FAQ Date: January 17, 2025

The purpose of this page is to provide answers to questions that investors have about the Proof of Interest and Proof of Claim process. Please note that the Debtors and the Committee may revise, supplement, or delete these answers as they deem necessary or appropriate in their sole discretion.

Foundational Questions

1. Who should fill out a proof of interest form?

All investors should fill out a proof of interest form – whether "on book" or "off book." If you are an off-book investor—some or all of your investments are not reflected in the debtors' books and records. For this reason, it is important to fill out and submit a proof of interest.

If all of your investments are "on book" and the Debtors' books and records already accurately reflect all of your investments and the percentage of your investments, you do not need to file a proof of interest. Still, we encourage you to do so because it helps the Debtors' and Committee's investigation. As we conduct the forensic accounting, we can then confirm the date and amount of your investments, and in some cases, you may be providing documents that we would not otherwise have

2. What is the difference between a proof of claim and this proof of interest form?

In bankruptcy parlance, creditors have "claims" and investors hold "interests." The proof of interest form is how you will assert your equity interest (your investments) in the debtors. A proof of claim form is how you assert a claim against the debtors.

Please watch the recording of the Third Investor Town Hall. The Committee's counsel walks through the differences. A recording of the town hall is available at: https://pszjlaw.zoom.us/rec/share/AN3GRm5cWryUZ43nL5D4dkZfhooWpptyNe4v5DrYo3ipxhzcyVFluPb1zsmktE8E.OKXyW1BZ7MEFki1H?startTime=1736992723000

3. Where do I get a copy of the proof of interest form?

One of two ways. Verita has mailed a copy of the Proof of Interest form to all investors whose contact information is known—that includes on-book investors, people who had reached out to LeFever Mattson before the bankruptcy case was filed to inform LeFever Mattson of their investor status, and everyone who has submitted an inquiry to Verita saying "please add me to the mailing list." If you did not receive a proof of interest in the mail and would like one mailed to you, please email LMCommittee@pszjlaw.com as soon as possible.

The second way is that you can go to Verita's website and download the proof of interest form at: https://www.veritaglobal.net/lm/document/5910545/LeFever-Final-Investor-Proof-of-Interest-Form-Fillable-v6.pdf.

4. When should I fill out this form by?

The deadline is **February 14th (Valentine's Day) at 11:59 pm Pacific Time**. By the end of Valentine's Day, Verita will need to have received your proof of interest form.

5. Will a proof of interest filled out with the help of an attorney receive any better treatment than a proof of interest that an investor fills out on their own (without an attorney)?

No. All proofs of interest will be treated the same. The facts will matter. The identity of the person preparing it will not. Please remember that PSZJ is the Committee's counsel and cannot provide you with legal advice specific to any claims or interests you may personally hold. If you have any such questions, we recommend you consult with your own counsel.

6. What should I do when I get this form in the mail, or download the form?

The most important thing is to read the instructions which are on the back of the form. The instructions start on page 8.

7. If I invested individually in a couple of debtors and also invested in a couple different debtors through my family trust, can I fill out one proof of interest for all of these investments?

No, each "investor" must fill out a proof of interest. So, you would need to fill out two proofs of interest. One with yourself as the investor and one with your family trust as the investor. The same is true if you made investments through your family trust and through your IRA. In that case, you would also fill out two proofs of interest: one for your family trust and another for "[Your Name] – IRA."

8. Now that the form is filled out, how do you submit the form?

There are two options: you can either mail the proof of interest form to Verita or you can submit it electronically.

You can submit a proof of interest form at: https://www.veritaglobal.net/lm/proofofinterest.

You can also mail your proof of claim and/or proof of interest form to:

LeFever Mattson Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If you submit your form via mail, it is very important that you mail in the original proof of interest form – the one that you physically sign. If you make a copy of your completed proof of interest form, keep the copy and send Verita the original. On the other hand, for the documents you submit with your proof of interest form (IRS K-1s, limited partnership agreement), please do **not** send any originals. For those documents, please only send Verita copies. Hang on to your originals.

Completing the Form

9. What if I only know my investment through a property name, not through a debtor name? What do I do?

We have posted a document on Verita's website called "LeFever Mattson et al. Property List." This document provides the common name of the property, the address of the property, and the LeFever Mattson LPs and LLCs that own or are affiliated with the property. The link to this list is: https://www.veritaglobal.net/lm/document/591054525011500000000011

To better understand how to read or interpret this chart, please watch the recording of the third Investor Town Hall. A link to the recording is available at: https://pszjlaw.zoom.us/rec/share/AN3GRm5cWryUZ43nL5D4dkZfhooWpptyNe4v5DrYo3ipxhzcyVFluPb1zsmktE8E.OKXyW1BZ7MEFki1H?startTime=1736992723000.

10. Why did I receive multiple packets? One in my name (individually) and another in my trust's name?

You received two packets, because Verita (the claims and noticing agent) has both your name and your trust's name as investors and/or potential investors in this case. Verita mailed out packets to everyone that may be an investor in these cases to ensure that all investors receive notice of the bar date and the proof of interest form. You may not need to complete both proof of interest forms (please see question #3).

11. If I received multiple packets, which form(s) should I fill out? Do I need to fill out both? If only one, which one should I fill out?

If you receive multiple packets in the mail, please fill out the proof of interest form for the "investor" that you believe is the correct investor. If all of your investments should be under one investor, please complete just that form.

12. I have investments in over 10 debtors. May I file a completely separate proof of interest form for each debtor?

We recommend that each investor only file one proof of interest form for that investor's investments. However, if you are having trouble fitting all of your investments on one form, you may file separate proof of interest forms.

13. My tax returns show that that the property I am invested in is different than the one Ken told me that it was invested in. On the proof of interest form, should I list the investment I thought I was invested in, or the investment that is on my tax returns?

Please list the debtor/investment that you believe you are invested in. Importantly, please include in your answer to question 4g (for that investment) and/or question 6 that you believe you were invested in one debtor but the debtor and/or property is different.

14. How do we fill out the proof of interest form for an investment that we believed was with one debtor but may be an investment in another debtor? For example: Our trust invested in a certain piece of property ("Property A") as a tenant in common. A debtor, Watertree I LP, purchased the property and our tenancy in common interest in Property A was later converted into a partnership interest in Watertree I, LP. We recently learned that Nut Pine know owns Property A.

If you know your tenancy in common interest was converted into an interest in a partnership, please fill out the proof of interest form for the debtor that you hold an interest in. Please feel free to explain in question 4g that you had invested in a property as tenants in common, this investment was converted into a partnership interest, and the underlying property is now owned by a different debtor.

15. For question 4c, how do I know if I am a founding investor or in the original investment group?

The purpose of question 4c is to understand who you purchased your partnership interest from. Typically, investors know if they are a founding investor because Ken and/or Tim communicated that to them. Their documents may also say the LP is being formed with certain members. If you are unsure, that is okay. Please fill out that question to the best of your ability. Not checking a box is also an option.

16. As an investor that received a monthly dividend check, do I only fill out the proof of interest form?

Please fill out the proof of interest form. If you believe you have a claim against one or more debtors, please also complete and submit a proof of claim form.

17. I made three investments that were rolled with appreciation into new listed holdings, do I fill out the proof of interest form for the former holdings?

No. Please only fill out the proof of interest form for your *current* investments. In this case, you would fill out the proof of interest form for the new listed holdings. You would also explain in question 4, for those investments, that you initially invested in the former holdings and that those investments rolled over into the new listed holdings.

18. We initially invested in pieces of property as a tenant in common (we were "on deed"). These tenancy-in-common investments were later exchanged for equivalent shares in partnerships (i.e. interests in the debtors) as original investors. We have documentation for every step of these investments. How do we fill out the proof of interest form for these investments?

You would fill out question 4 for each of the debtors you are invested in through partnership shares. You would mark that you are an original investor in question 4c. In question, 4g please explain that you had originally invested in certain properties (list the properties) as tenants-in-

common and later exchanged those interests for partnership interests in the applicable debtor. Please also attach your supporting documentation.

19. What if I don't know if my investment was the result of a 1031 exchange? Does a 1031 mean that the property was sold? I think some of our investments were sold but we didn't know about it.

We understand that people may not have all of the information about your investments. Please complete the proof of interest form to the best of your knowledge. If you think your investment was a result of a 1031 exchange, please include that information and why you believe your investment was the result of a 1031 exchange in question 4g for that investment.

20. If I am invested in a piece of property through LeFever Mattson, but it is not part of the LeFever Mattson bankruptcy cases (not listed in LeFever Mattson et al. Property List), should I file a proof of interest?

Yes, you may complete and submit the proof of interest form. Please explain in question 4g and/or 6 why you believe your investment was through LeFever Mattson and attach supporting documentation. Provide as much information as possible.

21. If I originally put cash into an investment and then it "rolls over" – is it now a 1031 exchange or…….?

If you believe it is a 1031 exchange, please indicate as such on your proof of interest form. Please also explain that your investment "rolled over" in question 4g. There is no need to get hung up on this. This is more for informational purposes for us to verify the validity of the claim.

22. How much do I show as the value of my investment? E.g. If I put in $100k originally, that turned over and became $150k and turned over again and became $200k.

Your original investment was $100k. In question 4g for that debtor, I would explain that you originally invested $100k, that amount turned over and became $150k, and then that amount turned over and became $200k. I would also explain (and attach documentation if available) as to why you believe your investment turned over and became $150k and then $200k.

23. I was in an investment until 2019, I signed a sale agreement countersigned by Tim to United Development Group and then I have no idea what happened to my money, but continued to receive payments. How do I document that? LeFever Mattson say they have no records. How can I find out what my money is in now?

Please complete the proof of interest form to the best of your ability. In question 4g for that investment, please explain the situation and that you do not know where your money is now. As we conduct our investigation, we will use this information to track down where your money went.

24. Do I need to have proof of the original investment. That is easy for a 1031 or a check, but what about if I handed over cash and do not have a receipt. Is the fact that I have been receiving payments enough proof? I was told it was in a specific property (no documentation of that either), but I do not show on book.

Please submit the documentation that you have. We understand that investors may not have all of the original documentation.

25. I want to submit my proof of interest online, but the form only allows 4 LP/LLC at a time doing that. Is it a problem if I submit 2 separate claims in the name of my Trust, with 4 properties on one and 4 on the other?

You can make copies of number 4D to provide for your investments in additional LPs and LLCs. Alternatively, you can submit two separate proof of interest forms.

26. If you only know your percentage ownership from reverse engineering the payments you receive – do you still tick unknown on percentage interest?

Yes, in this situation please check "unknown." You may include in question 4g what you believe to be the percentage interest.

27. For question 4A(d) total amount of money invested – when? If I invested $200k 20 years ago and the property never rolled over – it is now worth way more than $200k. In fact, the capital appreciation was the rationale for the property not rolling over.

In this situation, you invested $200,000. Question 4d does not take into account capital appreciation – we want to know the amount of money you initially invested into the debtor.

IRA Investments

28. How do I fill out the form for an IRA investment?

Please watch the recording of the third Investor Town Hall. A link to the recording is available at:
https://pszjlaw.zoom.us/rec/share/AN3GRm5cWryUZ43nL5D4dkZfhooWpptyNe4v5DrYo3ipxhzcyVFluPb1zsmktE8E.OKXyW1BZ7MEFki1H?startTime=1736992723000.

Starting around minute 30 of the Town Hall, the Committee's counsel walks through how to fill out the proof of interest form for your investments through a self-directed IRA.

29. My Divi Divi investment was funded from my IRA in 2010. The original paperwork lists the Purchaser as "Polycomp Trust Co., Custodian FBO [investor] IRA #-1XXXXX". The signature page is signed by a representative of Polycomp, Ken Mattson as president of LeFever Mattson, Inc., and myself. Subsequent to execution of this "document", Polycomp was absorbed/bought out by Provident Trust Group who is NOW the custodian FBO the IRA w/ a different account number. Who should I list as the investor……myself, Polycomp, or Provident?

The investor should be Your Name – IRA. Please include your new account information in box 1(b). Then, in question 4g or question 6, please explain that your account was originally with Polycomp and provide your previous account number.

30. I have three (3) investments in Divi Divi. Two (2) are cash investments, and I received distribution checks. One (1) investment was placed in an IRA (originally managed by Polycomp, and then transferred to Madison Trust). I received no distributions from Polycomp/Madison. Thus, IRA is on Madison "books," but it is not reflected on Veritas list of investors. How will file for these 3 Divi investments?

You are only considered on-book if your investment appears in the Debtors' books and records. In other words, if your investment shows up in your Madison Trust account, but does not appear when you use the investor search function on Verita's website, you must file a proof of interest. Please watch the recording of the Third Investor Town Hall to learn how to fill out the proof of interest form for your investment through an IRA.

31. I also have an investment in Divi Divi via Polycomp, and then transferred to Madison Trust. Obviously Polycomp and Madison show I have an investment, but it does not show on the on-book records search. Do I file a POI for the IRA?

Yes, please file a proof of interest for your IRA.

Mattson

32. I also have an investment with KS Mattson Partners. Should I complete the proof of interest form for my investment with KS Mattson Partners?

If your investment is through KS Mattson and you believe the property you invested in is part of KS Mattson and does **not** relate to LeFever Mattson, please do not submit a proof of interest for your investments in KS Mattson Partners LP in these bankruptcy cases. The involuntary bankruptcy petitions against Kenneth Mattson and KS Mattson Partners LP are separate from the LeFever Mattson bankruptcy cases. If the involuntary bankruptcy petition against KS Mattson Partners LP is granted, there will be an opportunity to submit a claim against KSMP in its bankruptcy case.

33. I am invested in KS Mattson Partners, LP properties. As we have been peeling the layers back on our KS Mattson Partners, LP investments, we are discovering a pattern of commingling / transferring of LeFever Mattson properties and KS Mattson Partners properties. Per title reports

many of our investments have been replaced by LeFever Mattson LLC and LPs. How should we address this? Is this being investigated? How will this be handled?

Please fill out the proof of interest form for these investments, explain that you believed these investments were through KS Mattson Partners, LP, and explain why you believe your investments have been replaced by LeFever Mattson LLC and LPs. The information you provide through your proof of interest form about your investments and possible commingling/transfers of your investments will be helpful as we continue our investigation.

Involuntary Bankruptcy Petition

34. What is the relationship between the LeFever Mattson bankruptcy cases and the involuntary bankruptcy petitions against Kenneth Mattson and KS Mattson Partners LP?

The involuntary bankruptcy petitions against Kenneth Mattson and KS Mattson Partners LP are separate from the LeFever Mattson bankruptcy cases.

35. What is the status of the involuntary bankruptcy petitions against Kenneth Mattson and KS Mattson Partners LP? When will there be a decision?

Ken Mattson and KS Mattson Partners filed motions to dismiss the involuntary bankruptcy petitions. The motions are set for a hearing on February 5, 2025 at 11am. We do not know when there will be a decision on the involuntary bankruptcy petitions. We expect that there will be a decision in the coming months.

36. If the involuntary bankruptcy petitions are granted, will claims against Ken Mattson and KS Mattson Partners LP be filed at a later date?

Yes. If those cases are granted, the bankruptcy court will set deadlines to file claims against Ken and KS Mattson Partners LP in those cases.

Accompanying Documents

37. What if I do not have all of my documents (i.e. lost in fire, lost while moving, etc.)?

We understand that some people may have few, or in some cases have no documents, detailing their investments. If that is the case, please fill out the proof of interest form to the best of your ability and include whatever documents you have to support your assertion of an interest in a debtor. If you have copies of recent checks, please include copies of them. Additionally, please explain in either question 4g or question 6 of the proof of interest form why you do not have all of your documents.

38. Do I need to include documents from an original debtor/investment that was later moved into a subsequent debtor/investment, or can I only include documents for the final debtor/investment?

If you have the documentation from an original investment that was rolled over or moved into a subsequent investment, please include it. This is particularly important if your subsequent investment is no longer reflected in the Debtors' books and records.

39. The instructions to complete a proof of interest form ask for K-1 forms for each year that I have one. They are 2-3 pages each and I have 10 years. So, I have 24 pages of K-1s (almost 16 MB). Can I submit only the front page of the K-1 form? How many K-1s do we need to include?

Please submit your entire K-1 forms, and if possible, please submit your K-1s for each year you have them. If the document is too large to upload through Verita's website, you may email the documents to Verita. In the subject line of that email, please include the name of the investor from your proof of interest form.

40. Does a letter to Tim LeFever & Ken Mattson, asking for the return of our investments, serve as a complaint filed against them as per the proof of interest instructions and if so, should that be included in any documentation for a debtor?

No, a letter requesting a return of your investment is not a complaint. However, if you believe it would be helpful to support your assertion of an interest in or claim against a debtor, please attach it.

41. Ken Mattson and/or Home Tax Service of America did our taxes for many years. We have K1's for some years, but not others. Some of the years, Ken used California Passive Activity Worksheet w/FORM 8582 & Schedule E. If I do not have K1s for a year, but I have Form 8582, should I attach Form 8582?

Yes.

42. The LP/LLC agreements are very long containing mostly boiler plate language. Is it necessary to copy and/or scan every page? Or may we limit copy/scan to only relevant pages containing specific information about the investors / investments / properties?

While we would really appreciate it if investors can send us copies of the entire LP/LLC agreements, we recognize it may not be realistic to do so. In these cases, you can pick out and only upload the most significant pages of these documents, which would include the cover page, page identifying the debtor, list of partners, signature page, and page(s) identifying the contracting parties. This will help reduce the number of pages you are copying or scanning as well as the size of the PDF.

43. For tenant-in-common properties, would it be helpful for investors to include tax documentation (e.g., income and expense statements) for the properties that were held as tenants in common?

Yes, that would be very helpful as we continue our investigation.

44. I have many investments in which I have an unsigned copy of the agreement—the document has neither my signature, nor Mattson's. In making the investment, Mattson took the copy I signed and left the totally unsigned copy for my records. Are the unsigned agreements considered "documents evidencing the investment" (Part 2, section e)? Or check "no" box and explain?

These are documents evidencing your investment, so you may check "yes." However, since the documents are unsigned, please provide a brief explanation in the proof of interest form as to why the documents are unsigned.

45. Do we need to copy the entire Operating Agreement?

We would really appreciate it if you could send us a copy of the entire Operating Agreement. However, if it is too burdensome, then please scan the significant pages – cover page, signature pages, and list of partners.

46. Do we need to copy the entire Agreement of Transfer and Purchase or will the first 2 pages with name and amount invested suffice?

We would really appreciate it if you could send us a copy of the entire Agreement of Transfer and Purchase. However, if it is too burdensome, then please scan the significant pages – cover page, signature pages, and page identifying the contract parties.

47. Do you want all of the K1's together per each investment or is it OK to mix them with the other supportive tax information by year? Meaning should we have tax information by year or separate out the K-1's?

You can mix the K-1s with other supportive tax information.

48. If I have joint investments with an ex-partner – what proof do I need of my share post-divorce?

Please submit a proof of interest for your investments. You may want to include in question 6 that some of your investments were joint investments and that you received a share of the investments. You may also want to attach documentation showing your share of the joint investments.

Logistics

49. Can you fill out a proof of interest form for each investment? Can an investor submit multiple proofs of interest?

We recommend that each investor only file one proof of interest form for that investor's investments. However, if you are having trouble fitting all of your investments on one form, you may file separate proof of interest forms.

50. Do I need to send my proof of claim form to Verita through USPS or a certain provider?

No, you can use whichever mail carrier you prefer.

51. If you have more than 10 documents to upload in support of my claim or proof of interest? How do we attach or upload the additional documents?

If you have more than 10 documents to upload, you have a few options. First, you can upload your first 10 documents and submit your proof of interest. Once you submit your proof of interest form, there will be a page that provides an email address for you to email your additional documents to Verita. The email address is: LMPOIForms@veritaglobal.com. If you are emailing additional documents, please be sure to include the investor name as it appears in the Proof of Interest form in the subject line.

Second, if you are more tech savvy, you can also combine multiple documents into one PDF. For this option, you need to make sure each PDF is less than 10 MB.

Finally, you may mail your additional documents to Verita at:

LeFever Mattson Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If you mail your documents, please be sure to label them with the investor name as it appears in the Proof of Interest form and the applicable debtor.

52. Will I receive electronic confirmation that my proof of interest is filed?

It depends on how you submit your proof of interest and documents. If you electronically submit your proof of interest form, you will see a confirmation page detailing the document names that were submitted. The screenshot on this slide is an example of what you will see. It will list all of the documents that have been successfully submitted. If you mail in your proof of interest form, you will not receive a confirmation email that your proof of interest has been received. However, after giving some time for Verita to process the proof of interest, the claims register will show that your proof of interest has been filed. The claims register will be available on Verita's website.

53. Will there be a way to know our proof of claim is received?

Once your claim and/or interest has been processed, the claims register will reflect that you filed a proof of interest and/or proof of claim. Please give Verita some time to process your proof of claim and/or proof of interest form.

54. Can you upload a zip file through the upload function on Verita's website?

No, zip files are not a supported format of upload. Investors will only be able to upload PDF files. If you attempt to upload a zip file (or a file in a wrong format), the following message will be displayed: "File [file name] is not a PDF. Only PDF files are allowed."

55. What do you suggest for an LP Agreement that is 20.8 MB in size? My Outlook email account won't even allow a file that size to be emailed.

This is typical for very long documents, like a LP Agreement. In this case, you can pick out and only upload the most significant pages of these documents, which would include the cover page, page identifying the debtor, list of partners, signature page, and page(s) identifying the contracting parties. This will help reduce the size of the PDF. While we would really appreciate it if investors can send us copies of the entire LP Agreement, we recognize it may not be realistic to do so.

56. Can we string documents together and scan them into one document?

Yes, you can put multiple documents into one PDF to upload. Please be mindful that each document uploaded must be 10MB or less.

57. Can we scan at a lower resolution like 75 DPI in order to stay under 10MB?

Yes.

58. Please explain this statement from the bar date notice: "For example, an Investor may assert an Interest in Divi Divi Tree, L.P. and may also assert a Claim against Lefever Mattson. Under this scenario, the Investor would submit a proof of interest and a separate proof of claim."

The proof of interest and proof of claim are two different forms. The proof of interest form is used to assert your investments in the debtors. The proof of claim form is used to assert your claim (assert your right to a payment — which is different than an investment in the debtors). The statement is meant to highlight that an investor can file (i) just a proof of interest form, (ii) just a proof of claim form, or (iii) both a proof of claim form and a proof of interest form.

59. The instructions say “Please be sure to label any documents with the name of the Debtor,” but the bar date notice says “Please include your name on each page of every document that you submit.” Please clarify.

Please include the debtor's name on the document if not apparent. Please also include your name on each page of every document you submit. In other words, please include both.

60. If we file an imperfect (i.e., by mistakenly checked wrong info boxes, missed checking a box, or insufficient documentation) on a proof of interest form prior to the February deadline, can it be cured by additional information after the deadline? Will the Committee seek such information, or dismiss the claim as inadequate?

We encourage all investors to submit a complete and accurate proof of interest form before the February deadline. However, if you realize you need to amend your proof of interest form to provide some additional information or correct minor information you can do so after the deadline by filing an amended proof of interest form. You may not, however, make major changes. For example, you cannot fill out your proof of interest form by Feb. 14th asserting only an interest in Divi Divi Tree, and then in March, try to amend your proof of interest claim to assert interests in Divi Divi Tree *and* Watertree. If after reviewing your proof of interest form the Committee or the Debtors have some questions about your asserted interests (maybe a box was mistakenly checked or we need more info), we will reach out.

61. If we submit our proof of interest form electronically, will the filing site provide confirmation of all documents have been successfully uploaded and received? After electronically filing, can we access the filed information to review it and double check that we didn't forget to include/file a particular piece of documentation or that the information upload was successful/complete?

Once the proof of interest form and supporting documents are successfully submitted, you will see a confirmation page detailing the document names that were submitted. The screenshot below is an example of what you will see. However, you will not be able to view your submitted proof of interest form online. This is to ensure that your information remains confidential and is not publicly accessible. If you are submitting your proof of interest and/or proof of claim form electronically and would like a copy of your completed proof of interest form, we suggest that you make a copy before you submit it.

Example of Confirmation Page:

-- PLEASE PRINT THIS PAGE FOR YOUR RECORDS --

Your Proof of Interest Form was successfully submitted on 1/13/2025 2:09:29 PM Eastern Time.

If you were unable to upload all of your supporting documents and would like to submit additional documents, please email them to LMPOIForms@veritalglobal.com and include the Investor Name as listed in the Proof of Interest form in the subject line.

If you would like to submit another proof of interest form (e.g., for another investor), please click here.

Test Investor Name
test@email.com

1. LeFever-Final-Investor-Proof-of-Interest-Form-Fillable-v5 T2.pdf
2. LM DN 434 Windscape Apartments Amended MOR.pdf
3. LM DN 435 Windscape Apartments MOR.pdf
4. LM DN 526 Home Tax Service MOR.pdf
5. LM DN 527 Apan Partners MOR.pdf
6. LM DN 528 Bay Tree MOR.pdf
7. LM DN 529 Butcher Road MOR.pdf
8. LM DN 530 California Investment Properties MOR.pdf
9. LM DN 531 Heacock Park Apartments MOR.pdf
10. LM DN 532 LeFever Mattson I MOR.pdf

62. If we submit our proof of interest and/or proof of claim electronically, will Verita provide confirmation that our documents are received?

If you submit your forms electronically to Verita, you will see a confirmation page. However, Verita will not email you a confirmation receipt.

If you are submitting an originally executed proof of interest and/or proof of claim to Verita through the mail and you would like a copy of your proof of interest and/or proof of claim form returned to you as proof of receipt, please enclose an additional copy of your form and a self-addressed postage-paid envelope.

63. I see that the Committee is requesting that all documents attached to the Proof of Interest forms need to have the claimants' name. For my packet, this would be about 100 pages to handwrite my name on each page. While I am exploring options to add BATES numbers / my name to the PDFs that I will be submitting online, I am wondering if the Committee really wants the claimant's name on every attached page, or would just the first page of a multi-page document be sufficient (i.e., first page of a purchase agreement)?

If you are electronically submitting your proof of interest form, investors need to only write their name on the first page of the document.

Privacy

64. Will my proof of interest be public?

No, your proof of interest form will not be publicly viewable. Investor proofs of interest will remain confidential pursuant to the confidentiality procedures (pages 8-10) in the Bar Date Motion.

A copy of the Bar Date Motion is available at:
https://veritaglobal.net/lm/document/591054524112200000000003.

65. Who will have access to our proof of interest and supporting documents?

The Office of the United States Trustee, counsel for the Official Committee of Unsecured Creditors (PSZJ), the Debtors' professionals (Brad Sharp, DSI, and KBK), and Verita (the claims agent who will be processing and safeguarding the proofs of interest) will be able to view the proof of interests. Other "Permitted Parties" (as defined in the Bar Date Motion) may have access to select proofs of interest if they execute a confidentiality agreement. To date, no one has expressed interest or executed a confidentiality agreement.

66. May we redact our social security number from our supporting documents?

Yes, you may redact your social security number.

Proof of Claim

67. What is a proof of claim?

A proof of claim, which is also referred to as Official Form 410, is how a creditor asserts a claim against a debtor.

68. I received a proof of claim form (Official Form 410), partially filled out, from LeFever Mattson. The cover letter provided a "unique login" number and pin. The package also contains a proof of interest form. Why did I receive a pre-filled proof of claim form, a number, and a pin?

All investors received a proof of claim and a proof of interest form from Verita, the noticing and claims agent. Please complete the proof of claim form if you believe you have a claim against the debtors. The proof of claim form was partially filled out, because the debtors have identified you

as a possible creditor against the debtors. If you decide to complete the proof of claim form and submit it electronically, you will need to enter in your "unique login" number and pin. You may submit a proof of claim electronically at: https://epoc.veritaglobal.net/TACOU.ASPX?epoc=lm. Please note that there is a different portal to submit a proof of interest form: https://www.veritaglobal.net/lm/proofofinterest.

69. How do I determine the amount of my claim?

We cannot provide you with legal advice on the amount of your claim. If you do not know the amount of your claim, you may write unknown or write unliquidated.

70. Should we complete a proof of claim? Can we get a copy of the special form and instructions to complete?

We cannot provide you with legal advice on whether to file a proof of claim. Generally, if you assert a claim against any of the debtors and your claim is not reflected in the Debtors' schedules, you must file a proof of claim by the Bar Date (February 14, 2025). If you have questions, please consult an attorney.

The Committee's counsel discusses proofs of claim in the Third Investor Town Hall. A link to the recording is available at: https://veritaglobal.net/lm/info/14065

A blank proof of claim form (Official Form 410) is available on the Verita website at: https://veritaglobal.net/documents/pocs/4-2022%20official%20court%20410%20form.pdf. The last two pages of the form provide instructions on how to complete the proof of claim form.

71. We are invested in a partnership (debtor) that loaned money to several other LeFever Mattson partnerships (other debtors). Should we file an unsecured claim against each of the other partnerships as individual investors, or should the partnership we are invested in file a proof of claim on behalf of its investors?

You, as an investor, do not need to file a claim on behalf of your partnership against another debtor for the inter-debtor loan described above.

Class Action

72. We heard that the class action attorneys aren't accepting new clients for the class action lawsuit. Can you confirm this? And is there a timeframe in place when new clients can join?

Questions about the class action should be directed to those attorneys. Their contact information is available at lefevermattsoncourtinfo.com. They can be reached by email at: clientcontact@lm-lit.com.

73. Has there been any discussion about possible funds available to investors for expenses, mainly mortgages, while we're in litigation?

Under the Bankruptcy Code, the Debtors cannot make distributions to investors before a plan is confirmed. We understand that investors relied on the distributions to pay their expenses. We are working to investigate and resolve these cases as quickly as we can.

74. A class action lawsuit is supposedly taking place. Do we put down this attorney name or firm in item #3?

The class action is separate from the bankruptcy case, and the class action attorneys do not represent all the members of the proposed class as individual investors in the bankruptcy. You should not list the class action attorneys as your lawyers under Part 1, Section 3 of the Proof of Interest form.

75. Part 1 section 3 of the proof of investor form asks if the investor is represented by an attorney. If I signed on to the class action lawsuit that's been put on hold from the bankruptcy am I represented by an attorney from the class action? Am I only represented by an attorney if this goes to court under the class action? How should I fill out part 1 section 3 in this case?

The class action is separate from the bankruptcy case, and the class action attorneys do not represent all the members of the proposed class as individual investors in the bankruptcy. You should not list the class action attorneys as your lawyers under Part 1, Section 3 of the Proof of Interest form. If you have further questions, please reach out to the class action attorneys to better understand your relationship with them.