MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq. (admitted *pro hac vice*)
Matthew Brod, Esq. (admitted *pro hac vice*)
Alexander Lees, Esq. (admitted *pro hac vice*)
Justin Cunningham, Esq. (admitted *pro hac vice*)
efleck@milbank.com
mbrod@milbank.com
alees@milbank.com
jcunnin1@milbank.com

Co-Counsel for the Secured Ad Hoc Group

CHIESA SHAHINIAN & GIANTOMASI PC
105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Sam Della Fera, Jr., Esq.
Matthew E. Beck, Esq.
Thomas M. Walsh, Esq.
sdellafera@csglaw.com
mbeck@csglaw.com
twalsh@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	)	
	)	Chapter 11
MULTI-COLOR CORPORATION, *et al.*,	)	
	)	Case No. 26-10910 (MBK)
Debtors.[1]	)	(Jointly Administered)
	)	
BTG Pactual Asset Management US, LLC, BTG Pactual Absolute Return Master Fund, L.P., Canyon Capital Advisors LLC, The Canyon Value Realization Master Fund, L.P., River Canyon Fund Management LLC, River Canyon Total Return Bond Fund, Owl Creek Asset Management, L.P., Owl Creek Credit Opportunities Master Fund, L.P., Shenkman Opportunistic Credit Master Fund LP, Third Point LLC, and Third Point Master Fund LP,	)	Adv. Pro. No. 26-01041 (MBK)
Plaintiffs,	)	
v.	)	
Barclays Bank PLC,	)	
Defendant.	)	

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

2610910260331000000000070

CERTIFICATION OF SERVICE

I, Lisa DiPaolo, of full age, hereby certify to the Court as follows:

1. I am a legal assistant employed by Chiesa Shahinian & Giantomasi PC, co-counsel for the Secured Ad Hoc Group.

2. In addition to the parties who received notice via the Bankruptcy Cout's CM/ECF noticing system at the time of filing, on March 31, 2026, I served a copy of the following document on the parties listed on **Exhibit A** attached hereto by electronic mail:

- Secured Ad Hoc Group's Limited Objection to the Official Committee of Unsecured Creditors' Motion to Intervene [Docket Entry #58]

3. The above statements made by me are true. I am aware that, if any of the foregoing statements made by me are willfully false, I am subject to punishment.

/s/ Lisa DiPaolo
LISA DiPAOLO

Dated: March 31, 2026

EXHIBIT A

SERVICE LIST

Description	Name	NoticeName	Address1	City	State	Zip	Phone	Fax	Email
Counsel for Plaintiff, Cross-Holder Ad Hoc Group	Wollmuth Maher & Deutsch LLP	Paul R. DeFilippo, James N. Lawlor, Joseph F. Pacelli	500 Fifth Avenue	New York	NY	10110	212-382-3300		pdefilippo@wmd-law.com; jlawlor@wmd-law.com; jpacelli@wmd-law.com
Counsel for Plaintiff, Cross-Holder Ad Hoc Group	Jones Day	Benjamin Rosenblum, Genna L. Ghaul, Andrew Butler, Benjamin C. Sandberg	250 Vesey Street	New York	NY	10281			brosenblum@jonesday.com gghaul@jonesday.com abutler@jonesday.com bsandberg@jonesday.com
Counsel for Cross-Holder Ad Hoc Group	Jones Day	Bruce Bennett	555 South Flower Street, 50th Fl.	Los Angeles	CA	90071	213-243-2382		bbennett@jonesday.com
Counsel for Defendant Barclays Bank PLC	Cahill, Gordon & Reindell LLP	Joel Moss, David G. Januszewski, Jordan Wishnew, and Jason M. Hall	32 Old Slip	New York	NY	10005	212-701-3000		jmoss@cahill.com; djanuszewski@cahill.com; jwishnew@cahill.com; jhall@cahill.com;
Counsel for Defendant Barclays Bank PLC	Greenberg Traurig, LLP	Alan J. Brody	500 Campus Drive, Suite 400	Florham Park	NJ	07932	973-443-3543		brodya@gtlaw.com
Proposed Co-Counsel to the Debtors and Debtors in Possession	Cole Schotz P.C.	Michael D. Sirota, Warren A. Usatine, Felice R. Yudkin	Court Plaza North, 25 Main Street	Hackensack	NJ	07601	201-489-3000		msirota@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com;
Counsel for Arawak XI, L.P.	Debevoise & Plimpton LLP	Erica Weisgerber, Zach Saltzman, Nick Kaluk and Mitch Carlson	66 Hudson Boulevard	New York	NY	10001	212-909-6000		eweisgerber@debevoise.com; saltzmzh@debevoise.com; nskaluk@debevoise.com; mcarlson@debevoise.com;
Proposed Co-Counsel to the Debtors and Debtors in Possession	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	Rachael M. Bentley, Peter A. Candel, Ashley L. Surinak	333 West Wolf Point Plaza	Chicago	IL	60654	312-862-2000	312-862-2200	rachael.bentley@kirkland.com; peter.candel@kirkland.com; ashley.surinak@kirkland.com;
Proposed Co-Counsel to the Debtors and Debtors in Possession	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	Steven N. Serajeddini	601 Lexington Avenue	New York	NY	10022	212-446-4800	212-446-4900	steven.serajeddini@kirkland.com;
Counsel for Arawak XI, L.P.	Latham & Watkins LLP	Deniz Irgi	10250 Constellation Blvd., Suite 1100	Los Angeles	CA	90067			deniz.irgi@lw.com;
Counsel for Arawak XI, L.P.	Latham & Watkins LLP	Ray C. Schrock and Candace M. Arthur	1271 Avenue of the Americas	New York	NY	10020	212-906-1200		ray.schrock@lw.com; candace.arthur@lw.com;
Counsel for Arawak XI, L.P.	Latham & Watkins LLP	Ryan Preston Dahl	330 North Wabash Avenue, Suite 2800	Chicago	IL	60611			ryan.dahl@lw.com;
Counsel for Arawak XI, L.P.	Lowenstein Sandler LLP	Jeffrey Cohen, Eric S. Chafetz, Colleen M. Restel and Philip Gross	One Lowenstein Drive	Roseland	NJ	07068	973-597-2500		jcohen@lowenstein.com; echafetz@lowenstein.com; crestel@lowenstein.com; pgross@lowenstein.com;
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder and Samantha S. Lieb	One Newark Center, Suite 2100	Newark	NJ	07102	973-645-3014		jeffrey.m.sponder@usdoj.gov; samantha.lieb2@usdoj.gov;
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones	Edward A. Corma	919 North Market Street 17th Floor	Wilmington	DE	19801	302-652-4100		ecorma@pszjlaw.com bsandler@pszjlaw.com