**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| Medley LLC,[1] | ) | Case No. 21-10526 (KBO) |
| Debtor. | ) | |
| MEDLEY LLC LIQUIDATING TRUST, | ) | Adv. Pro. No. 23-50121 (KBO) |
| Plaintiff, | ) | |
| v. | ) | |
| EVERSHEDS SUTHERLAND (US) LLP, | ) | |
| Defendant. | ) | |

## CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above captioned case.

On June 1, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

[*Remainder of page intentionally left blank*]

[1] The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

- **Notice of Agenda of Matters Scheduled for Oral Argument on June 3, 2026 at 9:30 a.m. (ET)** [Docket No. 67]

Dated: June 2, 2026

*/s/ Matthew J. Canty*
Matthew J. Canty
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Medley Capital LLC | Ashby & Geddes, P.A. | Gregory A. Taylor, Esq. | GTaylor@ashbygeddes.com |
| Independent Manager | Corporation Service Company | Attention: Michelle Dreyer | michelle.dreyer@cscgfm.com |
| MOF II Investor | Fire and Police Pension Fund, San Antonio | SA Fire and Police Pension | investment@safppf.org |
| Counsel to the Liquidating Trust for Medley LLC | Ice Miller LLP | Christopher M. Samis | christopher.samis@icemiller.com |
| Counsel to the Liquidating Trust for Medley LLC | Kelley Drye & Warren LLP | James S. Carr, Jason Adams, Whitney Smith & Randall L. Morrison | jcarr@kelleydrye.com; WSmith@KelleyDrye.com; jadams@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com; rmorrison@kelleydrye.com |
| Debtors | Medley LLC | Wil Yip | Wil.Yip@mdly.com |
| Contract and Equity owner of Medley LLC | Medley Management Inc. | Wil Yip | Wil.Yip@mdly.com |
| Counsel to Medley Management Inc. | Montgomery McCracken Walker & Rhoads LLP | Edward Schnitzer, Esq. | eschnitzer@mmwr.com |
| Counsel to Medley Management Inc. | Montgomery McCracken Walker & Rhoads LLP | Gregory T. Donilon & R. Montgomery Donaldson | gdonilon@mmwr.com; rdonaldson@mmwr.com |
| Counsel to Strategic Capital Advisory Services | Morris, Nichols, Arsht & Tunnell LLP | Robert J. Dehney & Andrew R. Remming | rdehney@morrisnichols.com; aremming@mnat.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jane Leamy | Jane.m.leamy@usdoj.gov |
| Counsel to Medley Capital LLC | Paul Hastings LLP | Justin E. Rawlins, Esq. | justinrawlins@paulhastings.com |
| Counsel to Medley Capital LLC | Paul Hastings LLP | Matthew J. Micheli, Esq. & Brendan M. Gage, Esq. | mattmicheli@paulhastings.com |
| Liquidating Trustee | Saccullo Business Consulting, LLC | Anthony Saccullo, Douglas W. Squasoni | ams@sacculloconsulting.com; doug@sacculloconsulting.com |
| Counsel to Strategic Capital Advisory Services | Stichter, Riedel, Blain & Postler, P.A. | Daniel Fogarty & Harley E. Riedel | dfogarty@srbp.com; hriedel@srbp.com |
| Contract Party & Top 20 Creditor | Strategic Capital Advisory Services, LLC | Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner | KJaffe@scadvisoryservices.com |
| U. S. Securities And Exchange Commission | U. S. Securities And Exchange Commission | Therese A. Scheuer | scheuert@sec.gov |
| Counsel for U.S. Securities and Exchange Commission | U.S. Securities and Exchange Commission | William M. Uptegrove | UptegroveW@sec.gov |

# Exhibit B

**Exhibit B**
**Affected Parties Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel for Eversheds Sutherland (US) LLP | Chipman Brown Cicero & Cole, LLP | Adam D. Cole | cole@chipmanbrown.com |
| Counsel for Eversheds Sutherland (US) LLP | Chipman Brown Cicero & Cole, LLP | William E. Chipman, Jr. | Chipman@ChipmanBrown.com |

# Exhibit C

**Exhibit C**
**Core/2002 Service List**
**Served via Overnight Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| MOF II Investor | Fire and Police Pension Fund, San Antonio | SA Fire and Police Pension | 11603 West Coker Loop, Suite 201 | | San Antonio | TX | 78216 |
| Counsel to Medley Management Inc. | Montgomery McCracken Walker & Rhoads LLP | Edward Schnitzer, Esq. | 437 Madison Avenue | | New York | NY | 10022 |
| Counsel to Medley Management Inc. | Montgomery McCracken Walker & Rhoads LLP | Gregory T. Donilon & R. Montgomery Donaldson | 1105 North Market Street, Suite 1500 | | Wilmington | DE | 19801 |
| Counsel to Strategic Capital Advisory Services | Morris, Nichols, Arsht & Tunnell LLP | Robert J. Dehney & Andrew R. Remming | 1201 N. Market Street, 16th Floor | PO Box 1347 | Wilmington | DE | 19899-1347 |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jane Leamy | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19801 |
| Counsel to Strategic Capital Advisory Services | Stichter, Riedel, Blain & Postler, P.A. | Daniel Fogarty & Harley E. Riedel | 110 East Madison Street | Suite 200 | Tampa | FL | 33602 |
| Contract Party & Top 20 Creditor | Strategic Capital Advisory Services, LLC | Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner | 3101 W. Coast Hwy, Suite 140 | | Newport Beach | CA | 92663 |