IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Obj Deadline: October 21, 2026 at 4:00 p.m. (ET) **Hearing Date: October 28, 2026 at 11:00 a.m. (ET)**

APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

The Official Committee of Unsecured (the "Committee") appointed in the above-captioned cases hereby submits this Application for the Entry of an Order Authorizing the Retention and Employment of Morris James LLP ("Morris James") as co-counsel to the Official Committee of Unsecured Creditors effective as of September 16, 2026 (the "Application"). In support of this Application, the Committee relies on the declaration of Jeffrey R. Waxman (the "Waxman Declaration") attached as **Exhibit B** and the declaration of David Krasne, on behalf of Tecmotiv (USA), Inc., Chairperson of the Committee (the "Krasne Declaration") attached as **Exhibit C**. In support of the Application, the Committee respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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2. The statutory bases for the relief requested herein are sections 1103(a) and 328(a) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

BACKGROUND

3. The Debtors filed their voluntary petitions for relief under Chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") on August 30, 2026 (the "Petition Date"). The Debtors have continued in the possession of their property and has continued to operate and manage their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On September 16, 2026, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 128] and on September 24, 2026 the United States Trustee filed its *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 171] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code[2].

5. On September 16, 2026, the Committee selected Brown Rudnick LLP ("Brown Rudnick") as its proposed lead counsel and Morris James as its proposed Delaware counsel.

RELIEF REQUESTED

6. By this Application, the Committee seeks to retain and employ Morris James, as co-counsel to the Committee effective as of September 16, 2026, pursuant to 11 U.S.C. § 328(a)

[2] The Committee members are the following: (1) STATZ Corporation; (2) Brooks Building Solutions, Inc.; (3) Continental Heavy Civil Corp.; (4) LSI, Inc.; (5) BlueHalo Labs, LLC; (6) Tecmotiv (USA), Inc.; and (7) Supliaeros USA LLC d/b/a Aero Supply USA..

and 1103(a). The Committee understands that Morris James will seek compensation from the Debtors' estates at its regular hourly rates for attorneys and paraprofessionals, and reimbursement of expenses incurred on the Committee's behalf, subject to prior Court approval after notice and a hearing.

7. The Committee seeks to retain Morris James as its co-counsel because of Morris James' experience and knowledge in the field of business reorganizations under Chapter 11 of the Bankruptcy Code and because of Morris James' experience and knowledge practicing before this Court.

8. Subject to Court approval in accordance with section 330(a) of the Bankruptcy Code, compensation will be payable to Morris James on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Morris James. The principal attorneys and paralegals presently expected to represent the Committee are as follows:

Individual	**Position**	**2026 Hourly Rate**
Jeffrey R. Waxman	Partner	$955.00
Dante S. Pavan	Associate	$485.00
Samantha L. Rodriguez	Associate	$435.00
Stephanie Lisko	Paralegal	$425.00
Douglas J. Depta	Paralegal	$425.00
Jessica M. O'Connor	Paralegal	$425.00

The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions, typically annually. The hourly rates are subject to periodic adjustments, which typically occur annually on or about January 1, to reflect economic and other conditions. Morris James will advise the Committee, the Debtors, and the U.S. Trustee of any increases in its hourly rates. Other attorneys and paralegals employed by Morris James may from time to time serve the Committee in connection with the matters herein described.

9. These rates are set at a level designed to fairly compensate Morris James for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Morris James will also charge for normal and customary expenses incurred in connection with these Chapter 11 Cases. The expenses charged may include, among other things, ECF charges, telephone and telecopy charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Morris James to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. Any such expenses will be recorded in accordance with Morris James' customary practices and will be incurred at the same rates as customarily charged in similar engagements, or as otherwise limited by the Local Rules or any order of the Court.

10. Subject to Court approval, and in consultation with its co-counsel, Brown Rudnick, so as to avoid duplication of effort, the professional services that Morris James will render to the Committee include, but shall not be limited to, the following:

- providing legal advice and assistance to the Committee in its consultations with the Debtors relative to the Debtors' administration of its reorganization;
- reviewing and analyzing all applications, motions, orders, statements of operations and schedules filed with the Court by the Debtors or third parties, advising the Committee as to their propriety, and, after consultation with the Committee, taking appropriate action;
- preparing necessary applications, motions, answers, orders, reports, and other legal papers on behalf of the Committee;
- representing the Committee at hearings held before the Court and communicating with the Committee regarding the issues raised, as well as the decisions of the Court; and

- performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules, or other applicable law.

11. Morris James will assure that any pleadings comply with the Local Rules. Morris James will advise the Committee on matters of Delaware practice and procedure and Delaware law. A Morris James attorney will also personally attend all proceedings before the Court, and will attend meetings in Delaware between the Committee, the Debtors, and/or other parties in interest at which Committee co-counsel is requested, or required, to be present.

12. Morris James has conducted a review of potential conflicts with respect to all known creditors and equity holders of the Debtors' estates that have been identified to date by the Debtors. Subject to further review and supplementation as required by Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1, the potential conflicts identified by Morris James' conflict check are listed on Schedule 1 to the Waxman Declaration. To the extent required, Morris James will periodically update its disclosures.

13. Morris James is a "disinterested person," as the Committee understands this term to be defined, within the meaning of section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code.

14. To the best of the Committee's knowledge, and except as disclosed in the annexed Waxman Declaration, Morris James has no prior connection with the Debtors, its creditors, or any other party-in-interest, or their respective attorneys or accountants, in the matters upon which it is to be engaged that would in any way disqualify it from representing the Committee.

15. Morris James has indicated a willingness to act as co-counsel on the Committee's behalf, in accordance with the terms of this Application.

16. The Committee submits that it is necessary to employ Morris James as co-counsel to ensure that the interests of the Debtors' unsecured creditors are represented adequately in an efficient and effective manner. The Committee believes that, in light of Morris James' familiarity with the facts of these Chapter 11 Cases, as well as its understanding and knowledge of the Debtors' business issues, and its extensive experience before this Court, Morris James is well-suited to provide legal services to the Committee.

17. Because the Committee requested and retained the services of Morris James on September 16, 2026, the Committee requests that any order entered authorizing such retention be effective as of September 16, 2026.

NOTICE

18. Notice of this Application will be provided to the following: (i) proposed counsel to the Debtors; (ii) the Office of the U.S. Trustee for the District of Delaware; (iii) counsel to the Prepetition ABL Agent; (iv) counsel to the Prepetition Term Loan Agent; (v) counsel to the Prepetition Subordinated Note Agent; (vi) counsel to the Prepetition Subordinated Note Holders; (vii) the United States Securities and Exchange Commission; (viii) the Internal Revenue Service; (ix) the Office of the United States Attorney for the District of Delaware; (x) the Delaware State Treasury; (xi) the Delaware Secretary of State; (xii) the state attorney generals for states in which the Debtors conduct business; and (xiii) any party that has requested notice pursuant to Bankruptcy Rule 2002 in these Chapter 11 Cases. The Committee respectfully submits that, in light of the nature of the relief requested, no other or further notice need be given.

NO PRIOR REQUEST

19. No previous application for the relief requested herein has been made to this or any other Court.

WHEREFORE, the Committee requests entry of an Order substantially in the form attached hereto as **Exhibit A**, authorizing the Committee to retain and employ Morris James as co-counsel for the Committee, effective as of September 16, 2026, and granting such other and further relief as is just and proper.

Dated: October 8, 2026

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF NOBLE SUPPLY & LOGISTICS, LLC, *ET AL*.

/s/ David Krasne
David Krasne, solely in his capacity as Chairperson of the Committee and not in any individual capacity

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Re: Docket No. ___

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

Upon consideration of the Application for Entry of an Order Authorizing and Approving the Employment of Morris James LLP ("Morris James") as co-counsel for the Official Committee of Unsecured Creditors (the "Committee"), effective as of September 16, 2026 (the "Application"),[2] upon the Declaration of Jeffrey R. Waxman, an attorney with Morris James, in support of the Application (the "Waxman Declaration") and upon the Declaration of David Krasne, in support of the Application (the "Krasne Declaration"); the Court being satisfied based on the representations made in the Application and in the Waxman Declaration that said attorneys represent no interest adverse to the Committee, that they are disinterested persons as that term is defined under section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code, and that their employment is necessary and would be in the best interests of the Committee, and after due deliberation and sufficient cause appearing therefor;

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms not otherwise defined herein shall have the meanings set forth in the Application.

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.

2. Pursuant to sections 328 and 1103(a) of the Bankruptcy Code, the Committee is authorized to retain and employ Morris James as co-counsel, effective as of September 16, 2026.

3. Morris James shall be entitled to allowance of compensation and reimbursement of expenses upon the filing and approval of interim and final applications pursuant to the Bankruptcy Rules, the Local Bankruptcy Rules, and such other orders as this Court may direct.

4. Morris James shall apply for compensation and professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, and applicable provisions of the Bankruptcy Rules, the Local Bankruptcy Rules, and such other procedures as may be fixed by order of this Court. Morris James also intends to make a reasonable effort to comply with the United States Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Case Effective as of November 1, 2013*, both in connection with this Application and the interim and final fee applications to be filed by Morris James in these Chapter 11 Cases.

5. Morris James shall not be reimbursed for fees and expenses for defending any objection to Morris James' fee application under the Bankruptcy Code.

6. Morris James shall not charge a markup to the Committee with respect to fees billed by contract attorneys who are hired by Morris James to provide services to the Committee and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and the Bankruptcy Rules.

7. Morris James shall provide ten-business-days' notice to the Committee, the Debtors, and the United States Trustee before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court. The United States Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

8. To the extent the Application, and the Waxman Declaration, are inconsistent with this Order, or any agreements between the Committee and Morris James are inconsistent with this Order, the terms of this Order shall govern.

9. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

EXHIBIT B

Waxman Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

DECLARATION OF JEFFREY R. WAXMAN IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

I, Jeffrey R. Waxman, being duly sworn, declare pursuant to 28 U.S.C. § 1746, under penalty of perjury that deposes and says:

1. I am a partner with the law firm of Morris James LLP ("Morris James" or the "Firm")[2] with offices located at 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803 and am duly admitted to practice law in the State of Delaware, the United States District Court for the District of Delaware, the United States District Court for the Eastern District of Pennsylvania, the Commonwealth of Pennsylvania, the United States Court of Appeals for the Third Circuit, and the United States Supreme Court.

2. I submit this Declaration pursuant to Rule 2014 of the Federal Rules of Civil Procedure in support of the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-counsel to The Official Committee of Unsecured Creditors Effective as of September 16, 2026* (the "Application"). The information set forth herein

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

regarding connections to parties-in-interest and fees and expenses is based primarily upon books and records of the Firm and information provided by other attorneys and personnel at Morris James. Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein, which is true and correct, and if called as a witness, would testify competently thereto.

3. In preparing this declaration, I and other attorneys within the Firm followed Morris James' conflict procedures, which are intended to adhere to the requirements of the Bankruptcy Code and Bankruptcy Rules for retention of professionals and the Rules of Professional Conduct governing members of the bar for the State of Delaware. I have received a list of significant interested parties in this case and submitted the names of these parties through the Firm's conflicts resolution system.

4. In connection with preparing this Declaration, Morris James submitted the names of parties-in-interest in these Chapter 11 Cases (the "Parties-in-Interest") for review in the computerized conflict database system maintained by Morris James. The list of the Parties-in-Interest was obtained from the above-captioned Debtors. Morris James maintains and systematically updates its conflict check system in the regular course of business of the Firm, and it is the regular practice of the Firm to make and maintain these records. The conflict check system maintained by Morris James is designed to include every matter on which the Firm is now or has been engaged, the entity for which the Firm is now or has been engaged, and in each instance, the identity of related parties and adverse parties and the attorney in the Firm that is knowledgeable about the matter. It is the policy of Morris James that no new matter may be accepted or opened within the Firm without completing and submitting to those charged with maintaining the conflict check system the information necessary to check each such matter for conflicts, including the

identity of the prospective client, as well as related and adverse parties. Accordingly, the database is regularly updated for every new matter undertaken by Morris James.

5. The Parties-in-Interest which Morris James submitted to its conflict database include, but are not limited to, the following categories derived from various pleadings and docket entries as set forth on **Schedule 1**, as follows:

i. Debtors;
ii. Debtor Trade Names & Aliases;
iii. Non-Debtor Affiliates;
iv. Current & Former Directors & Officers;
v. Banks;
vi. Insurance Providers, Sureties, Letter of Credit Issuers;
vii. Landlords;
viii. Utility Providers;
ix. Top 100 Vendor by Spend;
x. United States Trustee's Office;
xi. Potential 363 Bidders;
xii. Benefits Providers;
xiii. Taxing Authorities;
xiv. Debtors' Professionals;
xv. Lender Professionals;
xvi. Administrative Agents, Lenders, & Lien Parties;
xvii. Litigation Counterparties;
xviii. Top 30 Unsecured Creditors;
xix. Delaware Bankruptcy Court Judges; and
xx. Significant Customers.

6. Upon a review of the report generated by our conflicts search, I do not represent and, to the best of my knowledge, none of the other attorneys of Morris James currently represent

any of the searched entities except as set forth on the schedule annexed hereto as **Schedule 2**. The various matters set forth on **Schedule 2** are unrelated to the Debtors or these Chapter 11 Cases.

7. I do not have and, to the best of my knowledge, none of the other attorneys of Morris James have, any connection with the Debtors, their major creditors, or any other significant Party-in-Interest which would disqualify Morris James from this representation.

8. Based on the conflicts and connection search conducted and described herein, to the best of my knowledge, neither I, or Morris James, nor any partner, co-counsel, or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors or any other Parties-in-Interest herein, except as stated below and as set forth on **Schedule 2**.

9. Brya M. Keilson, formally a Partner with the Firm, was a trial attorney at the Office of the United States Trustee for Region 3 until March 13, 2019. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Office of the United States Trustee for the District of Delaware, or any persons employed by the United States Trustee, except as set forth on **Schedule 2**.

10. The Honorable Thomas M. Horan was formerly associated with Morris James as an attorney in private practice. Jeffrey R. Waxman previously served as a law clerk for the Honorable Mary F. Walrath, United States Bankruptcy Judge. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Bankruptcy Judges and staff except as set forth on **Schedule 2**.

11. Charles (Jackson) Nestor, son of Michael Nestor, a partner at Young Conaway Stargatt & Taylor, LLP ("YCST"), joined Morris James as an associate attorney in September 2025. YCST is counsel to PGIM Capital Partners VI, L.P. and its affiliated funds (the "Prepetition Subordinated Note Holders").

12. I previously served as a law clerk for the Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware and the Honorable Michael J. Kaplan, United States Bankruptcy Judge for the Western District of New York. The Honorable Kent A. Jordan of the Third Circuit Court of Appeals was formerly associated with Morris James as an attorney in private practice. The Honorable Thomas M. Horan was formerly associated with Morris James as an attorney in private practice. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Bankruptcy Judges and staff except as set forth on **Schedule 2**.

13. From time to time, Morris James may represent, or may have represented one or more of the Debtors' creditors or other parties in matters unrelated either to the Debtors' Chapter 11 Cases or to those entities' transactions or dealings with the Debtors. Morris James is not representing any of those entities in the Chapter 11 Cases in any claims that they may have collectively or individually against the Debtors.

14. Neither I, Morris James, nor any partner, co-counsel, or associate thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other Parties-in-Interest herein, or their respective attorneys and accountants, except as stated herein.

15. Morris James has previously worked with and may continue to work with one or more of the Debtors' professionals on various representations in matters unrelated to these Chapter 11 Cases, at times representing the same parties and at other times representing parties with similar interests or parties with adverse interests.

16. Morris James is a "disinterested person" as that term is defined in section 101(14) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), as

modified by section 1103(b) of the Bankruptcy Code, in that the Firm, its partners, co-counsel, and associates:

- are not creditors, or insiders of the Debtors;
- are not and were not within two (2) years before the date of the filing of the Debtors' Chapter 11 petitions, a director, officer, or employee of the Debtors; and
- do not have an interest materially adverse to the interest of the Debtors' estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason, except as disclosed herein.

17. As of the date hereof, the Firm has conducted a review of potential conflicts as to the entities identified at **Schedule 1** hereto. Morris James has followed its standard conflict procedures with respect to potential conflicts, and Morris James is aware of its continuing obligation to review and supplement its conflict review pursuant Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1. Morris James and certain of its partners, co-counsel and associates may have in the past represented, and may currently represent and likely in the future will represent interested parties in connection with matters unrelated to these Chapter 11 Cases. A list of potential conflicts, including parties in which Morris James has any connection to, including those it represented and currently represents in unrelated matters is attached hereto as **Schedule 2**.

18. Morris James will not represent any of the entities identified on **Schedule 1** in their individual capacities in these Chapter 11 Cases. As appropriate, other co-counsel will serve as Committee co-counsel for such matters, or the Committee will seek approval of retention of additional conflicts co-counsel.

19. The Firm intends to apply for compensation for professional services rendered in connection with these Chapter 11 Cases subject to approval of this Court and compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual,

necessary expenses and other charges incurred by the Firm. Although Morris James may utilize the services of additional attorneys, the principal attorneys and paralegals likely to represent the Committee in this case are as follows:

Individual	Position	2026 Hourly Rate
Jeffrey R. Waxman	Partner	$955.00
Dante S. Pavan	Associate	$485.00
Samantha L. Rodriguez	Associate	$435.00
Stephanie Lisko	Paralegal	$425.00
Douglas J. Depta	Paralegal	$425.00
Jessica M. O'Connor	Paralegal	$425.00

Other attorneys and paralegals may from time to time assist the Committee in connection with the matters herein described and are subject to periodic adjustment to reflect economic or other conditions.

20. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions, typically annually. The hourly rates are subject to periodic adjustments, which typically occur annually on or about January 1, to reflect economic and other conditions. Morris James will advise the Committee, the Debtors, and the U.S. Trustee of any increases in its hourly rates. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. The expenses charged include, among other things, telephone and telecopy toll and other charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, and transcription costs. Any such expenses will be recorded in accordance with Morris James' customary practices and will be incurred at the

same rate as customarily charged in similar engagements or as otherwise limited by the local rules of the Court.

21. Subject to Court approval, and in consultation with lead counsel Brown Rudnick LLP ("Brown Rudnick"), so as to avoid duplication, the professional services that Morris James will render to the Committee include, but shall not be limited to, the following:

- Provide legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors' administration of its reorganization and these Chapter 11 Cases;
- Review and analyze all applications, motions, orders, statements of operations, and schedules filed with the Court by the Debtors or third parties, advise the Committee as to their propriety, and after consultation with the Committee, take appropriate action;
- Prepare necessary applications, motions, responses, answers, orders, reports, and other legal papers on behalf of the Committee;
- Represent the Committee at hearings held before the Court and communicate with the Committee regarding the issues raised, as well as the decisions of the Court; and
- Performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules, or other applicable law.

22. In addition to the services listed above, Morris James, will prepare and review all pleadings, motions, responses, objections, and other documents prepared on behalf of the Committee. Morris James will assure that any pleadings comply with the Local Rules. Morris James will advise the Committee on matters of Delaware practice and procedure and Delaware law. Morris James has substantial experience in Delaware courts and dealing with issues in the Court. A Morris James attorney will also personally attend all proceedings before the Court and will attend all meetings in Delaware between the Committee, the Debtors, and/or Parties-in-Interest at which Committee co-counsel is requested, or required, to be present after consulting

with lead co-counsel. Morris James will also, upon identification of such matters, handle any matters where lead co-counsel has determined that it has a conflict to ensure compliance with the United States Trustee Guidelines.

23. Pursuant to Part F of the 2013 U.S. Trustee Guidelines, Morris James is proposed to serve as co-counsel for the Committee with Brown Rudnick. In the Application and this Declaration, I disclose, in general, the services to be provided to the Committee by Morris James. In some cases, the description of these services may appear duplicative of the services set forth in Brown Rudnick's retention application. Morris James expects that there will be occasions where Brown Rudnick will take the lead role in drafting or responding to pleadings, or otherwise addressing issues. On other occasions, Morris James will be tasked to take the lead on issues and matters. In such instances, Morris James and Brown Rudnick do not expect to duplicate services.

24. To the extent that Morris James is assigned by the Committee, in consultation with Brown Rudnick, to perform new matters as requested by the Committee that may be necessary and proper in these proceedings and that are materially different from the above described services and the services described in the Application or this Declaration, Morris James will file a supplemental declaration in accordance with Bankruptcy Rule 2014, as required by Part F.1.c of the United States Trustee Guidelines.

25. No promises have been received by the Firm nor by any partners, co-counsel, or associate thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with these Chapter 11 Cases, except among the partners, co-counsel, and associates of the Firm.

26. To the extent that the Firm discovers any connection with any interested party or enters into any new relationship with any interested party, the Firm will promptly supplement its disclosure to the Court.

27. Morris James also intends to make a reasonable effort to comply with the United States Trustee's requests for information and additional disclosures as set forth in the United States Trustees' Appendix B - Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Case, as required to be answered in all applications for employment filed under section 327 or 1103 of the Bankruptcy Code, which became effective on November 1, 2013, both in connection with this Application and the interim and final fee applications to be filed by Morris James in these Chapter 11 Cases:

a. Morris James did not agree to a variation of its standard or customary billing arrangements for this engagement;

b. None of the professionals included in this engagement have varied their rate based upon the geographic location of these Chapter 11 Cases; and

c. The Committee retained Morris James on September 16, 2026. The billing rates for the period prior to this application are the same as indicated in this application.

The facts set forth in the Application and herein are true and correct to the best of my knowledge, information, and belief.

Dated: October 8, 2026

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

SCHEDULE 1
Potential Parties in Interest

Debtors
COTS Solutions, LLC
Federal Resources Supply Company, LLC
FRS Holdings, LLC
K.D. Analytical Consulting, LLC
KDA Acquisition, LLC
Noble Defense Corporation
Noble Equity Holdings, LLC
Noble Supply & Logistics, LLC
Noble.com, LLC
Tactical & Survival Specialties, LLC
Noble Mission Support, LLC

Debtor Trade Names & Aliases
Noble Supply & Logistics, Inc.
Tactical & Survival Specialties, Inc.
Noble Sales Co., Inc.
Federal Resources
Federal Resources Supply Co.
TSSi
TSSI
Tactical & Survival Specialties, Inc.
KD Analytical Consulting, Inc.
Noble

Non-Debtor Affiliates
Noble Holdco, Inc.

Current and Former Director & Officers
Tom Noble
Gary Campbell
Gerry Haines
Patrick McGrath
Stacy Williamson
Michelle Skubic
Mike Warell
Stephen Szejner
Bob McGill
Tom Noble Sr

Banks
JPMorgan Chase Bank, N.A.

Insurance Providers, Sureties, Letter of Credit Issuers
Federal Insurance Company
Falvey Cargo Underwriting
Great American Insurance Company
Zurich American Insurance Company
Columbia Casualty Company
Vantage Risk Specialty Insurance Company
ACE American Insurance Company
Sompo
RLI Insurance Company
AXIS Insurance Company
The Guardian Insurance & Annuity Company, Inc.
Lockton Companies, LLC
Cobbs Allen Capital, LLC
Managed Wealth Strategies, LLC

Landlords
Scannell Properties #402, LLC
Sealy Commercial Drive, LLC
Expedition III, L.L.C.
TLC Worldwide Logistics, LLC
CLPF One Marina Park Drive LLC
Shirley Venture #1 Limited Partnership
Walde Management, LLC
3900 Early LLC
Bluegrass Station Division
Hamann Svenja
Alexander & Benedikt Schafer
LEQUIOS Asset Management Co Ltd.

Utility Providers
Northcentral Electric Cooperative
Olive Branch Gas Utility
Eversource
Dominion Energy Virginia
Washington Gas Light
Bci Mississippi Broadband DBA Maxxsouth Broadband
Vodafone GmbH
Cable One
Comcast

Segra
Verizon

Top 100 Vendor by Spend

3M Personal Safety Division DBA Scott Safety
Advon Systems, LLC
Aegis Integrations GmbH
Aetna
Altagrove, LLC
American Engineering Corporation
American Engineering Corporation (USD)
Anacapa Micro Products, Inc.
ATS Industrial, Inc.
Avon Protection Systems
Bering Straits Native Corp. DBA Arcticom, LLC
Berkeley Research Group, LLC (BRG)
Big Top Manufacturing Inc.
Blauer Manufacturing
Blue Force Gear, Inc.
Brian Crosby DBA Cronos LLC
Brooks Building Solutions, Inc.
C3.ai, Inc.
Carahsoft Technology Corporation
Caterpillar
Chelton Limited
Combat Weapon Storage Systems (VITALVALT)
Continental Heavy Civil Corp.
Crestwood Technology Group, LLC
Crown Point Systems, Inc.
CTG Federal LLC
Cykor
Do It Best Corp.
Echelon International LLC
Encompass Supplies
EST Companies, LLC
Expeditors Int'l GmbH
FCN, Inc.
FLIR Unmanned Ground Systems, Inc.
Gateway Contracting, Inc.
GJB and Associates LLC
Golden Star Technology, Inc.
Gustavson Group SP Z.O.O.
Harrell's Mechanical Inc.
Hentzen Coatings, Inc.(ANAD Consign Only)
Hot & Cold Plumbing Supply (K.R. Campbell Inc.)
Howland Pump Supply
Hugus, Inc.
Impres Technology Solutions, Inc.
Indian Aerospace, Inc.
Ir-Lock LLC
J.F. Taylor, Inc.
Janson Communications, Inc.
JDI Integrations LLC
KI System Co., Ltd.
L3 Harris Global Technologies
Laser Shot
Leidos, Inc- CA
Lockheed Martin Rotary and Mission Systems
Lockton
Logistica Solutions USA, Inc.
Massif (Samtech)
MKS Instruments, Inc.
Motorola Government
Mountain Horse, LLC
MSA, LLC
Night Vision Devices, Inc.
nVision (EURO)
nVision (USD)
Paragon Micro Inc.
Persistent Systems
Pixels on Target, LLC
Quantico Tactical
RAE Systems, Inc.
Rapiscan Systems
Raytheon Company
Republic Capital Access #2 (RCA)
Revision Military Ltd.
Rich Global Solutions GmbH
Rigaku Analytical Devices Inc.
S&B Inc. DBA WG Henschen (Abound)
Safe Structure Designs (D)
Safran Defense & Space Inc.
SCIF Solutions, Inc.
SharpLogixx, LLC
Sigma Defense Systems, LLC
Snap-on Industrial Gov/Fed

Stellar Solutions
Sterling Computers Corporation
TD Synnex Corporation
TDI LLC DBA ZP Solutions
Tecmotiv (USA), Inc.
Teledyne FLIR Defense, LLC
Texas Fire Services, LLC
Thermo Scientific Portable Analytical Instruments Inc. PAI
Thin Air Gear, LLC
TommyTQL LLC
United States Treasury
UTS Systems
Van & Smith Co., Inc.
Vectornav Technologies, LLC
Wabtec Inspection Tech - (Evident Scientific)
Weatherproofing Technologies Inc.
Wescam Inc.
World Wide Technology, LLC

Potential 363 Bidders



Benefits Providers
Fidelity Investments
Aegis
The Hartford Group Benefits

Taxing Authorities
Alabama Department of Revenue; Legal Division (Bankruptcy Section)
Arizona Attorney General's Office; Bankruptcy & Collections Enforcement (BCE)
Arkansas Department of Finance and Administration; Office of Revenue Legal Counsel
California Franchise Tax Board; Business Bankruptcy (MS A345)
Connecticut Office of the Attorney General; Bankruptcy Division
Delaware Division of Revenue; Bankruptcy Service, Attn: MS #25
DC Office of Tax and Revenue; Compliance Administration, Collection Division
Georgia Department of Revenue; Central Collection Section (Bankruptcy)
Hawaii Department of Taxation; Bankruptcy Unit
Idaho State Tax Commission; Bankruptcy Unit
Illinois Department of Revenue; Bankruptcy Unit
Indiana Department of Revenue; Bankruptcy Section, MS 108
Iowa Attorney General's Office; Bankruptcy Unit
Kansas Department of Revenue
Kentucky Department of Revenue; Legal Support Branch, Bankruptcy
Louisville Metro Revenue Commission
Louisiana Department of Revenue; Bankruptcy Section
Maine Revenue Services; Compliance Division
Comptroller of Maryland; Bankruptcy Unit
Massachusetts Department of Revenue; Collections Bureau / Bankruptcy Unit
Minnesota Department of Revenue; Collection Division
Mississippi Department of Revenue; Bankruptcy Section
Missouri Department of Revenue; Bankruptcy Unit, General Counsel's Office
Montana Department of Revenue; Bankruptcy Unit

Nebraska Department of Revenue; Bankruptcy Unit
New Hampshire Department of Revenue Administration
New Jersey Division of Taxation; Bankruptcy Unit
New Mexico Taxation and Revenue Department; Bankruptcy Section
New York State Department of Taxation and Finance; Bankruptcy Section
NYC Department of Finance; Office of Legal Affairs
North Carolina Department of Revenue; Bankruptcy Unit
North Dakota Office of State Tax Commissioner
Ohio Department of Taxation; Bankruptcy Division
Oklahoma Tax Commission
Oregon Department of Revenue; Bankruptcy Unit
Pennsylvania Department of Revenue; Bankruptcy Division
City of Philadelphia Department of Revenue; Law Department, Bankruptcy Unit
Rhode Island Division of Taxation
South Carolina Department of Revenue; Office of General Counsel
Tennessee Attorney General and Reporter; Bankruptcy Division, Public Protection Section
Texas Comptroller of Public Accounts; Revenue Accounting Division, Bankruptcy Section
Utah State Tax Commission
Vermont Department of Taxes
Virginia Department of Taxation; Bankruptcy
West Virginia State Tax Department; Legal, Bankruptcy Unit
Wisconsin Department of Revenue; Special Procedures Unit
Guam Department of Revenue and Taxation; Taxpayer Services Division
Internal Revenue Service; Centralized Insolvency Operation

Debtors' Professionals
Kirkland & Ellis LLP
Cole Schotz, P.C.
Portage Point Partners, LLC
Triple P TRS, LLC
Verita Global

Lender Professionals
Otterbourg P.C.
McDermott Will & Schulte LLP
Arnold & Porter Kaye Scholer LLP
King & Spalding LLP
Young Conaway Stargatt & Taylor, LLP

Administrative Agents, Lenders, & Lien Parties
PGIM, Inc.
The TCW Group, Inc.
JPMorgan Chase Bank, N.A.
Blue Torch Capital

Litigation Counterparties
U.S. Department of Justice — Civil Division
U.S. Department of Justice — Antitrust Division
Defense Logistics Agency (DLA)
Shaelyn Washburn
SupplyCore Inc.
United States of America
Logistic Services International, Inc. d/b/a LSI, Inc.
David Loeser
Thomas Noble, III
Federal Resources Supply Company, LLC
U.S. General Services Administration
U.S. Department of the Navy

Top 30 Unsecured Creditors
Mountain Horse, LLC
Thermo Scientific Portable Analytical Instruments Inc.
Blue Torch Capital
Gjb And Associates LLC
Brooks Building Solutions, Inc.

Tecmotiv (Usa), Inc.
Bluehalo LLC
Rigaku Analytical Devices Inc.
Logistic Services International, Inc.
Weatherproofing Technologies Inc.
Crestwood Technology Group, LLC
S&B Inc. DBA Wg Henschen
Continental Heavy Civil Corp.
Kamikita Kensetsu Co., Ltd.
Metrea Advanced Signals LLC
Epoch Concepts
Jdi Integrations LLC
K.R. Campbell Inc. DBA Hot & Cold Plumbing Supply
Technology Service Corporation
Fcn, Inc.
J.F. Taylor, Inc.
Ryo Enterprise.Co.Ltd
L3 Harris Global Technologies
Sonicare Solutions Inc.
Persistent Systems
World Micro Inc.
Aegis Integrations GmbH
Raytheon Company
Northrop Grumman Systems Corporation
Ultra Electronics Tcs Inc.

Bankruptcy Judges
Chief Judge Karen B. Owens
Judge Brenden L. Shannon
Judge Craig T. Goldblatt
Judge J. Kate Stickles
Judge Laurie Selber Silverstein
Judge Mary F. Walrath
Judge Thomas M. Horan

Bankruptcy Court Staff
Al Lugano
Amanda Hrycak
Cacia Batts
Claire Brady
Danielle Gadson
Demitra Yeager
Jill Walker
Laura Haney
Laurie Capp
Lora Johnson
Marquietta Lopez
Nickita Barksdale
Nikki Washington
Paula Subda
Rachel Bello
Stephen L. Grant
Xavier Hunt

U.S. Trustee Staff
Andrew Vara
Benjamin Hackman
Christine Green
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Hannah M. McCollum
Hawa Konde
Holly Dice
James R. O'Malley
Jane Leamy
Jonathan Lipshie
Jonathan Nyaku
Joseph McMahon
Lauren Attix
Linda Casey
Michael Girello
Nyanquoi Jones
Shakima L. Dortch

Significant Customers
Defense Logistics Agency (DLA)
General Services Administration (GSA)
Mountain Horse Solutions
United States Postal Service (USPS)
U.S. Department of State
Army Contracting Command (ACC-DTA)
U.S. Navy
Securitas Technology
Federal Bureau of Investigation (FBI)
U.S. Department of Homeland Security / Immigration and Customs Enforcement (ICE)
U.S. Drug Enforcement Administration (DEA)
U.S. Secret Service (USSS)

Washington Metropolitan Area Transit Authority (WMATA)
Arcticom
U.S. Army Corps of Engineers, Engineer Research and Development Center (ERDC)
Department of National Defence
U.S. Air Force

SCHEDULE 2

CLIENT	RELATIONSHIP TO DEBTOR	MATTER
Patrick McGrath	Current & Former Officers & Directors	Morris James previously represented an individual named Patrick McGarth in an unrelated matter in 1999.
[redacted]	Potential 363 Bidders	[redacted]
[redacted]	Potential 363 Bidders	[redacted]
Great American Insurance Company	Insurance Providers	Morris James previously represented Great American Insurance Company in an unrelated matter.
ACE American Insurance Company	Insurance Providers	Morris James previously represented ACE American Insurance Company in an unrelated matter more than 10 years ago.
AXIS Insurance Company	Insurance Providers	Morris James previously represented AXIS Insurance Company in an unrelated matter more than 15 years ago.
Comcast	Utility Providers	Morris James previously represented an affiliate of Comcast in an unrelated matter.
Verizon	Utility Providers	Morris James previously represented affiliates of Verizon in numerous unrelated matters.
Aetna	Top 100 Vendor by Spend	Morris James previously represented affiliates of Aetna in several unrelated matters.
Fidelity Investments	Benefits Providers	Morris James previously represented Fidelity Investments in several unrelated matters.
Aegis	Benefits Providers	Morris James previously represented Aegis Corporations and Aegis Identity Software in several unrelated matters.
Elizabeth Thomas	United States Trustee's Office	Morris James previously represented an individual named Elizabeth Thomas in several unrelated matters, beginning in 1994.
Kirland & Ellis LLP	Debtors' Professionals	Morris James has served as co-counsel, referring counsel, and opposing counsel to Kirkland & Ellis in numerous other unrelated matters.
Cole Schotz, P.C.	Debtors' Professionals	Morris James has served as referring counsel and opposing counsel to Cole Schotz in numerous other unrelated matters.
King & Spalding LLP	Lender Professionals	Morris James has served as opposing counsel and as co-counsel with King & Spalding LLP on other unrelated matters.

(MORRIS JAMES' CONFLICT RESOLUTION PROCEDURE IS ONGOING, AND MORRIS JAMES WILL UNDERTAKE TO SUPPLEMENT THIS DECLARATION AS NECESSARY)

EXHIBIT C

Krasne Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

DECLARATION OF DAVID KRASNE IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

Pursuant to 28 U.S.C § 1746, I, David Krasne, hereby submit this declaration (the "Declaration") under penalty of perjury:

1. My name is David Krasne, I am over the age of 21, and I am the Secretary at Tecmotiv (USA), Inc. I am competent in all respects to make this declaration on behalf of the Official Committee of Unsecured Creditors (the "Committee") appointed in these Chapter 11 Cases of the above-captioned Debtors and debtors-in-possession (collectively, the "Debtors"), with authority to execute this Declaration in support of the Committee's application to retain Morris James LLP ("Morris James") as co-counsel pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). I make this Declaration solely on behalf of Tecmotiv (USA), Inc., as chair and a member of the Committee, and not in any personal capacity. The facts set forth in this Declaration are based upon my personal knowledge, my review of the

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

relevant documents, information provided to me or verified by Committee co-counsel, and my personal opinion based upon my experience, knowledge, and information provided to me.

2. I have reviewed and am familiar with the contents of the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026* (the "Application").[2] In support of the Application, the Committee relies upon the Waxman Declaration, which is attached to the Application as **Exhibit B**.

3. On September 16, 2026, the Committee selected Brown Rudnick LLP ("Brown Rudnick") as its proposed lead counsel and Morris James as its proposed Delaware co-counsel. The Committee selected Morris James because of Morris James' extensive general legal experience and knowledge, and, in particular, its substantial experience in representing official committees of creditors and recognized expertise in the field of creditors' rights and business reorganization under chapter 11 of the Bankruptcy Code, particularly in cases pending before the United States Bankruptcy Court for the District of Delaware. The Committee understands that Morris James' expertise includes representing official creditors' committees in large and complex bankruptcy cases, as set forth in the Waxman Declaration. The Committee understands that since the Committee's appointment, Brown Rudnick and Morris James have been working closely with the Debtors and their professionals, and other parties-in-interest to become familiar with the Debtors' businesses and many of the potential legal issues that may arise in the context of these Chapter 11 Cases. For these reasons, the Committee believes that Morris James is well-qualified and uniquely able to represent the Committee in these Chapter 11 Cases in an efficient and timely manner.

[2] Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Application.

4. The members of the Committee reviewed Morris James' standard rates for bankruptcy services, as set forth in the Application. Based upon representations made to the Committee by Morris James, the Committee understands that those rates are generally consistent with Morris James' rates for comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. Based on these representations and the Committee members' experience in the bankruptcy field, the Committee believes these rates are reasonable.

5. The Committee will approve any prospective budget and staffing plan provided by Morris James, recognizing that, in the course of large chapter 11 case like these Chapter 11 Cases, it is possible that there may be a number of unforeseen fees and expenses that will need to be addressed by the Committee and Morris James. The Committee further recognizes that it is the Committee's responsibility to closely monitor the billing practices of its professionals to ensure the fees and expenses paid by the estates remain consistent with the Committee's expectations and the exigencies of these Chapter 11 Cases. The Committee will continue to review the invoices that Morris James regularly submits, and, together with Morris James, periodically amend any budget and staffing plans, as these Chapter 11 Cases develop.

6. I am authorized to submit this Declaration on behalf of the Committee, and if called upon to testify, I would testify competently to the facts set forth herein.

[*Remainder of page intentionally left blank*]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Executed this 8th day of October, 2026.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF NOBLE SUPPLY & LOGISTICS, LLC, *ET AL*.

/s/ David Krasne

David Krasne, solely in his capacity as Chairperson of the Committee and not in any individual capacity

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Obj Deadline: October 21, 2026 at 4:00 p.m. (ET) **Hearing Date: October 28, 2026 at 11:00 a.m. (ET)**

NOTICE OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

PLEASE TAKE NOTICE that on October 8, 2026, the Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC, and its affiliated debtors and debtors-in-possession, filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026* (the "Application").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application or the relief requested therein must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **October 21, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline"). At the same time, you must serve a copy of the objection so as to be received on or before the Objection Deadline upon the proposed undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE APPLICATION WILL BE HELD ON **OCTOBER 28, 2026 AT 11:00 A.M. (ET)** BEFORE THE HONORABLE CRAIG T. GOLDBLATT, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, WILMINGTON, 3rd FLOOR, COURTROOM 7, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 8, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)
Samantha L. Rodriguez (DE Bar No. 7524)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
Email: jwaxman@morrisjames.com
srodriguez@morrisjames.com

-and-

BROWN RUDNICK LLP
Tristan Axelrod (admitted *pro hac vice*)
Jessica Y. Liong (admitted *pro hac vice*)
One Financial Center
Boston, MA 02111
Telephone: (617) 856-8200
Facsimile: (617) 856-8201
Email: taxelrod@brownrudnick.com
jliong@brownrudnick.com

Kenneth B. Weckstein, Esq. (admitted *pro hac vice*)
1900 N Street NW, 4th Floor
Washington, D.C. 20036
Telephone: (202) 536-1700
Facsimile: (202) 536-1701
Email: kweckstein@brownrudnick.com

Proposed Co-Counsel to the Official Committee of Unsecured Creditors