Docket #0055 Date Filed: 3/27/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Counsel for the Official Committee of Unsecured Creditors

In re: MULTI-COLOR CORPORATION, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)
BTG Pactual Asset Management US, LLC, BTG Pactual Absolute Return Master Fund, L.P., Canyon Capital Advisors LLC, The Canyon Value Realization Master Fund, L.P., River Canyon Fund Management LLC, River Canyon Total Return Bond Fund, Owl Creek Asset Management, L.P., Owl Creek Credit Opportunities Master Fund, L.P., Shenkman Opportunistic Credit Master Fund LP, Third Point LLC, and Third Point Master Fund LP, Plaintiffs, v. Barclays Bank PLC, Defendant.	Adv. Pro. No. 26-01041 (MBK) **Hearing Date:** **April 7, 2026** **Hearing Time:** **10:00 a.m. (ET)** **Responses Due:** **March 31, 2026**

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/MCC. The Debtors' service address for purposes of these chapter 11 cases is 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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NOTICE OF HEARING ON OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION TO INTERVENE

PLEASE TAKE NOTICE that on **April 7, 2026, at 10:00 a.m.** (prevailing Eastern Time), or as soon thereafter as counsel may be heard, the Official Committee of Unsecured Creditors (the "Committee"), by and through its undersigned proposed counsel, shall move the *Official Committee of Unsecured Creditors' Motion to Intervene* [Docket No. 52] (the "Motion") before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of New Jersey, Courtroom 8, 402 East State Street, Trenton, New Jersey 08608, for the entry of an order (the "Order"), substantially in the form attached to the Motion as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that in support of the relief requested in the Motion, the Committee shall rely on the Motion, which sets forth the relevant legal and factual bases upon which the relief requested should be granted.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Motion shall: (i) be in writing, (ii) state with particularity the basis of the objection; and (iii) be filed with the Clerk of the United States Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002* (the "General Order") and the *Commentary Supplementing Administrative Procedures dated as of March 2004* (the "Supplemental Commentary") (the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in interest, on CD-ROM in Portable Document Format (PDF), and shall be served in accordance with

the General Order and the Supplemental Commentary, so as to be received no later than seven (7) days before the hearing date set forth above.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants, LLC dba Verita Global at https://www.veritaglobal.net/mcc. Your may also obtain copies of any pleadings by visiting the Court's website at https://www.njb.uscourts.gov/ in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that, unless responses are timely and properly filed and served, the Motion shall be decided on the papers in accordance with D.N.J. LBR 9013-3(d), and the relief requested may be granted without further notice or hearing.

Dated: March 27, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Edward A. Corma

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