IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Re: Dkt. No. 292

CERTIFICATION OF COUNSEL REGARDING APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 16, 2026

The undersigned counsel hereby certifies as follows:

1. On October 8, 2026, the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 bankruptcy cases of the above-captioned debtors and debtors-in-possession (the "Debtors"), by and through its proposed undersigned counsel, filed the *Application for an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of September 16, 2026* [Docket No. 292] (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

2. The deadline to object to the Application (the "Objection Deadline") was October 21, 2026, at 4:00 p.m. (ET), which was subsequently extended until October 22, 2026 for the United States Trustee (the "U.S. Trustee").

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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3. Prior to the Objection Deadline, the Committee received informal comments from the U.S. Trustee regarding the form of proposed order ("Proposed Order") attached to the Application as Exhibit A.

4. The Committee has revised the Proposed Order to address the informal comments from the U.S. Trustee.

5. The Committee requests that the Court enter the revised order attached hereto as **Exhibit A** (the "Revised Proposed Order"). A redline comparing the Revised Proposed Order to the Proposed Order as filed with the Application is attached as **Exhibit B**.

7. The Committee respectfully requests that the Court enter the Revised Proposed Order at its earliest convenience.

Dated: October 22, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

Jeffrey R. Waxman (DE Bar No. 4159)
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Proposed Co-Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Revised Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Re: Docket No. ___

ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order under Bankruptcy Code section 1103 authorizing the Committee to retain FTI Consulting, Inc. ("FTI"), as financial advisors; and upon the Diaz Declaration[2] in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI neither holds nor represents any interest adverse to the Debtors' estates; and it appearing that FTI is "disinterested," as that term is defined in Bankruptcy Code section 101(14); and it appearing that the relief requested in the Application is in the best interest of the Committee and the Debtors' estates, after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**:

1. The Application is granted as set forth herein.

2. In accordance with Bankruptcy Code section 1103, the Committee is authorized to

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2 Capitalized terms used in this order not otherwise defined have the meaning given to them in the Application.

employ and retain FTI as its financial advisor effective as of September 16, 2026 on the terms set forth in the Application.

3. FTI shall be compensated in accordance with the procedures set forth in Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and any applicable orders entered by the Court.

4. FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to the Application and future fee applications as approved by the Court.

5. The following indemnification provisions are approved:

a. FTI shall not be entitled to indemnification, contribution or reimbursement pursuant to the Application for services, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;

b. The Debtors' estates shall have no obligation to indemnify FTI, or provide contribution or reimbursement to FTI, for any claim or expense to the extent it is either: (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen from FTI's gross negligence, willful misconduct, or bad faith; (ii) for a contractual dispute in which the Debtors allege breach of FTI's contractual obligations, unless the Court determines that indemnification, contribution or reimbursement would be permissible pursuant to applicable law; or (iii) settled prior to a judicial determination as tothe exclusions set forth in clauses (i) and (ii) above, but determined by the Court, after notice and a hearing, pursuant to subparagraph (c) hereof to be a claim or expense for which FTI should not receive indemnity, contribution or reimbursement under the terms of the Application, as modified by this Order; and

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors' estate on account of the Debtors' estate's indemnification, contribution and/or reimbursement obligations under the Application (as modified by this Order), including without limitation, the advancement of defense costs, FTI must file an application therefore in the Court, and the Debtors' estate may not pay any such amounts to FTI before the entry of an order by the Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, contribution

> and/or reimbursement and not a provision limiting the duration of the Debtors' estate's obligation to indemnify, or make contributions or reimbursements to, FTI. All parties in interest shall retain the right to object to any demand by FTI for indemnification, contribution and/or reimbursement.

6. FTI shall provide ten (10) days' notice to the Debtors, the U.S. Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application.

7. To the extent that FTI uses the services of independent or third-party contractors or subcontractors (the "Contractors") in these chapter 11 cases and FTI seeks to pass through the fees and costs of the Contractors, FTI shall (i) pass through the fees of such Contractors at the same rate that FTI pays the Contractors and (ii) seek reimbursement for actual costs of the Contractors only. In addition, FTI shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by the Bankruptcy Code and Bankruptcy Rules.

8. FTI shall use its reasonable efforts to avoid any duplication of services provided by any of the Committee's other retained professionals.

9. If there is any inconsistency between the terms of the Application, the Diaz Declaration, and this Order, this Order shall govern.

10. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this Order.

EXHIBIT B

Redline

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
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ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order under Bankruptcy Code section 1103 authorizing the Committee to retain FTI Consulting, Inc. ("FTI"), as financial advisors; and upon the Diaz Declaration[2] in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI neither holds nor represents any interest adverse to the Debtors' estates; and it appearing that FTI is "disinterested," as that term is defined in Bankruptcy Code section 101(14); and it appearing that the relief requested in the Application is in the best interest of the Committee and the Debtors' estates, after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**:

1. The Application is granted as set forth herein.

2. In accordance with Bankruptcy Code section 1103, the Committee is authorized to

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2 Capitalized terms used in this order not otherwise defined have the meaning given to them in the Application.

employ and retain FTI as its financial advisor effective as of September 16, 2026 on the terms set forth in the Application.

3. FTI shall be compensated in accordance with the procedures set forth in Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and any applicable orders entered by the Court.

4. FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to the Application and future fee applications as approved by the Court.

5. The following indemnification provisions are approved:

a.

~~a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's performance of any other services other than those in connection with the engagement, unless such services and indemnification therefor are approved by this Court; and~~

a. FTI shall not be entitled to indemnification, contribution or reimbursement pursuant to the Application for services, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;

b. ~~the Debtors~~ The Debtors' estates shall have no obligation to indemnify FTI , or provide contribution or reimbursement to FTI, for any claim or expense ~~that~~ to the extent it is either~~:~~ : (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen ~~primarily~~ from FTI's gross negligence, willful misconduct, ~~breach of fiduciary duty (if any), bad faith, or fraud~~or bad faith; (ii) for a contractual dispute in which the Debtors allege breach of FTI's contractual obligations, unless the Court determines that indemnification~~—~~, contribution or reimbursement would be permissible pursuant to applicable law~~,—~~; or (~~ii~~iii) settled prior to a judicial determination as ~~to FTI's gross negligence, willful misconduct, breach of fiduciary duty~~ tothe exclusions set forth in clauses (~~if any), bad faith, or fraud~~i) and (ii) above, but determined by ~~this~~ the Court, after notice and a hearing, pursuant to subparagraph (c) hereof to be a claim or expense for which FTI ~~is~~ should not ~~entitled to~~ receive indemnity~~—~~, contribution or reimbursement under the terms of the Application, as modified by this Order; and

c. ~~if~~If, before the earlier of (i) the entry of an order confirming a chapter 11

plan in ~~these cases~~ the Chapter 11 Cases (that order having become a final order no longer subject to appeal)~~,~~ and (ii) the entry of an order closing ~~this chapter 11 case~~the Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors~~'~~ estate on account of the Debtors' estate's indemnification~~,~~ contribution and/or reimbursement obligations under the Application (as modified by this Order), including~~,~~ without limitation, the advancement of defense costs, FTI must file an application ~~in this~~ therefore in the Court, and the Debtors~~'~~ estate may not pay any such amounts to FTI before the entry of an order by ~~this~~ the Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, contribution and/or reimbursement and not ~~as~~ a provision limiting the duration of the Debtors' estate's obligation to indemnify~~FTI~~, or make contributions or reimbursements to, FTI. All parties in interest shall retain the right to object to any demand by FTI for indemnification, contribution and/or reimbursement.

6. FTI shall provide ten (10) days' notice to the Debtors, the U.S. Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application.

7. To the extent that FTI uses the services of independent or third-party contractors or subcontractors (the "Contractors") in these chapter 11 cases and FTI seeks to pass through the fees and costs of the Contractors, FTI shall (i) pass through the fees of such Contractors at the same rate that FTI pays the Contractors and (ii) seek reimbursement for actual costs of the Contractors only. In addition, FTI shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by the Bankruptcy Code and Bankruptcy Rules.

8. FTI shall use its reasonable efforts to avoid any duplication of services provided by any of the Committee's other retained professionals.

9. If there is any inconsistency between the terms of the Application, the Diaz Declaration, and this Order, this Order shall govern.

10. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this Order.