JONES DAY

250 VESEY STREET • NEW YORK, NEW YORK 10281.1047

TELEPHONE: +1.212.326.3939 • JONESDAY.COM

DIRECT NUMBER: +1.212.326.8312
BROSENBLUM@JONESDAY.COM

May 12, 2026

Hon. Zahid N. Quraishi, U.S. District Judge
U.S. District Court for the District of New Jersey
402 East State Street
Trenton, New Jersey 08608

Re: Appeals in *In re Multi-Color Corp.*, No. 26-10910 (Bankr. D.N.J.)

Dear Judge Quraishi:

We write on behalf of the Cross-Holder Ad Hoc Group and the Excluded First Lien Lenders (collectively, "Appellants") to request dismissal of the following appeals from the U.S. Bankruptcy Court for the District of New Jersey in *In re Multi-Color Corp.*, No. 26-10910 (Hon. Michael B. Kaplan):

- *Excluded First Lien Lenders v. Multi-Color Corp.*, No. 3:26-cv-01152 (D.N.J., opened Feb. 4, 2026), consolidated with *Cross-Holder Ad Hoc Group v. Multi-Color Corp.*, No. 3:26-cv-01061 (D.N.J., opened Feb. 3, 2026) (the "Interim DIP Order Appeals").

- *Cross-Holder Ad Hoc Group v. Multi-Color Corp.*, No. 3:26-cv-03540 (D.N.J., opened Apr. 2, 2026) (the "Joint Venue Order Appeal").

- *Cross-Holder Ad Hoc Group v. Multi-Color Corp.*, No. 3:26-cv-03691 (D.N.J., opened Apr. 8, 2026) (the "Joint Final DIP Order Appeal").

All of these appeals have been assigned to your Honor.

As the Court is aware, the parties recently finalized a global Plan Settlement. *See* No. 26-10910 (Bankr. D.N.J.), Dkt. 753 (Apr. 15, 2026).

Appellants, Appellees, and the proposed intervenors (CD&R and the Secured Ad Hoc Group), that is, all interested parties, stipulated that Appellants would promptly seek a stay of the above-listed appeals as part of the settlement agreement. *Id.* at 3-4. Appellants did so via letter in all the above-listed appeals on April 16, 2026. *See* Interim DIP Order Appeals, Dkt. 11; Joint Venue Order Appeal, Dkt. 4; Joint Final DIP Order Appeal, Dkt. 12. This Court then granted a stay in each of the appeals on April 17, 2026. *See* Interim DIP Order Appeals, Dkt. 12; Joint Venue Order Appeal, Dkt. 5; Joint Final DIP Order Appeal, Dkt. 13. As explained in Appellants' April 16 letter in all the above-listed appeals, the parties' settlement agreement provides that, after the

Debtors' Chapter 11 Plan becomes effective under the terms of that agreement, Appellants would voluntarily dismiss the above-listed appeals. *See* No. 26-10910 (Bankr. D.N.J.), Dkt. 753, at 5, 26 (Apr. 15, 2026).

The Plan is now effective. *See* No. 26-10910 (Bankr. D.N.J.), Dkt. 836 (May 11, 2026). So Appellants now request dismissal of the above-listed appeals. Appellants therefore respectfully ask that your Honor please enter "So Ordered" below. *See* Fed. R. Bankr. P. 8023(b). We thank the Court for its time and attention.

Respectfully submitted,

/s/ Benjamin Rosenblum

Benjamin Rosenblum
Counsel for the Cross-Holder Ad Hoc Group

/s/ Paul R. DeFilippo

Paul R. DeFilippo
Counsel for the Cross-Holder Ad Hoc Group

/s/ Christopher DiPompeo

Christopher DiPompeo
Counsel for the Excluded First Lien Lenders

Cc: All Counsel of Record via CM/ECF

It is SO ORDERED as of this 13th day of May 2026

Hon. Zahid N. Quraishi
U.S. District Judge