IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)

NOTICE OF DEADLINES FOR
FILING PROOFS OF CLAIM AGAINST THE DEBTORS

(General Bar Date is November 16, 2026 at 5:00 p.m. (Prevailing Eastern Time)

PLEASE TAKE NOTICE THAT:

On August 30, 2026 (the "Petition Date"), Noble Supply & Logistics, LLC, the debtors and debtors in possession in the above-captioned case (the "Debtors"), each filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

On October 13, 2026, the Bankruptcy Court entered an order [Docket No. 309] (the "Bar Date Order")[2] establishing certain deadlines for filing proofs of claim ("Proofs of Claim") against the Debtors (the "Bar Dates"), including a General Bar Date, Governmental Bar Date, Amended Schedules Bar Date, and Rejection Bar Date (each as defined in the Bar Date Order).

The Bar Dates and the procedures set forth below for the filing of Proofs of Claim against the Debtors apply to all claims against the Debtors that arose (or are deemed to have arisen) on or prior to the Petition Date, including any claims arising under section 503(b)(9) of the Bankruptcy Code, except for the types of claims listed in Section 2 below.

You may obtain a copy of the Bar Date Order and other case pleadings, including the Schedules (as defined below), at the Debtors' case website https://veritaglobal.net/Noble or the Bankruptcy Court's website (www.deb.uscourts.gov) (for a fee). Copies of case pleadings also may be examined between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Bar Date Order.

holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market St., 3rd Floor, Wilmington, Delaware 19801.

1. WHO MUST FILE A PROOF OF CLAIM

You **must** file a Proof of Claim (a "Proof of Claim Form") to share in distributions from the Debtors' bankruptcy estate if you hold a claim[3] against the Debtors (including any secured claims, unsecured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code) that arose (or is deemed to have arisen) on or before the Petition Date, and it is not one of the kinds of claims set forth in Section 2. You must file a Proof of Claim Form by the applicable Bar Date even if your claim is not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Specifically, and without limiting the generality of Bankruptcy Rule 3003(c)(2), you **must** file a Proof of Claim Form on or before the applicable Bar Date if:

a. your claim is listed in the Debtors' Schedules filed with the Bankruptcy Court, or in any supplements or amendments to the Schedules, as "contingent," "unliquidated," or "disputed";

b. your claim is listed in the Debtors' Schedules filed with the Bankruptcy Court, or in any supplements or amendments to the Schedules, and you disagree with the amount, nature, classification, or characterization of the claim as set forth in the Schedules; or

c. you assert an administrative priority claim under section 503(b)(9) of the Bankruptcy Code.[4]

2. EXCLUDED CLAIMS

You do **not** need to file a Proof of Claim Form if you or your claim fall within any of the below categories:

a. Any entity that already has filed a signed proof of claim against the Debtors in a form substantially similar to Official Bankruptcy Form No. 410 with: (i) the Clerk of the Court or (ii) the Claims Agent;

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[3] Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means a right to (i) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

[4] Section 503(b)(9) of the Bankruptcy Code provides that "the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business" is entitled to administrative priority.

b. Any entity (i) whose claim against the Debtors is *not* listed as "disputed," "contingent," or "unliquidated" in the Schedules or Amended Schedules and (ii) who agrees with the nature, classification and amount of its claim as identified in the Schedules or Amended Schedules;

c. Claims of the Debtors against other Debtors;

d. Any direct or indirect claim of a non-debtor subsidiary of a Debtor against a Debtor;

e. Any holder of a claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of the Court;

f. Administrative claims arising under sections 503(b)(1) through (8) and 507(a)(2) of the Bankruptcy Code;

g. Claims for fees and expenses of professionals retained by the Debtors and the Committee; and

h. Claims specifically exempted from the General Bar Date pursuant to a separate order of the Court in full force and effect.

In addition, any person or entity holding an equity security or other ownership interest in the Debtors (an "Interest Holder") is not required to file a proof of interest with respect to the ownership of such equity interest; *provided, however*, that any Interest Holder that wishes to assert a claim against the Debtors, including a claim that arises out of or relates to the ownership or purchase of an equity security or other ownership interests, including, but not limited to, a claim for damages, recission based on the purchase or sale of such equity security or other ownership interests, must file a proof of claim on or prior to the General Bar Date pursuant to procedures set forth herein. The Debtors' rights are reserved to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest**.**

You should not file a Proof of Claim Form if you do not have a claim against the Debtors. The fact that you received this notice does not mean that you have a claim against the Debtors.

Additional copies of Proof of Claim Forms can be obtained at the Debtors' case website, https://veritaglobal.net/Noble.

3. THE BAR DATES

The Bar Date Order establishes the following Bar Dates for filing proofs of claim in this case:

General Bar Date. Except as otherwise provided herein, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, or trust) holding or asserting a claim against the Debtors that arose (or is deemed to have arisen) on or prior to the Petition Date (including any secured claims, unsecured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code for goods received by

the Debtors in the ordinary course of business within 20 days of the Petition Date) must file a Proof of Claim Form, so that it is actually received by Verita **on or before November 16, 2026 at 5:00 p.m. (Eastern Time)** (the "General Bar Date").

Governmental Bar Date. Each governmental unit holding or asserting a claim against the Debtors that arose (or is deemed to have arisen) on or prior to the Petition Date must file a Proof of Claim Form so that it is actually received by Verita **on or before February 26, 2027 at 5:00 p.m. (Eastern Time)**.

Amended Schedules Bar Date. If, on or after the date the Debtors serve this notice, the Debtors amend their Schedules to change the amount, nature, classification or characterization of a claim, or to schedule a new claim, the affected claimant may dispute the amount, nature, classification or characterization of the scheduled claim by filing a Proof of Claim Form with respect to the scheduled claim, so that the Proof of Claim Form is actually received by Verita **on or before the later of (i) the General Bar Date and (ii) twenty-one (21) days from the date notice is served alerting the affected creditor of the applicable amendment to the Schedules.**

Rejection Bar Date. Each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, and trust) holding or asserting a claim for any rejection damages arising from the rejection of any unexpired lease or executory contract of the Debtors (an "Executory Contract") during these Chapter 11 Cases must file a Proof of Claim Form so that it is actually received by Verita **on or before the later of (i) 30 days after entry of the order approving the rejection of such Executory Contract, (ii) any date set by another order of the Bankruptcy Court, and (iii) the General Bar Date or the Governmental Bar Date, whichever is applicable.**

4. WHAT FORMS AND DOCUMENTS TO FILE

Any Proof of Claim Form previously and properly filed with either Verita or the Clerk prior to the mailing of this Notice shall be deemed to be, and shall be treated as, a timely-filed claim subject to the rights of the Debtors, the Committee, or any party-in-interest to object to the allowance thereof. No additional Proof of Claim Form is required to be asserted with respect to such a previously-filed claim.

If you have not filed your proof of claim yet, a Proof of Claim Form should be submitted on the Proof of Claim Form enclosed with this notice. Additional copies of the Proof of Claim Form and general information related to this case can be obtained at: https://veritaglobal.net/Noble or by submitting an inquiry to Verita at www.veritaglobal.net/Noble/inquiry.

Proof of Claim Form. If your claim is scheduled by the Debtors, the enclosed Proof of Claim Form sets forth (i) the amount of the scheduled claim, if any; (ii) whether the claim is listed as disputed, contingent or unliquidated; and (iii) whether the claim is listed as a secured, unsecured priority or unsecured nonpriority claim. To the extent you disagree with the information on the Proof of Claim Form, you should make the necessary changes to the information on the Proof of Claim Form.

503(b)(9) Claims. If you assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code you must complete the appropriate box in the Proof of Claim Form and (i) identify the amount of such

claim believed to be entitled to administrative expense priority treatment under section 503(b)(9) of the Bankruptcy Code and (ii) attach documentation supporting such claim. If you fail to identify the existence and amount of your 503(b)(9) Claim on the Proof of Claim Form, the claim will not be regarded as a 503(b)(9) Claim, and the claim will not be entitled to priority treatment under section 503(b)(9) of the Bankruptcy Code.

All Proof of Claim Forms must be filed with **original signatures** (which may be electronic signatures), be written in English, and be denominated in lawful currency of the United States. You should attach to your completed Proof of Claim Form copies of any documents on which the claim is based or an explanation as to why such documents are not available.

5. WHERE TO FILE

Persons or entities filing Proof of Claim Forms must deliver such forms to Verita at one of the following addresses in the manner indicated below:

If by First-Class Mail, Hand Delivery or Overnight Mail:
Noble Claims Processing Center
c/o KCC dba Verita Global
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at Verita's website: https://veritaglobal.net/Noble or by submitting an inquiry to Verita at www.veritaglobal.net/Noble/inquiry.

Proof of Claim Forms will be deemed timely and properly filed only if such forms are actually received by Verita on or before the applicable Bar Date. Do not file your Proof of Claim Form with the Clerk.

Proof of Claim Forms shall not be submitted by facsimile, telecopy, e-mail or other electronic means (except for the Electronic Proof of Claim), and Proof of Claim Forms submitted by such means shall not be deemed timely filed.

Time-stamped copies of Proof of Claim Forms will not be returned unless you provide the Claims Agent with a copy of your Proof of Claim Form and a self-addressed, postage pre-paid, envelope.

6. CONSEQUENCES OF FAILURE TO TIMELY FILE PROOF OF CLAIM FORMS

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THE BAR DATE ORDER AND THAT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE, MAY: (I) BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES OR THE PROPERTY OF THE ESTATES, OR THEREAFTER FILING A PROOF OF CLAIM FORM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; (II) NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSE OF VOTING

UPON ANY PLAN IN THIS PROCEEDING; AND (III) NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE AND ANY RELATED MATTERS, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM FORM.

This notice is only a summary of the Bar Date Order. All creditors and other parties-in-interest are referred to the text of the Bar Date Order itself and to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for additional information regarding the filing and treatment of proofs of claim.

7. RESERVATION OF RIGHTS

The Debtors shall retain the right to: (i) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (ii) subsequently designate any scheduled claim as disputed, contingent or unliquidated (or any combination thereof); and (iii) otherwise amend or supplement the Schedules. Notwithstanding the foregoing, nothing contained herein shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

8. ADDITIONAL INFORMATION

Copies of the Bar Date Order and other information regarding the Debtors' cases, including the Schedules and other filings, are available for inspection free of charge on Verita's website at https://veritaglobal.net/Noble. If you require additional information regarding the filing of a claim, you may submit an inquiry to Verita at www.veritaglobal.net/Noble/inquiry or telephone the Claims Agent at (888) 249-2721 (U.S./Canada) or +1 (310) 751-2604 (International).

Verita cannot advise you how to file, or whether you should file, a proof of claim. You may wish to consult an attorney regarding this matter.

Dated: October 14, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

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