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UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

IN RE: MULTI-COLOR CORPORATION, *et al.*, Debtor.[1]	Chapter 11 Sat below: Hon. Michael B. Kaplan Case No. 26-10910 (MBK)
CROSS-HOLDER AD HOC GROUP and EXCLUDED FIRST LIEN LENDERS, Appellants, v. MULTI-COLOR CORPORATION, Appellee.	Appeal from the Bankruptcy Court for the District of New Jersey Hon. Zahid N. Quraishi Civil No. 3:26-cv-03691-ZNQ

THE CROSS-HOLDER AD HOC GROUP'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure Rule 8012 and Federal Rule of Civil Procedure 7.1(a)(1), a disclosure statement is required to be filed by any non-government corporate party, including those seeking to intervene. The undersigned counsel for the Cross-Holder Ad Hoc Group certifies the following:

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

BTG Pactual Asset Management US, LLC, is a non-governmental corporation. It is a subsidiary of BTG Pactual Bancorp LLC, and no publicly held corporation directly owns 10% or more of its equity. Banco BTG Pactual S.A. is a company publicly traded in Brazil (BVMF:BPAC11) and indirectly owns 10% or more of Petitioner BTG Pactual Asset Management US, LLC's equity.

BTG Pactual Absolute Return Master Fund, L.P., is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation directly owns 10% or more of its equity. Banco BTG Pactual S.A. is a company publicly traded in Brazil (BVMF:BPAC11) and indirectly owns 10% or more of Petitioner BTG Pactual Absolute Master Fund, L.P.'s equity.

Canyon Capital Advisors LLC is a non-governmental corporation. It is a subsidiary of CP New Co LLC, and no publicly held corporation directly owns 10% or more of its equity. Dai-Ichi Life Holdings, Inc., is a company publicly traded in Japan (OTCMKTS: DLICY) and indirectly owns 10% or more of Petitioner Canyon Capital Advisors LLC's equity.

The Canyon Value Realization Master Fund, LP, is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation owns 10% or more of its equity. Dai-Ichi Life Holdings, Inc., a publicly traded company in Japan (OTCMKTS: DLICY), may be deemed to have a financial interest in the outcome of the proceeding by virtue of its indirect minority ownership of

Canyon Capital Advisors LLC, the investment advisor to The Canyon Value Realization Master Fund, LP.

River Canyon Fund Management LLC is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation directly owns 10% or more of its equity. Dai-Ichi Life Holdings, Inc., is a company that is publicly traded in Japan (OTCMKTS: DLICY) and indirectly owns 10% or more of Petitioner River Canyon Fund Management LLC's equity.

River Canyon Total Return Bond Fund is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation owns 10% or more of its equity. Dai-Ichi Life Holdings, Inc., a publicly traded company in Japan (OTCMKTS: DLICY), may be deemed to have a financial interest in the outcome of the proceeding by virtue of its indirect minority ownership of River Canyon Fund Management LLC, the investment advisor to River Canyon Total Return Bond Fund.

Owl Creek Asset Management, L.P., is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation owns 10% or more of its equity.

Owl Creek Credit Opportunities Master Fund, L.P., is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation owns 10% or more of its equity.

Shenkman Opportunistic Credit Master Fund LP is a non-governmental corporation. It has no parent that is a corporation, and no publicly held corporation owns 10% or more of its equity.

Dated: April 10, 2026

WOLLMUTH MAHER & DEUTSCH LLP

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