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Clerk  
District Court

OCT 08 2024

for the Northern Mariana Islands  
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**IN THE UNITED STATES DISTRICT COURT (Deputy Clerk)  
FOR THE NORTHERN MARIANA ISLANDS  
BANKRUPTCY DIVISION**

In re:  
  
IMPERIAL PACIFIC INTERNATIONAL  
(CNMI) LLC,  
  
Debtor and  
Debtor-in-Possession.

Case No. 1:24-bk-00002

Chapter 11

**ORDER GRANTING JOINT MOTION  
OF DEBTOR AND THE OFFICIAL  
COMMITTEE OF GENERAL  
UNSECURED CREDITORS FOR  
ORDER (1) EXTENDING CLAIMS BAR  
DATE; (2) APPROVING PROOF OF  
CLAIM FORM; AND (3) APPROVING  
FORM AND MANNER OF NOTICE**

On August 10, 2024, Imperial Pacific International (CNMI), LLC, the debtor and debtor in possession (the “Debtor”) and the Official Committee of General Unsecured Creditors appointed in the above-captioned Chapter 11 case (the “Committee”), by and through their respective counsel, filed a Joint Motion for an order (1) extending the claims bar date; (2) approving the proof of claim form; and (3) approving the form and manner of notice, together with the declaration of Chuck C. Choi in support thereof (the “Motion,” ECF No. 181). On August 19, 2024, the Court issued an Order Extending the Claims Bar Date. (ECF No. 198.) The order partially granted the Motion and extended the Claims Bar Date to October 31, 2024, at 11:59 p.m. (ChST). (*Id.* at 2.)

At the hearing held on October 1, 2024, the Committee requested to further extend the Claims Bar Date to December 2, 2024 (ChST). The Court having considered the Committee’s request and the Motion, finding that notice of the Motion as provided to the parties listed therein is reasonable and sufficient; there were no oppositions to the Motion; the legal and factual bases



1 set forth in the Motion establish just cause for the relief granted herein; the relief requested in  
2 the Motion is in the best interests of the Debtor, its estate, creditors, and all parties in interest;  
3 and FOR GOOD CAUSE SHOWN,

4 **IT IS HEREBY ORDERED that:**

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- 6 1. The Motion is granted as provided herein.
  - 7 2. The Claims Bar Date is hereby extended to **December 2, 2024, at 11:59 p.m.**  
8 **(ChST).**
  - 9 3. The Proof of Claim Form substantially in the form attached as **Exhibit 1** to the  
10 Motion is hereby approved.
  - 11 4. The Bar Date Notice substantially in the form attached as **Exhibit 2** to the Motion  
12 is hereby approved.
  - 13 5. Within five (5) business days of the date of entry of this Order, the Debtor and/or  
14 the Committee will serve (i) notice of this Order, (ii) the Bar Date Notice, and (iii)  
15 a copy of the Proof of Claim Form, to all parties known to the Debtor.
  - 16 6. The Debtor and/or the Committee are authorized to take all steps necessary or  
17 appropriate to carry out this Order.
  - 18 7. Nothing contained in this Order or in the Motion is intended to be or shall be  
19 construed as (a) an admission as to the validity of any claim against the Debtor,  
20 or (b) a waiver of the Debtor's or any appropriate party in interest's rights to  
21 dispute any claim. Notwithstanding entry of this Order, nothing herein shall  
22 create, nor is intended to create, any rights in favor of or enhance the status of any  
23 claim held by, any party.  
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26 This Court shall retain jurisdiction to hear and determine all matters arising from or  
27 related to the implementation, interpretation, or enforcement of this Order.  
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IT IS SO ORDERED on this 8th day of October, 2024.



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RAMONA V. MANGLONA  
Chief Judge