the Testimony of the 2024/2026 Holders' Expert Edward R. Morrison
6/9/2024	1350	Notice of Filing of Official Transcript
6/9/2024	1351	Notice of Filing of Official Transcript
6/9/2024	1352	Notice of Filing of Official Transcript
6/10/2024	1353	Order Setting Response Deadline
6/13/2024	1358	Debtors' Supplemental Witness and Exhibit List
6/13/2024	1359	Debtors' Notice of Filing Pre-Admitted Exhibits Pursuant to the Court's Order on May 2, 2024
6/13/2024	1360	[Sealed Document] Langur Maize, L.L.C.'s Sixteenth Amended Witness and Exhibit List
6/13/2024	1361	Langur Maize, L.L.C.'s Sixteenth Amended Witness & Exhibit List

6/13/2024	1362	[Sealed Document] Stipulation of Admissibility Regarding DTC Authorizations and Certain Business Records (by and Between Wesco Aircraft Holdings, Inc. and its Debtor Affiliates, Defendants, Non-Debtor Counterclaim Defendants, Counterclaim Defendants, 2024/2026 Holders and the Official Committee of Unsecured Creditors)
6/13/2024	1363	[Sealed Document] The 2024/2026 Holders' Witness and Exhibit List for June 14, 2024 Trial
6/13/2024	1364	[Sealed Document] Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 14, 2024 Hearing
6/13/2024	1365	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
6/13/2024	1366	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
6/14/2024	1367	Courtroom Minutes. Time Hearing Held: 10:30 a.m. - 12:09 p.m. [Hearing scheduled for 6/24/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
6/14/2024	1368	PDF File with Audio File Attachment re: Audio Date\Time: June 14, 2024 10:30:43 a.m.
6/17/2024	1370	PIMCO Noteholders' Opposition to the 2024/2026 Holders' Emergency Motion to Strike Portions of PIMCO's Brief Responding to the Court's February 29, 2024 Request and to Exclude the Declaration of Scott Schwarmann
6/17/2024	1371	Debtors' Response to 2024/2026 Holders' Motion to Strike the Debtors' Supplement to Professor Morrison's Testimony
6/17/2024	1372	Order Granting the 2024/2026 Holders Motion for Entry of an Order Authorizing the Filing Under Seal of (I) Certain Confidential Information and (II) Limiting Notice Thereof
6/17/2024	1373	Order Denying Emergency Motion to (I) Strike Nonresponsive Portion of PIMCO's Brief Responding to the Courts February 29, 2024 Request, (II) Exclude Declaration of Scott Schwarmann, Dated May 13, 2024, and (III) Strike Counterclaim Defendants Supplement Concerning the Testimony of the 2024/2026 Holders Expert Edward R. Morrison
6/17/2024	1375	[Sealed Document] Langur Maize, L.L.C.'s Notice of Filing of Collective Designations of the Deposition of Bryan Cimala
6/17/2024	1376	Langur Maize, L.L.C.'s Notice of Filing of Collective Designations of the Deposition of Bryan Cimala
6/17/2024	1377	Motion for Entry of an Order Authorizing Langur Maize to File Under Seal the Collective Designations for the Deposition of Bryan Cimala
6/17/2024	1378	Notice of the Official Committee of Unsecured Creditors' Submission to Chambers in Connection with Video Deposition Designations for Mary Ann Sigler
6/17/2024	1379	[Sealed Document] Debtors' Amended Witness and Exhibit List

6/17/2024	1380	Debtors' Amended Witness and Exhibit List
6/17/2024	1381	Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Debtors' Amended Witness and Exhibit List
6/17/2024	1382	2024/2026 Holders' Notice of Filing of Transcripts of Collective Designations of Deposition Testimony of Philip Brown, William Wang, and William Yu
6/17/2024	1383	[Sealed Document] The 2024/2026 Holders' Notice of Filing of Transcripts of Collective Designations of Deposition Testimony of Philip Brown, William Wang, and William Yu
6/17/2024	1384	Senator Investment Group, LP's Notice of Filing Collective Designations of the Deposition of Jay Bharadwa
6/17/2024	1385	Motion (I) Authorizing the 2024/2026 Holders to File Certain Confidential Information Under Seal and (II) Limiting Notice Thereof
6/17/2024	1386	The Counterclaim Defendants' Notice of Filing of Certain Deposition Designations
6/17/2024	1387	[Sealed Document] The Counterclaim Defendants' Notice of Filing of Certain Deposition Designations
6/17/2024	1388	Counterclaim Defendants' Motion for Entry of an Order Authorizing the Filing Under Seal of Certain Deposition Designations and an Exhibit Related Thereto for the Adversary Proceeding Trial
6/17/2024	1389	[Sealed Document] Post-Trial Brief of the Official Committee of Unsecured Creditors
6/17/2024	1390	[Sealed Document] Notice of Filing of Parties' Designations of the Deposition of Mary Ann Sigler
6/17/2024	1391	Motion for Entry of an Order Authorizing the Committee of Unsecured Creditors to File the Post-Trial Brief of the Official Committee of Unsecured Creditors Under Seal
6/17/2024	1392	Post-Trial Brief of the Official Committee of Unsecured Creditors
6/17/2024	1393	Motion for Entry of an Order Authorizing Platinum to File Under Seal the Notice of Filing of Parties' Designations of the Deposition of Mary Ann Sigler
6/17/2024	1394	2024/2026 Holders' Post-Trial Brief
6/17/2024	1395	Langur Maize's Post-Trial Brief
6/17/2024	1396	Counterclaim Defendants' Joint Post-Trial Brief
6/18/2024	1398	Counterclaim Defendants' Amended Joint Post-Trial Brief
6/20/2024	1402	Notice of Filing of Terms for Admission Into Evidence of Certain Exhibits
6/21/2024	1404	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for June 3, 2024 Trial
6/21/2024	1407	Carlyle and Platinum Counterclaim-Defendants' Supplemental Exhibit List in Connection with Their June 21, 2024 Submission

6/21/2024	1408	[Sealed Document] Notice of Filing of Parties' Designations of the June 19, 2024 Deposition of William Wang and Unopposed Motion to Supplement the Record with Certain Exhibits
6/21/2024	1409	Letter to the Court by William A. Clareman re: Response to Order Regarding DTC Documents
6/21/2024	1410	Letter to the Court by Bruce Bennett re: Response to Order Regarding DTC Documents.
6/24/2024	1411	Order Granting Langur Maize's Motion to Seal
6/24/2024	1412	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
6/24/2024	1414	Transcript re: Trial Day 30 Held on June 14, 2024 Before Judge Marvin Isgur
6/24/2024	1415	Courtroom Minutes. Time Hearing Held: 8:58 a.m. 10:41 a.m. - 10:58 a.m. -11:59 a.m., 1:27 p.m. - 2:49 p.m., 3:03 p.m. - 4:55 p.m., 5:17 p.m. - 7:10 p.m. [Hearing scheduled for 6/25/2024 at 09:00 AM at Houston, Courtroom 404 (MI)]
6/25/2024	1416	PDF File with Audio File Attachment re: Audio Date\Time: June 24, 2024 8:58:00 a.m.
6/25/2024	1417	PDF File with Audio File Attachment re: Audio Date\Time: June 24, 2024 10:58:04 a.m.
6/25/2024	1418	PDF File with Audio File Attachment re: Audio Date\Time: June 24, 2024 1:27:54 p.m.
6/25/2024	1419	PDF File with Audio File Attachment re: Audio Date\Time: June 24, 2024 3:03:55 p.m.
6/25/2024	1420	PDF File with Audio File Attachment re: Audio Date\Time: June 24, 2024 5:17:15 p.m.
6/25/2024	1422	Order Granting Platinum's Motion to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 5, 2024 Trial
6/25/2024	1423	Order Granting Motion of the Official Committee of Unsecured Creditors to File Witness and Exhibit List for June 5 and June 6, 2024, Under Seal
6/25/2024	1425	Courtroom Minutes. Time Hearing Held: 9:00 a.m. - 10:34 a.m., 10:47 a.m. - 12:18 p.m., 1:51 p.m. - 3:34 p.m., 3:43 p.m. - 5:11 p.m., 5:30 p.m. - 6:21 p.m., 6:28 p.m. -7:31 p.m. [Hearing scheduled for 6/26/2024 at 01:45 PM at Houston, Courtroom 404 (MI)]
6/26/2024	1426	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 9:00:12 a.m.
6/26/2024	1427	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 10:47:53 a.m.
6/26/2024	1428	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 1:51:59 p.m.
6/26/2024	1429	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 3:43:50 p.m.

6/26/2024	1430	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 5:30:05 p.m.
6/26/2024	1431	PDF File with Audio File Attachment re: Audio Date\Time: June 25, 2024 6:28:47 p.m.
6/26/2024	1432	Order Authorizing the 2024/2026 Holders to (I)file Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
6/26/2024	1433	Courtroom Minutes. Time Hearing Held: 1:46 p.m. - 2:08 p.m., 2:28 p.m. - 4:02 p.m.
6/26/2024	1435	Carlyle and Spring Creek's Submission Regarding Waiver of Compliance with Section 3.02
6/26/2024	1436	PDF File with Audio File Attachment re: Audio Date\Time: June 26, 2024 1:46:55 p.m.
6/26/2024	1437	PDF File with Audio File Attachment re: Audio Date\Time: June 26, 2024 2:28:46 p.m.
6/27/2024	1439	Order Granting Platinum's Motion to File Under Seal the Debtors' and Non-Debtor Counterclaim Defendants' Supplemental Witness and Exhibit List for June 6, 2024 Trial
6/28/2024	1442	Langur Maize's Response to Carlyle's Submission
6/28/2024	1443	Order Withdrawing Request for Documents
6/28/2024	1444	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
6/29/2024	1445	Notice of Filing of Official Transcript
6/30/2024	1446	Notice of Filing of Official Transcript
6/30/2024	1447	Notice of Filing of Official Transcript
7/3/2024	1449	Debtors' Statement in Response to Court's Questions at June 26, 2024 Closing Argument Concerning Remedies
7/3/2024	1450	Statement of PIMCO and Silver Point Noteholders in Response to Court's Questions at the June 26, 2024 Hearing
7/3/2024	1451	2024/2026 Holders' Supplemental Post-Trial Brief
7/9/2024	1455	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
7/9/2024	1456	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
7/10/2024	1457	[Proposed] Order Granting Platinum's Motion to File Under Seal the Notice of Filing of Parties' Designations of the Deposition of Mary Ann Sigler
7/10/2024	1458	Order Authorizing the Committee of Unsecured Creditors to File the Post-Trial Brief of the Official Committee of Unsecured Creditors Under Seal
7/10/2024	1459	Order Granting Langur Maize's Motion to Seal

7/10/2024	1460	Order Authorizing the 2024/2026 Holders to (I) File Under Seal Certain Confidential Information and (II) Limiting Notice Thereof
7/10/2024	1461	Order Granting the Counterclaim Defendants' Motion for Entry of an Order Authorizing the Filing Under Seal of Certain Deposition Designations and an Exhibit Related Thereto for the Adversary Proceeding Trial
7/10/2024	1462	Order Granting the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Exhibits for June 24, 2024
7/10/2024	1466	PDF File with Audio File Attachment re: Audio Date\Time: June 10, 2024 3:27:41 p.m.
7/10/2024	1467	Courtroom Minutes. Time Hearing Held: 3:27 p.m. - 4:25 p.m.
7/17/2024	1474	Notice of Filing of Official Transcript
8/12/2024	1478	Joint Statement re: Further Proceedings on the Claims of Langur Maize
8/16/2024	1479	PIMCO and Silver Point Noteholders' Notice to the Court Following the August 13, 2024 Status Conference
9/6/2024	1480	Platinum, Carlyle, and Senator's Supplemental Post-Trial Brief Concerning Langur Maize Claims
9/10/2024	1481	Stipulated Scheduling Order Regarding 2024/2026 Holders' Tortious Interference Claims
9/11/2024	1482	Stipulation Scheduling Order Regarding 2024/2026 Holders' Tortious Interference Claims [Hearing scheduled for 9/23/2024 at 01:30 PM at Houston, Courtroom 404 (MI)]
9/16/2024	1484	Langur Maize's Motion to Strike and Response to Defendant's Supplemental Post-Trial Brief
9/18/2024	1485	2024/2026 Holders' Supplemental Post-Trial Brief on Tortious Interference
9/18/2024	1486	Non-Debtor Counterclaim Defendants' Supplemental Post-Trial Brief on 2024/2026 Holders' Claim for Tortious Interference
9/20/2024	1487	Platinum, Carlyle and Senator's Reply in Support of Their Supplemental Post-Trial Brief and Opposition to Langur Maize's Motion to Strike
9/23/2024	1488	Courtroom Minutes. Time Hearing Held: 1:27 p.m. - 5:02 p.m.
9/23/2024	1489	PDF File with Audio File Attachment re: Audio Date\Time: September 23, 2024 1:27 p.m.
9/23/2024	1490	Notice of Filing of 2024/2026 Holders' Demonstratives [for September 23, 2024 Hearing]
9/24/2024	1493	Notice of Filing of the Official Creditors Committee of Unsecured Creditors Demonstratives
9/24/2024	1495	Notice of Filing of Platinum's Demonstratives
9/24/2024	1496	Notice of Filing of PIMCO and Silver Point Noteholders' Demonstratives

9/30/2024	1498	Transcript re: Status Hearing Held on September 23, 2024 Before Judge Marvin Isgur
10/2/2024	1499	Courtroom Minutes. Time Hearing Held: 1:29 p.m. - 6:34 p.m. [Hearing scheduled for 10/3/2024 at 08:00 AM at Houston, Courtroom 404 (MI)]
10/2/2024	1500	PDF File with Audio File Attachment re: Audio Date\Time: October 2, 2024 1:29:25 p.m.
10/2/2024	1501	PDF File with Audio File Attachment re: Audio Date\Time: October 2, 2024 2:40:45 p.m.
10/2/2024	1502	PDF File with Audio File Attachment re: Audio Date\Time October 2, 2024 4:32:11 p.m.
10/3/2024	1504	Courtroom Minutes. Time Hearing Held: 8:00 a.m. 8:57 a.m., 9:45 a.m. 10:35 a.m., 10:40 a.m. 10:51 a.m.
10/3/2024	1505	PDF File with Audio File Attachment re: Audio Date\Time October 3, 2024 8:00:29 a.m.
10/3/2024	1506	PDF File with Audio File Attachment re: Audio Date\Time October 3, 2024 9:45:10 a.m.
10/3/2024	1507	PDF File with Audio File Attachment re: Audio Date\Time October 3, 2024 10:40:28 a.m.
10/5/2024	1509	Notice of Filing of Platinum's Demonstratives
10/7/2024	1510	Notice of Filing of Langur Maize's Demonstratives
10/7/2024	1511	Notice of Filing of Carlyle's Demonstratives
1/3/2025	1516	Notice of Supplemental Authority
1/6/2025	1517	Langur Maize's Response to Non-Debtor Counterclaim Defendants' Notice of Supplemental Authority
1/7/2025	1518	2024/2026 Holders' Response to Non-Debtor Counterclaim Defendants' Notice of Supplemental Authority
1/15/2025	1519	Report and Recommendation (1 of 3)
1/17/2025	1520	Report and Recommendation (2 of 3)

Dated: January 24, 2025

Respectfully submitted,

/s/ *Benjamin F. Heidlage*

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CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing was served by electronic delivery on all persons and entities receiving ECF notice in this adversary proceeding on January 24, 2025

/s/ *John F. Higgins*
John F. Higgins