IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
	(Jointly Administered)
Debtors.	**Hearing Date**: **October 16, 2026, at 10:00 a.m. (ET)**
	Ref. Docket No. 13, 73, 218

RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN CONNECTION WITH THE DEBTORS' CASH COLLATERAL MOTION

The Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC and its affiliated debtors and debtors-in-possession (collectively, "Noble" or the "Debtors") in the above-captioned cases (these "Cases") hereby submits this reservation of rights (the "Reservation of Rights") in connection with certain proposed further interim relief in connection with the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 13] (the "Cash Collateral Motion").[2] The Committee states as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Cash Collateral Motion.

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The Committee, Debtors and Prepetition Secured Parties are continuing to discuss forms of order and budgets, notwithstanding certain points of agreement. The Committee reserves all rights in connection with the Cash Collateral Motion, including without limitation the right to object to entry of any order on the Cash Collateral Motion at any hearing thereon.

Dated: October 13, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 13th day of October, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral Motion* upon the parties that are registered to receive notice via the Court's CM/ECF notification system and an additional service was completed by electronic mail on the parties indicated on the attached service list.

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

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