Docket #3012 Date Filed: 06/12/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
June 12, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re **WESCO AIRCRAFT HOLDINGS, INC.,**[1] Reorganized Debtor.	Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

STIPULATION AND AGREED ORDER TO RESET STATUS CONFERENCE IN CONNECTION WITH ROLLS-ROYCE PLC, ROLLS-ROYCE DEUTSCHLAND & CO KG, AND ROLLS-ROYCE SINGAPORE (PTE) LTD'S APPLICATION FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM PURSUANT TO 11 U.S.C. §§ 503(B) AND 507(A)(2) AND THE REORGANIZED DEBTOR'S OBJECTION THERETO

[1] The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

23906112606120000000000001

The above-captioned reorganized debtor (the "***Reorganized Debtor***" and, together with its subsidiaries, "***Incora***") and Rolls-Royce plc, Rolls-Royce Deutschland & Co KG, and Rolls-Royce Singapore (Pte) Ltd ("***Rolls-Royce***," and together with the Reorganized Debtor, the "***Parties***"), by and through their respective undersigned counsel, hereby enter into this stipulation (this "***Stipulation***") as follows.

RECITALS

A. On February 28, 2025, Rolls-Royce filed an administrative expense application at Docket Number 2697 (the "***Rolls-Royce Administrative Expense Application***").

B. On October 28, 2025, the Reorganized Debtor filed the *Reorganized Debtor's Objection to (I) Proofs of Claim and (II) Administrative Expense Application, Each Filed by Rolls-Royce plc, Rolls-Royce Deutschland & Co KG, and Rolls-Royce Singapore (Pte) Ltd* at Docket Number 2957 (the "***Objection***").

C. On February 5, 2026, the Court conducted an initial status conference regarding the Rolls-Royce Administrative Expense Application and the Reorganized Debtor's Objection thereto, at which the Parties advised the Court that they were engaged in ongoing exchanges of information and documents in an effort to resolve the dispute. The Court accordingly scheduled a further status conference for June 15, 2026, at 9:00 a.m. CT (the "***Status Conference***").

D. The Parties are continuing their discussions and seek to further postpone the Status Conference to permit them further time to seek to fully resolve the disputes.

NOW, THEREFORE, the Parties wish to reschedule the Status Conference to a mutually agreeable date to allow additional time to continue their settlement negotiations for approximately sixty days and, accordingly, hereby stipulate and agree as follows to reset the date based on agreed availability on the Court's calendar as follows:

1. The Status Conference shall be continued to August 20, 2026, at 10:00 am CT (the "***August 20 Status Conference***").

STIPULATED AND AGREED TO BY:

/s/ Jonathan D. Sundheimer

Thomas Haskins (TX Bar No. 2257983)
BARNES & THORNBURG LLP
2121 N. Pearl Street, Suite 700
Dallas, TX 75201
Telephone: (214) 258-4111
Email: Thomas.Haskins@btlaw.com

- and –

Jonathan D. Sundheimer
(admitted *pro hac vice*)
BARNES & THORNBURG LLP
11 S. Meridian St.
Indianapolis, IN 46204
Telephone: (317) 231-7319
Email: jsundheimer@btlaw.com

Counsel to Rolls-Royce plc, Rolls-Royce Deutschland & Co KG, and Rolls-Royce Singapore (Pte) Ltd

/s/ Patrick L. Hughes

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Re'Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: (713) 547-2000
Email:Charles.Beckham@HaynesBoone.com
Patrick.Hughes@HaynesBoone.com
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: (212) 530-5000
Email: DDunne@Milbank.com
SKhalil@Milbank.com
BSchak@Milbank.com

- and -

Andrew M. Leblanc (admitted *pro hac vice*)
Julie M. Wolf (admitted *pro hac vice*)
MILBANK LLP
1101 New York Avenue NW
Washington, DC 20005
Telephone: (202) 835-7574
Email: ALeblanc@Milbank.com
JWolf@Milbank.com

Counsel to the Reorganized Debtor

CERTIFICATE OF SERVICE

I certify that, on June 11, 2026, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Patrick L. Hughes

Patrick L. Hughes

THE FOREGOING STIPULATION IS SO ORDERED.

Signed: June 12, 2026

Marvin Isgur
United States Bankruptcy Judge