IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: Docket Nos. 110 and 182

ORDER (I) ESTABLISHING PROCEDURES FOR SALE OR OTHER DISPOSITION OF CERTAIN MISCELLANEOUS ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) establishing procedures for sale or other disposition of certain of the Debtors' Miscellaneous Assets outside the ordinary course of business, free and clear of all liens, claims, interests, and encumbrances; and (b) granting related relief, all as set forth more fully in the Motion; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution;

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Motion.

and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED** as set forth herein.

2. The Debtors are authorized to sell the Miscellaneous Assets (each, a "Proposed Miscellaneous Asset Sale") in accordance with the following procedures (the "Miscellaneous Asset Sale Procedures") and the terms of this Order:

a) If the consideration received from the sale of a Miscellaneous Asset does not exceed $350,000, on a per-purchaser basis, the Debtors may sell the Miscellaneous Asset after providing written notice, including via electronic mail, to (i) counsel to the Prepetition ABL Agent, Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com); (ii) counsel to the Prepetition Term Loan Agent, McDermott Will & Schulte LLP, 919 Third Avenue, NY, NY 10022, Attn: Adam C. Harris (acharris@mcdermottlaw.com) and Reuben E. Dizengoff (rdizengoff@mcdermottlaw.com); (iii) counsel to the Prepetition Subordinated Note Agent, Arnold & Porter Kaye Scholer LLP, 250 West 55th Street, New York, NY 10019, Attn: Alan Glantz (alan.glantz@arnoldporter.com); (iv) counsel to the Prepetition Subordinated Note Holders, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Allison S. Mielke (amielke@ycst.com); (v) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov); (vi) counsel to any statutory committee appointed in the Chapter 11 Cases; and (vii) all known parties holding or asserting liens, claims, encumbrances or other interests in the assets being sold and their respective counsel, if known (collectively, the "Notice Parties"), which Notice Parties shall have ten (10) days from the service of such notice to inform the Debtors in writing (including via electronic mail) that they object to the proposed sale described in this subparagraph. Such notice shall include a description of the Miscellaneous Assets that are the subject of the Proposed Miscellaneous Asset Sale

and the economic terms of such proposed sale. If no written objection is timely received from the Notice Parties, the Debtors may consummate the Proposed Miscellaneous Asset Sale, without further notice to any other party and without the need for a hearing, upon entry of an order of this Court submitted under certification of counsel substantially in the form of order attached to this Order as **Exhibit 1** (the "Proposed Sale Order"). If a written objection is timely received from the Notice Parties, the Debtors shall comply with the procedures set forth in subparagraph (f) below.

b) If the consideration received from the sale of a Miscellaneous Asset, on a per-purchaser basis, exceeds $350,000, but is less than or equal to $500,000, on a per-purchaser basis, the Debtors shall file with the Court a notice of such Proposed Miscellaneous Asset Sale, substantially in the form attached to this Order as **Exhibit 2** (a "Miscellaneous Asset Sale Notice"), and serve such Miscellaneous Asset Sale Notice by U.S. mail on the Notice Parties and any party that has requested notice pursuant to Bankruptcy Rule 2002 (the "Rule 2002 Parties").[3]

c) The Miscellaneous Asset Sale Notice, to the extent that the Debtors have such information, shall include: (i) a description of the Miscellaneous Assets that are the subject of the Proposed Miscellaneous Asset Sale; (ii) the geographic location of the Miscellaneous Assets, as applicable; (iii) the economic terms of the sale; (iv) the identity of any non-debtor party to the Proposed Miscellaneous Asset Sale and whether that party is an "affiliate" or "insider" as those terms are defined under section 101 of the Bankruptcy Code; (v) the identity of the party, if any, holding liens, claims, encumbrances or other interests in the Miscellaneous Assets; (vi) the purchaser and its relationship, if any, to the Debtors or any of the Debtors' insiders or affiliates, (vii) the purchase price, and (vii) the significant terms of the sale agreement.

d) The Notice Parties and the Rule 2002 Parties shall have fourteen (14) days (unless extended by agreement with the Debtors) after the Miscellaneous Asset Sale Notice is filed and served pursuant to subparagraph (b) hereof to advise counsel to the Debtors in writing (including via email) with specific and particular bases that they object to the Proposed Miscellaneous Asset Sale described in such Miscellaneous Asset Sale Notice (as used in these Miscellaneous Asset Sale Procedures, the "Objection Deadline"). If no written objection is received by the Objection Deadline, the Debtors may consummate the Proposed Miscellaneous Asset Sale, without further notice to any other party and without the need for a hearing, upon entry of an order of the Court submitted under certification of counsel substantially similar to the Proposed Sale Order. Upon entry of such order, such Proposed Miscellaneous Asset Sale will be deemed fully authorized and approved by the Court.

[3] To the extent that the Debtors seek to sell any assets for a purchase price of $500,000 or more, or seek to sell any assets to an insider (as defined in section 101(31) of the Bankruptcy Code), such transaction shall be subject to a separate motion filed and served in accordance with the Bankruptcy Rules and applicable Local Rules.

e) If the Debtors determine, in their reasonable business judgment, to otherwise dispose of any Miscellaneous Assets ("Proposed Asset Disposition") with an aggregate value of less than $100,000, the Debtors shall provide written notice (including via electronic mail) to the Notice Parties, which Notice Parties shall have ten (10) days from the service of such notice to inform the Debtors in writing that they object to the Proposed Asset Disposition described in this subparagraph. Such notice will include a description of the Miscellaneous Assets that are the subject of the Proposed Asset Disposition, including the value of such Miscellaneous Asset. If no written objection is timely received from the Notice Parties, the Debtors may consummate the Proposed Asset Disposition, without further notice to any other party and without the need for a hearing, upon entry of an order of this Court submitted under certification of counsel. If a written objection is timely received from the Notice Parties, the Debtors shall comply with the procedures set forth in subparagraph (f) below.

f) If a written objection to a Proposed Miscellaneous Asset Sale or Proposed Asset Disposition is timely received by the applicable deadlines described in subparagraphs (a), (d), or (e) hereof, the Debtors will not proceed with the Proposed Miscellaneous Asset Sale or Proposed Asset Disposition unless (i) the objection is withdrawn or otherwise resolved or (ii) the Court approves the Proposed Miscellaneous Asset Sale or Proposed Asset Disposition at the next regularly scheduled hearing in the chapter 11 cases that is at least seven (7) days after receipt by the Debtors of the objection, or at the next hearing in the chapter 11 cases that is agreed to by the objecting party and the Debtors.

g) All buyers will acquire the Miscellaneous Assets sold by the Debtors pursuant to these Miscellaneous Asset Sale Procedures on an "AS IS-WHERE IS" basis without any representations or warranties from the Debtors as to the quality or fitness of such assets for either its intended or any other purposes; provided, however, that buyers will take title to the Miscellaneous Assets free and clear of all liens, claims, encumbrances and other interests pursuant to section 363(f) of the Bankruptcy Code, with all such liens, claims, encumbrances and other interests, if any, to attach to the proceeds of the sale of the Miscellaneous Assets, with the same validity, force, and effect which they had against such Miscellaneous Assets prior to the sale.

h) Good faith purchasers of the Miscellaneous Assets shall be entitled to the protections of section 363(m) of the Bankruptcy Code provided that such purchasers submit a declaration in support of the proposed sale and such evidence is not controverted or otherwise challenged.

i) The absence of a timely objection to the sale of the Miscellaneous Assets in accordance with the Miscellaneous Asset Sale Procedures shall be "consent" to such sale within the meaning of section 363(f)(2) of the Bankruptcy Code.

3. Notice of any sale of the Miscellaneous Assets in accordance with the Miscellaneous Asset Sale Procedures and the terms of this Order shall be sufficient notice of the sale of such assets.

4. The provision in Bankruptcy Rule 6004(h) staying an order authorizing the use, sale, or lease of property until the expiration of fourteen (14) days after entry of the order is hereby waived in respect of the sale of any Miscellaneous Assets made in accordance with this Order

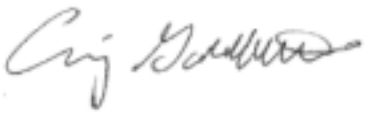
5. Nothing contained in the Motion or this Order, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with this Order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount, validity or priority of, or basis for any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in the Motion or this Order; (e) a request or authorization to assume, adopt or reject any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability or perfection of any lien on, security interest in or other encumbrance on property of the Debtors' estates; or (g) a waiver or limitation of any claims, causes of action or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

7. Notwithstanding anything in the Bankruptcy Rules or Local Rules to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.



Dated: September 26th, 2026
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proposed Sale Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Re: Docket No. ___**

ORDER AUTHORIZING AND APPROVING SALE OF CERTAIN OF THE DEBTORS' ASSESTS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS

Upon the motion of the above-captioned debtors and debtors-in-possession (the "Debtors") for entry of an order (a) establishing procedures for sale or other disposition of certain of the Debtors' Miscellaneous Assets outside the ordinary course of business, free and clear of all liens, claims, interests, and encumbrances and (b) granting related relief [Docket No. •] (the "Motion"),[2] all as set forth more fully in the Motion; and the Court having entered the *Order (I) Establishing Procedures for Sales or Other Disposition of Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief* [Docket No. ●] the ("Miscellaneous Asset Sale Procedures Order"); and the Court having reviewed and considered the *Notice of Sale of Miscellaneous Assets* [Docket No. •] (the "Sale Notice"), as applicable; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Motion.

Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and all parties having had the opportunity to be heard, regarding the approval of the Proposed Miscellaneous Asset Sale and the other relief requested in the Motion; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Proposed Miscellaneous Asset Sale of the Miscellaneous Assets (the "Purchased Assets") set forth in the Sale Notice or notice pursuant to paragraph 2.a. of the Miscellaneous Asset Sale Procedures Order, as applicable, is granted and approved.

2. The Purchased Assets are hereby sold free and clear of all liens, claims, encumbrances, or interests pursuant to, among other provisions, section 363 of the Bankruptcy Code, in accordance with this Order and the Miscellaneous Asset Sale Procedures Order, with all such liens, claims, encumbrances and other interests, if any, to attach to the proceeds of the sale of the Purchased Assets, with the same validity, force, and effect which they had against such Purchased Assets prior to the sale.

3. Subject to paragraph 2.h. of the Miscellaneous Asset Procedures Order, the purchaser(s) set forth in the Sale Notice or notice pursuant to paragraph 2.a. of the Miscellaneous Asset Procedures Order, as applicable, is/are purchasing the Purchased Assets in good faith and for value and is/are a good faith buyer within the meaning of section 363(m) of the Bankruptcy Code.

4. The Debtors are authorized and empowered to take any and all actions necessary or appropriate to (i) consummate the sale of the Purchased Assets and all transaction documents related thereto, (ii) close the sale as contemplated in this Order and the Miscellaneous Asset Sale Procedures Order, and (iii) execute and deliver, perform under, consummate, implement, and take any and all other acts or actions as may be reasonably necessary or appropriate to the performance of their obligations as contemplated by the Miscellaneous Asset Sale Procedures Order and all transaction documents related thereto, in each case without further notice to or order from the Court, together with all additional instruments and documents that may be reasonably necessary or desirable to implement the sale(s).

5. Pursuant to sections 105(a), 363(b), and 363(f) of the Bankruptcy Code, the Debtors are authorized to transfer the Purchased Assets to the purchaser(s) set forth in the Sale Notice or notice pursuant to paragraph 2.a. of the Miscellaneous Asset Sale Procedures Order, as applicable.

6. As a result of the sale of the Purchased Assets, none of the purchaser(s) or any of its/their affiliates is a "successor" to, continuation of, or alter ego of the Debtors or their estates by reason of any theory of law or equity.

7. This Order shall be binding in all respects upon (a) the Debtors, (b) the Debtors' estates, (c) all creditors of the Debtors, (d) all holders of liens, claims, interests, and encumbrances (whether known or unknown) in, against, or on all or any portion of the Purchased Assets, (e) the purchaser(s) and all successors and assigns of the purchaser(s), (f) parties-in-interest (as defined by section 1109(b) of the Bankruptcy Code) with respect to the Debtors, and (g) all successors and assigns of each of the foregoing, including, without limitation, any trustee subsequently appointed in the chapter 11 cases, or a chapter 7 trustee appointed upon a conversion of one or more of the chapter 11 cases to a case under chapter 7 of the Bankruptcy Code. This Order shall inure to the

benefit of the Debtors, their estates and creditors, the purchaser, and the respective successors and assigns of each of the foregoing, including, without limitation, any trustee subsequently appointed in the chapter 11 cases or upon conversion to chapter 7 under the Bankruptcy Code, and any person seeking to assert rights on behalf of any of the foregoing.

8. This Order shall take effect immediately and shall not be stayed pursuant to Bankruptcy Rules 6004(h), but shall be effective and enforceable immediately upon entry, and the stays provided in Bankruptcy Rules 6004(h) and 6004(d) are hereby expressly waived and shall not apply.

9. The Court shall retain jurisdiction to, among other things, interpret, implement, and enforce the terms and provisions of this Order.

Exhibit 2

Miscellaneous Asset Sale Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: Docket No. ___

NOTICE OF PROPOSED MISCELLANEOUS ASSET DISPOSITION

PLEASE TAKE FURTHER NOTICE that on [●], 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered that certain *Order (I) Establishing Procedures forSale or Other Disposition of Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief* [Docket No. ●] the ("Miscellaneous Asset Sale Procedures Order"),[2] whereby the Court authorized the above-captioned debtors and debtors in possession (collectively, the "Debtors"), to sell certain Miscellaneous Assets in accordance with procedures set forth therein.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Miscellaneous Asset Sale Procedures Order, the Debtors propose to sell (the "Proposed Miscellaneous Asset Sale") the Miscellaneous Assets set forth on **Schedule 1** attached hereto (the "Purchased Assets"). In accordance with the Miscellaneous Asset Sale Procedures Order, **Schedule 1** attached hereto provides: (i) a description of the Miscellaneous Assets that are the subject of the Proposed Miscellaneous Asset Sale; (ii) the geographic location of the Miscellaneous Assets, as applicable; (iii) the economic terms of sale; (iv) the identity of any non-debtor party to the Proposed Miscellaneous Asset Sale and whether that party is an "affiliate" or "insider" as those terms are defined under section 101 of the Bankruptcy Code; (v) the identity of the party, if any, holding liens, claims, encumbrances or other interests in the subject Miscellaneous Assets; (vi) the purchaser and its relationship, if any, to the Debtors or any of the Debtors' insiders or affiliates, (vii) the purchase price, and (vii) the significant terms of the sale agreement.

PLEASE TAKE FURTHER NOTICE that pursuant to the Miscellaneous Asset Sale Procedures Order, parties shall have until **[●], 2026 at 4:00 p.m. (Eastern Time)** (the "Objection

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Miscellaneous Asset Sale Procedures Order.

Deadline") to advise the undersigned counsel to the Debtors in writing (including via electronic mail) with the specific and particular bases upon which they object to the Proposed Miscellaneous Asset Sale.

PLEASE TAKE FURTHER NOTICE THAT IF NO WRITTEN OBJECTION IS RECEIVED BY THE OBJECTION DEADLINE, THE ABSENCE OF A TIMELY OBJECTION TO THE PROPOSED MISCELLANEOUS ASSET SALE SHALL BE "CONSENT" TO SUCH SALE WITHIN THE MEANING OF SECTION 363(F)(2) OF THE BANKRUPTCY CODE, AND THE DEBTORS MAY CONSUMMATE THE PROPOSED MISCELLANEOUS ASSET SALE, WITHOUT FURTHER NOTICE TO ANY OTHER PARTY AND WITHOUT THE NEED FOR A HEARING, UPON ENTRY OF AN ORDER OF THE COURT SUBMITTED UNDER CERTIFICATION OF COUNSEL IN ACCORDANCE WITH THE MISCELLANEOUS ASSET SALE PROCEDURES ORDER, AND UPON ENTRY OF SUCH ORDER, THE PROPOSED MISCELLANEOUS ASSET SALE WILL BE DEEMED FULLY AUTHORIZED AND APPROVED BY THE COURT.

PLEASE TAKE FURTHER NOTICE that if a written objection to the Proposed Miscellaneous Asset Sale is timely received by the Objection Deadline, the Debtors will not proceed with the Proposed Miscellaneous Asset Sale unless (i) the objection is withdrawn or otherwise resolved or (ii) the Court approves the Proposed Miscellaneous Asset Sale at the next regularly scheduled hearing in the chapter 11 cases that is at least seven (7) days after receipt by the Debtors of the objection, or at the next hearing in the chapter 11 cases that is agreed to by the objecting party and the Debtors.

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Dated: [•], 2026
Wilmington, Delaware

/s/

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Schedule 1