IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Objection Deadline **November 16, 2026, at 4:00 p.m. (ET)**

SUMMARY OF FIRST MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 16, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant	Morris James LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Noble Supply & Logistics, LLC., *et al*.
Date of retention order:	October 26, 2026, effective as of September 16, 2026
Period for which compensation and reimbursement sought:	September 16, 2026 through September 30, 2026
Compensation sought as actual, reasonable, and necessary:	$85,024.80 (80% of $106,281.00)
Expense reimbursement sought as actual, reasonable, and necessary:	$600.04

This is a(n): _X_ monthly ___ interim ___ final

Previous Applications: N/A

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
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FIRST MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 16, 2026 THROUGH SEPTEMBER 30, 2026

Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC, *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $106,281.00 and reimbursement of expenses in the amount $600.04 for the period from September 16, 2026 through September 30, 2026 (the "Compensation Period"), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 30, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On September 14, 2026, the Debtors filed the *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the "Interim Compensation Motion") [Docket No. 111], and on September 26, 2026, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 215].

7. On September 16, 2026, the United States Trustee for the District of Delaware (filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 128] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended [Docket No. 171].[2]

[2] The Committee members are the following: (1) STATZ Corporation; (2) Brooks Building Solutions, Inc.; (3) Continental Heavy Civil Corp.; (4) LSI, Inc.; (5) BlueHalo Labs, LLC; (6) Tecmotiv (USA), Inc.; and (7) Supliaeros USA LLC d/b/a Aero Supply USA.

8. On September 16, 2026, the Committee selected Brown Rudnick LLP as its proposed lead counsel and Morris James as its proposed Delaware counsel and FTI Consulting, Inc. as its proposed financial advisor,

9. On October 8, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026* (the "Retention Application") [Sealed Docket No 286; Redacted Docket No. 291]. On October 26, 2026, the Court entered an order approving the Retention Application, effective as of September 16, 2026 [Docket No. 398].

10. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

11. The total sum due to Morris James for professional services rendered on behalf Committee during the Compensation Period is $106,281.00 Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

12. Morris James incurred $600.04 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

13. The undersigned hereby attests that they have reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page for black and white copies and $0.80 for color copies.

WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $106,281.00 and reimbursement of expenses in the amount of $600.04 for the period from September 16, 2026 through September 30, 2026; (ii) payment in the total amount of $85,624.84 (representing 80% of the total fees ($85,024.80) billed and 100% of the expenses ($600.04) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: October 26, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

Jeffrey R. Waxman (DE Bar No. 4159)
Samantha L. Rodriguez (DE Bar No. 7524)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: jwaxman@morrisjames.com
srodriguez@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Objection Deadline **November 16, 2026, at 4:00 p.m. (ET)**

NOTICE OF FIRST MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 16, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that on October 26, 2026, Morris James LLP filed its first monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-referenced bankruptcy case for the period from September 16, 2026 through September 30, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **November 16, 2026 at 4:00 p.m. (ET)** (the "**Objection Deadline**") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 26, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)
Samantha L. Rodriguez (DE Bar No. 7524)
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-and-

BROWN RUDNICK LLP
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E-mail: kweckstein@brownrudnick.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – First Monthly Compensation Period

Project Category	Total Hours	Total Fees
B110 Case Administration	49.90	$28,770.50
B120 Asset Analysis and Recovery	44.80	$37,166.00
B130 Asset Disposition	7.80	$6,497.00
B150 Meetings/Communications with Committee and/or Creditors	14.30	$12,300.50
B160 Retention Applications (MJ)	10.00	$6,476.00
B165 Retention Applications (Others)	1.30	$605.50
B175 Fee Applications (Others)	0.50	$212.50
B196 Litigation	1.00	$584.00
B220 Employee Benefits/Pensions	0.50	$212.50
B230 Financing/Cash Collateral	11.60	$9,700.00
B310 Claims Administration and Objections	0.90	$753.50
B320 Plan and Disclosure Statement	3.20	$3,003.00
Totals	**145.80**	**$106,281.00**

Timekeeper Summary – First Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	$955.00	68.40	$65,322.00
Shannon S. Frazier	Member of the Delaware Bar since 2001; Partner in Business Transactions Department since 2013	$905.00	15.70	$14,208.50
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	$1,025.00	0.40	$410.00
Rebecca E. Tuozzolo	Member of the Delaware Bar since 2022; Associate in Business Transactions Department since 2019	$440.00	2.00	$880.00
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$400.00	25.80	$11,223.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	$425.00	0.50	$212.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	$425.00	2.40	$1,020.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	$425.00	30.60	$13,005.00
		Totals	**145.80**	**$106,281.00**
Blended Rate $728.95				

Morris James LLP

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P. O. Box 2306
Wilmington, Delaware 19899-2306
(302) 888-6800
Facsimile (302) 571-1750
Federal Tax I.D. 51-0023480

Noble Supply & Logistics, LLC
Official Committee of Unsecured Creditors
David Krasne, Chairperson
Tecmotiv (USA), Inc.
1500 James Avenue
Niagara Falls, NY 14305
dkrasne@rednestpartners.com

October 22, 2026
Invoice 632919

Matter Name:	Noble Supply & Logistics, LLC; Case No. 26-11369
Matter Number:	149072-0001
Attorney:	Jeffrey R. Waxman

For Professional Services through September 30, 2026

Fees	**$106,281.00**
Disbursements	**$600.04**
Total Charges	**$106,881.04**

Fee Recap

		Hours	Rate/Hours	Amount
Shannon S. Frazier	Partner	15.70	905.00	14,208.50
Eric J. Monzo	Partner	0.40	1,025.00	410.00
Jeffrey R. Waxman	Partner	68.40	955.00	65,322.00
Samantha L. Rodriguez	Associate	25.80	435.00	11,223.00
Rebecca E. Tuozzolo	Associate	2.00	440.00	880.00
Douglas J. Depta	Paralegal	2.40	425.00	1,020.00
Stephanie A. Lisko	Paralegal	0.50	425.00	212.50
Jessica M. O'Connor	Paralegal	30.60	425.00	13,005.00
	Totals	**145.80**		**106,281.00**

Services by Task Code

		Hours	Amount
B110	Case Administration	49.90	28,770.50
B120	Asset Analysis and Recovery	44.80	37,166.00
B130	Asset Disposition	7.80	6,497.00
B150	Meetings/Communications with Committee and/or Creditors	14.30	12,300.50
B160	Retention Applications (MJ)	10.00	6,476.00
B165	Retention Applications (Others)	1.30	605.50
B175	Fee Applications (Others)	0.50	212.50
B196	Litigation	1.00	584.00
B220	Employee Benefits/Pensions	0.50	212.50
B230	Financing/Cash Collateral	11.60	9,700.00
B310	Claims Administration and Objections	0.90	753.50
B320	Plan and Disclosure Statement	3.20	3,003.00
	Totals	**145.80**	**$106,281.00**

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
09/16/26	JMO	Communications with BR and J. Waxman re drafting NOA & PHVs.	0.20	425.00	85.00
09/16/26	JMO	Draft NOA and PHVs; circulate same to J. Waxman and S. Rodriguez.	0.50	425.00	212.50
09/16/26	JMO	Review first day motions and related pleadings.	0.70	425.00	297.50
09/16/26	JMO	Update hearing and objection deadline calendar second day hearing and deadlines to same.	0.10	425.00	42.50
09/16/26	JMO	Review Motion to Honor Prepetition Obligations; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/16/26	JMO	Communications with J. Waxman re hearing transcripts.	0.10	425.00	42.50
09/16/26	JMO	Communications from BR re edits to PHVs and NOA; edit same and circulate.	0.30	425.00	127.50
09/16/26	JZW	Review emails to and from Debtors and UST re retention.	0.30	955.00	286.50
09/16/26	JZW	Emails to and from T. Axelrod, J. Liong and J. O'Connor re PHV and NOA and review drafts of same.	0.30	955.00	286.50
09/16/26	JZW	Emails from J. O'Connor re deadlines.	0.10	955.00	95.50
09/16/26	JZW	Review correspondence to Debtors and other professionals re introductions and scheduling call.	0.20	955.00	191.00
09/17/26	JMO	Communications from BR and internal team re updated NOA and PHVs and filing of same.	0.30	425.00	127.50
09/17/26	JMO	Review CoC re Motion to Compel.	0.10	425.00	42.50
09/17/26	JMO	Review Notice of Hearing re Status Conference on Motion to Compel; circulate same to BR and internal teams; update hearing calendar re same.	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
09/17/26	JZW	Attend introductory call with Debtors and Committee and follow up call with Committee re various issues.	1.20	955.00	1,146.00
09/17/26	JMO	Communications with J. Waxman re first day hearing transcript; review same.	0.20	425.00	85.00
09/17/26	JMO	Review Order Granting PHV of K. Weckstein.	0.10	425.00	42.50
09/17/26	JMO	Review Order Granting T. Axelrod PHV.	0.10	425.00	42.50
09/17/26	JMO	Review Order Granting J. Liong PHV.	0.10	425.00	42.50
09/17/26	JMO	Communications with BR and internal teams re Orders Granting PHVs.	0.10	425.00	42.50
09/17/26	JMO	Communications from J. Waxman re September 16 hearing transcript on Motion to Compel; review same.	0.20	425.00	85.00
09/17/26	JMO	Draft critical dates memorandum (.8); circulate same to J. Waxman and S. Rodriguez (.1).	0.90	425.00	382.50
09/17/26	JMO	Finalize and file NOA.	0.20	425.00	85.00
09/17/26	JMO	Finalize and file PHV of K. Weckstein.	0.20	425.00	85.00
09/17/26	JMO	Finalize and file PHV of T. Axelrod.	0.20	425.00	85.00
09/17/26	JMO	Finalize and file PHV of J. Liong.	0.20	425.00	85.00
09/17/26	JMO	Circulate filed NOA and PHVs to BR and internal teams.	0.10	425.00	42.50
09/18/26	SXR	Review pleadings for hearing.	1.00	435.00	435.00
09/18/26	SXR	Attend hearing.	0.20	435.00	87.00
09/18/26	SXR	Emails with J. Axelrod re hearing.	0.20	435.00	87.00
09/18/26	SXR	Post hearing debrief via call (1.0); call with J. Waxman re same (.2).	1.20	435.00	522.00
09/18/26	DJD	Draft motion to convert, order and notice and emails with S. Rodriguez.	0.80	425.00	340.00
09/18/26	SXR	Review first day pleadings and related filings re drafting motion.	1.30	435.00	565.50
09/18/26	JMO	Communications with BR and internal teams re status conference attendance; coordinate same.	0.30	425.00	127.50
09/18/26	JMO	Communications with J. Waxman re September 18 status conference transcript.	0.10	425.00	42.50
09/18/26	DJD	Research case law re conversion and emails with S. Rodriguez.	0.60	425.00	255.00
09/19/26	JMO	Communications with S. Rodriguez and S. Lisko re research of Diaz Declarations ISO motions and Conversion Motions (.2); research same (.7); circulate findings (.1).	1.00	425.00	425.00
09/19/26	SAL	Research sample declarations and conversion motions re encumbering unencumbered assets and emails with S. Rodriguez and J. O'Connor re same.	0.50	425.00	212.50
09/19/26	JZW	Conference with S. Rodriguez re motion to convert case.	0.30	955.00	286.50
09/19/26	SXR	Review documents and draft motion re case status.	6.50	435.00	2,827.50
09/19/26	SXR	Review motions and plan and provide comments re same.	4.70	435.00	2,044.50
09/20/26	JZW	Attend call with Committee professionals re second day issues (.7); review emails among Committee professionals re same (.3).	1.00	955.00	955.00
09/20/26	SXR	Draft issues list and discuss same with J. Waxman.	3.00	435.00	1,305.00
09/21/26	JMO	Communications from J. Waxman re September 18 status conference transcript.	0.20	425.00	85.00
09/21/26	JZW	Emails re issues of second day motions/orders and review forms of order re same.	0.70	955.00	668.50
09/21/26	JZW	Review emails among Committee professionals re case	0.40	955.00	382.00

Date	Atty	Description	Hours	Rate	Amount
		issues.			
09/21/26	JZW	Emails from and to Debtors and to OCUC professionals re transcripts and review same.	0.50	955.00	477.50
09/21/26	SXR	Emails re comments to second days motions.	0.20	435.00	87.00
09/22/26	JZW	Review updated drafts of second day orders and related emails.	0.40	955.00	382.00
09/22/26	JZW	Emails to and from T. Axelrod re hearing and related issues; address logistical issues for hearing.	0.40	955.00	382.00
09/22/26	JZW	Review OCUC issue lists, and revised forms of orders and FTI report and related emails.	1.20	955.00	1,146.00
09/22/26	JZW	Review emails to Debtors re Committee issues to proposed orders.	0.10	955.00	95.50
09/22/26	JZW	Emails from L. Casey and T. Axelrod re OCUC professionals and other case issues.	0.10	955.00	95.50
09/22/26	JZW	Review MoRs and related emails to and from J. O'Connor re same.	0.50	955.00	477.50
09/22/26	JZW	Review bylaws and draft protective order and related emails.	0.10	955.00	95.50
09/22/26	JZW	Emails from J. O'Connor C and S. Rodriguez re pro hac motions.	0.10	955.00	95.50
09/22/26	DJD	Emails with J. Waxman coordinating hearing needs for September 28 hearing.	0.20	425.00	85.00
09/22/26	JMO	Communications with S. Rodriguez re drafting PHV for A. Dinwiddie; draft same and circulate.	0.30	425.00	127.50
09/22/26	JMO	Communications with J. Waxman re August MORs.	0.30	425.00	127.50
09/22/26	JMO	Review August MORs.	0.30	425.00	127.50
09/22/26	JMO	Review additional August MORs and circulate to BR and FTI teams.	0.40	425.00	170.00
09/22/26	SXR	Review pro hac (.1); email MJ team re same (.1).	0.20	435.00	87.00
09/23/26	JMO	Communications with S. Rodriguez and A. Dinwiddie re PHV and filing of same.	0.20	425.00	85.00
09/23/26	JMO	Communications with internal team and A. Dinwiddie re finalizing and filing PHV of A. Dinwiddie.	0.50	425.00	212.50
09/23/26	JMO	Finalize and file PHV of A. Dinwiddie; circulate same.	0.30	425.00	127.50
09/23/26	JMO	Communications with H. Cohen re substantive pleadings; circulate same.	0.30	425.00	127.50
09/23/26	JMO	Review Order granting A. Dinwiddie PHV; circulate same.	0.20	425.00	85.00
09/23/26	JZW	Review forms of second day orders as revised.	0.60	955.00	573.00
09/23/26	JZW	Review Dinwiddie PHV and related emails.	0.10	955.00	95.50
09/23/26	SXR	Emails re hearing preparations.	0.20	435.00	87.00
09/24/26	JMO	Review amended notice of appointment of OCUC; circulate same to J. Waxman.	0.20	425.00	85.00
09/24/26	JZW	Emails to and from S. VanAlten re hearing and related issues.	0.20	955.00	191.00
09/24/26	JZW	Emails to parties re status of ECF.	0.10	955.00	95.50
09/24/26	JZW	Review notices in anticipation of hearing, including witness exhibit list and briefly review same (.4); email to J. O'Connor re same (.1).	0.50	955.00	477.50
09/24/26	SXR	Emails re second day motions.	0.20	435.00	87.00
09/25/26	JMO	Review Notice of Agenda for Second Day hearing; circulate same to internal and BR teams; coordinate hearing attendance re same.	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
09/25/26	JMO	Second day hearing prep.	0.80	425.00	340.00
09/25/26	JMO	Communications from J. Waxman re exhibits for Second Day hearing; review same.	0.20	425.00	85.00
09/25/26	JMO	Review CoC re revised proposed final Insurance Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Taxes Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Redaction Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Utilities Order.	0.10	425.00	42.50
09/25/26	SXR	Call re status of case with committee professionals.	0.70	435.00	304.50
09/25/26	DJD	Coordinate hearing needs and emails internally re same.	0.50	425.00	212.50
09/25/26	JMO	Review Debtors' W&E List for Second Day hearing.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed Prepetition Obligations Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed Confidential Parties Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Cash Management Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Critical Vendors Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed final Wages Order.	0.10	425.00	42.50
09/25/26	JZW	Attend conference with OCUC professionals.	0.60	955.00	573.00
09/25/26	JZW	Various emails to and from Committee team re hearing logistics and attendance, including registration.	0.40	955.00	382.00
09/25/26	JZW	Email from and to T. Axelrod re Witness/Exhibit list and email to and from J. O'Connor and review draft of same.	0.50	955.00	477.50
09/25/26	JZW	Emails to and from Debtors' counsel and chambers and to and from OCUC professionals re hearing.	0.50	955.00	477.50
09/25/26	JZW	Review e-notices of CoCs, orders and agenda cancelling hearing.	0.50	955.00	477.50
09/26/26	JZW	Review notices of various orders.	0.20	955.00	191.00
09/26/26	JZW	Review amended agenda and related emails.	0.10	955.00	95.50
09/27/26	JZW	Emails from A. Harris and T. Axelrod re scheduling call.	0.10	955.00	95.50
09/28/26	JMO	Communications with J. Waxman re cancellation of Second Day hearing; update hearing calendar re same.	0.20	425.00	85.00
09/28/26	JMO	Review Notice of Cancellation of Agenda for Second Day hearing.	0.10	425.00	42.50
09/28/26	JMO	Review Final Utilities Order.	0.10	425.00	42.50
09/28/26	JMO	Review Final Redaction Order.	0.10	425.00	42.50
09/28/26	JMO	Review Order granting Prepetition Obligations.	0.10	425.00	42.50
09/28/26	JZW	Briefly review filed schedules and SOFAs and email to and from J. O'Connor re same.	0.70	955.00	668.50
09/28/26	JZW	Review emails re protective order and related issues.	0.20	955.00	191.00
09/28/26	JZW	Attend call with Debtors and Committee professionals.	0.40	955.00	382.00
09/28/26	JMO	Review Final Taxes Order.	0.10	425.00	42.50
09/28/26	JMO	Review Final Insurance Order.	0.10	425.00	42.50
09/28/26	JMO	Review Final Wages Order.	0.10	425.00	42.50
09/28/26	JMO	Review Final Critical Vendor Order.	0.10	425.00	42.50
09/28/26	JMO	Review Final Cash Management Order.	0.10	425.00	42.50
09/28/26	JMO	Review Confidential Parties Order.	0.10	425.00	42.50
09/29/26	JMO	Review CoC re Stipulation and Protective Order.	0.10	425.00	42.50
09/29/26	JMO	Review Order approving stipulation re protective Order; circulate same to BR and internal teams.	0.20	425.00	85.00
09/29/26	JZW	Review CoC re stipulation for protective order.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
09/29/26	JZW	Email from and to A. Mielke re representation of Alter Domus.	0.10	955.00	95.50
09/29/26	JZW	Emails from T. Axelrod and S. VanAlten re sharing documents with Committee members under protective order.	0.10	955.00	95.50
		Task Code Subtotal	**49.90**		**28,770.50**
B120 Asset Analysis and Recovery					
09/17/26	JMO	Update deadline calendar re challenge period deadline.	0.10	425.00	42.50
09/17/26	JZW	Emails to and from S. Frazier re lien review.	0.10	955.00	95.50
09/17/26	JZW	Begin briefly reviewing CDA claim documents.	0.50	955.00	477.50
09/18/26	JZW	Review emails and CoCs re proposed form of order compelling DLA performance and forward proposed order (.4); review email and proposed order from chambers and forward same (.1); review emails in advance of hearing (.1).	0.60	955.00	573.00
09/21/26	JZW	Review analysis of DLA claim.	2.10	955.00	2,005.50
09/22/26	JMO	Communications with J. Waxman re UCC documents.	0.30	425.00	127.50
09/22/26	JMO	Review UCCs; communications with J. Waxman & S. Frazier re same.	0.50	425.00	212.50
09/22/26	DJD	Research discovery request upon lender and phone conversation and emails with S. Rodriguez.	0.30	425.00	127.50
09/22/26	EJM	Discussions with J. Waxman and S. Rodriguez re information requests.	0.40	1,025.00	410.00
09/22/26	SXR	Research regarding discovery requests.	1.80	435.00	783.00
09/22/26	JZW	Email from and to S. VanAlten and A. DeLeon re request for documents and emails from and to J. O'Connor and S. Frazier re same (.3); very briefly review documents received from Debtors (.3).	0.60	955.00	573.00
09/22/26	JZW	Begin drafting discovery requests from lenders.	1.30	955.00	1,241.50
09/23/26	SSF	Lien/UCC review.	1.70	905.00	1,538.50
09/23/26	JMO	Communications with internal and BR teams re loan documents.	0.30	425.00	127.50
09/23/26	JMO	Review loan documents; circulate same to J. Waxman and S. Frasier.	0.30	425.00	127.50
09/23/26	JZW	Emails re loan documents.	0.30	955.00	286.50
09/24/26	JZW	Draft document requests to Debtors and lenders.	1.50	955.00	1,432.50
09/24/26	SSF	Lien review and analysis.	2.10	905.00	1,900.50
09/25/26	JMO	Communications with J. Waxman re researching standing motions; research same and circulate findings.	0.50	425.00	212.50
09/25/26	JZW	Continue drafting document requests.	2.00	955.00	1,910.00
09/25/26	JZW	Emails to and from J. O'Connor re motion for committee standing; begin reviewing forms re same.	0.20	955.00	191.00
09/25/26	SSF	Lien review and analysis.	1.80	905.00	1,629.00
09/26/26	JZW	Continue drafting requests for lenders.	3.50	955.00	3,342.50
09/26/26	JZW	Review standing motions and email to T. Axelrod re same.	0.30	955.00	286.50
09/27/26	JZW	Continue drafting and revising requests for lenders and Debtors and email to and telephone call with T. Axelrod re same.	2.50	955.00	2,387.50
09/27/26	SXR	Edit discovery requests (1.9); email J. Waxman re same	2.00	435.00	870.00

Date	Atty	Description	Hours	Rate	Amount
		(.1).			
09/28/26	SSF	Lien review and analysis.	3.10	905.00	2,805.50
09/28/26	JMO	Communications with J. Waxman re Schedules & SOFAs (.2); review same (.7); circulate same to BR and internal teams (.1).	1.00	425.00	425.00
09/28/26	JZW	Continue drafting RFPs and discovery and related emails and telephone call with T. Axelrod and emails to and from J. O'Connor re same.	2.80	955.00	2,674.00
09/28/26	JZW	Email to and from S. Frazier re Canadian security interests.	0.20	955.00	191.00
09/29/26	SSF	Lien review and analysis.	4.90	905.00	4,434.50
09/29/26	JZW	Emails from and to S. Frazier re Canadian perfection issue and missing documents and email to Debtors re request for same.	0.30	955.00	286.50
09/30/26	JMO	Communications from Cole Schotz re UCCs for COTS Solutions; review same.	0.20	425.00	85.00
09/30/26	SSF	Lien review and analysis.	2.10	905.00	1,900.50
09/30/26	REK	Researched caselaw re lien perfection issue.	2.00	440.00	880.00
09/30/26	JZW	Email from Debtors re lien review search; and review same.	0.10	955.00	95.50
09/30/26	JZW	Telephone call with S. Frazier re lien review and email to T. Axelrod re same and related emails.	0.30	955.00	286.50
09/30/26	JZW	Email from and to S. Frazier re lien review memo.	0.10	955.00	95.50
09/30/26	JZW	Emails re request for productions.	0.10	955.00	95.50
		Task Code Subtotal	**44.80**		**37,166.00**
B130 Asset Disposition					
09/16/26	JMO	Review sale procedures motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/17/26	JZW	Review sale procedures motion and other pleadings.	2.50	955.00	2,387.50
09/19/26	JZW	Review email re IOI summary.	0.10	955.00	95.50
09/20/26	JZW	Review sale procedures, revised cash collateral order, and other pleadings and edit chart of issues for discussion among committee professionals (1.8); conferences and emails to and from S. Rodriguez re same (.5).	2.30	955.00	2,196.50
09/23/26	SXR	Review edits to bid procedure objection.	0.20	435.00	87.00
09/24/26	JMO	Communications with J. Waxman re Objection to Bid Pro Motion.	0.30	425.00	127.50
09/25/26	JMO	Review NoF revised proposed Bid Pro Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed Sale Procedures Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed Bid Pro Order.	0.10	425.00	42.50
09/28/26	JMO	Review Order Establishing Sale Procedures.	0.10	425.00	42.50
09/28/26	JMO	Review Bid Procedures Order; update hearing and objection deadline calendar re same.	0.40	425.00	170.00
09/28/26	JZW	Review sale motion and declaration for KEIP/KERP and order approving stipulation for protective order.	0.80	955.00	764.00
09/30/26	JMO	Review Notice of Sale, Bid Procedures, Auction & Sale Hearing.	0.10	425.00	42.50
09/30/26	JMO	Review Cure Notice; communications with J. Waxman and S. Rodriguez re same.	0.20	425.00	85.00
09/30/26	JZW	Email to creditor re cure notice.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
09/30/26	JZW	Emails re potential claim issues.	0.20	955.00	191.00
		Task Code Subtotal	**7.80**		**6,497.00**
B150 Meetings/Communications with Committee and/or Creditors					
09/16/26	JMO	Review 341 Notice; update calendar re same.	0.20	425.00	85.00
09/16/26	JZW	Review proposed materials for F.A. pitches and attend conference re same.	2.50	955.00	2,387.50
09/18/26	JZW	Review email to Committee re hearing.	0.10	955.00	95.50
09/21/26	JZW	Email from and to creditor re claim and case issues and scheduling call re same.	0.10	955.00	95.50
09/21/26	JZW	Email from and to and telephone call with creditor re claim and case issues.	0.40	955.00	382.00
09/22/26	SXR	Attend weekly call with Committee (1.6); review materials before same (.4).	2.00	435.00	870.00
09/22/26	JZW	Review updated draft committee report and materials for committee meeting and emails from and to OCUC professionals re same and attend OCUC call.	2.00	955.00	1,910.00
09/22/26	JZW	Emails scheduling call with creditor.	0.30	955.00	286.50
09/22/26	JZW	Emails re scheduling calls with committee members.	0.10	955.00	95.50
09/23/26	JZW	Teleconference with J. Liong and trade creditor re case questions.	0.30	955.00	286.50
09/23/26	JZW	Email from trade creditor and T. Axelrod.	0.10	955.00	95.50
09/24/26	JZW	Emails to and from Committee re filings in response to cash collateral and bid procedures motions.	0.10	955.00	95.50
09/24/26	JZW	Email from and to counsel for creditor re questions.	0.10	955.00	95.50
09/24/26	JZW	Review notice of replacement OCUC member and related emails.	0.20	955.00	191.00
09/24/26	JZW	Email from and to unsecured creditor and to and from T. Axelrod re scheduling call to discuss case status.	0.10	955.00	95.50
09/25/26	JZW	Review emails to and from Committee re update of status.	0.20	955.00	191.00
09/25/26	JZW	Telephone call with creditor and T. Axelrod re general case and claim issues.	0.40	955.00	382.00
09/25/26	JZW	Emails from trade creditor and T. Axelrod re scheduling call to discuss case and claim issues.	0.10	955.00	95.50
09/25/26	JZW	Telephone call from creditor re case status and update.	0.30	955.00	286.50
09/25/26	JZW	Telephone call from and email to counsel for creditor re critical vendor; email to and from M. Diaz re same.	0.30	955.00	286.50
09/25/26	SXR	Review email re committee update.	0.20	435.00	87.00
09/27/26	JZW	Reviews emails to and from Committee member re underlying facts.	0.10	955.00	95.50
09/28/26	JZW	Review documents received from Committee member and related emails.	1.00	955.00	955.00
09/28/26	JZW	Review update from 341 meeting and issues list and related email.	0.20	955.00	191.00
09/28/26	JZW	Telephone call with OCUC member.	0.70	955.00	668.50
09/29/26	JZW	Review draft report/materials for Committee and related emails; attend Committee call and attend Committee professionals call.	1.40	955.00	1,337.00
09/29/26	JZW	Email from Committee member and to and from Committee professionals re various issues including cash collateral and potential estate claims.	0.40	955.00	382.00

Date	Atty	Description	Hours	Rate	Amount
09/30/26	JMO	Review notice of continued 341 meeting; update hearing calendar re same.	0.20	425.00	85.00
09/30/26	JZW	Email from Committee member and T. Axelrod re various issues.	0.20	955.00	191.00
		Task Code Subtotal	**14.30**		**12,300.50**
B160 Retention Applications (MJ)					
09/22/26	JMO	Begin drafting MJ Retention Application.	0.30	425.00	127.50
09/23/26	JMO	Continue drafting MJ retention application.	1.80	425.00	765.00
09/23/26	JZW	Prepare retention application.	3.00	955.00	2,865.00
09/24/26	JMO	Communications with J. Waxman and D. Depta re MJ Retention Application.	0.40	425.00	170.00
09/24/26	JMO	Finish drafting MJ Retention Application.	2.50	425.00	1,062.50
09/24/26	JMO	Communications with J. Waxman and S. Rodriguez re draft MJ retention application and edits to same.	0.30	425.00	127.50
09/24/26	JMO	Edit MJ Retention Application.	0.50	425.00	212.50
09/24/26	JZW	Review draft retention application (1.0); email to and from J. O'Connor re same (.2).	1.20	955.00	1,146.00
		Task Code Subtotal	**10.00**		**6,476.00**
B165 Retention Applications (Others)					
09/16/26	JMO	Review OCP motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/25/26	JMO	Review CoC re OCP motion.	0.10	425.00	42.50
09/28/26	JMO	Review Kirkland & Ellis retention application; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/28/26	JMO	Review Cole Schotz retention application; update hearing and objection deadline calendar.	0.20	425.00	85.00
09/28/26	JMO	Review Triple P TRS retention application; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/28/26	JMO	Review KCC retention application as Administrative Agent; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/28/26	JMO	Review OCP Order.	0.10	425.00	42.50
09/28/26	JZW	Emails re retention applications.	0.10	955.00	95.50
		Task Code Subtotal	**1.30**		**605.50**
B175 Fee Applications (Others)					
09/16/26	JMO	Review Interim Compensation Motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/25/26	JMO	Review CoC re revised proposed Interim Compensation Procedures Order.	0.10	425.00	42.50
09/28/26	JMO	Review Interim Compensation Order; update deadline calendar re same.	0.20	425.00	85.00
		Task Code Subtotal	**0.50**		**212.50**
B196 Litigation					
09/16/26	JMO	Update deadline calendar re Removal Period.	0.10	425.00	42.50

Date	Atty	Description	Hours	Rate	Amount
09/16/26	JZW	Review US objection to Debtors' motion to compel payment.	0.30	955.00	286.50
09/17/26	JMO	Update deadline calendar re avoidance action deadline.	0.10	425.00	42.50
09/17/26	JMO	Review CoC re US' Proposed Order to Motion to Compel; circulate same to BR and internal teams.	0.20	425.00	85.00
09/18/26	JMO	Review CoC re Order approving Stipulation re Automatic Stay & Limited Amendment of state court Complaint.	0.10	425.00	42.50
09/18/26	JMO	Review Order Granting Motion to Compel DLA to Perform; circulate same to BR & internal teams.	0.20	425.00	85.00
		Task Code Subtotal	**1.00**		**584.00**
B220 Employee Benefits/Pensions					
09/28/26	JMO	Review Declaration ISO KEIP & KERP Motion.	0.10	425.00	42.50
09/30/26	JMO	Review Motion to Seal Exhibits to KERP & KEIP Motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/30/26	JMO	Review redacted KERP & KEIP Motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
		Task Code Subtotal	**0.50**		**212.50**
B230 Financing/Cash Collateral					
09/23/26	JZW	Review and provide comments to draft objections/statements in response to cash collateral and bid procedures motions, including issues list, and emails from other OCUC professionals re same (1.8); emails to and from Debtors re same (.3); emails to and from J. O'Connor re same (.2).	2.30	955.00	2,196.50
09/23/26	JZW	Review numerous emails re cash collateral objection.	0.80	955.00	764.00
09/23/26	JZW	Review updated versions of draft pleadings in response to cash collateral and bid procedures motions.	0.60	955.00	573.00
09/24/26	JMO	Communications with J. Waxman re Objection to Cash Collateral Motion.	0.30	425.00	127.50
09/24/26	JMO	Communications with BR and J. Waxman re finalizing RoR to Cash Collateral & Bid Pro Motions.	0.50	425.00	212.50
09/24/26	JMO	Communications with J. Waxman re edits to RoR to Bid Pro & Cash Collateral Motions; edit same and circulate.	0.40	425.00	170.00
09/24/26	JMO	Communications with J. Waxman re filing finalized RoR to Cash Collateral & Bid Pro Motions (.3); file same (.2); service of same (.1).	0.60	425.00	255.00
09/24/26	JZW	Review and provide comments to draft objections/statements in response to cash collateral and bid procedures motions and emails from other OCUC professional re same (1.7); emails to and from Debtors re same (.3); emails to and from J. O'Connor re same (.2).	2.20	955.00	2,101.00
09/24/26	JZW	OCUC professionals call re cash collateral and bid procedures motions, including budget.	0.40	955.00	382.00
09/24/26	JZW	Emails to and from and telephone calls with T. Axelrod re reservation of rights and objections and review updated iterations of same; emails to and from J. O'Connor re same.	1.00	955.00	955.00
09/24/26	JZW	Emails among OCUC professionals re cash collateral	0.40	955.00	382.00

Date	Atty	Description	Hours	Rate	Amount
		order/budget issue.			
09/24/26	JZW	Review draft objections to cash collateral and bid procedures motion and related emails, including deadline extension due to ECF issues.	0.90	955.00	859.50
09/25/26	JMO	Communications with J. Waxman re Statement re reserving W&E rights; draft same and circulate.	0.40	425.00	170.00
09/25/26	JMO	Review NoF revised proposed Second Interim Cash Collateral Order.	0.10	425.00	42.50
09/25/26	JMO	Review CoC re revised proposed Second Interim Cash Collateral Order.	0.10	425.00	42.50
09/25/26	JZW	Review emails re status of discussions for resolution of outstanding matters, including budget.	0.40	955.00	382.00
09/28/26	JMO	Review Second Interim Cash Collateral Order; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
		Task Code Subtotal	**11.60**		**9,700.00**
B310 Claims Administration and Objections					
09/28/26	JZW	Review bar date motion.	0.30	955.00	286.50
09/29/26	JMO	Review Admin Expense Motion of Midwest Pressure Systems; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
09/29/26	JZW	Review admin expense motion.	0.20	955.00	191.00
09/29/26	JZW	Email from T. Axelrod and A. Tersigni re bar date motion.	0.10	955.00	95.50
09/30/26	JZW	Email from T. Axelrod re bar date motion.	0.10	955.00	95.50
		Task Code Subtotal	**0.90**		**753.50**
B320 Plan and Disclosure Statement					
09/17/26	JMO	Update deadline calendar re exclusivity periods.	0.10	425.00	42.50
09/17/26	JZW	Begin reviewing Plan and DS.	1.50	955.00	1,432.50
09/22/26	JZW	Continue review of draft Plan/DS.	1.50	955.00	1,432.50
09/23/26	JZW	Email from lender re Plan.	0.10	955.00	95.50
		Task Code Subtotal	**3.20**		**3,003.00**
			Sub-Total Fees:		**106,281.00**

For Disbursements through September 30, 2026

Disbursements

Date	Description	Amount
09/30/26	Westlaw	600.04
Total Disbursements		**600.04**

Total Services and Disbursements this period	**$106,881.04**
Balance Due	**$106,881.04**

EXHIBIT B

Summary of Expenses – First Monthly Compensation Period

	Total
Westlaw	$600.40
TOTAL:	**$600.04**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

DECLARATION OF JEFFREY R. WAXMAN IN SUPPORT OF FIRST MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 16, 2026 THROUGH SEPTEMBER 30, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Jeffrey R. Waxman, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *First Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 16, 2026 through September 30, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

James and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 26, 2026

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 26th day of October, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *First Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 16, 2026 through September 30, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

Service List

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United States Trustee