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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re: LEFEVER MATTSON, Consolidated Debtor.	Case No. 24-10545 (CN) (Substantively Consolidated) Chapter 11 **NOTICE OF (I) ENTRY OF CONFIRMATION ORDER; (II) EFFECTIVE DATE OF THIRD AMENDED CHAPTER 11 PLAN OF LIQUIDATION, AS MODIFIED; AND (III) DEADLINE UNDER THE PLAN AND CONFIRMATION ORDER TO FILE ADMINISTRATIVE CLAIMS, PROFESSIONAL FEE CLAIMS, AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order**. On April 23, 2026, the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") entered an order [Docket No. 4225] (the "Confirmation Order") confirming the *Third Amended Chapter 11 Plan of Liquidation, as Modified* [Docket No. 4151] (the "Plan")[1] in the chapter 11 case of the above-captioned debtor (the "Consolidated Debtor").

2. **Effective Date of the Plan**. On **May 14, 2026**, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date enumerated in Article IX of the Plan were satisfied or waived in accordance with the Plan as of May 14, 2026. Pursuant to the Confirmation

[1] A capitalized term used but not defined herein shall have the m

Order and the Plan, the releases, exculpation, and injunction provisions set forth in Article XI of the Plan are now in full force and effect.

3. **Substantial Consummation of Plan**. The Plan Proponents hereby give notice that the Plan has been substantially consummated.

4. **Administrative Expense Claims Bar Date**. As provided for in Section 3.3.1 of the Plan, all requests for payment of Administrative Expense Claims (other than Professional Fee Claims and Section 503(b)(9) Claims with respect to the LFM Debtors) must be filed with the Bankruptcy Court by **no later than June 15, 2026**.[2] If a Holder of an Administrative Expense Claim that is required to, but does not, File and serve a request for payment of such Administrative Expense Claim by the Administrative Expense Claims Bar Date, such Holder shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claim against the Consolidated Debtor, the Estate, the Plan Recovery Trust, or their assets and properties, and any such Administrative Expense Claims shall be deemed disallowed as of the Effective Date unless otherwise ordered by the Court.

5. **Rejection Claims Bar Date**. As provided for in Section 6.2.2 of the Plan and in the Confirmation Order, all proofs of claim with respect to Claims arising from the rejection under the Plan of an executory contract or unexpired lease must be Filed and served **no later than June 15, 2026**. The foregoing applies only to Claims arising from the rejection of an executory contract or unexpired lease under the Plan; any other Claims held by a party to a rejected executory contract or unexpired lease shall have been evidenced by a proof of claim Filed by the applicable bar date or shall be barred and unenforceable.

6. **Deadline to File Professional Fee Claims**. As provided for in Section 3.3.3 of the Plan, all final requests for payment of Professional Fee Claims must be made by application Filed with the Bankruptcy Court **no later than June 29, 2026**.

7. **Copies of Confirmation Order**. Copies of the Confirmation Order, the Plan, and any pleadings filed in the Chapter 11 Case may be obtained by visiting the Consolidated Debtor's restructuring website at https://www.veritaglobal.net/LM. You may also obtain copies of the Confirmation Order, the Plan, or any other pleadings filed in the Chapter 11 Case for a fee at www.pacer.psc.uscourts.gov.

[2] In the case of the LFM Debtors, the Claims Bar Date for Section 503(b)(9) Claims was February 14, 2025.

Dated: May 14, 2026

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